Consolidated Financial Results for the Six-Months Ended September 30, 2026

November 2, 2026

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FY2026 H1
Summary of Financial Results Apr. to Sep. (PL / Incoming Orders / Backlog)

(Millions of yen)

	FY2025 (Apr. 2025 - Sep. 2025)	FY2026 (Apr. 2026 - Sep. 2026)	YoY Amount	YoY %
Net Sales	371,279	**400,866**	29,587	8.0%
Gross Profit	101,147	**104,644**	3,497	3.5%
Gross Profit Margin	27.2%	**26.1%**	-1.1%	
SG&A Expenses	- 61,446	**- 62,810**	- 1,364	2.2%
Other Income and Expenses	1,905	**747**	- 1,157	
Operating Profit	41,606	**42,582**	975	2.3%
Operating Profit Margin	11.2%	**10.6%**	-0.6%	
Group Consolidation Adjustments	-	**3,873**	3,873	
Adjusted Operating Profit	41,606	**46,455**	4,848	11.7%
Adjusted Operating Profit Margin	11.2%	**11.6%**	+0.4%	
Profit before Tax	49,608	**44,817**	- 4,790	-9.7%
Profit attributable to owners of parent	35,614	**33,030**	- 2,583	-7.3%
EBITDA*1	59,157	**60,748**	1,591	2.7%
Incoming Orders*2	364,257	**423,084**	58,827	16.1%
Backlog*2	384,710	**441,140**	56,429	14.7%

*1 EBITDA: Operating Profit + Depreciation and Amortization
*2 Incoming orders and backlog are both aggregated on a contract-amount basis for the previous and current periods

- Net Sales (+29,587 / +8.0%)
  - Increased across all segments, led by System Sales, including synergies in strategic security and managed services
- Operating Profit (+975 / +2.3%)
  - Decreased gross margin due to large-scale low-margin and unprofitable projects; increased gross profit due to higher net sales
  - Increased SG&A expenses, including PMI-related expenses (¥1.3 billion)
  - Decreased other income and expenses due to the absence of the prior-year reversal of provision for litigation losses (¥1.7 billion)
- Profit before Tax (-4,790 / -9.7%)
  - Decreased due to the absence of the prior-year gain on sales of shares in ARGO GRAPHICS Inc.

Operating Profit Growth Excluding Special Factors in SG&A and Other Income and Expenses (Millions of yen)

FY2025	FY2026	YoY amount	YoY %
40,189	43,918	+3,729	+9.3%

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FY2026 Q2
Summary of Financial Results Jul. to Sep. (PL / Incoming Orders / Backlog)

(Millions of yen)

	FY2025 (Jul. 2025 - Sep. 2025)	FY2026 (Jul. 2026 - Sep. 2026)	YoY Amount	YoY %
Net Sales	193,804	**210,478**	16,673	8.6%
Gross Profit	52,362	**55,007**	2,645	5.1%
Gross Profit Margin	27.0%	**26.1%**	-0.9%	
SG&A Expenses	- 31,073	**- 31,499**	- 426	1.4%
Other Income and Expenses	206	**190**	- 15	
Operating Profit	21,495	**23,699**	2,203	10.2%
Operating Profit Margin	11.1%	**11.3%**	0.2%	
Group Consolidation Adjustments	-	**3,873**	3,873	
Adjusted Operating Profit	21,495	**27,572**	6,076	28.3%
Adjusted Operating Profit Margin	11.1%	**13.1%**	2.0%	
Profit before Tax	29,762	**27,078**	- 2,683	-9.0%
Profit attributable to owners of parent	22,198	**19,448**	- 2,749	-12.4%
EBITDA*1	30,686	**33,003**	2,316	7.5%
Incoming Orders*2	192,913	**216,209**	23,296	12.1%
Backlog*2	384,710	**441,140**	56,429	14.7%

*1 EBITDA: Operating Profit + Depreciation and Amortization
*2 Incoming orders and backlog are both aggregated on a contract-amount basis for the previous and current periods

- Net Sales (+16,673 / +8.6%)
  - Increased across all segments, led by System Sales, including synergies in strategic security and managed services
- Operating Profit (+2,203 / +10.2%)
  - Decreased gross margin due to changes in the sales mix and a large-scale low-margin project in System Sales; increased gross profit due to higher net sales
- Profit before Tax (-2,683 / -9.0%)
  - Decreased due to the absence of the prior-year gain on sales of shares in ARGO GRAPHICS Inc.

