Results of Operations (Consolidated) of 3rd Quarter of Fiscal Year Ending March 2009

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Sumisho Computer Systems Corporation

Summary of results of operations (Nine-month period [consolidated])

| [Consolidated] | | | | (Yen in Millions) |
|---------------------|-------------------------|-------------------------|-----------------------|-----------------------|
| | Apr. 2007- Dec. 2007 | Apr. 2008- Dec. 2008 | Increase/ Decrease | Rate of Change (%) |
| Sales | 92,821 | 95,405 | 2,583 | 2.8% |
| Gross Profit | 21,301 | 22,249 | 947 | 4.5% |
| SG&A Expenses | 15,975 | 17,513 | 1,537 | 9.6% |
| Operating Income | 5,326 | 4,736 | ∆589 | Δ11.1% |
| Ordinary Income | 5,554 | 5,081 | Δ473 | △8.5% |
| Net Income | 3,006 | 1,833 | Δ1,173 | ∆39.0% |

Summary of results of operations (Three-month period [consolidated])

| [Consolidated] | | | | (Yen in Millions) |
|---------------------|-------------------------|-------------------------|-----------------------|-----------------------|
| | Oct. 2007- Dec. 2007 | Oct. 2008- Dec. 2008 | Increase/ Decrease | Rate of Change (%) |
| Sales | 31,227 | 31,935 | 708 | 2.3% |
| Gross Profit | 7,652 | 7,548 | Δ103 | Δ1.4% |
| SG&A Expenses | 5,233 | 5,803 | 569 | 10.9% |
| Operating Income | 2,419 | 1,745 | Δ673 | △27.8% |
| Ordinary Income | 2,475 | 1,859 | Δ616 | △24.9% |
| Net Income | 1,282 | 179 | Δ1,103 | △86.0% |

Science Sales comparison by solution (Nine-month period [consolidated])

| [Consolidated] | | | | (Yen in Millions) |
|-------------------------|---|---|-----------------------|-----------------------|
| | Apr. 2007- Dec. 2007 (Percentage of Total: %) | Apr. 2008- Dec. 2008 (Percentage of Total: %) | Increase/ Decrease | Rate of Change (%) |
| Industrial Solutions | 48,672 (52.4%) | 46,685 (48.9%) | Δ1,987 | Δ4.1% |
| ERP Solutions | 10,123 (10.9%) | 11,853 (12.4%) | 1,730 | 17.1% |
| Platform Solutions | 34,025 (36.7%) | 36,865 (38.7%) | 2,840 | 8.3% |
| Total | 92,821 (100.0%) | 95,405 (100.0%) | 2,583 | 2.8% |

Solution Sales comparison by segment (Nine-month period [consolidated])

| [Consolidated] | | | | (Yen in Millions) |
|---|--|---|-----------------------|-----------------------|
| | Apr. 2007- Dec. 2007 (Percentage of Total: %) | Apr. 2008- Dec. 2008 (Percentage of Total: %) | Increase/ Decrease | Rate of Change (%) |
| Software Development | 32,440 (35.0%) | 33,672 (35.3%) | 1,232 | 3.8% |
| Information Processing | 25,721 (27.7%) | 26,097 (27.4%) | 376 | 1.5% |
| Package Software and Hardware Sales | 34,660 (37.3%) | 35,634 (37.3%) | 974 | 2.8% |
| Total | 92,821 (100.0%) | 95,405 (100.0%) | 2,583 | 2.8% |
| [Orders Accepted] Software Development | 35,754 | 40,193 | 4,439 | 12.4% |
| [Backlog] Software Development | 10,343 | 12,485 | 2,142 | 20.7% |

Solution Sales comparison by segment (Nine-month period [consolidated])

[Consolidated]

