

**Consolidated results of operation for
3rd quarter of fiscal year ending March 2013**

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January 30, 2013

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|---|---------|
| Consolidated financial results of operation for 3rd quarter | |
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(1) Consolidated statements of income

Apr.2012-Dec.2012:SCSK

Apr.2011-Dec.2011:SCS+CSK

(Millions of yen)

| | Apr.2011-Dec.2011 | Apr.2012-Dec.2012 | Increase/Decrease | |
|---------------------------|-------------------|-------------------|-------------------|-----------|
| | | | Amount | Change(%) |
| Net Sales | 192,983 | 201,400 | 8,417 | 4.4% |
| Gross Profit | 43,738 | 46,460 | 2,722 | 6.2% |
| (Gross Profit Margin) | (22.7%) | (23.1%) | (0.4%) | — |
| SG&A Expenses | 33,899 | 32,511 | Δ1,388 | Δ4.1% |
| Operating Income | 9,838 | 13,949 | 4,110 | 41.8% |
| (Operating Income Margin) | (5.1%) | (6.9%) | (1.8%) | — |
| Ordinary Income | 12,521 | 15,145 | 2,623 | 21.0% |
| Net Income | 23,912 | 14,634 | Δ9,278 | Δ38.8% |

(2) Sales by segment / Incoming orders and backlog

Apr.2012-Dec.2012:SCSK

Apr.2011-Dec.2011:SCS+CSK (Millions of yen)

| | Apr. 2011-Dec. 2011 | Apr. 2012-Dec. 2012 | Increase/Decrease | |
|---|---------------------|----------------------------|-------------------|-----------|
| | | | Amount | Change(%) |
| System Development | 73,990 (38.3%) | 80,894 (40.2%) | 6,903 | 9.3% |
| System maintenance and operation/ Services | 74,798 (38.8%) | 77,377 (38.4%) | 2,578 | 3.4% |
| Packaged Software/ Hardware Sales | 41,813 (21.7%) | 40,556 (20.1%) | △1,257 | △3.0% |
| Prepaid Card | 2,380 (1.2%) | 2,572 (1.3%) | 191 | 8.1% |
| Total | 192,983 (100.0%) | 201,400 (100.0%) | 8,417 | 4.4% |
| [Incoming Orders] System Development | 72,148 | 78,613 | 6,465 | 9.0% |
| [Backlog] System Development | 21,611 | 22,612 | 1,001 | 4.6% |

(3) Sales by customer industry

Apr.2012-Dec.2012:SCSK

Apr.2011-Dec.2011:SCS+CSK

(Millions of yen)

| | Apr.2011-Dec.2011 | | Apr. 2012-Dec. 2012 | | Increase/Decrease | |
|---|-------------------|-------------|---------------------|---------------|-------------------|-----------|
| | Amount | Composition | Amount | Composition | Amount | Change(%) |
| Manufacturers | 58,479 | 30.3% | 58,341 | 29.0% | Δ138 | Δ0.2% |
| Distributors | 31,172 | 16.2% | 34,156 | 17.0% | 2,983 | 9.6% |
| Financial Institutions | 41,866 | 21.7% | 41,970 | 20.8% | 104 | 0.2% |
| Banks | 13,398 | 6.9% | 14,131 | 7.0% | 733 | 5.5% |
| Securities Firms | 5,757 | 3.0% | 5,336 | 2.6% | Δ421 | Δ7.3% |
| Shopping Credit/ Leasing Companies | 6,569 | 3.4% | 6,399 | 3.2% | Δ170 | Δ2.6% |
| Insurance Companies | 16,141 | 8.4% | 16,103 | 8.0% | Δ38 | Δ0.2% |
| Communications/ Transportation | 23,562 | 12.2% | 28,773 | 14.3% | 5,211 | 22.1% |
| Utilities | 1,668 | 0.9% | 1,341 | 0.7% | Δ326 | Δ19.6% |
| Services | 24,633 | 12.8% | 26,518 | 13.2% | 1,885 | 7.7% |
| Others | 11,601 | 6.0% | 10,299 | 5.1% | Δ1,302 | Δ11.2% |
| Total | 192,983 | 100.0% | 201,400 | 100.0% | 8,417 | 4.4% |

