



SCSK Corporation
Supplementary Information (Data Book)

2025/4/1 — 2025/12/31

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Caution Concerning Forward-Looking Statements

- This information is intended to provide information about the Group's performance and business strategy and is not intended to solicit the purchase or sale of shares in Group companies.
- Forecasts, targets and outlooks included in this report are forward-looking statements based on information available as of the date of publication. Results and outcomes may differ materially from the forward-looking statements and no guarantee is made that targets will be reached. All such statements are subject to change without notice.
- SCSK cannot be held responsible for losses resulting from information contained in this report. This report should not be reproduced or retransmitted without authorization.

I Sales by Segment

(Millions of yen)

| | | Q1 | | Q2 | | Q3 | |
|--------|--|---------|--------------------|---------|--------------------|---------|--------------------|
| | | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) |
| FY2025 | Net Sales | 177,474 | 100.0 | 193,804 | 100.0 | 191,813 | 100.0 |
| | Systems Development | 57,930 | 32.6 | 61,536 | 31.8 | 64,649 | 33.7 |
| | System Maintenance and Operation/ Services | 70,973 | 40.0 | 73,071 | 37.7 | 75,871 | 39.6 |
| | Packaged Software/ Hardware Sales | 48,571 | 27.4 | 59,196 | 30.5 | 51,291 | 26.7 |

| 1st half | | Q3 total | |
|----------|--------------------|----------|--------------------|
| Amount | Compo sition(%) | Amount | Compo sition(%) |
| 371,279 | 100.0 | 563,092 | 100.0 |
| 119,466 | 32.2 | 184,116 | 32.7 |
| 144,045 | 38.8 | 219,917 | 39.1 |
| 107,767 | 29.0 | 159,059 | 28.2 |

| | | Q1 | | Q2 | | Q3 | | Q4 | | 1st half | | Q3 total | | 2nd half | | Total | |
|--------|--|---------|--------------------|---------|--------------------|---------|--------------------|---------|--------------------|----------|--------------------|----------|--------------------|----------|--------------------|---------|--------------------|
| | | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) |
| FY2024 | Net Sales | 122,543 | 100.0 | 128,980 | 100.0 | 133,316 | 100.0 | 211,225 | 100.0 | 251,523 | 100.0 | 384,840 | 100.0 | 344,541 | 100.0 | 596,065 | 100.0 |
| | Systems Development | 50,728 | 41.4 | 53,107 | 41.2 | 54,968 | 41.2 | 64,838 | 30.7 | 103,835 | 41.3 | 158,804 | 41.3 | 119,806 | 34.8 | 223,642 | 37.5 |
| | System Maintenance and Operation/ Services | 48,321 | 39.4 | 49,666 | 38.5 | 52,475 | 39.4 | 71,601 | 33.9 | 97,988 | 39.0 | 150,463 | 39.1 | 124,076 | 36.0 | 222,065 | 37.3 |
| | Packaged Software/ Hardware Sales | 23,493 | 19.2 | 26,206 | 20.3 | 25,872 | 19.4 | 74,785 | 35.4 | 49,699 | 19.8 | 75,572 | 19.6 | 100,658 | 29.2 | 150,357 | 25.2 |

| | | Q1 | | Q2 | | Q3 | |
|-----|--|--------|---------------|--------|---------------|--------|---------------|
| | | Amount | Change (%) | Amount | Change (%) | Amount | Change (%) |
| YoY | Net Sales | 54,931 | 44.8 | 64,824 | 50.3 | 58,496 | 43.9 |
| | Systems Development | 7,201 | 14.2 | 8,428 | 15.9 | 9,681 | 17.6 |
| | System Maintenance and Operation/ Services | 22,651 | 46.9 | 23,405 | 47.1 | 23,396 | 44.6 |
| | Packaged Software/ Hardware Sales | 25,078 | 106.7 | 32,989 | 125.9 | 25,419 | 98.2 |

| 1st half | | Q3 total | |
|----------|---------------|----------|---------------|
| Amount | Change (%) | Amount | Change (%) |
| 119,755 | 47.6 | 178,252 | 46.3 |
| 15,630 | 15.1 | 25,311 | 15.9 |
| 46,057 | 47.0 | 69,453 | 46.2 |
| 58,067 | 116.8 | 83,487 | 110.5 |

II Sales by Customer Industry

(Millions of yen)

| | FY2024 Apr.2024-Dec.2024 | | FY2025 Apr.2025-Dec.2025 | | YoY | |
|---------------------------------------|-----------------------------|----------------|-----------------------------|----------------|---------|-----------|
| | Amount | Composition(%) | Amount | Composition(%) | Amount | Change(%) |
| Manufacturers | 113,801 | 29.6 | 154,905 | 27.5 | 41,104 | 36.1 |
| Distributors | 62,977 | 16.4 | 67,678 | 12.0 | 4,701 | 7.5 |
| Financial Institutions | 82,473 | 21.4 | 94,884 | 16.9 | 12,411 | 15.0 |
| Banks | 32,032 | 8.3 | 38,110 | 6.8 | 6,078 | 19.0 |
| Securities Firms | 9,240 | 2.4 | 12,866 | 2.3 | 3,625 | 39.2 |
| Shopping Credit/ Leasing Companies | 19,159 | 5.0 | 18,906 | 3.4 | - 253 | - 1.3 |
| Insurance Companies | 22,041 | 5.7 | 25,001 | 4.4 | 2,960 | 13.4 |
| Communications/ Transportation | 57,779 | 15.0 | 104,402 | 18.5 | 46,623 | 80.7 |
| Utilities | 6,456 | 1.7 | 13,079 | 2.3 | 6,623 | 102.6 |
| Services | 42,989 | 11.2 | 72,712 | 12.9 | 29,722 | 69.1 |
| Public Services | 6,907 | 1.8 | 38,697 | 6.9 | 31,790 | 460.2 |
| Others | 11,454 | 3.0 | 16,731 | 3.0 | 5,276 | 46.1 |
| Total | 384,840 | 100.0 | 563,092 | 100.0 | 178,252 | 46.3 |

* We made a partial amendment in previously disclosed data.

III Sales by Segment & Customer Industry (Systems Development)

(Millions of yen)

| | FY2024 Apr.2024-Dec.2024 | | FY2025 Apr.2025-Dec.2025 | | YoY | |
|---------------------------------------|-----------------------------|----------------|-----------------------------|----------------|---------|-----------|
| | Amount | Composition(%) | Amount | Composition(%) | Amount | Change(%) |
| Manufacturers | 53,002 | 33.4 | 62,330 | 33.9 | 9,327 | 17.6 |
| Distributors | 18,361 | 11.6 | 16,382 | 8.9 | - 1,979 | - 10.8 |
| Financial Institutions | 50,006 | 31.5 | 49,985 | 27.1 | - 21 | - 0.0 |
| Banks | 19,383 | 12.2 | 20,392 | 11.1 | 1,008 | 5.2 |
| Securities Firms | 6,111 | 3.8 | 6,870 | 3.7 | 759 | 12.4 |
| Shopping Credit/ Leasing Companies | 8,789 | 5.5 | 7,597 | 4.1 | - 1,192 | - 13.6 |
| Insurance Companies | 15,722 | 9.9 | 15,124 | 8.2 | - 597 | - 3.8 |
| Communications/ Transportation | 17,497 | 11.0 | 25,895 | 14.1 | 8,398 | 48.0 |
| Utilities | 4,569 | 2.9 | 5,350 | 2.9 | 780 | 17.1 |
| Services | 11,882 | 7.5 | 12,844 | 7.0 | 962 | 8.1 |
| Public Services | 858 | 0.5 | 4,481 | 2.4 | 3,623 | 422.0 |
| Others | 2,625 | 1.7 | 6,845 | 3.7 | 4,219 | 160.7 |
| Total | 158,804 | 100.0 | 184,116 | 100.0 | 25,311 | 15.9 |

* We made a partial amendment in previously disclosed data.

IV Sales by Segment & Customer Industry (System Maintenance and Operation/Services)

(Millions of yen)

| | FY2024 Apr.2024-Dec.2024 | | FY2025 Apr.2025-Dec.2025 | | YoY | |
|---------------------------------------|-----------------------------|----------------|-----------------------------|----------------|--------|-----------|
| | Amount | Composition(%) | Amount | Composition(%) | Amount | Change(%) |
| Manufacturers | 46,700 | 31.0 | 58,792 | 26.7 | 12,091 | 25.9 |
| Distributors | 26,035 | 17.3 | 29,409 | 13.4 | 3,374 | 13.0 |
| Financial Institutions | 27,018 | 18.0 | 33,776 | 15.4 | 6,758 | 25.0 |
| Banks | 10,007 | 6.7 | 13,478 | 6.1 | 3,471 | 34.7 |
| Securities Firms | 2,741 | 1.8 | 4,378 | 2.0 | 1,636 | 59.7 |
| Shopping Credit/ Leasing Companies | 8,532 | 5.7 | 9,210 | 4.2 | 678 | 8.0 |
| Insurance Companies | 5,736 | 3.8 | 6,708 | 3.1 | 971 | 16.9 |
| Communications/ Transportation | 18,471 | 12.3 | 38,904 | 17.7 | 20,432 | 110.6 |
| Utilities | 1,591 | 1.1 | 3,893 | 1.8 | 2,301 | 144.7 |
| Services | 22,723 | 15.1 | 32,297 | 14.7 | 9,574 | 42.1 |
| Public Services | 1,488 | 1.0 | 17,225 | 7.8 | 15,737 | 1,057.5 |
| Others | 6,434 | 4.3 | 5,618 | 2.6 | - 816 | - 12.7 |
| Total | 150,463 | 100.0 | 219,917 | 100.0 | 69,453 | 46.2 |

* We made a partial amendment in previously disclosed data.

V Sales by Segment & Customer Industry (Packaged Software/Hardware Sales)

(Millions of yen)

| | FY2024 Apr.2024-Dec.2024 | | FY2025 Apr.2025-Dec.2025 | | YoY | |
|---------------------------------------|-----------------------------|----------------|-----------------------------|----------------|--------|-----------|
| | Amount | Composition(%) | Amount | Composition(%) | Amount | Change(%) |
| Manufacturers | 14,098 | 18.7 | 33,783 | 21.2 | 19,684 | 139.6 |
| Distributors | 18,580 | 24.6 | 21,886 | 13.8 | 3,305 | 17.8 |
| Financial Institutions | 5,448 | 7.2 | 11,123 | 7.0 | 5,674 | 104.2 |
| Banks | 2,641 | 3.5 | 4,240 | 2.7 | 1,598 | 60.5 |
| Securities Firms | 387 | 0.5 | 1,616 | 1.0 | 1,229 | 317.4 |
| Shopping Credit/ Leasing Companies | 1,837 | 2.4 | 2,097 | 1.3 | 260 | 14.2 |
| Insurance Companies | 582 | 0.8 | 3,168 | 2.0 | 2,586 | 444.4 |
| Communications/ Transportation | 21,809 | 28.9 | 39,602 | 24.9 | 17,792 | 81.6 |
| Utilities | 295 | 0.4 | 3,835 | 2.4 | 3,540 | 1,199.9 |
| Services | 8,384 | 11.1 | 27,570 | 17.3 | 19,185 | 228.8 |
| Public Services | 4,560 | 6.0 | 16,990 | 10.7 | 12,429 | 272.5 |
| Others | 2,394 | 3.2 | 4,267 | 2.7 | 1,873 | 78.3 |
| Total | 75,572 | 100.0 | 159,059 | 100.0 | 83,487 | 110.5 |

* We made a partial amendment in previously disclosed data.

