



SCSK Corporation
Supplementary Information (Data Book)

2023/4/1 – 2023/9/30

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Financial Review (Consolidated)

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Caution Concerning Forward-Looking Statements

- This information is intended to provide information about the Group's performance and business strategy and is not intended to solicit the purchase or sale of shares in Group companies.
- Estimates, targets and outlooks included in this report are forward-looking statements based on information available as of the date of publication. Results and outcomes may differ materially from the forward-looking statements and no guarantee is made that targets will be reached. All such statements are subject to change without notice.
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I Sales by Segment

- Quarterly trends -

(Millions of yen)

FY2023	Q1		Q2	
	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	113,371	100.0	117,824	100.0
Systems Development	47,915	42.3	50,101	42.5
System Maintenance and Operation/ Services	45,427	40.1	46,891	39.8
Packaged Software/ Hardware Sales	20,028	17.7	20,832	17.7

1st half	
Amount	Compo sition(%)
231,196	100.0
98,016	42.4
92,318	39.9
40,861	17.7

FY2022	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	104,417	100.0	108,682	100.0	109,924	100.0	122,888	100.0	213,099	100.0	323,024	100.0	232,812	100.0	445,912	100.0
Systems Development	41,238	39.5	44,569	41.0	45,827	41.7	48,797	39.7	85,807	40.3	131,635	40.8	94,625	40.6	180,433	40.5
System Maintenance and Operation/ Services	41,578	39.8	43,625	40.1	44,355	40.4	46,078	37.5	85,204	40.0	129,559	40.1	90,433	38.8	175,638	39.4
Packaged Software/ Hardware Sales	21,600	20.7	20,487	18.9	19,740	18.0	28,012	22.8	42,087	19.8	61,828	19.1	47,753	20.5	89,841	20.1

YoY	Q1		Q2	
	Amount	Change(%)	Amount	Change (%)
Net Sales	8,953	8.6	9,142	8.4
Systems Development	6,676	16.2	5,532	12.4
System Maintenance and Operation/ Services	3,848	9.3	3,265	7.5
Packaged Software/ Hardware Sales	- 1,571	- 7.3	344	1.7

1st half	
Amount	Change (%)
18,096	8.5
12,208	14.2
7,114	8.3
- 1,226	- 2.9

II Sales by Customer Industry

(Millions of yen)

	FY2022		FY2023		YoY	
	Apr.2022-Sept.2022		Apr.2023-Sept.2023		Amount	Change(%)
	Amount	Composition(%)	Amount	Composition(%)		
Manufacturers	62,319	29.2	70,109	30.3	7,789	12.5
Distributors	32,196	15.1	38,788	16.8	6,592	20.5
Financial Institutions	46,376	21.8	50,042	21.6	3,665	7.9
Banks	16,464	7.7	16,637	7.2	172	1.0
Securities Firms	4,501	2.1	5,365	2.3	864	19.2
Shopping Credit/ Leasing Companies	10,430	4.9	12,481	5.4	2,051	19.7
Insurance Companies	14,980	7.0	15,557	6.7	577	3.9
Communications/ Transportation	36,088	16.9	32,354	14.0	- 3,733	- 10.3
Utilities	3,470	1.6	3,599	1.6	129	3.7
Services	25,626	12.0	25,844	11.2	218	0.9
Others	7,022	3.3	10,457	4.5	3,435	48.9
Total	213,099	100.0	231,196	100.0	18,096	8.5

* We made a partial amendment in previously disclosed data.

III Sales by Segment & Customer Industry (Systems Development)

(Millions of yen)

	FY2022		FY2023		YoY	
	Apr.2022-Sept.2022		Apr.2023-Sept.2023		Amount	Change(%)
	Amount	Composition(%)	Amount	Composition(%)		
Manufacturers	26,611	31.0	30,214	30.8	3,603	13.5
Distributors	8,562	10.0	13,559	13.8	4,997	58.4
Financial Institutions	29,283	34.1	31,755	32.4	2,471	8.4
Banks	10,373	12.1	10,120	10.3	- 252	- 2.4
Securities Firms	3,064	3.6	3,791	3.9	727	23.7
Shopping Credit/ Leasing Companies	4,583	5.3	6,274	6.4	1,690	36.9
Insurance Companies	11,262	13.1	11,568	11.8	306	2.7
Communications/ Transportation	9,413	11.0	10,906	11.1	1,492	15.9
Utilities	2,105	2.5	2,277	2.3	171	8.1
Services	7,844	9.1	6,703	6.8	- 1,141	- 14.5
Others	1,985	2.3	2,599	2.7	613	30.9
Total	85,807	100.0	98,016	100.0	12,208	14.2

* We made a partial amendment in previously disclosed data.

IV Sales by Segment & Customer Industry (System Maintenance and Operation/Services)

(Millions of yen)

	FY2022 Apr.2022-Sept.2022		FY2023 Apr.2023-Sept.2023		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	27,011	31.7	30,169	32.7	3,157	11.7
Distributors	14,219	16.7	14,932	16.2	712	5.0
Financial Institutions	14,952	17.5	15,848	17.2	896	6.0
Banks	5,278	6.2	5,544	6.0	265	5.0
Securities Firms	1,313	1.5	1,423	1.5	109	8.4
Shopping Credit/ Leasing Companies	4,874	5.7	5,277	5.7	403	8.3
Insurance Companies	3,486	4.1	3,603	3.9	117	3.4
Communications/ Transportation	10,485	12.3	10,563	11.4	77	0.7
Utilities	1,092	1.3	1,089	1.2	- 2	- 0.2
Services	14,342	16.8	15,127	16.4	785	5.5
Others	3,101	3.6	4,587	5.0	1,486	47.9
Total	85,204	100.0	92,318	100.0	7,114	8.3

* We made a partial amendment in previously disclosed data.

