



SCSK Corporation  
Supplementary Information (Data Book)  
2013/4/1-2013/9/30

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**Financial Review (Consolidated)**

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## Caution Concerning Forward-Looking Statements

- This information is intended to provide information about the Group's performance and business strategy and is not intended to solicit the purchase or sale of shares in Group companies.
- Estimates, targets and outlooks included in this report are forward-looking statements based on information available as of the date of publication. Results and outcomes may differ materially from the forward-looking statements and no guarantee is made that targets will be reached. All such statements are subject to change without notice.
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**I Sales by segment - Quarterly trends**

(Millions of yen)

		Q1		Q2	
		Amount	%	Amount	%
2014/3	Net Sales	64,516	100.0	72,606	100.0
	System Development	27,094	42.0	29,932	41.2
	System maintenance and operation/ Services	26,118	40.5	26,601	36.6
	Packaged Software/ Hardware Sales	10,550	16.4	15,356	21.2
	Prepaid Card Business	752	1.2	715	1.0

1st half	
Amount	%
137,122	100.0
57,027	41.6
52,720	38.4
25,907	18.9
1,467	1.1

		Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
		Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
2013/3	Net Sales	63,185	100.0	71,200	100.0	67,015	100.0	77,233	100.0	134,385	100.0	201,400	100.0	144,248	100.0	278,634	100.0
	System Development	24,135	38.2	28,701	40.3	28,057	41.9	31,421	40.7	52,837	39.3	80,894	40.2	59,478	41.2	112,316	40.3
	System maintenance and operation/ Services	24,815	39.3	26,368	37.0	26,193	39.1	26,907	34.8	51,183	38.1	77,377	38.4	53,100	36.8	104,284	37.4
	Packaged Software/ Hardware Sales	13,063	20.7	15,418	21.7	12,074	18.0	18,175	23.5	28,481	21.2	40,556	20.1	30,249	21.0	58,731	21.1
	Prepaid Card Business	1,170	1.9	712	1.0	690	1.0	729	1.0	1,882	1.4	2,572	1.3	1,419	1.0	3,302	1.2

		Amount	change (%)	Amount	change (%)
Increase /Decrease	Net Sales	1,331	2.1	1,405	2.0
	System Development	2,958	12.3	1,231	4.3
	System maintenance and operation/ Services	1,303	5.3	232	0.9
	Packaged Software/ Hardware Sales	2,512	19.2	62	0.4
	Prepaid Card Business	418	35.7	3	0.5

Amount	change (%)
2,737	2.0
4,190	7.9
1,536	3.0
2,574	9.0
414	22.0

## II Sales by customer industry

(Millions of yen)

	Apr.2012-Sep.2012		Apr.2013-Sep.2013		Increase/Decrease	
	Amount	%	Amount	%	Amount	change(%)
Manufacturers	39,630	29.5	40,239	29.3	609	1.5
Distributors	22,495	16.7	23,093	16.8	598	2.7
Financial Institutions	27,668	20.6	29,841	21.8	2,173	7.9
Banks	9,012	6.7	9,846	7.2	834	9.3
Securities Firms	3,629	2.7	3,651	2.7	22	0.6
Shopping Credit/ Leasing Companies	4,312	3.2	4,662	3.4	350	8.1
Insurance Companies	10,714	8.0	11,681	8.5	966	9.0
Communications/Transportation	18,392	13.7	17,763	13.0	628	3.4
Utilities	881	0.7	800	0.6	80	9.2
Services	18,502	13.8	17,663	12.9	839	4.5
Others	6,814	5.1	7,720	5.6	905	13.3
Total	134,385	100.0	137,122	100.0	2,737	2.0

\*"Others" include sales of prepaid card business.

\* We made a partial amendment in previously disclosed data.

### III Sales by segment & customer industry (System development)

(Millions of yen)

	Apr.2012-Sep.2012		Apr.2013-Sep.2013		Increase/Decrease	
	Amount	%	Amount	%	Amount	change(%)
Manufacturers	13,967	26.4	13,503	23.7	464	3.3
Distributors	7,079	13.4	7,853	13.8	773	10.9
Financial Institutions	19,222	36.4	22,582	39.6	3,359	17.5
Banks	6,547	12.4	7,225	12.7	677	10.4
Securities Firms	2,086	3.9	2,414	4.2	327	15.7
Shopping Credit/ Leasing Companies	1,674	3.2	2,552	4.5	877	52.4
Insurance Companies	8,913	16.9	10,390	18.2	1,476	16.6
Communications/Transportation	5,684	10.8	6,242	10.9	558	9.8
Utilities	682	1.3	621	1.1	60	8.9
Services	5,693	10.8	5,122	9.0	571	10.0
Others	506	1.0	1,101	1.9	594	117.4
Total	52,837	100.0	57,027	100.0	4,190	7.9

\* We made a partial amendment in previously disclosed data.

