



SCSK Corporation
Supplementary Information (Data Book)
2015/4/1-2015/9/30

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Financial Review (Consolidated)

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Caution Concerning Forward-Looking Statements

- This information is intended to provide information about the Group's performance and business strategy and is not intended to solicit the purchase or sale of shares in Group companies.
- Estimates, targets and outlooks included in this report are forward-looking statements based on information available as of the date of publication. Results and outcomes may differ materially from the forward-looking statements and no guarantee is made that targets will be reached. All such statements are subject to change without notice.
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I Sales by segment - Quarterly trends

(Millions of yen)

		Q1		Q2	
		Amount	%	Amount	%
2016/3	Net Sales	74,026	100.0	80,785	100.0
	System Development	28,345	38.3	30,946	38.3
	System Maintenance and Operation/ Services	28,727	38.8	29,368	36.4
	Packaged Software/ Hardware Sales	16,141	21.8	19,744	24.4
	Prepaid Card Business	812	1.1	726	0.9

1st half	
Amount	%
154,812	100.0
59,291	38.3
58,095	37.5
35,886	23.2
1,539	1.0

		Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
		Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
2015/3	Net Sales	66,569	100.0	75,954	100.0	71,950	100.0	83,158	100.0	142,524	100.0	214,474	100.0	155,109	100.0	297,633	100.0
	System Development	27,093	40.7	30,564	40.2	28,829	40.1	31,356	37.7	57,657	40.5	86,486	40.3	60,185	38.8	117,843	39.6
	System Maintenance and Operation/ Services	26,758	40.2	27,540	36.3	27,795	38.6	28,625	34.4	54,299	38.1	82,094	38.3	56,421	36.4	110,720	37.2
	Packaged Software/ Hardware Sales	11,807	17.7	16,986	22.4	14,506	20.2	22,391	26.9	28,794	20.2	43,300	20.2	36,897	23.8	65,691	22.1
	Prepaid Card Business	910	1.4	862	1.1	819	1.1	785	0.9	1,773	1.2	2,592	1.2	1,604	1.0	3,378	1.1

		Amount	%	Amount	%
Increase /Decrease	Net Sales	7,456	11.2	4,831	6.4
	System Development	1,252	4.6	381	1.2
	System Maintenance and Operation/ Services	1,968	7.4	1,827	6.6
	Packaged Software/ Hardware Sales	4,333	36.7	2,758	16.2
	Prepaid Card Business	-97	-10.7	-136	-15.8

Amount	%
12,288	8.6
1,633	2.8
3,796	7.0
7,092	24.6
-233	-13.2

II Sales by customer industry

(Millions of yen)

	Apr.2014-Sept. 2014		Apr.2015-Sept. 2015		Increase/Decrease	
	Amount	%	Amount	%	Amount	change(%)
Manufacturers	40,996	28.8	41,302	26.7	305	0.7
Distributors	23,630	16.6	24,034	15.5	404	1.7
Financial Institutions	30,870	21.7	34,178	22.1	3,308	10.7
Banks	10,790	7.6	11,036	7.1	245	2.3
Securities Firms	3,717	2.6	5,456	3.5	1,739	46.8
Shopping Credit/ Leasing Companies	4,831	3.4	5,541	3.6	710	14.7
Insurance Companies	11,530	8.1	12,143	7.8	612	5.3
Communications/Transportation	21,754	15.3	29,197	18.9	7,442	34.2
Utilities	1,115	0.8	1,611	1.0	495	44.4
Services	16,616	11.7	16,677	10.8	61	0.4
Others	7,539	5.3	7,810	5.0	271	3.6
Total	142,524	100.0	154,812	100.0	12,288	8.6

*"Others" include sales of prepaid card business.

* We made a partial amendment in previously disclosed data.

III Sales by segment & customer industry (System Development)

(Millions of yen)

	Apr.2014-Sept. 2014		Apr.2015-Sept. 2015		Increase/Decrease	
	Amount	%	Amount	%	Amount	change(%)
Manufacturers	15,002	26.0	14,145	23.9	-857	-5.7
Distributors	6,256	10.9	6,222	10.5	-33	-0.5
Financial Institutions	22,658	39.3	25,433	42.9	2,774	12.2
Banks	7,952	13.8	8,296	14.0	343	4.3
Securities Firms	2,682	4.7	4,335	7.3	1,652	61.6
Shopping Credit/ Leasing Companies	2,619	4.5	2,863	4.8	243	9.3
Insurance Companies	9,404	16.3	9,938	16.8	534	5.7
Communications/Transportation	7,156	12.4	6,647	11.2	-509	-7.1
Utilities	895	1.6	1,095	1.8	199	22.3
Services	4,260	7.4	4,263	7.2	3	0.1
Others	1,427	2.5	1,483	2.5	56	4.0
Total	57,657	100.0	59,291	100.0	1,633	2.8

* We made a partial amendment in previously disclosed data.

IV Sales by segment & customer industry (System Maintenance and Operation/Services)

(Millions of yen)

	Apr.2014-Sept.2014		Apr.2015-Sept.2015		Increase/Decrease	
	Amount	%	Amount	%	Amount	change(%)
Manufacturers	18,269	33.6	19,513	33.6	1,244	6.8
Distributors	11,447	21.1	12,299	21.2	851	7.4
Financial Institutions	6,896	12.7	7,290	12.6	394	5.7
Banks	2,411	4.4	2,367	4.1	-44	-1.8
Securities Firms	919	1.7	976	1.7	56	6.2
Shopping Credit/ Leasing Companies	1,795	3.3	1,905	3.3	110	6.2
Insurance Companies	1,769	3.3	2,041	3.5	271	15.3
Communications/Transportation	7,531	13.9	7,593	13.1	62	0.8
Utilities	149	0.3	185	0.3	35	23.9
Services	8,446	15.6	8,877	15.3	430	5.1
Others	1,558	2.9	2,334	4.0	776	49.8
Total	54,299	100.0	58,095	100.0	3,796	7.0

* We made a partial amendment in previously disclosed data.

