



SCSK Corporation
Supplementary Information (Data Book)

2024/4/1—2025/3/31

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Caution Concerning Forward-Looking Statements

- This information is intended to provide information about the Group's performance and business strategy and is not intended to solicit the purchase or sale of shares in Group companies.
- Estimates, targets and outlooks included in this report are forward-looking statements based on information available as of the date of publication. Results and outcomes may differ materially from the forward-looking statements and no guarantee is made that targets will be reached. All such statements are subject to change without notice.
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I Sales by Segment

(Millions of yen)

		Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
FY2024		Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
	Net Sales	122,543	100.0	128,980	100.0	133,316	100.0	211,225	100.0	251,523	100.0	384,840	100.0	344,541	100.0	596,065	100.0
	Systems Development	50,728	41.4	53,107	41.2	54,968	41.2	64,838	30.7	103,835	41.3	158,804	41.3	119,806	34.8	223,642	37.5
	System Maintenance and Operation/ Services	48,321	39.4	49,666	38.5	52,475	39.4	71,601	33.9	97,988	39.0	150,463	39.1	124,076	36.0	222,065	37.3
	Packaged Software/ Hardware Sales	23,493	19.2	26,206	20.3	25,872	19.4	74,785	35.4	49,699	19.8	75,572	19.6	100,658	29.2	150,357	25.2

		Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
FY2023		Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
	Net Sales	113,371	100.0	117,824	100.0	120,167	100.0	128,944	100.0	231,196	100.0	351,363	100.0	249,111	100.0	480,307	100.0
	Systems Development	47,915	42.3	50,101	42.5	51,621	43.0	53,161	41.2	98,016	42.4	149,637	42.6	104,782	42.1	202,799	42.2
	System Maintenance and Operation/ Services	45,427	40.1	46,891	39.8	47,679	39.7	48,342	37.5	92,318	39.9	139,997	39.8	96,021	38.5	188,340	39.2
	Packaged Software/ Hardware Sales	20,028	17.7	20,832	17.7	20,866	17.4	27,440	21.3	40,861	17.7	61,728	17.6	48,307	19.4	89,168	18.6

		Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
YoY		Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)
	Net Sales	9,171	8.1	11,155	9.5	13,149	10.9	82,281	63.8	20,327	8.8	33,476	9.5	95,430	38.3	115,757	24.1
	Systems Development	2,813	5.9	3,006	6.0	3,347	6.5	11,676	22.0	5,819	5.9	9,166	6.1	15,024	14.3	20,843	10.3
	System Maintenance and Operation/ Services	2,894	6.4	2,774	5.9	4,796	10.1	23,258	48.1	5,669	6.1	10,465	7.5	28,055	29.2	33,724	17.9
	Packaged Software/ Hardware Sales	3,464	17.3	5,374	25.8	5,005	24.0	47,345	172.5	8,838	21.6	13,844	22.4	52,350	108.4	61,189	68.6

II Sales by Customer Industry

(Millions of yen)

	FY2023 Apr.2023-Mar.2024		FY2024 Apr.2024-Mar.2025		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	149,091	31.0	181,945	30.5	32,854	22.0
Distributors	80,970	16.9	83,800	14.1	2,829	3.5
Financial Institutions	105,149	21.9	117,200	19.7	12,050	11.5
Banks	36,181	7.5	45,120	7.6	8,938	24.7
Securities Firms	11,128	2.3	16,073	2.7	4,944	44.4
Shopping Credit/ Leasing Companies	25,475	5.3	25,399	4.3	- 75	- 0.3
Insurance Companies	32,363	6.7	30,606	5.1	- 1,756	- 5.4
Communications/ Transportation	63,569	13.2	86,911	14.6	23,341	36.7
Utilities	8,069	1.7	12,199	2.0	4,129	51.2
Services	51,156	10.7	68,186	11.4	17,030	33.3
Others	22,301	4.6	45,821	7.7	23,519	105.5
Total	480,307	100.0	596,065	100.0	115,757	24.1

* We made a partial amendment in previously disclosed data.

III Sales by Segment & Customer Industry (Systems Development)

(Millions of yen)

	FY2023 Apr.2023-Mar.2024		FY2024 Apr.2024-Mar.2025		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	63,255	31.2	75,866	33.9	12,611	19.9
Distributors	27,703	13.7	24,705	11.0	- 2,997	- 10.8
Financial Institutions	66,072	32.6	67,406	30.1	1,333	2.0
Banks	22,253	11.0	26,576	11.9	4,323	19.4
Securities Firms	7,497	3.7	8,288	3.7	790	10.6
Shopping Credit/ Leasing Companies	12,656	6.2	11,388	5.1	- 1,268	- 10.0
Insurance Companies	23,665	11.7	21,152	9.5	- 2,512	- 10.6
Communications/ Transportation	22,244	11.0	26,319	11.8	4,074	18.3
Utilities	5,094	2.5	7,252	3.2	2,158	42.4
Services	12,556	6.2	15,538	6.9	2,981	23.7
Others	5,872	2.9	6,553	2.9	681	11.6
Total	202,799	100.0	223,642	100.0	20,843	10.3

* We made a partial amendment in previously disclosed data.

IV Sales by Segment & Customer Industry (System Maintenance and Operation/Services)

(Millions of yen)

	FY2023 Apr.2023-Mar.2024		FY2024 Apr.2024-Mar.2025		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	61,357	32.6	69,282	31.2	7,925	12.9
Distributors	31,123	16.5	33,996	15.3	2,873	9.2
Financial Institutions	33,291	17.7	37,146	16.7	3,854	11.6
Banks	11,647	6.2	14,177	6.4	2,530	21.7
Securities Firms	3,125	1.7	3,903	1.8	777	24.9
Shopping Credit/ Leasing Companies	10,889	5.8	11,344	5.1	454	4.2
Insurance Companies	7,628	4.1	7,720	3.5	92	1.2
Communications/ Transportation	21,098	11.2	26,134	11.8	5,035	23.9
Utilities	2,223	1.2	2,827	1.3	603	27.2
Services	30,858	16.4	31,611	14.2	753	2.4
Others	8,388	4.5	21,066	9.5	12,678	151.1
Total	188,340	100.0	222,065	100.0	33,724	17.9

* We made a partial amendment in previously disclosed data.

V Sales by Segment & Customer Industry (Packaged Software/Hardware Sales)

(Millions of yen)

	FY2023 Apr.2023-Mar.2024		FY2024 Apr.2024-Mar.2025		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	24,477	27.5	36,796	24.5	12,318	50.3
Distributors	22,143	24.8	25,097	16.7	2,954	13.3
Financial Institutions	5,785	6.5	12,647	8.4	6,862	118.6
Banks	2,281	2.6	4,366	2.9	2,085	91.4
Securities Firms	505	0.6	3,881	2.6	3,376	667.7
Shopping Credit/ Leasing Companies	1,929	2.2	2,666	1.8	737	38.2
Insurance Companies	1,069	1.2	1,733	1.2	663	62.0
Communications/ Transportation	20,226	22.7	34,457	22.9	14,231	70.4
Utilities	752	0.8	2,119	1.4	1,367	181.7
Services	7,741	8.7	21,037	14.0	13,295	171.7
Others	8,040	9.0	18,201	12.1	10,160	126.4
Total	89,168	100.0	150,357	100.0	61,189	68.6

* We made a partial amendment in previously disclosed data.

VI External Sales and Operating Profit by Reportable Segment - Quarterly Trends

FY2024	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)
Industrial IT Business	45,086	36.8	6,130	13.6	47,962	37.2	7,002	14.6	50,170	37.6	7,874	15.7	52,435	24.8	7,949	15.2	93,048	37.0	13,133	14.1	143,218	37.2	21,007	14.7	102,606	29.8	15,823	15.4	195,654	32.8	28,957	14.8
Financial IT Business	15,910	13.0	1,760	11.1	15,921	12.3	2,136	13.4	16,610	12.5	2,459	14.8	16,721	7.9	2,592	15.5	31,832	12.7	3,896	12.2	48,442	12.6	6,355	13.1	33,331	9.7	5,051	15.2	65,163	10.9	8,948	13.7
IT Business Solutions	14,136	11.5	- 132	- 0.9	14,302	11.1	- 1,191	- 8.3	15,502	11.6	291	1.9	14,963	7.1	- 898	- 6.0	28,439	11.3	- 1,324	- 4.7	43,942	11.4	- 1,032	- 2.3	30,465	8.8	- 607	- 2.0	58,905	9.9	- 1,931	- 3.3
IT Platform Solutions	23,438	19.1	2,640	11.3	24,995	19.4	3,751	15.0	25,823	19.4	3,601	13.9	101,495	48.1	11,712	11.5	48,433	19.3	6,392	13.2	74,257	19.3	9,993	13.5	127,319	37.0	15,314	12.0	175,752	29.5	21,706	12.4
IT Management Service	17,325	14.1	2,407	13.9	18,519	14.4	2,837	15.3	17,662	13.2	2,861	16.2	18,271	8.7	3,196	17.5	35,845	14.3	5,245	14.6	53,508	13.9	8,106	15.2	35,934	10.4	6,057	16.9	71,779	12.0	11,302	15.7
Others	6,830	5.6	313	4.5	7,255	5.6	326	4.5	7,277	5.5	647	8.9	7,444	3.5	652	8.8	14,085	5.6	639	4.5	21,363	5.6	1,286	6.0	14,721	4.3	1,299	8.8	28,807	4.8	1,938	6.7
Adjustment	- 183	- 0.2	- 206	—	23	0.0	- 818	—	269	0.2	- 1,799	—	- 106	- 0.1	- 1,977	—	- 160	- 0.1	- 1,024	—	108	0.0	- 2,823	—	162	0.0	- 3,777	—	2	0.0	- 4,801	—
Total	122,543	100.0	12,914	10.5	128,980	100.0	14,044	10.9	133,316	100.0	15,936	12.0	211,225	100.0	23,227	11.0	251,523	100.0	26,958	10.7	384,840	100.0	42,894	11.1	344,541	100.0	39,163	11.4	596,065	100.0	66,121	11.1