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Systems Development

(Millions of yen)

	FY2025 (Apr. 2025 - Sep. 2025)	FY2026 (Apr. 2026 - Sep. 2026)	YoY Amount	YoY %
Net Sales	119,466	124,035	4,569	3.8%
	61,536	65,191	3,655	5.9%
Incoming Orders	126,062	127,501	1,439	1.1%
	65,471	65,782	310	0.5%
Backlog	77,739	81,097	3,358	4.3%

(Lower row: The three-month period from Jul. to Sep.)

- Net Sales (+4,569 / +3.8%)
  - Increased mainly due to more projects for specific customers in the manufacturing sector and for telecommunications sector
  - Decreased projects for the automotive sector
- Incoming Orders (+1,439 / +1.1%)
  - Increased mainly due to more projects for the manufacturing and public sectors
  - Decreased projects for the automotive sector
- Backlog (+3,358 / +4.3%)
  - Increased mainly due to more projects for the public and securities sectors

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FY2026 H1
Comparison by Sales Segment (Net Sales / Incoming Orders / Backlog)

System Maintenance and Operation/Services

(Millions of yen)

	FY2025 (Apr. 2025 - Sep. 2025)	FY2026 (Apr. 2026 - Sep. 2026)	YoY Amount	YoY %
Net Sales	141,735	149,193	7,458	5.3%
	71,785	76,110	4,324	6.0%
Incoming Orders	119,868	126,741	6,872	5.7%
	63,489	71,551	8,061	12.7%
Backlog	231,219	241,401	10,181	4.4%

(Lower row: The three-month period from Jul. to Sep.)

- Net Sales (+7,458 / +5.3%)
  - Increased mainly due to more projects for the banking and public sectors
- Incoming Orders (+6,872 / +5.7%)
  - Increased mainly due to more projects for the insurance and public sectors
  - Decreased projects for the public and automotive sectors
- Backlog (+10,181 / +4.4%)
  - Increased mainly due to more projects for the insurance and public sectors, as well as data center projects
  - Decreased projects for specific customers in the telecommunications sector and for the automotive sector

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Packaged Software/Hardware Sales

(Millions of yen)

	FY2025 (Apr. 2025 - Sep. 2025)	FY2026 (Apr. 2026 - Sep. 2026)	YoY Amount	YoY %
Net Sales	110,077	127,637	17,559	16.0%
	60,483	69,176	8,693	14.4%
Incoming Orders	118,326	168,841	50,515	42.7%
	63,952	78,876	14,924	23.3%
Backlog	75,752	118,642	42,890	56.6%

