



Sumisho Computer Systems Corporation

Supplementary Information (Data Book)

2010/4/1-2010/9/30

Index

Financial Review【Consolidated】

I.	Sales by customer industry	P. 1
II.	Sales by solution	P. 2
III.	Sales by segment	P. 3
IV.	Sales by solution & customer industry (Industrial Solutions)	P. 4
V.	Sales by solution & customer industry (ERP Solutions)	P. 5
VI.	Sales by solution & customer industry (Platform Solutions)	P. 6
VII.	Sales by segment & customer industry (Software Development)	P. 7
VIII.	Sales by solution-Quarterly trends	P. 8
IX.	Sales by segment-Quarterly trends	P. 9
X.	Amount of orders accepted and backlog (Software Development)	P. 10
XI.	Sales of Packaged Software and Hardware	
XII.	Sales to Sumitomo Corp. and Sumitomo Group Companies	
XIII.	External Sales and Operating Income by Reported Segments based on Management Approach	P. 11
XIV.	Sales to large customer	P. 12
XV.	Financial Statements	
	Income Statement (Consolidated) , Number of employees , Cost of sales , SG&A	P. 13
	Balance Sheet (Consolidated)	P. 14
	Statement of Cash Flows (Consolidated)	P. 15

Financial Data

I.	Results of Operations and Forecasts (Consolidated)	P. 16
II.	BPS, EPS and others (Consolidated)	P. 17
III.	Capital expenditure, depreciation & amortization/R&D (Consolidated)	P. 18
IV.	BPS, EPS and others (Non-Consolidated)	
V.	Group companies	P. 19
VI.	Customers	P. 20

Caution Concerning Forward-Looking Statements

This report includes forward-looking statements relating to our future plans, objectives, expectations and intentions. The forward-looking statements reflect management's current assumptions and expectations of future events, and accordingly, they are inherently susceptible to uncertainties and changes in circumstances and are not guarantees of future performance. Actual results may differ materially, for a wide range of possible reasons, including general industry and market conditions and general international economic conditions. In light of the many risks and uncertainties, you are advised not to put undue reliance on these statements. The Company is under no obligation – and expressly disclaims any such obligation – to update or alter its forward-looking statements.

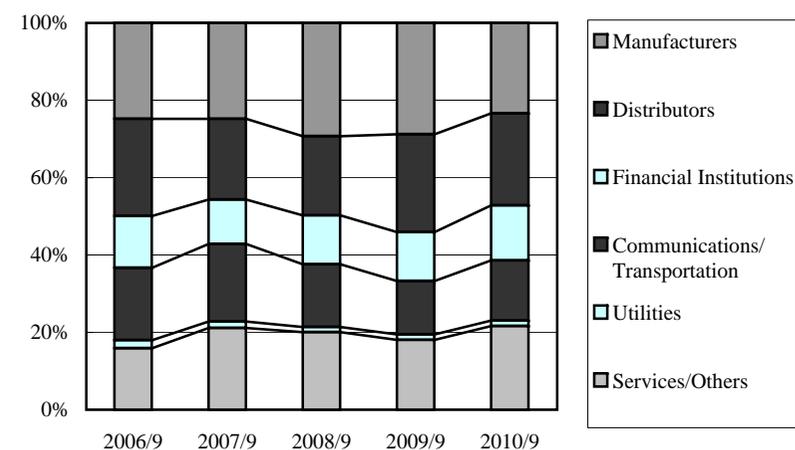
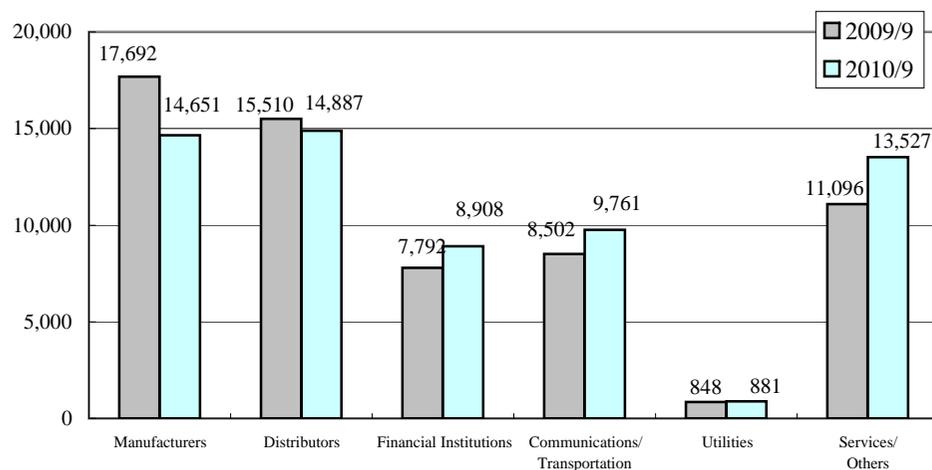
I. Sales by customer industry

JPY in Millions

	2009/9		2010/9		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Manufacturers	17,692	28.8	14,651	23.4	△ 3,040	△ 17.2
Distributors	15,510	25.2	14,887	23.8	△ 622	△ 4.0
Financial Institutions	7,792	12.7	8,908	14.2	1,116	14.3
Banks	3,314	5.4	3,233	5.2	△ 80	△ 2.4
Securities Firms	1,261	2.1	783	1.3	△ 478	△ 37.9
Shopping Credit/ Leasing Companies	956	1.6	2,352	3.8	1,395	145.9
Insurance Companies	2,260	3.7	2,540	4.1	280	12.4
Communications/Transportation	8,502	13.8	9,761	15.6	1,258	14.8
Utilities	848	1.4	881	1.4	32	3.9
Services/Others	11,096	18.1	13,527	21.6	2,431	21.9
Total	61,442	100.0	62,618	100.0	1,175	1.9

※We made a partial amendment in previously disclosed data.

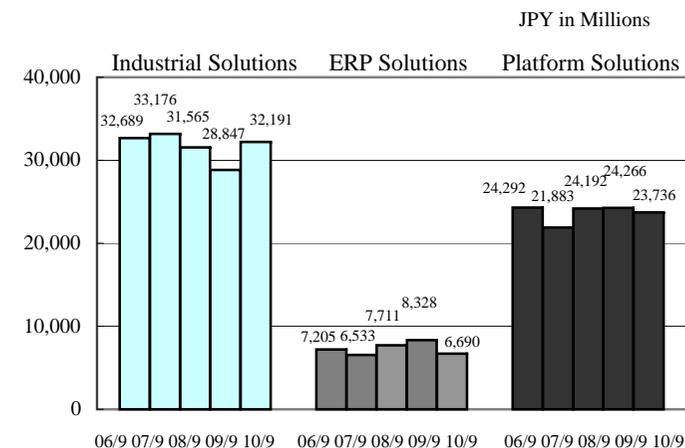
JPY in Millions



II. Sales by solution

JPY in Millions

	2009/9		2010/9		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Industrial Solutions	28,847	46.9	32,191	51.4	3,344	11.6
ERP Solutions	8,328	13.6	6,690	10.7	△ 1,638	△ 19.7
Platform Solutions	24,266	39.5	23,736	37.9	△ 530	△ 2.2
Total	61,442	100.0	62,618	100.0	1,175	1.9



【Industrial Solutions】

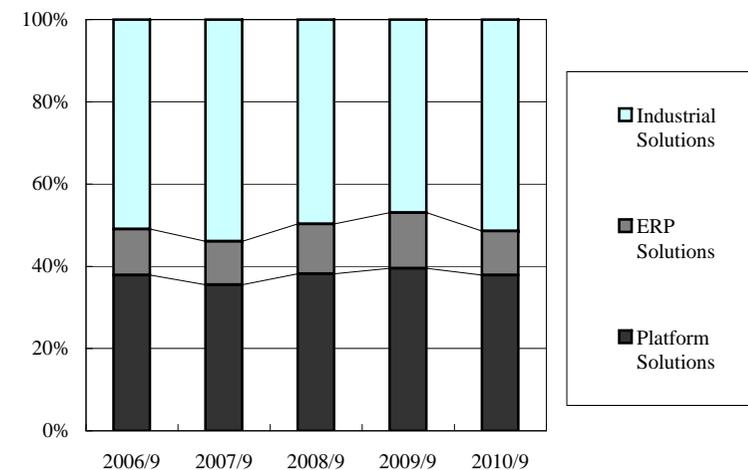
In Industrial Solutions, sales increased 11.6% from the same period last year, to JPY 32,191 million, thanks to an increase in sales to distributors, financial institutions, communications and the service industry, which offset a decrease in sales to manufacturers.

