



SCSK Corporation
Supplementary Information (Data Book)

2024/4/1 — 2024/9/30

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Financial Review (Consolidated)

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Caution Concerning Forward-Looking Statements

- This information is intended to provide information about the Group's performance and business strategy and is not intended to solicit the purchase or sale of shares in Group companies.
- Estimates, targets and outlooks included in this report are forward-looking statements based on information available as of the date of publication. Results and outcomes may differ materially from the forward-looking statements and no guarantee is made that targets will be reached. All such statements are subject to change without notice.
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I Sales by Segment

(Millions of yen)

FY2024		Q1		Q2	
		Amount	Compo sition(%)	Amount	Compo sition(%)
	Net Sales	122,543	100.0	128,980	100.0
	Systems Development	50,728	41.4	53,107	41.2
	System Maintenance and Operation/ Services	48,321	39.4	49,666	38.5
	Packaged Software/ Hardware Sales	23,493	19.2	26,206	20.3

1st half	
Amount	Compo sition(%)
251,523	100.0
103,835	41.3
97,988	39.0
49,699	19.8

FY2023		Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
		Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
	Net Sales	113,371	100.0	117,824	100.0	120,167	100.0	128,944	100.0	231,196	100.0	351,363	100.0	249,111	100.0	480,307	100.0
	Systems Development	47,915	42.3	50,101	42.5	51,621	43.0	53,161	41.2	98,016	42.4	149,637	42.6	104,782	42.1	202,799	42.2
	System Maintenance and Operation/ Services	45,427	40.1	46,891	39.8	47,679	39.7	48,342	37.5	92,318	39.9	139,997	39.8	96,021	38.5	188,340	39.2
	Packaged Software/ Hardware Sales	20,028	17.7	20,832	17.7	20,866	17.4	27,440	21.3	40,861	17.7	61,728	17.6	48,307	19.4	89,168	18.6

YoY		Q1		Q2	
		Amount	Change(%)	Amount	Change (%)
	Net Sales	9,171	8.1	11,155	9.5
	Systems Development	2,813	5.9	3,006	6.0
	System Maintenance and Operation/ Services	2,894	6.4	2,774	5.9
	Packaged Software/ Hardware Sales	3,464	17.3	5,374	25.8

1st half	
Amount	Change (%)
20,327	8.8
5,819	5.9
5,669	6.1
8,838	21.6

II Sales by Customer Industry

(Millions of yen)

	FY2023 Apr.2023-Sept.2023		FY2024 Apr.2024-Sept.2024		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	70,107	30.3	78,132	31.1	8,025	11.4
Distributors	38,804	16.8	40,614	16.1	1,809	4.7
Financial Institutions	50,393	21.8	55,587	22.1	5,194	10.3
Banks	16,637	7.2	21,934	8.7	5,297	31.8
Securities Firms	5,364	2.3	6,038	2.4	673	12.6
Shopping Credit/ Leasing Companies	12,685	5.5	12,861	5.1	176	1.4
Insurance Companies	15,705	6.8	14,752	5.9	- 953	- 6.1
Communications/ Transportation	32,195	13.9	34,165	13.6	1,970	6.1
Utilities	3,599	1.6	4,392	1.7	792	22.0
Services	25,707	11.1	26,785	10.6	1,078	4.2
Others	10,388	4.5	11,844	4.7	1,455	14.0
Total	231,196	100.0	251,523	100.0	20,327	8.8

* We made a partial amendment in previously disclosed data.

III Sales by Segment & Customer Industry (Systems Development)

(Millions of yen)

	FY2023 Apr.2023-Sept.2023		FY2024 Apr.2024-Sept.2024		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	30,229	30.8	35,212	33.9	4,983	16.5
Distributors	13,563	13.8	12,242	11.8	- 1,321	- 9.7
Financial Institutions	31,977	32.6	33,214	32.0	1,237	3.9
Banks	10,120	10.3	12,979	12.5	2,859	28.3
Securities Firms	3,790	3.9	4,043	3.9	253	6.7
Shopping Credit/ Leasing Companies	6,349	6.5	5,722	5.5	- 626	- 9.9
Insurance Companies	11,716	12.0	10,468	10.1	- 1,248	- 10.7
Communications/ Transportation	10,828	11.0	10,546	10.2	- 281	- 2.6
Utilities	2,277	2.3	3,047	2.9	770	33.8
Services	6,543	6.7	6,910	6.7	366	5.6
Others	2,596	2.6	2,661	2.6	64	2.5
Total	98,016	100.0	103,835	100.0	5,819	5.9

* We made a partial amendment in previously disclosed data.

IV Sales by Segment & Customer Industry (System Maintenance and Operation/Services)

(Millions of yen)

	FY2023 Apr.2023-Sept.2023		FY2024 Apr.2024-Sept.2024		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	30,164	32.7	32,135	32.8	1,970	6.5
Distributors	14,939	16.2	16,813	17.2	1,873	12.5
Financial Institutions	15,975	17.3	18,159	18.5	2,184	13.7
Banks	5,544	6.0	6,625	6.8	1,081	19.5
Securities Firms	1,423	1.5	1,779	1.8	355	25.0
Shopping Credit/ Leasing Companies	5,404	5.9	5,775	5.9	370	6.9
Insurance Companies	3,603	3.9	3,978	4.1	375	10.4
Communications/ Transportation	10,556	11.4	10,400	10.6	- 156	- 1.5
Utilities	1,089	1.2	1,121	1.1	32	3.0
Services	15,136	16.4	14,978	15.3	- 158	- 1.0
Others	4,455	4.8	4,379	4.5	- 76	- 1.7
Total	92,318	100.0	97,988	100.0	5,669	6.1

* We made a partial amendment in previously disclosed data.

