Consolidated Financial Results for the Three Months Ended June 30, 2026

July 31, 2026

Contents

FY2026 Q1

FY2026 Q1
Summary of Financial Results （PL/Incoming Orders/Backlog）

(Millions of yen)

	FY2025 (Apr. 2025 - Jun. 2025)	FY2026 (Apr. 2026 - Jun. 2026)	YoY Amount	YoY %
Net Sales	177,474	190,388	12,913	7.3%
Gross Profit	48,785	49,636	851	1.7%
Gross Profit Margin	27.5%	26.1%	-1.4%	
SG&A Expenses	- 30,373	- 31,311	- 937	3.1%
Other Income and Expenses	1,699	557	- 1,142	
Operating Profit	20,111	18,882	- 1,228	-6.1%
Operating Profit Margin	11.3%	9.9%	-1.4%	
Profit before Tax	19,846	17,738	- 2,107	-10.6%
Profit attributable to owners of parent	13,416	13,582	165	1.2%
EBITDA*	44,998	54,481	9,482	21.1%
Incoming Orders**	171,343	206,732	35,388	20.7%
Backlog**	385,601	435,409	49,807	12.9%

* EBITDA refers to Operating Profit + Depreciation and Amortization
** Incoming Orders and Backlog have been restated on a contract-value basis for both the prior and current periods.

Net Sales (+12,913:+7.3%)
・Increased mainly due to strong demand for AI, security, and cloud solutions, resulting in higher system sales to the public and telecommunications sectors.

Operating Profit(-1,228:-6.1%)
・Gross profit margin declined due to changes in the sales mix and large low-margin system sales projects.
・Other income decreased due to the absence of the prior-year reversal of litigation loss provisions related the settlement of litigation (¥1.7 billion).

FY2026 Q1
Comparison by Sales Segment （Net Sales/Incoming Orders/Backlog）

SCSK

Systems Development

（Millions of yen）

	FY2025 (Apr. 2025 - Jun. 2025)	FY2026 (Apr. 2026 - Jun. 2026)	YoY Amount	YoY %
Net Sales	57,930	58,844	914	1.6%
Incoming Orders	60,590	61,577	986	1.6%
Backlog	73,803	80,505	6,702	9.1%

- Net Sales (+914:+1.6%)
  - ･Increased due to projects for specific customers in the manufacturing and telecommunications sectors.
  - ･Decreased in automotive-related projects.
- Incoming Orders (+986:+1.6%)
  - ･Increased mainly due to projects in the manufacturing and public sectors.
  - ･Decreased in automotive-related projects.
- Backlog (+6,702:+9.1%)
  - ･Increased mainly due to projects in the public and securities sectors.

Comparison by Sales Segment （Net Sales/Incoming Orders/Backlog）

System Maintenance and Operation/Services

(Millions of yen)

	FY2025 (Apr. 2025 - Jun. 2025)	FY2026 (Apr. 2026 - Jun. 2026)	YoY Amount	YoY %
Net Sales	70,973	75,901	4,927	6.9%
Incoming Orders	57,895	58,681	786	1.4%
Backlog	242,244	249,310	7,066	2.9%

- Net Sales (+4,927:+6.9%)
  - Driven by increased demand from the financial services and telecommunications sectors.
- Incoming Orders (+786:+1.4%)
  - Increased mainly due to public sector projects, despite a decline in automotive-related projects.
- Backlog (+7,066:+2.9%)
  - Increased mainly due to public sector and data center projects.
  - Decreased in part due to lower demand from specific telecommunications customers and automotive-related projects.

FY2026 Q1
Comparison by Sales Segment （Net Sales/Incoming Orders/Backlog）

SCSK

Packaged Software/Hardware Sales

(Millions of yen)

	FY2025 (Apr. 2025 - Jun. 2025)	FY2026 (Apr. 2026 - Jun. 2026)	YoY Amount	YoY %
Net Sales	48,571	55,643	7,071	14.6%
Incoming Orders	52,858	86,474	33,615	63.6%
Backlog	69,554	105,592	36,038	51.8%

- Net Sales (+7,071:+14.6%)
  - Increased due to growth in public sector projects.
- Incoming Orders (+33,615:+63.6%) / Backlog(+36,038:+51.8%)
  - Increased due to growth in public sector and telecommunications projects.

FY2026 Q1
Consolidated Statement of Financial Position

(Millions of yen)

	As of March 31,2026	As of June 30,2026	Increase / Decrease
Cash and cash equivalents	114,216	131,966	17,749
Inventories	32,797	46,376	13,578
Other current assets	206,298	188,951	-17,346
Total current assets	353,311	367,293	13,981
Property, plant and equipment	86,104	86,889	784
Goodwill and intangible assets	297,728	296,259	-1,469
Other non-current assets	131,063	130,162	-899
Total non-current assets	514,895	513,310	-1,584
Total assets	868,206	880,603	12,396

Bonds and borrowings	151,734	152,682	948
Other current liabilities	172,300	171,975	-325
Total current liabilities	324,034	324,657	623
Bonds and borrowings	131,131	127,739	-3,392
Other non-current liabilities	80,220	82,747	2,527
Total non-current liabilities	211,351	210,486	-865
Total liabilities	535,386	535,143	-242
Total equity	332,820	345,459	12,638
Total liabilities and equity	868,206	880,603	12,396

Attention on the use of this document

- Figures are rounded down to the nearest unit and Percentages are rounded to the nearest unit.

Disclaimer

- Estimates, targets, and outlooks included in this report are forward-looking statements based on information available as of the date of publication. Results and outcomes may differ materially from the forward-looking statements and no guarantee is made that targets will be reached. All such statements are subject to change without notice.
- SCSK cannot be held responsible for losses resulting from information contained in this report. This report should not be reproduced or retransmitted without authorization.

SCSK

Create Our Future of Dreams

charge∠channel∠change