V Sales by segment & customer industry (Packaged Software/Hardware Sales)

(Millions of yen)

	Apr.2014-Sept.2014		Apr.2015-Sept.2015		Increase/Decrease	
	Amount	%	Amount	%	Amount	change(%)
Manufacturers	7,724	26.8	7,643	21.3	-81	-1.1
Distributors	5,926	20.6	5,512	15.4	-413	-7.0
Financial Institutions	1,314	4.6	1,454	4.1	139	10.6
Banks	425	1.5	372	1.0	-53	-12.6
Securities Firms	115	0.4	145	0.4	29	25.3
Shopping Credit/ Leasing Companies	416	1.4	772	2.2	356	85.7
Insurance Companies	356	1.2	163	0.5	-193	-54.1
Communications/Transportation	7,067	24.5	14,956	41.7	7,888	111.6
Utilities	70	0.2	330	0.9	259	368.2
Services	3,909	13.6	3,537	9.9	-372	-9.5
Others	2,780	9.7	2,452	6.8	-328	-11.8
Total	28,794	100.0	35,886	100.0	7,092	24.6

* We made a partial amendment in previously disclosed data.

VI External Sales and Operating Income by Reported Segment - Quarterly trends (i)

(Millions of yen)

FY2015	Q1		Q2	
	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
Manufacturing Systems Business	9,453	322	10,280	835
	12.8	—	12.7	—
Telecommunication Systems Business	6,154	937	6,071	1,039
	8.3	—	7.5	—
Distribution Systems Business	11,278	1,473	11,468	1,570
	15.2	—	14.2	—
Financial Systems Business	15,578	1,575	17,331	2,268
	21.0	—	21.5	—
Business Solutions	4,789	223	4,708	397
	6.5	—	5.8	—
Business Services	8,610	280	9,727	775
	11.6	—	12.0	—
IT Platform Solutions	17,155	917	20,273	1,842
	23.2	—	25.1	—
Prepaid Card Business	812	91	726	45
	1.1	—	0.9	—
Others	194	17	198	91
	0.3	—	0.2	—
Adjustment	—	-398	—	-379
	—	—	—	—
Total	74,026	5,440	80,785	8,486
	100.0	—	100.0	—

1st half	
External sales Composition (%)	Operating income
19,733	1,157
12.7	—
12,225	1,977
7.9	—
22,747	3,044
14.7	—
32,909	3,844
21.3	—
9,498	621
6.1	—
18,337	1,055
11.8	—
37,428	2,759
24.2	—
1,539	136
1.0	—
393	109
0.3	—
—	-777
—	—
154,812	13,926
100.0	—

FY2014	Q1		Q2		Q3		Q4	
	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
Manufacturing Systems Business	9,823	302	10,920	795	10,713	609	11,073	1,341
	14.8	—	14.4	—	14.9	—	13.3	—
Telecommunication Systems Business	6,466	789	7,803	1,692	6,999	1,123	6,956	1,491
	9.7	—	10.3	—	9.7	—	8.4	—
Distribution Systems Business	10,533	922	11,694	1,410	10,952	1,353	11,800	1,749
	15.8	—	15.4	—	15.2	—	14.2	—
Financial Systems Business	14,135	1,271	15,270	1,595	14,964	1,641	16,460	2,675
	21.2	—	20.1	—	20.8	—	19.8	—
Business Solutions	4,245	-264	4,460	100	4,377	233	5,309	734
	6.4	—	5.9	—	6.1	—	6.4	—
Business Services	7,910	161	8,444	794	8,573	676	8,804	493
	11.9	—	11.1	—	11.9	—	10.6	—
IT Platform Solutions	12,359	258	16,304	1,585	14,358	621	21,768	2,708
	18.6	—	21.5	—	20.0	—	26.2	—
Prepaid Card Business	910	116	862	94	819	40	785	14
	1.4	—	1.1	—	1.1	—	0.9	—
Others	185	34	192	99	191	103	200	87
	0.3	—	0.3	—	0.3	—	0.2	—
Adjustment	—	-313	—	-306	—	-321	—	-516
	—	—	—	—	—	—	—	—
Total	66,569	3,279	75,954	7,862	71,950	6,081	83,158	10,779
	100.0	—	100.0	—	100.0	—	100.0	—

1st half		Q3 total		2nd half		Total	
External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
20,743	1,097	31,457	1,707	21,787	1,951	42,531	3,049
14.6	—	14.7	—	14.0	—	14.3	—
14,270	2,482	21,269	3,605	13,955	2,615	28,225	5,097
10.0	—	9.9	—	9.0	—	9.5	—
22,228	2,332	33,181	3,686	22,753	3,102	44,981	5,435
15.6	—	15.5	—	14.7	—	15.1	—
29,405	2,867	44,369	4,508	31,424	4,316	60,829	7,183
20.6	—	20.7	—	20.3	—	20.4	—
8,706	-163	13,083	69	9,686	967	18,392	804
6.1	—	6.1	—	6.2	—	6.2	—
16,355	956	24,928	1,632	17,377	1,169	33,732	2,125
11.5	—	11.6	—	11.2	—	11.3	—
28,664	1,843	43,022	2,465	36,126	3,330	64,790	5,173
20.1	—	20.1	—	23.3	—	21.8	—
1,773	211	2,592	252	1,604	55	3,378	267
1.2	—	1.2	—	1.0	—	1.1	—
378	134	569	238	392	190	770	325
0.3	—	0.3	—	0.3	—	0.3	—
—	-620	—	-941	—	-838	—	-1,458
—	—	—	—	—	—	—	—
142,524	11,141	214,474	17,223	155,109	16,861	297,633	28,003
100.0	—	100.0	—	100.0	—	100.0	—

