

Results of Operations for 2nd Quarter of Fiscal Year Ending March 2019

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I . Financial Results for 2nd Quarter of FY2018

(Billions of Yen)

	Apr. 2017- Sept. 2017	Apr. 2018- Sept. 2018	<i>Increase/Decrease</i>	
			<i>Amount</i>	<i>%</i>
Net Sales	163.4	167.4	3.9	2.4%
Operating Profit	13.2	16.0	2.7	20.6%
Ordinary Profit	14.2	16.3	2.0	14.6%
Net Profit Attributable to Owners of Parent	12.0	10.8	-1.1	-10.0%

I . Forecasts for FY2018

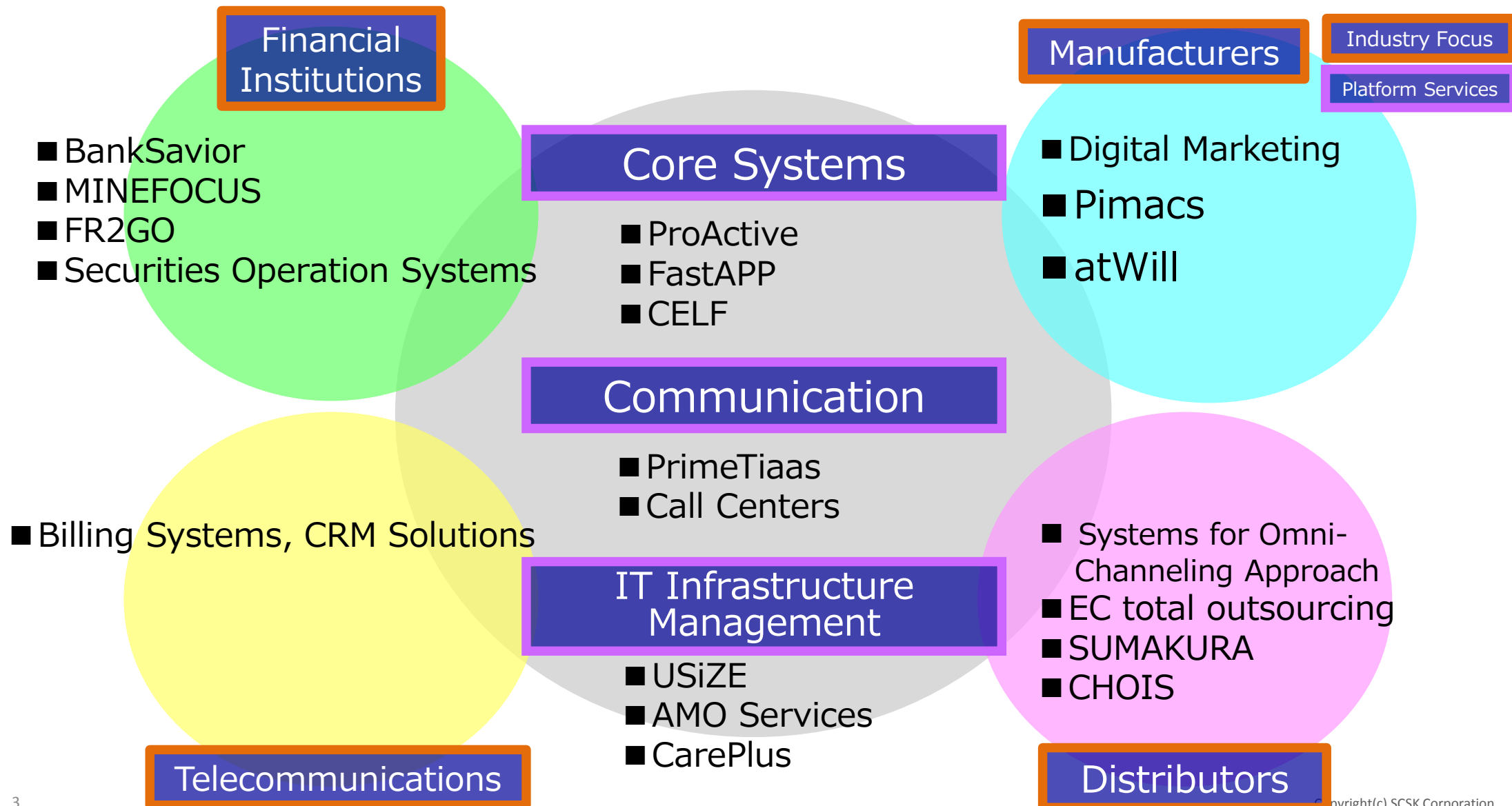
No change from initial forecasts

(Billions of Yen)