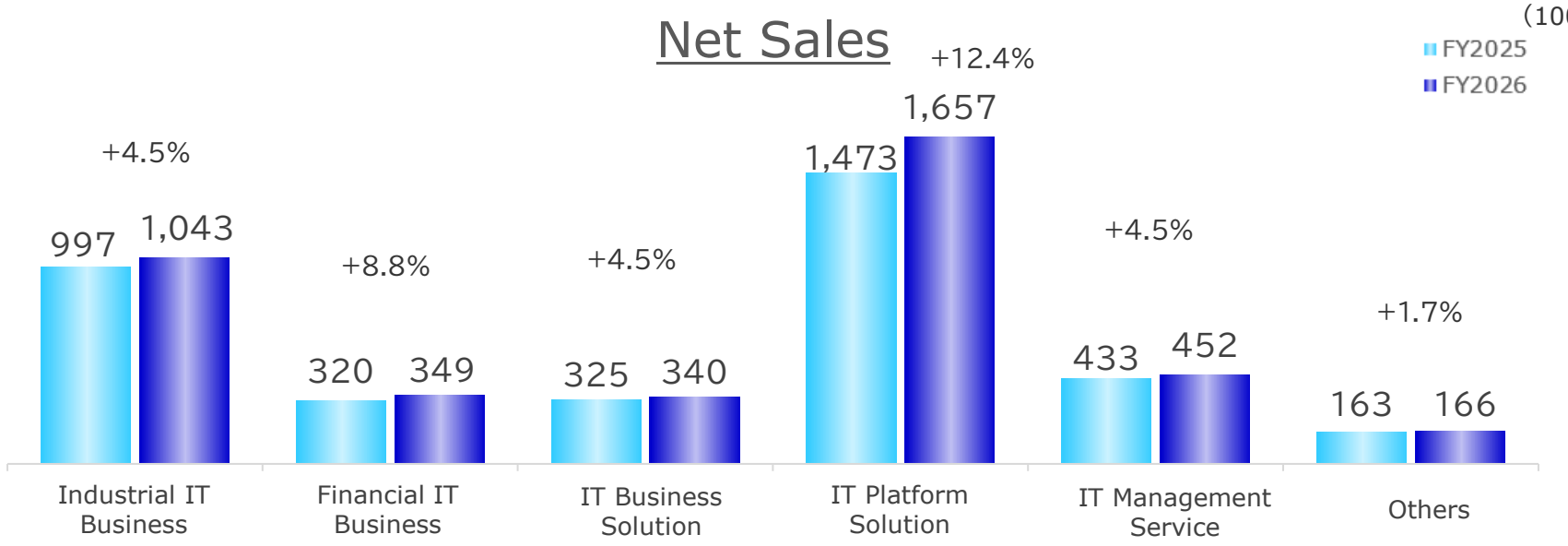
(Lower row: The three-month period from Jul. to Sep.)

- Net Sales (+17,559 / +16.0%)
  - Increased mainly due to more projects for the telecommunications and public sectors
- Incoming Orders (+50,515 / +42.7%) / Backlog(+42,890 / +56.6%)
  - Increased mainly due to more projects for the public and telecommunications sectors

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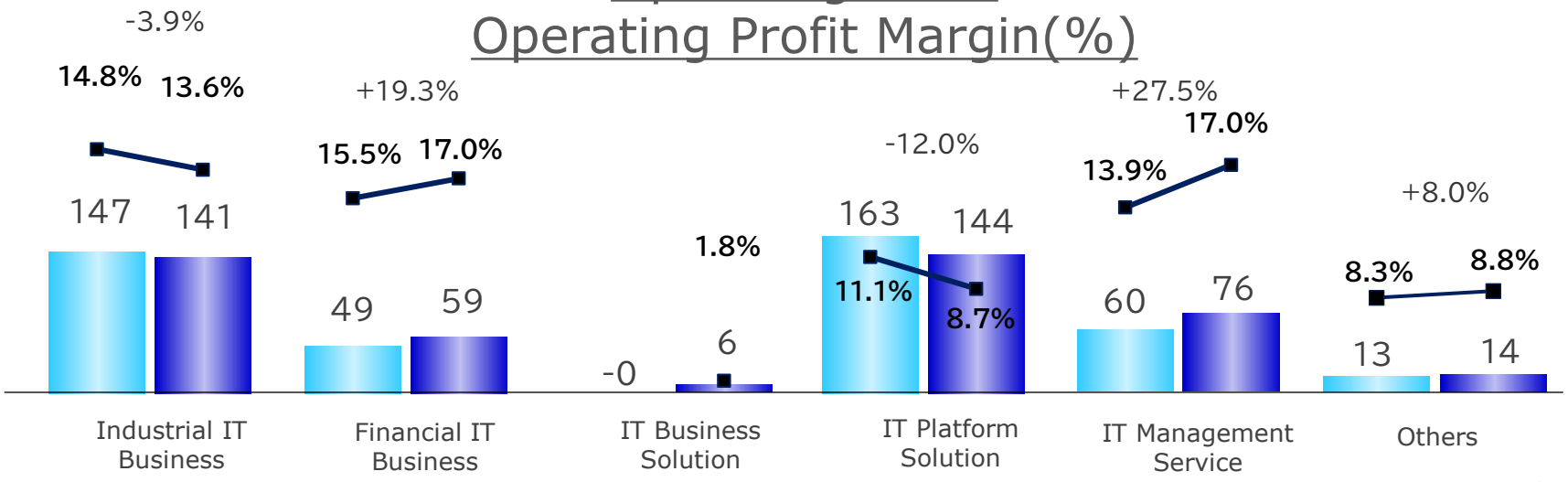
Business Performance by Reportable Segment(Net Sales / Operating Profit / Operating Profit Margin)