VI External Sales and Operating Profit by Reportable Segment - Quarterly Trends

(Millions of yen)

| FY2025 | Q1 | | | | Q2 | | | | Q3 | | | |
|------------------------|----------------|-----------------|------------------|--------|----------------|-----------------|------------------|--------|----------------|-----------------|------------------|--------|
| | External Sales | Compo sition(%) | Operating Profit | Margin | External Sales | Compo sition(%) | Operating Profit | Margin | External Sales | Compo sition(%) | Operating Profit | Margin |
| Industrial IT Business | 51,119 | 28.8 | 7,110 | 13.9 | 51,327 | 26.5 | 7,177 | 14.0 | 52,297 | 27.3 | 7,701 | 14.7 |
| Financial IT Business | 15,956 | 9.0 | 2,271 | 14.2 | 16,114 | 8.3 | 2,527 | 15.7 | 16,911 | 8.8 | 2,764 | 16.3 |
| IT Business Solutions | 14,629 | 8.2 | 526 | 3.6 | 15,210 | 7.8 | 1,001 | 6.6 | 15,692 | 8.2 | 1,372 | 8.7 |
| IT Platform Solutions | 69,817 | 39.3 | 7,666 | 11.0 | 84,566 | 43.6 | 8,492 | 10.0 | 80,416 | 41.9 | 7,392 | 9.2 |
| IT Management Service | 19,268 | 10.9 | 3,062 | 15.9 | 18,756 | 9.7 | 2,930 | 15.8 | 19,261 | 10.0 | 3,463 | 18.0 |
| Others | 6,923 | 3.9 | 110 | 1.6 | 7,848 | 4.0 | 585 | 7.5 | 6,865 | 3.6 | 614 | 9.0 |
| Adjustment | - 239 | - 0.1 | - 636 | — | - 19 | - 0.0 | - 1,219 | — | 368 | 0.2 | - 2,002 | — |
| Total | 177,474 | 100.0 | 20,111 | 11.3 | 193,804 | 100.0 | 21,495 | 11.1 | 191,813 | 100.0 | 21,306 | 11.1 |

| 1st half | | | | Q3 total | | | |
|----------------|-----------------|------------------|--------|----------------|-----------------|------------------|--------|
| External Sales | Compo sition(%) | Operating Profit | Margin | External Sales | Compo sition(%) | Operating Profit | Margin |
| 102,446 | 27.6 | 14,287 | 13.9 | 154,744 | 27.5 | 21,989 | 14.2 |
| 32,070 | 8.6 | 4,798 | 15.0 | 48,981 | 8.7 | 7,563 | 15.4 |
| 29,840 | 8.0 | 1,527 | 5.1 | 45,532 | 8.1 | 2,900 | 6.4 |
| 154,383 | 41.6 | 16,159 | 10.5 | 234,800 | 41.7 | 23,551 | 10.0 |
| 38,025 | 10.2 | 5,992 | 15.8 | 57,286 | 10.2 | 9,456 | 16.5 |
| 14,772 | 4.0 | 695 | 4.7 | 21,637 | 3.8 | 1,310 | 6.1 |
| - 259 | - 0.1 | - 1,855 | — | 109 | 0.0 | - 3,858 | — |
| 371,279 | 100.0 | 41,606 | 11.2 | 563,092 | 100.0 | 62,913 | 11.2 |

| FY2024 | Q1 | | | | Q2 | | | | Q3 | | | | Q4 | | | |
|------------------------|----------------|-----------------|------------------|--------|----------------|-----------------|------------------|--------|----------------|-----------------|------------------|--------|----------------|-----------------|------------------|--------|
| | External Sales | Compo sition(%) | Operating Profit | Margin | External Sales | Compo sition(%) | Operating Profit | Margin | External Sales | Compo sition(%) | Operating Profit | Margin | External Sales | Compo sition(%) | Operating Profit | Margin |
| Industrial IT Business | 46,327 | 37.8 | 6,473 | 14.0 | 49,026 | 38.0 | 7,323 | 14.9 | 51,167 | 38.4 | 8,255 | 16.1 | 52,855 | 25.0 | 8,107 | 15.3 |
| Financial IT Business | 15,884 | 13.0 | 1,810 | 11.4 | 15,892 | 12.3 | 2,182 | 13.7 | 16,583 | 12.4 | 2,537 | 15.3 | 16,685 | 7.9 | 2,630 | 15.8 |
| IT Business Solutions | 13,104 | 10.7 | - 191 | — | 13,426 | 10.4 | - 1,131 | — | 14,885 | 11.2 | 355 | 2.4 | 14,635 | 6.9 | - 695 | — |
| IT Platform Solutions | 23,435 | 19.1 | 2,620 | 11.2 | 24,992 | 19.4 | 3,724 | 14.9 | 25,818 | 19.4 | 3,573 | 13.8 | 101,491 | 48.0 | 11,822 | 11.6 |
| IT Management Service | 17,145 | 14.0 | 2,247 | 13.1 | 18,365 | 14.2 | 2,587 | 14.1 | 17,317 | 13.0 | 2,617 | 15.1 | 18,220 | 8.6 | 2,803 | 15.4 |
| Others | 6,830 | 5.6 | 159 | 2.3 | 7,252 | 5.6 | 175 | 2.4 | 7,274 | 5.5 | 395 | 5.4 | 7,443 | 3.5 | 536 | 7.2 |
| Adjustment | - 183 | - 0.2 | - 206 | — | 23 | 0.0 | - 818 | — | 269 | 0.2 | - 1,799 | — | - 106 | - 0.1 | - 1,977 | — |
| Total | 122,543 | 100.0 | 12,914 | 10.5 | 128,980 | 100.0 | 14,044 | 10.9 | 133,316 | 100.0 | 15,936 | 12.0 | 211,225 | 100.0 | 23,227 | 11.0 |

| 1st half | | | | Q3 total | | | | 2nd half | | | | Total | | | |
|----------------|-----------------|------------------|--------|----------------|-----------------|------------------|--------|----------------|-----------------|------------------|--------|----------------|-----------------|------------------|--------|
| External Sales | Compo sition(%) | Operating Profit | Margin | External Sales | Compo sition(%) | Operating Profit | Margin | External Sales | Compo sition(%) | Operating Profit | Margin | External Sales | Compo sition(%) | Operating Profit | Margin |
| 95,354 | 37.9 | 13,796 | 14.5 | 146,522 | 38.1 | 22,052 | 15.1 | 104,022 | 30.2 | 16,362 | 15.7 | 199,377 | 33.4 | 30,159 | 15.1 |
| 31,777 | 12.6 | 3,993 | 12.6 | 48,360 | 12.6 | 6,530 | 13.5 | 33,269 | 9.7 | 5,167 | 15.5 | 65,046 | 10.9 | 9,161 | 14.1 |
| 26,530 | 10.5 | - 1,323 | — | 41,416 | 10.8 | - 967 | — | 29,521 | 8.6 | - 339 | — | 56,051 | 9.4 | - 1,662 | — |
| 48,428 | 19.3 | 6,345 | 13.1 | 74,247 | 19.3 | 9,918 | 13.4 | 127,310 | 37.0 | 15,395 | 12.1 | 175,738 | 29.5 | 21,741 | 12.4 |
| 35,510 | 14.1 | 4,834 | 13.6 | 52,828 | 13.7 | 7,452 | 14.1 | 35,537 | 10.3 | 5,421 | 15.3 | 71,048 | 11.9 | 10,256 | 14.4 |
| 14,083 | 5.6 | 335 | 2.4 | 21,357 | 5.5 | 730 | 3.4 | 14,718 | 4.3 | 932 | 6.3 | 28,801 | 4.8 | 1,267 | 4.4 |
| - 160 | - 0.1 | - 1,024 | — | 108 | 0.0 | - 2,823 | — | 162 | 0.0 | - 3,777 | — | 2 | 0.0 | - 4,801 | — |
| 251,523 | 100.0 | 26,958 | 10.7 | 384,840 | 100.0 | 42,894 | 11.1 | 344,541 | 100.0 | 39,163 | 11.4 | 596,065 | 100.0 | 66,121 | 11.1 |

| YoY | Q1 | | | | Q2 | | | | Q3 | | | |
|------------------------|----------------|---------|------------------|---------|----------------|---------|------------------|---------|----------------|---------|------------------|---------|
| | External Sales | | Operating Profit | | External Sales | | Operating Profit | | External Sales | | Operating Profit | |
| | Amount | Rate(%) | Amount | Rate(%) | Amount | Rate(%) | Amount | Rate(%) | Amount | Rate(%) | Amount | Rate(%) |
| Industrial IT Business | 4,792 | 10.3 | 637 | 9.8 | 2,300 | 4.7 | - 146 | - 2.0 | 1,129 | 2.2 | - 553 | - 6.7 |
| Financial IT Business | 71 | 0.5 | 460 | 25.4 | 221 | 1.4 | 345 | 15.8 | 328 | 2.0 | 226 | 8.9 |
| IT Business Solutions | 1,525 | 11.6 | 718 | — | 1,784 | 13.3 | 2,133 | — | 806 | 5.4 | 1,016 | 285.8 |
| IT Platform Solutions | 46,381 | 197.9 | 5,045 | 192.5 | 59,574 | 238.4 | 4,767 | 128.0 | 54,597 | 211.5 | 3,818 | 106.9 |
| IT Management Service | 2,123 | 12.4 | 814 | 36.3 | 391 | 2.1 | 342 | 13.2 | 1,943 | 11.2 | 845 | 32.3 |
| Others | 93 | 1.4 | - 49 | - 30.8 | 595 | 8.2 | 409 | 233.5 | - 408 | - 5.6 | 219 | 55.4 |
| Adjustment | - 55 | — | - 430 | — | - 42 | — | - 400 | — | 99 | 37.1 | - 203 | — |
| Total | 54,931 | 44.8 | 7,196 | 55.7 | 64,824 | 50.3 | 7,451 | 53.1 | 58,496 | 43.9 | 5,370 | 33.7 |

| 1st half | | | | Q3 total | | | |
|----------------|---------|------------------|---------|----------------|---------|------------------|---------|
| External Sales | | Operating Profit | | External Sales | | Operating Profit | |
| Amount | Rate(%) | Amount | Rate(%) | Amount | Rate(%) | Amount | Rate(%) |
| 7,092 | 7.4 | 490 | 3.6 | 8,222 | 5.6 | - 62 | - 0.3 |
| 292 | 0.9 | 805 | 20.2 | 620 | 1.3 | 1,032 | 15.8 |
| 3,309 | 12.5 | 2,851 | — | 4,116 | 9.9 | 3,868 | — |
| 105,955 | 218.8 | 9,813 | 154.6 | 160,553 | 216.2 | 13,632 | 137.4 |
| 2,514 | 7.1 | 1,157 | 23.9 | 4,458 | 8.4 | 2,003 | 26.9 |
| 689 | 4.9 | 360 | 107.5 | 280 | 1.3 | 579 | 79.3 |
| - 98 | — | - 831 | — | 1 | 1.0 | - 1,035 | — |
| 119,755 | 47.6 | 14,647 | 54.3 | 178,252 | 46.3 | 20,018 | 46.7 |

*From the Q1 of consolidated fiscal year ending March 31, 2026, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised. Segment information for the fiscal year ended March 31, 2025, has been restated to reflect this change in reportable segments.

