

January 31, 2025

To whom it may concern:

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Notice Concerning Revisions to Full-Year Financial Results Forecasts and Dividend Forecasts

SCSK Corporation (hereinafter the "Company") has revised the full-year consolidated performance forecasts and dividend forecast for the fiscal year ending March 31, 2025, announced on April 26, 2024, as follows.

1. Revision of Full-Year Consolidated Performance Forecasts for the Fiscal Year Ending March 31, 2025

(Millions of yen)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A)	510,000	62,000	63,000	44,500	142.42
Revised forecasts (B)	596,000	66,500	67,200	46,500	148.78
Change (B-A)	86,000	4,500	4,200	2,000	-
Change (%)	16.9%	7.3%	6.7%	4.5%	-
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2024)	480,307	57,004	57,459	40,461	129.51

Reasons for the revision

The Japanese IT services market is projected to continue to enjoy ongoing growth in demand for IT investment for growing businesses and bolstering competitiveness seen across a wide range of industries. This demand is fueling strong performance for the Company.

In addition, the Company converted Net One Systems Co., Ltd., into a consolidated subsidiary

effective December 25, 2024, as described in the news release entitled “Notice of the Results of the Tender Offer for Net One Systems Co., Ltd. (Securities Code: 7518) and the Change in Subsidiary” issued on December 19, 2024.

Based on these factors, full-year consolidated performance forecasts for the fiscal year ending March 31, 2025, have been revised to reflect the projection that net sales, operating profit, profit before tax, and profit attributable to owners of the parent will all surpass the levels initially anticipated.

As described in Consolidated Financial Results for the Nine Months Ended December 31, 2024 (2. Condensed Quarterly Consolidated Financial Statements (5) Notes to Condensed Quarterly Consolidated Financial Statements (Business Combinations)), the amounts of assets and liabilities recorded at the end of December 31, 2024 are currently being evaluated for identifiable assets and liabilities, and the allocation of the acquisition consideration has not been completed yet. Therefore, the impact on profit and loss, such as the amortization related to the assets, is not included.

2. Revision of Dividend Forecasts for the Fiscal Year Ending March 31, 2025

(Yen)

	Annual dividends per share		
	Second quarter-end	Fiscal-year end	Total
Previous forecasts	-	34	68
Revised forecasts	-	37	71
Actual results for the current fiscal year	34	-	-
Actual results for the previous fiscal year (Fiscal year ended March 31, 2024)	28	32	60

Reasons for the revision

With regard to the return of profits to shareholders, the Company aims to provide dividends in line with improvements in consolidated business results, while comprehensively taking into account financial position, earnings trends, the dividend payout ratio, and the need to maintain sufficient internal reserves for future business investments.

In the fiscal year ending March 31, 2025, net sales, operating profit and profit attributable to owners of the parent are projected to surpass the levels initially anticipated due to strong business earnings and the benefits of the conversion of Net One Systems Co., Ltd., into a consolidated subsidiary.

Based on the aforementioned policy as well as full-year consolidated financial forecasts, the Company has revised the previously announced forecast for year-end dividend payments for the fiscal year ending March 31, 2025. The revised forecast calls for year-end dividend payments of ¥37 per share, an increase of ¥3 over the prior forecast. When combined with the interim dividend payment, the revised dividend forecast will make for full-year dividend payments ¥71 per share and a consolidated dividend payment ratio of 47.7%. based on the revised forecasts for consolidated performance.

Note: Forecasts are forward-looking statements based on information available as of the date of release of this document. Actual performance may differ from forecasts for various reasons.