V Sales by Segment & Customer Industry (Packaged Software/Hardware Sales)

(Millions of yen)

	FY2023 Apr.2023-Sept.2023		FY2024 Apr.2024-Sept.2024		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	9,712	23.8	10,784	21.7	1,071	11.0
Distributors	10,301	25.2	11,559	23.3	1,257	12.2
Financial Institutions	2,440	6.0	4,213	8.5	1,773	72.7
Banks	972	2.4	2,329	4.7	1,356	139.5
Securities Firms	150	0.4	215	0.4	64	43.2
Shopping Credit/ Leasing Companies	931	2.3	1,364	2.7	432	46.4
Insurance Companies	386	0.9	305	0.6	- 80	- 20.9
Communications/ Transportation	10,810	26.5	13,218	26.6	2,408	22.3
Utilities	232	0.6	223	0.4	- 9	- 4.0
Services	4,027	9.9	4,896	9.9	869	21.6
Others	3,336	8.2	4,803	9.7	1,466	44.0
Total	40,861	100.0	49,699	100.0	8,838	21.6

* We made a partial amendment in previously disclosed data.

VI External Sales and Operating Profit by Reportable Segment - Quarterly Trends

(Millions of yen)

FY2024	Q1				Q2			
	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin
Industrial IT Business	45,086	36.8	6,130	13.6	47,962	37.2	7,002	14.6
Financial IT Business	15,910	13.0	1,760	11.1	15,921	12.3	2,136	13.4
IT Business Solutions	14,136	11.5	- 132	- 0.9	14,302	11.1	- 1,191	- 8.3
IT Platform Solutions	23,438	19.1	2,640	11.3	24,995	19.4	3,751	15.0
IT Management Service	17,325	14.1	2,407	13.9	18,519	14.4	2,837	15.3
Others	6,830	5.6	313	4.6	7,255	5.6	326	4.5
Adjustment	- 183	- 0.2	- 206	—	23	0.0	- 818	—
Total	122,543	100.0	12,914	10.5	128,980	100.0	14,044	10.9

1st half			
External Sales	Composition(%)	Operating Profit	Margin
93,048	37.0	13,133	14.1
31,832	12.7	3,896	12.2
28,439	11.3	- 1,324	- 4.7
48,433	19.3	6,392	13.2
35,845	14.3	5,245	14.6
14,085	5.6	639	4.5
- 160	- 0.1	- 1,024	—
251,523	100.0	26,958	10.7

FY2023	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin
Industrial IT Business	42,535	37.5	5,782	13.6	43,344	36.8	6,246	14.4	44,258	36.8	5,813	13.1	46,193	35.8	6,486	14.0	85,880	37.1	12,029	14.0	130,138	37.0	17,843	13.7	90,452	36.3	12,300	13.6	176,332	36.7	24,329	13.8
Financial IT Business	14,950	13.2	1,721	11.5	15,768	13.4	1,739	11.0	16,437	13.7	2,193	13.3	16,336	12.7	1,656	10.1	30,718	13.3	3,461	11.3	47,156	13.4	5,655	12.0	32,774	13.2	3,850	11.7	63,492	13.2	7,312	11.5
IT Business Solutions	14,489	12.8	903	6.2	14,914	12.7	892	6.0	15,097	12.6	745	4.9	15,352	11.9	774	5.0	29,403	12.7	1,795	6.1	44,501	12.7	2,541	5.7	30,450	12.2	1,519	5.0	59,854	12.5	3,315	5.5
IT Platform Solutions	19,739	17.4	2,500	12.7	21,002	17.8	2,841	13.5	20,753	17.3	2,924	14.1	27,064	21.0	5,097	18.8	40,742	17.6	5,342	13.1	61,496	17.5	8,266	13.4	47,818	19.2	8,021	16.8	88,561	18.4	13,363	15.1
IT Management Service	15,225	13.4	2,361	15.5	16,138	13.7	2,479	15.4	16,889	14.1	2,773	16.4	16,492	12.8	1,815	11.0	31,364	13.6	4,840	15.4	48,254	13.7	7,614	15.8	33,382	13.4	4,589	13.7	64,746	13.5	9,430	14.6
Others	6,223	5.5	166	2.7	6,583	5.6	474	7.2	6,610	5.5	406	6.1	7,608	5.9	873	11.5	12,806	5.5	641	5.0	19,417	5.5	1,047	5.4	14,219	5.7	1,279	9.0	27,026	5.6	1,920	7.1
Adjustment	207	0.2	- 486	—	73	0.1	- 699	—	119	0.1	- 795	—	- 105	- 0.1	- 687	—	280	0.1	- 1,185	—	400	0.0	- 1,980	—	13	0.0	- 1,482	—	294	0.1	- 2,667	—
Total	113,371	100.0	12,950	11.4	117,824	100.0	13,975	11.9	120,167	100.0	14,062	11.7	128,944	100.0	16,015	12.4	231,196	100.0	26,926	11.6	351,363	100.0	40,988	11.7	249,111	100.0	30,077	12.1	480,307	100.0	57,004	11.9