Net Sales



Operating Profit

Operating Profit Margin(%)

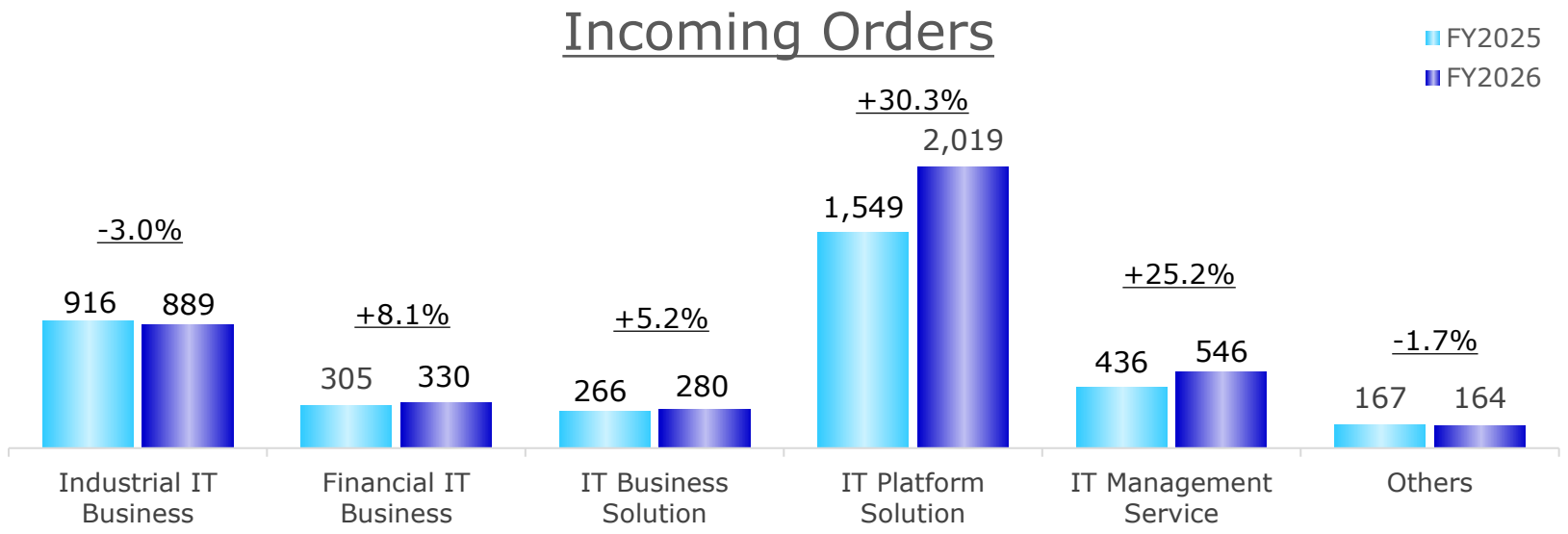


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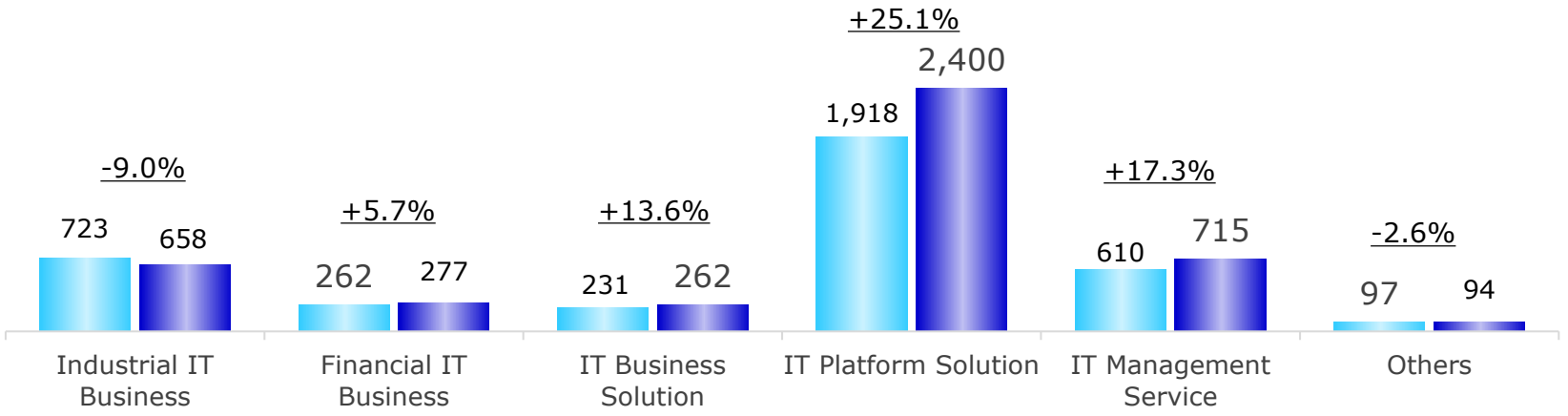
Business Performance by Reportable Segment (Incoming Orders / Backlog)

(100 Millions of Yen)

Incoming Orders



Backlog



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Segments	Net Sales	Operating Profit
Industrial IT Business	(+) Increased systems development projects in the manufacturing and telecommunications sectors (+) Increased system sales to the distribution sector and contributions from newly consolidated subsidiaries (-) Decreased systems development projects and verification services for the automotive sector	(+) Increased systems development projects for the manufacturing and telecommunications sectors (-) Decreased systems development projects and verification services for the automotive sector, resulting in a lower utilization rate
Financial IT Business	(+) Increased projects for the shopping credit and leasing companies, insurance, and securities sectors	(+) Increased projects for the shopping credit and leasing companies, insurance, and securities sectors
IT Business Solution	(+) Increased PROACTIVE business (+) Increased BPO business	(+) Increased PROACTIVE business (+) Increased BPO business and improved profitability