Ⅶ Amount of Incoming Orders and Backlog by Reported Segment - Quarterly Trends

(Millions of yen)

| FY2025 | Q1 | | | | Q2 | | | | Q3 | | | |
|------------------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|
| | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) |
| | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio |
| Industrial IT Business | 46,953 | 27.1 | 62,309 | 20.1 | 50,004 | 26.2 | 60,987 | 19.9 | 50,302 | 28.8 | 58,991 | 20.4 |
| Financial IT Business | 13,790 | 8.0 | 23,482 | 7.6 | 17,565 | 9.2 | 24,934 | 8.1 | 14,093 | 8.1 | 22,116 | 7.6 |
| IT Business Solutions | 10,581 | 6.1 | 25,297 | 8.2 | 14,828 | 7.8 | 24,916 | 8.1 | 12,207 | 7.0 | 21,431 | 7.4 |
| IT Platform Solutions | 74,571 | 43.1 | 152,712 | 49.3 | 81,964 | 42.9 | 150,110 | 48.9 | 76,015 | 43.6 | 145,751 | 50.3 |
| IT Management Service | 20,092 | 11.6 | 35,279 | 11.4 | 19,496 | 10.2 | 36,020 | 11.7 | 16,148 | 9.3 | 32,907 | 11.4 |
| Others | 7,115 | 4.1 | 10,363 | 3.3 | 7,144 | 3.7 | 9,659 | 3.1 | 5,777 | 3.3 | 8,529 | 2.9 |
| Adjustment | — | — | 354 | 0.1 | — | — | 374 | 0.1 | — | — | 5 | 0.0 |
| Total | 173,103 | 100.0 | 309,801 | 100.0 | 191,005 | 100.0 | 307,002 | 100.0 | 174,544 | 100.0 | 289,733 | 100.0 |

| 1st half | | | | Q3 total | | | |
|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|
| Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) |
| Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio |
| 96,958 | 26.6 | 60,987 | 19.9 | 147,260 | 27.3 | 58,991 | 20.4 |
| 31,355 | 8.6 | 24,934 | 8.1 | 45,449 | 8.4 | 22,116 | 7.6 |
| 25,409 | 7.0 | 24,916 | 8.1 | 37,617 | 7.0 | 21,431 | 7.4 |
| 156,536 | 43.0 | 150,110 | 48.9 | 232,551 | 43.2 | 145,751 | 50.3 |
| 39,589 | 10.9 | 36,020 | 11.7 | 55,738 | 10.3 | 32,907 | 11.4 |
| 14,260 | 3.9 | 9,659 | 3.1 | 20,037 | 3.7 | 8,529 | 2.9 |
| — | — | 374 | 0.1 | — | — | 5 | 0.0 |
| 364,108 | 100.0 | 307,002 | 100.0 | 538,653 | 100.0 | 289,733 | 100.0 |

| FY2024 | Q1 | | | | Q2 | | | | Q3 | | | | Q4 | | | |
|------------------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|
| | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) |
| | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio |
| Industrial IT Business | 45,841 | 39.6 | 62,921 | 34.8 | 46,392 | 35.1 | 60,287 | 32.8 | 45,170 | 36.9 | 54,290 | 19.2 | 65,040 | 26.8 | 66,476 | 21.2 |
| Financial IT Business | 15,246 | 13.2 | 22,593 | 12.5 | 18,179 | 13.8 | 24,880 | 13.5 | 13,955 | 11.4 | 22,252 | 7.9 | 20,082 | 8.3 | 25,648 | 8.2 |
| IT Business Solutions | 10,700 | 9.2 | 27,108 | 15.0 | 12,071 | 9.1 | 25,753 | 14.0 | 10,446 | 8.5 | 21,314 | 7.5 | 22,667 | 9.3 | 29,346 | 9.3 |
| IT Platform Solutions | 21,831 | 18.9 | 29,693 | 16.4 | 28,161 | 21.3 | 32,861 | 17.9 | 30,453 | 24.9 | 146,978 | 52.0 | 102,471 | 42.2 | 147,958 | 47.1 |
| IT Management Service | 15,501 | 13.4 | 28,541 | 15.8 | 20,241 | 15.3 | 30,417 | 16.5 | 14,653 | 12.0 | 27,753 | 9.8 | 24,922 | 10.3 | 34,456 | 11.0 |
| Others | 6,614 | 5.7 | 9,613 | 5.3 | 7,098 | 5.4 | 9,459 | 5.1 | 7,630 | 6.2 | 9,814 | 3.5 | 7,801 | 3.2 | 10,171 | 3.2 |
| Adjustment | — | — | 301 | 0.2 | — | — | 277 | 0.2 | — | — | 8 | 0.0 | — | — | 115 | 0.0 |
| Total | 115,735 | 100.0 | 180,772 | 100.0 | 132,144 | 100.0 | 183,936 | 100.0 | 122,310 | 100.0 | 282,412 | 100.0 | 242,985 | 100.0 | 314,172 | 100.0 |

| 1st half | | | | Q3 total | | | | 2nd half | | | | Total | | | |
|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|
| Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) |
| Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio |
| 92,234 | 37.2 | 60,287 | 32.8 | 137,405 | 37.1 | 54,290 | 19.2 | 110,211 | 30.2 | 66,476 | 21.2 | 202,445 | 33.0 | 66,476 | 21.2 |
| 33,425 | 13.5 | 24,880 | 13.5 | 47,381 | 12.8 | 22,252 | 7.9 | 34,037 | 9.3 | 25,648 | 8.2 | 67,463 | 11.0 | 25,648 | 8.2 |
| 22,771 | 9.2 | 25,753 | 14.0 | 33,218 | 9.0 | 21,314 | 7.5 | 33,114 | 9.1 | 29,346 | 9.3 | 55,885 | 9.1 | 29,346 | 9.3 |
| 49,992 | 20.2 | 32,861 | 17.9 | 80,446 | 21.7 | 146,978 | 52.0 | 132,925 | 36.4 | 147,958 | 47.1 | 182,918 | 29.8 | 147,958 | 47.1 |
| 35,742 | 14.4 | 30,417 | 16.5 | 50,396 | 13.6 | 27,753 | 9.8 | 39,576 | 10.8 | 34,456 | 11.0 | 75,318 | 12.3 | 34,456 | 11.0 |
| 13,713 | 5.5 | 9,459 | 5.1 | 21,343 | 5.8 | 9,814 | 3.5 | 15,431 | 4.2 | 10,171 | 3.2 | 29,144 | 4.8 | 10,171 | 3.2 |
| — | — | 277 | 0.2 | — | — | 8 | 0.0 | — | — | 115 | 0.0 | — | — | 115 | 0.0 |
| 247,880 | 100.0 | 183,936 | 100.0 | 370,190 | 100.0 | 282,412 | 100.0 | 365,296 | 100.0 | 314,172 | 100.0 | 613,176 | 100.0 | 314,172 | 100.0 |

| YoY | Q1 | | | | Q2 | | | | Q3 | | | |
|------------------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|
| | Incoming Orders | | Backlog | | Incoming Orders | | Backlog | | Incoming Orders | | Backlog | |
| | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) |
| Industrial IT Business | 1,111 | 2.4 | - 612 | - 1.0 | 3,612 | 7.8 | 699 | 1.2 | 5,131 | 11.4 | 4,701 | 8.7 |
| Financial IT Business | - 1,455 | - 9.5 | 889 | 3.9 | - 613 | - 3.4 | 54 | 0.2 | 138 | 1.0 | - 135 | - 0.6 |
| IT Business Solutions | - 119 | - 1.1 | - 1,810 | - 6.7 | 2,757 | 22.8 | - 837 | - 3.3 | 1,760 | 16.9 | 116 | 0.5 |
| IT Platform Solutions | 52,740 | 241.6 | 123,019 | 414.3 | 53,803 | 191.1 | 117,248 | 356.8 | 45,561 | 149.6 | - 1,226 | - 0.8 |
| IT Management Service | 4,590 | 29.6 | 6,738 | 23.6 | - 744 | - 3.7 | 5,602 | 18.4 | 1,495 | 10.2 | 5,154 | 18.6 |
| Others | 500 | 7.6 | 750 | 7.8 | 46 | 0.7 | 200 | 2.1 | - 1,853 | - 24.3 | - 1,285 | - 13.1 |
| Adjustment | — | — | 53 | 17.8 | — | — | 96 | 34.8 | — | — | - 3 | - 36.1 |
| Total | 57,368 | 49.6 | 129,029 | 71.4 | 58,860 | 44.5 | 123,065 | 66.9 | 52,233 | 42.7 | 7,320 | 2.6 |

| 1st half | | | | Q3 total | | | |
|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|
| Incoming Orders | | Backlog | | Incoming Orders | | Backlog | |
| Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) |
| 4,723 | 5.1 | 699 | 1.2 | 9,854 | 7.2 | 4,701 | 8.7 |
| - 2,069 | - 6.2 | 54 | 0.2 | - 1,931 | - 4.1 | - 135 | - 0.6 |
| 2,638 | 11.6 | - 837 | - 3.3 | 4,398 | 13.2 | 116 | 0.5 |
| 106,543 | 213.1 | 117,248 | 356.8 | 152,104 | 189.1 | - 1,226 | - 0.8 |
| 3,846 | 10.8 | 5,602 | 18.4 | 5,341 | 10.6 | 5,154 | 18.6 |
| 546 | 4.0 | 200 | 2.1 | - 1,306 | - 6.1 | - 1,285 | - 13.1 |
| — | — | 96 | 34.8 | — | — | - 3 | - 36.1 |
| 116,228 | 46.9 | 123,065 | 66.9 | 168,462 | 45.5 | 7,320 | 2.6 |

*From the Q1 of consolidated fiscal year ending March 31, 2026, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised.
Segment information for the fiscal year ended March 31, 2025, has been restated to reflect this change in reportable segments.

VIII Amount of Incoming Orders and Backlog by Segment

| FY2025 | | Q1 | | | | Q2 | | | | Q3 | | | |
|--------|---|----------------|-----------------|---------|-----------------|----------------|-----------------|---------|-----------------|----------------|-----------------|---------|-----------------|
| | | External Sales | Compo sition(%) | Backlog | Compo sition(%) | External Sales | Compo sition(%) | Backlog | Compo sition(%) | External Sales | Compo sition(%) | Backlog | Compo sition(%) |
| | Systems Development | 60,913 | 35.2 | 73,338 | 23.7 | 65,710 | 34.4 | 77,512 | 25.2 | 60,093 | 34.4 | 72,956 | 25.2 |
| | System Maintenance and Operation/Services | 59,332 | 34.3 | 166,908 | 53.9 | 63,648 | 33.3 | 157,485 | 51.3 | 57,369 | 32.9 | 138,983 | 48.0 |
| | Packaged Software/Hardware Sales | 52,858 | 30.5 | 69,554 | 22.5 | 61,645 | 32.3 | 72,003 | 23.5 | 57,080 | 32.7 | 77,793 | 26.8 |
| | Total | 173,103 | 100.0 | 309,801 | 100.0 | 191,005 | 100.0 | 307,002 | 100.0 | 174,544 | 100.0 | 289,733 | 100.0 |

| 1st half | | | | Q3 total | | | |
|----------------|-----------------|---------|-----------------|----------------|-----------------|---------|-----------------|
| External Sales | Compo sition(%) | Backlog | Compo sition(%) | External Sales | Compo sition(%) | Backlog | Compo sition(%) |
| 126,623 | 34.8 | 77,512 | 25.2 | 186,717 | 34.7 | 72,956 | 25.2 |
| 122,981 | 33.8 | 157,485 | 51.3 | 180,350 | 33.5 | 138,983 | 48.0 |
| 114,504 | 31.4 | 72,003 | 23.5 | 171,585 | 31.9 | 77,793 | 26.8 |
| 364,108 | 100.0 | 307,002 | 100.0 | 538,653 | 100.0 | 289,733 | 100.0 |

