



SCSK Corporation
Supplementary Information (Data Book)

2022/4/1 — 2022/9/30

Index

Financial Review (Consolidated)

I	Sales by Segment - Quarterly Trends	1
II	Sales by Customer Industry	2
III	Sales by Segment & Customer Industry (Systems Development)	3
IV	Sales by Segment & Customer Industry (System Maintenance and Operation/ Services)	4
V	Sales by Segment & Customer Industry (Packaged Software/ Hardware Sales)	5
VI	External Sales and Operating Profit by Reported Segment	6
VII	Amount of Incoming Orders and Backlog by Reported Segment	7
VIII	Amount of Incoming Orders and Backlog by Segment	8
IX	Sales to Sumitomo Corporation	8
X	Quarterly Trends	9
XI	Financial Statements	
	Consolidated Statements of Income, Cost of Sales, SG&A	10
	Consolidated Statements of Financial Position	11
	Consolidated Statements of Cash Flows	12

Financial Data

I	Results of Operations and Forecasts (Consolidated)	13
II	BPS, EPS and Other Key Financial Indicators (Consolidated)	14
III	Capital Expenditure, Depreciation & Amortization, R&D Expenses (Consolidated)	15
IV	Group Companies	16

Caution Concerning Forward-Looking Statements

- This information is intended to provide information about the Group's performance and business strategy and is not intended to solicit the purchase or sale of shares in Group companies.
- Estimates, targets and outlooks included in this report are forward-looking statements based on information available as of the date of publication. Results and outcomes may differ materially from the forward-looking statements and no guarantee is made that targets will be reached. All such statements are subject to change without notice.
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I Sales by Segment

- Quarterly trends -

(Millions of yen)

		Q1		Q2	
		Amount	Composition(%)	Amount	Composition(%)
FY2022	Net Sales	104,417	100.0	108,682	100.0
	Systems Development	41,238	39.5	44,569	41.0
	System Maintenance and Operation/ Services	41,578	39.8	43,625	40.1
	Packaged Software/ Hardware Sales	21,600	20.7	20,487	18.9

1st half	
Amount	Composition(%)
213,099	100.0
85,807	40.3
85,204	40.0
42,087	19.8

		Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
		Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)
FY2021	Net Sales	99,210	100.0	100,814	100.0	102,729	100.0	111,396	100.0	200,025	100.0	302,754	100.0	214,125	100.0	414,150	100.0
	Systems Development	40,494	40.8	41,527	41.2	42,400	41.3	43,544	39.1	82,022	41.0	124,422	41.1	85,944	40.1	167,967	40.6
	System Maintenance and Operation/ Services	39,515	39.8	40,420	40.1	40,592	39.5	41,879	37.6	79,935	40.0	120,527	39.8	82,471	38.5	162,407	39.2
	Packaged Software/ Hardware Sales	19,200	19.4	18,866	18.7	19,736	19.2	25,972	23.3	38,067	19.0	57,803	19.1	45,709	21.3	83,776	20.2

		Q1		Q2	
		Amount	Change(%)	Amount	Change(%)
Increase / Decrease	Net Sales	5,207	5.2	7,867	7.8
	Systems Development	744	1.8	3,041	7.3
	System Maintenance and Operation/ Services	2,062	5.2	3,205	7.9
	Packaged Software/ Hardware Sales	2,399	12.5	1,620	8.6

1st half	
Amount	Change(%)
13,074	6.5
3,785	4.6
5,268	6.6
4,020	10.6

II Sales by Customer Industry

(Millions of yen)

	FY2021 Apr.2021-Sept.2021		FY2022 Apr.2022-Sept.2022		Increase/Decrease	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	57,469	28.7	62,285	29.2	4,815	8.4
Distributors	31,073	15.5	32,159	15.1	1,085	3.5
Financial Institutions	44,166	22.1	46,166	21.7	1,999	4.5
Banks	15,244	7.6	16,459	7.7	1,214	8.0
Securities Firms	4,757	2.4	4,501	2.1	- 255	- 5.4
Shopping Credit/ Leasing Companies	8,794	4.4	10,225	4.8	1,430	16.3
Insurance Companies	15,370	7.7	14,980	7.0	- 389	- 2.5
Communications/ Transportation	33,559	16.8	36,145	17.0	2,586	7.7
Utilities	3,119	1.6	3,466	1.6	346	11.1
Services	22,999	11.5	25,582	12.0	2,583	11.2
Others	7,635	3.8	7,292	3.4	- 343	- 4.5
Total	200,025	100.0	213,099	100.0	13,074	6.5

* We made a partial amendment in previously disclosed data.

III Sales by Segment & Customer Industry (Systems Development)

(Millions of yen)

	FY2021 Apr.2021-Sept.2021		FY2022 Apr.2022-Sept.2022		Increase/Decrease	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	23,919	29.2	26,586	31.0	2,667	11.2
Distributors	8,193	10.0	8,522	9.9	328	4.0
Financial Institutions	29,498	36.0	29,260	34.1	- 238	- 0.8
Banks	10,163	12.4	10,372	12.1	209	2.1
Securities Firms	3,118	3.8	3,064	3.6	- 54	- 1.7
Shopping Credit/ Leasing Companies	4,343	5.3	4,560	5.3	217	5.0
Insurance Companies	11,873	14.5	11,262	13.1	- 610	- 5.1
Communications/ Transportation	9,842	12.0	9,414	11.0	- 427	- 4.3
Utilities	2,163	2.6	2,105	2.5	- 58	- 2.7
Services	6,492	7.9	7,844	9.1	1,352	20.8
Others	1,911	2.3	2,073	2.4	161	8.5
Total	82,022	100.0	85,807	100.0	3,785	4.6

* We made a partial amendment in previously disclosed data.