#### IV Sales by segment & customer industry (System maintenance and operation/Services)

(Millions of yen)

	Apr.2012-Sep.2012		Apr.2013-Sep.2013		Increase/Decrease	
	Amount	%	Amount	%	Amount	change(%)
Manufacturers	14,956	29.2	16,139	30.6	1,182	7.9
Distributors	11,145	21.8	11,283	21.4	138	1.2
Financial Institutions	6,868	13.4	6,362	12.1	506	7.4
Banks	2,121	4.1	2,311	4.4	189	9.0
Securities Firms	1,373	2.7	1,190	2.3	182	13.3
Shopping Credit/ Leasing Companies	2,010	3.9	1,661	3.2	349	17.4
Insurance Companies	1,363	2.7	1,199	2.3	164	12.0
Communications/Transportation	7,496	14.6	8,139	15.4	642	8.6
Utilities	139	0.3	148	0.3	9	6.7
Services	8,492	16.6	8,463	16.1	29	0.3
Others	2,084	4.1	2,183	4.1	99	4.8
Total	51,183	100.0	52,720	100.0	1,536	3.0

\* We made a partial amendment in previously disclosed data.

**V Sales by segment & customer industry (Packaged software/hardware sales)**

(Millions of yen)

	Apr.2012-Sep.2012		Apr.2013-Sep.2013		Increase/Decrease	
	Amount	%	Amount	%	Amount	change(%)
Manufacturers	10,705	37.6	10,596	40.9	109	1.0
Distributors	4,270	15.0	3,956	15.3	313	7.3
Financial Institutions	1,577	5.5	897	3.5	679	43.1
Banks	343	1.2	310	1.2	33	9.7
Securities Firms	169	0.6	46	0.2	122	72.5
Shopping Credit/ Leasing Companies	627	2.2	449	1.7	178	28.4
Insurance Companies	437	1.5	91	0.4	345	79.0
Communications/Transportation	5,211	18.3	3,382	13.1	1,829	35.1
Utilities	60	0.2	30	0.1	29	48.9
Services	4,315	15.2	4,077	15.7	238	5.5
Others	2,341	8.2	2,966	11.5	625	26.7
Total	28,481	100.0	25,907	100.0	2,574	9.0

\* We made a partial amendment in previously disclosed data.



**VI External Sales and Operating Income by Reported Segment - Quarterly trends**

(Millions of yen)

FY2013	Q1		Q2	
	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
	15,705	665	17,773	1,483
Industrial Systems Business	24.3	-	24.5	-
Financial Systems Business	12,922	901	13,741	1,517
	20.0	-	18.9	-
Global Systems Business	3,237	539	3,256	489
	5.0	-	4.5	-
Business Solutions	3,908	441	4,273	299
	6.1	-	5.9	-
Business Services	7,534	238	7,816	444
	11.7	-	10.8	-
IT Management	8,795	645	9,512	946
	13.6	-	13.1	-
IT Platform Solutions	11,463	135	15,317	1,328
	17.8	-	21.1	-
Prepaid Card Business	752	76	715	16
	1.2	-	1.0	-
Others	195	24	198	67
	0.3	-	0.3	-
Adjustment	-	180	-	296
	-	-	-	-
Total	64,516	3,488	72,606	6,297
	100.0	-	100.0	-

1st half	
External sales Composition (%)	Operating income
33,478	2,148
24.4	-
26,664	2,419
19.4	-
6,494	1,028
4.7	-
8,182	741
6.0	-
15,351	683
11.2	-
18,308	1,592
13.4	-
26,780	1,463
19.5	-
1,467	93
1.1	-
393	92
0.3	-
-	476
-	-
137,122	9,786
100.0	-

FY2012	Q1		Q2		Q3		Q4	
	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
	16,386	662	18,760	1,558	16,794	1,194	18,258	1,428
Industrial Systems Business	25.9	-	26.3	-	25.1	-	23.6	-
Financial Systems Business	11,266	736	13,358	1,223	12,733	1,134	14,496	1,458
	17.8	-	18.8	-	19.0	-	18.8	-
Global Systems Business	2,720	429	2,841	507	2,980	463	3,560	574
	4.3	-	4.0	-	4.4	-	4.6	-
Business Solutions	3,512	352	3,975	432	3,688	518	4,182	444
	5.6	-	5.6	-	5.5	-	5.4	-
Business Services	7,436	191	7,743	175	8,013	322	8,015	305
	11.8	-	10.9	-	12.0	-	10.4	-
IT Management	8,301	471	9,517	914	8,422	703	9,507	1,059
	13.1	-	13.4	-	12.6	-	12.3	-
IT Platform Solutions	12,185	264	14,089	1,096	13,490	658	18,262	1,596
	19.3	-	19.8	-	20.1	-	23.6	-
Prepaid Card Business	1,170	530	712	44	690	1	729	1
	1.9	-	1.0	-	1.0	-	0.9	-
Others	204	26	203	88	201	90	219	81
	0.3	-	0.3	-	0.3	-	0.3	-
Adjustment	-	217	-	195	-	429	-	93
	-	-	-	-	-	-	-	-
Total	63,185	3,448	71,200	5,846	67,015	4,653	77,233	6,854
	100.0	-	100.0	-	100.0	-	100.0	-