V Sales by Segment & Customer Industry (Packaged Software/Hardware Sales)

(Millions of yen)

	FY2022		FY2023		YoY	
	Apr.2022-Sept.2022		Apr.2023-Sept.2023		Amount	Change(%)
	Amount	Composition(%)	Amount	Composition(%)		
Manufacturers	8,695	20.7	9,724	23.8	1,028	11.8
Distributors	9,414	22.4	10,297	25.2	882	9.4
Financial Institutions	2,140	5.1	2,437	6.0	297	13.9
Banks	812	1.9	972	2.4	160	19.7
Securities Firms	123	0.3	150	0.4	26	21.5
Shopping Credit/ Leasing Companies	972	2.3	929	2.3	- 43	- 4.5
Insurance Companies	232	0.6	386	0.9	153	66.2
Communications/ Transportation	16,189	38.5	10,884	26.6	- 5,304	- 32.8
Utilities	272	0.6	232	0.6	- 39	- 14.6
Services	3,439	8.2	4,013	9.8	573	16.7
Others	1,935	4.6	3,270	8.0	1,335	69.0
Total	42,087	100.0	40,861	100.0	- 1,226	- 2.9

* We made a partial amendment in previously disclosed data.

VI External Sales and Operating Profit by Reportable Segment - Quarterly Trends

(Millions of yen)

FY2023	Q1				Q2			
	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin
Industrial IT Business	39,119	34.5	5,380	13.8	40,008	34.0	5,596	14.0
Financial IT Business	15,115	13.3	1,767	11.7	15,933	13.5	1,787	11.2
IT Business Solutions	18,147	16.0	1,479	8.2	18,275	15.5	1,777	9.7
IT Platform Solutions	19,526	17.2	2,281	11.7	20,731	17.6	2,719	13.1
IT Management Service	15,120	13.3	2,378	15.7	16,327	13.9	2,356	14.4
Others	6,134	5.4	148	2.4	6,474	5.5	437	6.8
Adjustment	207	0.2	- 486	-	73	0.1	- 699	-
Total	113,371	100.0	12,950	11.4	117,824	100.0	13,975	11.9

1st half			
External Sales	Composition(%)	Operating Profit	Margin
79,127	34.2	10,976	13.9
31,049	13.4	3,554	11.4
36,423	15.8	3,257	8.9
40,258	17.4	5,000	12.4
31,447	13.6	4,735	15.1
12,608	5.5	586	4.7
280	0.1	- 1,185	-
231,196	100.0	26,926	11.6

FY2022	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin
Industrial IT Business	32,285	30.9	3,427	10.6	35,112	32.3	4,552	13.0	35,569	32.4	4,643	13.1	40,160	32.7	6,211	15.5	67,398	31.6	7,979	11.8	102,968	31.9	12,623	12.3	75,729	32.5	10,854	14.3	143,128	32.1	18,834	13.2
Financial IT Business	14,383	13.8	1,911	13.3	14,716	13.5	2,126	14.5	14,993	13.6	1,980	13.2	15,901	12.9	886	5.6	29,100	13.7	4,038	13.9	44,093	13.7	6,019	13.7	30,895	13.3	2,867	9.3	59,995	13.5	6,905	11.5
IT Business Solutions	15,689	15.0	1,413	9.0	16,336	15.0	1,560	9.6	17,152	15.6	1,918	11.2	17,356	14.1	2,099	12.1	32,026	15.0	2,974	9.3	49,179	15.2	4,893	10.0	34,508	14.8	4,017	11.6	66,535	14.9	6,992	10.5
IT Platform Solutions	20,938	20.1	2,824	13.5	21,212	19.5	3,068	14.5	20,292	18.5	2,703	13.3	26,010	21.2	4,304	16.5	42,151	19.8	5,892	14.0	62,443	19.3	8,596	13.8	46,302	19.9	7,007	15.1	88,453	19.8	12,900	14.6
IT Management Service	14,861	14.2	1,155	7.8	15,016	13.8	1,776	11.8	15,573	14.2	2,040	13.1	16,020	13.0	2,381	14.9	29,877	14.0	2,931	9.8	45,450	14.1	4,972	10.9	31,593	13.6	4,421	14.0	61,471	13.8	7,353	12.0
Others	6,137	5.9	- 62	- 1.0	6,302	5.8	213	3.4	6,357	5.8	338	5.3	7,515	6.1	876	11.7	12,440	5.8	151	1.2	18,797	5.8	490	2.6	13,873	6.0	1,214	8.8	26,313	5.9	1,366	5.2
Adjustment	119	0.1	- 733	-	- 15	- 0.0	- 720	-	- 13	- 0.0	- 960	-	- 76	- 0.1	- 577	-	104	0.0	- 1,453	-	91	0.0	- 2,414	-	- 90	- 0.0	- 1,537	-	14	0.0	- 2,991	-
Total	104,417	100.0	9,937	9.5	108,682	100.0	12,577	11.6	109,924	100.0	12,665	11.5	122,888	100.0	16,181	13.2	213,099	100.0	22,515	10.6	323,024	100.0	35,180	10.9	232,812	100.0	28,846	12.4	445,912	100.0	51,361	11.5