YoY	Q1				Q2			
	External Sales		Operating Profit		External Sales		Operating Profit	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)
Industrial IT Business	2,550	6.0	347	6.0	4,618	10.7	756	12.1
Financial IT Business	960	6.4	38	2.2	153	1.0	396	22.8
IT Business Solutions	- 352	- 2.4	- 1,035	—	- 611	- 4.1	- 2,084	—
IT Platform Solutions	3,698	16.7	140	5.6	3,992	19.0	909	32.0
IT Management Service	2,099	13.8	46	2.0	2,380	14.8	357	14.4
Others	607	9.8	146	87.7	672	10.2	- 148	- 31.2
Adjustment	- 391	—	279	—	- 50	- 68.2	- 118	—
Total	9,171	8.1	- 36	- 0.3	11,155	9.5	68	0.6

1st half			
External Sales		Operating Profit	
Amount	Rate(%)	Amount	Rate(%)
7,168	8.3	1,103	9.2
1,113	3.6	434	12.6
- 964	- 3.3	- 3,120	—
7,690	18.9	1,050	19.7
4,480	14.3	404	8.4
1,279	10.0	- 1	- 0.3
- 441	—	161	—
20,327	8.8	32	0.1

*From the Q1 of consolidated fiscal year ending March 31, 2025, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised.
Segment information for the fiscal year ended March 31, 2024, has been restated to reflect this change in reportable segments.

Amount of Incoming Orders and Backlog by Reported Segment - Quarterly Trends

(Millions of yen)

		Q1				Q2			
		Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
FY2024	Industrial IT Business	45,246	39.1	61,307	33.9	45,572	34.5	58,916	32.0
	Financial IT Business	15,060	13.0	22,663	12.5	18,193	13.8	24,935	13.6
	IT Business Solutions	11,252	9.7	28,397	15.7	12,543	9.5	26,637	14.5
	IT Platform Solutions	21,831	18.9	29,689	16.4	28,164	21.3	32,859	17.9
	IT Management Service	15,729	13.6	28,800	15.9	20,566	15.6	30,847	16.8
	Others	6,614	5.7	9,613	5.3	7,103	5.4	9,461	5.1
	Adjustment	—	—	301	0.2	—	—	277	0.2
	Total	115,735	100.0	180,772	100.0	132,144	100.0	183,936	100.0

1st half			
Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
90,818	36.8	58,916	32.0
33,254	13.4	24,935	13.6
23,795	9.6	26,637	14.5
49,995	20.2	32,859	17.9
36,296	14.6	30,847	16.8
13,718	5.5	9,461	5.1
—	—	277	0.2
247,880	100.0	183,936	100.0

		Q1				Q2				Q3				Q4			
		Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
FY2023	Industrial IT Business	38,507	37.4	53,515	31.0	40,836	33.8	51,008	29.0	39,351	37.0	46,101	28.4	61,239	39.7	61,146	32.6
	Financial IT Business	14,011	13.6	20,365	11.8	20,226	16.7	24,824	14.1	13,866	13.0	22,253	13.7	17,596	11.4	23,513	12.5
	IT Business Solutions	12,480	12.1	29,949	17.3	15,056	12.4	30,092	17.1	10,480	9.9	25,474	15.7	21,159	13.7	31,281	16.7
	IT Platform Solutions	18,257	17.7	33,336	19.3	21,523	17.8	33,856	19.2	21,423	20.1	34,526	21.3	23,835	15.4	31,296	16.7
	IT Management Service	13,149	12.8	27,306	15.8	15,982	13.2	27,150	15.4	14,821	13.9	25,082	15.5	21,807	14.1	30,396	16.2
	Others	6,564	6.4	8,091	4.7	7,344	6.1	8,852	5.0	6,406	6.0	8,648	5.3	8,789	5.7	9,828	5.2
	Adjustment	—	—	204	0.1	—	—	131	0.1	—	—	11	0.0	—	—	117	0.1
	Total	102,969	100.0	172,769	100.0	120,970	100.0	175,915	100.0	106,349	100.0	162,097	100.0	154,426	100.0	187,580	100.0

1st half				Q3 total				2nd half				Total			
Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
79,344	35.4	51,008	29.0	118,695	35.9	46,101	28.4	100,590	38.6	61,146	32.6	179,934	37.1	61,146	32.6
34,237	15.3	24,824	14.1	48,104	14.6	22,253	13.7	31,463	12.1	23,513	12.5	65,701	13.6	23,513	12.5
27,537	12.3	30,092	17.1	38,017	11.5	25,474	15.7	31,639	12.1	31,281	16.7	59,176	12.2	31,281	16.7
39,780	17.8	33,856	19.2	61,204	18.5	34,526	21.3	45,258	17.4	31,296	16.7	85,039	17.5	31,296	16.7
29,131	13.0	27,150	15.4	43,953	13.3	25,082	15.5	36,628	14.0	30,396	16.2	65,760	13.6	30,396	16.2
13,908	6.2	8,852	5.0	20,314	6.2	8,648	5.3	15,195	5.8	9,828	5.2	29,104	6.0	9,828	5.2
—	—	131	0.1	—	0.0	11	0.0	—	—	117	0.1	—	—	117	0.1
223,940	100.0	175,915	100.0	330,290	100.0	162,097	100.0	260,776	100.0	187,580	100.0	484,717	100.0	187,580	100.0