1st half		Q3 total		2nd half		Total	
External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
35,147	2,220	51,942	3,415	35,053	2,623	70,200	4,844
26.2	-	25.8	-	24.3	-	25.2	-
24,625	1,959	37,358	3,094	27,229	2,593	51,855	4,553
18.3	-	18.5	-	18.9	-	18.6	-
5,561	937	8,542	1,400	6,541	1,038	12,102	1,975
4.1	-	4.2	-	4.5	-	4.3	-
7,487	785	11,175	1,303	7,871	963	15,358	1,748
5.6	-	5.5	-	5.5	-	5.5	-
15,179	367	23,192	690	16,029	628	31,208	996
11.3	-	11.5	-	11.1	-	11.2	-
17,818	1,386	26,240	2,089	17,929	1,762	35,748	3,148
13.3	-	13.0	-	12.4	-	12.8	-
26,275	1,360	39,765	2,019	31,753	2,254	58,028	3,615
19.6	-	19.7	-	22.0	-	20.8	-
1,882	575	2,572	573	1,419	3	3,302	572
1.4	-	1.3	-	1.0	-	1.2	-
408	115	610	205	421	171	829	286
0.3	-	0.3	-	0.3	-	0.3	-
-	413	-	842	-	523	-	936
-	-	-	-	-	-	-	-
134,385	9,295	201,400	13,949	144,248	11,508	278,634	20,803
100.0	-	100.0	-	100.0	-	100.0	-

Increase/Decrease Upper: Amount Lower: Rate	Q1		Q2	
	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
Industrial Systems Business	681	3	987	75
	4.2	0.5	5.3	4.8
Financial Systems Business	1,656	164	382	294
	14.7	22.4	2.9	24.1
Global Systems Business	517	109	415	18
	19.0	25.5	14.6	3.6
Business Solutions	396	88	298	132
	11.3	25.2	7.5	30.7
Business Services	98	46	73	268
	1.3	24.5	1.0	153.0
IT Management	494	174	4	31
	6.0	37.0	△0.0	3.5
IT Platform Solutions	722	129	1,228	231
	5.9	48.9	8.7	21.1
Prepaid Card Business	418	454	3	28
	35.7	85.6	0.5	63.1
Others	8	1	5	20
	4.3	6.6	2.5	23.2
Adjustment	-	37	-	100
	-	-	-	-
Total	1,331	39	1,405	450
	2.1	1.2	2.0	7.7

1st half	
External sales Composition (%)	Operating income
1,668	71
4.7	3.2
2,039	459
8.3	23.4
932	91
16.8	9.7
695	43
9.3	5.6
172	315
1.1	86.0
489	206
2.7	14.9
505	102
1.9	7.5
414	482
22.0	83.8
14	22
3.5	19.4
-	63
-	-
2,737	490
2.0	5.3

\*Figures for FY2012 is restated to enable a fair comparison with figures under the new reported segment classification from FY2013.  
\*Adjustments for operating income have been made in unallocated general corporate expenses and others.

## VII Amount of incoming orders and backlog by segment

(Millions of yen)

System development		Q1	Q2	Q3	Q4	1st half	total
FY2013	Incoming Orders	27,442	30,719			58,161	
	Backlog	23,166	23,953			23,953	
FY2012	Incoming Orders	24,392	29,433	24,787	31,629	53,826	110,242
	Backlog	25,149	25,882	22,612	22,819	25,882	
Increase/Decrease	Incoming Orders	3,050	1,286			4,335	
	Backlog	1,983	1,929			1,929	

System maintenance and operation/Services		Q1	Q2	Q3	Q4	1st half	total
FY2013	Incoming Orders	26,467	21,051			47,519	
	Backlog	64,939	59,389			59,389	
FY2012	Incoming Orders	22,818	26,610	22,657	37,439	49,428	109,524
	Backlog	57,354	57,597	54,058	64,590	57,597	
Increase/Decrease	Incoming Orders	3,649	5,559			1,909	
	Backlog	7,585	1,792			1,792	

Packaged software/hardware sales		Q1	Q2	Q3	Q4	1st half	total
FY2013	Incoming Orders	12,343	14,990			27,333	
	Backlog	7,379	7,012			7,012	
FY2012	Incoming Orders	14,225	12,427	12,387	16,921	26,652	55,960
	Backlog	9,517	6,525	6,840	5,587	6,525	
Increase/Decrease	Incoming Orders	1,882	2,563			681	
	Backlog	2,138	487			487	

## VIII Sales to Sumitomo Corporation and Sumitomo Group Companies

(Millions of yen)

	Apr.2012-Sep.2012		Apr.2013-Sep.2013		Increase/Decrease	
	Amount	%	Amount	%	Amount	%
<b>Sumitomo Corporation</b>	6,754	5.0	7,759	5.7	1,004	14.9
<b>Sumitomo Group Companies</b>	31,256	23.3	30,866	22.5	389	1.2

\*Sumitomo Group includes Sumitomo Corporation and its Group Companies

## IX Quarterly trends

(Millions of yen)

Figures in " %" columns show percentage out of quarterly sales.