YoY	Q1				Q2			
	External Sales		Operating Profit		External Sales		Operating Profit	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)
Industrial IT Business	6,833	21.2	1,952	57.0	4,895	13.9	1,044	22.9
Financial IT Business	731	5.1	- 144	- 7.5	1,216	8.3	- 339	- 16.0
IT Business Solutions	2,457	15.7	65	4.7	1,938	11.9	216	13.9
IT Platform Solutions	- 1,411	- 6.7	- 543	- 19.2	- 480	- 2.3	- 348	- 11.4
IT Management Service	258	1.7	1,223	105.9	1,311	8.7	580	32.7
Others	- 3	- 0.1	210	-	172	2.7	224	104.7
Adjustment	87	73.3	247	-	88	-	20	-
Total	8,953	8.6	3,013	30.3	9,142	8.4	1,397	11.1

1st half			
External Sales		Operating Profit	
Amount	Rate(%)	Amount	Rate(%)
11,728	17.4	2,997	37.6
1,948	6.7	- 483	- 12.0
4,396	13.7	282	9.5
- 1,892	- 4.5	- 891	- 15.1
1,570	5.3	1,804	61.5
168	1.4	434	286.4
176	168.4	268	-
18,096	8.5	4,411	19.6

※From the Q1 of consolidated fiscal year ending March 31, 2024, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised.
 SCSK RegTech Edge Corporation (former company name: AML Countermeasure Business Preparation Corporation, Ltd.) was established on June 15, 2023,
 SCSK Security Corporation was established on August 1, 2023, and have been included in the scope of consolidation and classified into the Financial IT Business segment and IT Platform Solutions respectively.
 Segment information for the six-month period ended September 30, 2022, has been restated to reflect this change in reportable segments.

Ⅶ Amount of Incoming Orders and Backlog by Reported Segment - Quarterly Trends

(Millions of yen)

FY2023	Q1				Q2			
	External Sales	Compo sition(%)	Backlog	Compo sition(%)	External Sales	Compo sition(%)	Backlog	Compo sition(%)
Industrial IT Business	35,041	34.0	50,389	29.2	36,792	30.4	47,173	26.8
Financial IT Business	14,065	13.7	20,566	11.9	20,466	16.9	25,099	14.3
IT Business Solutions	16,022	15.6	33,723	19.5	18,648	15.4	34,096	19.4
IT Platform Solutions	17,958	17.4	32,925	19.1	21,522	17.8	33,716	19.2
IT Management Service	13,293	12.9	27,140	15.7	16,462	13.6	27,275	15.5
Others	6,587	6.4	7,819	4.5	7,078	5.9	8,423	4.8
Adjustment	—	—	204	0.1	—	—	131	0.1
Total	102,969	100.0	172,769	100.0	120,970	100.0	175,915	100.0

1st half			
External Sales	Compo sition(%)	Backlog	Compo sition(%)
71,833	32.1	47,173	26.8
34,531	15.4	25,099	14.3
34,671	15.5	34,096	19.4
39,480	17.6	33,716	19.2
29,756	13.3	27,275	15.5
13,665	6.1	8,423	4.8
—	—	131	0.1
223,940	100.0	175,915	100.0

FY2022	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
Industrial IT Business	31,059	31.1	47,109	27.3	33,117	31.5	45,113	26.7	35,317	35.2	44,862	28.2	49,765	34.4	54,467	30.1	64,177	31.3	45,113	26.7	99,495	32.6	44,862	28.2	85,083	34.7	54,467	30.1	149,260	33.2	54,467	30.1
Financial IT Business	13,992	14.0	19,925	11.6	15,150	14.4	20,359	12.1	13,786	13.7	19,152	12.0	18,365	12.7	21,616	11.9	29,143	14.2	20,359	12.1	42,929	14.1	19,152	12.0	32,151	13.1	21,616	11.9	61,295	13.6	21,616	11.9
IT Business Solutions	13,348	13.4	30,782	17.9	15,708	14.9	30,153	17.9	15,036	15.0	28,038	17.6	23,126	16.0	33,807	18.7	29,056	14.2	30,153	17.9	44,093	14.4	28,038	17.6	38,163	15.6	33,807	18.7	67,219	14.9	33,807	18.7
IT Platform Solutions	22,616	22.7	37,204	21.6	18,733	17.8	34,726	20.6	17,257	17.2	31,691	19.9	28,812	19.9	34,493	19.0	41,350	20.2	34,726	20.6	58,607	19.2	31,691	19.9	46,069	18.8	34,493	19.0	87,419	19.4	34,493	19.0
IT Management Service	12,288	12.3	29,380	17.0	15,944	15.2	30,309	17.9	12,672	12.6	27,408	17.2	17,578	12.1	28,966	16.0	28,233	13.8	30,309	17.9	40,905	13.4	27,408	17.2	30,251	12.3	28,966	16.0	58,484	13.0	28,966	16.0
Others	6,428	6.4	7,689	4.5	6,499	6.2	7,886	4.7	6,214	6.2	7,743	4.9	7,138	4.9	7,366	4.1	12,927	6.3	7,886	4.7	19,142	6.3	7,743	4.9	13,353	5.4	7,366	4.1	26,281	5.8	7,366	4.1
Adjustment	—	—	306	0.2	—	—	321	0.2	—	—	335	0.2	—	—	411	0.2	—	—	321	0.2	—	—	335	0.2	—	—	411	0.2	—	—	411	0.2
Total	99,733	100.0	172,398	100.0	105,154	100.0	168,870	100.0	100,285	100.0	159,232	100.0	144,787	100.0	181,131	100.0	204,888	100.0	168,870	100.0	305,174	100.0	159,232	100.0	245,072	100.0	181,131	100.0	449,961	100.0	181,131	100.0