【ERP Solutions】

In ERP Solutions, sales decreased 19.7% from the same period last year, to JPY 6,690 million, due mainly to a decrease in sales to manufacturers, which offset an increase in sales to the service industry.

【Platform Solutions】

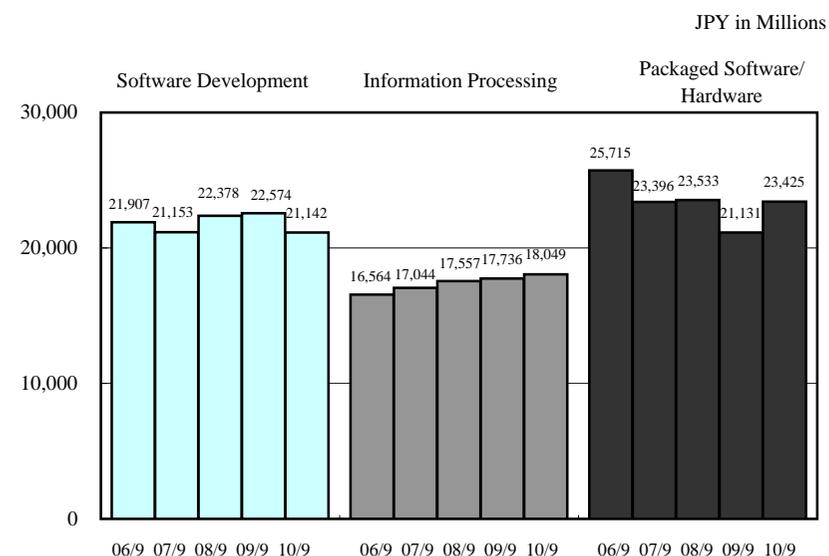
In Platform Solutions, sales decreased 2.2% from the same period last year, to JPY 23,736 million, due mainly to a decrease in sales to distributors, which offset an increase in sales to the service industry, financial institutions, and communications.



III. Sales by segment

JPY in Millions

	2009/9		2010/9		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Software Development	22,574	36.7	21,142	33.8	△ 1,431	△ 6.3
Information Processing	17,736	28.9	18,049	28.8	312	1.8
Packaged Software/Hardware	21,131	34.4	23,425	37.4	2,294	10.9
Total	61,442	100.0	62,618	100.0	1,175	1.9



【Software Development】

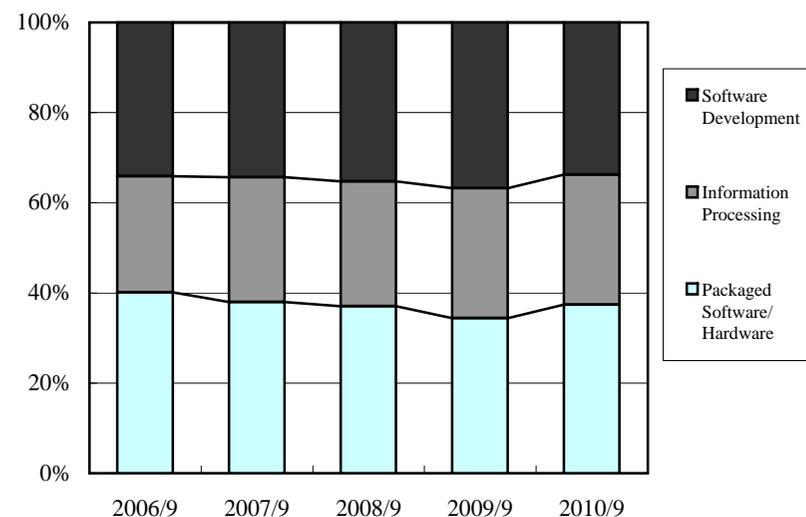
In Software Development, sales decreased 6.3% from the same period last year, to JPY 21,142 million, due mainly to a decrease in sales to manufacturers, which offset an increase in sales to financial institutions and the service industry.

【Information Processing】

In Information Processing, sales increased 1.8% from the same period last year, to JPY 18,049 million, thanks to an increase in sales to manufacturers, financial institutions and communications, which offset a decrease in sales to distributors.

【Packaged Software/Hardware】

In Packaged Software/Hardware segment, sales increased 10.9% from the same period last year, to JPY 23,425 million, thanks to an increase in sales to a wide array of industries, including the service industry, academic organizations and governmental agencies, financial institutions and communications, which offset a decrease in sales to distributors.

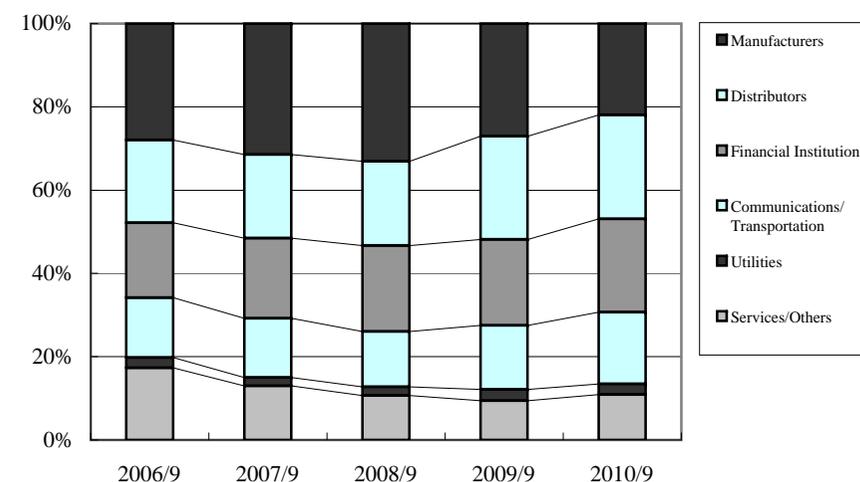
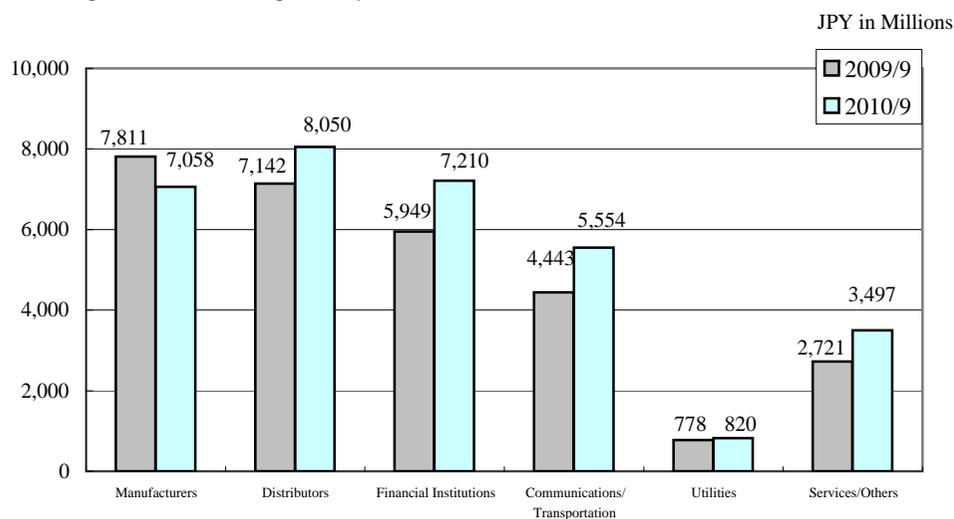