IV Sales by Segment & Customer Industry (System Maintenance and Operation/Services)

(Millions of yen)

	FY2021 Apr.2021-Sept.2021		FY2022 Apr.2022-Sept.2022		Increase/Decrease	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	25,075	31.4	27,008	31.7	1,932	7.7
Distributors	14,280	17.9	14,222	16.7	- 57	- 0.4
Financial Institutions	12,921	16.2	14,788	17.4	1,866	14.4
Banks	4,395	5.5	5,275	6.2	879	20.0
Securities Firms	1,271	1.6	1,313	1.5	42	3.3
Shopping Credit/ Leasing Companies	4,016	5.0	4,712	5.5	696	17.3
Insurance Companies	3,238	4.1	3,486	4.1	247	7.6
Communications/ Transportation	10,449	13.1	10,538	12.4	89	0.9
Utilities	757	0.9	1,088	1.3	331	43.7
Services	13,606	17.0	14,294	16.8	688	5.1
Others	2,843	3.6	3,262	3.8	418	14.7
Total	79,935	100.0	85,204	100.0	5,268	6.6

* We made a partial amendment in previously disclosed data.

V Sales by Segment & Customer Industry (Packaged Software/Hardware Sales)

(Millions of yen)

	FY2021 Apr.2021-Sept.2021		FY2022 Apr.2022-Sept.2022		Increase/Decrease	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	8,474	22.3	8,689	20.6	215	2.5
Distributors	8,599	22.6	9,414	22.4	815	9.5
Financial Institutions	1,746	4.6	2,118	5.0	371	21.3
Banks	685	1.8	810	1.9	125	18.2
Securities Firms	367	1.0	123	0.3	- 243	- 66.3
Shopping Credit/ Leasing Companies	434	1.1	951	2.3	516	118.8
Insurance Companies	258	0.7	232	0.6	- 26	- 10.1
Communications/ Transportation	13,267	34.9	16,192	38.5	2,925	22.0
Utilities	198	0.5	272	0.6	74	37.3
Services	2,901	7.6	3,443	8.2	542	18.7
Others	2,880	7.6	1,956	4.6	- 923	- 32.1
Total	38,067	100.0	42,087	100.0	4,020	10.6

* We made a partial amendment in previously disclosed data.

Ⅵ External Sales and Operating Profit by Reportable Segment - Quarterly Trends

(Millions of yen)

FY2022	Q1				Q2			
	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin
Industrial IT Business	33,701	32.3	3,521	10.4	36,590	33.7	4,711	12.9
Financial IT Business	14,242	13.6	1,883	13.2	14,542	13.4	2,074	14.3
IT Business Solutions	16,144	15.5	1,394	8.6	16,974	15.6	1,734	10.2
IT Platform Solutions	20,938	20.1	2,814	13.4	21,213	19.5	3,057	14.4
IT Management Service	13,862	13.3	1,056	7.6	13,792	12.7	1,456	10.6
Others	5,407	5.2	- 8	- 0.2	5,582	5.1	279	5.0
Adjustment	119	0.1	- 723	—	- 15	- 0.0	- 735	—
Total	104,417	100.0	9,937	9.5	108,682	100.0	12,577	11.6

1st half			
External Sales	Composition(%)	Operating Profit	Margin
70,292	33.0	8,233	11.7
28,785	13.5	3,957	13.7
33,119	15.5	3,128	9.4
42,152	19.8	5,871	13.9
27,655	13.0	2,512	9.1
10,989	5.2	271	2.5
104	0.0	- 1,459	—
213,099	100.0	22,515	10.6