		Q1				Q2			
		Incoming Orders		Backlog		Incoming Orders		Backlog	
		Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
YoY	Industrial IT Business	6,739	17.5	7,791	14.6	4,735	11.8	7,908	15.5
	Financial IT Business	1,049	7.5	2,297	11.3	- 2,032	- 10.1	111	0.4
	IT Business Solutions	- 1,228	- 9.8	- 1,552	- 5.2	- 2,513	- 16.7	- 3,454	- 11.5
	IT Platform Solutions	3,573	19.6	- 3,646	- 10.9	6,641	30.9	- 997	- 2.9
	IT Management Service	2,580	19.6	1,494	5.5	4,583	28.7	3,697	13.6
	Others	50	0.8	1,522	18.8	- 240	- 3.3	609	6.9
	Adjustment	—	—	96	47.3	—	—	146	112.0
	Total	12,766	12.4	8,003	4.6	11,173	9.2	8,021	4.6

1st half			
Incoming Orders		Backlog	
Amount	Compo sition(%)	Amount	Compo sition(%)
11,474	14.5	7,908	15.5
- 983	- 2.9	111	0.4
- 3,741	- 13.6	- 3,454	- 11.5
10,215	25.7	- 997	- 2.9
7,164	24.6	3,697	13.6
- 189	- 1.4	609	6.9
—	—	146	112.0
23,939	10.7	8,021	4.6

*From the Q1 of consolidated fiscal year ending March 31, 2025, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised. Segment information for the fiscal year ended March 31, 2024, has been restated to reflect this change in reportable segments.

Amount of Incoming Orders and Backlog by Segment

(Millions of yen)

		Q1				Q2			
		External Sales	Compo sition(%)	Backlog	Compo sition(%)	External Sales	Compo sition(%)	Backlog	Compo sition(%)
FY2024	Systems Development	54,016	46.7	54,374	30.1	55,233	41.8	56,500	30.7
	System Maintenance and Operation/Services	38,978	33.7	104,347	57.7	46,967	35.5	101,649	55.3
	Packaged Software/Hardware Sales	22,740	19.6	22,050	12.2	29,943	22.7	25,786	14.0
	Total	115,735	100.0	180,772	100.0	132,144	100.0	183,936	100.0

1st half			
External Sales	Compo sition(%)	Backlog	Compo sition(%)
109,249	44.1	56,500	30.7
85,946	34.7	101,649	55.3
52,683	21.3	25,786	14.0
247,880	100.0	183,936	100.0

		Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
		Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
FY2023	Systems Development	48,729	47.3	47,316	27.4	55,459	45.8	52,674	29.9	47,325	44.5	48,378	29.8	55,869	36.2	51,086	27.2	104,188	46.5	52,674	29.9	151,514	45.9	48,378	29.8	103,195	39.6	51,086	27.2	207,383	42.8	51,086	27.2
	System Maintenance and Operation/Services	36,825	35.8	101,335	58.7	41,873	34.6	96,317	54.8	37,454	35.2	86,092	53.1	75,941	49.2	113,691	60.6	78,698	35.1	96,317	54.8	116,152	35.2	86,092	53.1	113,395	43.5	113,691	60.6	192,094	39.6	113,691	60.6
	Packaged Software/Hardware Sales	17,415	16.9	24,118	14.0	23,638	19.5	26,923	15.3	21,569	20.3	27,626	17.0	22,615	14.6	22,802	12.2	41,053	18.3	26,923	15.3	62,623	19.0	27,626	17.0	44,185	16.9	22,802	12.2	85,238	17.6	22,802	12.2
	Total	102,969	100.0	172,769	100.0	120,970	100.0	175,915	100.0	106,349	100.0	162,097	100.0	154,426	100.0	187,580	100.0	223,940	100.0	175,915	100.0	330,290	100.0	162,097	100.0	260,776	100.0	187,580	100.0	484,717	100.0	187,580	100.0

		Q1				Q2			
		Incoming Orders		Backlog		Incoming Orders		Backlog	
		Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
YoY	Systems Development	5,287	10.9	7,058	14.9	- 225	- 0.4	3,826	7.3
	System Maintenance and Operation/Services	2,153	5.8	3,012	3.0	5,094	12.2	5,332	5.5
	Packaged Software/Hardware Sales	5,325	30.6	- 2,067	- 8.6	6,304	26.7	- 1,137	- 4.2
	Total	12,766	12.4	8,003	4.6	11,173	9.2	8,021	4.6

1st half			
Incoming Orders		Backlog	
Amount	Compo sition(%)	Amount	Compo sition(%)
5,061	4.9	3,826	7.3
7,247	9.2	5,332	5.5
11,630	28.3	- 1,137	- 4.2
23,939	10.7	8,021	4.6

Sales to Sumitomo Corporation

	FY2023		FY2024		YoY	
	Apr.2023-Sept.2023		Apr.2024-Sept.2024			
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Sumitomo Corporation	11,830	5.1	10,015	4.0	△ 1,815	△ 15.3

X Quarterly Trends

(Millions of yen)