(Millions of yen)

| FY2024 | | Q1 | | | | Q2 | | | | Q3 | | | | Q4 | | | | 1st half | | | | Q3 total | | | | 2nd half | | | | Total | | | |
|--------|---|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|
| | | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) |
| | Systems Development | 54,016 | 46.7 | 54,374 | 30.1 | 55,233 | 41.8 | 56,500 | 30.7 | 50,898 | 41.6 | 72,293 | 25.6 | 62,900 | 25.9 | 70,355 | 22.4 | 109,249 | 44.1 | 56,500 | 30.7 | 160,148 | 43.3 | 72,293 | 25.6 | 113,799 | 31.2 | 70,355 | 22.4 | 223,048 | 36.4 | 70,355 | 22.4 |
| | System Maintenance and Operation/Services | 38,978 | 33.7 | 104,347 | 57.7 | 46,967 | 35.5 | 101,649 | 55.3 | 39,700 | 32.5 | 130,021 | 46.0 | 120,129 | 49.4 | 178,550 | 56.8 | 85,946 | 34.7 | 101,649 | 55.3 | 125,647 | 33.9 | 130,021 | 46.0 | 159,830 | 43.8 | 178,550 | 56.8 | 245,776 | 40.1 | 178,550 | 56.8 |
| | Packaged Software/Hardware Sales | 22,740 | 19.6 | 22,050 | 12.2 | 29,943 | 22.7 | 25,786 | 14.0 | 31,711 | 25.9 | 80,097 | 28.4 | 59,955 | 24.7 | 65,267 | 20.8 | 52,683 | 21.3 | 25,786 | 14.0 | 84,395 | 22.8 | 80,097 | 28.4 | 91,666 | 25.1 | 65,267 | 20.8 | 144,350 | 23.5 | 65,267 | 20.8 |
| | Total | 115,735 | 100.0 | 180,772 | 100.0 | 132,144 | 100.0 | 183,936 | 100.0 | 122,310 | 100.0 | 282,412 | 100.0 | 242,985 | 100.0 | 314,172 | 100.0 | 247,880 | 100.0 | 183,936 | 100.0 | 370,190 | 100.0 | 282,412 | 100.0 | 365,296 | 100.0 | 314,172 | 100.0 | 613,176 | 100.0 | 314,172 | 100.0 |

| YoY | | Q1 | | | | Q2 | | | | Q3 | | | |
|-----|---|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|
| | | Incoming Orders | | Backlog | | Incoming Orders | | Backlog | | Incoming Orders | | Backlog | |
| | | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) |
| | Systems Development | 6,896 | 12.8 | 18,964 | 34.9 | 10,476 | 19.0 | 21,012 | 37.2 | 9,195 | 18.1 | 663 | 0.9 |
| | System Maintenance and Operation/Services | 20,353 | 52.2 | 62,560 | 60.0 | 16,681 | 35.5 | 55,836 | 54.9 | 17,668 | 44.5 | 8,961 | 6.9 |
| | Packaged Software/Hardware Sales | 30,117 | 132.4 | 47,504 | 215.4 | 31,702 | 105.9 | 46,217 | 179.2 | 25,369 | 80.0 | - 2,304 | - 2.9 |
| | Total | 57,368 | 49.6 | 129,029 | 71.4 | 58,860 | 44.5 | 123,065 | 66.9 | 52,233 | 42.7 | 7,320 | 2.6 |

| 1st half | | | | Q3 total | | | |
|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|
| Incoming Orders | | Backlog | | Incoming Orders | | Backlog | |
| Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) |
| 17,373 | 15.9 | 21,012 | 37.2 | 26,568 | 16.6 | 663 | 0.9 |
| 37,034 | 43.1 | 55,836 | 54.9 | 54,703 | 43.5 | 8,961 | 6.9 |
| 61,820 | 117.3 | 46,217 | 179.2 | 87,189 | 103.3 | - 2,304 | - 2.9 |
| 116,228 | 46.9 | 123,065 | 66.9 | 168,462 | 45.5 | 7,320 | 2.6 |

IX Sales to Sumitomo Corporation

| | FY2025 | | YoY | | YoY | |
|----------------------|-------------------|--------------------|-------------------|--------------------|---------|--------------------|
| | Apr.2024-Dec.2024 | | Apr.2025-Dec.2025 | | | |
| | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) |
| Sumitomo Corporation | 14,414 | 3.7 | 12,985 | 2.3 | - 1,428 | - 9.9 |

X Quarterly Trends

| FY2025 | Q1 | | Q2 | | Q3 | |
|---|-------------------|--------------------|--------------------|--------------------|-------------------|--------------------|
| | Apr.2025-Jun.2025 | | Jul.2025-Sept.2025 | | Oct.2025-Dec.2025 | |
| | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) |
| Net Sales | 177,474 | 100.0 | 193,804 | 100.0 | 191,813 | 100.0 |
| Cost of Sales | - 128,689 | 72.5 | - 141,442 | 73.0 | - 138,638 | 72.3 |
| Gross Profit | 48,785 | 27.5 | 52,362 | 27.0 | 53,174 | 27.7 |
| SG & A Expenses | - 30,373 | 17.1 | - 31,073 | 16.0 | - 32,235 | 16.8 |
| Other Income and Expenses | 1,699 | 1.0 | 206 | 0.1 | 366 | 0.2 |
| Operating Profit | 20,111 | 11.3 | 21,495 | 11.1 | 21,306 | 11.1 |
| Profit before Tax | 19,846 | 11.2 | 29,762 | 15.4 | 21,094 | 11.0 |
| Profit Attributable to Owners of Parent | 13,416 | 7.6 | 22,198 | 11.5 | 14,667 | 7.6 |

(Millions of yen)

| 1st half | | Q3 total | |
|--------------------|--------------------|-------------------|--------------------|
| Apr.2025-Sept.2025 | | Apr.2025-Dec.2025 | |
| Amount | Compo sition(%) | Amount | Compo sition(%) |
| 371,279 | 100.0 | 563,092 | 100.0 |
| - 270,131 | 72.8 | - 408,770 | 72.6 |
| 101,147 | 27.2 | 154,322 | 27.4 |
| - 61,446 | 16.5 | - 93,681 | 16.6 |
| 1,905 | 0.5 | 2,272 | 0.4 |
| 41,606 | 11.2 | 62,913 | 11.2 |
| 49,608 | 13.4 | 70,703 | 12.6 |
| 35,614 | 9.6 | 50,282 | 8.9 |

| FY2024 | Q1 | | Q2 | | Q3 | | Q4 | | 1st half | | Q3 total | | 2nd half | | Total | |
|---|-------------------|--------------------|--------------------|--------------------|-------------------|--------------------|-------------------|--------------------|--------------------|--------------------|-------------------|--------------------|-------------------|--------------------|-------------------|--------------------|
| | Apr.2024-Jun.2024 | | Jul.2024-Sept.2024 | | Oct.2024-Dec.2024 | | Jan.2025-Mar.2025 | | Apr.2024-Sept.2024 | | Apr.2024-Dec.2024 | | Oct.2024-Mar.2025 | | Apr.2024-Mar.2025 | |
| | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) |
| Net Sales | 122,543 | 100.0 | 128,980 | 100.0 | 133,316 | 100.0 | 211,225 | 100.0 | 251,523 | 100.0 | 384,840 | 100.0 | 344,541 | 100.0 | 596,065 | 100.0 |
| Cost of Sales | - 91,206 | 74.4 | - 94,447 | 73.2 | - 96,620 | 72.5 | - 154,314 | 73.1 | - 185,654 | 73.8 | - 282,275 | 73.3 | - 250,934 | 72.8 | - 436,589 | 73.2 |
| Gross Profit | 31,336 | 25.6 | 34,532 | 26.8 | 36,695 | 27.5 | 56,911 | 26.9 | 65,869 | 26.2 | 102,564 | 26.7 | 93,606 | 27.2 | 159,476 | 26.8 |
| SG & A Expenses | - 19,093 | 15.6 | - 19,297 | 15.0 | - 20,749 | 15.6 | - 32,376 | 15.3 | - 38,390 | 15.3 | - 59,139 | 15.4 | - 53,125 | 15.4 | - 91,515 | 15.4 |
| Other Income and Expenses | 670 | 0.5 | - 1,191 | 0.9 | - 10 | 0.0 | - 1,308 | 0.6 | - 520 | 0.2 | - 530 | 0.1 | - 1,318 | 0.4 | - 1,838 | 0.3 |
| Operating Profit | 12,914 | 10.5 | 14,044 | 10.9 | 15,936 | 12.0 | 23,227 | 11.0 | 26,958 | 10.7 | 42,894 | 11.1 | 39,163 | 11.4 | 66,121 | 11.1 |
| Profit before Tax | 13,266 | 10.8 | 14,330 | 11.1 | 15,965 | 12.0 | 21,984 | 10.4 | 27,597 | 11.0 | 43,562 | 11.3 | 37,950 | 11.0 | 65,547 | 11.0 |
| Profit Attributable to Owners of Parent | 9,222 | 7.5 | 10,015 | 7.8 | 10,560 | 7.9 | 15,237 | 7.2 | 19,237 | 7.6 | 29,798 | 7.7 | 25,797 | 7.5 | 45,035 | 7.6 |

| YoY | Q1 | | Q2 | | Q3 | |
|---|----------|-----------|----------|-----------|----------|-----------|
| | Amount | Change(%) | Amount | Change(%) | Amount | Change(%) |
| Net Sales | 54,931 | 44.8 | 64,824 | 50.3 | 58,496 | 43.9 |
| Cost of Sales | - 37,482 | 41.1 | - 46,994 | 49.8 | - 42,017 | 43.5 |
| Gross Profit | 17,448 | 55.7 | 17,829 | 51.6 | 16,479 | 44.9 |
| SG & A Expenses | - 11,280 | 59.1 | - 11,776 | 61.0 | - 11,485 | 55.4 |
| Other Income and Expenses | 1,028 | 153.4 | 1,397 | — | 377 | — |
| Operating Profit | 7,196 | 55.7 | 7,451 | 53.1 | 5,370 | 33.7 |
| Profit before Tax | 6,579 | 49.6 | 15,431 | 107.7 | 5,129 | 32.1 |
| Profit Attributable to Owners of Parent | 4,194 | 45.5 | 12,183 | 121.6 | 4,106 | 38.9 |

| 1st half | | Q3 total | |
|----------|-----------|-----------|-----------|
| Amount | Change(%) | Amount | Change(%) |
| 119,755 | 47.6 | 178,252 | 46.3 |
| - 84,477 | 45.5 | - 126,495 | 44.8 |
| 35,277 | 53.6 | 51,757 | 50.5 |
| - 23,056 | 60.1 | - 34,542 | 58.4 |
| 2,426 | — | 2,803 | — |
| 14,647 | 54.3 | 20,018 | 46.7 |
| 22,010 | 79.8 | 27,140 | 62.3 |
| 16,377 | 85.1 | 20,483 | 68.7 |

XI Financial Statements
Consolidated Statements of Income

| | (Millions of yen) | | | | | |
|--|-----------------------------------|-------|-----------------------------------|-------|----------|-------|
| | From Apr.1.2024 to Dec.31.2024 | | From Apr.1.2025 to Dec.31.2025 | | YoY | |
| | Amount | % | Amount | % | Amount | % |
| I Net sales | 384,840 | 100.0 | 563,092 | 100.0 | 178,252 | 46.3 |
| II .Cost of sales | -282,275 | -73.3 | -408,770 | -72.6 | -126,495 | 44.8 |
| Gross profit | 102,564 | 26.7 | 154,322 | 27.4 | 51,757 | 50.5 |
| III .SG & A | -59,139 | -15.4 | -93,681 | -16.6 | -34,542 | 58.4 |
| IV .Other income | 1,049 | 0.3 | 2,534 | 0.5 | 1,484 | 141.4 |
| V .Other expenses | -1,580 | -0.4 | -262 | -0.0 | 1,318 | -83.4 |
| Operating profit | 42,894 | 11.1 | 62,913 | 11.2 | 20,018 | 46.7 |
| VI .Finance income | 440 | 0.1 | 11,591 | 2.1 | 11,150 | - |
| VII .Finance costs | -692 | -0.2 | -3,809 | -0.7 | -3,117 | 450.3 |
| VIII.Share of profit (loss) of investments accounted for using equity method | 920 | 0.2 | 8 | 0.0 | -911 | -99.1 |
| Profit before tax | 43,562 | 11.3 | 70,703 | 12.6 | 27,140 | 62.3 |
| IX .Income tax expense | -13,547 | -3.5 | -20,400 | -3.6 | -6,852 | 50.6 |
| Profit | 30,015 | 7.8 | 50,303 | 8.9 | 20,287 | 67.6 |
| X .Profit attributable to | | | | | | |
| Owners of parent | 29,798 | 7.7 | 50,282 | 8.9 | 20,483 | 68.7 |
| Non-controlling interests | 216 | 0.1 | 20 | 0.0 | -195 | -90.4 |