FY2021	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin	External Sales	Composition(%)	Operating Profit	Margin
Industrial IT Business	31,381	31.6	3,709	11.8	32,956	32.7	4,346	13.2	33,121	32.2	4,128	12.5	34,743	31.2	4,453	12.8	64,338	32.2	8,055	12.5	97,460	32.2	12,184	12.5	67,865	31.7	8,581	12.6	132,203	31.9	16,637	12.6
Financial IT Business	14,208	14.3	1,958	13.8	13,644	13.5	1,698	12.4	13,934	13.6	1,753	12.6	14,738	13.2	1,697	11.5	27,853	13.9	3,656	13.1	41,788	13.8	5,409	12.9	28,673	13.4	3,450	12.0	56,526	13.6	7,107	12.6
IT Business Solutions	15,667	15.8	1,513	9.7	15,260	15.1	1,238	8.1	15,829	15.4	1,676	10.6	16,569	14.9	1,544	9.3	30,927	15.5	2,751	8.9	46,757	15.4	4,428	9.5	32,399	15.1	3,220	9.9	63,327	15.3	5,972	9.4
IT Platform Solutions	18,781	18.9	2,323	12.4	19,658	19.5	2,891	14.7	20,179	19.6	2,928	14.5	25,348	22.8	3,861	15.2	38,440	19.2	5,214	13.6	58,620	19.4	8,142	13.9	45,528	21.3	6,789	14.9	83,969	20.3	12,003	14.3
IT Management Service	13,836	13.9	1,654	12.0	13,835	13.7	1,711	12.4	13,798	13.4	1,731	12.5	14,002	12.6	1,371	9.8	27,672	13.8	3,366	12.2	41,470	13.7	5,097	12.3	27,801	13.0	3,103	11.2	55,473	13.4	6,469	11.7
Others	5,402	5.4	255	4.7	5,690	5.6	480	8.5	5,404	5.3	324	6.0	6,329	5.7	539	8.5	11,092	5.5	736	6.6	16,497	5.4	1,060	6.4	11,734	5.5	863	7.4	22,826	5.5	1,599	7.0
Adjustment	- 67	- 0.1	- 527	—	- 233	- 0.2	- 662	—	459	0.4	- 358	—	- 336	- 0.3	- 686	—	- 300	- 0.2	- 1,190	—	158	0.1	- 1,548	—	123	0.1	- 1,044	—	- 177	- 0.0	- 2,235	—
Total	99,210	100.0	10,887	11.0	100,814	100.0	11,703	11.6	102,729	100.0	12,184	11.9	111,396	100.0	12,780	11.5	200,025	100.0	22,590	11.3	302,754	100.0	34,774	11.5	214,125	100.0	24,965	11.7	414,150	100.0	47,555	11.5

Increase/Decrease	Q1				Q2			
	External Sales		Operating Profit		External Sales		Operating Profit	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)
Industrial IT Business	2,319	7.4	- 188	- 5.1	3,633	11.0	365	8.4
Financial IT Business	33	0.2	- 75	- 3.9	898	6.6	376	22.1
IT Business Solutions	477	3.0	- 118	- 7.9	1,714	11.2	496	40.1
IT Platform Solutions	2,157	11.5	491	21.1	1,554	7.9	166	5.7
IT Management Service	26	0.2	- 598	- 36.2	- 42	- 0.3	- 255	- 14.9
Others	4	0.1	- 263	—	- 107	- 1.9	- 201	- 41.8
Adjustment	187	—	- 195	—	217	—	- 72	—
Total	5,207	5.2	- 949	- 8.7	7,867	7.8	874	7.5

1st half			
External Sales		Operating Profit	
Amount	Rate(%)	Amount	Rate(%)
5,953	9.3	177	2.2
931	3.3	300	8.2
2,191	7.1	377	13.7
3,711	9.7	657	12.6
- 16	- 0.1	- 853	- 25.4
- 103	- 0.9	- 464	- 63.2
405	—	- 268	—
13,074	6.5	- 75	- 0.3

Ⅶ Amount of Incoming Orders and Backlog by Reported Segment - Quarterly Trends

(Millions of yen)

FY2022		Q1				Q2			
		External Sales	Compo sition(%)	Backlog	Compo sition(%)	External Sales	Compo sition(%)	Backlog	Compo sition(%)
	Industrial IT Business	33,044	33.1	49,363	28.6	34,387	32.7	47,160	27.9
	Financial IT Business	13,774	13.8	19,594	11.4	15,007	14.3	20,059	11.9
	IT Business Solutions	13,938	14.0	32,467	18.8	16,145	15.4	31,637	18.7
	IT Platform Solutions	22,661	22.7	37,249	21.6	18,778	17.9	34,814	20.6
	IT Management Service	10,900	10.9	26,821	15.6	15,054	14.3	28,083	16.6
	Others	5,415	5.4	6,594	3.8	5,781	5.5	6,792	4.0
	Adjustment	—	—	306	0.2	—	—	321	0.2
	Total	99,733	100.0	172,398	100.0	105,154	100.0	168,870	100.0

1st half			
External Sales	Compo sition(%)	Backlog	Compo sition(%)
67,432	32.9	47,160	27.9
28,782	14.0	20,059	11.9
30,083	14.7	31,637	18.7
41,439	20.2	34,814	20.6
25,954	12.7	28,083	16.6
11,196	5.5	6,792	4.0
—	—	321	0.2
204,888	100.0	168,870	100.0