FY2024	Q1		Q2	
	Apr.2024-Jun.2024		Jul.2024-Sept.2024	
	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	122,543	100.0	128,980	100.0
Cost of Sales	- 91,206	74.4	- 94,447	73.2
Gross Profit	31,336	25.6	34,532	26.8
SG & A Expenses	- 19,093	15.6	- 19,297	15.0
Other Income and Expenses	670	0.5	- 1,191	0.9
Operating Profit	12,914	10.5	14,044	10.9
Profit before Tax	13,266	10.8	14,330	11.1
Profit Attributable to Owners of Parent	9,222	7.5	10,015	7.8

1st half	
Apr.2024-Sept.2024	
Amount	Compo sition(%)
251,523	100.0
- 185,654	73.8
65,869	26.2
- 38,390	15.3
- 520	0.2
26,958	10.7
27,597	11.0
19,237	7.6

【Forecasts】 Total	
Apr.2024-Mar.2025	
Amount	Compo sition(%)
510,000	100.0
- 372,000	72.9
138,000	27.1
- 76,500	15.0
500	0.1
62,000	12.2
63,000	12.4
44,500	8.7

FY2023	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Apr.2023-Jun.2023		Jul.2023-Sept.2023		Oct.2023-Dec.2023		Jan.2024-Mar.2024		Apr.2023-Sept.2023		Apr.2023-Dec.2023		Oct.2023-Mar.2024		Apr.2023-Mar.2024	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	113,371	100.0	117,824	100.0	120,167	100.0	128,944	100.0	231,196	100.0	351,363	100.0	249,111	100.0	480,307	100.0
Cost of Sales	- 83,551	73.7	- 86,420	73.3	- 88,683	73.8	- 93,680	72.7	- 169,972	73.5	- 258,656	73.6	- 182,364	73.2	- 352,336	73.4
Gross Profit	29,819	26.3	31,404	26.7	31,483	26.2	35,263	27.3	61,223	26.5	92,707	26.4	66,747	26.8	127,971	26.6
SG & A Expenses	- 16,939	14.9	- 17,266	14.7	- 17,492	14.6	- 19,242	14.9	- 34,206	14.8	- 51,698	14.7	- 36,734	14.7	- 70,940	14.8
Other Income and Expenses	70	0.1	- 161	0.1	70	0.1	- 5	0.0	- 91	0.0	- 20	0.0	65	0.0	- 26	0.0
Operating Profit	12,950	11.4	13,975	11.9	14,062	11.7	16,015	12.4	26,926	11.6	40,988	11.7	30,077	12.1	57,004	11.9
Profit before Tax	12,945	11.4	13,755	11.7	14,235	11.8	16,523	12.8	26,700	11.5	40,936	11.7	30,758	12.3	57,459	12.0
Profit Attributable to Owners of Parent	9,007	7.9	9,461	8.0	9,867	8.2	12,125	9.4	18,468	8.0	28,335	8.1	21,992	8.8	40,461	8.4

YoY	Q1		Q2	
	Amount	Change(%)	Amount	Change(%)
Net Sales	9,171	8.1	11,155	9.5
Cost of Sales	- 7,654	9.2	- 8,026	9.3
Gross Profit	1,517	5.1	3,128	10.0
SG & A Expenses	- 2,153	12.7	- 2,030	11.8
Other Income and Expenses	600	854.9	- 1,029	636.7
Operating Profit	- 36	- 0.3	68	0.5
Profit before Tax	321	2.5	575	4.2
Profit Attributable to Owners of Parent	215	2.4	553	5.9

1st half	
Amount	Change(%)
20,327	8.8
- 15,681	9.2
4,645	7.6
- 4,184	12.2
- 429	469.1
32	0.1
897	3.4
768	4.2

XI Financial Statements
Consolidated Statements of Income

	(Millions of yen)					
	From Apr.1,2023 to Sept.30,2023		From Apr.1,2024 to Sept.30,2024		YoY	
	Amount	%	Amount	%	Amount	%
I Net sales	231,196	100.0	251,523	100.0	20,327	8.8
II .Cost of sales	-169,972	-73.5	-185,654	-73.8	-15,681	9.2
Gross profit	61,223	26.5	65,869	26.2	4,645	7.6
III.SG & A	-34,206	-14.8	-38,390	-15.3	-4,184	12.2
IV.Other income	199	0.1	931	0.4	731	365.8
V.Other expenses	-291	-0.1	-1,451	-0.6	-1,160	398.3
Operating profit	26,926	11.6	26,958	10.7	32	0.1
VI.Finance income	221	0.1	286	0.1	64	28.9
VII.Finance costs	-1,104	-0.5	-449	-0.2	654	-59.3
VIII.Share of profit (loss) of investments accounted for using equity method	656	0.3	802	0.3	146	22.2
Profit before tax	26,700	11.5	27,597	11.0	897	3.4
IX.Income tax expense	-8,178	-3.5	-8,270	-3.3	-92	1.1
Profit	18,522	8.0	19,327	7.7	804	4.3
X.Profit attributable to						
Owners of parent	18,468	8.0	19,237	7.6	768	4.2
Non-controlling interests	53	0.0	89	0.0	36	67.5