Increase/Decrease Upper: Amount Lower: Rate	Q1		Q2	
	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
Manufacturing Systems Business	-369	19	-639	40
	-3.8	6.4	-5.9	5.0
Telecommunication Systems Business	-312	147	-1,732	-652
	-4.8	18.7	-22.2	-38.5
Distribution Systems Business	745	551	-225	160
	7.1	59.8	-1.9	11.4
Financial Systems Business	1,443	303	2,060	673
	10.2	23.9	13.5	42.2
Business Solutions	544	488	247	296
	12.8	—	5.5	294.9
Business Services	699	118	1,283	-19
	8.8	73.6	15.2	-2.5
IT Platform Solutions	4,795	659	3,968	256
	38.8	255.5	24.3	16.2
Prepaid Card Business	-97	-25	-136	-49
	-10.7	-21.8	-15.8	-52.6
Others	8	-17	6	-8
	4.6	-49.3	3.4	-8.4
Adjustment	—	-84	—	-72
	—	—	—	—
Total	7,456	2,161	4,831	624
	11.2	65.9	6.4	7.9

1st half	
External sales Composition (%)	Operating income
-1,009	59
-4.9	5.4
-2,044	-504
-14.3	-20.3
519	711
2.3	30.5
3,504	977
11.9	34.1
791	785
9.1	—
1,982	99
12.1	10.4
8,764	915
30.6	49.7
-233	-75
-13.2	-35.6
15	-25
4.0	-19.0
—	-157
—	—
12,288	2,785
8.6	25.0

*We have made amendment of previous year's data to enable a fair comparison with this year's data under realigned reported segments. - 6 -

**Adjustments for operating income have been made in unallocated general corporate expenses and others.

Ⅶ External Sales and Operating Income by Reported Segment - Quarterly trends (ii)

Figures of IT management businesses of all the Segments are aggregated and separately displayed as "IT Management Segment"

(Millions of yen)

FY2015	Q1		Q2	
	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
Manufacturing Systems Business	6,016	276	6,689	679
	8.1	—	8.3	—
Telecommunication Systems Business	4,841	692	4,861	775
	6.5	—	6.0	—
Distribution Systems Business	7,886	1,312	8,074	1,155
	10.7	—	10.0	—
Financial Systems Business	14,231	1,516	15,741	2,148
	19.2	—	19.5	—
Business Solutions	4,789	220	4,708	392
	6.5	—	5.8	—
Business Services	8,610	279	9,727	773
	11.6	—	12.0	—
IT Platform Solutions	17,155	912	20,273	1,837
	23.2	—	25.1	—
IT Management	9,488	520	9,784	966
	12.8	—	12.1	—
Prepaid Card	812	91	726	44
	1.1	—	0.9	—
Others	194	17	198	91
	0.3	—	0.2	—
Adjustment	—	-398	—	-379
	—	—	—	—
Total	74,026	5,440	80,785	8,486
	100.0	—	100.0	—

1st half	
External sales Composition (%)	Operating income
12,706	956
8.2	—
9,702	1,468
6.3	—
15,961	2,467
10.3	—
29,973	3,664
19.4	—
9,498	613
6.1	—
18,337	1,052
11.8	—
37,428	2,749
24.2	—
19,272	1,486
12.4	—
1,539	135
1.0	—
393	109
0.3	—
—	-777
—	—
154,812	13,926
100.0	—

FY2014	Q1		Q2		Q3		Q4	
	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
Manufacturing Systems Business	6,254	169	7,314	514	7,011	411	7,202	972
	9.4	—	9.6	—	9.7	—	8.7	—
Telecommunication Systems Business	5,110	504	6,489	1,295	5,715	823	5,546	1,018
	7.7	—	8.5	—	7.9	—	6.7	—
Distribution Systems Business	7,440	558	7,956	937	7,533	925	8,210	1,184
	11.2	—	10.5	—	10.5	—	9.9	—
Financial Systems Business	12,787	1,188	13,913	1,462	13,634	1,521	15,080	2,495
	19.2	—	18.3	—	18.9	—	18.1	—
Business Solutions	4,245	-270	4,460	86	4,377	223	5,309	713
	6.4	—	5.9	—	6.1	—	6.4	—
Business Services	7,910	159	8,444	791	8,573	673	8,804	488
	11.9	—	11.1	—	11.9	—	10.6	—
IT Platform Solutions	12,359	251	16,304	1,573	14,358	611	21,768	2,689
	18.6	—	21.5	—	20.0	—	26.2	—
IT Management	9,365	879	10,014	1,313	9,736	1,071	10,250	1,633
	14.1	—	13.2	—	13.5	—	12.3	—
Prepaid Card	910	116	862	94	819	40	785	13
	1.4	—	1.1	—	1.1	—	0.9	—
Others	185	34	192	99	191	103	200	87
	0.3	—	0.3	—	0.3	—	0.2	—
Adjustment	—	-313	—	-306	—	-321	—	-516
	—	—	—	—	—	—	—	—
Total	66,569	3,279	75,954	7,862	71,950	6,081	83,158	10,779
	100.0	—	100.0	—	100.0	—	100.0	—