FY2021		Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
		Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
	Industrial IT Business	27,171	31.1	41,902	27.7	31,987	29.7	40,933	25.9	30,509	29.6	38,320	24.2	46,443	35.8	50,021	28.2	59,159	30.4	40,933	25.9	89,668	30.1	38,320	24.2	76,953	33.0	50,021	28.2	136,112	31.8	50,021	28.2
	Financial IT Business	14,572	16.7	16,642	11.0	14,234	13.2	17,231	10.9	14,910	14.4	18,206	11.5	16,594	12.8	20,062	11.3	28,806	14.8	17,231	10.9	43,716	14.7	18,206	11.5	31,504	13.5	20,062	11.3	60,310	14.1	20,062	11.3
	IT Business Solutions	13,723	15.7	30,598	20.2	14,859	13.8	30,197	19.1	15,955	15.5	30,323	19.1	20,920	16.1	34,673	19.6	28,583	14.7	30,197	19.1	44,538	14.9	30,323	19.1	36,876	15.8	34,673	19.6	65,459	15.3	34,673	19.6
	IT Platform Solutions	15,860	18.2	29,681	19.6	26,030	24.2	36,052	22.8	24,884	24.1	40,756	25.7	20,120	15.5	35,527	20.1	41,891	21.5	36,052	22.8	66,775	22.4	40,756	25.7	45,004	19.3	35,527	20.1	86,895	20.3	35,527	20.1
	IT Management Service	11,098	12.7	25,381	16.8	14,853	13.8	26,398	16.7	11,758	11.4	24,358	15.4	19,428	15.0	29,784	16.8	25,951	13.3	26,398	16.7	37,709	12.6	24,358	15.4	31,186	13.4	29,784	16.8	57,137	13.4	29,784	16.8
	Others	4,888	5.6	6,854	4.5	5,639	5.2	6,802	4.3	5,199	5.0	6,597	4.2	6,318	4.9	6,586	3.7	10,527	5.4	6,802	4.3	15,726	5.3	6,597	4.2	11,517	4.9	6,586	3.7	22,045	5.2	6,586	3.7
	Adjustment	—	—	316	0.2	—	—	549	0.3	—	—	90	0.1	—	—	426	0.2	—	—	549	0.3	—	—	90	0.1	—	—	426	0.2	—	—	426	0.2
	Total	87,314	100.0	151,376	100.0	107,603	100.0	158,165	100.0	103,217	100.0	158,653	100.0	129,824	100.0	177,082	100.0	194,918	100.0	158,165	100.0	298,135	100.0	158,653	100.0	233,042	100.0	177,082	100.0	427,960	100.0	177,082	100.0

Increase/Decrease		Q1				Q2			
		Incoming Orders		Backlog		Incoming Orders		Backlog	
		Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
	Industrial IT Business	5,872	21.6	7,461	17.8	2,400	7.5	6,227	15.2
	Financial IT Business	- 798	- 5.5	2,952	17.7	773	5.4	2,828	16.4
	IT Business Solutions	215	1.6	1,869	6.1	1,285	8.6	1,440	4.8
	IT Platform Solutions	6,800	42.9	7,568	25.5	- 7,251	- 27.9	- 1,237	- 3.4
	IT Management Service	- 197	- 1.8	1,440	5.7	201	1.4	1,684	6.4
	Others	526	10.8	- 259	- 3.8	141	2.5	- 9	- 0.1
	Adjustment	—	—	- 9	- 3.1	—	—	- 227	- 41.4
	Total	12,419	14.2	21,022	13.9	- 2,449	- 2.3	10,705	6.8

1st half			
Incoming Orders		Backlog	
Amount	Compo sition(%)	Amount	Compo sition(%)
8,272	14.0	6,227	15.2
- 24	- 0.1	2,828	16.4
1,500	5.2	1,440	4.8
- 451	- 1.1	- 1,237	- 3.4
3	0.0	1,684	6.4
668	6.4	- 9	- 0.1
—	—	- 227	- 41.4
9,989	5.1	10,705	6.8

VIII Amount of Incoming Orders and Backlog by Segment

(Millions of yen)

Systems Development		Q1	Q2	Q3	Q4	1st half	Total
FY2022	Incoming Orders	44,002	45,899			89,901	
	Backlog	43,421	44,751			44,751	
FY2021	Incoming Orders	39,798	43,605	43,995	44,043	83,404	171,443
	Backlog	36,485	38,563	40,158	40,657	38,563	40,657
Increase/Decrease	Incoming Orders	4,204	2,293			6,497	
	Backlog	6,936	6,187			6,187	

System Maintenance and Operation/Services		Q1	Q2	Q3	Q4	1st half	Total
FY2022	Incoming Orders	32,450	39,930			72,381	
	Backlog	99,579	95,883			95,883	
FY2021	Incoming Orders	32,053	37,477	33,977	67,064	69,531	170,572
	Backlog	93,078	90,136	83,521	108,706	90,136	108,706
Increase/Decrease	Incoming Orders	397	2,452			2,849	
	Backlog	6,500	5,746			5,746	

Packaged Software/Hardware Sales		Q1	Q2	Q3	Q4	1st half	Total
FY2022	Incoming Orders	23,280	19,325			42,605	
	Backlog	29,397	28,235			28,235	
FY2021	Incoming Orders	15,462	26,520	25,244	18,717	41,982	85,944
	Backlog	21,811	29,465	34,973	27,717	29,465	27,717
Increase/Decrease	Incoming Orders	7,817	- 7,195			622	
	Backlog	7,586	- 1,229			- 1,229	

Total		Q1	Q2	Q3	Q4	1st half	Total
FY2022	Incoming Orders	99,733	105,154			204,888	
	Backlog	172,398	168,870			168,870	
FY2021	Incoming Orders	87,314	107,603	103,217	129,824	194,918	427,960
	Backlog	151,376	158,165	158,653	177,082	158,165	177,082
Increase/Decrease	Incoming Orders	12,419	- 2,449			9,969	
	Backlog	21,022	10,705			10,705	

IX Sales to Sumitomo Corporation

(Millions of yen)

	FY2021 Apr.2021-Sept.2021		FY2022 Apr.2022-Sept.2022		Increase/Decrease	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Sumitomo Corporation	9,233	4.6	9,060	4.3	- 172	- 1.9

X Quarterly Trends

(Millions of yen)