Cost of Sales	(Millions of yen)					
	From Apr.1,2023 to Sept.30,2023		From Apr.1,2024 to Sept.30,2024		YoY	
	Amount	%	Amount	%	Amount	%
Employee benefits expenses	51,148	35.8	53,753	35.3	2,605	5.1
Outsourcing expenses	73,392	51.4	79,000	51.9	5,608	7.6
Other expenses	18,146	12.7	19,545	12.8	1,398	7.7
Office rental and upkeep expenses	1,841	1.3	1,655	1.1	-186	-10.1
Depreciation of right-of-use assets	2,434	1.7	2,776	1.8	341	14.0
Other depreciation and amortization	4,965	3.5	4,985	3.3	19	0.4
Materials expenses and others	1,246	0.9	1,306	0.9	60	4.8
Computer and related expenses	4,388	3.1	5,458	3.6	1,070	24.4
Communications expenses	998	0.7	1,019	0.7	20	2.1
Other	2,272	1.6	2,344	1.5	71	3.2
Total Production costs for the period	142,687	100.0	152,299	100.0	9,612	6.7
Transfer to other accounts	-2,377		-3,351		-973	40.9
Work in process Increase (-),decreases (+)	-405		-565		-159	
Manufacturing costs (1)	139,903		148,382		8,479	6.1
Merchandise costs (2)	30,069		37,271		7,202	24.0
Total Cost of sales(1) + (2)	169,972	73.5	185,654	73.8	15,681	9.2

SG & A	(Millions of yen)					
	From Apr.1,2023 to Sept.30,2023		From Apr.1,2024 to Sept.30,2024		YoY	
	Amount	%	Amount	%	Amount	%
Employee benefits expenses	18,684	8.1	20,097	8.0	1,412	7.6
Office rental	142	0.1	395	0.2	252	177.7
Depreciation of right-of-use assets	1,723	0.7	1,880	0.7	156	9.1
Other depreciation and amortization	1,121	0.5	1,367	0.5	245	21.9
Outsourcing expenses	1,987	0.9	2,252	0.9	265	13.4
Taxes	1,610	0.7	1,644	0.7	34	2.1
Other	8,936	3.9	10,753	4.3	1,816	20.3
Total SG&A expenses	34,206	14.8	38,390	15.3	4,184	12.2

Consolidated Statements of Financial Position

(Millions of yen)

Accounting Period Accounts	As of Mar. 31, 2024		As of Sept. 30, 2024		YoY
	Amount	%	Amount	%	Amount
【ASSETS】					
Current assets					
Cash and cash equivalents	144,360		150,266		5,906
Trade and other receivables	85,512		71,272		-14,240
Contract assets	14,979		21,382		6,403
Inventories	7,939		7,248		-690
Other financial assets	5,010		5,010		
Income taxes receivable	0		22		21
Other current assets	15,033		18,770		3,737
Total current assets	272,834	57.9	273,972	56.6	1,137
Non-current assets					
Property, plant and equipment	71,665		72,881		1,215
Right-of-use assets	42,250		49,549		7,298
Goodwill and intangible assets	32,495		32,651		155
Investments accounted for using equity method	13,662		14,404		741
Other receivables	9,121		9,058		-62
Other financial assets	9,053		9,742		689
Deferred tax assets	624		302		-321
Other non-current assets	19,691		21,463		1,771
Total non-current assets	198,565	42.1	210,053	43.4	11,487
Total assets	471,400	100.0	484,025	100.0	12,624

(Millions of yen)

Accounting Period Accounts	As of Mar. 31, 2024		As of Sept. 30, 2024		YoY
	Amount	%	Amount	%	Amount
【LIABILITIES】					
Current liabilities					
Trade and other payables	36,232		33,295		-2,936
Contract liabilities	17,029		21,714		4,684
Liabilities for employee benefits	13,058		11,465		-1,592
Bonds and borrowings	11,875		10,875		-1,000
Lease liabilities	9,154		9,097		-57
Other financial liabilities	25		104		78
Income taxes payable	9,601		7,149		-2,451
Other current liabilities	7,823		5,248		-2,574
Total current liabilities	105,535	22.4	99,440	20.5	-6,094
Non-current liabilities					
Bonds and borrowings	19,370		19,288		-82
Lease liabilities	33,570		40,996		7,425
Other payables	177		70		-106
Liabilities for employee benefits	2,078		2,163		85
Provisions	7,332		8,078		746
Deferred tax liabilities	425		1,282		857
Other non-current liabilities	—		—		—
Total non-current liabilities	62,954	13.4	71,879	14.9	8,925
Total liabilities	168,489	35.7	171,320	35.4	2,830
【EQUITY】					
Equity					
Share capital	21,420	4.5	21,561	4.5	141
Capital surplus	162		328		165
Retained earnings	275,551	58.5	284,657	58.8	9,105
Treasury shares	-284	-0.1	-286	-0.1	-1
Other components of equity	5,404	1.1	6,343	1.3	938
Total equity attributable to owners of parent	302,254	64.1	312,604	64.6	10,349
Non-controlling interests	655	0.1	100	0.0	-555
Total equity	302,910	64.3	312,705	64.6	9,794
Total liabilities and equity	471,400	100.0	484,025	100.0	12,624