	Apr. 2017- Mar. 2018	Apr. 2018- Mar. 2019 (Forecast)	<i>Increase/Decrease</i>	
			<i>Amount</i>	<i>%</i>
Net Sales	336.6	345.0	8.3	2.5%
Operating Profit	34.6	37.0	2.3	6.9%
Ordinary Profit	36.2	37.5	1.2	3.3%
Net Profit Attributable to Owners of Parent	32.4	25.0	-7.4	-23.1%

II . Shift to Service-Oriented Businesses

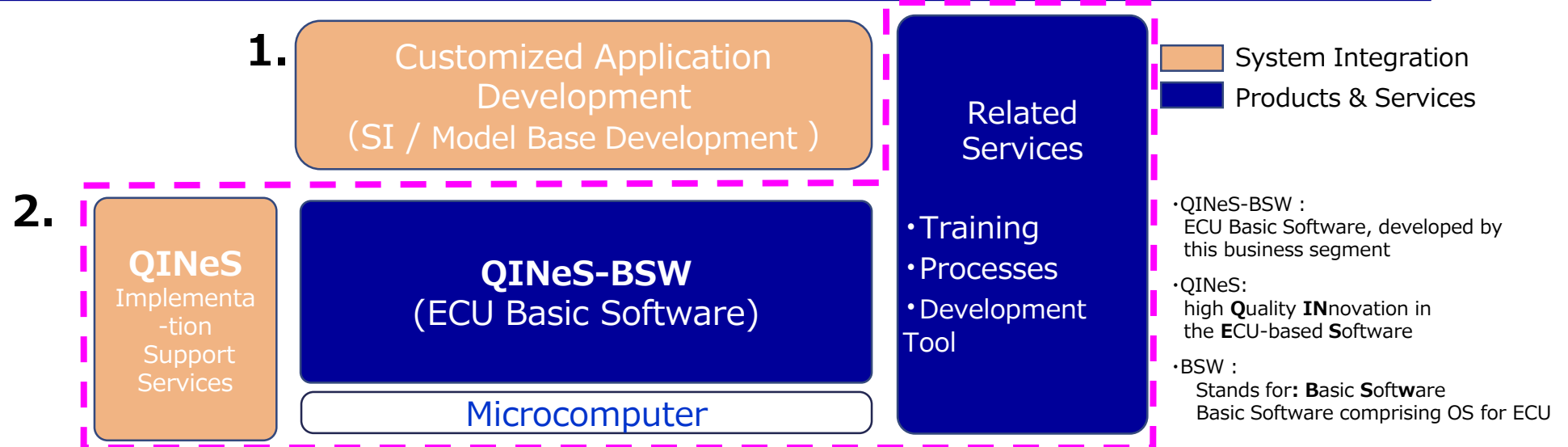
2nd Quarter of FY2017 ¥34.0B → 2nd Quarter of FY2018 ¥36.0B (YOY 6%)



III. Automotive Software Systems Business

■ SCSK's Automotive Software Systems Business

1. Development of Customized Application
2. Development and Sales of Our Proprietary Software
 - Develop ECU Basic Software (QINeS-BSW) and Related Services
 - Provide Customers with QINeS Related Products, System Integration Services (Implementation Support Services and Application Development Services)



Ensuring high quality, QINeS realizes high productivity in automotive software development which became more complex, large in size.

Contribute to Global Competitiveness of Japanese Auto Industry

IV. Commercialization of Digital Transformations (DX)

■ Establish the DX & Innovation Business Committee

This cross-Company organization will be supporting the creation and commercialization of new business models, both together with customers and exclusively.

Create Our Future of Dreams

We create our future of dreams
by establishing value
based on our customers' trust.

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