FY2022	Q1		Q2	
	Apr.2022-Jun.2022		Jul.2022-Sept.2022	
	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	104,417	100.0	108,682	100.0
Cost of Sales	- 78,428	75.1	- 79,447	73.1
Gross Profit	25,989	24.9	29,235	26.9
SG & A Expenses	- 16,053	15.4	- 16,656	15.3
Other Income and Expenses	0	0.0	- 0	0.0
Operating Profit	9,937	9.5	12,577	11.6
Profit before Tax	10,100	9.7	13,338	12.3
Profit Attributable to Owners of Parent	7,006	6.7	9,220	8.5

1st half	
Apr.2022-Sept.2022	
Amount	Compo sition(%)
213,099	100.0
- 157,875	74.1
55,224	25.9
- 32,709	15.3
0	0.0
22,515	10.6
23,439	11.0
16,226	7.6

【Forecasts】 Total	
Apr.2022-Mar.2023	
Amount	Compo sition(%)
450,000	100.0
- 331,000	73.6
119,000	26.4
- 65,000	14.4
-	-
54,000	12.0
38,000	8.4

FY2021	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Apr.2021-Jun.2021		Jul.2021-Sept.2021		Oct.2021-Dec.2021		Jan.2022-Mar.2022		Apr.2021-Sept.2021		Apr.2021-Dec.2021		Oct.2021-Mar.2022		Apr.2021-Mar.2022	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	99,210	100.0	100,814	100.0	102,729	100.0	111,396	100.0	200,025	100.0	302,754	100.0	214,125	100.0	414,150	100.0
Cost of Sales	- 73,781	74.4	- 74,259	73.7	- 75,470	73.5	- 82,450	74.0	- 148,041	74.0	- 223,511	73.8	- 157,921	73.8	- 305,962	73.9
Gross Profit	25,428	25.6	26,554	26.3	27,258	26.5	28,945	26.0	51,983	26.0	79,242	26.2	56,204	26.2	108,187	26.1
SG & A Expenses	- 14,592	14.7	- 14,865	14.7	- 15,118	14.7	- 16,203	14.5	- 29,458	14.7	- 44,576	14.7	- 31,322	14.6	- 60,780	14.7
Other Income and Expenses	50	0.1	14	0.0	43	0.0	38	0.0	65	0.0	109	0.0	82	0.0	148	0.0
Operating Profit	10,887	11.0	11,703	11.6	12,184	11.9	12,780	11.5	22,590	11.3	34,774	11.5	24,965	11.7	47,555	11.5
Profit before Tax	11,130	11.2	11,727	11.6	12,298	12.0	13,159	11.8	22,857	11.4	35,156	11.6	25,458	11.9	48,315	11.7
Profit Attributable to Owners of Parent	7,703	7.8	8,080	8.0	8,472	8.2	9,212	8.3	15,784	7.9	24,257	8.0	17,685	8.3	33,470	8.1

Increase/Decrease	Q1		Q2	
	Amount	Change(%)	Amount	Change(%)
Net Sales	5,207	5.2	7,867	7.8
Cost of Sales	- 4,646	6.3	- 5,187	7.0
Gross Profit	560	2.2	2,680	10.1
SG & A Expenses	- 1,460	10.0	- 1,790	12.0
Other Income and Expenses	- 50	- 98.4	- 15	- 104.7
Operating Profit	- 949	- 8.7	874	7.5
Profit before Tax	- 1,029	- 9.2	1,611	13.7
Profit Attributable to Owners of Parent	- 697	- 9.1	1,140	14.1

1st half	
Amount	Change(%)
13,074	6.5
- 9,833	6.6
3,241	6.2
- 3,251	11.0
- 65	- 99.8
- 75	- 0.3
582	2.5
442	2.8

XI Financial Statements
Consolidated Statements of Income

(Millions of yen)							Cost of Sales						
	From Apr.1.2021 to Sept.30.2021		From Apr.1.2022 to Sept.30.2022		Increase/Decrease			From Apr.1.2021 to Sept.30.2021		From Apr.1.2022 to Sept.30.2022		Increase/Decrease	
	Amount	%	Amount	%	Amount	%		Amount	%	Amount	%	Amount	YoY
I Net sales	200,025	100.0	213,099	100.0	13,074	6.5	Employee benefits expenses	46,918	38.4	48,285	37.1	1,366	2.9
II .Cost of sales	-148,041	-74.0	-157,875	-74.1	-9,833	6.6	Outsourcing expenses	58,950	48.3	64,214	49.4	5,263	8.9
Gross profit	51,983	26.0	55,224	25.9	3,241	6.2	Other expenses	16,303	13.3	17,553	13.5	1,249	7.7
III .SG & A	-29,458	-14.7	-32,709	-15.3	-3,251	11.0	Office rental and upkeep expenses	1,972	1.6	2,342	1.8	369	18.7
IV .Other income	132	0.1	128	0.1	-4	-3.3	Depreciation of right-of-use assets	2,823	2.3	2,566	2.0	-256	-9.1
V .Other expenses	-67	-0.0	-128	-0.1	-60	91.0	Other depreciation and amortization	4,198	3.4	4,929	3.8	730	17.4
Operating profit	22,590	11.3	22,515	10.6	-75	-0.3	Materials expenses and others	1,018	0.8	1,063	0.8	44	4.4
VI .Finance income	52	0.0	703	0.3	650	-	Computer and related expenses	3,618	3.0	4,135	3.2	516	14.3
VII .Finance costs	-353	-0.2	-323	-0.2	30	-8.5	Communications expenses	1,044	0.9	1,066	0.8	21	2.0
VIII .Share of profit (loss) of investments accounted for using equity method	568	0.3	544	0.3	-23	-4.1	Other	1,625	1.3	1,449	1.1	-176	-10.9
Profit before tax	22,857	11.4	23,439	11.0	582	2.5	Total Production costs for the period	122,172	100.0	130,052	100.0	7,879	6.4
IX .Income tax expense	-7,055	-3.5	-7,199	-3.4	-143	2.0	Transfer to other accounts	-1,918		-2,159		-241	12.6
Profit	15,801	7.9	16,240	7.6	438	2.8	Work in process Increase (-),decreases (+)	-50		-224		-173	
X .Profit attributable to							Manufacturing costs (1)	120,203		127,668		7,464	6.2
Owners of parent	15,784	7.9	16,226	7.6	442	2.8	Merchandise costs (2)	27,837		30,206		2,369	8.5
Non-controlling interests	17	0.0	13	0.0	-3	-21.6	Total Cost of sales(1) + (2)	148,041	74.0	157,875	74.1	9,833	6.6

