



SCSK Corporation
Supplementary Information (Data Book)

2025/4/1 — 2025/9/30

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Caution Concerning Forward-Looking Statements

- This information is intended to provide information about the Group's performance and business strategy and is not intended to solicit the purchase or sale of shares in Group companies.
- Forecasts, targets and outlooks included in this report are forward-looking statements based on information available as of the date of publication. Results and outcomes may differ materially from the forward-looking statements and no guarantee is made that targets will be reached. All such statements are subject to change without notice.
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I Sales by Segment

(Millions of yen)

		Q1		Q2	
		Amount	Composition(%)	Amount	Composition(%)
FY2025	Net Sales	177,474	100.0	193,804	100.0
	Systems Development	57,930	32.6	61,536	31.8
	System Maintenance and Operation/ Services	70,973	40.0	73,071	37.7
	Packaged Software/ Hardware Sales	48,571	27.4	59,196	30.5

1st half	
Amount	Composition(%)
371,279	100.0
119,466	32.2
144,045	38.8
107,767	29.0

		Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
		Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)
FY2024	Net Sales	122,543	100.0	128,980	100.0	133,316	100.0	211,225	100.0	251,523	100.0	384,840	100.0	344,541	100.0	596,065	100.0
	Systems Development	50,728	41.4	53,107	41.2	54,968	41.2	64,838	30.7	103,835	41.3	158,804	41.3	119,806	34.8	223,642	37.5
	System Maintenance and Operation/ Services	48,321	39.4	49,666	38.5	52,475	39.4	71,601	33.9	97,988	39.0	150,463	39.1	124,076	36.0	222,065	37.3
	Packaged Software/ Hardware Sales	23,493	19.2	26,206	20.3	25,872	19.4	74,785	35.4	49,699	19.8	75,572	19.6	100,658	29.2	150,357	25.2

		Q1		Q2	
		Amount	Change(%)	Amount	Change(%)
YoY	Net Sales	54,931	44.8	64,824	50.3
	Systems Development	7,201	14.2	8,428	15.9
	System Maintenance and Operation/ Services	22,651	46.9	23,405	47.1
	Packaged Software/ Hardware Sales	25,078	106.7	32,989	125.9

1st half	
Amount	Change(%)
119,755	47.6
15,630	15.1
46,057	47.0
58,067	116.8

II Sales by Customer Industry

(Millions of yen)

	FY2024 Apr.2024-Sept.2024		FY2025 Apr.2025-Sept.2025		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	74,702	29.7	101,232	27.3	26,530	35.5
Distributors	40,900	16.3	44,809	12.1	3,908	9.6
Financial Institutions	55,675	22.1	63,407	17.1	7,732	13.9
Banks	21,578	8.6	24,920	6.7	3,342	15.5
Securities Firms	6,131	2.4	8,710	2.3	2,579	42.1
Shopping Credit/ Leasing Companies	13,129	5.2	12,785	3.4	- 344	- 2.6
Insurance Companies	14,835	5.9	16,991	4.6	2,155	14.5
Communications/ Transportation	37,311	14.8	69,079	18.6	31,767	85.1
Utilities	4,354	1.7	8,808	2.4	4,453	102.3
Services	28,403	11.3	47,853	12.9	19,449	68.5
Public Services	5,569	2.2	25,624	6.9	20,055	360.1
Others	4,606	1.8	10,463	2.8	5,857	127.2
Total	251,523	100.0	371,279	100.0	119,755	47.6

* We made a partial amendment in previously disclosed data.

III Sales by Segment & Customer Industry (Systems Development)

(Millions of yen)

	FY2024 Apr.2024-Sept.2024		FY2025 Apr.2025-Sept.2025		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	34,295	33.0	40,761	34.1	6,466	18.9
Distributors	12,213	11.8	10,971	9.2	- 1,242	- 10.2
Financial Institutions	33,168	31.9	32,810	27.5	- 357	- 1.1
Banks	12,641	12.2	13,527	11.3	886	7.0
Securities Firms	4,045	3.9	4,427	3.7	382	9.5
Shopping Credit/ Leasing Companies	6,000	5.8	4,884	4.1	- 1,115	- 18.6
Insurance Companies	10,481	10.1	9,970	8.3	- 510	- 4.9
Communications/ Transportation	10,975	10.6	16,824	14.1	5,849	53.3
Utilities	3,041	2.9	3,335	2.8	294	9.7
Services	7,871	7.6	8,213	6.9	342	4.3
Public Services	543	0.5	2,045	1.7	1,501	276.0
Others	1,726	1.7	4,503	3.8	2,776	160.8
Total	103,835	100.0	119,466	100.0	15,630	15.1

* We made a partial amendment in previously disclosed data.