1st half		Q3 total		2nd half		Total	
External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
13,569	684	20,580	1,095	14,213	1,383	27,782	2,067
9.5	—	9.6	—	9.2	—	9.3	—
11,599	1,799	17,314	2,623	11,261	1,842	22,861	3,642
8.1	—	8.1	—	7.3	—	7.7	—
15,397	1,496	22,931	2,421	15,744	2,109	31,141	3,605
10.8	—	10.7	—	10.2	—	10.5	—
26,701	2,651	40,335	4,172	28,715	4,016	55,416	6,667
18.7	—	18.8	—	18.5	—	18.6	—
8,706	-183	13,083	39	9,686	937	18,392	753
6.1	—	6.1	—	6.2	—	6.2	—
16,355	951	24,928	1,624	17,377	1,161	33,732	2,112
11.5	—	11.6	—	11.2	—	11.3	—
28,664	1,824	43,022	2,435	36,126	3,300	64,790	5,125
20.1	—	20.1	—	23.3	—	21.8	—
19,379	2,192	29,116	3,264	19,986	2,704	39,366	4,897
13.6	—	13.6	—	12.9	—	13.2	—
1,773	210	2,592	251	1,604	54	3,378	265
1.2	—	1.2	—	1.0	—	1.1	—
378	134	569	238	392	190	770	325
0.3	—	0.3	—	0.3	—	0.3	—
—	-620	—	-941	—	-838	—	-1,458
—	—	—	—	—	—	—	—
142,524	11,141	214,474	17,223	155,109	16,861	297,633	28,003
100.0	—	100.0	—	100.0	—	100.0	—

Increase/Decrease Upper: Amount Lower: Rate	Q1		Q2	
	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
Manufacturing Systems Business	-237	106	-625	164
	-3.8	63.0	-8.6	32.0
Telecommunication Systems Business	-269	187	-1,627	-519
	-5.3	37.2	-25.1	-40.1
Distribution Systems Business	446	753	117	218
	6.0	134.8	1.5	23.3
Financial Systems Business	1,443	327	1,828	686
	11.3	27.6	13.1	46.9
Business Solutions	544	491	247	305
	12.8	—	5.5	352.1
Business Services	699	119	1,283	-17
	8.8	74.8	15.2	-2.3
IT Platform Solutions	4,795	661	3,968	263
	38.8	262.8	24.3	16.8
IT Management	122	-359	-230	-346
	1.3	-40.8	-2.3	-26.4
Prepaid Card	-97	-25	-136	-49
	-10.7	-21.7	-15.8	-52.6
Others	8	-17	6	-8
	4.6	-49.3	3.4	-8.4
Adjustment	—	-84	—	-73
	—	—	—	—
Total	7,456	2,161	4,831	624
	11.2	65.9	6.4	7.9

1st half	
External sales Composition (%)	Operating income
-862	271
-6.4	39.7
-1,897	-331
-16.4	-18.4
563	971
3.7	64.9
3,272	1,013
12.3	38.2
791	796
9.1	—
1,982	101
12.1	10.7
8,764	925
30.6	50.7
-107	-705
-0.6	-32.2
-233	-74
-13.2	-35.6
15	-25
4.0	-19.0
—	-157
—	—
12,288	2,785
8.6	25.0

*We have made amendment of previous year's data in page 6 and 7 (business performance by reported segment) to enable a fair comparison with this year's data under realigned reported segments.

**Adjustments for operating income have been made in unallocated general corporate expenses and others.

VIII Amount of incoming orders and backlog by segment

(Millions of yen)

System development		Q1	Q2	Q3	Q4	1st half	total
FY2015	Incoming Orders	32,265	30,509			62,773	
	Backlog	27,555	27,117			27,117	
FY2014	Incoming Orders	32,367	30,961	25,935	31,944	63,328	121,207
	Backlog	25,545	25,942	23,047	23,635	25,942	23,635
Increase/Decrease	Incoming Orders	-102	-452			-554	
	Backlog	2,010	1,175			1,175	
System maintenance and operation/Services		Q1	Q2	Q3	Q4	1st half	total
FY2015	Incoming Orders	25,902	26,843			52,745	
	Backlog	71,332	68,806			68,806	
FY2014	Incoming Orders	28,249	25,238	22,938	41,983	53,487	118,409
	Backlog	67,959	65,657	60,800	74,157	65,657	74,157
Increase/Decrease	Incoming Orders	-2,347	1,604			-742	
	Backlog	3,373	3,149			3,149	
Packaged software/hardware sales		Q1	Q2	Q3	Q4	1st half	total
FY2015	Incoming Orders	20,857	18,199			39,057	
	Backlog	12,967	11,422			11,422	
FY2014	Incoming Orders	14,383	15,488	17,272	20,064	29,871	67,208
	Backlog	9,311	7,813	10,579	8,252	7,813	8,252
Increase/Decrease	Incoming Orders	6,474	2,711			9,185	
	Backlog	3,656	3,609			3,609	
Total		Q1	Q2	Q3	Q4	1st half	total
FY2015	Incoming Orders	79,024	75,551			154,575	
	Backlog	111,854	107,346			107,346	
FY2014	Incoming Orders	74,999	71,688	66,145	93,991	146,687	306,823
	Backlog	102,816	99,413	94,426	106,044	99,412	106,044
Increase/Decrease	Incoming Orders	4,025	3,863			7,888	
	Backlog	9,038	7,933			7,933	

IX Sales to Sumitomo Corporation and Sumitomo Group Companies

(Millions of yen)

	Apr.2014-Sep.2014		Apr.2015-Sep.2015		Increase/Decrease	
	Amount	%	Amount	%	Amount	%
Sumitomo Corporation	7,384	5.2	7,351	4.7	-33	-0.5
Sumitomo Group Companies	34,271	24.0	42,451	27.4	8,179	23.9

*Sumitomo Group includes Sumitomo Corporation and its Group Companies

X Quarterly trends

(Millions of yen)

Figures in " %" columns show percentage out of quarterly sales.