FY2013	Q1 (2013.4~6)		Q2 (2013.7~9)	
	Amount	%	Amount	%
Net sales	64,516	100.0	72,606	100.0
Cost of sales	49,869	77.3	55,309	76.2
Gross Profit	14,647	22.7	17,296	23.8
S.G.&A. Expenses	11,158	17.3	10,999	15.1
Operating Income	3,488	5.4	6,297	8.7
Ordinary Income	3,750	5.8	6,914	9.5
Income before income taxes	3,365	5.2	6,185	8.5
Net Income	3,102	4.8	5,023	6.9

1st half (2013.4~9)	
Amount	%
137,122	100.0
105,178	76.7
31,944	23.3
22,157	16.2
9,786	7.1
10,664	7.8
9,550	7.0
8,126	5.9

【Forecast】 Total (2013.4~2014.3)	
Amount	%
290,000	100.0
222,500	76.7
67,500	23.3
44,000	15.2
23,500	8.1
23,500	8.1
17,500	6.0

FY2012	Q1 (2012.4~6)		Q2 (2012.7~9)		Q3 (2012.10~12)		Q4 (2013.1~3)	
	Amount	%	Amount	%	Amount	%	Amount	%
Net sales	63,185	100.0	71,200	100.0	67,015	100.0	77,233	100.0
Cost of sales	48,513	76.8	54,783	76.9	51,643	77.1	59,227	76.7
Gross Profit	14,671	23.2	16,417	23.1	15,371	22.9	18,006	23.3
S.G.&A. Expenses	11,223	17.8	10,570	14.8	10,717	16.0	11,152	14.4
Operating Income	3,448	5.5	5,846	8.2	4,653	6.9	6,854	8.9
Ordinary Income	3,905	6.2	6,369	8.9	4,870	7.3	7,083	9.2
Income before income taxes	3,907	6.2	6,421	9.0	4,848	7.2	1,138	1.5
Net Income	3,567	5.6	5,591	7.9	5,475	8.2	2,096	2.7

1st half (2012.4~9)		Q3 total (2012.4~12)		2nd half (2012.10~2013.3)		Total (2012.4~2013.3)	
Amount	%	Amount	%	Amount	%	Amount	%
134,385	100.0	201,400	100.0	144,248	100.0	278,634	100.0
103,296	76.9	154,940	76.9	110,870	76.9	214,167	76.9
31,089	23.1	46,460	23.1	33,377	23.1	64,466	23.1
21,793	16.2	32,511	16.1	21,869	15.2	43,663	15.7
9,295	6.9	13,949	6.9	11,508	8.0	20,803	7.5
10,275	7.6	15,145	7.5	11,953	8.3	22,228	8.0
10,329	7.7	15,178	7.5	5,987	4.2	16,317	5.9
9,158	6.8	14,634	7.3	7,571	5.2	16,730	6.0

Increase / Decrease	Q1		Q2	
	Amount	change(%)	Amount	change(%)
Net sales	1,331	2.1	1,405	2.0
Cost of sales	1,355	2.8	526	1.0
Gross Profit	24	0.2	879	5.4
S.G.&A. Expenses	64	0.6	428	4.1
Operating Income	39	1.2	450	7.7
Ordinary Income	155	4.0	544	8.5
Income before income taxes	542	13.9	236	3.7
Net Income	464	13.0	567	10.2

1st half	
Amount	change(%)
2,737	2.0
1,881	1.8
855	2.8
364	1.7
490	5.3
389	3.8
779	7.5
1,032	11.3

## X Financial Statements

### Income Statement (Consolidated)

Millions of yen

Accounts	According Period		2012/9		2013/9		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)	Increase/Decrease	
							Amount	YoY changes(%)
I .Net sales	134,385	100.0	137,122	100.0	2,737	2.0		
II .Cost of sales	103,296	76.9	105,178	76.7	1,881	1.8		
Gross profit	31,089	23.1	31,944	23.3	855	2.8		
III. SG & A	21,793	16.2	22,157	16.2	364	1.7		
Operating income	9,295	6.9	9,786	7.1	490	5.3		
IV .Non-operating Income	1,736	1.3	1,411	1.0	- 324	- 18.7		
Interest income	109		123		14			
Dividends income	275		29		- 245			
Equity in earnings of affiliates	167		151		- 15			
Gain on sales of investment securities	4		289		285			
Gain on investments in partnership	331		109		- 222			
Hoard profit of prepaid card	575		516		- 58			
Others	272		189		- 83			
V .Non-operating Expenses	756	0.6	532	0.4	- 223	- 29.6		
Interest expenses	207		188		- 19			
Loss on valuation of investment securities	27		67		39			
Foreign exchange losses	2		31		28			
Retirement benefit expenses	130		130		- 0			
Financing expenses	218		-		- 218			
Others	169		114		- 54			
Ordinary income	10,275	7.6	10,664	7.8	389	3.8		
VI.Extraordinary income	102	0.1	16	0.0	- 85	- 83.6		
Gain on sales of noncurrent assets	5		3		- 2			
Gain on sales of investment securities	96		-		- 96			
Gain on sales of subsidiaries and affiliates' stocks	-		0		0			
Gain on sales of memberships	0		12		12			
VII.Extraordinary loss	48	0.0	1,130	0.8	1,082	-		
Loss on retirement of noncurrent assets	24		29		5			
Loss on sales of noncurrent assets	0		2		2			
Loss on valuation of memberships	23		-		- 23			
Loss on sales of investment securities	0		-		- 0			
Loss on valuation of stocks of subsidiaries and affiliates' stocks	-		348		348			
Business withdrawal loss	-		377		377			
Relocation costs	-		372		372			
Income before income taxes and minority interests	10,329	7.7	9,550	7.0	- 779	- 7.5		
Income taxes - current	961	0.7	1,143	0.8	182			
Income taxes - defferd	96	0.1	177	0.1	80			
Total income taxes	1,058	0.8	1,321	1.0	262			
Income before minority interests	9,271	6.9	8,229	6.0	- 1,041	- 11.2		
Minority interests in gain	113	0.1	103	0.1	- 9			
Net income	9,158	6.8	8,126	5.9	- 1,032	- 11.3		