*"Others" include sales of prepaid card business

(4) Business performance by reported segment

| | | Apr. 2011-Dec. 2011 | Apr. 2012-Dec. 2012 | Increase/Decrease | Change (%) |
|---|------------------|---------------------|---------------------|-------------------|------------|
| Industrial Systems Business | External Sales | 44,249 | 48,673 | 4,423 | 10.0% |
| | Operating Income | 2,223 | 3,485 | 1,262 | 56.8% |
| Financial Systems Business | External Sales | 35,683 | 37,358 | 1,674 | 4.7% |
| | Operating Income | 2,780 | 3,207 | 426 | 15.4% |
| Global Systems Business | External Sales | 8,884 | 9,062 | 177 | 2.0% |
| | Operating Income | 1,200 | 1,439 | 239 | 20.0% |
| Business Solutions and Cross-Functional Business | External Sales | 9,964 | 11,888 | 1,924 | 19.3% |
| | Operating Income | 85 | 969 | 883 | 1,027.8% |
| Business Services | External Sales | 22,930 | 23,192 | 262 | 1.1% |
| | Operating Income | 105 | 690 | 584 | 556.0% |
| IT Management | External Sales | 27,967 | 28,326 | 358 | 1.3% |
| | Operating Income | 2,562 | 2,230 | △332 | △13.0% |
| IT Platform Solutions | External Sales | 40,385 | 39,765 | △619 | △1.5% |
| | Operating Income | 1,088 | 2,016 | 928 | 85.3% |
| Prepaid Card Business | External Sales | 2,380 | 2,572 | 191 | 8.1% |
| | Operating Income | 534 | 573 | 39 | 7.4% |
| Others | External Sales | 535 | 560 | 24 | 4.6% |
| | Operating Income | 191 | 178 | △12 | △6.4% |
| Adjustment | External Sales | — | — | — | — |
| | Operating Income | △933 | △842 | 91 | — |
| Total | External Sales | 192,983 | 201,400 | 8,417 | 4.4% |
| | Operating Income | 9,838 | 13,949 | 4,110 | 41.8% |

(Millions of yen)

**Apr.2012-
Dec.2012:
SCSK**

**Apr.2011-
Dec.2011:
SCS+CSK**

(5) Consolidated balance sheet

(Billions of yen)

As of March 31, 2012

Total Assets 300.9

| | |
|-------------------------------------|---|
| Cash and Deposits 64.9 | Current Liabilities 122.5 |
| Current Assets 187.2 | Loans / Bonds 54.8 |
| | Non-Current Liabilities 53.9 |
| | Preferred shares 30.0 |
| Non-Current Assets 113.7 | Net Assets 124.4 |

As of December 31, 2012

Total Assets 296.8

| | |
|-------------------------------------|---|
| Cash and Deposits 62.9 | Current Liabilities 149.7 |
| Current Assets 182.6 | Loans / Bonds 77.3 |
| | Non-Current Liabilities 41.7 |
| Non-Current Assets 114.2 | Net Assets 105.4 |

Pursue cross-selling

Strengthen cloud solution business

Expand global solution business

Disclaimer on the use of this document

1. The financial data in this document is primarily based on the consolidated financial statements unless specifically stated otherwise.
2. On October 1, 2011 Sumisho Computer Systems Corporation (SCS, the continuing entity) merged with CSK Corporation (CSK) to become SCSK Corporation. Pro forma figures for 3rd quarter in the previous fiscal year, the simple sum of the 3rd quarter figures for SCS and CSK, are used to facilitate year-on-year results comparison on 3rd quarter.

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