FY2023	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)
Industrial IT Business	42,535	37.5	5,782	13.6	43,344	36.8	6,246	14.4	44,258	36.8	5,811	13.1	46,193	35.8	6,488	14.0	85,880	37.1	12,029	14.0	130,138	37.0	17,840	13.7	90,452	36.3	12,299	13.6	176,332	36.7	24,329	13.8
Financial IT Business	14,950	13.2	1,721	11.5	15,768	13.4	1,739	11.0	16,437	13.7	2,192	13.3	16,336	12.7	1,657	10.1	30,718	13.3	3,461	11.3	47,156	13.4	5,654	12.0	32,774	13.2	3,850	11.7	63,492	13.2	7,312	11.5
IT Business Solutions	14,489	12.8	903	6.2	14,914	12.7	892	6.0	15,097	12.6	744	4.9	15,352	11.9	775	5.0	29,403	12.7	1,795	6.1	44,501	12.7	2,540	5.7	30,450	12.2	1,519	5.0	59,854	12.5	3,315	5.5
IT Platform Solutions	19,739	17.4	2,500	12.7	21,002	17.8	2,841	13.5	20,753	17.3	2,923	14.1	27,064	21.0	5,097	18.8	40,742	17.6	5,342	13.1	61,496	17.5	8,265	13.4	47,818	19.2	8,021	16.8	88,561	18.4	13,363	15.1
IT Management Service	15,225	13.4	2,361	15.5	16,138	13.7	2,479	15.4	16,889	14.1	2,778	16.5	16,492	12.8	1,810	11.0	31,364	13.6	4,840	15.4	48,254	13.7	7,619	15.8	33,382	13.4	4,589	13.7	64,746	13.5	9,430	14.6
Others	6,223	5.5	166	2.7	6,583	5.6	474	7.2	6,610	5.5	406	6.1	7,608	5.9	873	11.5	12,806	5.5	641	5.0	19,417	5.5	1,047	5.4	14,219	5.7	1,279	9.0	27,026	5.6	1,920	7.1
Adjustment	207	0.2	- 486	—	73	0.1	- 699	—	119	0.1	- 795	—	- 105	- 0.1	- 687	—	280	0.1	- 1,185	—	400	0.0	- 1,980	—	13	0.0	- 1,482	—	294	0.1	- 2,667	—
Total	113,371	100.0	12,950	11.4	117,824	100.0	13,975	11.9	120,167	100.0	14,062	11.7	128,944	100.0	16,015	12.4	231,196	100.0	26,926	11.6	351,363	100.0	40,988	11.7	249,111	100.0	30,077	12.1	480,307	100.0	57,004	11.9

YoY	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)
Industrial IT Business	2,550	6.0	347	6.0	4,618	10.7	756	12.1	5,912	13.4	2,063	35.5	6,241	13.5	1,461	22.5	7,168	8.3	1,103	9.2	13,080	10.1	3,166	17.8	12,154	13.4	3,524	28.7	19,322	11.0	4,628	19.0
Financial IT Business	960	6.4	38	2.2	153	1.0	396	22.8	172	1.1	266	12.2	384	2.4	934	56.4	1,113	3.6	434	12.6	1,286	2.7	701	12.4	557	1.7	1,201	31.2	1,671	2.6	1,636	22.4
IT Business Solutions	- 352	- 2.4	- 1,035	—	- 611	- 4.1	- 2,084	—	404	2.7	- 453	- 60.9	- 389	- 2.5	- 1,673	—	- 964	- 3.3	- 3,120	—	- 559	- 1.3	- 3,573	—	14	0.0	- 2,127	—	- 949	- 1.6	- 5,247	—
IT Platform Solutions	3,698	18.7	140	5.6	3,992	19.0	909	32.0	5,070	24.4	677	23.2	1,693	6.3	45	0.9	7,690	18.9	1,050	19.7	12,760	20.8	1,727	20.9	79,500	166.3	7,292	90.9	87,191	98.5	8,343	62.4
IT Management Service	2,099	13.8	46	2.0	2,380	14.8	357	14.4	773	4.8	82	3.0	1,778	10.8	1,385	76.5	4,480	14.3	404	8.4	5,253	10.9	487	6.4	2,552	7.6	1,468	32.0	7,032	10.9	1,872	19.9
Others	607	9.8	146	87.7	672	10.2	- 148	- 31.2	666	10.1	240	59.3	- 164	- 2.2	- 220	- 25.3	1,279	10.0	- 1	- 0.3	1,945	10.0	239	22.8	501	3.5	20	1.6	1,781	6.6	18	1.0
Adjustment	- 391	—	279	—	- 50	- 68.2	- 118	—	149	125.2	- 1,004	—	- 0	—	- 1,290	—	- 441	—	161	—	- 291	- 72.9	- 842	—	148	—	- 2,294	—	- 292	- 99.3	- 2,133	—
Total	9,171	8.1	- 36	- 0.3	11,155	9.5	68	0.5	13,149	10.9	1,874	13.3	9,544	7.4	641	4.0	20,327	8.8	32	0.1	33,476	9.5	1,906	4.7	95,430	38.3	9,085	30.2	115,757	24.1	9,117	16.0

Note: From the Q1 of consolidated fiscal year ending March 31, 2024, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised.
SCSK RegTech Edge Corporation was established on June 15, 2023. SCSK Security Corporation was established on August 1, 2023,
with the merger of Diamondhead Corporation and SCSK Prescendo Corporation on October 1, 2024, and have been included in the scope of consolidation and classified into the Financial IT Business segment, IT Business Solutions segment and IT Platform Solutions respectively.
Segment information for the six-month period ended December 31, 2023, has been restated to reflect this change in reportable segments.

VII Amount of Incoming Orders and Backlog by Reported Segment - Quarterly Trends

																																		(Millions of yen)			
		Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total							
FY2024		Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)				
	Industrial IT Business	45,246	39.1	61,307	33.9	45,572	34.5	58,916	32.0	44,918	36.7	53,665	19.0	64,075	26.4	65,304	20.8	90,818	36.6	58,916	32.0	135,737	36.7	53,665	19.0	108,993	29.8	65,304	20.8	199,812	32.6	65,304	20.8				
	Financial IT Business	15,060	13.0	22,663	12.5	18,193	13.8	24,935	13.6	13,978	11.4	22,304	7.9	20,064	8.3	25,647	8.2	33,254	13.4	24,935	13.6	47,233	12.8	22,304	7.9	34,043	9.3	25,647	8.2	67,298	11.0	25,647	8.2				
	IT Business Solutions	11,252	9.7	28,397	15.7	12,543	9.5	26,637	14.5	10,733	8.8	21,867	7.7	23,062	9.5	29,967	9.5	23,795	9.6	26,637	14.5	34,529	9.3	21,867	7.7	33,796	9.3	29,967	9.5	57,591	9.4	29,967	9.5				
	IT Platform Solutions	21,831	18.9	29,689	16.4	28,164	21.3	32,859	17.9	30,460	24.9	146,978	52.0	102,475	42.2	147,958	47.1	49,995	20.2	32,859	17.9	80,456	21.7	37,496	52.0	132,936	36.4	147,958	47.1	182,932	29.8	147,958	47.1				
	IT Management Service	15,729	13.6	28,800	15.9	20,566	15.6	30,847	16.8	14,589	11.9	27,774	9.8	25,504	10.5	35,007	11.1	36,296	14.6	30,847	16.8	50,885	13.7	27,774	9.8	40,094	11.0	35,007	11.1	76,390	12.5	35,007	11.1				
	Others	6,614	5.7	9,613	5.3	7,103	5.4	9,461	5.1	7,630	6.2	9,814	3.5	7,801	3.2	10,171	3.2	13,718	5.5	9,461	5.1	21,348	5.8	9,814	3.5	15,431	4.2	10,171	3.2	29,150	4.8	10,171	3.2				
	Adjustment	—	—	301	0.2	—	—	277	0.2	—	—	8	0.0	—	—	115	0.0	—	—	277	0.2	—	—	8	0.0	—	—	115	0.0	—	—	115	0.0				
	Total	115,735	100.0	180,772	100.0	132,144	100.0	183,936	100.0	122,310	100.0	282,412	100.0	242,985	100.0	314,172	100.0	247,880	100.0	183,936	100.0	370,190	100.0	282,412	100.0	365,296	100.0	314,172	100.0	613,176	100.0	314,172	100.0				

FY2023		Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
		Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
	Industrial IT Business	38,507	37.4	53,515	31.0	40,836	33.8	51,008	29.0	39,351	37.0	46,101	28.4	61,239	39.7	61,146	32.6	79,344	35.4	51,008	29.0	118,695	35.9	46,101	28.4	100,590	38.6	61,146	32.6	179,934	37.1	61,146	32.6
	Financial IT Business	14,011	13.6	20,365	11.8	20,226	16.7	24,824	14.1	13,866	13.0	22,253	13.7	17,596	11.4	23,513	12.5	34,237	15.3	24,824	14.1	48,104	14.6	22,253	13.7	31,463	12.1	23,513	12.5	65,701	13.6	23,513	12.5
	IT Business Solutions	12,480	12.1	29,949	17.3	15,056	12.4	30,092	17.1	10,480	9.9	25,474	15.7	21,159	13.7	31,281	16.7	27,537	12.3	30,092	17.1	38,017	11.5	25,474	15.7	31,639	12.1	31,281	16.7	59,176	12.2	31,281	16.7
	IT Platform Solutions	18,257	17.7	33,336	19.3	21,523	17.8	33,856	19.2	21,423	20.1	34,526	21.3	23,835	15.4	31,296	16.7	39,780	17.8	33,856	19.2	61,204	18.5	34,526	21.3	45,258	17.4	31,296	16.7	85,039	17.5	31,296	16.7
	IT Management Service	13,149	12.8	27,306	15.8	15,982	13.2	27,150	15.4	14,821	13.9	25,082	15.5	21,807	14.1	30,396	16.2	29,131	13.0	27,150	15.4	43,953	13.3	25,082	15.5	36,628	14.0	30,396	16.2	65,760	13.6	30,396	16.2
	Others	6,564	6.4	8,091	4.7	7,344	6.1	8,852	5.0	6,406	6.0	8,648	5.3	8,789	5.7	9,828	5.2	13,908	6.2	8,852	5.0	20,314	6.2	8,648	5.3	15,195	5.8	9,828	5.2	29,104	6.0	9,828	5.2
	Adjustment	—	—	204	0.1	—	—	131	0.1	—	—	11	0.0	—	—	117	0.1	—	—	131	0.1	—	0.0	11	0.0	—	—	117	0.1	—	—	117	0.1
	Total	102,969	100.0	172,769	100.0	120,970	100.0	175,915	100.0	106,349	100.0	162,097	100.0	154,426	100.0	187,580	100.0	223,940	100.0	175,915	100.0	330,290	100.0	162,097	100.0	260,776	100.0	187,580	100.0	484,717	100.0	187,580	100.0

