

**Consolidated Results of Operation for
2nd Quarter of Fiscal Year Ending March 2014**

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Consolidated financial results of operation for 2nd quarter

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(1) Consolidated statements of income

(Millions of yen)

	Apr. 2012- Sep. 2012	Apr. 2013- Sep. 2013	Increase/Decrease	
			Amount	Change (%)
Net Sales	134,385	137,122	2,737	2.0%
Gross Profit	31,089	31,944	855	2.8%
(Gross Profit Margin)	(23.1%)	(23.3%)	(0.2%)	—
SG&A Expenses	21,793	22,157	364	1.7%
Operating Income	9,295	9,786	490	5.3%
(Operating Income Margin)	(6.9%)	(7.1%)	(0.2%)	—
Ordinary Income	10,275	10,664	389	3.8%
Net Income	9,158	8,126	Δ1,032	Δ11.3%

(2) Sales comparison by segment/Incoming orders and backlog

(Millions of yen)

	Apr. 2012-Sep. 2012 (Composition)	Apr. 2013-Sep. 2013 (Composition)	Increase/Decrease	
			Amount	Change (%)
System Development	52,837 (39.3%)	57,027 (41.6%)	4,190	7.9%
System maintenance and operation/ Services	51,183 (38.1%)	52,720 (38.4%)	1,536	3.0%
Packaged Software /Hardware Sales	28,481 (21.2%)	25,907 (18.9%)	Δ2,574	Δ9.0%
Prepaid Card	1,882 (1.4%)	1,467 (1.1%)	Δ414	Δ22.0%
Total	134,385 (100.0%)	137,122 (100.0%)	2,737	2.0%
[Incoming Orders] System Development	53,826	58,161	4,335	8.1%
[Backlog] System Development	25,882	23,953	Δ1,929	Δ7.5%

(3) Sales comparison by customer industry

(Millions of yen)

	Apr. 2012-Sep. 2012		Apr. 2013 –Sep. 2013		Increase/ Decrease	
	Amount	Composition	Amount	Composition	Amount	Change (%)
Manufacturers	39,630	29.5%	40,239	29.3%	609	1.5%
Distributors	22,495	16.7%	23,093	16.8%	598	2.7%
Financial Institutions	27,668	20.6%	29,841	21.8%	2,173	7.9%
Banks	9,012	6.7%	9,846	7.2%	834	9.3%
Securities Firms	3,629	2.7%	3,651	2.7%	22	0.6%
Shopping Credit/ Leasing Companies	4,312	3.2%	4,662	3.4%	350	8.1%
Insurance Companies	10,714	8.0%	11,681	8.5%	966	9.0%
Communications/ Transportation	18,392	13.7%	17,763	13.0%	△628	△3.4%
Utilities	881	0.7%	800	0.6%	△80	△9.2%
Services	18,502	13.8%	17,663	12.9%	△839	△4.5%
Others※	6,814	5.1%	7,720	5.6%	905	13.3%
Total	134,385	100.0%	137,122	100.0%	2,737	2.0%

※ “Others” include sales of prepaid card business.

