



# Consolidated results of Operation for Fiscal Year Ending March 2012

SCSK Corporation

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# Summary of results of 1<sup>st</sup> Half

## 【Consolidated Results】

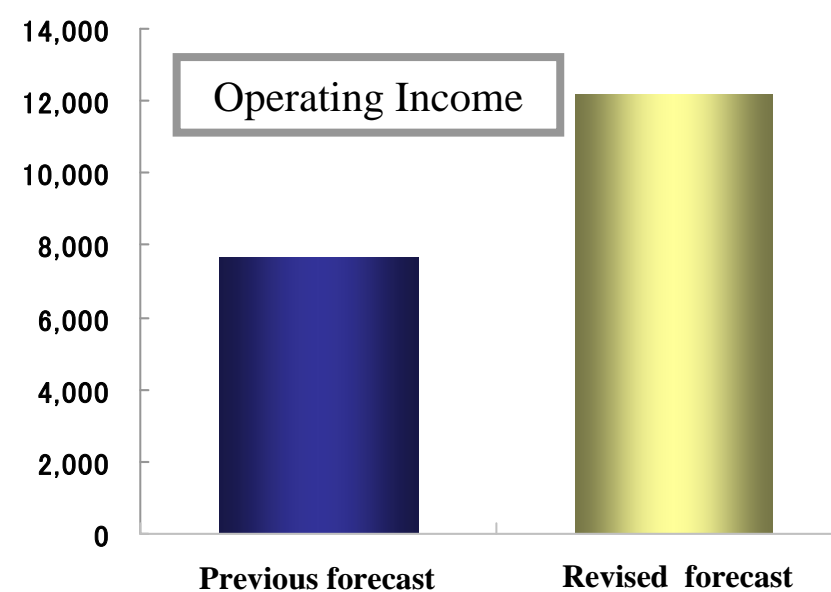
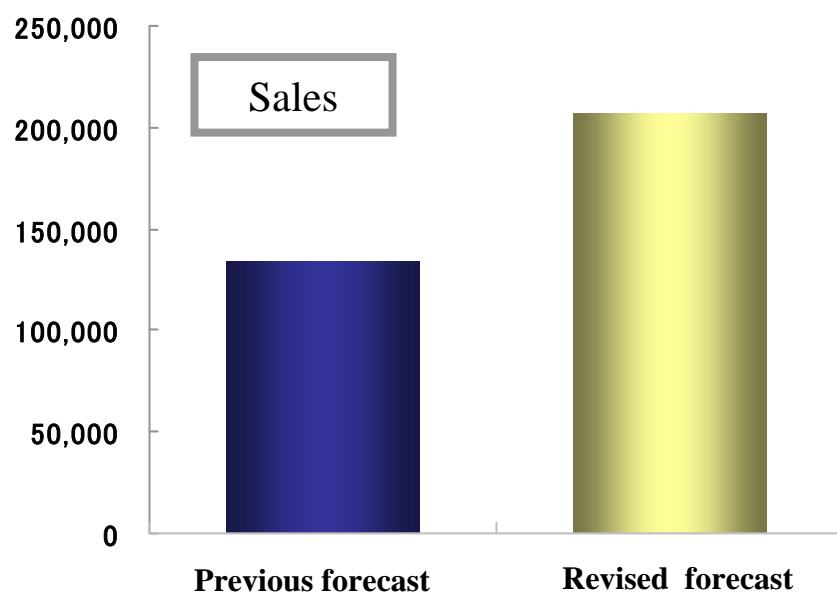
	SCS			CSK			(Million yen)
	Apr.2010- Sep.2010	Apr.2011- Sep.2011	Increase/ Decrease	Apr.2010- Sep.2010	Apr.2011- Sep.2011	Increase/ Decrease	
Sales	62,618	59,609	△3,008	68,156	68,379	222	
Gross profit	13,536	13,254	△282	16,101	15,679	△421	
SG&A Expenses	11,075	11,031	△43	13,909	11,631	△2,277	
Operating Income	2,461	2,222	△239	2,192	4,048	1,856	
Ordinary Income	2,587	5,132	2,545	459	3,836	3,377	
Net income	1,541	3,134	1,592	△7,815	2,275	10,090	

# 【SCSK】 Financial forecast for FY 2011

## 【Consolidated Results】

(Million yen)

	Previous forecast for FY 2011 SCS	Revised forecast for FY 2011 SCSK
<b>Sales</b>	134,000	207,300
<b>Operating Income</b>	7,700	12,200
<b>Ordinary Income</b>	9,600	15,000
<b>Net Income</b>	5,300	38,000



# 【SCSK】 Balance Sheet at the merger

(Billion yen)

**Before the merger  
As of Sep. 30, 2011**

**Total assets 120.4**

**After the merger  
As of Oct. 1, 2011**

**Total assets 293.7**

Cash and deposits <b>25.9</b>	Current liabilities <b>21.5</b>
Current assets <b>57.7</b>	Non current liabilities <b>2.9</b>
Non current assets <b>62.6</b>	Net assets <b>96.0</b>

Cash and deposits <b>58.8</b>	Current liabilities <b>109.7</b>
Current assets <b>137.6</b>	
Non current assets <b>156.0</b>	Non current liabilities <b>54.8</b>
	Net assets <b>129.1</b>

# 【SCSK】 Interest bearing debt

(Billion yen)

	Balance	Repayment Plan			Balance
	2011/10/1	2012/3 2 <sup>nd</sup> Half	2013/3	2014/3	2014/3/31
Syndicated Loans	24.9	5.0	10.0	9.9	0
Domestic CB	35.0	-	-	35.0	0
Total amount of repayment	-	5.0	10.0	44.9	-
Balance of interest bearing debt	59.9	54.8	44.9	0	0

# 【SCSK】 Year-end dividend forecast

	<b>Interim Dividend for 2011/9</b>	<b>Year-end Dividend for 2012/3 (Forecast)</b>
<b>Intended shareholders</b>	SCS shareholders as of the end of Sep., 2011	SCSK shareholders as of the end of Mar., 2012
<b>Dividend per share</b>	16 yen	16 yen
<b>Number of shares issued (Excluding treasury stock)</b>	50 millions of shares	104 millions of shares
<b>Total amount of Dividends</b>	803 million yen	1,662 million yen