IV. Sales by solution & customer industry (Industrial Solutions)

JPY in Millions

	2009/9		2010/9		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Manufacturers	7,811	27.1	7,058	21.9	△ 753	△ 9.6
Distributors	7,142	24.8	8,050	25.0	907	12.7
Financial Institutions	5,949	20.6	7,210	22.4	1,261	21.2
Banks	2,550	8.8	2,533	7.9	△ 16	△ 0.7
Securities Firms	673	2.3	507	1.6	△ 166	△ 24.7
Shopping Credit/ Leasing Companies	588	2.0	2,029	6.3	1,440	244.9
Insurance Companies	2,137	7.4	2,141	6.7	3	0.1
Communications/Transportation	4,443	15.4	5,554	17.3	1,110	25.0
Utilities	778	2.7	820	2.5	41	5.3
Services/Others	2,721	9.4	3,497	10.9	776	28.5
Total	28,847	100.0	32,191	100.0	3,344	11.6

※We made a partial amendment in previously disclosed data.



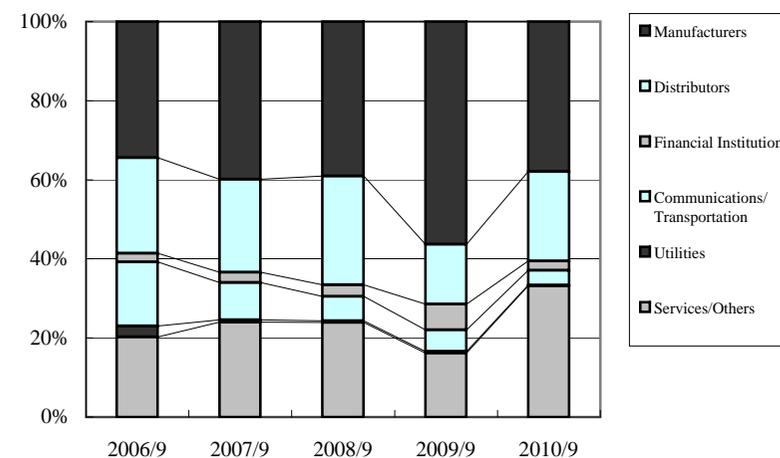
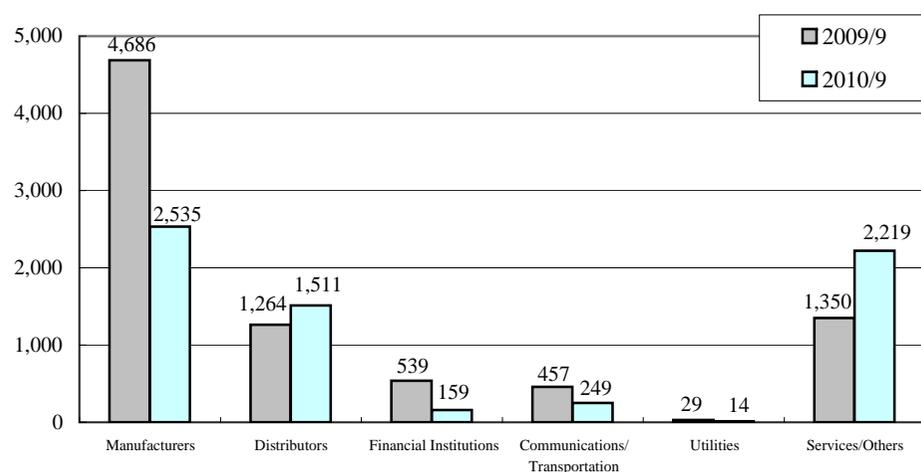
V. Sales by solution & customer industry (ERP Solutions)

JPY in Millions

	2009/9		2010/9		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Manufacturers	4,686	56.3	2,535	37.9	△ 2,151	△ 45.9
Distributors	1,264	15.2	1,511	22.6	247	19.6
Financial Institutions	539	6.5	159	2.4	△ 379	△ 70.4
Banks	11	0.1	5	0.1	△ 5	△ 49.7
Securities Firms	390	4.7	36	0.5	△ 353	△ 90.7
Shopping Credit/ Leasing Companies	87	1.1	53	0.8	△ 34	△ 38.8
Insurance Companies	50	0.6	64	1.0	13	27.4
Communications/Transportation	457	5.5	249	3.7	△ 208	△ 45.5
Utilities	29	0.4	14	0.2	△ 15	△ 52.6
Services/Others	1,350	16.2	2,219	33.2	868	64.3
Total	8,328	100.0	6,690	100.0	△ 1,638	△ 19.7

※We made a partial amendment in previously disclosed data.

JPY in Millions



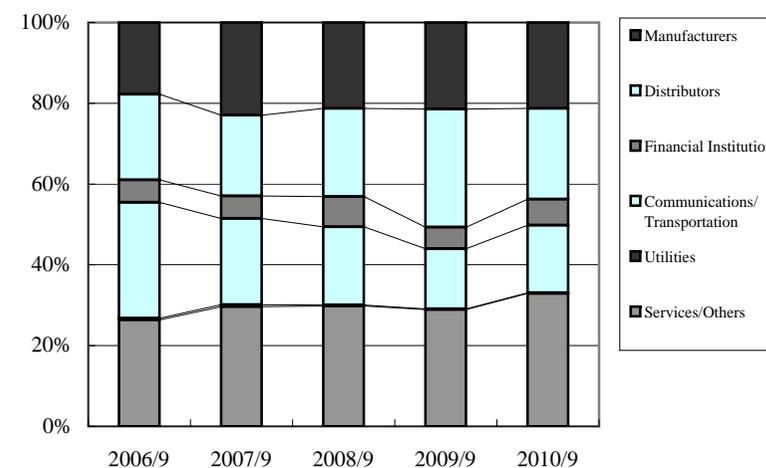
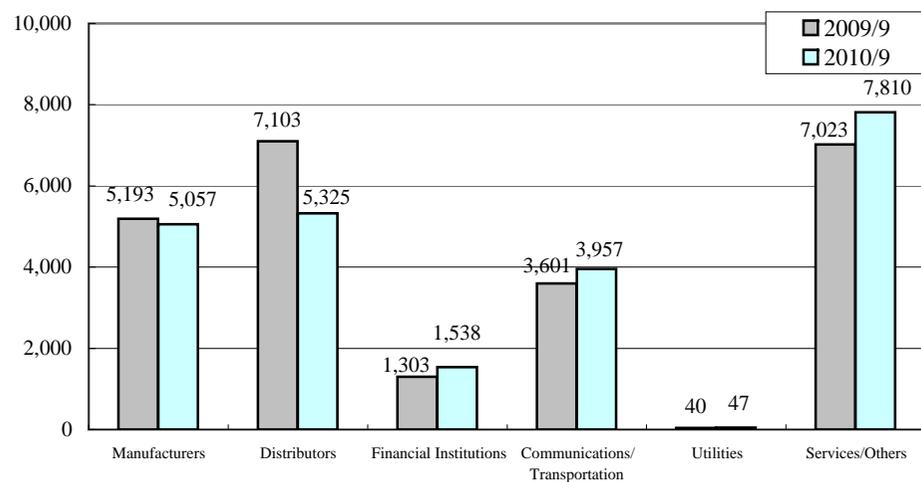
VI. Sales by solution & customer industry (Platform Solutions)

JPY in Millions

	2009/9		2010/9		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Manufacturers	5,193	21.4	5,057	21.3	△ 136	△ 2.6
Distributors	7,103	29.3	5,325	22.4	△ 1,778	△ 25.0
Financial Institutions	1,303	5.4	1,538	6.5	235	18.0
Banks	752	3.1	694	2.9	△ 58	△ 7.8
Securities Firms	198	0.8	239	1.0	41	20.8
Shopping Credit/ Leasing Companies	280	1.2	269	1.1	△ 11	△ 3.9
Insurance Companies	71	0.3	335	1.4	263	366.2
Communications/Transportation	3,601	14.8	3,957	16.7	355	9.9
Utilities	40	0.2	47	0.2	6	16.6
Services/Others	7,023	28.9	7,810	32.9	786	11.2
Total	24,266	100.0	23,736	100.0	△ 530	△ 2.2

※We made a partial amendment in previously disclosed data.