(Yen in Millions)

| Apr. 2008-Dec. 2008 | Software Development | Information Processing | Package Software and Hardware Sales | Total |
|----------------------|-------------------------|---------------------------|--|--------|
| Industrial Solutions | 23,781 | 13,028 | 9,875 | 46,685 |
| ERP Solutions | 8,233 | 713 | 2,907 | 11,853 |
| Platform Solutions | 1,658 | 12,355 | 22,851 | 36,865 |
| Total | 33,672 | 26,097 | 35,634 | 95,405 |
| Apr. 2007-Dec. 2007 | Software Development | Information Processing | Package Software and Hardware Sales | Total |
| Industrial Solutions | 23,656 | 13,211 | 11,804 | 48,672 |
| ERP Solutions | 7,172 | 498 | 2,453 | 10,123 |
| Platform Solutions | 1,611 | 12,011 | 20,402 | 34,025 |
| Total | 32,440 | 25,721 | 34,660 | 92,821 |
| Variance | Software Development | Information Processing | Package Software and Hardware Sales | Total |
| Industrial Solutions | 125 | Δ183 | Δ1,929 | Δ1,987 |
| ERP Solutions | 1,061 | 215 | 453 | 1,730 |
| Platform Solutions | 46 | 344 | 2,449 | 2,840 |
| Total | 1,232 | 376 | 974 | 2,583 |

Science Sales comparison by sector (Nine-month period [consolidated])

| | Consolidated] (Yen in Millions) | | | | | | |
|------|---------------------------------|---------------------|-----------------------------|--------------|-----------------------------|--------------|-----------------------|
| | | Apr. 2007-Dec. 2007 | | Apr. 2008-De | ec. 2008 | Increase/Dec | crease |
| | | Amount | (Percentage of Total: %) | Amount | (Percentage of Total: %) | Amount | Rate of Change (%) |
| Ma | nufacturers | 26,045 | 28.1% | 28,259 | 29.6% | 2,213 | 8.5% |
| Dist | tributors | 19,139 | 20.6% | 20,078 | 21.0% | 938 | 4.9% |
| Fina | ancial Institutions | 12,018 | 12.9% | 12,541 | 13.1% | 522 | 4.3% |
| | Banks | 3,997 | 4.3% | 4,555 | 4.8% | 557 | 13.9% |
| | Securities Firm | 3,889 | 4.2% | 2,630 | 2.8% | Δ1,258 | Δ32.4% |
| | Leasing Companies | 1,823 | 2.0% | 2,284 | 2.4% | 461 | 25.3% |
| | Insurance Companies | 2,307 | 2.5% | 3,070 | 3.2% | 762 | 33.0% |
| | nmunications/ insportation | 16,244 | 17.5% | 15,583 | 16.3% | ∆660 | Δ4.1% |
| Util | lities | 1,219 | 1.3% | 1,316 | 1.4% | 97 | 8.0% |
| Ser | vices/Others | 18,153 | 19.6% | 17,626 | 18.5% | Δ526 | Δ2.9% |
| Tot | al | 92,821 | 100.0% | 95,405 | 100.0% | 2,583 | 2.8% |

*Sales amounts in sales comparison by sector are partially amended for the previous FY.

Solution Sales comparison by sector (Three-month period [consolidated])

| [Consolidated] (Yen in Millions) | | | | | | | |
|----------------------------------|-------------------------------|---------------|-----------------------------|---------------------|-----------------------------|-------------------|-----------------------|
| | | Oct. 2007-Dec | . 2007 | Oct. 2008-Dec. 2008 | | Increase/Decrease | |
| | | Amount | (Percentage of Total: %) | Amount | (Percentage of Total: %) | Amount | Rate of Change (%) |
| Ma | nufacturers | 7,982 | 25.6% | 9,589 | 30.0% | 1,606 | 20.1% |
| Dis | stributors | 6,561 | 21.0% | 6,301 | 19.7% | Δ260 | Δ4.0% |
| Fin | nancial Institutions | 4,252 | 13.6% | 4,072 | 12.8% | Δ179 | Δ4.2% |
| | Banks | 1,374 | 4.4% | 1,515 | 4.7% | 140 | 10.2% |
| | Securities Firm | 1,356 | 4.3% | 719 | 2.3% | Δ636 | Δ46.9% |
| | Leasing Companies | 642 | 2.1% | 860 | 2.7% | 217 | 33.8% |
| | Insurance Companies | 878 | 2.8% | 977 | 3.1% | 99 | 11.3% |
| | mmunications/ ansportation | 6,224 | 19.9% | 6,221 | 19.5% | Δ3 | Δ0.1% |
| Uti | lities | 411 | 1.3% | 573 | 1.8% | 161 | 39.4% |
| Ser | rvices/Others | 5,793 | 18.6% | 5,176 | 16.2% | Δ616 | Δ10.6% |
| Tot | tal | 31,227 | 100.0% | 31,935 | 100.0% | 708 | 2.3% |

*Sales amounts in sales comparison by sector are partially amended for the previous FY.

