

Results of Operations for Fiscal Year Ended March 31, 2018, Business Strategies for Fiscal Year Ending March 31, 2019

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SCSK Corporation April 27, 2018

I. Business Strategy



SCSK "To-be" Model

Lend an earnest ear to the voices of customers

Make full use of our insight, develop solutions to issues



Contribute to customers' businesses expansion

Provide true added-value





Exercise the comprehensive strength of SCSK Group

II. Financial Results for FY2017



(Billions of Yen)

	Apr. 2016- Apr. 2017-		Increase/Decrease	
	Mar. 2017	Mar. 2018	Amount	%
Net Sales	329.3	336.6	7.3	2.2%
Operating Profit	33.7	34.6	0.8	2.6%
Ordinary Profit	36.1	36.2	0.1	0.5%
Net Profit Attributable to Owners of Parent	28.4	32.4	4.0	14.2%

Ⅲ. Forecasts for FY2018



(Billions of Yen)

		Apr. 2018-	Increase/Decrease	
		Mar. 2019	Amount	%
Net Sales	336.6	345.0	8.3	2.5%
Operating Profit	34.6	37.0	2.3	6.9%
Ordinary Profit	36.2	37.5	1.2	3.3%
Net Profit Attributable to Owners of Parent	32.4	25.0	-7.4	-23.1%

IV. Mid-Term Management Plan



Transform Business Structure (to a non-labor-intensive business) Dynamic Growth Strategy Aiming to Achieve High Profit Growth

Core Strategies

- 1). Shift to service-oriented businesses
- 2). Promote strategic businesses that capture the changing times
- 3). Enter into the second stage of global business expansion

Strengthen Management Base

- 1). Seek operational quality
- 2). Improve business strategies profitability
- 3). Enhance operational efficiency
- Pleasant, fulfilling place to work / Promote health and productivity mgt.
- 5). Enhance human resource capabilities

V. Shift to Service-Oriented Businesses



FY2016 ¥64.0B → FY2017 ¥70.5B (YOY 10%)

Industry Focus

Platform Services

Financial Institutions

- BankSavior
- **MINEFOCUS**
- ■FR2G0
- Securities Operation Systems

Core Systems

- ProActive
- FastAPP
- **■** CELF

Manufacturers

- Digital Marketing
- PrimeDashBoard

Communication

- PrimeTiaas
- Call Centers
- Billing Systems, CRM Solutions

IT Infrastructure Management

- **■** USiZE
- AMO Services
- CarePlus

- Systems for Omni-Channeling Approach
- EC total outsourcing
- SUMAKURA
- CHOIS

Distributors

Telecommunications

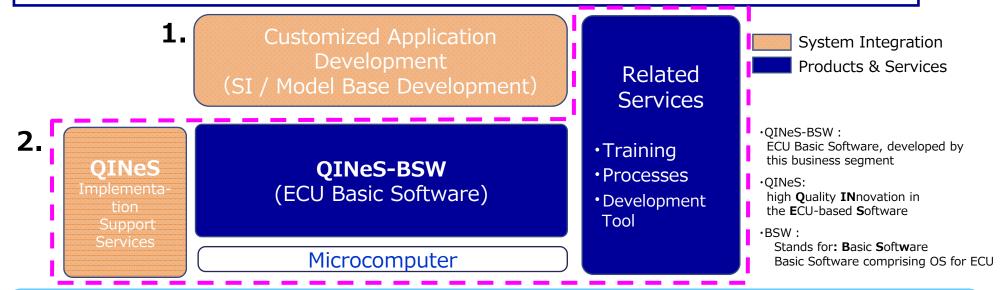
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VI. Promotion of Strategic Businesses: Automotive Software



■ SCSK's Automotive Software Systems Business

- 1. Development of Customized Application
- 2. Development and Sales of Our Proprietary Software
 - •Develop ECU Basic Software (QINeS-BSW) and Related Services
 - •Provide Customers with QINeS Related Products, System Integration Services (Implementation Support Services and Application Development Services



Ensuring high quality, QINeS realizes high productivity in automotive software development which became more complex, large in size.

Contribute to Global Competitiveness of Japanese Auto Industry



Create Our Future of Dreams

We create our future of dreams by establishing value based on our customers' trust.



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