JPY in Millions

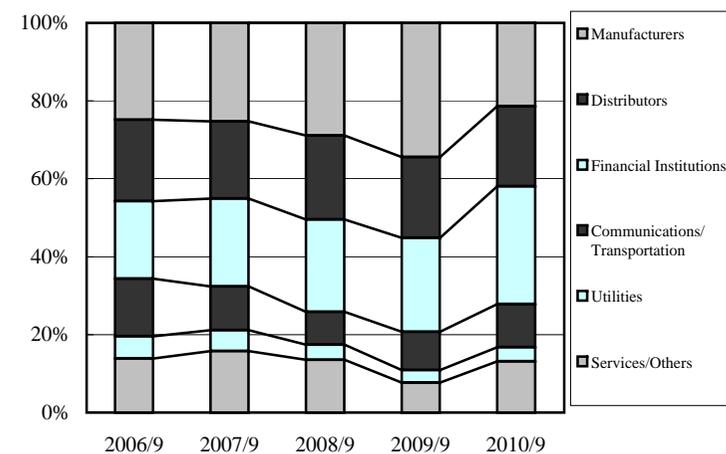
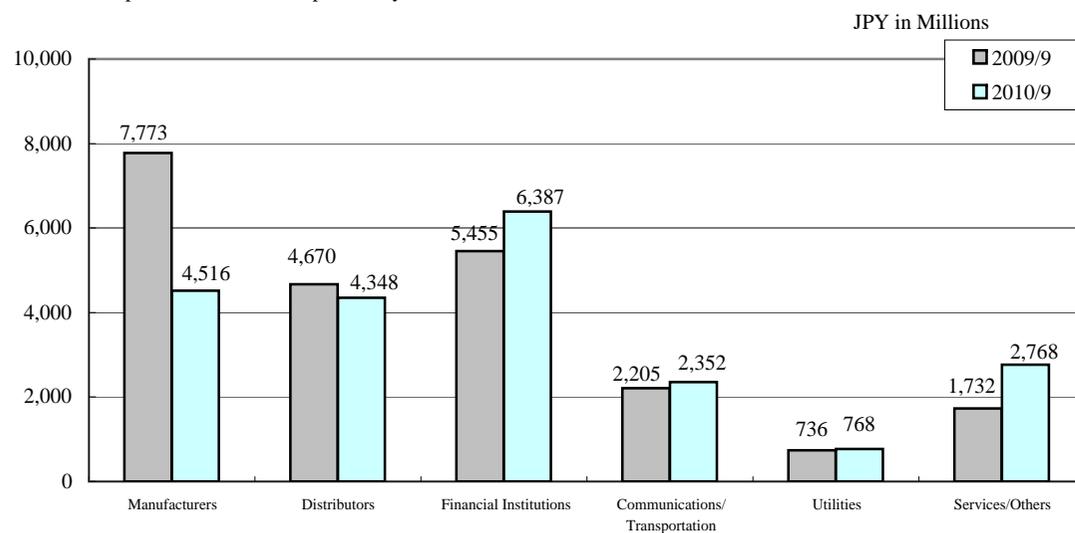


VII. Sales by segment & customer industry (Software Development)

JPY in Millions

	2009/9		2010/9		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Manufacturers	7,773	34.4	4,516	21.4	△ 3,257	△ 41.9
Distributors	4,670	20.7	4,348	20.6	△ 321	△ 6.9
Financial Institutions	5,455	24.2	6,387	30.2	931	17.1
Banks	2,044	9.1	2,053	9.7	9	0.4
Securities Firms	986	4.4	484	2.3	△ 502	△ 50.9
Shopping Credit/ Leasing Companies	321	1.4	1,675	7.9	1,353	420.6
Insurance Companies	2,103	9.3	2,175	10.3	71	3.4
Communications/Transportation	2,205	9.8	2,352	11.1	146	6.7
Utilities	736	3.3	768	3.6	32	4.4
Services/Others	1,732	7.7	2,768	13.1	1,035	59.8
Total	22,574	100.0	21,142	100.0	△ 1,431	△ 6.3

※We made a partial amendment in previously disclosed data.



VIII. Sales by solution - Quarterly trends

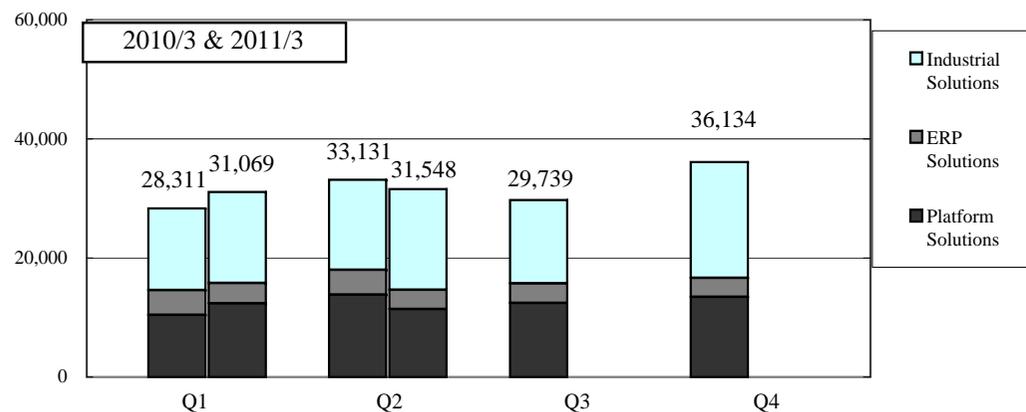
JPY in Millions

		Q1		Q2		Q3		Q4		Total	
		Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
2011/3	Sales	31,069	9.7	31,548	△ 4.8						
	Industrial Solutions	15,277	11.4	16,914	11.8						
	ERP Solutions	3,437	△ 17.6	3,253	△ 21.7						
	Platform Solutions	12,355	18.5	11,381	△ 17.8						
2010/3	Sales	28,311	(22.2) △ 4.9	33,131	(26.0) △ 1.7	29,739	(23.4) △ 6.9	36,134	(28.4) △ 7.0	127,317	(100.0) △ 5.2
	Industrial Solutions	13,715	(22.0) △ 5.9	15,132	(24.3) △ 10.9	14,003	(22.5) △ 7.4	19,478	(31.2) △ 4.0	62,329	(100.0) △ 6.9
	ERP Solutions	4,172	(28.1) 7.7	4,156	(28.0) 8.4	3,321	(22.4) △ 19.8	3,200	(21.6) △ 30.2	14,850	(100.0) △ 9.7
	Platform Solutions	10,423	(20.8) △ 8.0	13,842	(27.6) 7.6	12,415	(24.8) △ 2.0	13,455	(26.8) △ 3.8	50,137	(100.0) △ 1.4

Percentage columns show year-on-year sales growth. Figures in bracket represent the percentage of sales out of annual sales.