Sales analysis (year-on-year, main factors for increase and decrease in sales, April-December)

| | 6-month period (Apr Sept.) | 3-month period (Oct Dec.) | 9-month period (Apr Dec.) |
|---|---|---|--|
| Total | +1,900 mil. yen | +700 mil. yen | +2,600 mil. yen |
| Factors for increase | +5,000 mil. yen | +1,900 mil. yen | +6,900 mil. yen |
| ERP Solutions Related to software vendor business ProActive eMplex | +700 mil. yen +200 mil. yen +500 mil. yen | +800 mil. yen +350 mil. yen +450 mil. yen | +1500 mil. yen +550 mil. yen +950 mil. yen |
| Platform Solutions HPC large project Related to product distribution Others (Increase on a consolidated basis due to | +1,500 mil. yen +1,500 mil. yen | +1,100 mil. yen | +1,500 mil. yen +2,600 mil. yen |
| business restructuring of subsidiaries) | +1,300 mil. yen | | +1,300 mil. yen |
| Factors for decrease | Δ3,100 mil. yen | △1,200 mil. yen | △4,300 mil. yen |
| Industrial Solutions | | | |
| Large project for server integration | ∆700 mil. yen | | Δ 700 mil. yen |
| Project for server sales | Δ 1,400 mil. yen | | Δ 1,400 mil. yen |
| Solution business for securities industry | ∆800 mil. yen* | ∆500 mil. yen | Δ 1,300 mil. yen |
| Platform Solutions Project for base engineering Othors (soluted to be incompared on the solution) | | ∆550 mil. yen | ∆550 mil. yen |
| Others (related to business transfer) | ∆200 mil. yen | Δ 150 mil. yen | ∆350 mil. yen |

*Disclosures for 6-month period were changed in relation to 3Q disclosures for 3-month period.

Gross profit analysis (year-on-year, main factors for increase and decrease in gross profit, April - December)

| | 6-month period (Apr Sept.) | 3-month period (Oct Dec.) | 9-month period (Apr Dec.) |
|--|----------------------------------|--------------------------------|--------------------------------|
| Total | +1,050 mil. yen | ∆100 mil. yen | +950 mil. yen |
| Factors for increase | +1,400 mil. yen | +500 mil. yen | +1,900 mil. yen |
| Unprofitable projects | +80 mil. yen | +10 mil. yen | +90 mil. yen |
| ERP Solutions Related to software vendor business | +450 mil. yen | +320 mil. yen | +770 mil. yen |
| ProActive eMplex | + 300 mil. yen + 150 mil. yen | +220 mil. yen +100 mil. yen | +520 mil. yen +250 mil. yen |
| Platform Solutions Related to product distribution Others | +210 mil. yen | +170 mil. yen | +380 mil. yen |
| (Increase on a consolidated basis due to business restructuring of subsidiaries) | +660 mil. yen | | +660 mil. yen |
| Factors for decrease | △350 mil. yen | ∆600 mil. yen | ∆950 mil. yen |
| Industrial solutions | | | |
| Projects for server integration, etc. | Δ110 mil. yen | | $\Delta 110$ mil. yen |
| Solution business for securities industry | ∆230 mil. yen* | ∆150 mil. yen | $\triangle 380$ mil. yen |
| Solution business for manufacturing solutions | | Δ 150 mil. yen | $\Delta 150$ mil. yen |
| Platform Solutions | | | |
| Project for base engineering | | ∆160 mil. yen | $\Delta 160$ mil. yen |
| Others (related to business transfer) | Δ10 mil. yen | \triangle 140 mil. yen | Δ 150 mil. yen |

*Disclosures for 6-month period were changed in relation to 3Q disclosures for 3-month period.