YoY		Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog	
		Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)
	Industrial IT Business	6,739	17.5	7,791	14.6	4,735	11.6	7,908	15.5	5,567	14.1	7,563	16.4	2,836	4.6	4,158	6.8	11,474	14.5	7,908	15.5	17,042	14.4	7,563	16.4	8,403	8.4	4,158	6.8	19,878	11.0	4,158	6.8
	Financial IT Business	1,049	7.5	2,297	11.3	- 2,032	- 10.1	111	0.4	112	0.8	50	0.2	2,468	14.0	2,134	9.1	- 983	- 2.9	111	0.4	- 871	- 1.8	50	0.2	2,580	8.2	2,134	9.1	1,596	2.4	2,134	9.1
	IT Business Solutions	- 1,228	- 9.8	- 1,552	- 5.2	- 2,513	- 16.7	- 3,454	- 11.5	252	2.4	- 3,606	- 14.2	1,903	9.0	- 1,313	- 4.2	- 3,741	- 13.6	- 3,454	- 11.5	- 3,488	- 9.2	- 3,606	- 14.2	2,156	6.8	- 1,313	- 4.2	- 1,584	- 2.7	- 1,313	- 4.2
	IT Platform Solutions	3,573	19.6	- 3,646	- 10.9	6,641	30.9	- 997	- 2.9	9,037	42.2	112,451	325.7	78,640	329.9	116,661	372.8	10,215	25.7	- 997	- 2.9	19,252	31.5	2,969	325.7	87,677	193.7	116,661	372.8	97,892	115.1	116,661	372.8
	IT Management Service	2,580	19.6	1,494	5.5	4,583	28.7	3,697	13.6	- 231	- 1.6	2,692	10.7	3,697	17.0	4,610	15.2	7,164	24.6	3,697	13.6	6,932	15.8	2,692	10.7	3,465	9.5	4,610	15.2	10,629	16.2	4,610	15.2
	Others	50	0.8	1,522	18.8	- 240	- 3.3	609	6.9	1,223	19.1	1,166	13.5	- 987	- 11.2	343	3.5	- 189	- 1.4	609	6.9	1,033	5.1	1,166	13.5	235	1.6	343	3.5	46	0.2	343	3.5
	Adjustment	—	—	96	47.3	—	—	146	112.0	—	—	- 2	- 25.0	—	—	- 2	- 1.8	—	—	146	112.0	—	—	- 2	- 25.0	—	—	- 2	- 1.8	—	—	- 2	- 1.8
	Total	12,766	12.4	8,003	4.6	11,173	9.2	8,021	4.6	15,961	15.0	120,314	74.2	88,558	57.3	126,592	67.5	23,939	10.7	8,021	4.6	39,900	12.1	10,833	74.2	104,519	40.1	126,592	67.5	128,459	26.5	126,592	67.5

Note: From the Q1 of consolidated fiscal year ending March 31, 2024, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised.

SCSK RegTech Edge Corporation was established on June 15, 2023, SCSK Security Corporation was established on August 1, 2023, with the merger of Diamondhead Corporation and SCSK Prescendo Corporation on October 1, 2024, and have been included in the scope of consolidation and classified into the Financial IT Business segment,IT Business Solutions segment and IT Platform Solutions respectively.

Segment information for the six-month period ended December 31, 2023, has been restated to reflect this change in reportable segments.

Net One Systems Co., Ltd. became a consolidated subsidiary on December 25, 2024, and has been included in the IT Platform segment.

Ⅷ Amount of Incoming Orders and Backlog by Segment

(Millions of yen)																																	
FY2024		Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
		Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)				
	Systems Development	54,016	46.7	54,374	30.1	55,233	41.8	56,500	30.7	50,898	41.6	72,293	25.6	62,900	25.9	70,355	22.4	109,249	44.1	56,500	30.7	160,148	43.3	72,293	25.6	113,799	31.2	70,355	22.4	223,048	36.4	70,355	22.4
	System Maintenance and Operation/Services	38,978	33.7	104,347	57.7	46,967	35.5	101,649	55.3	39,700	32.5	130,021	46.0	120,129	49.4	178,550	56.8	85,946	34.7	101,649	55.3	125,647	33.9	130,021	46.0	159,830	43.8	178,550	56.8	245,776	40.1	178,550	56.8
	Packaged Software/Hardware Sales	22,740	19.6	22,050	12.2	29,943	22.7	25,786	14.0	31,711	25.9	80,097	28.4	59,955	24.7	65,267	20.8	52,683	21.3	25,786	14.0	84,395	22.8	80,097	28.4	91,666	25.1	65,267	20.8	144,350	23.5	65,267	20.8
	Total	115,735	100.0	180,772	100.0	132,144	100.0	183,936	100.0	122,310	100.0	282,412	100.0	242,985	100.0	314,172	100.0	247,880	100.0	183,936	100.0	370,190	100.0	282,412	100.0	365,296	100.0	314,172	100.0	613,176	100.0	314,172	100.0

FY2023		Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
		Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
	Systems Development	48,729	47.3	47,316	27.4	55,459	45.8	52,674	29.9	47,325	44.5	48,378	29.8	55,869	36.2	51,086	27.2	104,188	46.5	52,674	29.9	151,514	45.9	48,378	29.8	103,195	39.6	51,086	27.2	207,383	42.8	51,086	27.2
	System Maintenance and Operation/Services	36,825	35.8	101,335	58.7	41,873	34.6	96,317	54.8	37,454	35.2	86,092	53.1	75,941	49.2	113,691	60.6	78,698	35.1	96,317	54.8	116,152	35.2	86,092	53.1	113,395	43.5	113,691	60.6	192,094	39.6	113,691	60.6
	Packaged Software/Hardware Sales	17,415	16.9	24,118	14.0	23,638	19.5	26,923	15.3	21,569	20.3	27,626	17.0	22,615	14.6	22,802	12.2	41,053	18.3	26,923	15.3	62,623	19.0	27,626	17.0	44,185	16.9	22,802	12.2	85,238	17.6	22,802	12.2
	Total	102,969	100.0	172,769	100.0	120,970	100.0	175,915	100.0	106,349	100.0	162,097	100.0	154,426	100.0	187,580	100.0	223,940	100.0	175,915	100.0	330,290	100.0	162,097	100.0	260,776	100.0	187,580	100.0	484,717	100.0	187,580	100.0

YoY		Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog	
		Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)
	Systems Development	5,287	10.9	7,058	14.9	- 225	- 0.4	3,826	7.3	3,573	7.5	23,914	49.4	7,030	12.6	19,268	37.7	5,061	4.9	3,826	7.3	8,634	5.7	23,914	49.4	10,603	10.3	19,268	37.7	15,665	7.6	19,268	37.7
	System Maintenance and Operation/Services	2,153	5.8	3,012	3.0	5,094	12.2	5,332	5.5	2,246	6.0	43,929	51.0	44,188	58.2	64,858	57.0	7,247	9.2	5,332	5.5	9,494	8.2	43,929	51.0	46,434	40.9	64,858	57.0	53,682	27.9	64,858	57.0
	Packaged Software/Hardware Sales	5,325	30.6	- 2,067	- 8.6	6,304	26.7	- 1,137	- 4.2	10,141	47.0	52,470	189.9	37,339	165.1	42,464	186.2	11,630	28.3	- 1,137	- 4.2	21,772	34.8	52,470	189.9	47,481	107.5	42,464	186.2	59,111	69.3	42,464	186.2
	Total	12,766	12.4	8,003	4.6	11,173	9.2	8,021	4.6	15,961	15.0	120,314	74.2	88,558	57.3	126,592	67.5	23,939	10.7	8,021	4.6	39,900	12.1	120,314	74.2	104,519	40.1	126,592	67.5	128,459	26.5	126,592	67.5

Ⅸ Sales to Sumitomo Corporation

	FY2023		FY2024		YoY	
	Apr. 2023-Mar. 2024		Apr. 2024-Mar. 2025			
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Sumitomo Corporation	22,522	4.7	18,808	3.2	△ 3,714	△ 16.5

X Quarterly Trends

(Millions of yen)

FY2024	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Apr.2024-Jun.2024		Jul.2024-Sept.2024		Oct.2024-Dec.2024		Jan.2025-Mar.2025		Apr.2024-Sept.2024		Apr.2024-Dec.2024		Oct.2024-Mar.2025		Apr.2024-Mar.2025	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	122,543	100.0	128,980	100.0	133,316	100.0	211,225	100.0	251,523	100.0	384,840	100.0	344,541	100.0	596,065	100.0
Cost of Sales	- 91,206	74.4	- 94,447	73.2	- 96,620	72.5	- 154,314	73.1	- 185,654	73.8	- 282,275	73.3	- 250,934	72.8	- 436,589	73.2
Gross Profit	31,336	25.6	34,532	26.8	36,695	27.5	56,911	26.9	65,869	26.2	102,564	26.7	93,606	27.2	159,476	26.8
SG & A Expenses	- 19,093	15.6	- 19,297	15.0	- 20,749	15.6	- 32,376	15.3	- 38,390	15.3	- 59,139	15.4	- 53,125	15.4	- 91,515	15.4
Other Income and Expenses	670	0.5	- 1,191	0.9	- 10	0.0	- 1,308	0.6	- 520	0.2	- 530	0.1	- 1,318	0.4	- 1,838	0.3
Operating Profit	12,914	10.5	14,044	10.9	15,936	12.0	23,227	11.0	26,958	10.7	42,894	11.1	39,163	11.4	66,121	11.1
Profit before Tax	13,266	10.8	14,330	11.1	15,965	12.0	21,984	10.4	27,597	11.0	43,562	11.3	37,950	11.0	65,547	11.0
Profit Attributable to Owners of Parent	9,222	7.5	10,015	7.8	10,560	7.9	15,237	7.2	19,237	7.6	29,798	7.7	25,797	7.5	45,035	7.6