IV Sales by Segment & Customer Industry (System Maintenance and Operation/Services)

(Millions of yen)

	FY2024 Apr.2024-Sept.2024		FY2025 Apr.2025-Sept.2025		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	30,717	31.3	38,770	26.9	8,053	26.2
Distributors	17,051	17.4	19,011	13.2	1,960	11.5
Financial Institutions	18,240	18.6	22,475	15.6	4,235	23.2
Banks	6,602	6.7	8,814	6.1	2,212	33.5
Securities Firms	1,869	1.9	2,908	2.0	1,038	55.6
Shopping Credit/ Leasing Companies	5,734	5.9	6,158	4.3	424	7.4
Insurance Companies	4,033	4.1	4,593	3.2	559	13.9
Communications/ Transportation	12,318	12.6	24,925	17.3	12,606	102.3
Utilities	1,087	1.1	2,709	1.9	1,621	149.0
Services	15,333	15.6	20,973	14.6	5,640	36.8
Public Services	1,092	1.1	11,197	7.8	10,105	925.4
Others	2,147	2.2	3,982	2.8	1,835	85.4
Total	97,988	100.0	144,045	100.0	46,057	47.0

* We made a partial amendment in previously disclosed data.

V Sales by Segment & Customer Industry (Packaged Software/Hardware Sales)

(Millions of yen)

	FY2024 Apr.2024-Sept.2024		FY2025 Apr.2025-Sept.2025		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	9,689	19.5	21,700	20.1	12,010	124.0
Distributors	11,635	23.4	14,826	13.8	3,190	27.4
Financial Institutions	4,266	8.6	8,121	7.5	3,854	90.3
Banks	2,334	4.7	2,577	2.4	243	10.4
Securities Firms	216	0.4	1,374	1.3	1,157	534.6
Shopping Credit/ Leasing Companies	1,395	2.8	1,742	1.6	347	24.9
Insurance Companies	320	0.6	2,426	2.3	2,105	656.1
Communications/ Transportation	14,017	28.2	27,329	25.4	13,311	95.0
Utilities	225	0.5	2,763	2.6	2,537	1,123.9
Services	5,198	10.5	18,665	17.3	13,467	259.1
Public Services	3,933	7.9	12,381	11.5	8,448	214.8
Others	731	1.5	1,978	1.8	1,246	170.3
Total	49,699	100.0	107,767	100.0	58,067	116.8

* We made a partial amendment in previously disclosed data.

Ⅵ External Sales and Operating Profit by Reportable Segment - Quarterly Trends

(Millions of yen)

FY2025	Q1				Q2			
	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin
Industrial IT Business	51,119	28.8	7,110	13.9	51,327	26.5	7,177	14.0
Financial IT Business	15,956	9.0	2,271	14.2	16,114	8.3	2,527	15.7
IT Business Solutions	14,629	8.2	526	3.6	15,210	7.8	1,001	6.6
IT Platform Solutions	69,817	39.3	7,666	11.0	84,566	43.6	8,492	10.0
IT Management Service	19,268	10.9	3,062	15.9	18,756	9.7	2,930	15.6
Others	6,923	3.9	110	1.6	7,848	4.0	585	7.5
Adjustment	- 239	- 0.1	- 636	—	- 19	- 0.0	- 1,219	—
Total	177,474	100.0	20,111	11.3	193,804	100.0	21,495	11.1

1st half			
External Sales	Compo sition(%)	Operating Profit	Margin
102,446	27.6	14,287	13.9
32,070	8.6	4,798	15.0
29,840	8.0	1,527	5.1
154,383	41.6	16,159	10.5
38,025	10.2	5,992	15.8
14,772	4.0	695	4.7
- 259	- 0.1	- 1,855	—
371,279	100.0	41,606	11.2