| Cost of Sales | (Millions of yen) | | | | | |
|--|-----------------------------------|-------|-----------------------------------|-------|---------|-------|
| | From Apr.1.2024 to Dec.31.2024 | | From Apr.1.2025 to Dec.31.2025 | | YoY | |
| | Amount | % | Amount | % | Amount | % |
| Employee benefits expenses | 82,066 | 35.6 | 93,236 | 32.7 | 11,170 | 13.6 |
| Outsourcing expenses | 119,088 | 51.6 | 157,400 | 55.1 | 38,311 | 32.2 |
| Other expenses | 29,433 | 12.8 | 34,807 | 12.2 | 5,373 | 18.3 |
| Office rental and upkeep expenses | 2,352 | 1.0 | 2,045 | 0.7 | -307 | -13.1 |
| Depreciation of right-of-use assets | 4,129 | 1.8 | 4,882 | 1.7 | 753 | 18.2 |
| Other depreciation and amortization | 7,411 | 3.2 | 9,825 | 3.4 | 2,414 | 32.6 |
| Materials expenses and others | 2,032 | 0.9 | 2,252 | 0.8 | 220 | 10.8 |
| Computer and related expenses | 8,089 | 3.5 | 10,082 | 3.5 | 1,993 | 24.6 |
| Communications expenses | 1,551 | 0.7 | 1,657 | 0.6 | 106 | 6.9 |
| Other | 3,867 | 1.7 | 4,061 | 1.4 | 193 | 5.0 |
| Total Production costs for the period | 230,588 | 100.0 | 285,444 | 100.0 | 54,856 | 23.8 |
| Transfer to other accounts | -5,066 | | -4,002 | | 1,064 | -21.0 |
| Work in process Increase (-),decreases (+) | -627 | | 28 | | 656 | |
| Manufacturing costs (1) | 224,894 | | 281,471 | | 56,576 | 25.2 |
| Merchandise costs (2) | 57,380 | | 127,298 | | 69,918 | 121.9 |
| Total Cost of sales(1) + (2) | 282,275 | 73.3 | 408,770 | 72.6 | 126,495 | 44.8 |

| SG & A | (Millions of yen) | | | | | |
|-------------------------------------|-----------------------------------|------|-----------------------------------|------|--------|-------|
| | From Apr.1.2024 to Dec.31.2024 | | From Apr.1.2025 to Dec.31.2025 | | YoY | |
| | Amount | % | Amount | % | Amount | % |
| Employee benefits expenses | 29,852 | 7.8 | 46,632 | 8.3 | 16,780 | 56.2 |
| Office rental | 598 | 0.2 | 1,295 | 0.2 | 696 | 116.3 |
| Depreciation of right-of-use assets | 2,880 | 0.7 | 3,498 | 0.6 | 618 | 21.5 |
| Other depreciation and amortization | 2,099 | 0.5 | 7,921 | 1.4 | 5,822 | 277.4 |
| Outsourcing expenses | 3,456 | 0.9 | 6,270 | 1.1 | 2,813 | 81.4 |
| Taxes | 2,444 | 0.6 | 2,881 | 0.5 | 437 | 17.9 |
| Other | 17,807 | 4.6 | 25,180 | 4.5 | 7,373 | 41.4 |
| Total SG&A expenses | 59,139 | 15.4 | 93,681 | 16.6 | 34,542 | 58.4 |

Reference materials

(excluding Net One Systems Co., Ltd.)

I Sales by Segment (excluding Net One Systems Co., Ltd.)

(Millions of yen)

| | | Q1 | | Q2 | | Q3 | |
|--------|--|---------|--------------------|---------|--------------------|---------|--------------------|
| | | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) |
| FY2025 | Net Sales | 129,172 | 100.0 | 138,018 | 100.0 | 134,965 | 100.0 |
| | Systems Development | 53,714 | 41.6 | 55,028 | 39.9 | 56,706 | 42.0 |
| | System Maintenance and Operation/ Services | 51,672 | 40.0 | 52,760 | 38.2 | 53,534 | 39.7 |
| | Packaged Software/ Hardware Sales | 23,785 | 18.4 | 30,228 | 21.9 | 24,725 | 18.3 |

| 1st half | | Q3 total | |
|----------|--------------------|----------|--------------------|
| Amount | Compo sition(%) | Amount | Compo sition(%) |
| 267,190 | 100.0 | 402,156 | 100.0 |
| 108,743 | 40.7 | 165,449 | 41.1 |
| 104,433 | 39.1 | 157,967 | 39.3 |
| 54,013 | 20.2 | 78,739 | 19.6 |

| | | Q1 | | Q2 | | Q3 | | Q4 | | 1st half | | Q3 total | | 2nd half | | Total | |
|--------|--|---------|--------------------|---------|--------------------|---------|--------------------|---------|--------------------|----------|--------------------|----------|--------------------|----------|--------------------|---------|--------------------|
| | | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) |
| FY2024 | Net Sales | 122,543 | 100.0 | 128,980 | 100.0 | 133,316 | 100.0 | 138,488 | 100.0 | 251,523 | 100.0 | 384,840 | 100.0 | 271,804 | 100.0 | 523,328 | 100.0 |
| | Systems Development | 50,728 | 41.4 | 53,107 | 41.2 | 54,968 | 41.2 | 56,242 | 40.6 | 103,835 | 41.3 | 158,804 | 41.3 | 111,210 | 40.9 | 215,046 | 41.1 |
| | System Maintenance and Operation/ Services | 48,321 | 39.4 | 49,666 | 38.5 | 52,475 | 39.4 | 52,912 | 38.2 | 97,988 | 39.0 | 150,463 | 39.1 | 105,387 | 38.8 | 203,375 | 38.9 |
| | Packaged Software/ Hardware Sales | 23,493 | 19.2 | 26,206 | 20.3 | 25,872 | 19.4 | 29,334 | 21.2 | 49,699 | 19.8 | 75,572 | 19.6 | 55,206 | 20.3 | 104,906 | 20.0 |

| | | Q1 | | Q2 | | Q3 | |
|-----|--|--------|---------------|--------|---------------|---------|---------------|
| | | Amount | Change (%) | Amount | Change (%) | Amount | Change (%) |
| YoY | Net Sales | 6,628 | 5.4 | 9,038 | 7.0 | 1,649 | 1.2 |
| | Systems Development | 2,985 | 5.9 | 1,921 | 3.6 | 1,737 | 3.2 |
| | System Maintenance and Operation/ Services | 3,350 | 6.9 | 3,094 | 6.2 | 1,058 | 2.0 |
| | Packaged Software/ Hardware Sales | 292 | 1.2 | 4,021 | 15.3 | - 1,146 | - 4.4 |

| 1st half | | Q3 total | |
|----------|---------------|----------|---------------|
| Amount | Change (%) | Amount | Change (%) |
| 15,666 | 6.2 | 17,316 | 4.5 |
| 4,907 | 4.7 | 6,644 | 4.2 |
| 6,445 | 6.6 | 7,504 | 5.0 |
| 4,313 | 8.7 | 3,167 | 4.2 |

II Sales by Customer Industry
(excluding Net One Systems Co., Ltd.)

(Millions of yen)

| | FY2024 Apr.2024-Dec.2024 | | FY2025 Apr.2025-Dec.2025 | | YoY | |
|---------------------------------------|-----------------------------|----------------|-----------------------------|----------------|---------|-----------|
| | Amount | Composition(%) | Amount | Composition(%) | Amount | Change(%) |
| Manufacturers | 113,801 | 29.6 | 128,298 | 31.9 | 14,497 | 12.7 |
| Distributors | 62,977 | 16.4 | 63,457 | 15.8 | 480 | 0.8 |
| Financial Institutions | 82,473 | 21.4 | 83,083 | 20.7 | 609 | 0.7 |
| Banks | 32,032 | 8.3 | 33,564 | 8.3 | 1,532 | 4.8 |
| Securities Firms | 9,240 | 2.4 | 9,349 | 2.3 | 108 | 1.2 |
| Shopping Credit/ Leasing Companies | 19,159 | 5.0 | 18,363 | 4.6 | - 795 | - 4.2 |
| Insurance Companies | 22,041 | 5.7 | 21,805 | 5.4 | - 235 | - 1.1 |
| Communications/ Transportation | 57,779 | 15.0 | 57,272 | 14.2 | - 506 | - 0.9 |
| Utilities | 6,456 | 1.7 | 6,706 | 1.7 | 250 | 3.9 |
| Services | 42,989 | 11.2 | 44,647 | 11.1 | 1,657 | 3.9 |
| Public Services | 6,907 | 1.8 | 8,339 | 2.1 | 1,431 | 20.7 |
| Others | 11,454 | 3.0 | 10,350 | 2.6 | - 1,104 | - 9.6 |
| Total | 384,840 | 100.0 | 402,156 | 100.0 | 17,316 | 4.5 |

* We made a partial amendment in previously disclosed data.

III Sales by Segment & Customer Industry (Systems Development)

(excluding Net One Systems Co., Ltd.)

(Millions of yen)

| | FY2024 Apr.2024-Dec.2024 | | FY2025 Apr.2025-Dec.2025 | | YoY | |
|---------------------------------------|-----------------------------|----------------|-----------------------------|----------------|---------|-----------|
| | Amount | Composition(%) | Amount | Composition(%) | Amount | Change(%) |
| Manufacturers | 53,002 | 33.4 | 59,587 | 36.0 | 6,585 | 12.4 |
| Distributors | 18,361 | 11.6 | 16,151 | 9.8 | - 2,209 | - 12.0 |
| Financial Institutions | 50,006 | 31.5 | 48,516 | 29.3 | - 1,490 | - 3.0 |
| Banks | 19,383 | 12.2 | 20,137 | 12.2 | 753 | 3.9 |
| Securities Firms | 6,111 | 3.8 | 6,056 | 3.7 | - 55 | - 0.9 |
| Shopping Credit/ Leasing Companies | 8,789 | 5.5 | 7,530 | 4.6 | - 1,259 | - 14.3 |
| Insurance Companies | 15,722 | 9.9 | 14,792 | 8.9 | - 929 | - 5.9 |
| Communications/ Transportation | 17,497 | 11.0 | 21,883 | 13.2 | 4,386 | 25.1 |
| Utilities | 4,569 | 2.9 | 4,759 | 2.9 | 189 | 4.2 |
| Services | 11,882 | 7.5 | 11,395 | 6.9 | - 486 | - 4.1 |
| Public Services | 858 | 0.5 | 554 | 0.3 | - 304 | - 35.5 |
| Others | 2,625 | 1.7 | 2,600 | 1.6 | - 25 | - 1.0 |
| Total | 158,804 | 100.0 | 165,449 | 100.0 | 6,644 | 4.2 |

* We made a partial amendment in previously disclosed data.

IV Sales by Segment & Customer Industry (System Maintenance and Operation/Services)
(excluding Net One Systems Co., Ltd.)

(Millions of yen)

| | FY2024 Apr.2024-Dec.2024 | | FY2025 Apr.2025-Dec.2025 | | YoY | |
|---------------------------------------|-----------------------------|----------------|-----------------------------|----------------|---------|-----------|
| | Amount | Composition(%) | Amount | Composition(%) | Amount | Change(%) |
| Manufacturers | 46,700 | 31.0 | 49,097 | 31.1 | 2,397 | 5.1 |
| Distributors | 26,035 | 17.3 | 27,674 | 17.5 | 1,638 | 6.3 |
| Financial Institutions | 27,018 | 18.0 | 29,050 | 18.4 | 2,032 | 7.5 |
| Banks | 10,007 | 6.7 | 11,848 | 7.5 | 1,841 | 18.4 |
| Securities Firms | 2,741 | 1.8 | 2,939 | 1.9 | 197 | 7.2 |
| Shopping Credit/ Leasing Companies | 8,532 | 5.7 | 8,913 | 5.6 | 380 | 4.5 |
| Insurance Companies | 5,736 | 3.8 | 5,349 | 3.4 | - 387 | - 6.8 |
| Communications/ Transportation | 18,471 | 12.3 | 18,683 | 11.8 | 211 | 1.1 |
| Utilities | 1,591 | 1.1 | 1,572 | 1.0 | - 18 | - 1.1 |
| Services | 22,723 | 15.1 | 25,508 | 16.1 | 2,785 | 12.3 |
| Public Services | 1,488 | 1.0 | 1,646 | 1.0 | 158 | 10.7 |
| Others | 6,434 | 4.3 | 4,734 | 3.0 | - 1,700 | - 26.4 |
| Total | 150,463 | 100.0 | 157,967 | 100.0 | 7,504 | 5.0 |

* We made a partial amendment in previously disclosed data.