FY2023	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Apr.2023-Jun.2023		Jul.2023-Sept.2023		Oct.2023-Dec.2023		Jan.2024-Mar.2024		Apr.2023-Sept.2023		Apr.2023-Dec.2023		Oct.2023-Mar.2024		Apr.2023-Mar.2024	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	113,371	100.0	117,824	100.0	120,167	100.0	128,944	100.0	231,196	100.0	351,363	100.0	249,111	100.0	480,307	100.0
Cost of Sales	- 83,551	73.7	- 86,420	73.3	- 88,683	73.8	- 93,680	72.7	- 169,972	73.5	- 258,656	73.6	- 182,364	73.2	- 352,336	73.4
Gross Profit	29,819	26.3	31,404	26.7	31,483	26.2	35,263	27.3	61,223	26.5	92,707	26.4	66,747	26.8	127,971	26.6
SG & A Expenses	- 16,939	14.9	- 17,266	14.7	- 17,492	14.6	- 19,242	14.9	- 34,206	14.8	- 51,698	14.7	- 36,734	14.7	- 70,940	14.8
Other Income and Expenses	70	0.1	- 161	0.1	70	0.1	- 5	0.0	- 91	0.0	- 20	0.0	65	0.0	- 26	0.0
Operating Profit	12,950	11.4	13,975	11.9	14,062	11.7	16,015	12.4	26,926	11.6	40,988	11.7	30,077	12.1	57,004	11.9
Profit before Tax	12,945	11.4	13,755	11.7	14,235	11.8	16,523	12.8	26,700	11.5	40,936	11.7	30,758	12.3	57,459	12.0
Profit Attributable to Owners of Parent	9,007	7.9	9,461	8.0	9,867	8.2	12,125	9.4	18,468	8.0	28,335	8.1	21,992	8.8	40,461	8.4

YoY	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)
Net Sales	9,171	8.1	11,155	9.5	13,149	10.9	82,281	63.8	20,327	8.8	33,476	9.5	95,430	38.3	115,757	24.1
Cost of Sales	- 7,654	9.2	- 8,026	9.3	- 7,937	9.0	- 60,633	64.7	- 15,681	9.2	- 23,618	9.1	- 68,570	37.6	- 84,252	23.9
Gross Profit	1,517	5.1	3,128	10.0	5,211	16.6	21,647	61.4	4,645	7.6	9,857	10.6	26,859	40.2	31,505	24.6
SG & A Expenses	- 2,153	12.7	- 2,030	11.8	- 3,256	18.6	- 13,133	68.3	- 4,184	12.2	- 7,440	14.4	- 16,390	44.6	- 20,574	29.0
Other Income and Expenses	600	854.9	- 1,029	636.7	- 81	114.4	- 1,302	—	- 429	—	- 510	—	- 1,383	—	- 1,812	—
Operating Profit	- 36	- 0.3	68	0.5	1,874	13.3	7,211	45.0	32	0.1	1,906	4.7	9,085	30.2	9,117	16.0
Profit before Tax	321	2.5	575	4.2	1,729	12.1	5,461	33.1	897	3.4	2,626	6.4	7,191	23.4	8,088	14.1
Profit Attributable to Owners of Parent	215	2.4	553	5.9	693	7.0	3,111	25.7	768	4.2	1,462	5.2	3,804	17.3	4,573	11.3

XI Financial Statements
Consolidated Statements of Income e

	(Millions of yen)					
	From Apr.1.2023 to Mar.31.2024		From Apr.1.2024 to Mar.31.2025		YoY	
	Amount	%	Amount	%	Amount	%
I Net sales	480,307	100.0	596,065	100.0	115,757	24.1
II. Cost of sales	-352,336	-73.4	-436,589	-73.2	-84,252	23.9
Gross profit	127,971	26.6	159,476	26.8	31,505	24.6
III. SG & A	-70,940	-14.8	-91,515	-15.4	-20,574	29.0
IV. Other income	656	0.1	1,605	0.3	948	144.5
V. Other expenses	-682	-0.1	-3,444	-0.6	-2,761	404.6
Operating profit	57,004	11.9	66,121	11.1	9,117	16.0
VI. Finance income	615	0.1	749	0.1	133	21.7
VII. Finance costs	-1,554	-0.3	-2,737	-0.5	-1,182	76.1
VIII. Share of profit (loss) of investments accounted for using equity method	1,394	0.3	1,413	0.2	19	1.4
Profit before tax	57,459	12.0	65,547	11.0	8,088	14.1
IX. Income tax expense	-16,874	-3.5	-19,052	-3.2	-2,177	12.9
Profit	40,584	8.4	46,495	7.8	5,910	14.6
X. Profit attributable to						
Owners of parent	40,461	8.4	45,035	7.6	4,573	11.3
Non-controlling interests	123	0.0	1,459	0.2	1,336	-

Cost of Sales	(Millions of yen)					
	From Apr.1.2023 to Mar.31.2024		From Apr.1.2024 to Mar.31.2025		YoY	
	Amount	%	Amount	%	Amount	%
Employee benefits expenses	104,774	35.8	112,961	34.4	8,186	7.8
Outsourcing expenses	150,216	51.3	174,524	53.2	24,307	16.2
Other expenses	37,991	13.0	40,824	12.4	2,832	7.5
Office rental and upkeep expenses	3,439	1.2	3,029	0.9	-409	-11.9
Depreciation of right-of-use assets	5,075	1.7	5,869	1.8	794	15.6
Other depreciation and amortization	10,291	3.5	10,242	3.1	-48	-0.5
Materials expenses and others	2,758	0.9	2,875	0.9	117	4.2
Computer and related expenses	9,191	3.1	11,099	3.4	1,907	20.8
Communications expenses	1,985	0.7	2,102	0.6	117	5.9
Other	5,249	1.8	5,604	1.7	354	6.8
Total Production costs for the period	292,982	100.0	328,310	100.0	35,327	12.1
Transfer to other accounts	-5,270		-6,545		-1,274	24.2
Work in process Increase (-),decreases (+)	-405		-3,779		-3,373	
Manufacturing costs (1)	287,306		317,986		30,679	10.7
Merchandise costs (2)	65,029		118,603		53,573	82.4
Total Cost of sales(1) + (2)	352,336	73.4	436,589	73.2	84,252	23.9

SG & A	(Millions of yen)					
	From Apr.1.2023 to Mar.31.2024		From Apr.1.2024 to Mar.31.2025		YoY	
	Amount	%	Amount	%	Amount	%
Employee benefits expenses	36,910	7.7	45,200	7.6	8,290	22.5
Office rental	380	0.1	1,020	0.2	640	168.4
Depreciation of right-of-use assets	3,598	0.7	4,083	0.7	485	13.5
Other depreciation and amortization	2,465	0.5	4,640	0.8	2,174	88.2
Outsourcing expenses	4,120	0.9	5,470	0.9	1,350	32.8
Taxes	3,973	0.8	4,466	0.7	493	12.4
Other	19,493	4.1	26,632	4.5	7,139	36.6
Total SG&A expenses	70,940	14.8	91,515	15.4	20,574	29.0

Consolidated Statements of Financial Position

(Millions of yen)

Accounting Period Accounts	As of Mar. 31, 2024		As of Mar. 31, 2025		YoY
	Amount	%	Amount	%	Amount
【ASSETS】					
Current assets					
Cash and cash equivalents	144,360		105,623		-38,736
Trade and other receivables	85,512		156,209		70,697
Contract assets	14,979		21,660		6,681
Inventories	7,939		28,111		20,172
Other financial assets	5,010		5,015		5
Income taxes receivable	0		182		181
Other current assets	15,033		31,802		16,768
Total current assets	272,834	57.9	348,605	41.8	75,770
Non-current assets					
Property, plant and equipment	71,665		89,354		17,689
Right-of-use assets	42,250		59,831		17,580
Goodwill and intangible assets	32,495		303,187		270,692
Investments accounted for using equity method	13,662		14,429		767
Other receivables	9,121		21,331		12,209
Other financial assets	9,053		9,496		442
Deferred tax assets	624		10,859		10,235
Other non-current assets	19,691		27,933		8,241
Total non-current assets	198,565	42.1	536,424	58.2	337,858
Total assets	471,400	100.0	885,029	100.0	413,629

(Millions of yen)

Accounting Period Accounts	As of Mar. 31, 2024		As of Mar. 31, 2025		YoY
	Amount	%	Amount	%	Amount
【LIABILITIES】					
Current liabilities					
Trade and other payables	36,232		135,258		99,025
Contract liabilities	17,029		39,402		22,372
Liabilities for employee benefits	13,058		17,865		4,807
Bonds and borrowings	11,875		120,729		108,854
Lease liabilities	9,154		11,881		2,727
Other financial liabilities	25		197		171
Income taxes payable	9,601		14,283		4,682
Provisions	734		7,072		6,337
Other current liabilities	7,823		10,339		2,515
Total current liabilities	105,535	22.4	357,030	45.9	251,494
Non-current liabilities					
Bonds and borrowings	19,370		134,354		114,983
Lease liabilities	33,570		48,444		14,873
Other payables	177		70		-106
Liabilities for employee benefits	2,078		2,239		161
Provisions	7,332		9,660		2,328
Deferred tax liabilities	425		40,665		40,240
Total non-current liabilities	62,954	13.4	235,433	12.6	172,479
Total liabilities	168,489	35.7	592,464	58.6	423,974
【EQUITY】					
Equity					
Share capital	21,420	4.5	21,561	2.7	141
Capital surplus	162		—		-162
Retained earnings	275,551	58.5	264,459	35.7	-11,091
Treasury shares	-284	-0.1	-282	0.0	1
Other components of equity	5,404	1.1	5,681	0.8	277
Total equity attributable to owners of parent	302,254	64.1	291,420	39.3	-10,834
Non-controlling interests	655	0.1	1,145	2.2	489
Total equity	302,910	64.3	292,565	41.4	-10,345
Total liabilities and equity	471,400	100.0	885,029	100.0	413,629

Consolidated Statements of Cash Flows

(Millions of yen)			
Accounting Period	From Apr.1.2023	From Apr.1.2024	YoY
	to Mar.31.2024	to Mar.31.2025	
Accounts	Amount	Amount	Amount
I Cash flows from operating activities			
Profit before tax	57,459	65,547	8,088
Depreciation and amortization	21,433	24,866	3,432
Impairment losses (reversal of impairment losses)	213	67	-145
Finance income	-615	-749	-133
Finance costs	1,554	2,737	1,182
Share of loss (profit) of investments accounted for using equity method	-1,394	-1,413	-19
Decrease (increase) in trade and other receivables	-1,622	-22,763	-21,140
Decrease (increase) in contract assets	-542	327	870
Decrease (increase) in inventories	1,809	10,994	9,184
Increase (decrease) in trade and other payables	478	4,441	3,963
Increase (decrease) in contract liabilities	1,769	-790	-2,559
Increase (decrease) in employee benefits	1,292	-876	-2,169
Increase (decrease) in provisions	221	170	-50
Other	1,922	3,594	1,672
Subtotal	83,979	86,154	2,174
Interest and dividends received	744	1,220	475
Interest paid	-667	-1,242	-575
Income taxes refund (paid)	-16,155	-18,094	-1,938
Net cash provided by (used in) operating activities	67,900	68,037	136