FY2015	Q1 (2015.4~6)		Q2 (2015.6~9)	
	Amount	%	Amount	%
Net Sales	74,026	100.0	80,785	100.0
Cost of Sales	56,746	76.7	61,292	75.9
Gross Profit	17,280	23.3	19,493	24.1
S.G.&A. Expenses	11,839	16.0	11,007	13.6
Operating Income	5,440	7.3	8,486	10.5
Ordinary Income	5,830	7.9	8,950	11.1
Income Before Income Taxes	5,466	7.4	8,896	11.0
Profit Attributable to Owners Parent	4,395	5.9	6,608	8.2

1st half (2015.4~9)	
Amount	%
154,812	100.0
118,039	76.2
36,773	23.8
22,846	14.8
13,926	9.0
14,780	9.5
14,362	9.3
11,004	7.1

【Forecast】 Total (2015.4~2016.3)	
Amount	%
315,000	100.0
239,000	75.9
76,000	24.1
45,500	14.4
30,500	9.7
32,000	10.2
23,500	7.5

FY2014	Q1 (2014.4~6)		Q2 (2014.7~9)		Q3 (2014.10~12)		Q4 (2015.1~3)	
	Amount	%	Amount	%	Amount	%	Amount	%
Net Sales	66,569	100.0	75,954	100.0	71,950	100.0	83,158	100.0
Cost of Sales	51,925	78.0	57,155	75.2	54,709	76.0	61,373	73.8
Gross Profit	14,644	22.0	18,798	24.8	17,241	24.0	21,785	26.2
S.G.&A. Expenses	11,365	17.1	10,936	14.4	11,159	15.5	11,005	13.2
Operating Income	3,279	4.9	7,862	10.4	6,081	8.5	10,779	13.0
Ordinary Income	3,644	5.5	8,246	10.9	6,429	8.9	12,346	14.8
Income Before Income Taxes	3,109	4.7	8,102	10.7	4,204	5.8	11,055	13.3
Profit Attributable to Owners Parent	3,013	4.5	6,222	8.2	3,831	5.3	2,571	3.1

1st half (2014.4~9)		Q3 total (2014.4~12)		2nd half (2014.10~2015.3)		Total (2014.4~2015.3)	
Amount	%	Amount	%	Amount	%	Amount	%
142,524	100.0	214,474	100.0	155,109	100.0	297,633	100.0
109,080	76.5	163,790	76.4	116,083	74.8	225,163	75.7
33,443	23.5	50,684	23.6	39,026	25.2	72,469	24.3
22,301	15.6	33,460	15.6	22,165	14.3	44,466	14.9
11,141	7.8	17,223	8.0	16,861	10.9	28,003	9.4
11,891	8.3	18,321	8.5	18,776	12.1	30,667	10.3
11,211	7.9	15,415	7.2	15,259	9.8	26,471	8.9
9,235	6.5	13,066	6.1	6,402	4.1	15,638	5.3

Increase / Decrease	Q1		Q2	
	Amount	%	Amount	%
Net Sales	7,456	11.2	4,831	6.4
Cost of Sales	4,821	9.3	4,136	7.2
Gross Profit	2,635	18.0	694	3.7
S.G.&A. Expenses	474	4.2	70	0.6
Operating Income	2,161	65.9	624	7.9
Ordinary Income	2,185	60.0	703	8.5
Income Before Income Taxes	2,356	75.8	794	9.8
Profit Attributable to Owners Parent	1,382	45.9	386	6.2

1st half	
Amount	%
12,288	8.6
8,958	8.2
3,329	10.0
544	2.4
2,785	25.0
2,889	24.3
3,150	28.1
1,768	19.2

X Financial Statements
Income Statement (Consolidated)

Accounting Period	Millions of yen					
	2014/9		2015/9		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
I .Net sales	142,524	100.0	154,812	100.0	12,288	8.6
II .Cost of sales	109,080	76.5	118,039	76.2	8,958	8.2
Gross profit	33,443	23.5	36,773	23.8	3,329	10.0
III.Selling, general and administrative expenses	22,301	15.6	22,846	14.8	544	2.4
Operating income	11,141	7.8	13,926	9.0	2,785	25.0
IV.Non-operating income	1,057	0.7	1,088	0.7	31	2.9
Interest income	54		44		- 9	
Dividend income	32		37		4	
Share of profit of entities accounted for using equity method	176		159		- 16	
Gain on sales of investment securities	0		89		89	
Hoard profit of prepaid card	628		660		31	
Other	164		96		- 68	
V.Non-operating expenses	307	0.2	234	0.2	- 73	-23.8
Interest expenses	116		99		- 16	
Retirement benefit expenses	130		-		- 130	
Bond issuance cost	-		48		48	
Other	60		86		25	
Ordinary income	11,891	8.3	14,780	9.5	2,889	24.3
VI.Extraordinary income	5	0.0	0	0.0	- 5	-98.4
Gain on sales of non-current assets	2		0		- 2	
Gain on reversal of subscription rights to shares	3		-		- 3	
VII.Extraordinary losses	685	0.5	418	0.3	- 266	-39.0
Loss on retirement of non-current assets	163		26		- 137	
Loss on sales of non-current assets	0		14		13	
Loss on valuation of membership	-		2		2	
Office transfer related expenses	-		374		374	
Burden of loss on outside the contract	409		-		- 409	
Compensation expenses	111		-		- 111	
Income before income taxes and minority interests	11,211	7.9	14,362	9.3	3,150	28.1
Income taxes - current	1,136	0.8	1,644	1.1	508	
Income taxes - deferred	657	0.5	1,480	1.0	822	
Total income taxes	1,794	1.3	3,124	2.0	1,330	
Profit	9,417	6.6	11,237	7.3	1,820	19.3
Profit attributable to non-controlling interests	181	0.1	233	0.2	51	
Profit attributable to owners of parent	9,235	6.5	11,004	7.1	1,768	19.2