V Sales by Segment & Customer Industry (Packaged Software/Hardware Sales)

(excluding Net One Systems Co., Ltd.)

(Millions of yen)

| | FY2024 Apr.2024-Dec.2024 | | FY2025 Apr.2025-Dec.2025 | | YoY | |
|---------------------------------------|-----------------------------|----------------|-----------------------------|----------------|---------|-----------|
| | Amount | Composition(%) | Amount | Composition(%) | Amount | Change(%) |
| Manufacturers | 14,098 | 18.7 | 19,613 | 24.9 | 5,515 | 39.1 |
| Distributors | 18,580 | 24.6 | 19,631 | 24.9 | 1,050 | 5.7 |
| Financial Institutions | 5,448 | 7.2 | 5,516 | 7.0 | 68 | 1.3 |
| Banks | 2,641 | 3.5 | 1,578 | 2.0 | - 1,063 | - 40.2 |
| Securities Firms | 387 | 0.5 | 353 | 0.4 | - 33 | - 8.7 |
| Shopping Credit/ Leasing Companies | 1,837 | 2.4 | 1,920 | 2.4 | 82 | 4.5 |
| Insurance Companies | 582 | 0.8 | 1,664 | 2.1 | 1,082 | 185.9 |
| Communications/ Transportation | 21,809 | 28.9 | 16,705 | 21.2 | - 5,104 | - 23.4 |
| Utilities | 295 | 0.4 | 373 | 0.5 | 78 | 26.6 |
| Services | 8,384 | 11.1 | 7,743 | 9.8 | - 640 | - 7.6 |
| Public Services | 4,560 | 6.0 | 6,138 | 7.8 | 1,577 | 34.6 |
| Others | 2,394 | 3.2 | 3,016 | 3.8 | 621 | 26.0 |
| Total | 75,572 | 100.0 | 78,739 | 100.0 | 3,167 | 4.2 |

* We made a partial amendment in previously disclosed data.

VI External Sales and Operating Profit by Reportable Segment - Quarterly Trends (excluding Net One Systems Co., Ltd.)

(Millions of yen)

| FY2025 | Q1 | | | | Q2 | | | | Q3 | | | |
|------------------------|----------------|-----------------|------------------|--------|----------------|-----------------|------------------|--------|----------------|-----------------|------------------|--------|
| | External Sales | Compo sition(%) | Operating Profit | Margin | External Sales | Compo sition(%) | Operating Profit | Margin | External Sales | Compo sition(%) | Operating Profit | Margin |
| Industrial IT Business | 51,119 | 39.6 | 7,110 | 13.9 | 51,327 | 37.2 | 7,177 | 14.0 | 52,297 | 38.7 | 7,701 | 14.7 |
| Financial IT Business | 15,956 | 12.4 | 2,271 | 14.2 | 16,114 | 11.7 | 2,527 | 15.7 | 16,911 | 12.5 | 2,764 | 16.3 |
| IT Business Solutions | 14,629 | 11.3 | 526 | 3.6 | 15,210 | 11.0 | 1,001 | 6.6 | 15,692 | 11.6 | 1,372 | 8.7 |
| IT Platform Solutions | 21,514 | 16.7 | 2,618 | 12.2 | 28,780 | 20.9 | 3,667 | 12.7 | 23,569 | 17.5 | 3,050 | 12.9 |
| IT Management Service | 19,268 | 14.9 | 3,062 | 15.9 | 18,756 | 13.6 | 2,930 | 15.6 | 19,261 | 14.3 | 3,463 | 18.0 |
| Others | 6,923 | 5.4 | 110 | 1.6 | 7,848 | 5.7 | 585 | 7.5 | 6,865 | 5.1 | 614 | 9.0 |
| Adjustment | - 239 | - 0.2 | - 636 | — | - 19 | - 0.0 | - 1,219 | — | 368 | 0.3 | - 2,002 | — |
| Total | 129,172 | 100.0 | 15,062 | 11.7 | 138,018 | 100.0 | 16,670 | 12.1 | 134,965 | 100.0 | 16,965 | 12.6 |

| 1st half | | | | Q3 total | | | |
|----------------|-----------------|------------------|--------|----------------|-----------------|------------------|--------|
| External Sales | Compo sition(%) | Operating Profit | Margin | External Sales | Compo sition(%) | Operating Profit | Margin |
| 102,446 | 38.3 | 14,287 | 13.9 | 154,744 | 38.5 | 21,989 | 14.2 |
| 32,070 | 12.0 | 4,798 | 15.0 | 48,981 | 12.2 | 7,563 | 15.4 |
| 29,840 | 11.2 | 1,527 | 5.1 | 45,532 | 11.3 | 2,900 | 6.4 |
| 50,295 | 18.8 | 6,286 | 12.5 | 73,864 | 18.4 | 9,337 | 12.6 |
| 38,025 | 14.2 | 5,992 | 15.8 | 57,286 | 14.2 | 9,456 | 16.5 |
| 14,772 | 5.5 | 695 | 4.7 | 21,637 | 5.4 | 1,310 | 6.1 |
| - 259 | - 0.1 | - 1,855 | — | 109 | 0.0 | - 3,858 | — |
| 267,190 | 100.0 | 31,733 | 11.9 | 402,156 | 100.0 | 48,699 | 12.1 |

| FY2024 | Q1 | | | | Q2 | | | | Q3 | | | | Q4 | | | | 1st half | | | | Q3 total | | | | 2nd half | | | | Total | | | |
|------------------------|----------------|-----------------|------------------|--------|----------------|-----------------|------------------|--------|----------------|-----------------|------------------|--------|----------------|-----------------|------------------|--------|----------------|-----------------|------------------|--------|----------------|-----------------|------------------|--------|----------------|-----------------|------------------|--------|----------------|-----------------|------------------|--------|
| | External Sales | Compo sition(%) | Operating Profit | Margin | External Sales | Compo sition(%) | Operating Profit | Margin | External Sales | Compo sition(%) | Operating Profit | Margin | External Sales | Compo sition(%) | Operating Profit | Margin | External Sales | Compo sition(%) | Operating Profit | Margin | External Sales | Compo sition(%) | Operating Profit | Margin | External Sales | Compo sition(%) | Operating Profit | Margin | External Sales | Compo sition(%) | Operating Profit | Margin |
| Industrial IT Business | 46,327 | 37.8 | 6,473 | 14.0 | 49,026 | 38.0 | 7,323 | 14.9 | 51,167 | 38.4 | 8,255 | 16.1 | 52,855 | 38.2 | 8,107 | 15.3 | 95,354 | 37.9 | 13,796 | 14.5 | 146,522 | 38.1 | 22,052 | 15.1 | 104,022 | 38.3 | 16,362 | 15.7 | 199,377 | 38.1 | 30,159 | 15.1 |
| Financial IT Business | 15,884 | 13.0 | 1,810 | 11.4 | 15,892 | 12.3 | 2,182 | 13.7 | 16,583 | 12.4 | 2,537 | 15.3 | 16,685 | 12.0 | 2,630 | 15.8 | 31,777 | 12.6 | 3,993 | 12.6 | 48,360 | 12.6 | 6,530 | 13.5 | 33,269 | 12.2 | 5,167 | 15.5 | 65,046 | 12.4 | 9,161 | 14.1 |
| IT Business Solutions | 13,104 | 10.7 | - 191 | — | 13,426 | 10.4 | - 1,131 | — | 14,885 | 11.2 | 355 | 2.4 | 14,635 | 10.6 | - 695 | — | 26,530 | 10.5 | - 1,323 | — | 41,416 | 10.8 | - 967 | — | 29,521 | 10.9 | - 339 | — | 56,051 | 10.7 | - 1,662 | — |
| IT Platform Solutions | 23,435 | 19.1 | 2,620 | 11.2 | 24,992 | 19.4 | 3,724 | 14.9 | 25,818 | 19.4 | 3,573 | 13.8 | 28,754 | 20.8 | 5,252 | 18.3 | 48,428 | 19.3 | 6,345 | 13.1 | 74,247 | 19.3 | 9,918 | 13.4 | 54,573 | 20.1 | 8,825 | 16.2 | 103,001 | 19.7 | 15,171 | 14.7 |
| IT Management Service | 17,145 | 14.0 | 2,247 | 13.1 | 18,365 | 14.2 | 2,587 | 14.1 | 17,317 | 13.0 | 2,617 | 15.1 | 18,220 | 13.2 | 2,803 | 15.4 | 35,510 | 14.1 | 4,834 | 13.6 | 52,828 | 13.7 | 7,452 | 14.1 | 35,537 | 13.1 | 5,421 | 15.3 | 71,048 | 13.8 | 10,256 | 14.4 |
| Others | 6,830 | 5.6 | 159 | 2.3 | 7,252 | 5.6 | 175 | 2.4 | 7,274 | 5.5 | 395 | 5.4 | 7,443 | 5.4 | 536 | 7.2 | 14,083 | 5.6 | 335 | 2.4 | 21,357 | 5.5 | 730 | 3.4 | 14,718 | 5.4 | 932 | 6.3 | 28,801 | 5.5 | 1,267 | 4.4 |
| Adjustment | - 183 | - 0.2 | - 206 | — | 23 | 0.0 | - 818 | — | 269 | 0.2 | - 1,799 | — | - 106 | - 0.1 | - 1,977 | — | - 160 | - 0.1 | - 1,024 | — | 108 | 0.0 | - 2,823 | — | 162 | 0.1 | - 3,777 | — | 2 | 0.0 | - 4,801 | — |
| Total | 122,543 | 100.0 | 12,914 | 10.5 | 128,980 | 100.0 | 14,044 | 10.9 | 133,316 | 100.0 | 15,936 | 12.0 | 138,488 | 100.0 | 16,657 | 12.0 | 251,523 | 100.0 | 26,958 | 10.7 | 384,840 | 100.0 | 42,894 | 11.1 | 271,804 | 100.0 | 32,593 | 12.0 | 523,328 | 100.0 | 59,551 | 11.4 |

| YoY | Q1 | | | | Q2 | | | | Q3 | | | |
|------------------------|----------------|---------|------------------|---------|----------------|---------|------------------|---------|----------------|---------|------------------|---------|
| | External Sales | | Operating Profit | | External Sales | | Operating Profit | | External Sales | | Operating Profit | |
| | Amount | Rate(%) | Amount | Rate(%) | Amount | Rate(%) | Amount | Rate(%) | Amount | Rate(%) | Amount | Rate(%) |
| Industrial IT Business | 4,792 | 10.3 | 637 | 9.8 | 2,300 | 4.7 | - 146 | - 2.0 | 1,129 | 2.2 | - 553 | - 6.7 |
| Financial IT Business | 71 | 0.5 | 460 | 25.4 | 221 | 1.4 | 345 | 15.8 | 328 | 2.0 | 226 | 8.9 |
| IT Business Solutions | 1,525 | 11.6 | 718 | — | 1,784 | 13.3 | 2,133 | — | 806 | 5.4 | 1,016 | 285.8 |
| IT Platform Solutions | - 1,920 | - 8.2 | - 2 | - 0.1 | 3,787 | 15.2 | - 56 | - 1.5 | - 2,249 | - 8.7 | - 522 | - 14.6 |
| IT Management Service | 2,123 | 12.4 | 814 | 36.3 | 391 | 2.1 | 342 | 13.2 | 1,943 | 11.2 | 845 | 32.3 |
| Others | 93 | 1.4 | - 49 | - 30.8 | 595 | 8.2 | 409 | 233.5 | - 408 | - 5.6 | 219 | 55.4 |
| Adjustment | - 55 | — | - 430 | — | - 42 | — | - 400 | — | 99 | 37.1 | - 203 | — |
| Total | 6,628 | 5.4 | 2,148 | 16.6 | 9,038 | 7.0 | 2,626 | 18.7 | 1,649 | 1.2 | 1,029 | 6.5 |

| 1st half | | | | Q3 total | | | |
|----------------|---------|------------------|---------|----------------|---------|------------------|---------|
| External Sales | | Operating Profit | | External Sales | | Operating Profit | |
| Amount | Rate(%) | Amount | Rate(%) | Amount | Rate(%) | Amount | Rate(%) |
| 7,092 | 7.4 | 490 | 3.6 | 8,222 | 5.6 | - 62 | - 0.3 |
| 292 | 0.9 | 805 | 20.2 | 620 | 1.3 | 1,032 | 15.8 |
| 3,309 | 12.5 | 2,851 | — | 4,116 | 9.9 | 3,868 | — |
| 1,866 | 3.9 | - 59 | - 0.9 | - 382 | - 0.5 | - 581 | - 5.9 |
| 2,514 | 7.1 | 1,157 | 23.9 | 4,458 | 8.4 | 2,003 | 26.9 |
| 689 | 4.9 | 360 | 107.5 | 280 | 1.3 | 579 | 79.3 |
| - 98 | — | - 831 | — | 1 | 1.0 | - 1,035 | — |
| 15,666 | 6.2 | 4,775 | 17.7 | 17,316 | 4.5 | 5,804 | 13.5 |

*From the Q1 of consolidated fiscal year ending March 31, 2026, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised.
Segment information for the fiscal year ended March 31, 2025, has been restated to reflect this change in reportable segments.