SG & A							(Millions of yen)						
Employee benefits expenses	16,793	8.4	18,142	8.5	1,349	8.0	Employee benefits expenses	16,793	8.4	18,142	8.5	1,349	8.0
Office rental	192	0.1	200	0.1	7	4.1	Office rental	192	0.1	200	0.1	7	4.1
Depreciation of right-of-use assets	1,927	1.0	1,786	0.8	-141	-7.3	Depreciation of right-of-use assets	1,927	1.0	1,786	0.8	-141	-7.3
Other depreciation and amortization	1,027	0.5	998	0.5	-29	-2.8	Other depreciation and amortization	1,027	0.5	998	0.5	-29	-2.8
Outsourcing expenses	1,604	0.8	1,803	0.8	199	12.4	Outsourcing expenses	1,604	0.8	1,803	0.8	199	12.4
Taxes	1,523	0.8	1,496	0.7	-27	-1.8	Taxes	1,523	0.8	1,496	0.7	-27	-1.8
Other	6,389	3.2	8,281	3.9	1,892	29.6	Other	6,389	3.2	8,281	3.9	1,892	29.6
Total SG&A expenses	29,458	14.7	32,709	15.3	3,251	11.0	Total SG&A expenses	29,458	14.7	32,709	15.3	3,251	11.0

Consolidated Statements of Financial Position

(Millions of yen)

Accounting Period Accounts	As of Mar. 31, 2022		As of Sept. 30, 2022		Increase/ Decrease
	Amount	%	Amount	%	Amount
【ASSETS】					
Current assets					
Cash and cash equivalents	121,251		118,255		-2,996
Trade and other receivables	74,259		63,896		-10,362
Contract assets	10,104		15,986		5,882
Inventories	9,125		8,966		-158
Other financial assets	1,082		912		-169
Income taxes receivable	0		16		16
Other current assets	14,231		16,990		2,758
Total current assets	230,055	56.4	225,025	56.0	-5,030
Non-current assets					
Property, plant and equipment	71,853		73,256		1,403
Right-of-use assets	41,434		38,899		-2,534
Goodwill and intangible assets	26,495		26,862		366
Investments accounted for using equity method	10,177		10,925		747
Other receivables	8,012		7,837		-175
Other financial assets	8,280		7,930		-349
Deferred tax assets	3,249		2,537		-712
Other non-current assets	8,050		8,475		424
Total non-current assets	177,553	43.6	176,724	44.0	-829
Total assets	407,609	100.0	401,749	100.0	-5,859

(Millions of yen)

Accounting Period Accounts	As of Mar. 31, 2022		As of Sept. 30, 2022		Increase/ Decrease
	Amount	%	Amount	%	Amount
【LIABILITIES】					
Current liabilities					
Trade and other payables	32,628		28,023		-4,604
Contract liabilities	14,037		17,715		3,678
Liabilities for employee benefits	10,540		9,987		-553
Bonds and borrowings	16,996		21,490		4,493
Lease liabilities	9,164		9,031		-133
Other financial liabilities	297		—		-297
Income taxes payable	10,917		5,596		-5,321
Other current liabilities	6,313		4,715		-1,598
Total current liabilities	101,175	24.8	96,640	24.1	-4,535
Non-current liabilities					
Bonds and borrowings	19,462		10,229		-9,232
Lease liabilities	33,348		30,651		-2,696
Other payables	169		166		-2
Liabilities for employee benefits	1,956		2,056		100
Provisions	4,061		4,104		42
Other non-current liabilities	70		82		11
Total non-current liabilities	59,069	14.5	47,291	11.8	-11,778
Total liabilities	160,245	39.3	143,931	35.8	-16,313
【EQUITY】					
Equity					
Share capital	21,152	5.2	21,285	5.3	132
Capital surplus	—		132		132
Retained earnings	223,300	54.8	232,241	57.8	8,940
Treasury shares	-293	-0.1	-294	-0.1	-1
Other components of equity	2,761	0.7	3,983	1.0	1,221
Total equity attributable to owners of parent	246,921	60.6	257,347	64.1	10,425
Non-controlling interests	442	0.1	471	0.1	29
Total equity	247,363	60.7	257,818	64.2	10,454
Total liabilities and equity	407,609	100.0	401,749	100.0	-5,859