(4) Business performance by reported segment

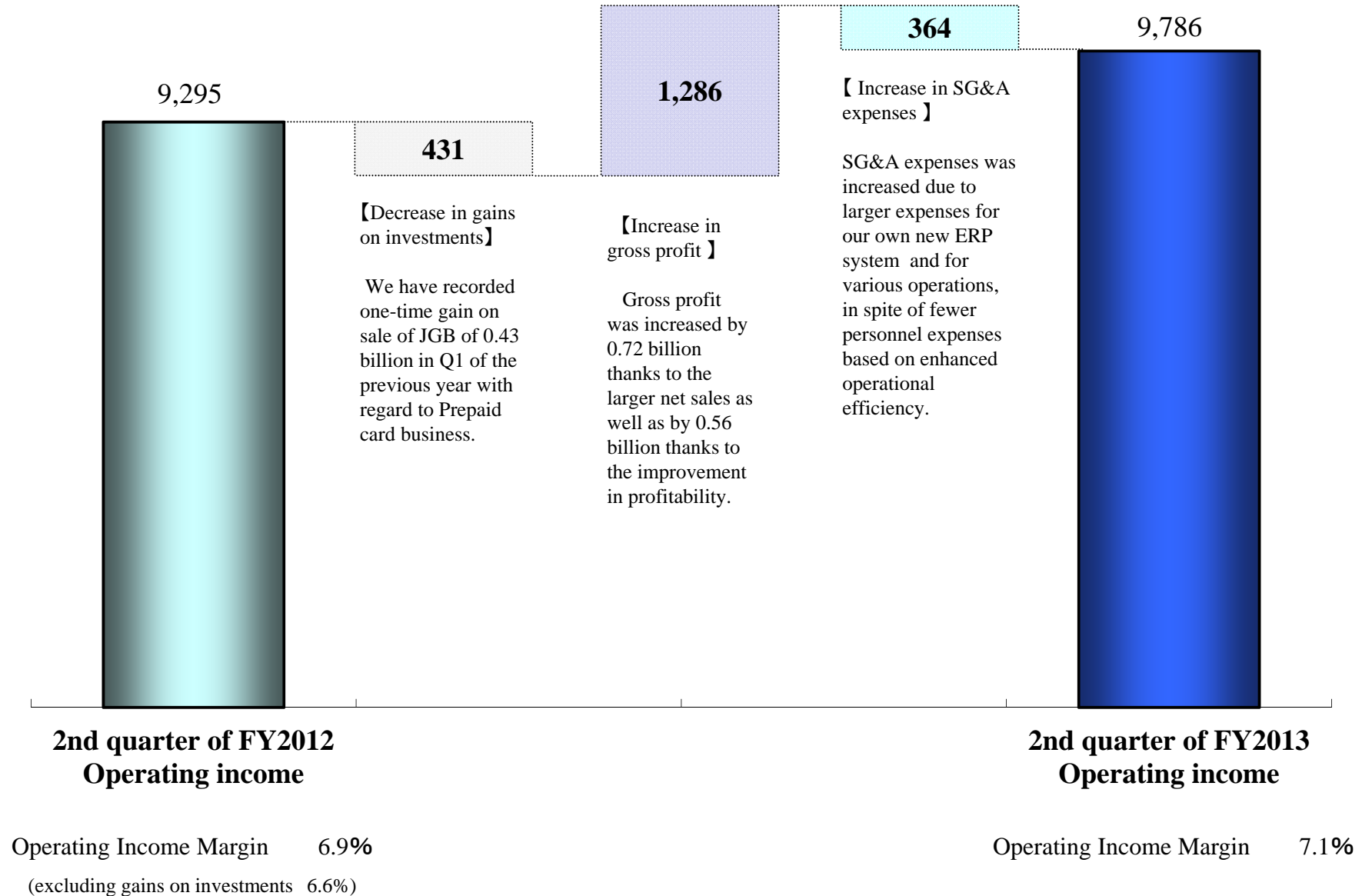
		Apr. 2012 –Sep. 2012	Apr. 2013 –Sep. 2013	Increase/ Decrease	Change (%)
Industrial Systems Business	External Sales	35,147	33,478	Δ1,668	Δ4.7%
	Operating Income	2,220	2,148	Δ71	Δ3.2%
Financial Systems Business	External Sales	24,625	26,664	2,039	8.3%
	Operating Income	1,959	2,419	459	23.4%
Global Systems Business	External Sales	5,561	6,494	932	16.8%
	Operating Income	937	1,028	91	9.7%
Business Solutions	External Sales	7,487	8,182	695	9.3%
	Operating Income	785	741	Δ43	Δ5.6%
Business Services	External Sales	15,179	15,351	172	1.1%
	Operating Income	367	683	315	86.0%
IT Management	External Sales	17,818	18,308	489	2.7%
	Operating Income	1,386	1,592	206	14.9%
IT Platform Solutions	External Sales	26,275	26,780	505	1.9%
	Operating Income	1,360	1,463	102	7.5%
Prepaid Card Business	External Sales	1,882	1,467	Δ414	Δ22.0%
	Operating Income	575	93	Δ482	Δ83.8%
Others	External Sales	408	393	Δ14	Δ3.5%
	Operating Income	115	92	Δ22	Δ19.4%
Adjustment	External Sales	—	—	—	—
	Operating Income	Δ413	Δ476	Δ63	—
Total	External Sales	134,385	137,122	2,737	2.0%
	Operating Income	9,295	9,786	490	5.3%

(Millions of yen)

*Internal Sales have been eliminated.