VII Amount of Incoming Orders and Backlog by Reported Segment - Quarterly Trends (excluding Net One Systems Co., Ltd.)

(Millions of yen)

| | | Q1 | | | | Q2 | | | | Q3 | | | |
|--------|------------------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|
| | | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) |
| FY2025 | | | | | | | | | | | | | |
| | Industrial IT Business | 46,953 | 39.6 | 62,309 | 32.5 | 50,004 | 37.0 | 60,987 | 32.3 | 50,302 | 41.8 | 58,991 | 33.8 |
| | Financial IT Business | 13,790 | 11.6 | 23,482 | 12.2 | 17,565 | 13.0 | 24,934 | 13.2 | 14,093 | 11.7 | 22,116 | 12.7 |
| | IT Business Solutions | 10,581 | 8.9 | 25,297 | 13.2 | 14,828 | 11.0 | 24,916 | 13.2 | 12,207 | 10.1 | 21,431 | 12.3 |
| | IT Platform Solutions | 19,986 | 16.9 | 34,752 | 18.1 | 26,169 | 19.4 | 32,142 | 17.0 | 21,745 | 18.1 | 30,360 | 17.4 |
| | IT Management Service | 20,092 | 17.0 | 35,279 | 18.4 | 19,496 | 14.4 | 36,020 | 19.1 | 16,148 | 13.4 | 32,907 | 18.9 |
| | Others | 7,115 | 6.0 | 10,363 | 5.4 | 7,144 | 5.3 | 9,659 | 5.1 | 5,777 | 4.8 | 8,529 | 4.9 |
| | Adjustment | — | — | 354 | 0.2 | — | — | 374 | 0.2 | — | — | 5 | 0.0 |
| | Total | 118,518 | 100.0 | 191,841 | 100.0 | 135,210 | 100.0 | 189,033 | 100.0 | 120,274 | 100.0 | 174,342 | 100.0 |

| 1st half | | | | Q3 total | | | |
|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|
| Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) |
| 96,958 | 38.2 | 60,987 | 32.3 | 147,260 | 39.4 | 58,991 | 33.8 |
| 31,355 | 12.4 | 24,934 | 13.2 | 45,449 | 12.2 | 22,116 | 12.7 |
| 25,409 | 10.0 | 24,916 | 13.2 | 37,617 | 10.1 | 21,431 | 12.3 |
| 46,156 | 18.2 | 32,142 | 17.0 | 67,902 | 18.2 | 30,360 | 17.4 |
| 39,589 | 15.6 | 36,020 | 19.1 | 55,738 | 14.9 | 32,907 | 18.9 |
| 14,260 | 5.6 | 9,659 | 5.1 | 20,037 | 5.4 | 8,529 | 4.9 |
| — | — | 374 | 0.2 | — | — | 5 | 0.0 |
| 253,729 | 100.0 | 189,033 | 100.0 | 374,004 | 100.0 | 174,342 | 100.0 |

| | | Q1 | | | | Q2 | | | | Q3 | | | | Q4 | | | | 1st half | | | | Q3 total | | | | 2nd half | | | | Total | | | |
|--------|------------------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|
| | | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) |
| FY2024 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Industrial IT Business | 45,841 | 39.6 | 62,921 | 34.8 | 46,392 | 35.1 | 60,287 | 32.8 | 45,170 | 36.9 | 54,290 | 31.4 | 65,040 | 38.7 | 66,476 | 32.8 | 92,234 | 37.2 | 60,287 | 32.8 | 137,405 | 37.1 | 54,290 | 31.4 | 110,211 | 38.0 | 66,476 | 32.8 | 202,445 | 37.6 | 66,476 | 32.8 |
| | Financial IT Business | 15,246 | 13.2 | 22,593 | 12.5 | 18,179 | 13.8 | 24,880 | 13.5 | 13,955 | 11.4 | 22,252 | 12.9 | 20,082 | 11.9 | 25,648 | 12.7 | 33,425 | 13.5 | 24,880 | 13.5 | 47,381 | 12.8 | 22,252 | 12.9 | 34,037 | 11.7 | 25,648 | 12.7 | 67,463 | 12.5 | 25,648 | 12.7 |
| | IT Business Solutions | 10,700 | 9.2 | 27,108 | 15.0 | 12,071 | 9.1 | 25,753 | 14.0 | 10,446 | 8.5 | 21,314 | 12.3 | 22,667 | 13.5 | 29,346 | 14.5 | 22,771 | 9.2 | 25,753 | 14.0 | 33,218 | 9.0 | 21,314 | 12.3 | 33,114 | 11.4 | 29,346 | 14.5 | 55,885 | 10.4 | 29,346 | 14.5 |
| | IT Platform Solutions | 21,831 | 18.9 | 29,693 | 16.4 | 28,161 | 21.3 | 32,861 | 17.9 | 30,453 | 24.9 | 37,496 | 21.7 | 27,538 | 16.4 | 36,280 | 17.9 | 49,992 | 20.2 | 32,861 | 17.9 | 80,446 | 21.7 | 37,496 | 21.7 | 57,992 | 20.0 | 36,280 | 17.9 | 107,985 | 20.1 | 36,280 | 17.9 |
| | IT Management Service | 15,501 | 13.4 | 28,541 | 15.8 | 20,241 | 15.3 | 30,417 | 16.5 | 14,653 | 12.0 | 27,753 | 16.0 | 24,922 | 14.8 | 34,456 | 17.0 | 35,742 | 14.4 | 30,417 | 16.5 | 50,396 | 13.6 | 27,753 | 16.0 | 39,576 | 13.6 | 34,456 | 17.0 | 75,318 | 14.0 | 34,456 | 17.0 |
| | Others | 6,614 | 5.7 | 9,613 | 5.3 | 7,098 | 5.4 | 9,459 | 5.1 | 7,630 | 6.2 | 9,814 | 5.7 | 7,801 | 4.6 | 10,171 | 5.0 | 13,713 | 5.5 | 9,459 | 5.1 | 21,343 | 5.8 | 9,814 | 5.7 | 15,431 | 5.3 | 10,171 | 5.0 | 29,144 | 5.4 | 10,171 | 5.0 |
| | Adjustment | — | — | 301 | 0.2 | — | — | 277 | 0.2 | — | — | 8 | 0.0 | — | — | 115 | 0.1 | — | — | 277 | 0.2 | — | — | 8 | 0.0 | — | — | 115 | 0.1 | — | — | 115 | 0.1 |
| | Total | 115,735 | 100.0 | 180,772 | 100.0 | 132,144 | 100.0 | 183,936 | 100.0 | 122,310 | 100.0 | 172,931 | 100.0 | 168,052 | 100.0 | 202,494 | 100.0 | 247,880 | 100.0 | 183,936 | 100.0 | 370,190 | 100.0 | 172,931 | 100.0 | 290,362 | 100.0 | 202,494 | 100.0 | 538,242 | 100.0 | 202,494 | 100.0 |

| YoY | | Q1 | | | | Q2 | | | | Q3 | | | |
|-----|------------------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|
| | | Incoming Orders | | Backlog | | Incoming Orders | | Backlog | | Incoming Orders | | Backlog | |
| | | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) |
| | Industrial IT Business | 1,111 | 2.4 | - 612 | - 1.0 | 3,612 | 7.8 | 699 | 1.2 | 5,131 | 11.4 | 4,701 | 8.7 |
| | Financial IT Business | - 1,455 | - 9.5 | 889 | 3.9 | - 613 | - 3.4 | 54 | 0.2 | 138 | 1.0 | - 135 | - 0.6 |
| | IT Business Solutions | - 119 | - 1.1 | - 1,810 | - 6.7 | 2,757 | 22.8 | - 837 | - 3.3 | 1,760 | 16.9 | 116 | 0.5 |
| | IT Platform Solutions | - 1,844 | - 8.5 | 5,059 | 17.0 | - 1,991 | - 7.1 | - 719 | - 2.2 | - 8,708 | - 28.6 | - 7,135 | - 19.0 |
| | IT Management Service | 4,590 | 29.6 | 6,738 | 23.6 | - 744 | - 3.7 | 5,602 | 18.4 | 1,495 | 10.2 | 5,154 | 18.6 |
| | Others | 500 | 7.6 | 750 | 7.8 | 46 | 0.7 | 200 | 2.1 | - 1,853 | - 24.3 | - 1,285 | - 13.1 |
| | Adjustment | — | — | 53 | 17.8 | — | — | 96 | 34.8 | — | — | - 3 | - 36.1 |
| | Total | 2,783 | 2.4 | 11,068 | 6.1 | 3,066 | 2.3 | 5,097 | 2.8 | - 2,036 | - 1.7 | 1,411 | 0.8 |

| 1st half | | | | Q3 total | | | |
|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|
| Incoming Orders | | Backlog | | Incoming Orders | | Backlog | |
| Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) |
| 4,723 | 5.1 | 699 | 1.2 | 9,854 | 7.2 | 4,701 | 8.7 |
| - 2,069 | - 6.2 | 54 | 0.2 | - 1,931 | - 4.1 | - 135 | - 0.6 |
| 2,638 | 11.6 | - 837 | - 3.3 | 4,398 | 13.2 | 116 | 0.5 |
| - 3,836 | - 7.7 | - 719 | - 2.2 | - 12,544 | - 15.6 | - 7,135 | - 19.0 |
| 3,846 | 10.8 | 5,602 | 18.4 | 5,341 | 10.6 | 5,154 | 18.6 |
| 546 | 4.0 | 200 | 2.1 | - 1,306 | - 6.1 | - 1,285 | - 13.1 |
| — | — | 96 | 34.8 | — | — | - 3 | - 36.1 |
| 5,849 | 2.4 | 5,097 | 2.8 | 3,813 | 1.0 | 1,411 | 0.8 |

*From the Q1 of consolidated fiscal year ending March 31, 2025, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised. Segment information for the fiscal year ended March 31, 2024, has been restated to reflect this change in reportable segments.

VIII Amount of Incoming Orders and Backlog by Segment (excluding Net One Systems Co., Ltd.)