Consolidated Statements of Cash Flows

(Millions of yen)			
Accounting Period	From Apr.1.2021 to Sept.30.2021	From Apr.1.2022 to Sept.30.2022	Increase/ Decrease
	Amount	Amount	Amount
Accounts			
I Cash flows from operating activities			
Profit before tax	22,857	23,439	582
Depreciation and amortization	9,977	10,282	304
Finance income	-52	-703	-650
Finance costs	353	323	-30
Share of loss (profit) of investments accounted for using equity method	-568	-544	23
Decrease (increase) in trade and other receivables	14,292	10,662	-3,629
Decrease (increase) in contract assets	-1,396	-5,848	-4,451
Decrease (increase) in inventories	331	158	-172
Increase (decrease) in trade and other payables	-4,555	-3,959	596
Increase (decrease) in contract liabilities	2,886	3,672	786
Increase (decrease) in employee benefits	-2,533	-659	1,873
Increase (decrease) in provisions	-45	-223	-177
Other	-2,737	-3,696	-958
Subtotal	38,810	32,905	-5,905
Interest and dividends received	198	254	55
Interest paid	-269	-190	78
Income taxes refund (paid)	-3,374	-11,431	-8,056
Net cash provided by (used in) operating activities	35,365	21,537	-13,827

(Millions of yen)			
Accounting Period	From Apr.1.2021 to Sept.30.2021	From Apr.1.2022 to Sept.30.2022	Increase/ Decrease
	Amount	Amount	Amount
Accounts			
II Cash flows from investing activities			
Purchase of property, plant and equipment	-7,484	-7,175	308
Proceeds from sale of property, plant and equipment	3	0	-3
Purchase of intangible assets	-1,974	-2,276	-301
Investments in equity-accounted investees	-124	—	124
Purchase of other financial assets	-60	-95	-35
Proceeds from sales and redemptions of other financial assets	133	401	267
Other	-186	85	271
Net cash provided by (used in) investing activities	-9,693	-9,061	631
III Cash flows from financing activities			
Repayments of loans and redemption of bonds	-15,100	-17,000	-1,900
Proceeds from long-term debt	11,500	12,250	750
Proceeds from issuance of bonds	4,972	—	-4,972
Repayments of lease liabilities	-4,530	-4,522	8
Capital contribution from non-controlling interests	—	75	75
Dividends paid	-7,283	-7,286	-2
Dividends paid to non-controlling interests	-50	-59	-8
Other	-7	-1	6
Net cash provided by (used in) financing activities	-10,500	-16,543	-6,043
IV Effect of exchange rate changes on cash and cash equivalents	325	1,070	745
V Net increase (decrease) in cash and cash equivalents	15,497	-2,996	-18,494
VI Cash and cash equivalents at beginning of period	108,768	121,251	12,483
VII.Cash and cash equivalents at end of period	124,266	118,255	-6,011

Financial Data

I Results of Operations and Forecasts (Consolidated)

										(Millions of yen)			
	2019/9		2020/9		2021/9		2022/9			2022/3		2023/3 (Forecast)	
	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)		Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)
Sales	187,263	100.0	189,755 (1.3)	100.0	200,025 (5.4)	100.0	213,099 (6.5)	100.0		414,150 (4.4)	100.0	450,000 (8.7)	100.0
Systems Development	76,267	40.7	78,474 (2.9)	41.4	82,022 (4.5)	41.0	85,807 (4.6)	40.3		167,967 (3.0)	40.6	-	-
System Maintenance and Operation/ Services	70,044	37.4	74,524 (6.4)	39.3	79,935 (7.3)	40.0	85,204 (6.6)	40.0		162,407 (6.5)	39.2	-	-
Packaged Software/ Hardware Sales	40,951	21.9	36,756 (- 10.2)	19.4	38,067 (3.6)	19.0	42,087 (10.6)	19.8		83,776 3.1	20.2	-	-
Cost of Sales	△ 140,166	74.8	- 140,840 (0.5)	74.2	- 148,041 (5.1)	74.0	- 157,875 (6.6)	74.1		- 305,962 4.1	73.9	- 331,000 (8.2)	73.6
Gross Profit	47,096	25.2	48,914 (3.9)	25.8	51,983 (6.3)	26.0	55,224 (6.2)	25.9		108,187 (5.1)	26.1	119,000 (10.0)	26.4
SG&A Expenses※	- 26,694	14.3	- 27,697 (3.8)	14.6	- 29,392 (6.1)	14.7	- 32,709 (11.3)	15.3		- 60,632 (6.2)	14.6	- 65,000 (7.2)	14.4
Operating Profit	20,402	10.9	21,217 (4.0)	11.2	22,590 (6.5)	11.3	22,515 (- 0.3)	10.6		47,555 (3.7)	11.5	54,000 (13.6)	12.0
Ordinary Profit	-	-	-	-	-	-	-	-		-	-	-	-
Profit Attributable to Owners of Parent	14,499	7.7	14,869 (2.5)	7.8	15,784 (6.2)	7.9	16,226 (2.8)	7.6		33,470 (0.1)	8.1	38,000 (13.5)	8.4
Number of Employees	12,817		14,454		14,922		15,310			14,938		-	

※In IFRS, The figures of SG&A expenses include other income and expenses.