### Cost of sales

Millions of yen

	2012/9		2013/9		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Personnel expense	35,114	41.8	35,505	39.7	390	1.1
Outsourcing expenses	34,792	41.4	39,660	44.3	4,868	14.0
Other expenses	14,069	16.8	14,339	16.0	270	1.9
Office rental and upkeep expenses	3,946	4.7	3,941	4.4	- 5	-0.1
Depreciation	2,450	2.9	2,557	2.9	107	4.4
Materials expenses and others	825	1.0	1,149	1.3	323	39.2
Computer and related expenses	2,881	3.4	2,161	2.4	- 720	-25.0
Communications expenses	1,431	1.7	1,354	1.5	- 77	-5.4
Others	2,532	3.0	3,175	3.5	643	25.4
Total Production costs for the period	83,976	100.0	89,505	100.0	5,529	6.6
Transfer to other accounts	- 914		- 1,027		- 112	12.4
Work in process Increase (-) ,decreaes (+)	- 153		- 2,277		- 2,124	
Manufacturing costs (1)	82,908		86,201		3,292	4.0
Merchandise costs (2)	20,387		18,977		- 1,410	-6.9
Total Cost of sales:(1)+(2)	103,296	(76.9)	105,178	(76.7)	1,881	1.8

### SG & A

Millions of yen

	2012/9		2013/9		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Personnel expenses	13,308	9.9	13,036	9.5	- 271	-2.0
Other expenses	8,485	6.3	9,121	6.7	636	7.5
Office rental and upkeep expenses	1,721	1.3	2,035	1.5	313	18.2
Depreciation	811	0.6	852	0.6	41	5.1
Training expenses	233	0.2	257	0.2	23	9.9
Taxes	1,000	0.7	951	0.7	- 48	-4.9
Reserch and development expenses	267	0.2	179	0.1	- 87	-32.8
Amortization of goodwill	55	0.0	50	0.0	- 4	-8.0
Miscellaneous expenses	2,305	1.7	2,477	1.8	172	7.5
Others	2,090	1.6	2,316	1.7	226	10.8
Total SG&A expenses	21,793	16.2	22,157	16.2	364	1.7

**Balance Sheet (Consolidated)**

Millions of yen

Accordinging Period Accounts	2012/9		2013/9		Increase/Decrease
	Amount	%	Amount	%	Amount
<b>Assets</b>		%		%	
<b>I . Current assets</b>					
1. Cash and deposits	19,669		19,176		- 492
2. Notes and accounts receivable-trade	61,661		51,477		- 10,184
3. Securities	1,298		1,500		201
4. Operational investment securities	37,326		39,582		2,255
5. Merchandise and finished goods	2,793		3,569		775
6. Work in process	646		2,944		2,297
7. Raw materials and supplies	21		32		10
8. Short-term loans receivable	106		106		- 0
9. Deposits paid	64,478		54,542		- 9,936
10. Other	20,718		26,126		5,407
Allowance for doubtful accounts	- 101		- 28		72
<b>Total current assets</b>	<b>208,620</b>	<b>64.6</b>	<b>199,027</b>	<b>64.1</b>	<b>- 9,593</b>
<b>II . Noncurrent assets</b>					
1. Property, plant and equipment					
(1) Buildings and structures, net	26,684		26,112		- 571
(2) Land	22,118		22,135		16
(3) Others, net	7,420		7,776		355
<b>Total property, plant and equipment</b>	<b>56,223</b>	<b>17.4</b>	<b>56,023</b>	<b>18.0</b>	<b>- 200</b>
2. Intangible assets					
(1) Goodwill	343		293		- 50
(2) Other	7,346		7,017		- 328
<b>Total intangible assets</b>	<b>7,690</b>	<b>2.4</b>	<b>7,310</b>	<b>2.4</b>	<b>- 379</b>
3. Investments and other assets					
(1) Investment securities	11,428		10,537		- 891
(2) Other	39,163		38,073		- 1,090
Allowance for doubtful accounts	- 298		- 260		37
<b>Total investments and other assets</b>	<b>50,294</b>	<b>15.6</b>	<b>48,349</b>	<b>15.6</b>	<b>- 1,944</b>
<b>Total noncurrent assets</b>	<b>114,208</b>	<b>35.4</b>	<b>111,684</b>	<b>35.9</b>	<b>- 2,523</b>
<b>Total assets</b>	<b>322,828</b>	<b>100.0</b>	<b>310,711</b>	<b>100.0</b>	<b>- 12,116</b>