Sales by solution - Quarterly trends

JPY in Millions



IX. Sales by segment - Quarterly trends

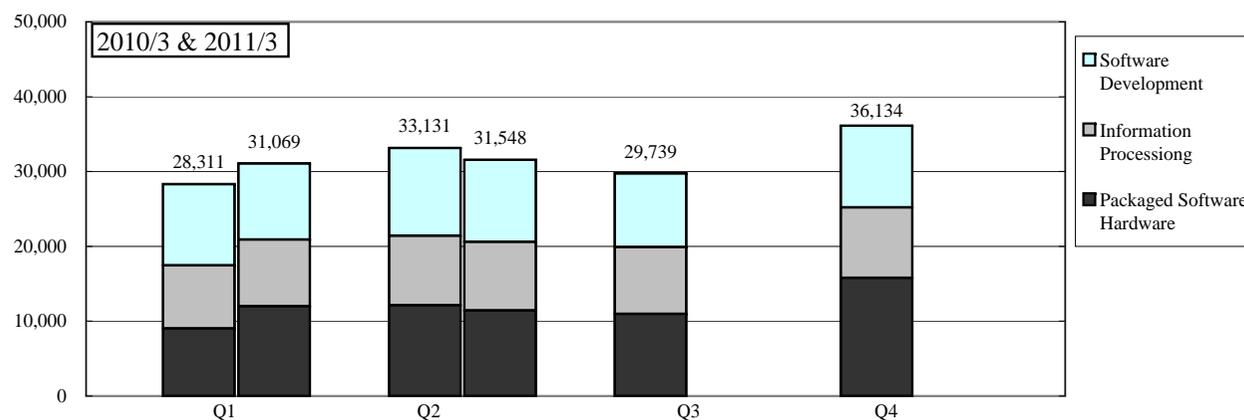
JPY in Millions

		Q1		Q2		Q3		Q4		Total	
		Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
2011/3	Sales	31,069	9.7	31,548	△ 4.8						
	Software Development	10,179	△ 6.4	10,963	△ 6.3						
	Information Processing	8,885	5.5	9,164	△ 1.6						
	Packaged Software/Hardware	12,004	33.2	11,421	△ 5.7						
2010/3	Sales	28,311	(22.2) △ 4.9	33,131	(26.0) △ 1.7	29,739	(23.4) △ 6.9	36,134	(28.4) △ 7.0	127,317	(100.0) △ 5.2
	Software Development	10,873	(25.1) 10.8	11,701	(27.0) △ 6.9	9,845	(22.7) △ 12.8	10,955	(25.2) △ 29.4	43,376	(100.0) △ 11.8
	Information Processing	8,424	(23.4) △ 0.7	9,312	(25.8) 2.6	8,926	(24.7) 4.5	9,420	(26.1) △ 1.9	36,083	(100.0) 1.1
	Packaged Software/Hardware	9,013	(18.9) △ 21.5	12,117	(25.3) 0.6	10,967	(22.9) △ 9.4	15,758	(32.9) 14.6	47,856	(100.0) △ 3.1

Percentage columns show year-on-year sales growth. Figures in bracket represent the percentage of sales out of annual sales.

Sales by solution - Quarterly trends

JPY in Millions



X. Amount of orders accepted and backlog (Software Development)

JPY in Millions

		Q1	Q2	Q3	Q4
2011/3	Orders accepted	11,568	11,607		
	Backlog	9,635	10,280		
2010/3	Orders accepted	16,438	9,425	9,644	9,084
	Backlog	12,595	10,319	10,118	8,247

XI. Sales of Packaged Software and Hardware

JPY in Millions

	2009/9		2010/9		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Hardware	14,121	66.8	14,943	63.8	821	5.8
Packaged Software	7,009	33.2	8,482	36.2	1,472	21.0
Total	21,131	100.0	23,425	100.0	2,294	10.9

XII. Sales to Sumitomo Corp. and Sumitomo Group Companies

JPY in Millions

	2009/9		2010/9		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Sumitomo Corporation	8,739	14.2	6,877	11.0	△ 1,861	△ 21.3
Sumitomo Group Companies*	21,953	35.7	21,833	34.9	△ 119	△ 0.5

* Sumitomo Group includes Sumitomo Corp. Group Companies

XIII. External Sales and Operating Income by Reported Segments based on Management Approach

JPY in Millions

2011/3		Q1		Q2		Q3		Q4		Total	
		Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Distribution & Manufacturing System Solution Business	External Sales	8,509	27.4	9,015	28.6						
	Operating Income	178	15.3	421	32.6						
Financial System & ERP Solution Business	External Sales	6,088	19.6	6,331	20.1						
	Operating Income	101	8.7	21	1.7						
Global Solution Business	External Sales	2,962	9.5	3,146	10.0						
	Operating Income	368	31.5	332	25.7						
IT Platform Solution Business	External Sales	12,160	39.1	11,216	35.6						
	Operating Income	756	64.8	637	49.3						
Others	External Sales	1,349	4.4	1,839	5.8						
	Operating Income	△121	△10.4	30	2.3						
Adjustments	External Sales	-	-	-	-						
	Operating Income	△115	△9.9	△149	△11.6						
Total	External Sales	31,069	100.0	31,548	100.0						
	Operating Income	1,167	100.0	1,293	100.0						

* Operating Income of Adjustments is unallocated general corporate expenses and others.

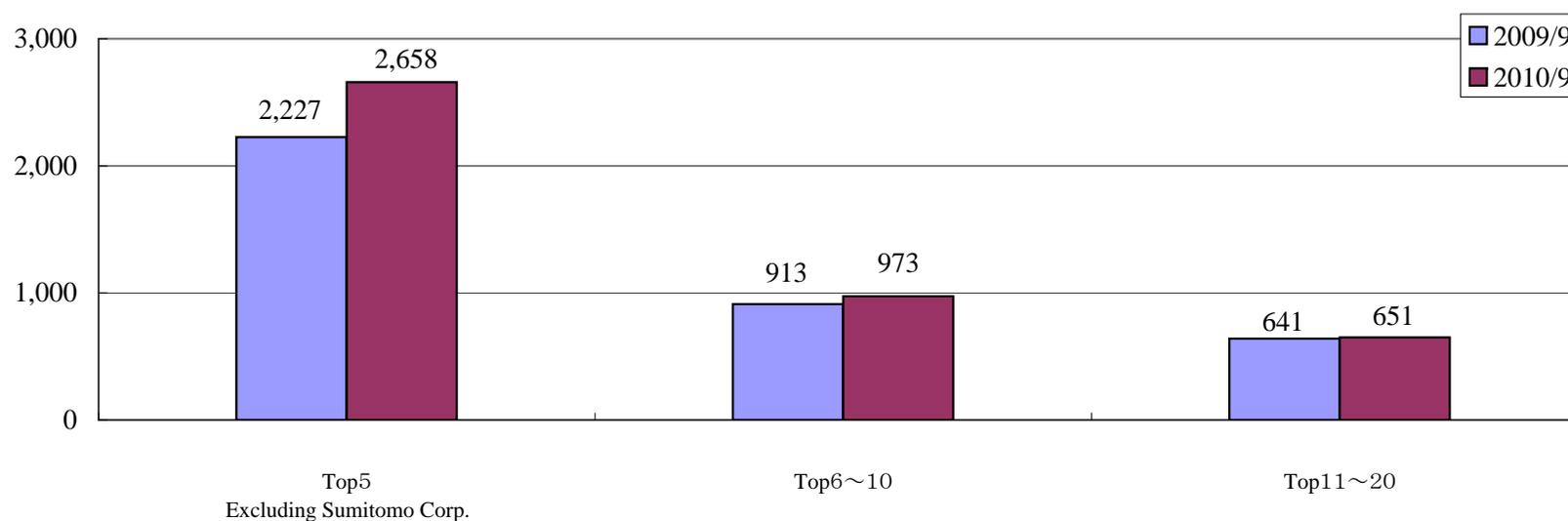
XIV.Sales to large customer

JPY in Millions

	Total Sales	Top5				Top10				Top20			
		% of total sales (Top5)	% of total sales (Sumitomo Corp.)	Average sales per customer (excluding Sumitomo Corp.)		% of total sales (Top10)	% of total sales (Top6~10)	Average sales per customer		% of total sales (Top20)	% of total sales (Top10~20)	Average sales per customer	
				YoY(%)	YoY(%)			YoY(%)	YoY(%)				
2010/9	62,618	28.0%	11.0%	2,658	19.4	35.7%	7.8%	973	6.6	46.2%	10.4%	651	1.6
2009/9	61,442	28.7%	14.2%	2,227	/	36.2%	7.4%	913	/	46.6%	10.4%	641	/