FY2024	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin
Industrial IT Business	46,327	37.8	6,473	14.0	49,026	38.0	7,323	14.9	51,167	38.4	8,255	16.1	52,855	25.0	8,107	15.3	95,354	37.9	13,796	14.5	146,522	38.1	22,052	15.1	104,022	30.2	16,362	15.7	199,377	33.4	30,159	15.1
Financial IT Business	15,884	13.0	1,810	11.4	15,892	12.3	2,182	13.7	16,583	12.4	2,537	15.3	16,685	7.9	2,630	15.8	31,777	12.6	3,993	12.6	48,360	12.6	6,530	13.5	33,269	9.7	5,167	15.5	65,046	10.9	9,161	14.1
IT Business Solutions	13,104	10.7	- 191	—	13,426	10.4	- 1,131	—	14,885	11.2	355	2.4	14,635	6.9	- 695	—	26,530	10.5	- 1,323	—	41,416	10.8	- 967	—	29,521	8.6	- 339	—	56,051	9.4	- 1,662	—
IT Platform Solutions	23,435	19.1	2,620	11.2	24,992	19.4	3,724	14.9	25,818	19.4	3,573	13.8	101,491	48.0	11,822	11.6	48,428	19.3	6,345	13.1	74,247	19.3	9,918	13.4	127,310	37.0	15,395	12.1	175,738	29.5	21,741	12.4
IT Management Service	17,145	14.0	2,247	13.1	18,365	14.2	2,587	14.1	17,317	13.0	2,617	15.1	18,220	8.6	2,803	15.4	35,510	14.1	4,834	13.6	52,828	13.7	7,452	14.1	35,537	10.3	5,421	15.3	71,048	11.9	10,256	14.4
Others	6,830	5.6	159	2.3	7,252	5.6	175	2.4	7,274	5.5	395	5.4	7,443	3.5	536	7.2	14,083	5.6	335	2.4	21,357	5.5	730	3.4	14,718	4.3	932	6.3	28,801	4.8	1,267	4.4
Adjustment	- 183	- 0.2	- 206	—	23	0.0	- 818	—	269	0.2	- 1,799	—	- 106	- 0.1	- 1,977	—	- 160	- 0.1	- 1,024	—	108	0.0	- 2,823	—	162	0.0	- 3,777	—	2	0.0	- 4,801	—
Total	122,543	100.0	12,914	10.5	128,980	100.0	14,044	10.9	133,316	100.0	15,936	12.0	211,225	100.0	23,227	11.0	251,523	100.0	26,958	10.7	384,840	100.0	42,894	11.1	344,541	100.0	39,163	11.4	596,065	100.0	66,121	11.1

YoY	Q1				Q2			
	External Sales		Operating Profit		External Sales		Operating Profit	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)
Industrial IT Business	4,792	10.3	637	9.8	2,300	4.7	- 146	- 2.0
Financial IT Business	71	0.5	460	25.4	221	1.4	345	15.8
IT Business Solutions	1,525	11.6	718	—	1,784	13.3	2,133	—
IT Platform Solutions	46,381	197.9	5,045	192.5	59,574	238.4	4,767	128.0
IT Management Service	2,123	12.4	814	36.3	391	2.1	342	13.2
Others	93	1.4	- 49	- 30.8	595	8.2	409	233.5
Adjustment	- 55	—	- 430	—	- 42	—	- 400	—
Total	54,931	44.8	7,196	55.7	64,824	50.3	7,451	53.1

1st half			
External Sales		Operating Profit	
Amount	Rate(%)	Amount	Rate(%)
7,092	7.4	490	3.6
292	0.9	805	20.2
3,309	12.5	2,851	—
105,955	218.8	9,813	154.6
2,514	7.1	1,157	23.9
689	4.9	360	107.5
- 98	—	- 831	—
119,755	47.6	14,647	54.3

*From the Q1 of consolidated fiscal year ending March 31, 2026, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised. Segment information for the fiscal year ended March 31, 2025, has been restated to reflect this change in reportable segments.