Millions of yen

Accordinging Period Accounts	2012/9		2013/9		Increase/Decrease
	Amount	%	Amount	%	Amount
<b>Liabilities</b>		%		%	
<b>I . Current liabilities</b>					
1. Notes and accounts payable-trade	17,568		15,335		- 2,233
2. Short-term loans payable	-		17,000		17,000
3. Current portion of bonds with subscription rights to shares	35,000		-		- 35,000
4. Current portion of long-term loans payable	9,860		4,860		- 5,000
5. Income taxes payable	777		1,477		700
6. Provision for bonuses	7,546		6,926		- 620
7. Provision for directors' bonuses	110		38		- 71
8. Provision for loss on construction contracts	12		612		599
9. Deposits received of prepaid cards	64,414		65,678		1,264
10. Other	24,585		30,458		5,872
<b>Total current liabilities</b>	<b>159,876</b>	<b>49.5</b>	<b>142,387</b>	<b>45.8</b>	<b>- 17,489</b>
<b>II . Noncurrent liabilities</b>					
1. Bonds payable	20,000		20,000		-
2. Long-term loans payable	20,000		20,000		-
3. Provision for retirement benefits	7,697		7,011		- 685
4. Provision for directors' retirement benefits	29		29		-
5. Asset retirement obligations	1,391		1,409		17
6. Other	5,625		4,875		- 750
<b>Total noncurrent liabilities</b>	<b>54,743</b>		<b>53,326</b>		<b>- 1,417</b>
<b>Total liabilities</b>	<b>214,619</b>	<b>66.5</b>	<b>195,713</b>	<b>63.0</b>	<b>- 18,906</b>
<b>Net assets</b>					
<b>I . Shareholders' equity</b>					
1. Capital stock	21,152	6.6	21,152	6.8	-
2. Capital surplus	3,066	0.9	3,066	1.0	- 0
3. Retained earnings	86,735	26.9	92,994	29.9	6,258
4. Treasury stock	- 8,654	2.7	- 8,562	2.8	91
<b>Total shareholders' equity</b>	<b>102,300</b>	<b>31.7</b>	<b>108,650</b>	<b>35.0</b>	<b>6,350</b>
<b>II . Accumulated other comprehensive income</b>					
1. Valuation difference on available-for-sale securities	957	0.3	1,167	0.4	209
2. Deferred gains or losses on hedges	8	0.0	17	0.0	8
3. Foreign currency translation adjustment	- 468	0.1	- 281	0.1	186
<b>Total accumulated other comprehensive income</b>	<b>498</b>	<b>0.2</b>	<b>903</b>	<b>0.3</b>	<b>404</b>
<b>III . Subscription rights to shares</b>	168	0.1	152	0.0	- 15
<b>IV . Minority interests</b>	5,241	1.6	5,292	1.7	50
<b>Total net assets</b>	<b>108,208</b>	<b>33.5</b>	<b>114,998</b>	<b>37.0</b>	<b>6,789</b>
<b>Total liabilities and net assets</b>	<b>322,828</b>	<b>100.0</b>	<b>310,711</b>	<b>100.0</b>	<b>- 12,116</b>

## Statements of Cash Flows(Consolidated)

Millions of yen

Accounts	Accordinging period		
	2012/9	2013/9	Increase/Decrease
	Amount	Amount	Amount
<b>I Net cash provided by (used in) operating activities</b>			
Income before income taxes and minority interests	10,329	9,550	- 779
Depreciation and amortization	3,274	3,420	146
Amortization of goodwill	55	50	- 4
Increase (decrease) in allowance for doubtful accounts	- 50	- 111	- 60
Increase (decrease) in provision for retirement benefits	478	- 678	- 1,157
Decrease (increase) in prepaid pension costs	- 226	530	757
Loss on retirement of noncurrent assets	24	29	5
Loss (gain) on sales of noncurrent assets	- 5	- 0	4
Loss (gain) on valuation of investment securities	27	67	39
Loss (gain) on sales of investment securities	- 99	- 289	- 189
Loss on valuation of stocks of subsidiaries and affiliates	-	348	348
Loss (gain) on sales of stocks of subsidiaries and affiliates	-	- 0	- 0
Equity in (earnings) losses of affiliates	- 167	- 151	15
Share-based compensation expenses	1	-	- 1
Interest and dividends income	- 384	- 153	231
Interest expenses paid on loans and bonds	207	188	- 19
Loss (gain) on investments in partnership	- 331	- 109	222
Decrease (increase) in investment securities for sale	- 1,121	- 2,339	- 1,217
Decrease (increase) in notes and accounts receivable-trade	4,002	10,219	6,216
Decrease (increase) in inventories	- 1,017	- 3,082	- 2,065
Increase (decrease) in notes and accounts payable-trade	- 1,831	- 2,241	- 409
Increase (decrease) in deposits received of prepaid cards	1,063	1,264	200
Directors' bonus payments	- 65	- 123	- 58
Other, net	- 4,501	732	5,234
Subtotal	9,662	17,120	7,458
Interest and dividends income received	492	309	- 182
Interest expenses paid	- 182	- 190	- 8
Income taxes (paid) refund	884	- 280	- 1,164
Net cash provided by (used in) operating activities	10,856	16,958	6,102
<b>II Net cash provided by (used in) investing activities</b>			
Purchase of securities	- 2,299	- 1,999	299
Proceeds from sales and redemption of securities	2,600	1,728	- 872
Purchase of property, plant and equipment	- 4,746	- 1,679	3,067
Proceeds from sales of property, plant and equipment	1	6	- 4
Purchase of intangible assets	- 1,166	- 756	409
Purchase of investment securities	- 73	- 140	- 67
Proceeds from sales and redemption of investment securities	1,809	825	- 983
Collection of short-term loans receivable	1,354	1	- 1,353
Proceeds from withdrawal of investments in partnership	537	431	- 105
Payments for lease and guarantee deposits	- 75	- 423	- 347
Proceeds from collection of lease and guarantee deposits	82	98	- 15
Payments for asset retirement obligations	-	- 14	- 14
Other, net	234	81	- 152
Net cash provided by (used in) investing activities	- 1,741	- 1,841	- 99
<b>III Net cash provided by (used in) financing activities</b>			
Proceeds from short-term loans payable	-	17,000	17,000
Proceeds from long-term loans payable	20,000	-	- 20,000
Repayment of long-term loans payable	- 5,000	- 5,000	-
Proceeds from issuance of bonds	10,000	-	- 10,000
Redemption of bonds	-	- 35,000	- 35,000
Repayments of lease obligations	- 886	- 937	- 51
Purchase of treasury stock	- 30,078	- 10	30,068
Proceeds from sales of treasury stock	0	75	74
Cash dividends paid	- 1,662	- 1,870	- 208
Cash dividends paid to minority shareholders	- 45	- 58	- 12
Other, net	2	-	- 2
Net cash provided by (used in) financing activities	- 7,670	- 25,801	- 18,131
<b>IV Effect of exchange rate change on cash and cash equivalents</b>	- 3	154	158
<b>V Net increase (decrease) in cash and cash equivalents</b>	1,440	- 10,529	- 11,969
<b>VI Cash and cash equivalents at beginning of period</b>	63,661	83,247	19,586
<b>VII Decrease in cash and cash equivalents resulting from exclusion of subsidiaries from consolidation</b>	- 15	-	15
<b>VIII Cash and cash equivalents at end of period</b>	65,086	72,718	7,631