(Millions of yen)			
Accounting Period	From Apr.1.2023	From Apr.1.2024	YoY
	to Mar.31.2024	to Mar.31.2025	
Accounts	Amount	Amount	Amount
II Cash flows from investing activities			
Purchase of property, plant and equipment	-4,602	-10,035	-5,432
Proceeds from sale of property, plant and equipment	98	1,204	1,105
Purchase of intangible assets	-4,991	-7,242	-2,250
Investments in equity-accounted investees	-361	-144	217
Purchase of other financial assets	-36,273	-46,592	-10,319
Proceeds from sales and redemptions of other financial assets	32,177	45,233	13,056
Payments for acquisition in subsidiaries resulting in change in scope of consolidation	-5,042	-258,225	-253,183
Other	-903	313	1,217
Net cash provided by (used in) investing activities	-19,898	-275,488	-255,589
III Cash flows from financing activities			
Repayments of loans and redemption of bonds	-21,950	-111,913	-89,963
Proceeds from long-term debt	11,500	261,123	249,623
Proceeds from issuance of bonds	9,950	49,798	39,847
Repayments of lease liabilities	-8,453	-9,690	-1,236
Dividends paid	-16,867	-20,623	-3,755
Dividends paid to non-controlling interests	-51	-58	-6
Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	—	-568	-568
Other	-9	-121	-112
Net cash provided by (used in) financing activities	-25,881	167,946	193,827
IV Effect of exchange rate changes on cash and cash equivalents	814	768	-46
V Net increase (decrease) in cash and cash equivalents	22,934	-38,736	-61,670
VI Cash and cash equivalents at beginning of period	121,425	144,360	22,934
VII Cash and cash equivalents at end of period	144,360	105,623	-38,736

Financial Data

I Results of Operations and Forecasts (Consolidated)

(Millions of yen)

		2022/3		2023/3		2024/3		2025/3		2026/3(Forecasts)	
		Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)
Sales		414,150	100.0	445,912 (7.7)	100.0	480,307 (7.7)	100.0	596,065 (24.1)	100.0	790,000 (32.5)	100.0
	Systems Development	167,967	40.6	180,433 (7.4)	40.5	202,799 (12.4)	42.2	223,642 (10.3)	37.5	-	-
	System Maintenance and Operation/ Services	162,407	39.2	175,638 (8.1)	39.4	188,340 (7.2)	39.2	222,065 (17.9)	37.3	-	-
	Packaged Software/ Hardware Sales	83,776	20.2	89,841 (7.2)	20.1	89,168 (- 0.7)	18.6	150,357 (68.6)	25.2	-	-
Cost of Sales		- 305,962	73.9	- 328,232 (7.3)	73.6	- 352,336 (7.3)	73.4	- 436,589 (23.9)	73.2	- 575,500 (31.8)	72.8
Gross Profit		108,187	26.1	117,679 (8.8)	26.4	127,971 (8.7)	26.6	159,476 (24.6)	26.8	214,500 (34.5)	27.2
SG&A Expenses*		- 60,632	14.6	- 66,317 (9.4)	14.9	- 70,966 (7.0)	14.8	- 93,354 (31.5)	15.7	- 129,500 (39.3)	16.5
Operating Profit		47,555	11.5	51,361 (8.0)	11.5	57,004 (11.0)	11.9	66,121 (16.0)	11.1	85,000 (28.6)	10.8
Profit Attributable to Owners of Parent		33,470	8.1	37,301 (11.4)	8.4	40,461 (8.5)	8.4	45,035 (11.3)	7.6	57,600 (27.9)	7.3
Number of Employees		14,938		15,328		16,296		20,252		-	

*The figures of SG&A expenses include other income and expenses.

II BPS, EPS and other key financial indicators (Consolidated)

(Millions of yen)

	2022/3		2023/3		2024/3		2025/3		2026/3 (Forecasts)	
	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)
Capital Stock	21,152	-	21,285	0.6%	21,420	0.6%	21,562	0.7%	-	-
Net Assets	247,363	8.8%	272,403	10.1%	302,910	11.2%	292,565	-3.4%	-	-
Total Assets	407,609	7.2%	435,469	6.8%	471,400	8.3%	885,029	87.7%	-	-
Number of Shares Outstanding	312,545,409		312,665,639		312,783,158		312,875,169		-	
Average number of Shares Outstanding	312,221,214		312,309,327		312,452,017		312,521,304		-	
BPS (Net Asset per share) (JPY)	790.86		870.56		967.36		932.41		-	
EPS (Earnings per share) (JPY)	107.20		119.44		129.51		144.10		184.29	
Equity Ratio (%)	60.6%		62.4%		64.1%		32.9%		-	
ROE (Return on Equity) (%)	14.1%		14.4%		14.2%		15.2%		-	
Cash Dividends per share (JPY)	46.67		52.00		60.00		71.00		94.00	
Interim Dividends per share (JPY)	23.33		26.00		28.00		34.00		47.00	
PER (Price Earning Ratio) (times)	19.6		16.2		21.9		25.6		-	
Stock Prices (yen)	2,101		1,935		2,838		3,690		-	
Payout Ratio (%)	43.5%		43.5%		46.3%		49.3%		51.0%	
Consolidated /Non-consolidated (times)	1.15		1.25		1.16		1.30		-	

Ⅲ Capital expenditure, depreciation & amortization, R&D expenses(Consolidated)

(Millions of yen)

	Results				Forecasts
	(2021/4~2022/3) 2022/3	(2022/4~2023/3) 2023/3	(2023/4~2024/3) 2024/3	(2024/4~2025/3) 2025/3	(2025/4~2026/3) 2026/3
Capital Expenditure (tangible)	10,680	8,626	4,553	10,634	10,200
Capital Expenditure (right-of-use)	11,235	12,942	4,974	15,377	1,500
Capital Expenditure (intangible)	3,792	4,638	5,229	7,087	11,700
Depreciation (tangible)	6,974	7,666	8,208	8,483	9,600
Depreciation (right-of-use)	9,238	8,741	8,673	9,953	11,300
Depreciation (intangible)	3,668	4,222	4,765	6,449	12,100
Total	19,881	20,630	21,646	24,885	33,000
R&D Expenses	1,097	1,058	965	2,195	6,000

IV Group companies

			Number of employees
SCSK Corporation			8,360
【Consolidated subsidiaries】	Equity ownership	Main businesses	Number of employees*
Net One Systems	100.0%	Integrates ICT platform and provides related services	2,739
VeriServe Corporation	100.0%	Verification Services	2,040
SCSK KYUSHU CORPORATION	100.0%	Software development and information processing	209
SCSK HOKKAIDO CORPORATION	100.0%	Software development and information processing	208
Diamond head Co.,Ltd.	60.3%	EC site operations, EC system development & operations, for fashion & apparel	379
SCSK USA Inc.	100.0%	Software development and information processing	95
SCSK Europe Ltd.	100.0%	Software development and information processing	121
SCSK Shanghai Ltd.	100.0%	Software development and information processing	66
SCSK Asia Pacific Pte. Ltd.	100.0%	Software development and information processing	90
PT SCSK Global Indonesia	100.0%	Software development and information processing	26
SCSK Myanmar Ltd.	100.0%	Software development and information processing	3
SCSK Automotive H&S Corporation	100.0%	Software development for mobility business	67
SCSK RegTech Edge Corporation	100.0%	Business for Exchange Trading Analysis	51
SCSK ServiceWare Corporation	100.0%	BPO	2,748
Skeed Co., Ltd.	100.0%	Software development	16
Allied Engineering Corporation	100.0%	Consulting, packaged software development and sales	53
SCSK Security Corporation	100.0%	Security service development, sales (Consulting, Vulnerability Assessment, Training etc.) & product sales	104
SCSK SYSTEM MANAGEMENT CORPORATION	100.0%	IT management business	763
VA Linux Systems Japan K.K.	100.0%	Research and solution for Linux-based technologies	18
SDC Corporation	100.0%	Network services	17
SCSK NEC Data Center Management, Ltd.	62.5%	Data center services and network services	12
SCSK Minori Solutions Corporation	100.0%	Software development, system operations management, product sales	1,411
Gran Manibus Co.,LTD	94.3%	Consulting service, advanced technology solution	26
SCSK Nearshore Systems Corporation	100.0%	Software development and system maintenance	630
Total number of employees (consolidated)			20,252
【Affiliates (consolidated) under the equity method of accounting】			
ARGO GRAPHICS Inc.	21.8%	PLM solutions business	

* Number of employees listed above include those who have been dispatched from SCSK

Reference materials

(excluding Net One Systems Co., Ltd.)

I Sales by Segment (excluding Net One Systems Co., Ltd.)

(Millions of yen)

		Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
		Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
FY2024	Net Sales	122,543	100.0	128,980	100.0	133,316	100.0	138,488	100.0	251,523	100.0	384,840	100.0	271,804	100.0	523,328	100.0
	Systems Development	50,728	41.4	53,107	41.2	54,968	41.2	56,242	40.6	103,835	41.3	158,804	41.3	111,210	40.9	215,046	41.1
	System Maintenance and Operation/ Services	48,321	39.4	49,666	38.5	52,475	39.4	52,912	38.2	97,988	39.0	150,463	39.1	105,387	38.8	203,375	38.9
	Packaged Software/ Hardware Sales	23,493	19.2	26,206	20.3	25,872	19.4	29,334	21.2	49,699	19.8	75,572	19.6	55,206	20.3	104,906	20.0

		Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
		Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
FY2023	Net Sales	113,371	100.0	117,824	100.0	120,167	100.0	128,944	100.0	231,196	100.0	351,363	100.0	249,111	100.0	480,307	100.0
	Systems Development	47,915	42.3	50,101	42.5	51,621	43.0	53,161	41.2	98,016	42.4	149,637	42.6	104,782	42.1	202,799	42.2
	System Maintenance and Operation/ Services	45,427	40.1	46,891	39.8	47,679	39.7	48,342	37.5	92,318	39.9	139,997	39.8	96,021	38.5	188,340	39.2
	Packaged Software/ Hardware Sales	20,028	17.7	20,832	17.7	20,866	17.4	27,440	21.3	40,861	17.7	61,728	17.6	48,307	19.4	89,168	18.6

		Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
		Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)
YoY	Net Sales	9,171	8.1	11,155	9.5	13,149	10.9	9,544	7.4	20,327	8.8	33,476	9.5	22,693	9.1	43,020	9.0
	Systems Development	2,813	5.9	3,006	6.0	3,347	6.5	3,080	5.8	5,819	5.9	9,166	6.1	6,428	6.1	12,247	6.0
	System Maintenance and Operation/ Services	2,894	6.4	2,774	5.9	4,796	10.1	4,569	9.5	5,669	6.1	10,465	7.5	9,365	9.8	15,035	8.0
	Packaged Software/ Hardware Sales	3,464	17.3	5,374	25.8	5,005	24.0	1,893	6.9	8,838	21.6	13,844	22.4	6,899	14.3	15,738	17.6

II Sales by Customer Industry (excluding Net One Systems Co., Ltd.)