SG&A expenses analysis (year-on-year, main factors for increase and decrease in SG&A expenses, April - December)

| | 6-month period (Apr Sept.) | 3-month period (Oct Dec.) | 9-month period (Apr Dec.) |
|---|---|--|--|
| Total | +970 mil. yen | +570 mil. yen | +1540 mil. yen |
| Factors for increase | +1,050 mil. yen | +630 mil. yen | +1,680 mil. yen |
| Global business strategy ERP Solutions related to software vendor business ProActive eMplex Platform Solutions Expansion of product distribution business Expansion of management infrastructure Others (related to business transfers) | +200 mil. yen +570 mil. yen +150 mil. yen +420 mil. yen +80 mil. yen +40 mil. yen +160 mil. yen | +150 mil. yen +360 mil. yen +150 mil. yen +210 mil. yen +60 mil. yen +20 mil. yen +40 mil. yen | +350 mil. yen +930 mil. yen +300 mil. yen +630 mil. yen +140 mil. yen +60 mil. yen +200 mil. yen |
| Factors for decrease | △80 mil. yen | ∆60 mil. yen | ∆140 mil. yen |
| Others (related to business transfer/cost reduction, etc.) | ∆80 mil. yen | Δ60 mil. yen | ∆140 mil. yen |

S[**S** Impact and Countermeasures in Target Businesses

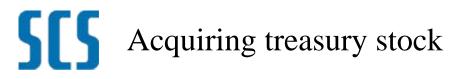
| Target busi | inesses | Extent of impact on SCS | Business focus |
|-----------------------|----------------------|---|--|
| Finance | Securities | With chaos/poor performance in the financial market IT investment is significantly reduced. | Strategic shift of management resources from the securities industry to |
| solutions | Others | Banks are experiencing budget constriction on IT investments caused by the subprime issue, but IT investment in the insurance industry continues to be underlying. | the insurance industry, etc. |
| Manufact solution | U | Business investment (incl. IT investment) is drastically reduced in export-oriented businesses, particularly in the auto industry. | Concentrate on management resources for solutions targeting improving client business earning power and focus on streamlining costs. |
| ERP | ProActive | While market growth for ERP promotion in small-to-mid sized businesses is as projected, there remains concern that potential clients lack investment capital. | Strategic target in place at group businesses of major corporations and strengthen various marketing measures, such as strategic partnerships, etc. |
| solutions | SAP, Oracle, etc. | Demand to update/restructure ERP is stable, but there is a downward trend in global projects for the manufacturing industry. | Strategic focus on special large-scale projects and concentrate on improving productivity/profitability. |
| Platform solutions | | In all industries, there has been drastic investment reduction in large-scale IT infrastructure building, particularly in HPC projects. | Proceed with marketing strategies in traditionally unexplored fields, such as expanding global network business. |

SSS Appraised loss of securities (Nine-month period [consolidated])

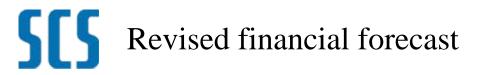
Since appraised loss of investment securities is valued at method of reversing the amount in full to the income in the following period, the calculated sum may change or may not be written off in accordance with market value at the end of the business year ending March 2009.

| Brand name | Appraised loss | Rate of decline (%) |
|-------------|----------------|------------------------|
| Cybozu Inc. | △ 1,301 | △ 50.4% |
| Others | Δ 179 | |
| Total | Δ 1,480 | |

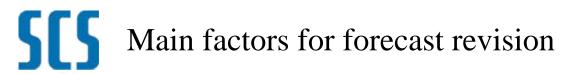
(Yen in Millions)