IT Platform Solution	(+) Increased system sales to the telecommunications and public sectors (+) Increased sales of network and security equipment	(+) Increased sales of network and security equipment (-) Absence of the ¥1.7 billion reversal of provision for litigation losses recorded in the previous fiscal year (-) Impact of certain unprofitable projects
IT Management Service	(+) Increased managed services	(+) Increased managed services (+) Improved profitability of the data center business

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FY2026 H1
Consolidated Statement of Financial Position

(Millions of yen)

	As of Mar. 31, 2026	As of Sep. 30, 2026	Increase / Decrease
Cash and cash equivalents	114,216	108,258	-5,958
Inventories	32,797	54,889	22,092
Other current assets	206,298	197,603	-8,696
Total current assets	353,311	360,750	7,438
Property, plant and equipment	86,104	86,800	695
Goodwill and intangible assets	297,728	295,024	-2,703
Other non-current assets	131,063	130,360	-702
Total non-current assets	514,895	512,184	-2,710
Total assets	868,206	872,935	4,728

Bonds and borrowings	151,734	15,337	-136,397
Other current liabilities	172,300	178,042	5,742
Total current liabilities	324,034	193,379	-130,655
Bonds and borrowings	131,131	235,919	104,788
Other non-current liabilities	80,220	79,419	-802
Total non-current liabilities	211,351	315,338	103,986
Total liabilities	535,386	508,717	-26,668
Total equity	332,820	364,217	31,396
Total liabilities and equity	868,206	872,935	4,728

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