Average sales per customer <Consolidated>

JPY in Millions



XV. Financial Statements
Income Statement (Consolidated)

JPY in Millions

Accounting Period	2009/9		2010/9		Increase / Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
I .Net Sales	61,442	100.0	62,618	100.0	1,175	1.9
1. Software Development	22,574		21,142		△ 1,431	△ 6.3
2. Information Processing	17,736		18,049		312	1.8
3. Packaged Software / Hardware	21,131		23,425		2,294	10.9
II .Cost of sales	47,569	77.4	49,081	78.4	1,511	3.2
Gross Profit	13,872	22.6	13,536	21.6	△ 336	△ 2.4
III.SG & A	11,945	19.4	11,075	17.7	△ 870	△ 7.3
Operating Income	1,927	3.1	2,461	3.9	534	27.7
IV.Non-operating Income	238	0.4	215	0.3	△ 23	△ 9.7
1. Interest income	107		70		△ 36	
2. Dividends income	25		47		22	
3. Equity in earnings of affiliate	18		51		32	
4. Others	86		45		△ 40	
V.Non-operating Expenses	48	0.1	89	0.1	40	84.5
1. Interest expenses	11		11		△ 0	
2. Loss on investments in partnership	1		48		47	
3. Office transfer expenses	25		-		△ 25	
4. Settlement package	-		19		19	
5. Others	9		9		△ 0	
Ordinary Income	2,117	3.4	2,587	4.1	470	22.2
VI.Extraordinary Income	4	0.0	305	0.5	300	-
1. Gain on sales of noncurrent assets	4		0		△ 4	
2. Gain on sales of investment securities	-		299		299	
3. Gain on reversal of subscription rights to shares	-		5		5	
VII.Extraordinary Losses	1,327	2.2	245	0.4	△ 1,081	△ 81.5
1. Loss on retirement of noncurrent assets	71		31		△ 40	
2. Loss on sales of noncurrent assets	5		3		△ 1	
3. Loss on one-time amortization of Software	375		-		△ 375	
4. Loss on valuation of investment securities	36		-		△ 36	
5. Loss on valuation of stocks of subsidiaries and affiliate	17		-		△ 17	
6. Loss on abolishment of retirement benefit plan	26		-		△ 26	
7. Amortization of goodwill	699		-		△ 699	
8. Impairment loss	94		-		△ 94	
9. Loss on adjustment for changes of accounting standard for asset retirement obligations	-		40		40	
10. Office transfer expenses	-		169		169	
Income before income taxes	795	1.3	2,647	4.2	1,852	233.0
Income taxes-current	1,313	2.1	1,346	2.2	33	
Income taxes-deferred	△ 1,296	△ 2.1	△ 217	△ 0.3	1,078	
Income taxes	16	0.0	1,128	1.8	1,111	
Income before minority interests	-	-	1,518	2.4	1,518	-
Minority interests in loss	△ 10	△ 0.0	△ 22	△ 0.0	△ 11	
Net Income	788	1.3	1,541	2.5	752	95.4

Number of employees

	2009/9	2010/9	Increase / Decrease
	3,538	3,548	10

Cost of sales

JPY in Millions

	2009/9		2010/9		Increase / Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Personnel expenses	9,594	29.9	9,518	30.5	△ 76	△ 0.8
Outsourcing expenses	17,163	53.5	17,146	54.9	△ 17	△ 0.1
Other expenses	5,309	16.6	4,569	14.6	△ 739	△ 13.9
Office rental and upkeep expenses	990	3.1	992	3.2	1	0.2
Depreciation	651	2.0	601	1.9	△ 49	△ 7.6
Materials expenses	1,521	4.7	1,255	4.0	△ 265	△ 17.4
Computer and related expense	1,051	3.3	692	2.2	△ 358	△ 34.1
Communications expenses	507	1.6	436	1.4	△ 71	△ 14.1
Others	587	1.8	590	1.9	3	0.6
Total Production costs for the period	32,067	100.0	31,235	100.0	△ 832	△ 2.6
Transfer to other accounts	△ 880		△ 596		284	32.3
Work in process increase(-),decrease(+)	367		342		△ 24	△ 6.8
Manufacturing costs (1)	31,534		30,981		△ 573	△ 1.8
Merchandise costs (2)	16,015		18,100		2,084	13.0
Total Cost of sales (1)+(2)	47,569		49,081		1,511	3.2

SG&A

JPY in Millions

	2009/9		2010/9		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Personnel expenses	7,076	11.5	6,807	10.9	△ 268	△ 3.8
Other expenses	4,869	7.9	4,267	6.8	△ 601	△ 12.4
Office rental and upkeep expenses	766	1.2	729	1.2	△ 36	△ 4.7
Depreciation	426	0.7	533	0.9	107	25.3
Training expenses	162	0.3	93	0.1	△ 69	△ 42.7
Taxes	345	0.6	351	0.6	6	1.8
Research and development expenses	645	1.1	227	0.4	△ 418	△ 64.8
Consolidation adjustments account	104	0.2	46	0.1	△ 58	△ 55.8
Miscellaneous expenses	1,186	1.9	1,125	1.8	△ 60	△ 5.1
Others	1,231	2.0	1,159	1.9	△ 72	△ 5.9
Total SG&A expenses	11,945	19.4	11,075	17.7	△ 870	△ 7.3

Balance Sheet (Consolidated)

JPY in Millions

Accordinging Period Accounts	2009/3		2010/9		Increase/Decrease Amount
	Amount	%	Amount	%	
	Assets				
I . Current Assets					
1. Cash and deposits	1,943		1,385		△ 557
2. Notes and accounts receivable-trade	25,574		22,399		△ 3,174
3. Lease receivables and investment assets	571		610		38
4. Short-term investment securities	-		5		5
5. Merchandise and finished goods	3,337		2,300		△ 1,037
6. Work in process	1,395		1,302		△ 93
7. Raw materials and supplies	10		7		△ 2
8. Deferred income taxes	1,724		2,004		280
9. Deposits paid	24,258		24,849		590
10. Other current assets	3,707		4,552		844
Allowance for doubtful accounts	△ 2		△ 2		△ 0
Total current assets	62,521	53.2	59,414	50.3	△ 3,106
II . Noncurrent assets					
1. Property, plant and equipment					
(1) Buildings and structures	12,058		13,985		1,927
(2) Tools, furniture and fixtures	2,576		2,963		386
(3) Land	14,667		14,667		-
(4) Lease assets	480		888		407
(5) Construction in progress	175		342		167
Total property, plant and equipment	29,959	25.5	32,847	27.8	2,888
2. Intangible assets					
(1) Goodwill	496		459		△ 36
(2) Other intangible assets	5,722		6,047		325
Total intangible assets	6,218	5.3	6,507	5.5	288
3. Investments and other assets					
(1) Investment securities	11,884		11,397		△ 487
(2) Long-term prepaid expenses	1,827		1,613		△ 213
(3) Lease and guarantee deposits	3,232		4,534		1,301
(4) Deferred income taxes	199		183		△ 15
(5) Other assets	1,867		1,653		△ 214
Allowance for doubtful accounts	△ 166		△ 140		25
Total investments and other assets	18,845	16.0	19,241	16.3	396
Total noncurrent assets	55,023	46.8	58,596	49.7	3,573
Total assets	117,545	100.0	118,011	100.0	466