(Millions of yen)

	FY2023 Apr.2023-Mar.2024		FY2024 Apr.2024-Mar.2025		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	149,091	31.0	164,755	31.5	15,664	10.5
Distributors	80,970	16.9	81,750	15.6	779	1.0
Financial Institutions	105,149	21.9	110,832	21.2	5,683	5.4
Banks	36,181	7.5	43,688	8.3	7,506	20.7
Securities Firms	11,128	2.3	12,040	2.3	912	8.2
Shopping Credit/ Leasing Companies	25,475	5.3	25,094	4.8	- 380	- 1.5
Insurance Companies	32,363	6.7	30,007	5.7	- 2,355	- 7.3
Communications/ Transportation	63,569	13.2	69,090	13.2	5,520	8.7
Utilities	8,069	1.7	9,216	1.8	1,146	14.2
Services	51,156	10.7	55,288	10.6	4,132	8.1
Others	22,301	4.6	32,395	6.2	10,093	45.3
Total	480,307	100.0	523,328	100.0	43,020	9.0

* We made a partial amendment in previously disclosed data.

III Sales by Segment & Customer Industry (Systems Development) (excluding Net One Systems Co., Ltd.)

(Millions of yen)

	FY2023 Apr.2023-Mar.2024		FY2024 Apr.2024-Mar.2025		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	63,255	31.2	73,876	34.4	10,620	16.8
Distributors	27,703	13.7	24,442	11.4	- 3,261	- 11.8
Financial Institutions	66,072	32.6	66,794	31.1	722	1.1
Banks	22,253	11.0	26,372	12.3	4,119	18.5
Securities Firms	7,497	3.7	8,069	3.8	572	7.6
Shopping Credit/ Leasing Companies	12,656	6.2	11,352	5.3	- 1,304	- 10.3
Insurance Companies	23,665	11.7	20,999	9.8	- 2,665	- 11.3
Communications/ Transportation	22,244	11.0	23,748	11.0	1,504	6.8
Utilities	5,094	2.5	6,328	2.9	1,234	24.2
Services	12,556	6.2	13,865	6.4	1,309	10.4
Others	5,872	2.9	5,990	2.8	117	2.0
Total	202,799	100.0	215,046	100.0	12,247	6.0

* We made a partial amendment in previously disclosed data.

IV Sales by Segment & Customer Industry (System Maintenance and Operation/Services) (excluding Net One Systems Co., Ltd.)

(Millions of yen)

	FY2023 Apr.2023-Mar.2024		FY2024 Apr.2024-Mar.2025		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	61,357	32.6	65,662	32.3	4,305	7.0
Distributors	31,123	16.5	33,503	16.5	2,380	7.6
Financial Institutions	33,291	17.7	35,703	17.6	2,412	7.2
Banks	11,647	6.2	13,661	6.7	2,014	17.3
Securities Firms	3,125	1.7	3,416	1.7	290	9.3
Shopping Credit/ Leasing Companies	10,889	5.8	11,233	5.5	344	3.2
Insurance Companies	7,628	4.1	7,392	3.6	- 236	- 3.1
Communications/ Transportation	21,098	11.2	21,033	10.3	- 65	- 0.3
Utilities	2,223	1.2	2,174	1.1	- 48	- 2.2
Services	30,858	16.4	28,799	14.2	- 2,059	- 6.7
Others	8,388	4.5	16,497	8.1	8,109	96.7
Total	188,340	100.0	203,375	100.0	15,035	8.0

* We made a partial amendment in previously disclosed data.

V Sales by Segment & Customer Industry (Packaged Software/Hardware Sales) (excluding Net One Systems Co., Ltd.)

(Millions of yen)

	FY2023 Apr.2023-Mar.2024		FY2024 Apr.2024-Mar.2025		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	24,477	27.5	25,216	24.0	738	3.0
Distributors	22,143	24.8	23,804	22.7	1,660	7.5
Financial Institutions	5,785	6.5	8,333	7.9	2,547	44.0
Banks	2,281	2.6	3,654	3.5	1,373	60.2
Securities Firms	505	0.6	554	0.5	48	9.6
Shopping Credit/ Leasing Companies	1,929	2.2	2,508	2.4	579	30.0
Insurance Companies	1,069	1.2	1,615	1.5	546	51.1
Communications/ Transportation	20,226	22.7	24,308	23.2	4,081	20.2
Utilities	752	0.8	713	0.7	- 39	- 5.2
Services	7,741	8.7	12,623	12.0	4,881	63.1
Others	8,040	9.0	9,907	9.4	1,866	23.2
Total	89,168	100.0	104,906	100.0	15,738	17.6

* We made a partial amendment in previously disclosed data.

Ⅵ External Sales and Operating Profit by Reportable Segment - Quarterly Trends (excluding Net One Systems Co., Ltd.)

(Millions of yen)

FY2024	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin
Industrial IT Business	45,086	36.8	6,130	13.6	47,962	37.2	7,002	14.6	50,170	37.6	7,874	15.7	52,435	37.9	7,949	15.2	93,048	37.0	13,133	14.1	143,218	37.2	21,007	14.7	102,606	37.7	15,823	15.4	195,654	37.4	28,957	14.8
Financial IT Business	15,910	13.0	1,760	11.1	15,921	12.3	2,136	13.4	16,610	12.5	2,459	14.8	16,721	12.1	2,592	15.5	31,832	12.7	3,896	12.2	48,442	12.6	6,355	13.1	33,331	12.3	5,051	15.2	65,163	12.5	8,948	13.7
IT Business Solutions	14,136	11.5	- 132	- 0.9	14,302	11.1	- 1,191	- 8.3	15,502	11.6	291	1.9	14,963	10.8	- 898	- 6.0	28,439	11.3	- 1,324	- 4.7	43,942	11.4	- 1,032	- 2.3	30,465	11.2	- 607	- 2.0	58,905	11.3	- 1,931	- 3.3
IT Platform Solutions	23,438	19.1	2,640	11.3	24,995	19.4	3,751	15.0	25,823	19.4	3,601	13.9	28,758	20.8	5,142	17.9	48,433	19.3	6,392	13.2	74,257	19.3	9,993	13.5	54,582	20.1	8,744	16.0	103,015	19.7	15,136	14.7
IT Management Service	17,325	14.1	2,407	13.9	18,519	14.4	2,837	15.3	17,662	13.2	2,861	16.2	18,271	13.2	3,196	17.5	35,845	14.3	5,245	14.6	53,508	13.9	8,106	15.2	35,934	13.2	6,057	16.9	71,779	13.7	11,302	15.7
Others	6,830	5.6	313	4.6	7,255	5.6	326	4.5	7,277	5.5	647	8.9	7,444	5.4	652	8.8	14,085	5.6	639	4.5	21,363	5.6	1,286	6.0	14,721	5.4	1,299	8.8	28,807	5.5	1,938	6.7
Adjustment	- 183	- 0.2	- 206	—	23	0.0	- 818	—	269	0.2	- 1,799	—	- 106	- 0.1	- 1,977	—	- 160	- 0.1	- 1,024	—	108	0.0	- 2,823	—	162	0.1	- 3,777	—	2	0.0	- 4,801	—
Total	122,543	100.0	12,914	10.5	128,980	100.0	14,044	10.9	133,316	100.0	15,936	12.0	138,488	100.0	16,657	12.0	251,523	100.0	26,958	10.7	384,840	100.0	42,894	11.1	271,804	100.0	32,593	12.0	523,328	100.0	59,551	11.4

FY2023	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin
Industrial IT Business	42,535	37.5	5,782	13.6	43,344	36.8	6,246	14.4	44,258	36.8	5,811	13.1	46,193	35.8	6,488	14.0	85,880	37.1	12,029	14.0	130,138	37.0	17,840	13.7	90,452	36.3	12,299	13.6	176,332	36.7	24,329	13.8
Financial IT Business	14,950	13.2	1,721	11.5	15,768	13.4	1,739	11.0	16,437	13.7	2,192	13.3	16,336	12.7	1,657	10.1	30,718	13.3	3,461	11.3	47,156	13.4	5,654	12.0	32,774	13.2	3,850	11.7	63,492	13.2	7,312	11.5
IT Business Solutions	14,489	12.8	903	6.2	14,914	12.7	892	6.0	15,097	12.6	744	4.9	15,352	11.9	775	5.0	29,403	12.7	1,795	6.1	44,501	12.7	2,540	5.7	30,450	12.2	1,519	5.0	59,854	12.5	3,315	5.5
IT Platform Solutions	19,739	17.4	2,500	12.7	21,002	17.8	2,841	13.5	20,753	17.3	2,923	14.1	27,064	21.0	5,097	18.8	40,742	17.6	5,342	13.1	61,496	17.5	8,265	13.4	47,818	19.2	8,021	16.8	88,561	18.4	13,363	15.1
IT Management Service	15,225	13.4	2,361	15.5	16,138	13.7	2,479	15.4	16,889	14.1	2,778	16.5	16,492	12.8	1,810	11.0	31,364	13.6	4,840	15.4	48,254	13.7	7,619	15.8	33,382	13.4	4,589	13.7	64,746	13.5	9,430	14.6
Others	6,223	5.5	166	2.7	6,583	5.6	474	7.2	6,610	5.5	406	6.1	7,608	5.9	873	11.5	12,806	5.5	641	5.0	19,417	5.5	1,047	5.4	14,219	5.7	1,279	9.0	27,026	5.6	1,920	7.1
Adjustment	207	0.2	- 486	—	73	0.1	- 699	—	119	0.1	- 795	—	- 105	- 0.1	- 687	—	280	0.1	- 1,185	—	400	0.0	- 1,980	—	13	0.0	- 1,482	—	294	0.1	- 2,667	—
Total	113,371	100.0	12,950	11.4	117,824	100.0	13,975	11.9	120,167	100.0	14,062	11.7	128,944	100.0	16,015	12.4	231,196	100.0	26,926	11.6	351,363	100.0	40,988	11.7	249,111	100.0	30,077	12.1	480,307	100.0	57,004	11.9