Cost of sales	Millions of yen					
	2014/9		2015/9		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Personnel expenses	36,512	40.8	37,674	40.7	1,161	3.2
Outsourcing expenses	39,193	43.8	40,950	44.3	1,756	4.5
Other expenses	13,761	15.4	13,913	15.0	151	1.1
Office rental and upkeep expenses	3,999	4.5	3,966	4.3	- 33	-0.8
Depreciation	2,538	2.8	2,954	3.2	415	16.4
Materials expenses and others	1,135	1.3	1,170	1.3	35	3.1
Computer and related expenses	1,758	2.0	1,580	1.7	- 177	-10.1
Communications expenses	1,288	1.4	1,209	1.3	- 78	-6.1
Others	3,041	3.4	3,031	3.3	- 9	-0.3
Total Production costs for the period	89,468	100.0	92,537	100.0	3,069	3.4
Transfer to other accounts	- 1,393		- 1,454		- 61	4.4
Work in process Increase (-),decrease(+)	73		- 328		- 401	
Manufacturing costs (1)	88,148		90,754		2,606	3.0
Merchandise costs (2)	20,931		27,284		6,352	30.3
Total Cost of sales (1)+(2)	109,080	(76.5)	118,039	(76.2)	8,958	8.2

SG & A	Millions of yen					
	2014/9	%	2015/9	%	Increase/Decrease	YoY changes(%)
Personnel expenses	13,308	9.3	13,528	8.7	220	1.7
Other expenses	8,993	6.3	9,317	6.0	324	3.6
Office rental and upkeep expenses	1,995	1.4	2,078	1.3	83	4.2
Depreciation	784	0.6	837	0.5	52	6.7
Training expenses	206	0.1	175	0.1	- 30	-14.8
Taxes	962	0.7	1,188	0.8	226	23.6
Research and development expenses	128	0.1	39	0.0	- 89	-69.3
Consolidation adjustments account	46	0.0	41	0.0	- 4	-10.8
Miscellaneous expenses	2,478	1.7	2,565	1.7	86	3.5
Others	2,391	1.7	2,391	1.5	0	0.0
Total SG&A expenses	22,301	15.6	22,846	14.8	544	2.4

Balance Sheet (Consolidated)

Millions of yen

According to Period	2015/3		2015/9		Increase/Decrease
	Amount	%	Amount	%	
Accounts					Amount
Assets		%		%	
Current assets					
1. Cash and deposits	25,908		18,584		-7,323
2. Notes and accounts receivable-trade	63,687		54,151		-9,536
3. Securities	900		1,100		200
4. Operational investment securities	18,957		12,183		-6,774
5. Merchandise and finished goods	4,528		6,360		1,832
6. Work in process	522		859		336
7. Raw materials and supplies	25		45		20
8. Deposits	61,798		72,531		10,733
9. Guarantee deposits	24,788		34,513		9,724
10. Other	22,360		21,353		-1,007
Allowance for doubtful accounts	-32		-39		-6
Total current assets	223,444	66.8	221,645	66.5	-1,799
II. Noncurrent assets					
1. Property, plant and equipment					
(1) Buildings and structures, net	23,720		33,175		9,455
(2) Land	20,681		20,681		—
(3) Other	19,773		12,022		-7,751
Total property, plant and equipment	64,175	19.2	65,879	19.8	1,703
2. Intangible assets					
(1) Goodwill	169		128		—
(2) Other	7,793		8,496		702
Total intangible assets	7,963	2.4	8,625	2.6	661
3. Investments and other assets					
(1) Investment securities	9,675		8,803		-871
(2) Others	29,299		28,671		-628
Allowance for doubtful accounts	-268		-302		-34
Total investments and other assets	38,706	11.6	37,171	11.2	-1,534
Total noncurrent assets	110,845	33.2	111,676	33.5	830
Total assets	334,290	100.0	333,321	100.0	-968

Millions of yen

Accounting Period	2015/3		2015/9		Increase/Decrease
	Amount	%	Amount	%	
Accounts					Amount
Liabilities		%		%	
I. Current liabilities					
1. Notes and accounts payable-trade	17,769		16,475		-1,293
2. Short-term loans payable	10,000		10,000		—
3. Current portion of debt	5,000		5,000		—
4. Current portion of long-term loans payable	10,000		5,000		-5,000
5. Income taxes payable	2,212		2,242		29
6. Provision for bonuses	6,585		5,586		-999
7. Provision for directors' bonuses	133		48		-85
8. Provision for loss on construction contracts	27		105		78
9. Deposits received of prepaid cards	77,204		78,408		1,204
10. Other	31,866		25,049		-6,816
Total current liabilities	160,799	48.1	147,916	44.4	-12,883
II. Noncurrent liabilities					
1. Bonds payable	15,000		25,000		10,000
2. Long-term loans payable	15,000		10,000		-5,000
3. Provision for directors' retirement benefits	24		24		—
4. Net defined benefit liability	209		242		32
5. Asset retirement obligations	1,538		1,945		406
6. Other	3,181		2,115		-1,066
Total noncurrent liabilities	34,954	10.5	39,326	11.8	4,372
Total liabilities	195,753	58.6	187,242	56.2	-8,510
Net assets					
I. Shareholders' equity					
1. Capital stock	21,152	6.3	21,152	6.3	—
2. Capital surplus	3,054	0.9	3,055	0.9	0
3. Retained earnings	111,171	33.3	119,575	35.9	8,404
4. Treasury shares	-8,471	-2.5	-8,452	-2.5	18
Total shareholders' equity	126,907	38.0	135,330	40.6	8,422
II. Accumulated other comprehensive income					
1. Valuation difference on available-for-sale securities	2,520	0.8	1,976	0.6	-544
2. Deferred gains or losses on hedges	-16	0.0	-13	0.0	2
3. Foreign currency translation adjustment	361	0.1	401	0.1	39
4. Remeasurements of defined benefit plans	2,684	0.0	2,404	0.7	-280
Total accumulated other comprehensive income	5,550	1.7	4,768	1.4	-782
III. Subscription rights to shares	106	41.4	103	0.0	-3
IV. Non-controlling interests	5,971	100.0	5,876	1.8	-95
Total net assets	138,536	41.4	146,078	43.8	7,542
Total liabilities and net assets	334,290	100.0	333,321	100.0	-968

Statements of Cash Flows(Consolidated)