JPY in Millions

Accordinging Period Accounts	2009/3		2010/9		Increase/Decrease Amount
	Amount	%	Amount	%	
	Liabilities				
I . Current Liabilities					
1. Notes and accounts payable-trade	11,095		7,315		△ 3,779
2. Lease obligations	645		791		146
3. Income taxes payable	938		1,476		537
4. Provision for bonuses	1,657		1,820		163
5. Provision for directors' bonuses	78		16		△ 62
6. Provision for loss on construction contracts	57		357		299
7. Provision for office transfer expenses	342		-		△ 342
8. Asset retirement obligations	-		288		288
9. Other current liabilities	7,977		9,594		1,617
Total current liabilities	22,793	19.4	21,661	18.4	△ 1,131
II . Noncurrent liabilities					
1. Lease obligations	1,584		1,702		117
2. Deferred tax liabilities	203		242		38
3. Provision for retirement benefits	113		116		2
4. Provision for directors' retirement benefits	36		31		△ 5
5. Asset retirement obligations	-		880		880
6. Long-term lease and guarantee deposits	103		99		△ 4
7. Other noncurrent liabilities	26		12		△ 13
Total noncurrent liabilities	2,068	1.8	3,084	2.6	1,015
Total liabilities	24,862	21.2	24,746	21.0	△ 115
Net Assets					
I . Shareholder's equity					
1. Capital Stock	21,152	18.0	21,152	17.9	-
2. Capital surplus	31,299	26.6	31,299	26.5	△ 0
3. Retained earnings	48,176	41.0	48,914	41.4	737
4. Treasury stock	△ 8,727	△ 7.4	△ 8,718	△ 7.4	9
Total shareholder's equities	91,902	78.2	92,649	78.5	746
II . Valuation and translation adjustments					
1. Valuation difference on available-for-sale securities	979	0.8	973	0.8	△ 6
2. Deferred gains or losses on hedges	△ 2	△ 0.0	△ 99	△ 0.1	△ 97
3. Foreign currency translation adjustment	△ 565	△ 0.5	△ 621	△ 0.5	△ 56
Total valuation and translation adjustments	411	0.4	251	0.2	△ 160
III . Subscription rights to shares					
	147	0.1	165	0.1	17
IV . Minority interests					
	221	0.2	199	0.2	△ 22
Total net assets	92,683	78.8	93,265	79.0	582
Total liabilities and net assets	117,545	100.0	118,011	100.0	466

Statement of Cash Flows (Consolidated)

JPY in Million

Accounts	Accordinging period		
	2009/9	2010/9	Increase/Decrease
	Amount	Amount	Amount
I Net Cash provided by operating activities			
Income before income taxes	795	2,647	1,852
Depreciation and amortization	1,537	1,670	133
Amortization of goodwill	804	46	△ 758
Impairment loss	94	—	△ 94
Increase (decrease) in allowance for doubtful accounts	△ 74	△ 23	50
Increase (decrease) in provision for retirement benefits	△ 19	2	22
Increase (decrease) in provision for office transfer expenses	—	△ 342	△ 342
(Decrease) increase in prepaid pension costs	77	122	44
Loss on retirement of noncurrent assets	71	31	△ 40
Loss (gain) on sales of noncurrent assets	0	3	3
One-time amortization of software	375	—	△ 375
Loss (gain) valuation of investment securities	36	—	△ 36
Loss (gain) sales of investment securities	—	△ 299	△ 299
Loss on valuation of stocks of subsidiaries and affiliates	17	—	△ 17
Loss (gain) on transfer of business	△ 18	△ 51	△ 32
Equity in (earnings) losses of affiliates	30	32	2
Loss on adjustment for changes of accounting standard for asset retirement obligations	—	40	40
Interest and dividends income	△ 132	△ 118	14
Decrease (increase) in notes and accounts receivable-trade	2,882	3,103	220
Decrease (increase) in inventories	17	1,130	1,112
Increase (decrease) in accounts payable-trade	△ 1,815	△ 3,749	△ 1,933
Payments for directors' bonuses	△ 57	△ 78	△ 21
Others	317	1,347	1,030
Subtotal	4,941	5,518	577
Interest and dividends income received	265	235	△ 30
Interest expenses paid	△ 11	△ 11	△ 0
Income taxes paid	△ 1,717	△ 719	998
Net cash provided by operating activities	3,477	5,022	1,544
II Net cash provided by investing activities			
Proceeds from sales and redemption of securities	1,521	—	△ 1,521
Purchases of property, plant and equipment	△ 1,186	△ 2,215	△ 1,028
Proceeds from sales of property, plant and equipment	165	0	△ 165
Purchases of intangible assets	△ 1,894	△ 873	1,020
Purchases of investment securities	△ 2,603	△ 2	2,600
Proceeds from sales and redemption of investment securities	—	640	640
Payments for transfer of business	△ 7	△ 5	2
Payments for lease and guarantee deposits	—	△ 1,323	△ 1,323
Others	△ 401	34	436
Net cash provided by investing activities	△ 4,405	△ 3,744	661
III Net cash provided by financing activities			
Repayments of loans payable	△ 92	—	92
Redemption of bonds	△ 750	—	750
Repayments of lease obligations	△ 261	△ 378	△ 117
Purchases of treasury stock	△ 0	△ 0	0
Proceeds from sales of treasury stock	0	0	0
Cash dividends paid	△ 803	△ 803	△ 0
Net cash provided by financing activities	△ 1,907	△ 1,182	725
IV Effect of exchange rate change on cash and cash equivalents	90	△ 62	△ 152
V Net increase (decrease) in cash and cash equivalents	△ 2,745	32	2,778
VI Cash and cash equivalents at beginning of period	29,267	26,202	△ 3,064
VII Cash and cash equivalents at end of period	26,521	26,235	△ 285