YoY	Q1				Q2			
	Incoming Orders		Backlog		Incoming Orders		Backlog	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Industrial IT Business	3,981	12.8	3,280	7.0	3,674	11.1	2,059	4.6
Financial IT Business	73	0.5	641	3.2	5,315	35.1	4,739	23.3
IT Business Solutions	2,674	20.0	2,940	9.6	2,940	18.7	3,942	13.1
IT Platform Solutions	- 4,657	- 20.6	- 4,279	- 11.5	2,788	14.9	- 1,010	- 2.9
IT Management Service	1,005	8.2	- 2,240	- 7.6	517	3.2	- 3,033	- 10.0
Others	159	2.5	130	1.7	578	8.9	537	6.8
Adjustment	—	—	- 102	- 33.3	—	—	- 190	- 59.3
Total	3,235	3.2	370	0.2	15,816	15.0	7,044	4.2

1st half			
Incoming Orders		Backlog	
Amount	Compo sition(%)	Amount	Compo sition(%)
7,656	11.9	2,059	4.6
5,388	18.5	4,739	23.3
5,614	19.3	3,942	13.1
- 1,869	- 4.5	- 1,010	- 2.9
1,523	5.4	- 3,033	- 10.0
738	5.7	537	6.8
—	—	- 190	- 59.3
19,051	9.3	7,044	4.2

※From the Q1 of consolidated fiscal year ending March 31, 2024, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised.
 SCSK RegTech Edge Corporation (former company name: AML Countermeasure Business Preparation Corporation, Ltd.) was established on June 15, 2023,
 SCSK Security Corporation was established on August 1, 2023, and have been included in the scope of consolidation and classified into the Financial IT Business segment and IT Platform Solutions respectively.
 Segment information for the six-month period ended September 30, 2022, has been restated to reflect this change in reportable segments.

VIII Amount of Incoming Orders and Backlog by Segment

(Millions of yen)

FY2023	Q1				Q2			
	External Sales	Compo sition(%)	Backlog	Compo sition(%)	External Sales	Compo sition(%)	Backlog	Compo sition(%)
Systems Development	48,729	47.3	47,316	27.4	55,459	45.8	52,674	29.9
System Maintenance and Operation/Services	36,825	35.8	101,335	58.7	41,873	34.6	96,317	54.8
Packaged Software/Hardware Sales	17,415	16.9	24,118	14.0	23,638	19.5	26,923	15.3
Total	102,969	100.0	172,769	100.0	120,970	100.0	175,915	100.0

1st half			
External Sales	Compo sition(%)	Backlog	Compo sition(%)
104,188	46.5	52,674	29.9
78,698	35.1	96,317	54.8
41,053	18.3	26,923	15.3
223,940	100.0	175,915	100.0

FY2022	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
Systems Development	44,002	44.1	43,421	25.2	45,899	43.6	44,751	26.5	47,268	47.1	46,191	29.0	49,107	33.9	46,502	25.7	89,901	43.9	44,751	26.5	137,169	44.9	46,191	29.0	96,375	39.3	46,502	25.7	186,277	41.4	46,502	25.7
System Maintenance and Operation/Services	32,450	32.5	99,579	57.8	39,930	38.0	95,883	56.8	36,037	35.9	87,565	55.0	66,410	45.9	107,897	59.6	72,381	35.3	95,883	56.8	108,418	35.5	87,565	55.0	102,447	41.8	107,897	59.6	174,828	38.9	107,897	59.6
Packaged Software/Hardware Sales	23,280	23.3	29,397	17.1	19,325	18.4	28,235	16.7	16,980	16.9	25,475	16.0	29,269	20.2	26,731	14.8	42,605	20.8	28,235	16.7	59,585	19.5	25,475	16.0	46,249	18.9	26,731	14.8	88,855	19.7	26,731	14.8
Total	99,733	100.0	172,398	100.0	105,154	100.0	168,870	100.0	100,285	100.0	159,232	100.0	144,787	100.0	181,131	100.0	204,888	100.0	168,870	100.0	305,174	100.0	159,232	100.0	245,072	100.0	181,131	100.0	449,961	100.0	181,131	100.0

YoY	Q1				Q2			
	Incoming Orders		Backlog		Incoming Orders		Backlog	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Systems Development	4,726	10.7	3,894	9.0	9,560	20.8	7,922	17.7
System Maintenance and Operation/Services	4,374	13.5	1,756	1.8	1,943	4.9	433	0.5
Packaged Software/Hardware Sales	- 5,865	- 25.2	- 5,279	- 18.0	4,312	22.3	- 1,311	- 4.6
Total	3,235	3.2	370	0.2	15,816	15.0	7,044	4.2

1st half			
Incoming Orders		Backlog	
Amount	Compo sition(%)	Amount	Compo sition(%)
14,286	15.9	7,922	17.7
6,317	8.7	433	0.5
- 1,552	- 3.6	- 1,311	- 4.6
19,051	9.3	7,044	4.2