Millions of yen

According period Accounts	2014/9	2015/9	Increase/Decrease
	Amount	Amount	Amount
	I. Cash flows from operating activities		
Income before income taxes and minority interests	11,211	14,362	3,150
Depreciation	3,332	3,840	507
Amortization of Goodwill	46	41	-4
Increase (decrease) in allowance for doubtful accounts	-10	41	52
Increase (decrease) in net defined benefit liability	28	32	3
Decrease (increase) in net defined benefit asset	-553	-544	8
Loss on retirement of non-current assets	163	26	-137
Loss (gain) on sales of non-current assets	-2	14	16
Loss (gain) on sales of investment securities	0	-89	-89
Share of (profit) loss of entities accounted for using equity method	-176	-159	16
Interest and dividend income	-87	-81	5
Interest expenses paid on loans and bonds	116	99	-16
Loss (gain) on investments in partnership	-50	-47	2
Decrease (increase) in investment securities for sale	-2,686	6,731	9,418
Decrease (increase) in notes and accounts receivable - trade	8,831	9,482	650
Decrease (increase) in inventories	-1,219	-2,185	-966
Decrease (increase) in guarantee deposits	—	-9,725	-9,725
Increase (decrease) in notes and accounts payable - trade	-4,292	-1,283	3,008
Increase (decrease) in deposits received of prepaid cards	1,180	1,204	23
Director's bonus payments	-139	-171	-31
Other, net	-1,770	-4,264	-2,494
Subtotal	13,923	17,322	3,399
Interest and dividend income received	165	165	0
Interest expenses paid	-116	-92	24
Compensation expenses paid	-296	-664	-367
Income taxes (paid) refund	-2,093	-1,670	423
Net cash provided by (used in) operating activities	11,582	12,482	900
II. Cash flows from investing activities			
Purchase of securities	-1,600	-2,000	-400
Proceeds from sales and redemption of securities	1,400	1,800	400
Purchase of property, plant and equipment	-5,090	-4,828	261
Proceeds from sales of property, plant and equipment	9	7	-2
Purchase of intangible assets	-1,161	-1,866	-705
Purchase of investment securities	-2	0	1
Proceeds from sales and redemption of investment securities	0	160	160
Proceeds from purchase of stock of subsidiaries with change of scope of consolidation	421	—	-421
Collection of short-term loans receivable	2	4	1
Proceeds from withdrawal of investments in partnership	136	180	43
Payments for lease and guarantee deposits	-173	-156	16
Proceeds from collection of lease and guarantee deposits	185	918	732
Other, net	-127	237	365
Net cash provided by (used in) investing activities	3,676	-5,195	-8,872
III. Cash flows from financing activities			
Repayments of long-term loans payable	—	-10,000	#####
Proceeds from issuance of bonds	—	10,000	10,000
Repayments of lease obligations	-813	-371	441
Purchase of treasury shares	-7	-11	-3
Proceeds from sales of treasury shares	17	15	-1
Cash dividends paid	-2,079	-2,600	-520
Dividends paid to non-controlling interests	-111	-89	21
Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	—	-194	-194
Net cash provided by (used in) financing activities	-4,994	-3,251	1,742
IV Effect of exchange rate change on cash and cash equivalents	6	41	34
V Net increase (decrease) in cash and cash equivalents	10,270	4,076	-6,194
VI Cash and cash equivalents at beginning of period	59,004	85,713	26,708
Decrease in cash and cash equivalents resulting from exclusion of subsidiaries from consolidation	—	-81	-81
VIII Cash and cash equivalents at end of period	69,275	89,707	20,432

Financial Data

I Results of Operations and Forecasts (Consolidated)

(Millions of yen)

	2013/9		2014/9		2015/9		2015/3		2016/3(Forecast)	
	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%
Sales	137,122 (2.0)	100.0	142,524 (3.9)	100.0	154,812 (8.6)	100.0	297,633 (3.3)	100.0	315,000 (5.8)	100.0
System Development	57,027 (7.9)	41.6	57,657 (1.1)	40.5	59,291 (2.8)	38.3	117,843 (0.2)	39.6	—	—
System Maintenance and Operation/Services	52,720 (3.0)	38.4	54,299 (3.0)	38.1	58,095 (7.0)	37.5	110,720 (2.9)	37.2	—	—
Packaged Software / Hardware Sales	25,907 (- 9.0)	18.9	28,794 (11.1)	20.2	35,886 (24.6)	23.2	65,691 (9.5)	22.1	—	—
Prepaid Card Business / Others	1,467 (- 22.0)	1.1	1,773 (20.8)	1.2	1,539 (- 13.2)	1.0	3,378 (11.0)	1.1	—	—
Cost of Sales	105,178 (1.8)	76.7	109,080 (3.7)	76.5	118,039 (8.2)	76.2	225,163 (2.6)	75.7	239,000 (6.1)	75.9
Gross Profit	31,944 (2.8)	23.3	33,443 (4.7)	23.5	36,773 (10.0)	23.8	72,469 (5.4)	24.3	76,000 (4.9)	24.1
SG&A	22,157 (1.7)	16.2	22,301 (0.6)	15.6	22,846 (2.4)	14.8	44,466 (- 0.6)	14.9	45,500 (2.3)	14.4
Operating Income	9,786 (5.3)	7.1	11,141 (13.9)	7.8	13,926 (25.0)	9.0	28,003 (16.8)	9.4	30,500 (8.9)	9.7
Ordinary Income	10,664 (3.8)	7.8	11,891 (11.5)	8.3	14,780 (24.3)	9.5	30,667 (19.4)	10.3	32,000 (4.3)	10.2
Net Income	8,126 (- 11.3)	5.9	9,235 (13.7)	6.5	11,004 (19.2)	7.1	15,638 (- 15.0)	5.3	23,500 (50.3)	7.5
Sales Per Employee (JPY in thousands)	11,648		12,073		13,128		25,321		—	
Ordinary Income Per Employee (JPY in thousands)	905		1,007		1,253		2,609		—	
Number of Employees	11,772		11,805		11,792		11,754		—	

*Figures of CSK before the merger date (October 1, 2011) are not included.