Ⅵ Amount of Incoming Orders and Backlog by Reported Segment - Quarterly Trends

(Millions of yen)

		Q1				Q2			
		Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
FY2025	Industrial IT Business	46,953	27.1	62,309	20.1	50,004	26.2	60,987	19.9
	Financial IT Business	13,790	8.0	23,482	7.6	17,565	9.2	24,934	8.1
	IT Business Solutions	10,581	6.1	25,297	8.2	14,828	7.8	24,916	8.1
	IT Platform Solutions	74,571	43.1	152,712	49.3	81,964	42.9	150,110	48.9
	IT Management Service	20,092	11.6	35,279	11.4	19,496	10.2	36,020	11.7
	Others	7,115	4.1	10,363	3.3	7,144	3.7	9,659	3.1
	Adjustment	—	—	354	0.1	—	—	374	0.1
	Total	173,103	100.0	309,801	100.0	191,005	100.0	307,002	100.0

1st half			
Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
96,958	26.6	60,987	19.9
31,355	8.6	24,934	8.1
25,409	7.0	24,916	8.1
156,536	43.0	150,110	48.9
39,589	10.9	36,020	11.7
14,260	3.9	9,659	3.1
—	—	374	0.1
364,108	100.0	307,002	100.0

		Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
		Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
FY2024	Industrial IT Business	45,841	39.6	62,921	34.8	46,392	35.1	60,287	32.8	45,170	36.9	54,290	19.2	65,040	26.8	66,476	21.2	92,234	37.2	60,287	32.8	137,405	37.1	54,290	19.2	110,211	30.2	66,476	21.2	202,445	33.0	66,476	21.2
	Financial IT Business	15,246	13.2	22,593	12.5	18,179	13.8	24,880	13.5	13,955	11.4	22,252	7.9	20,082	8.3	25,648	8.2	33,425	13.5	24,880	13.5	47,381	12.8	22,252	7.9	34,037	9.3	25,648	8.2	67,463	11.0	25,648	8.2
	IT Business Solutions	10,700	9.2	27,108	15.0	12,071	9.1	25,753	14.0	10,446	8.5	21,314	7.5	22,667	9.3	29,346	9.3	22,771	9.2	25,753	14.0	33,218	9.0	21,314	7.5	33,114	9.1	29,346	9.3	55,885	9.1	29,346	9.3
	IT Platform Solutions	21,831	18.9	29,693	16.4	28,161	21.3	32,861	17.9	30,453	24.9	146,978	52.0	102,471	42.2	147,958	47.1	49,992	20.2	32,861	17.9	80,446	21.7	146,978	52.0	132,925	36.4	147,958	47.1	182,918	29.8	147,958	47.1
	IT Management Service	15,501	13.4	28,541	15.8	20,241	15.3	30,417	16.5	14,653	12.0	27,753	9.8	24,922	10.3	34,456	11.0	35,742	14.4	30,417	16.5	50,396	13.6	27,753	9.8	39,576	10.8	34,456	11.0	75,318	12.3	34,456	11.0
	Others	6,614	5.7	9,613	5.3	7,098	5.4	9,459	5.1	7,630	6.2	9,814	3.5	7,801	3.2	10,171	3.2	13,713	5.5	9,459	5.1	21,343	5.8	9,814	3.5	15,431	4.2	10,171	3.2	29,144	4.8	10,171	3.2
	Adjustment	—	—	301	0.2	—	—	277	0.2	—	—	8	0.0	—	—	115	0.0	—	—	277	0.2	—	—	8	0.0	—	—	115	0.0	—	—	115	0.0
	Total	115,735	100.0	180,772	100.0	132,144	100.0	183,936	100.0	122,310	100.0	282,412	100.0	242,985	100.0	314,172	100.0	247,880	100.0	183,936	100.0	370,190	100.0	282,412	100.0	365,296	100.0	314,172	100.0	613,176	100.0	314,172	100.0