Consolidated Statements of Cash Flows

(Millions of yen)				(Millions of yen)			
Accounting Period	From Apr.1,2023 to Sept.30,2023	From Apr.1,2024 to Sept.30,2024	YoY	Accounting Period	From Apr.1,2023 to Sept.30,2023	From Apr.1,2024 to Sept.30,2024	YoY
	Amount	Amount	Amount		Amount	Amount	Amount
I Cash flows from operating activities				II Cash flows from investing activities			
Profit before tax	26,700	27,597	897	Purchase of property, plant and equipment	-1,633	-4,507	-2,874
Depreciation and amortization	10,247	11,018	770	Proceeds from sale of property, plant and equipment	98	1,196	1,098
Finance income	-221	-286	-64	Purchase of intangible assets	-2,206	-3,223	-1,017
Finance costs	1,104	449	-654	Investments in equity-accounted investees	-140	-67	73
Share of loss (profit) of investments accounted for using equity method	-656	-802	-146	Purchase of other financial assets	-5,698	-30,985	-25,286
Decrease (increase) in trade and other receivables	15,542	14,189	-1,352	Proceeds from sales and redemptions of other financial assets	1,458	30,171	28,713
Decrease (increase) in contract assets	-5,335	-6,409	-1,073	Payments for acquisition in subsidiaries resulting in change in scope of consolidation	-4,996	—	4,996
Decrease (increase) in inventories	1,637	690	-946	Other	-715	-682	32
Increase (decrease) in trade and other payables	-5,463	-2,577	2,885	Net cash provided by (used in) investing activities	-13,834	-8,098	5,736
Increase (decrease) in contract liabilities	4,395	4,652	257	III Cash flows from financing activities			
Increase (decrease) in employee benefits	-41	-2,062	-2,021	Repayments of loans and redemption of bonds	-21,947	-11,687	10,260
Increase (decrease) in provisions	-176	-564	-387	Proceeds from long-term debt	11,500	10,597	-902
Other	-1,113	-7,029	-5,916	Proceeds from issuance of bonds	9,950	—	-9,950
Subtotal	46,619	38,865	-7,753	Repayments of lease liabilities	-4,258	-4,550	-292
Interest and dividends received	354	503	149	Dividends paid	-8,119	-9,997	-1,877
Interest paid	-317	-376	-59	Dividends paid to non-controlling interests	-51	-51	-0
Income taxes refund (paid)	-8,601	-9,520	-919	Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	—	-568	-568
Net cash provided by (used in) operating activities	38,055	29,472	-8,582	Other	-6	-1	5
				Net cash provided by (used in) financing activities	-12,933	-16,259	-3,326
				IV Effect of exchange rate changes on cash and cash equivalents	897	791	-106
				V Net increase (decrease) in cash and cash equivalents	12,184	5,906	-6,278
				VI Cash and cash equivalents at beginning of period	121,425	144,360	22,934
				VII Increase in cash and cash equivalents from newly consolidated subsidiary	—	—	—
				VIII Decrease in cash and cash equivalents due to exclusion of consolidated subsidiaries	—	—	—
				IX Cash and cash equivalents at end of period	133,610	150,266	16,655

Financial Data

I Results of Operations and Forecasts (Consolidated)

(Millions of yen)

	2021/9		2022/9		2023/9		2024/9		2024/3		2025/3 (Forecasts)	
	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)
Sales	200,025 (5.4)	100.0	213,099 (6.5)	100.0	231,196 (8.5)	100.0	251,523 (8.8)	100.0	480,307 (7.7)	100.0	510,000 (6.2)	100.0
Systems Development	82,022 (4.5)	41.0	85,807 (4.6)	40.3	98,016 (14.2)	42.4	103,835 (5.9)	41.3	202,799 (12.4)	42.2	-	-
System Maintenance and Operation/ Services	79,935 (7.3)	40.0	85,204 (6.6)	40.0	92,318 (8.3)	39.9	97,988 (6.1)	39.0	188,340 (7.2)	39.2	-	-
Packaged Software/ Hardware Sales	38,067 (3.6)	19.0	42,087 (10.6)	19.8	40,861 (- 2.9)	17.7	49,699 (21.6)	19.8	89,168 -0.7	18.6	-	-
Cost of Sales	- 148,041 (5.1)	74.0	- 157,875 (6.6)	74.1	- 169,972 (7.7)	73.5	- 185,654 (9.2)	73.8	- 352,336 7.3	73.4	- 372,000 (5.6)	72.9
Gross Profit	51,983 (6.3)	26.0	55,224 (6.2)	25.9	61,223 (10.9)	26.5	65,869 (7.6)	26.2	127,971 (8.7)	26.6	138,000 (7.8)	27.1
SG&A Expenses*	- 29,392 (6.1)	14.7	- 32,709 (11.3)	15.3	- 34,297 (4.9)	14.8	- 38,911 (13.5)	15.5	- 70,966 (7.0)	14.8	- 76,000 (7.1)	14.9
Operating Profit	22,590 (6.5)	11.3	22,515 (- 0.3)	10.6	26,926 (19.6)	11.6	26,958 (0.1)	10.7	57,004 (11.0)	11.9	62,000 (8.8)	12.2
Profit Attributable to Owners of Parent	15,784 (6.2)	7.9	16,226 (2.8)	7.6	18,468 (13.8)	8.0	19,237 (4.2)	7.6	40,461 (8.5)	8.4	44,500 (10.0)	8.7
Number of Employees	14,922		15,310		16,059		16,891		16,296		-	

*The figures of SG&A expenses include other income and expenses.