Financial Data

I. Results of Operations and Forecasts (Consolidated)

JPY in Millions

	2008/9		2009/9		2010/9		2009/3		2010/3		2011/3 (Forecast)	
	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%
Sales	63,469 (3.0)	100.0	61,442 (△ 3.2)	100.0	62,618 (1.9)	100.0	134,263 (△ 2.1)	100.0	127,317 (△ 5.2)	100.0	135,000 (6.0)	100.0
Software Development	22,378 (5.8)	35.3	22,574 (0.9)	36.7	21,142 (△ 6.3)	33.8	49,182 (1.4)	36.6	43,376 (△ 11.8)	34.1	-	-
Information Processing	17,557 (3.0)	27.7	17,736 (1.0)	28.9	18,049 (1.8)	28.8	35,702 (△ 0.9)	26.6	36,083 (1.1)	28.3	-	-
Packaged Software / Hardware	23,533 (0.6)	37.1	21,131 (△ 10.2)	34.4	23,425 (10.9)	37.4	49,379 (△ 6.2)	36.8	47,856 (△ 3.1)	37.6	-	-
Cost of Sales	48,769 (1.7)	76.8	47,569 (△ 2.5)	77.4	49,081 (3.2)	78.4	102,108 (△ 3.3)	76.1	98,140 (△ 3.9)	77.1	104,000 (6.0)	77.0
Gross Profit	14,700 (7.7)	23.2	13,872 (△ 5.6)	22.6	13,536 (△ 2.4)	21.6	32,155 (1.8)	23.9	29,176 (△ 9.3)	22.9	31,000 (6.3)	23.0
SG&A	11,710 (9.0)	18.4	11,945 (2.0)	19.4	11,075 (△ 7.3)	17.7	23,126 (8.7)	17.2	22,752 (△ 1.6)	17.9	24,000 (5.5)	17.8
Operating Income	2,990 (2.9)	4.7	1,927 (△ 35.5)	3.1	2,461 (27.7)	3.9	9,028 (△ 12.4)	6.7	6,423 (△ 28.8)	5.0	7,000 (9.0)	5.2
Ordinary Income	3,222 (4.6)	5.1	2,117 (△ 34.3)	3.4	2,587 (22.2)	4.1	9,523 (△ 9.7)	7.1	7,188 (△ 24.5)	5.6	7,200 (0.2)	5.3
Net Income	1,654 (△ 4.1)	2.6	788 (△ 52.3)	1.3	1,541 (95.4)	2.5	3,961 (△ 26.8)	3.0	3,242 (△ 18.2)	2.5	3,500 (8.0)	2.6
Sales Per Employee (JPY in thousands)	18,618		17,366		17,648		39,315		36,585		-	
Ordinary Income Per Employee (JPY in thousands)	945		598		729		2,788		2,065		-	
Number of Employees	3,409		3,538		3,548		3,415		3,480		-	

II. BPS , EPS and others (Consolidated)

	JPY in Millions									
	2008/9		2009/9		2010/9		2010/3		2011/3 (Forecast)	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Net Assets	90,385	100.1%	90,371	100.5%	93,265	100.6%	92,683	103.0%	-	-
Total Assets	112,879	96.4%	113,373	99.2%	118,011	100.4%	117,545	102.9%	-	-
Number of Shares Outstanding	54,291,447		54,291,447		54,291,447		54,291,447		-	
Average number of Shares Outstanding	51,229,001		49,953,950		49,957,882		49,953,876		-	
BPS (Net Asset per share) (JPY)	1,759 .82		1,802 .57		1,859 .54		1,847 .95		-	
EPS (Net Income per share) (JPY)	32 .29		15 .79		30 .85		64 .90		70 .06	
Equity Ratio (%)	79.6%		79.4%		78.7%		78.5		-	
Return on Equity (%)	-		-		-		3.6		-	
Cash Dividends per share (JPY)	-		-		-		32 .00		32 .00	
Interim Dividends per share (JPY)	16 .00		16 .00		16 .00		16 .00		16 .00	
Price Earning Ratio (time)	-		-		-		20.9		-	
Stock Prices (yen)	1,596		1,494		1,269		1,356		-	
Payout ratio	-		-		-		49.3		45.7	
Consolidated/Non-consolidated(times)	0.93		0.35		0.93		0.76		-	

III. Capital expenditure , depreciation & amortization/R&D (Consolidated)

	Actual				JPY in Millions
	2007/9	2008/9	2009/9	2010/9	Forecast 2011/3
Capital Expenditures (tangible)	475	503	1,361	3,226	4,500
Capital Expenditures (software/other)	597	1,233	1,889	946	1,000
Depreciation (tangible)	686	735	797	992	2,100
Depreciation (software/other)	527	607	739	678	1,400
Total	1,213	1,342	1,537	1,670	3,500
R&D	783	537	645	227	1,000

IV. BPS, EPS and others(Non-Consolidated)

	2007/9		2008/9		2009/9		2010/9	
	Amount	%	Amount	%	Amount	%	Amount	%
Common Stock	21,152	-	21,152	-	21,152	-	21,152	-
Net Assets	89,155	99.3%	89,709	101.8%	91,185	102.0%	93,926	100.8%
Total Assets	108,618	95.8%	109,675	97.8%	113,336	101.5%	117,793	100.5%
BPS (Net Asset per share) (JPY)	1,679 .07		1,747 .28		1,814 .20		1,867 .67	
EPS (Net Income per share) (JPY)	28 .99		34 .69※		44 .90		33 .15	
Equity Ratio (%)	82.1%		81.7%		80.4%		79.6%	

※The above figures took out extraordinary factors related to the merger with a subsidiary for consistency.

For your reference, EPS on 2008/9 should be 46.63 yen if we do not include the extraordinary factor in the calculation.

V. Group Companies

	Equity Ownership	Main Businesses	Number of Employees
Sumisho Computer Systems Corporation			3,259
【Consolidated Subsidiary】			
Sumisho Computer Systems (USA), Inc.	100.0%	Software development Information processing	74
SUMISHO COMPUTER SYSTEMS (EUROPE) LTD.	100.0%	Software development Information processing	45
Curl, Incorporated	100.0%	Research and development of rich client, "Curl" language	8
VA Linux Systems Japan	71.6%	Research and solution for Linux-based technologies	23
SCS Solutions Inc.	100.0%	Software development	51
Sumisho Computer Systems (Shanghai) Limited	100.0%	Information processing	23
Sumisho Computer Systems (Dalian) Limited	100.0%	Software development	9
Allied Engineering Corporation	90.0%	Consulting Packaged software development and sales	40
Sumisho Computer Systems (Asia Pacific)Pte.Ltd.	100.0%	Information processing	16
Total Number of employees (consolidated)			3,548
【Affiliates under the equity method of accounting】			
Pioneer Soft Co., Ltd.	34.2%	Software development	
Rakuten BANK Systems, Ltd.	20.0%	Software development	
ATLED Co., Ltd.	20.0%	Packaged software development and sales	
Sumisho Joho Datacraft Corporation	50.0%	Information processing (Network services)	
ARGO GRAPHICS Inc.	23.8%	Software development Software and hardware sales	

※Number of employees listed above include those who have been dispatched from SCS

VI. Customers

Type of Business	Customers		
Manufacturing	<ul style="list-style-type: none"> • Nippon Suisan Kaisha, Ltd. • TOYOTA MOTOR CORPORATION • Panasonic Corp. 	<ul style="list-style-type: none"> • Suntory Business Expert Limited • Honda Motor Co., Ltd • Fuji Xerox Co., Ltd 	<ul style="list-style-type: none"> • ITO EN, LTD. • Sony Corp.
Distribution	<ul style="list-style-type: none"> • Sumitomo Corp. 	<ul style="list-style-type: none"> • Matsuda Sangyo Co., Ltd. 	<ul style="list-style-type: none"> • CO-OP NET.
Financial Institution	<ul style="list-style-type: none"> • Daiwa Securities Co. Ltd. • Aioi Insurance Co., Ltd. 	<ul style="list-style-type: none"> • TOSHO SYSTEM SERVICE CO.,LTD. • Asahi Mutual Life Insurance Co. 	<ul style="list-style-type: none"> • The Sumitomo Trust Group • Sumitomo Mitsui Finance & Leasing Co., Ltd.
Communication and Transportation	<ul style="list-style-type: none"> • NIPPON TELEGRAPH AND TELEPHONE CORPORATION • Jupiter Telecommunications Co., Ltd., • Nippon Express 		
Utilities	<ul style="list-style-type: none"> • Tokyo Electric Power Company (TEPCO) 	<ul style="list-style-type: none"> • Tokyo Gas Co., Ltd. 	
Service and Others	<ul style="list-style-type: none"> • SOFTBANK BB Corp. • Japan Mint 	<ul style="list-style-type: none"> • Teikoku Databank Ltd. • Seiyu Food-Compass Group,Inc. 	<ul style="list-style-type: none"> • Recruit Co., Ltd. • Kyusyu Sangyo University

※ Honorific titles are omitted.

※ In no particular order.

※ We do business with about 4,600 customers including those listed above.