## Financial Data

### I Results of Operations and Forecasts (Consolidated)

(Millions of yen)

	2011/9		2012/9		2013/9		2013/3		2014/3(Forecast)	
	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%
Sales	59,609 ( 4.8)	100.0	134,385 (125.4)	100.0	137,122 (2.0)	100.0	278,634 (39.1)	100.0	290,000 (4.1)	100.0
System Development	20,230 ( -)	33.9	52,837 (161.2)	39.3	57,027 (7.9)	41.6	112,316 (52.2)	40.3	-	-
System maintenance and operation/Services	17,203 ( -)	28.9	51,183 (197.5)	38.1	52,720 (3.0)	38.4	104,284 (52.7)	37.4	-	-
Packaged Software / Hardware Sales	22,175 ( -)	37.2	28,481 (28.4)	21.2	25,907 ( 9.0)	18.9	58,731 (4.0)	21.1	-	-
Prepaid Card Business / Others			1,882 ( -)	1.4	1,467 ( 22.0)	1.1	3,302 (91.7)	1.2	-	-
Cost of Sales	46,355 ( 5.6)	77.8	103,296 (122.8)	76.9	105,178 (1.8)	76.7	214,167 (39.1)	76.9	222,500 (3.9)	76.7
Gross Profit	13,254 ( 2.1)	22.2	31,089 (134.6)	23.1	31,944 (2.8)	23.3	64,466 (39.0)	23.1	67,500 (4.7)	23.3
SG&A	11,031 ( 0.4)	18.5	21,793 (97.6)	16.2	22,157 (1.7)	16.2	43,663 (30.4)	15.7	44,000 (0.8)	15.2
Operating Income	2,222 ( 9.7)	3.7	9,295 (318.3)	6.9	9,786 (5.3)	7.1	20,803 (61.5)	7.5	23,500 (13.0)	8.1
Ordinary Income	5,132 (98.4)	8.6	10,275 (100.2)	7.6	10,664 (3.8)	7.8	22,228 (33.4)	8.0	23,500 (5.7)	8.1
Net Income	3,134 (103.4)	5.3	9,158 (192.2)	6.8	8,126 ( 11.3)	5.9	16,730 ( 34.8)	6.0	17,500 (4.6)	6.0
Sales Per Employee (JPY in thousands)	16,925		11,272		11,648		23,619		-	
Ordinary Income Per Employee (JPY in thousands)	1,457		861		905		1,884		-	
Number of Employees	3,522		11,922		11,772		11,797		-	

\*Figures of CSK before the merger date (October 1, 2011) are not included.

## II BPS , EPS and others (Consolidated)

(Millions of yen)

	2011/9		2012/9		2013/9		2013/3		2014/3 (Forecast)	
	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)
Capital Stock	21,152	-	21,152	-	21,152	-	21,152	-	-	-
Net Assets	96,022	1.5%	101,685	18.3%	114,998	6.3%	108,208	13.0%	-	-
Total Assets	120,459	0.7%	295,839	1.7%	310,711	3.8%	322,828	7.3%	-	-
Number of Shares Outstanding	54,291,447		107,986,403		107,986,403		107,986,403		-	
Average number of Shares Outstanding	49,962,023		103,663,646		103,719,042		103,665,373		-	
BPS (Net Asset per share ) (JPY)	1,913.82		929.76		1,056.18		991.48		-	
EPS (Net Income per share) (JPY)	62.73		88.35		78.35		161.39		168.78	
Equity Ratio (%)	79.4%		32.6%		35.3%		31.8%		-	
Return on Equity (%)	-		-		-		15.1%		-	
Cash Dividends per share (JPY)	-		-		-		36.00		40.00	
Interim Dividends per share (JPY)	16.00		18.00		20.00		18.00		20.00	
Price Earning Ratio (times)	-		-		-		11.4		-	
Stock Prices (yen)	1,244		1,374		2,360		1,835		-	
Payout ratio (%)	-		-		-		22.3%		23.7%	
Consolidated/Non-consolidated(times)	1.06		1.21		1.23		1.22		-	

\*Figures of CSK before the merger date (October 1, 2011) are not included.