II BPS, EPS and Other Key Financial Indicators (Consolidated)

(Millions of yen)

	2021/9		2022/9		2023/9		2024/9		2024/3		2025/3 (Forecasts)	
	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)
Share Capital	21,152	-	21,152	-	21,420	0.006342	21,561	0.7%	21,420	0.6%	-	-
Total Equity	236,351	4.0%	257,818	-5.4%	284,376	4.4%	312,705	10.0%	302,910	11.2%	-	-
Total Assets	395,845	4.1%	401,749	-7.7%	446,042	2.4%	484,025	8.5%	471,400	8.3%	-	-
Number of Shares Outstanding *	312,545,409		312,665,639		312,783,158		312,875,169		312,783,158		-	
Average number of Shares Outstanding *	312,222,179		312,279,953		312,397,025		312,498,722		312,452,017		-	
BPS (Equity attributable to owners of parent per share) (JPY) *	755.62		823.93		908.52		1,000.19		967.36		-	
EPS (Net profit per share) (JPY) *	50.55		51.96		59.24		61.56		129.51		142.42	
Equity Ratio (%)	59.6%		64.1%		63.6%		64.6%		64.1%		-	
ROE (Return on Equity attributable to owners of parent) (%)	-		-		-		-		14.2%		-	
Cash Dividends per share (JPY) *	-		-		-		-		60.00		68.00	
Interim Dividends per share (JPY) *	23.33		26.00		28.00		34.00		28.00		34.00	
PER (Price Earning Ratio) (times)	-		-		-		-		21.9		-	
Stock Prices (yen) *	2,366		2,190		2,609		2,960		2,838		-	
Payout Ratio (%)	-		-		-		-		46.3%		47.7%	
Consolidated /Non-consolidated (times)	1.09		1.12		1.05		1.08		1.16		-	

* SCSK conducted three-for-one stock splits of common shares on Oct. 1, 2021. For the past data, retroactive revisions were made accordingly.

III Capital expenditure, depreciation & amortization, R&D expenses(Consolidated)

	Results				(Millions of yen) Forecasts
	(2021/4~2021/9) 2021/9	(2022/4~2022/9) 2022/9	(2023/4~2023/9) 2023/9	(2024/4~2024/9) 2024/9	(2024/4~2025/3) 2025/3
Capital Expenditure (tangible)	6,993	5,980	1,590	4,548	8,500
Capital Expenditure (right-of-use)	8,995	1,781	4,619	11,859	12,100
Capital Expenditure (intangible)	1,833	2,316	2,261	3,141	7,000
Depreciation (tangible)	3,471	3,811	3,901	3,951	9,000
Depreciation (right-of-use)	4,750	4,352	4,157	4,656	9,000
Depreciation (intangible)	1,755	2,118	2,187	2,410	5,500
Total	9,977	10,282	10,247	11,018	23,500
R&D Expenses	280	449	410	626	1,500

IV Group companies

	Number of employees
SCSK Corporation	8,802

【Consolidated subsidiaries】	Equity ownership	Main businesses	Number of employees*
VeriServe Corporation	100.0%	Verification Services	1,387
SCSK KYUSHU CORPORATION	100.0%	Software development and information processing	209
SCSK HOKKAIDO CORPORATION	100.0%	Software development and information processing	203
SCSK PRESCENDO CORPORATION	100.0%	BPO	57
SCSK USA Inc.	100.0%	Software development and information processing	88
SCSK Europe Ltd.	100.0%	Software development and information processing	122
SCSK Shanghai Ltd.	100.0%	Software development and information processing	67
SCSK Asia Pacific Pte. Ltd.	100.0%	Software development and information processing	92
PT SCSK Global Indonesia	100.0%	Software development and information processing	26
SCSK Myanmar Ltd.	100.0%	Software development and information processing	4
SCSK Automotive H&S Corporation	100.0%	Software development for mobility business	64
SCSK RegTech Edge Corporation	100.0%	Business for Exchange Trading Analysis	49
SCSK ServiceWare Corporation	100.0%	BPO	2,499
Skeed Co., Ltd.	100.0%	Software development	16
Allied Engineering Corporation	100.0%	Consulting, packaged software development and sales	53
SCSK Security Corporation	100.0%	Security service development, sales (Consulting, Vulnerability Assessment, Training etc.) & product sales	104
SCSK SYSTEM MANAGEMENT CORPORATION	100.0%	IT management business	340
VA Linux Systems Japan K.K.	100.0%	Research and solution for Linux-based technologies	17
SDC Corporation	100.0%	Network services	24
SCSK NEC Data Center Management, Ltd.	62.5%	Data center services and network services	10
SCSK Minori Solutions Corporation	100.0%	Software development, system operations management, product sales	1,434
Gran Manibus Co.,LTD	94.3%	Consulting service, advanced technology solution	22
SCSK Nearshore Systems Corporation	100.0%	Software development and system maintenance	636
Total number of employees (consolidated)			16,891

【Affiliates (consolidated) under the equity method of accounting】

ARGO GRAPHICS Inc.	21.8%	PLM solutions business
Diamond head Co.,Ltd.	32.4%	EC site operations, EC system development & operations, for fashion & apparel

* Number of employees listed above include those who have been dispatched from SCSK