		Q1				Q2			
		Incoming Orders		Backlog		Incoming Orders		Backlog	
		Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
YoY	Industrial IT Business	1,111	2.4	- 612	- 1.0	3,612	7.8	699	1.2
	Financial IT Business	- 1,455	- 9.5	889	3.9	- 613	- 3.4	54	0.2
	IT Business Solutions	- 119	- 1.1	- 1,810	- 6.7	2,757	22.8	- 837	- 3.3
	IT Platform Solutions	52,740	241.6	123,019	414.3	53,803	191.1	117,248	356.8
	IT Management Service	4,590	29.6	6,738	23.6	- 744	- 3.7	5,602	18.4
	Others	500	7.6	750	7.8	46	0.7	200	2.1
	Adjustment	—	—	53	17.8	—	—	96	34.8
	Total	57,368	49.6	129,029	71.4	58,860	44.5	123,065	66.9

1st half			
Incoming Orders		Backlog	
Amount	Compo sition(%)	Amount	Compo sition(%)
4,723	5.1	699	1.2
- 2,069	- 6.2	54	0.2
2,638	11.6	- 837	- 3.3
106,543	213.1	117,248	356.8
3,846	10.8	5,602	18.4
546	4.0	200	2.1
—	—	96	34.8
116,228	46.9	123,065	66.9

*From the Q1 of consolidated fiscal year ending March 31, 2026, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised.
Segment information for the fiscal year ended March 31, 2025, has been restated to reflect this change in reportable segments.

Amount of Incoming Orders and Backlog by Segment

(Millions of yen)

		Q1				Q2			
FY2025		External Sales	Compo sition(%)	Backlog	Compo sition(%)	External Sales	Compo sition(%)	Backlog	Compo sition(%)
	Systems Development	60,913	35.2	73,338	23.7	65,710	34.4	77,512	25.2
	System Maintenance and Operation/Services	59,332	34.3	166,908	53.9	63,648	33.3	157,485	51.3
	Packaged Software/Hardware Sales	52,858	30.5	69,554	22.5	61,645	32.3	72,003	23.5
	Total	173,103	100.0	309,801	100.0	191,005	100.0	307,002	100.0

1st half			
External Sales	Compo sition(%)	Backlog	Compo sition(%)
126,623	34.8	77,512	25.2
122,981	33.8	157,485	51.3
114,504	31.4	72,003	23.5
364,108	100.0	307,002	100.0

		Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
FY2024		Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
	Systems Development	54,016	46.7	54,374	30.1	55,233	41.8	56,500	30.7	50,898	41.6	72,293	25.6	62,900	25.9	70,355	22.4	109,249	44.1	56,500	30.7	160,148	43.3	72,293	25.6	113,799	31.2	70,355	22.4	223,048	36.4	70,355	22.4
	System Maintenance and Operation/Services	38,978	33.7	104,347	57.7	46,967	35.5	101,649	55.3	39,700	32.5	130,021	46.0	120,129	49.4	178,550	56.8	85,946	34.7	101,649	55.3	125,647	33.9	130,021	46.0	159,830	43.8	178,550	56.8	245,776	40.1	178,550	56.8
	Packaged Software/Hardware Sales	22,740	19.6	22,050	12.2	29,943	22.7	25,786	14.0	31,711	25.9	80,097	28.4	59,955	24.7	65,267	20.8	52,683	21.3	25,786	14.0	84,395	22.8	80,097	28.4	91,666	25.1	65,267	20.8	144,350	23.5	65,267	20.8
	Total	115,735	100.0	180,772	100.0	132,144	100.0	183,936	100.0	122,310	100.0	282,412	100.0	242,985	100.0	314,172	100.0	247,880	100.0	183,936	100.0	370,190	100.0	282,412	100.0	365,296	100.0	314,172	100.0	613,176	100.0	314,172	100.0

		Q1				Q2			
YoY		Incoming Orders		Backlog		Incoming Orders		Backlog	
		Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
	Systems Development	6,896	12.8	18,964	34.9	10,476	19.0	21,012	37.2
	System Maintenance and Operation/Services	20,353	52.2	62,560	60.0	16,681	35.5	55,836	54.9
	Packaged Software/Hardware Sales	30,117	132.4	47,504	215.4	31,702	105.9	46,217	179.2
	Total	57,368	49.6	129,029	71.4	58,860	44.5	123,065	66.9

1st half			
Incoming Orders		Backlog	
Amount	Compo sition(%)	Amount	Compo sition(%)
17,373	15.9	21,012	37.2
37,034	43.1	55,836	54.9
61,820	117.3	46,217	179.2
116,228	46.9	123,065	66.9