\*Change(%) from the previous fiscal year end.



### III Capital expenditure , depreciation & amortization/R&D (Consolidated)

(Millions of yen)

	Actual				Forecast
	(2010/4~2010/9) 2010/9	(2011/4~2011/9) 2011/9	(2012/4~2012/9) 2012/9	(2013/4~2013/9) 2013/9	(2013/4~2014/3) 2014/3
Capital Expenditures (tangible)	3,226	707	3,765	2,099	4,500
Capital Expenditures (software/other)	946	863	1,169	839	2,500
Depreciation (tangible)	992	906	2,089	2,213	4,500
Depreciation (software/other)	678	859	1,184	1,206	2,500
Total	1,670	1,765	3,274	3,420	7,000
R&D	227	163	267	179	600

\*Figures of CSK before the merger date (October 1, 2011) are not included.

#### IV Group companies

	Equity Ownership	Main Businesses	Number of Employees
SCSK Corporation			7,447
【Consolidated Subsidiaries】			
Sumisho Computer Systems (USA), Inc.	100.0%	Software development Information processing	70
SUMISHO COMPUTER SYSTEMS (EUROPE) LTD.	100.0%	Software development Information processing	48
VA Linux Systems Japan	71.7%	Research and solution for Linux-based technologies	13
SCS Solutions Inc.	100.0%	Software development	41
Sumisho Computer Systems (Shanghai) Limited	100.0%	Software development Information processing	34
Sumisho Computer Systems (Dalian) Limited	100.0%	Software development	12
Allied Engineering Corporation	90.0%	Consulting Packaged software development and sales	42
Sumisho Computer Systems (Asia Pacific)Pte.Ltd.	100.0%	Software development Information processing	38
CSK ServiceWare Corporation	100.0%	BPO	1,733
VeriServe Corporation	55.6%	BPO	504
CSK PRESCENDO CORPORATION	82.6%	BPO	37
CSI SOLUTIONS Corporation	100.0%	IT Management business	156
CSK SYSTEM MANAGEMENT CORPORATION	100.0%	IT Management business	262
JIEC Co., Ltd.	69.5%	Software development	784
CSK WinTechnology Corporation	100.0%	Software development	147
HOKKAIDO CSK CORPORATION	100.0%	Software development	111
FUKUOKA CSK CORPORATION	100.0%	Software development	103
CSK Nearshore Systems Corporation	100.0%	Software development	85
QUO CARD Co., Ltd.	100.0%	Prepaid Card Business	105
			Total Number of employees (consolidated)
			11,772
【Affiliates under the equity method of accounting】			
ATLED Co., Ltd.	20.0%	Packaged software development and sales	
Sumisho Joho Datacraft Corporation	50.0%	Information processing (Network services)	
ARGO GRAPHICS Inc.	23.5%	Software development Software and hardware sales	
GIOT COPORATION	37.1%	BPO	
	*VeriServe Corp. ownership		

\*Number of employees listed above include those who have been dispatched from SCSK.

## V Customers

Type of Business	Customers		
Manufacturing	<ul style="list-style-type: none"> <li>▪ Toyota Motor Corporation</li> <li>▪ Fuji Xerox Co., Ltd.</li> </ul>	<ul style="list-style-type: none"> <li>▪ Nippon Suisan Kaisha, Ltd.</li> <li>▪ Honda Motor Co., Ltd.</li> </ul>	<ul style="list-style-type: none"> <li>▪ Panasonic Corporation</li> </ul>
Distribution	<ul style="list-style-type: none"> <li>▪ Sumitomo Corporation</li> </ul>	<ul style="list-style-type: none"> <li>▪ CO-OP NET.</li> </ul>	
Financial Institution	<ul style="list-style-type: none"> <li>▪ MS&amp;AD Insurance Group Holdings, Inc.</li> <li>▪ Nippon Life Insurance Company</li> <li>▪ Sumitomo Mitsui Financial Group, Inc.</li> </ul>	<ul style="list-style-type: none"> <li>▪ Sumitomo Mitsui Trust Bank, Limited</li> <li>▪ Matsui Securities Co., Ltd.</li> <li>▪ The Bank of Tokyo-Mitsubishi UFJ, Ltd.</li> </ul>	<ul style="list-style-type: none"> <li>▪ SOMPO JAPAN INSURANCE INC.</li> <li>▪ Mizuho Financial Group, Inc.</li> </ul>
Communication and Transportation	<ul style="list-style-type: none"> <li>▪ KDDI CORPORATION</li> <li>▪ SOFTBANK Group companies related to communication</li> </ul>	<ul style="list-style-type: none"> <li>▪ Jupiter Telecommunications Co., Ltd.</li> <li>▪ NIPPON TELEGRAPH AND TELEPHONE CORPORATION</li> </ul>	

\*Listed in no particular order.