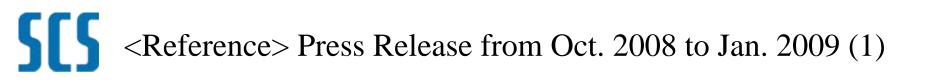
| Acquisition | | |
|---|--|------------------------------------|
| Type of acquired stock | Company's common stock | X |
| Total number of acquired stock | 1,111,100 shares | |
| | [Percentage of total number of issued sh | hares (excl. treasury stock) 2.2%] |
| Total acquisition price | 1,692 million yen | |
| Acquisition period | Oct. 29-Dec. 15, 2008 | |
| <reference> Treasury stock hele</reference> | d as of Dec. 31, 2008 | |
| Total number of issued share | es (excl. treasury stock) | 49,954,514 shares |
| Number of treasury stock | | 4,336,933 shares |



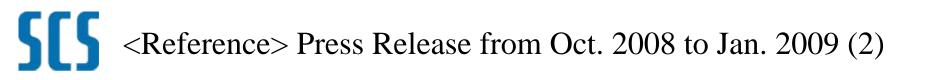
| [Consolidated] | | | | (Yen in Millions) |
|---------------------|-----------------------------|------------------------------------|-----------------------|-----------------------|
| | Initial forecast 2009/03 | Revised forecast 2009/03 | Increase/ Decrease | Rate of Change (%) |
| Sales | 143,000 | 138,000 | △ 5,000 | △ 3.5% |
| Gross Profit | 33,200 | 32,000 | Δ 1,200 | △ 3.6% |
| SG&A Expenses | 22,700 | 23,500 | 800 | △ 3.5% |
| Operating Income | 10,500 | 8,500 | △ 2,000 | △ 19.1% |
| Ordinary Income | 10,800 | 8,900 | △ 1,900 | △ 17.6% |
| Net income | 5,800 | 4,000 | △ 1,800 | △ 31.3% |



| | Sales | Gross profit | SG&A Expenses |
|--|---|--|---|
| Initial forecast | 143,000 mil. yen | 33,200 mil. yen | 22,700 mil. yen |
| Revised forecast | 138,000 mil. yen | 32,000 mil. yen | 23,500 mil. yen |
| Variance | △5,000 mil. yen | △1,200 mil. yen | +800 mil. yen |
| Promote global strategies Related to software vendor business Expanding product distribution business Expanding management infrastructure Manufacturing solutions/Basic engineering solutions/ Solution business for securities industry Others (related to subsidiaries/business transfers, etc.) | △350mil. yen +130 mil. yen +150 mil. yen △7000 mil. yen +900 mil. yen | △50mil. yen +300 mil. yen △100 mil. yen △1800 mil. yen +450 mil. yen | +120mil. yen +810 mil. yen ∆100 mil. yen ∆200 mil. yen + 170 mil. yen |



| ProActive | 09.01.13 | ProActive E2 "Sales Management Subsystem" |
|-----------|----------|---|
| | 09.01.20 | Start providing enhanced version in late 2009 ProActive E2 virtualization software for Oracle VM |
| ERP | 08.11.11 | Max CO., LTD. begins full operation of |
| | | ASTERIA WARP from Infoteria Corporation |
| | 08.12.01 | Collaboration with ORACLE CORPORATION JAPAN |
| | | on server virtualization |
| | 08.12.19 | ALCONIX Corporation adopts "Trade-Kit," achieves stable operation |
| Curl | 08.10.21 | Providing server linked tool for RIA using open source |
| | 08.12.12 | Official release of Japanese language version |
| | | of "Curl Eclipse plug-in" |



| Network | 08.10.06 | AD (Authorized Distributor) partnership entered with H3C |
|---------|----------|--|
| | 08.10.30 | Start sales of interface cards for network switch system |
| | | "Myri-10G" for dual ports |
| | 08.11.27 | Start sales of signal monitoring for 10Gbps network and |
| | | appliance products for information security |
| | 09.01.08 | Start maintenance service for designing/building/operating |
| | | IT infrastructure for businesses entering overseas markets |
| | | |
| Storage | 08.10.02 | Start handling next-generation semiconductor storage "ioDrive" |

- 08.10.22 Sales tie-up with SGI Japan, Ltd. for NAS products
 - 08.12.02 Start sales of "everRunTMVM" fault tolerant/high availability software product for server virtualization



We look forward to your further guidance and encouragement in the future.