IX Sales to Sumitomo Corporation

	FY2022		FY2023		YoY	
	Apr.2022-Sept.2022		Apr.2023-Sept.2023			
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Sumitomo Corporation	9,060	4.3	11,830	5.1	2,769	30.6

X Quarterly Trends

(Millions of yen)

FY2023	Q1		Q2	
	Apr.2023-Jun.2023		Jul.2023-Sept.2023	
	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	113,371	100.0	117,824	100.0
Cost of Sales	- 83,551	73.7	- 86,420	73.3
Gross Profit	29,819	26.3	31,404	26.7
SG & A Expenses	- 16,939	14.9	- 17,266	14.7
Other Income and Expenses	70	0.1	- 161	0.1
Operating Profit	12,950	11.4	13,975	11.9
Profit before Tax	12,945	11.4	13,755	11.7
Profit Attributable to Owners of Parent	9,007	7.9	9,461	8.0

1st half	
Apr.2023-Sept.2023	
Amount	Compo sition(%)
231,196	100.0
- 169,972	73.5
61,223	26.5
- 34,206	14.8
- 91	0.0
26,926	11.6
26,700	11.5
18,468	8.0

【Forecasts】 Total	
Apr.2023-Mar.2024	
Amount	Compo sition(%)
475,000	100.0
- 348,000	73.3
127,000	26.7
- 70,500	14.8
-	-
56,500	11.9
57,000	12.0
39,500	8.3

FY2022	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Apr.2022-Jun.2022		Jul.2022-Sept.2022		Oct.2022-Dec.2022		Jan.2023-Mar.2023		Apr.2022-Sept.2022		Apr.2022-Dec.2022		Oct.2022-Mar.2023		Apr.2022-Mar.2023	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	104,417	100.0	108,682	100.0	109,924	100.0	122,888	100.0	213,099	100.0	323,024	100.0	232,812	100.0	445,912	100.0
Cost of Sales	- 78,428	75.1	- 79,447	73.1	- 80,910	73.6	- 89,447	72.8	- 157,875	74.1	- 238,785	73.9	- 170,357	73.2	- 328,232	73.6
Gross Profit	25,989	24.9	29,235	26.9	29,013	26.4	33,441	27.2	55,224	25.9	84,238	26.1	62,455	26.8	117,679	26.4
SG & A Expenses	- 16,053	15.4	- 16,656	15.3	- 16,422	14.9	- 17,359	14.1	- 32,709	15.3	- 49,132	15.2	- 33,781	14.5	- 66,491	14.9
Other Income and Expenses	0	0.0	- 0	0.0	73	0.1	99	0.1	0	0.0	73	0.0	173	0.1	173	0.0
Operating Profit	9,937	9.5	12,577	11.6	12,665	11.5	16,181	13.2	22,515	10.6	35,180	10.9	28,846	12.4	51,361	11.5
Profit before Tax	10,100	9.7	13,338	12.3	13,418	12.2	16,478	13.4	23,439	11.0	36,858	11.4	29,897	12.8	53,336	12.0
Profit Attributable to Owners of Parent	7,006	6.7	9,220	8.5	9,267	8.4	11,807	9.6	16,226	7.6	25,494	7.9	21,074	9.1	37,301	8.4

YoY	Q1		Q2	
	Amount	Change(%)	Amount	Change(%)
Net Sales	8,953	8.6	9,142	8.4
Cost of Sales	- 5,123	6.5	- 6,973	8.8
Gross Profit	3,830	14.7	2,169	7.4
SG & A Expenses	- 886	5.5	- 610	3.7
Other Income and Expenses	69	-	- 161	-
Operating Profit	3,013	30.3	1,397	11.1
Profit before Tax	2,844	28.2	416	3.1
Profit Attributable to Owners of Parent	2,001	28.6	241	2.6

1st half	
Amount	Change(%)
18,096	8.5
- 12,097	7.7
5,999	10.9
- 1,496	4.6
- 91	-
4,411	19.6
3,261	13.9
2,242	13.8

XI Financial Statements
Consolidated Statements of Income

	(Millions of yen)						Cost of Sales						(Millions of yen)							
	From Apr.1.2022 to Sept.30.2022		From Apr.1.2023 to Sept.30.2023		YoY		From Apr.1.2022 to Sept.30.2022		From Apr.1.2023 to Sept.30.2023		YoY		From Apr.1.2022 to Sept.30.2022		From Apr.1.2023 to Sept.30.2023		YoY			
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	YoY	Amount	%	Amount	%	Amount	YoY
I Net sales	213,099	100.0	231,196	100.0	18,096	8.5														
II .Cost of sales	-157,875	-74.1	-169,972	-73.5	-12,097	7.7														
Gross profit	55,224	25.9	61,223	26.5	5,999	10.9														
III.SG & A	-32,709	-15.3	-34,206	-14.8	-1,496	4.6														
IV.Other income	128	0.1	199	0.1	71	56.0														
V .Other expenses	-128	-0.1	-291	-0.1	-163	127.6														
Operating profit	22,515	10.6	26,926	11.6	4,411	19.6														
VI.Finance income	703	0.3	221	0.1	-481	-68.4														
VII.Finance costs	-323	-0.2	-1,104	-0.5	-780	241.3														
VIII.Share of profit (loss) of investments accounted for using equity method	544	0.3	656	0.3	111	20.5														
Profit before tax	23,439	11.0	26,700	11.5	3,261	13.9														
IX.Income tax expense	-7,199	-3.4	-8,178	-3.5	-979	13.6														
Profit	16,240	7.6	18,522	8.0	2,281	14.1														
X.Profit attributable to																				
Owners of parent	16,226	7.6	18,468	8.0	2,242	13.8														
Non-controlling interests	13	0.0	53	0.0	39	291.5														