II BPS, EPS and Other Key Financial Indicators (Consolidated)

(Millions of yen)

	2019/9		2020/9		2021/9		2022/9		2022/3		2023/3 (Forecasts)	
	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)
Share Capital	21,152	-	21,152	-	21,152	-	21,152	-	21,152	-	-	-
Total Equity	193,376	-	209,105	8.1%	236,351	4.0%	257,818	4.2%	247,363	8.8%	-	-
Total Assets	334,448	-	361,100	8.0%	395,845	4.1%	401,749	-1.4%	407,609	7.2%	-	-
Number of Shares Outstanding ※1	312,545,409		312,545,409		312,545,409		312,665,639		312,545,409		-	
Average number of Shares Outstanding ※1	312,237,939		312,232,036		312,222,179		312,279,953		312,221,214		-	
BPS (Equity attributable to owners of parent per share) (JPY) ※1	618.51		668.74		755.62		823.93		790.86		-	
EPS (Net profit per share) (JPY) ※1	46.44		47.62		50.55		51.96		107.20		121.71	
Equity Ratio (%)	57.7%		57.8%		59.6%		64.1%		60.6%		-	
ROE (Return on Equity attributable to owners of parent) (%)	-		-		-		-		14.1%		-	
Cash Dividends per share (JPY) ※1	-		-		-		-		46.67		52.00	
Interim Dividends per share (JPY) ※1	21.67		21.67		23.33		26.00		23.33		26.00	
PER (Price Earning Ratio) (times)	-		-		-		-		19.6		-	
Stock Prices (yen) ※1	1,690		1,957		2,366		2,190		2,101		-	
Payout Ratio (%)	-		-		-		-		43.5%		42.7%	
Consolidated /Non-consolidated (times)	1.20		0.86※2		1.09		1.12		1.15		-	

※1 SCSK conducted three-for-one stock splits of common shares on Oct. 1, 2021. For the past data, retroactive revisions were made accordingly.

※2 The consolidated-to-non-consolidated ratio in FY2020 was affected by the gain on extinguishment of tie-in shares associated with the merger of subsidiaries.

III Capital expenditure, depreciation & amortization, R&D expenses(Consolidated)

	Actual				(Millions of yen) Forecasts
	(2019/4~2019/9) 2019/9	(2020/4~2020/9) 2020/9	(2021/4~2021/9) 2021/9	(2022/4~2022/9) 2022/9	(2022/4~2023/3) 2023/3
Capital Expenditure (tangible)	4,444	4,970	6,993	5,980	10,000
Capital Expenditure (right-of-use)	2,322	18,312	8,995	1,781	2,300
Capital Expenditure (intangible)	1,365	2,067	1,833	2,316	5,000
Depreciation (tangible)	2,841	3,228	3,471	3,811	7,500
Depreciation (right-of-use)	3,517	3,871	4,750	4,352	9,500
Depreciation (intangible)	1,846	1,703	1,755	2,118	4,500
Total	8,204	8,803	9,977	10,282	21,500
R&D Expenses	360	388	280	449	2,000

IV Group companies

	Number of employees
SCSK Corporation	8,549

【Consolidated subsidiaries】	Equity ownership	Main businesses	Number of employees*
VeriServe Corporation	100.0%	Verification services	1,446
SCSK KYUSHU CORPORATION	100.0%	Software development and information processing	196
SCSK HOKKAIDO CORPORATION	100.0%	Software development and information processing	172
SCSK PRESCENDO CORPORATION	100.0%	BPO	49
SCSK USA Inc.	100.0%	Software development and information processing	83
SCSK Europe Ltd.	100.0%	Software development and information processing	108
SCSK Shanghai Ltd.	100.0%	Software development and information processing	69
SCSK Asia Pacific Pte. Ltd.	100.0%	Software development and information processing	80
PT SCSK Global Indonesia	100.0%	Software development and information processing	15
SCSK Myanmar Ltd.	100.0%	Software development and information processing	7
SCSK ServiceWare Corporation	100.0%	BPO	2,168
Skeed Co., Ltd.	100.0%	Software development	16
Allied Engineering Corporation	100.0%	Consulting, packaged software development and sales	49
SCSK SYSTEM MANAGEMENT CORPORATION	100.0%	IT management business	336
VA Linux Systems Japan K.K.	100.0%	Research and solution for Linux-based technologies	18
SDC Corporation	50.1%	Network services	28
SCSK NEC Data Center Management, Ltd.	62.5%	Data center services and network services	10
SCSK Minori Solutions Corporation	100.0%	Software development, system operations management, product sales	1,410
Gran Manibus Co.,LTD	94.3%	Consulting service, advanced technology solution	26
SCSK Nearshore Systems Corporation	100.0%	Software development and system maintenance	475
Total number of employees (consolidated)			15,310

【Affiliates (consolidated) under the equity method of accounting】

ARGO GRAPHICS Inc.	21.8%	PLM solutions business
Diamond Head Co.,Ltd.	24.3%	EC site operations, EC system development & operations, for fashion & apparel

* Number of employees listed above include those who have been dispatched from SCSK