YoY	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)
Industrial IT Business	2,550	6.0	347	6.0	4,618	10.7	756	12.1	5,912	13.4	2,063	35.5	6,241	13.5	1,461	22.5	7,168	8.3	1,103	9.2	13,080	10.1	3,166	17.8	12,154	13.4	3,524	28.7	19,322	11.0	4,628	19.0
Financial IT Business	960	6.4	38	2.2	153	1.0	396	22.8	172	1.1	266	12.2	384	2.4	934	56.4	1,113	3.6	434	12.6	1,286	2.7	701	12.4	557	1.7	1,201	31.2	1,671	2.6	1,636	22.4
IT Business Solutions	- 352	- 2.4	- 1,035	—	- 611	- 4.1	- 2,084	—	404	2.7	- 453	- 60.9	- 389	- 2.5	- 1,673	—	- 964	- 3.3	- 3,120	—	- 559	- 1.3	- 3,573	—	14	0.0	- 2,127	—	- 949	- 1.6	- 5,247	—
IT Platform Solutions	3,698	18.7	140	5.6	3,992	19.0	909	32.0	5,070	24.4	677	23.2	1,693	6.3	45	0.9	7,690	18.9	1,050	19.7	12,760	20.8	1,727	20.9	6,763	14.1	722	9.0	14,454	16.3	1,772	13.3
IT Management Service	2,099	13.8	46	2.0	2,380	14.8	357	14.4	773	4.8	82	3.0	1,778	10.8	1,385	76.5	4,480	14.3	404	8.4	5,253	10.9	487	6.4	2,552	7.6	1,468	32.0	7,032	10.9	1,872	19.9
Others	607	9.8	146	87.7	672	10.2	- 148	- 31.2	666	10.1	240	59.3	- 164	- 2.2	- 220	- 25.3	1,279	10.0	- 1	- 0.3	1,945	10.0	239	22.8	501	3.5	20	1.6	1,781	6.6	18	1.0
Adjustment	- 391	—	279	—	- 50	- 68.2	- 118	—	149	125.2	- 1,004	—	- 0	—	- 1,290	—	- 441	—	161	—	- 291	- 72.9	- 842	—	148	—	- 2,294	—	- 292	- 99.3	- 2,133	—
Total	9,171	8.1	- 36	- 0.3	11,155	9.5	68	0.5	13,149	10.9	1,874	13.3	9,544	7.4	641	4.0	20,327	8.8	32	0.1	33,476	9.5	1,906	4.7	22,693	9.1	2,515	8.4	43,020	9.0	2,547	4.5

Note: From the Q1 of consolidated fiscal year ending March 31, 2024, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised.
SCSK RegTech Edge Corporation was established on June 15, 2023. SCSK Security Corporation was established on August 1, 2023,
with the merger of Diamondhead Corporation and SCSK Prescendo Corporation on October 1, 2024, and have been included in the scope of consolidation and classified into the Financial IT Business segment, IT Business Solutions segment and IT Platform Solutions respectively.
Segment information for the six-month period ended December 31, 2023, has been restated to reflect this change in reportable segments.

VII Amount of Incoming Orders and Backlog by Reported Segment - Quarterly Trends (excluding Net One Systems Co., Ltd.)

(Millions of yen)																																	
FY2024		Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
		Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)				
	Industrial IT Business	45,246	39.1	61,307	33.9	45,572	34.5	58,916	32.0	44,918	36.7	53,665	31.0	64,075	38.1	65,304	32.2	90,818	36.6	58,916	32.0	135,737	36.7	53,665	31.0	108,993	37.5	65,304	32.2	199,812	37.1	65,304	32.2
	Financial IT Business	15,060	13.0	22,663	12.5	18,193	13.8	24,935	13.6	13,978	11.4	22,304	12.9	20,064	11.9	25,647	12.7	33,254	13.4	24,935	13.6	47,233	12.8	22,304	12.9	34,043	11.7	25,647	12.7	67,298	12.5	25,647	12.7
	IT Business Solutions	11,252	9.7	28,397	15.7	12,543	9.5	26,637	14.5	10,733	8.8	21,867	12.6	23,062	13.7	29,967	14.8	23,795	9.6	26,637	14.5	34,529	9.3	21,867	12.6	33,796	11.6	29,967	14.8	57,591	10.7	29,967	14.8
	IT Platform Solutions	21,831	18.9	29,689	16.4	28,164	21.3	32,859	17.9	30,460	24.9	37,496	21.7	27,542	16.4	36,280	17.9	49,995	20.2	32,859	17.9	80,456	21.7	37,496	21.7	58,003	20.0	36,280	17.9	107,999	20.1	36,280	17.9
	IT Management Service	15,729	13.6	28,800	15.9	20,566	15.6	30,847	16.8	14,589	11.9	27,774	16.1	25,504	15.2	35,007	17.3	36,296	14.6	30,847	16.8	50,885	13.7	27,774	16.1	40,094	13.8	35,007	17.3	76,390	14.2	35,007	17.3
	Others	6,614	5.7	9,613	5.3	7,103	5.4	9,461	5.1	7,630	6.2	9,814	5.7	7,801	4.6	10,171	5.0	13,718	5.5	9,461	5.1	21,348	5.8	9,814	5.7	15,431	5.3	10,171	5.0	29,150	5.4	10,171	5.0
	Adjustment	—	—	301	0.2	—	—	277	0.2	—	—	8	0.0	—	—	115	0.1	—	—	277	0.2	—	—	8	0.0	—	—	115	0.1	—	—	115	0.1
	Total	115,735	100.0	180,772	100.0	132,144	100.0	183,936	100.0	122,310	100.0	172,931	100.0	168,052	100.0	202,494	100.0	247,880	100.0	183,936	100.0	370,190	100.0	172,931	100.0	290,362	100.0	202,494	100.0	538,242	100.0	202,494	100.0

FY2023		Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
		Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
	Industrial IT Business	38,507	37.4	53,515	31.0	40,836	33.8	51,008	29.0	39,351	37.0	46,101	28.4	61,239	39.7	61,146	32.6	79,344	35.4	51,008	29.0	118,695	35.9	46,101	28.4	100,590	38.6	61,146	32.6	179,934	37.1	61,146	32.6
	Financial IT Business	14,011	13.6	20,365	11.8	20,226	16.7	24,824	14.1	13,866	13.0	22,253	13.7	17,596	11.4	23,513	12.5	34,237	15.3	24,824	14.1	48,104	14.6	22,253	13.7	31,463	12.1	23,513	12.5	65,701	13.6	23,513	12.5
	IT Business Solutions	12,480	12.1	29,949	17.3	15,056	12.4	30,092	17.1	10,480	9.9	25,474	15.7	21,159	13.7	31,281	16.7	27,537	12.3	30,092	17.1	38,017	11.5	25,474	15.7	31,639	12.1	31,281	16.7	59,176	12.2	31,281	16.7
	IT Platform Solutions	18,257	17.7	33,336	19.3	21,523	17.8	33,856	19.2	21,423	20.1	34,526	21.3	23,835	15.4	31,296	16.7	39,780	17.8	33,856	19.2	61,204	18.5	34,526	21.3	45,258	17.4	31,296	16.7	85,039	17.5	31,296	16.7
	IT Management Service	13,149	12.8	27,306	15.8	15,982	13.2	27,150	15.4	14,821	13.9	25,082	15.5	21,807	14.1	30,396	16.2	29,131	13.0	27,150	15.4	43,953	13.3	25,082	15.5	36,628	14.0	30,396	16.2	65,760	13.6	30,396	16.2
	Others	6,564	6.4	8,091	4.7	7,344	6.1	8,852	5.0	6,406	6.0	8,648	5.3	8,789	5.7	9,828	5.2	13,908	6.2	8,852	5.0	20,314	6.2	8,648	5.3	15,195	5.8	9,828	5.2	29,104	6.0	9,828	5.2
	Adjustment	—	—	204	0.1	—	—	131	0.1	—	—	11	0.0	—	—	117	0.1	—	—	131	0.1	—	0.0	11	0.0	—	—	117	0.1	—	—	117	0.1
	Total	102,969	100.0	172,769	100.0	120,970	100.0	175,915	100.0	106,349	100.0	162,097	100.0	154,426	100.0	187,580	100.0	223,940	100.0	175,915	100.0	330,290	100.0	162,097	100.0	260,776	100.0	187,580	100.0	484,717	100.0	187,580	100.0

YoY		Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog	
		Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)
	Industrial IT Business	6,739	17.5	7,791	14.6	4,735	11.6	7,908	15.5	5,567	14.1	7,563	16.4	2,836	4.6	4,158	6.8	11,474	14.5	7,908	15.5	17,042	14.4	7,563	16.4	8,403	8.4	4,158	6.8	19,878	11.0	4,158	6.8
	Financial IT Business	1,049	7.5	2,297	11.3	- 2,032	- 10.1	111	0.4	112	0.8	50	0.2	2,468	14.0	2,134	9.1	- 983	- 2.9	111	0.4	- 871	- 1.8	50	0.2	2,580	8.2	2,134	9.1	1,596	2.4	2,134	9.1
	IT Business Solutions	- 1,228	- 9.8	- 1,552	- 5.2	- 2,513	- 16.7	- 3,454	- 11.5	252	2.4	- 3,606	- 14.2	1,903	9.0	- 1,313	- 4.2	- 3,741	- 13.6	- 3,454	- 11.5	- 3,488	- 9.2	- 3,606	- 14.2	2,156	6.8	- 1,313	- 4.2	- 1,584	- 2.7	- 1,313	- 4.2
	IT Platform Solutions	3,573	19.6	- 3,646	- 10.9	6,641	30.9	- 997	- 2.9	9,037	42.2	2,969	8.6	3,707	15.6	4,983	15.9	10,215	25.7	- 997	- 2.9	19,252	31.5	2,969	8.6	12,744	28.2	4,983	15.9	22,959	27.0	4,983	15.9
	IT Management Service	2,580	19.6	1,494	5.5	4,583	28.7	3,697	13.6	- 231	- 1.6	2,692	10.7	3,697	17.0	4,610	15.2	7,164	24.6	3,697	13.6	6,932	15.8	2,692	10.7	3,465	9.5	4,610	15.2	10,629	16.2	4,610	15.2
	Others	50	0.8	1,522	18.8	- 240	- 3.3	609	6.9	1,223	19.1	1,166	13.5	- 987	- 11.2	343	3.5	- 189	- 1.4	609	6.9	1,033	5.1	1,166	13.5	235	1.6	343	3.5	46	0.2	343	3.5
	Adjustment	—	—	96	47.3	—	—	146	112.0	—	—	- 2	- 25.0	—	—	- 2	- 1.8	—	—	146	112.0	—	—	- 2	- 25.0	—	—	- 2	- 1.8	—	—	- 2	- 1.8
	Total	12,766	12.4	8,003	4.6	11,173	9.2	8,021	4.6	15,961	15.0	10,833	6.7	13,625	8.8	14,914	8.0	23,939	10.7	8,021	4.6	39,900	12.1	10,833	6.7	29,586	11.3	14,914	8.0	53,525	11.0	14,914	8.0

*From the Q1 of consolidated fiscal year ending March 31, 2025, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised.
 Segment information for the fiscal year ended March 31, 2024, has been restated to reflect this change in reportable segments.