II BPS , EPS and other key financial indicators (Consolidated)

	2013/9		2014/9		2015/9		(Millions of yen)			
	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%	2015/3 Amount (YoY %)	%	2016/3(Forecast) Amount (YoY %)	%
Capital Stock	21,152	-	21,152	-	21,152	-	21,152	-	-	-
Net Assets	114,998	6.3%	132,557	5.1%	146,078	5.5%	138,536	9.8%	-	-
Total Assets	310,711	-3.8%	315,223	-0.9%	333,321	-0.3%	334,290	5.1%	-	-
Number of Shares Outstanding	107,986,403		107,986,403		107,986,403		107,986,403		-	
Average number of Shares Outstanding	103,719,042		103,760,352		103,787,371		103,764,860		-	
BPS (Net Asset per share) (JPY)	1,056 .18		1,222 .17		1,349 .83		1,276 .37		-	
EPS (Net Income per share) (JPY)	78 35		89 .01		106 .03		150 .71		226 .42	
Equity Ratio (%)	35.3%		40.2%		42.0%		39.6%		-	
Return on Equity (%)	-		-		-		12.4%		-	
Cash Dividends per share (JPY)	-		-		-		50 .00		70 .00	
Interim Dividends per share (JPY)	20 .00		25 .00		35 .00		25 .00		35 .00	
Price Earning Ratio (times)	-		-		-		22.3		-	
Stock Prices (yen)	2,360		2,947		4,475		3,365		-	
Payout ratio (%)	-		-		-		33%		31%	
Consolidated/Non-consolidated(times)	1.23		1.20		1.25		1.25		-	

*Figures of CSK before the merger date (October 1, 2011) are not included.

III Capital expenditure , depreciation & amortization/R&D (Consolidated)

(Millions of yen)

	Actual			Forecast
	(2013/4~2013/9) 2013/9	(2014/4~2014/9) 2014/9	(2015/4~2015/9) 2015/9	(2015/4~2016/3) 2016/3
Capital Expenditures (tangible)	2,099	5,589	4,867	8,500
Capital Expenditures (software/other)	839	1,174	1,840	5,500
Depreciation (tangible)	2,213	2,230	2,589	5,000
Depreciation (software/other)	1,206	1,101	1,249	2,500
Total	3,420	3,332	3,840	7,500
R&D	179	128	39	1,000

*Figures of CSK before the merger date (October 1, 2011) are not included.

IV Group companies

	Equity Ownership	Main Businesses	Number of Employees
SCSK Corporation			7,332
【Consolidated Subsidiary】			
SCSK KYUSYU CORPORATION	100.0%	Software development	108
SCSK HOKKAIDO CORPORATION	100.0%	Software development	121
SCSK USA Inc.	100.0%	Software development, Information processing	75
SCSK Europe Ltd.	100.0%	Software development, Information processing	64
Sumisho Computer Systems(Shanghai) Limited	100.0%	Software development, Information processing	48
SCSK Asia Pacific Pte. Ltd.	100.0%	Software development, Information processing	43
JIEC Co., Ltd.	69.5%	Software development	816
WinTechnology	100.0%	Software development	143
SCSK ServiceWare Corporation	100.0%	BPO	1,735
VeriServe Corporation	55.6%	BPO	515
SCSK PRESCENDO CORPORATION	82.6%	BPO	40
Allied Engineering Corporation	90.0%	Consulting Packaged software development and sales	42
CSI SOLUTIONS Corporation	100.0%	IT Management business	152
QUO CARD Co., Ltd.	100.0%	Prepaid Card Business	107
SCSK Nearshore Systems Corporation	100.0%	Software development	149
VA Linux Systems Japan KK	100.0%	Research and solution for Linux-based technologies	11
SCSK SYSTEM MANAGEMENT CORPORATION	100.0%	IT Management business	275
SDC Corporation	50.1%	Information processing (Network services)	16
			Total Number of employees (consolidated)
			11,792
【Affiliates under the equity method of accounting】			
ATLED Co., Ltd.	20.0%	Packaged software development and sales	
ARGO GRAPHICS Inc.	22.3%	Software development, Software and hardware sales	
GIOT COPORATION	37.1%	BPO	
	*VeriServe Corp. ownership		

*Number of employees listed above include those who have been dispatched from SCSK. 16 -

V Customers

Type of Business	Customers		
Manufacturing	<ul style="list-style-type: none"> ▪ Toyota Motor Corporation ▪ Fuji Xerox Co., Ltd. 	<ul style="list-style-type: none"> ▪ Nippon Suisan Kaisha, Ltd. ▪ Honda Motor Co., Ltd. 	<ul style="list-style-type: none"> ▪ Panasonic Corporation
Distribution	<ul style="list-style-type: none"> ▪ Sumitomo Corporation 	<ul style="list-style-type: none"> ▪ CO-OP NET. 	
Financial Institution	<ul style="list-style-type: none"> ▪ MS&AD Insurance Group Holdings, Inc. ▪ Nippon Life Insurance Company ▪ Sumitomo Mitsui Financial Group, Inc. 	<ul style="list-style-type: none"> ▪ Sumitomo Mitsui Trust Bank, Limited ▪ Matsui Securities Co., Ltd. ▪ The Bank of Tokyo-Mitsubishi UFJ, Ltd. 	<ul style="list-style-type: none"> ▪ Sompo Japan Nipponkoa Insurance Inc. ▪ Mizuho Financial Group, Inc.
Communication and Transportation	<ul style="list-style-type: none"> ▪ KDDI CORPORATION ▪ SoftBank Corp. 	<ul style="list-style-type: none"> ▪ Jupiter Telecommunications Co., Ltd. ▪ NIPPON TELEGRAPH AND TELEPHONE CORPORATION 	

*Listed in no particular order.