Cost of Sales						(Millions of yen)					
	From Apr.1.2022 to Sept.30.2022		From Apr.1.2023 to Sept.30.2023		YoY						
	Amount	%	Amount	%	Amount	YoY					
Employee benefits expenses	48,285	37.1	51,148	35.8	2,863	5.9					
Outsourcing expenses	64,214	49.4	73,392	51.4	9,178	14.3					
Other expenses	17,553	13.5	18,146	12.7	593	3.4					
Office rental and upkeep expenses	2,342	1.8	1,841	1.3	-500	-21.4					
Depreciation of right-of-use assets	2,566	2.0	2,434	1.7	-132	-5.2					
Other depreciation and amortization	4,929	3.8	4,965	3.5	35	0.7					
Materials expenses and others	1,063	0.8	1,246	0.9	182	17.1					
Computer and related expenses	4,135	3.2	4,388	3.1	252	6.1					
Communications expenses	1,066	0.8	998	0.7	-67	-6.3					
Other	1,449	1.1	2,272	1.6	823	56.8					
Total Production costs for the period	130,052	100.0	142,687	100.0	12,634	9.7					
Transfer to other accounts	-2,159		-2,377		-218	10.1					
Work in process Increase (-),decreases (+)	-224		-405		-181						
Manufacturing costs (1)	127,668		139,903		12,234	9.6					
Merchandise costs (2)	30,206		30,069		-137	-0.5					
Total Cost of sales(1) + (2)	157,875	74.1	169,972	73.5	12,097	7.7					

SG & A						(Millions of yen)					
	From Apr.1.2022 to Sept.30.2022		From Apr.1.2023 to Sept.30.2023		YoY						
	Amount	%	Amount	%	Amount	YoY					
Employee benefits expenses	18,142	8.5	18,684	8.1	542	3.0					
Office rental	200	0.1	142	0.1	-58	-29.0					
Depreciation of right-of-use assets	1,786	0.8	1,723	0.7	-62	-3.5					
Other depreciation and amortization	998	0.5	1,121	0.5	123	12.3					
Outsourcing expenses	1,803	0.8	1,987	0.9	183	10.2					
Taxes	1,496	0.7	1,610	0.7	114	7.6					
Other	8,281	3.9	8,936	3.9	654	7.9					
Total SG&A expenses	32,709	15.3	34,206	14.8	1,496	4.6					

Consolidated Statements of Financial Position

(Millions of yen)

Accounting Period Accounts	As of Mar. 31, 2023		As of Sept. 30, 2023		YoY
	Amount	%	Amount	%	Amount
【ASSETS】					
Current assets					
Cash and cash equivalents	121,425		133,610		12,184
Trade and other receivables	82,909		68,266		-14,643
Contract assets	14,411		19,768		5,356
Inventories	9,748		8,111		-1,637
Other financial assets	199		5,010		4,810
Income taxes receivable	42		36		-6
Other current assets	15,360		16,547		1,186
Total current assets	244,099	56.1	251,350	56.4	7,251
Non-current assets					
Property, plant and equipment	75,212		72,941		2,271
Right-of-use assets	45,781		46,192		411
Goodwill and intangible assets	26,984		31,613		4,628
Investments accounted for using equity method	11,252		12,507		1,254
Other receivables	8,094		8,903		808
Other financial assets	10,692		9,043		-1,649
Deferred tax assets	2,118		1,675		-442
Other non-current assets	11,232		11,813		581
Total non-current assets	191,370	43.9	194,691	43.6	3,320
Total assets	435,469	100.0	446,042	100.0	10,572

(Millions of yen)

Accounting Period Accounts	As of Mar. 31, 2023		As of Sept. 30, 2023		YoY
	Amount	%	Amount	%	Amount
【LIABILITIES】					
Current liabilities					
Trade and other payables	34,826		30,024		-4,801
Contract liabilities	15,388		19,687		4,298
Liabilities for employee benefits	10,889		11,291		401
Bonds and borrowings	21,945		11,689		-10,255
Lease liabilities	10,773		8,475		-2,298
Other financial liabilities	63		61		-2
Income taxes payable	8,079		7,271		-807
Other current liabilities	5,994		5,763		-230
Total current liabilities	108,367	24.9	94,494	21.2	-13,872
Non-current liabilities					
Bonds and borrowings	9,782		19,550		9,768
Lease liabilities	35,415		38,034		2,619
Other payables	174		170		-3
Liabilities for employee benefits	1,982		2,043		60
Provisions	7,334		7,372		37
Other non-current liabilities	10		—		-10
Total non-current liabilities	54,699	12.6	67,171	15.1	12,471
Total liabilities	163,066	37.4	161,665	36.2	-1,400
【EQUITY】					
Equity					
Share capital	21,285	4.9	21,420	4.8	135
Capital surplus	122		166		44
Retained earnings	246,812	56.7	257,366	57.7	10,553
Treasury shares	-286	-0.1	-289	-0.1	-2
Other components of equity	3,976	0.9	5,126	1.1	1,150
Total equity attributable to owners of parent	271,909	62.4	283,790	63.6	11,880
Non-controlling interests	493	0.1	586	0.1	92
Total equity	272,403	62.6	284,376	63.8	11,973
Total liabilities and equity	435,469	100.0	446,042	100.0	10,572