VIII
Amount of Incoming Orders and Backlog by Segment (excluding Net One Systems Co., Ltd.)

		Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
FY2024		Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
	Systems Development	54,016	46.7	54,374	30.1	55,233	41.8	56,500	30.7	50,898	41.6	52,430	30.3	58,696	34.9	54,885	27.1	109,249	44.1	56,500	30.7	160,148	43.3	52,430	30.3	109,595	37.7	54,885	27.1	218,845	40.7	54,885	27.1
	System Maintenance and Operation/Services	38,978	33.7	104,347	57.7	46,967	35.5	101,649	55.3	39,700	32.5	88,874	51.4	81,790	48.7	117,753	58.2	85,946	34.7	101,649	55.3	125,647	33.9	88,874	51.4	121,491	41.8	117,753	58.2	207,437	38.5	117,753	58.2
	Packaged Software/Hardware Sales	22,740	19.6	22,050	12.2	29,943	22.7	25,786	14.0	31,711	25.9	31,625	18.3	27,565	16.4	29,856	14.7	52,683	21.3	25,786	14.0	84,395	22.8	31,625	18.3	59,276	20.4	29,856	14.7	111,960	20.8	29,856	14.7
	Total	115,735	100.0	180,772	100.0	132,144	100.0	183,936	100.0	122,310	100.0	172,931	100.0	168,052	100.0	202,494	100.0	247,880	100.0	183,936	100.0	370,190	100.0	172,931	100.0	290,362	100.0	202,494	100.0	538,242	100.0	202,494	100.0

		Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
FY2023		Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
	Systems Development	48,729	47.3	47,316	27.4	55,459	45.8	52,674	29.9	47,325	44.5	48,378	29.8	55,869	36.2	51,086	27.2	104,188	46.5	52,674	29.9	151,514	45.9	48,378	29.8	103,195	39.6	51,086	27.2	207,383	42.8	51,086	27.2
	System Maintenance and Operation/Services	36,825	35.8	101,335	58.7	41,873	34.6	96,317	54.8	37,454	35.2	86,092	53.1	75,941	49.2	113,691	60.6	78,698	35.1	96,317	54.8	116,152	35.2	86,092	53.1	113,395	43.5	113,691	60.6	192,094	39.6	113,691	60.6
	Packaged Software/Hardware Sales	17,415	16.9	24,118	14.0	23,638	19.5	26,923	15.3	21,569	20.3	27,626	17.0	22,615	14.6	22,802	12.2	41,053	18.3	26,923	15.3	62,623	19.0	27,626	17.0	44,185	16.9	22,802	12.2	85,238	17.6	22,802	12.2
	Total	102,969	100.0	172,769	100.0	120,970	100.0	175,915	100.0	106,349	100.0	162,097	100.0	154,426	100.0	187,580	100.0	223,940	100.0	175,915	100.0	330,290	100.0	162,097	100.0	260,776	100.0	187,580	100.0	484,717	100.0	187,580	100.0

		Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
YoY		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog	
		Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)
	Systems Development	5,287	10.9	7,058	14.9	- 225	- 0.4	3,826	7.3	3,573	7.5	4,052	37.4	2,826	5.1	3,798	7.4	5,061	4.9	3,826	7.3	8,634	5.7	4,052	37.4	6,399	6.2	3,798	7.4	11,461	5.5	3,798	7.4
	System Maintenance and Operation/Services	2,153	5.8	3,012	3.0	5,094	12.2	5,332	5.5	2,246	6.0	2,782	25.7	5,848	7.7	4,061	3.6	7,247	9.2	5,332	5.5	9,494	8.2	2,782	25.7	8,095	7.1	4,061	3.6	15,343	8.0	4,061	3.6
	Packaged Software/Hardware Sales	5,325	30.6	- 2,067	- 8.6	6,304	26.7	- 1,137	- 4.2	10,141	47.0	3,998	36.9	4,949	21.9	7,053	30.9	11,630	28.3	- 1,137	- 4.2	21,772	34.8	3,998	36.9	15,090	34.2	7,053	30.9	26,721	31.3	7,053	30.9
	Total	12,766	12.4	8,003	4.6	11,173	9.2	8,021	4.6	15,961	15.0	10,833	100.0	13,625	8.8	14,914	8.0	23,939	10.7	8,021	4.6	39,900	12.1	10,833	100.0	29,586	11.3	14,914	8.0	53,525	11.0	14,914	8.0

IX
Sales to Sumitomo Corporation

	FY2023		FY2024		YoY	
	Apr. 2023-Mar. 2024		Apr. 2024-Mar. 2025			
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Sumitomo Corporation	22,522	4.7	18,808	3.6	△ 3,714	△ 16.5

X Quarterly Trends (excluding Net One Systems Co., Ltd.)

(Millions of yen)

FY2024	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Apr.2024-Jun.2024		Jul.2024-Sept.2024		Oct.2024-Dec.2024		Jan.2025-Mar.2025		Apr.2024-Sept.2024		Apr.2024-Dec.2024		Oct.2024-Mar.2025		Apr.2024-Mar.2025	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	122,543	100.0	128,980	100.0	133,316	100.0	138,488	100.0	251,523	100.0	384,840	100.0	271,804	100.0	523,328	100.0
Cost of Sales	- 91,206	74.4	- 94,447	73.2	- 96,620	72.5	- 209,953	151.6	- 185,654	73.8	- 282,275	73.3	- 306,574	112.8	- 492,228	94.1
Gross Profit	31,336	25.6	34,532	26.8	36,695	27.5	39,813	28.7	65,869	26.2	102,564	26.7	76,509	28.1	142,378	27.2
SG & A Expenses	- 19,093	15.6	- 19,297	15.0	- 20,749	15.6	- 22,098	16.0	- 38,390	15.3	- 59,139	15.4	- 42,847	15.8	- 81,237	15.5
Other Income and Expenses	670	0.5	- 1,191	0.9	- 10	0.0	- 1,058	0.8	- 520	0.2	- 530	0.1	- 1,068	0.4	- 1,589	0.3
Operating Profit	12,914	10.5	14,044	10.9	15,936	12.0	16,657	12.0	26,958	10.7	42,894	11.1	32,593	12.0	59,551	11.4
Profit before Tax	13,266	10.8	14,330	11.1	15,965	12.0	15,390	11.1	27,597	11.0	43,562	11.3	31,355	11.5	58,952	11.3
Profit Attributable to Owners of Parent	9,222	7.5	10,015	7.8	10,560	7.9	11,264	8.1	19,237	7.6	29,798	7.7	21,825	8.0	41,063	7.8

FY2023	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Apr.2023-Jun.2023		Jul.2023-Sept.2023		Oct.2023-Dec.2023		Jan.2024-Mar.2024		Apr.2023-Sept.2023		Apr.2023-Dec.2023		Oct.2023-Mar.2024		Apr.2023-Mar.2024	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	113,371	100.0	117,824	100.0	120,167	100.0	128,944	100.0	231,196	100.0	351,363	100.0	249,111	100.0	480,307	100.0
Cost of Sales	- 83,551	73.7	- 86,420	73.3	- 88,683	73.8	- 93,680	72.7	- 169,972	73.5	- 258,656	73.6	- 182,364	73.2	- 352,336	73.4
Gross Profit	29,819	26.3	31,404	26.7	31,483	26.2	35,263	27.3	61,223	26.5	92,707	26.4	66,747	26.8	127,971	26.6
SG & A Expenses	- 16,939	14.9	- 17,266	14.7	- 17,492	14.6	- 19,242	14.9	- 34,206	14.8	- 51,698	14.7	- 36,734	14.7	- 70,940	14.8
Other Income and Expenses	70	0.1	- 161	0.1	70	0.1	- 5	0.0	- 91	0.0	- 20	0.0	65	0.0	- 26	0.0
Operating Profit	12,950	11.4	13,975	11.9	14,062	11.7	16,015	12.4	26,926	11.6	40,988	11.7	30,077	12.1	57,004	11.9
Profit before Tax	12,945	11.4	13,755	11.7	14,235	11.8	16,523	12.8	26,700	11.5	40,936	11.7	30,758	12.3	57,459	12.0
Profit Attributable to Owners of Parent	9,007	7.9	9,461	8.0	9,867	8.2	12,125	9.4	18,468	8.0	28,335	8.1	21,992	8.8	40,461	8.4

YoY	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)
Net Sales	9,171	8.1	11,155	9.5	13,149	10.9	9,544	7.4	20,327	8.8	33,476	9.5	22,693	9.1	43,020	9.0
Cost of Sales	- 7,654	9.2	- 8,026	9.3	- 7,937	9.0	- 116,272	124.1	- 15,681	9.2	- 23,618	9.1	- 124,210	68.1	- 139,891	39.7
Gross Profit	1,517	5.1	3,128	10.0	5,211	16.6	4,550	12.9	4,645	7.6	9,857	10.6	9,761	14.6	14,407	11.3
SG & A Expenses	- 2,153	12.7	- 2,030	11.8	- 3,256	18.6	- 2,855	14.8	- 4,184	12.2	- 7,440	14.4	- 6,112	16.6	- 10,296	14.5
Other Income and Expenses	600	854.9	- 1,029	636.7	- 81	114.4	- 1,053	—	- 429	—	- 510	—	- 1,134	—	- 1,563	—
Operating Profit	- 36	- 0.3	68	0.5	1,874	13.3	641	4.0	32	0.1	1,906	4.7	2,515	8.4	2,547	4.5
Profit before Tax	321	2.5	575	4.2	1,729	12.1	- 1,133	- 6.9	897	3.4	2,626	6.4	596	1.9	1,493	2.6
Profit Attributable to Owners of Parent	215	2.4	553	5.9	693	7.0	- 861	- 7.1	768	4.2	1,462	5.2	- 167	- 0.8	601	1.5