(Millions of yen)

| FY2025 | Q1 | | | | Q2 | | | | Q3 | | | |
|---|----------------|-----------------|---------|-----------------|----------------|-----------------|---------|-----------------|----------------|-----------------|---------|-----------------|
| | External Sales | Compo sition(%) | Backlog | Compo sition(%) | External Sales | Compo sition(%) | Backlog | Compo sition(%) | External Sales | Compo sition(%) | Backlog | Compo sition(%) |
| Systems Development | 53,512 | 45.2 | 54,683 | 28.5 | 58,516 | 43.3 | 58,171 | 30.8 | 54,920 | 45.7 | 56,386 | 32.3 |
| System Maintenance and Operation/Services | 43,900 | 37.0 | 109,980 | 57.3 | 47,041 | 34.8 | 104,261 | 55.2 | 42,119 | 35.0 | 92,846 | 53.3 |
| Packaged Software/Hardware Sales | 21,105 | 17.8 | 27,176 | 14.2 | 29,653 | 21.9 | 26,601 | 14.1 | 23,233 | 19.3 | 25,109 | 14.4 |
| Total | 118,518 | 100.0 | 191,841 | 100.0 | 135,210 | 100.0 | 189,033 | 100.0 | 120,274 | 100.0 | 174,342 | 100.0 |

| 1st half | | | | Q3 total | | | |
|----------------|-----------------|---------|-----------------|----------------|-----------------|---------|-----------------|
| External Sales | Compo sition(%) | Backlog | Compo sition(%) | External Sales | Compo sition(%) | Backlog | Compo sition(%) |
| 112,029 | 44.2 | 58,171 | 30.8 | 166,950 | 44.6 | 56,386 | 32.3 |
| 90,941 | 35.8 | 104,261 | 55.2 | 133,061 | 35.6 | 92,846 | 53.3 |
| 50,758 | 20.0 | 26,601 | 14.1 | 73,992 | 19.8 | 25,109 | 14.4 |
| 253,729 | 100.0 | 189,033 | 100.0 | 374,004 | 100.0 | 174,342 | 100.0 |

| FY2024 | Q1 | | | | Q2 | | | | Q3 | | | | Q4 | | | |
|---|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|
| | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) |
| Systems Development | 54,016 | 46.7 | 54,374 | 30.1 | 55,233 | 41.8 | 56,500 | 30.7 | 50,898 | 41.6 | 52,430 | 30.3 | 58,696 | 34.9 | 54,885 | 27.1 |
| System Maintenance and Operation/Services | 38,978 | 33.7 | 104,347 | 57.7 | 46,967 | 35.5 | 101,649 | 55.3 | 39,700 | 32.5 | 88,874 | 51.4 | 81,790 | 48.7 | 117,753 | 58.2 |
| Packaged Software/Hardware Sales | 22,740 | 19.6 | 22,050 | 12.2 | 29,943 | 22.7 | 25,786 | 14.0 | 31,711 | 25.9 | 31,625 | 18.3 | 27,565 | 16.4 | 29,856 | 14.7 |
| Total | 115,735 | 100.0 | 180,772 | 100.0 | 132,144 | 100.0 | 183,936 | 100.0 | 122,310 | 100.0 | 172,931 | 100.0 | 168,052 | 100.0 | 202,494 | 100.0 |

| 1st half | | | | Q3 total | | | | 2nd half | | | | Total | | | |
|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|
| Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) | Incoming Orders | Compo sition(%) | Backlog | Compo sition(%) |
| 109,249 | 44.1 | 56,500 | 30.7 | 160,148 | 43.3 | 52,430 | 30.3 | 109,595 | 37.7 | 54,885 | 27.1 | 218,845 | 40.7 | 54,885 | 27.1 |
| 85,946 | 34.7 | 101,649 | 55.3 | 125,647 | 33.9 | 88,874 | 51.4 | 121,491 | 41.8 | 117,753 | 58.2 | 207,437 | 38.5 | 117,753 | 58.2 |
| 52,683 | 21.3 | 25,786 | 14.0 | 84,395 | 22.8 | 31,625 | 18.3 | 59,276 | 20.4 | 29,856 | 14.7 | 111,960 | 20.8 | 29,856 | 14.7 |
| 247,880 | 100.0 | 183,936 | 100.0 | 370,190 | 100.0 | 172,931 | 100.0 | 290,362 | 100.0 | 202,494 | 100.0 | 538,242 | 100.0 | 202,494 | 100.0 |

| YoY | Q1 | | | | Q2 | | | | Q3 | | | |
|---|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|
| | Incoming Orders | | Backlog | | Incoming Orders | | Backlog | | Incoming Orders | | Backlog | |
| | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) |
| Systems Development | - 503 | - 0.9 | 309 | 0.6 | 3,282 | 5.9 | 1,670 | 3.0 | 4,022 | 7.9 | 3,955 | 7.5 |
| System Maintenance and Operation/Services | 4,921 | 12.6 | 5,632 | 5.4 | 73 | 0.2 | 2,611 | 2.6 | 2,418 | 6.1 | 3,971 | 4.5 |
| Packaged Software/Hardware Sales | - 1,635 | - 7.2 | 5,126 | 23.3 | - 289 | - 1.0 | 815 | 3.2 | - 8,477 | - 26.7 | - 6,515 | - 20.6 |
| Total | 2,783 | 2.4 | 11,068 | 6.1 | 3,066 | 2.3 | 5,097 | 2.8 | - 2,036 | - 1.7 | 1,411 | 0.8 |

| 1st half | | | | Q3 total | | | |
|-----------------|-----------------|---------|-----------------|-----------------|-----------------|---------|-----------------|
| Incoming Orders | | Backlog | | Incoming Orders | | Backlog | |
| Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) |
| 2,779 | 2.5 | 1,670 | 3.0 | 6,801 | 4.2 | 3,955 | 7.5 |
| 4,995 | 5.8 | 2,611 | 2.6 | 7,414 | 5.9 | 3,971 | 4.5 |
| - 1,924 | - 3.7 | 815 | 3.2 | - 10,402 | - 12.3 | - 6,515 | - 20.6 |
| 5,849 | 2.4 | 5,097 | 2.8 | 3,813 | 1.0 | 1,411 | 0.8 |

XI Sales to Sumitomo Corporation

| | FY2024 | | FY2025 | | YoY | |
|----------------------|--------------------|-----------------|--------------------|-----------------|---------|-----------------|
| | Apr. 2024-Dec.2024 | | Apr. 2025-Dec.2025 | | | |
| | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) |
| Sumitomo Corporation | 14,414 | 3.7 | 12,985 | 2.3 | - 1,428 | - 9.9 |

X Quarterly Trends (excluding Net One Systems Co., Ltd.)

| FY2025 | Q1 | | Q2 | | Q3 | |
|---|-------------------|--------------------|--------------------|--------------------|-------------------|--------------------|
| | Apr.2025-Jun.2025 | | Jul.2025-Sept.2025 | | Oct.2025-Dec.2025 | |
| | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) |
| Net Sales | 129,172 | 100.0 | 138,018 | 100.0 | 134,965 | 100.0 |
| Cost of Sales | - 93,787 | 72.6 | - 100,195 | 72.6 | - 96,412 | 71.4 |
| Gross Profit | 35,385 | 27.4 | 37,822 | 27.4 | 38,553 | 28.6 |
| SG & A Expenses | - 20,403 | 15.8 | - 21,188 | 15.4 | - 21,904 | 16.2 |
| Other Income and Expenses | 80 | 0.1 | 36 | 0.0 | 316 | 0.2 |
| Operating Profit | 15,062 | 11.7 | 16,670 | 12.1 | 16,965 | 12.6 |
| Profit before Tax | 14,797 | 11.5 | 24,839 | 18.0 | 16,679 | 12.4 |
| Profit Attributable to Owners of Parent | 9,929 | 7.7 | 18,835 | 13.6 | 11,501 | 8.5 |

(Millions of yen)

| 1st half | | Q3 total | |
|--------------------|--------------------|-------------------|--------------------|
| Apr.2025-Sept.2025 | | Apr.2025-Dec.2025 | |
| Amount | Compo sition(%) | Amount | Compo sition(%) |
| 267,190 | 100.0 | 402,156 | 100.0 |
| - 193,983 | 72.6 | - 290,395 | 72.2 |
| 73,207 | 27.4 | 111,760 | 27.8 |
| - 41,591 | 15.6 | - 63,495 | 15.8 |
| 117 | 0.0 | 433 | 0.1 |
| 31,733 | 11.9 | 48,699 | 12.1 |
| 39,637 | 14.8 | 56,316 | 14.0 |
| 28,764 | 10.8 | 40,265 | 10.0 |

| FY2024 | Q1 | | Q2 | | Q3 | | Q4 | | 1st half | | Q3 total | | 2nd half | | Total | |
|---|-------------------|--------------------|--------------------|--------------------|-------------------|--------------------|-------------------|--------------------|--------------------|--------------------|-------------------|--------------------|-------------------|--------------------|-------------------|--------------------|
| | Apr.2024-Jun.2024 | | Jul.2024-Sept.2024 | | Oct.2024-Dec.2024 | | Jan.2025-Mar.2025 | | Apr.2024-Sept.2024 | | Apr.2024-Dec.2024 | | Oct.2024-Mar.2025 | | Apr.2024-Mar.2025 | |
| | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) | Amount | Compo sition(%) |
| Net Sales | 122,543 | 100.0 | 128,980 | 100.0 | 133,316 | 100.0 | 138,488 | 100.0 | 251,523 | 100.0 | 384,840 | 100.0 | 271,804 | 100.0 | 523,328 | 100.0 |
| Cost of Sales | - 91,206 | 74.4 | - 94,447 | 73.2 | - 96,620 | 72.5 | - 98,674 | 71.3 | - 185,654 | 73.8 | - 282,275 | 73.3 | - 195,295 | 71.9 | - 380,949 | 72.8 |
| Gross Profit | 31,336 | 25.6 | 34,532 | 26.8 | 36,695 | 27.5 | 39,813 | 28.7 | 65,869 | 26.2 | 102,564 | 26.7 | 76,509 | 28.1 | 142,378 | 27.2 |
| SG & A Expenses | - 19,093 | 15.6 | - 19,297 | 15.0 | - 20,749 | 15.6 | - 21,897 | 15.8 | - 38,390 | 15.3 | - 59,139 | 15.4 | - 42,646 | 15.7 | - 81,037 | 15.5 |
| Other Income and Expenses | 670 | 0.5 | - 1,191 | 0.9 | - 10 | 0.0 | - 1,258 | 0.9 | - 520 | 0.2 | - 530 | 0.1 | - 1,269 | 0.5 | - 1,789 | 0.3 |
| Operating Profit | 12,914 | 10.5 | 14,044 | 10.9 | 15,936 | 12.0 | 16,657 | 12.0 | 26,958 | 10.7 | 42,894 | 11.1 | 32,593 | 12.0 | 59,551 | 11.4 |
| Profit before Tax | 13,266 | 10.8 | 14,330 | 11.1 | 15,965 | 12.0 | 15,390 | 11.1 | 27,597 | 11.0 | 43,562 | 11.3 | 31,355 | 11.5 | 58,952 | 11.3 |
| Profit Attributable to Owners of Parent | 9,222 | 7.5 | 10,015 | 7.8 | 10,560 | 7.9 | 11,264 | 8.1 | 19,237 | 7.6 | 29,798 | 7.7 | 21,825 | 8.0 | 41,063 | 7.8 |

| YoY | Q1 | | Q2 | | Q3 | |
|---|---------|-----------|---------|-----------|---------|-----------|
| | Amount | Change(%) | Amount | Change(%) | Amount | Change(%) |
| Net Sales | 6,628 | 5.4 | 9,038 | 7.0 | 1,649 | 1.2 |
| Cost of Sales | - 2,580 | 2.8 | - 5,748 | 6.1 | 208 | - 0.2 |
| Gross Profit | 4,048 | 12.9 | 3,289 | 9.5 | 1,857 | 5.1 |
| SG & A Expenses | - 1,309 | 6.9 | - 1,891 | 9.8 | - 1,155 | 5.6 |
| Other Income and Expenses | - 589 | - 87.9 | 1,228 | — | 326 | — |
| Operating Profit | 2,148 | 16.6 | 2,626 | 18.7 | 1,029 | 6.5 |
| Profit before Tax | 1,531 | 11.5 | 10,508 | 73.3 | 713 | 4.5 |
| Profit Attributable to Owners of Parent | 706 | 7.7 | 8,820 | 88.1 | 940 | 8.9 |

| 1st half | | Q3 total | |
|----------|-----------|----------|-----------|
| Amount | Change(%) | Amount | Change(%) |
| 15,666 | 6.2 | 17,316 | 4.5 |
| - 8,328 | 4.5 | - 8,120 | 2.9 |
| 7,337 | 11.1 | 9,195 | 9.0 |
| - 3,201 | 8.3 | - 4,356 | 7.4 |
| 638 | — | 964 | — |
| 4,775 | 17.7 | 5,804 | 13.5 |
| 12,039 | 43.6 | 12,753 | 29.3 |
| 9,526 | 49.5 | 10,467 | 35.1 |