Consolidated Statements of Cash Flows

(Millions of yen)				(Millions of yen)			
Accounts	Accounting Period			Accounts	Accounting Period		
	From Apr.1.2022 to Sept.30.2022	From Apr.1.2023 to Sept.30.2023	YoY		From Apr.1.2022 to Sept.30.2022	From Apr.1.2023 to Sept.30.2023	YoY
	Amount	Amount	Amount		Amount	Amount	Amount
I Cash flows from operating activities				II Cash flows from investing activities			
Profit before tax	23,439	26,700	3,261	Purchase of property, plant and equipment	-7,175	-1,633	5,542
Depreciation and amortization	10,282	10,247	-35	Proceeds from sale of property, plant and equipment	0	98	97
Finance income	-703	-221	481	Purchase of intangible assets	-2,276	-2,206	70
Finance costs	323	1,104	780	Investments in equity-accounted investees	—	-140	-140
Share of loss (profit) of investments accounted for using equity method	-544	-656	-111	Purchase of other financial assets	-95	-5,698	-5,603
Decrease (increase) in trade and other receivables	10,662	15,542	4,880	Proceeds from sales and redemptions of other financial assets	401	1,458	1,056
Decrease (increase) in contract assets	-5,848	-5,335	512	Payments for acquisition in subsidiaries resulting in change in scope of consolidation	—	-4,996	-4,996
Decrease (increase) in inventories	158	1,637	1,478	Other	85	-715	-800
Increase (decrease) in trade and other payables	-3,959	-5,463	-1,504	Net cash provided by (used in) investing activities	-9,061	-13,834	-4,773
Increase (decrease) in contract liabilities	3,672	4,395	722	III Cash flows from financing activities			
Increase (decrease) in employee benefits	-659	-41	618	Repayments of loans and redemption of bonds	-17,000	-21,947	-4,947
Increase (decrease) in provisions	-223	-176	47	Proceeds from long-term debt	12,250	11,500	-750
Other	-3,696	-1,113	2,583	Proceeds from issuance of bonds	—	9,950	9,950
Subtotal	32,905	46,619	13,714	Repayments of lease liabilities	-4,522	-4,258	263
Interest and dividends received	254	354	100	Capital contribution from non-controlling interests	75	—	-75
Interest paid	-190	-317	-126	Dividends paid	-7,286	-8,119	-833
Income taxes refund (paid)	-11,431	-8,601	2,829	Dividends paid to non-controlling interests	-59	-51	7
Net cash provided by (used in) operating activities	21,537	38,055	16,517	Other	-1	-6	-5
				Net cash provided by (used in) financing activities	-16,543	-12,933	3,610
				IV Effect of exchange rate changes on cash and cash equivalents	1,070	897	-172
				V Net increase (decrease) in cash and cash equivalents	-2,996	12,184	15,181
				VI Cash and cash equivalents at beginning of period	121,251	121,425	173
				VII Cash and cash equivalents at end of period	118,255	133,610	15,355

Financial Data

I Results of Operations and Forecasts (Consolidated)

(Millions of yen)

	2020/9		2021/9		2022/9		2023/9		2023/3		2024/3 (Forecast)	
	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)
Sales	189,755 (1.3)	100.0	200,025 (5.4)	100.0	213,099 (6.5)	100.0	231,196 (8.5)	100.0	445,912 (7.7)	100.0	475,000 (6.5)	100.0
Systems Development	78,474 (2.9)	41.4	82,022 (4.5)	41.0	85,807 (4.6)	40.3	98,016 (14.2)	42.4	180,433 (7.4)	40.5	-	-
System Maintenance and Operation/ Services	74,524 (6.4)	39.3	79,935 (7.3)	40.0	85,204 (6.6)	40.0	92,318 (8.3)	39.9	175,638 (8.1)	39.4	-	-
Packaged Software/ Hardware Sales	36,756 (- 10.2)	19.4	38,067 (3.6)	19.0	42,087 (10.6)	19.8	40,861 (- 2.9)	17.7	89,841 7.2	20.1	-	-
Cost of Sales	- 140,840 (0.5)	74.2	- 148,041 (5.1)	74.0	- 157,875 (6.6)	74.1	- 169,972 (7.7)	73.5	- 328,232 7.3	73.6	- 348,000 (6.0)	73.3
Gross Profit	48,914 (3.9)	25.8	51,983 (6.3)	26.0	55,224 (6.2)	25.9	61,223 (10.9)	26.5	117,679 (8.8)	26.4	127,000 (7.9)	26.7
SG&A Expenses※	- 27,697 (3.8)	14.6	- 29,392 (6.1)	14.7	- 32,709 (11.3)	15.3	- 34,297 (4.9)	14.8	- 66,317 (9.4)	14.9	- 70,500 (6.3)	14.8
Operating Profit	21,217 (4.0)	11.2	22,590 (6.5)	11.3	22,515 (- 0.3)	10.6	26,926 (19.6)	11.6	51,361 (8.0)	11.5	56,500 (10.0)	11.9
Profit Attributable to Owners of Parent	14,869 (2.5)	7.8	15,784 (6.2)	7.9	16,226 (2.8)	7.6	18,468 (13.8)	8.0	37,301 (11.4)	8.4	39,500 (5.9)	8.3
Number of Employees	14,454		14,922		15,310		16,059		15,328		-	

※The figures of SG&A expenses include other income and expenses.