(5) Operating income analysis

(Millions of yen)

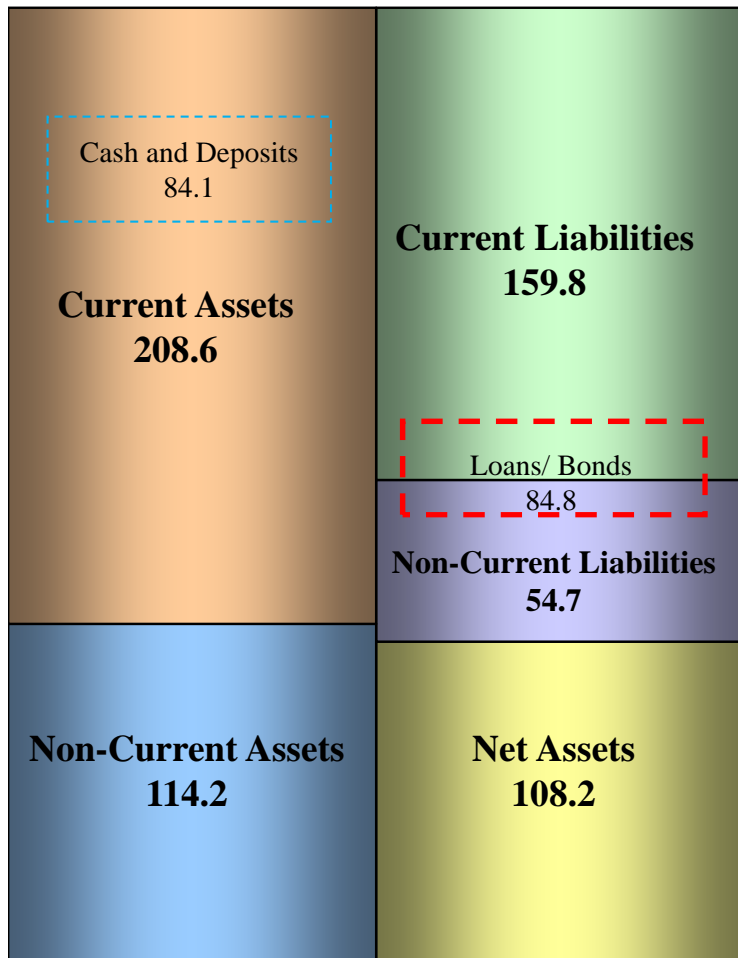


(6) Consolidated balance sheet

(Billions of yen)

As of March 31, 2013

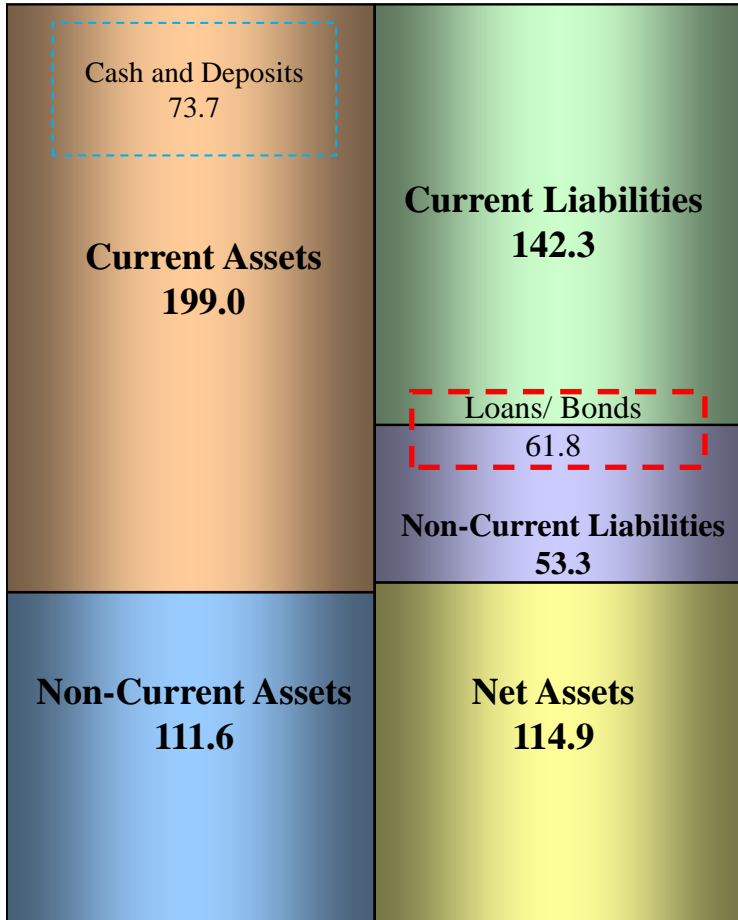
Total Assets 322.8



Equity ratio 31.8%
BPS 991.48 yen

As of September 30, 2013

Total Assets 310.7



Equity ratio 35.3%
BPS 1,056.18 yen

Disclaimer on the use of this document

1. We have made amendment of previous year's data in page 4 (sales comparison by customer industry) to reflect the revision of industry applied to some customers.
2. We have made amendment of previous year's data in page 5 (business performance by reported segment) to enable a fair comparison with this year's data under realigned reported segments.

Disclaimer

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