II BPS, EPS and Other Key Financial Indicators (Consolidated)

(Millions of yen)

	2020/9		2021/9		2022/9		2023/9		2023/3		2024/3 (Forecasts)	
	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)
Share Capital	21,152	-	21,152	-	21,152	-	21,420	0.6%	21,285	0.6%	-	-
Total Equity	209,105	8.1%	236,351	4.0%	257,818	-5.4%	284,376	4.4%	272,403	10.1%	-	-
Total Assets	361,100	8.0%	395,845	4.1%	401,749	-7.7%	446,042	2.4%	435,469	6.8%	-	-
Number of Shares Outstanding ※1	312,545,409		312,545,409		312,665,639		312,783,158		312,665,639		-	
Average number of Shares Outstanding ※1	312,232,036		312,222,179		312,279,953		312,397,025		312,309,327		-	
BPS (Equity attributable to owners of parent per share) (JPY) ※1	668.74		755.62		823.93		908.52		870.56		-	
EPS (Net profit per share) (JPY) ※1	47.62		50.55		51.96		59.24		119.44		126.42	
Equity Ratio (%)	57.8%		59.6%		64.1%		63.6%		62.4%		-	
ROE (Return on Equity attributable to owners of parent) (%)	-		-		-		-		14.4%		-	
Cash Dividends per share (JPY) ※1	-		-		-		-		52.00		56.00	
Interim Dividends per share (JPY) ※1	21.67		23.33		26.00		28.00		26.00		28.00	
PER (Price Earning Ratio) (times)	-		-		-		-		16.2		-	
Stock Prices (yen) ※1	1,957		2,366		2,190		2,609		1,935		-	
Payout Ratio (%)	-		-		-		-		43.5%		44.3%	
Consolidated /Non-consolidated (times)	0.86※2		1.09		1.12		1.05		1.25		-	

※1 SCSK conducted three-for-one stock splits of common shares on Oct. 1, 2021. For the past data, retroactive revisions were made accordingly.

※2 The consolidated-to-non-consolidated ratio in FY2020 was affected by the gain on extinguishment of tie-in shares associated with the merger of subsidiaries.

III Capital expenditure, depreciation & amortization, R&D expenses(Consolidated)

	Results				(Millions of yen)
	(2020/4~2020/9) 2020/9	(2021/4~2021/9) 2021/9	(2022/4~2022/9) 2022/9	(2023/4~2023/9) 2023/9	Forecasts (2023/4~2024/3) 2024/3
Capital Expenditure (tangible)	4,970	6,993	5,980	1,590	10,000
Capital Expenditure (right-of-use)	18,312	8,995	1,781	4,619	5,000
Capital Expenditure (intangible)	2,067	1,833	2,316	2,261	7,000
Depreciation (tangible)	3,228	3,471	3,811	3,901	8,000
Depreciation (right-of-use)	3,871	4,750	4,352	4,157	9,000
Depreciation (intangible)	1,703	1,755	2,118	2,187	4,500
Total	8,803	9,977	10,282	10,247	21,500
R&D Expenses	388	280	449	410	1,200

IV Group companies

	Number of employees
SCSK Corporation	8,633

【Consolidated subsidiaries】	Equity ownership	Main businesses	Number of employees*
VeriServe Corporation	100.0%	Verification services	1,687
SCSK KYUSHU CORPORATION	100.0%	Software development and information processing	197
SCSK HOKKAIDO CORPORATION	100.0%	Software development and information processing	186
SCSK PRESCENDO CORPORATION	100.0%	BPO	56
SCSK USA Inc.	100.0%	Software development and information processing	83
SCSK Europe Ltd.	100.0%	Software development and information processing	110
SCSK Shanghai Ltd.	100.0%	Software development and information processing	69
SCSK Asia Pacific Pte. Ltd.	100.0%	Software development and information processing	93
PT SCSK Global Indonesia	100.0%	Software development and information processing	21
SCSK Myanmar Ltd.	100.0%	Software development and information processing	5
SCSK Automotive H&S Corporation	100.0%	Software development for mobility business	26
SCSK ServiceWare Corporation	100.0%	BPO	2,436
Skeed Co., Ltd.	100.0%	Software development	15
Allied Engineering Corporation	100.0%	Consulting, packaged software development and sales	46
SCSK Security Corporation	100.0%	Security service development, sales (Consulting, Vulnerability Assessment, Training etc.) & product sales	1
SCSK SYSTEM MANAGEMENT CORPORATION	100.0%	IT management business	350
VA Linux Systems Japan K.K.	100.0%	Research and solution for Linux-based technologies	17
SDC Corporation	50.1%	Network services	28
SCSK NEC Data Center Management, Ltd.	62.5%	Data center services and network services	10
SCSK Minori Solutions Corporation	100.0%	Software development, system operations management, product sales	1,396
Gran Manibus Co.,LTD	94.3%	Consulting service, advanced technology solution	22
SCSK Nearshore Systems Corporation	100.0%	Software development and system maintenance	572
Total number of employees (consolidated)			16,059

【Affiliates (consolidated) under the equity method of accounting】

ARGO GRAPHICS Inc.	21.8%	PLM solutions business
Diamond Head Co.,Ltd.	28.4%	EC site operations, EC system development & operations, for fashion & apparel

* Number of employees listed above include those who have been dispatched from SCSK