Sales to Sumitomo Corporation

		FY2024		FY2025		YoY	
		Apr. 2024-Sept.2024		Apr. 2025-Sept.2025			
		Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Sumitomo Corporation		10,015	4.0	9,287	2.5	- 728	- 7.3

X Quarterly Trends

FY2025	Q1		Q2	
	Apr.2025-Jun.2025		Jul.2025-Sept.2025	
	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	177,474	100.0	193,804	100.0
Cost of Sales	- 128,689	72.5	- 141,442	73.0
Gross Profit	48,785	27.5	52,362	27.0
SG & A Expenses	- 30,373	17.1	- 31,073	16.0
Other Income and Expenses	1,699	1.0	206	0.1
Operating Profit	20,111	11.3	21,495	11.1
Profit before Tax	19,846	11.2	29,762	15.4
Profit Attributable to Owners of Parent	13,416	7.6	22,198	11.5

1st half	
Apr.2025-Sept.2025	
Amount	Compo sition(%)
371,279	100.0
- 270,131	72.8
101,147	27.2
- 61,446	16.5
1,905	0.5
41,606	11.2
49,608	13.4
35,614	9.6

(Millions of yen)

【Forecasts】 Total	
Apr.2025-Mar.2026	
Amount	Compo sition(%)
790,000	100.0
- 575,500	72.8
214,500	27.2
- 130,000	16.5
500	0.1
85,000	10.8
88,300	11.2
63,500	8.0

FY2024	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Apr.2024-Jun.2024		Jul.2024-Sept.2024		Oct.2024-Dec.2024		Jan.2025-Mar.2025		Apr.2024-Sept.2024		Apr.2024-Dec.2024		Oct.2024-Mar.2025		Apr.2024-Mar.2025	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	122,543	100.0	128,980	100.0	133,316	100.0	211,225	100.0	251,523	100.0	384,840	100.0	344,541	100.0	596,065	100.0
Cost of Sales	- 91,206	74.4	- 94,447	73.2	- 96,620	72.5	- 154,314	73.1	- 185,654	73.8	- 282,275	73.3	- 250,934	72.8	- 436,589	73.2
Gross Profit	31,336	25.6	34,532	26.8	36,695	27.5	56,911	26.9	65,869	26.2	102,564	26.7	93,606	27.2	159,476	26.8
SG & A Expenses	- 19,093	15.6	- 19,297	15.0	- 20,749	15.6	- 32,376	15.3	- 38,390	15.3	- 59,139	15.4	- 53,125	15.4	- 91,515	15.4
Other Income and Expenses	670	0.5	- 1,191	0.9	- 10	0.0	- 1,308	0.6	- 520	0.2	- 530	0.1	- 1,318	0.4	- 1,838	0.3
Operating Profit	12,914	10.5	14,044	10.9	15,936	12.0	23,227	11.0	26,958	10.7	42,894	11.1	39,163	11.4	66,121	11.1
Profit before Tax	13,266	10.8	14,330	11.1	15,965	12.0	21,984	10.4	27,597	11.0	43,562	11.3	37,950	11.0	65,547	11.0
Profit Attributable to Owners of Parent	9,222	7.5	10,015	7.8	10,560	7.9	15,237	7.2	19,237	7.6	29,798	7.7	25,797	7.5	45,035	7.6

YoY	Q1		Q2	
	Amount	Change(%)	Amount	Change(%)
Net Sales	54,931	44.8	64,824	50.3
Cost of Sales	- 37,482	41.1	- 46,994	49.8
Gross Profit	17,448	55.7	17,829	51.6
SG & A Expenses	- 11,280	59.1	- 11,776	61.0
Other Income and Expenses	1,028	153.4	1,397	—
Operating Profit	7,196	55.7	7,451	53.1
Profit before Tax	6,579	49.6	15,431	107.7
Profit Attributable to Owners of Parent	4,194	45.5	12,183	121.6

1st half	
Amount	Change(%)
119,755	47.6
- 84,477	45.5
35,277	53.6
- 23,056	60.1
2,426	—
14,647	54.3
22,010	79.8
16,377	85.1

XI Financial Statements
Consolidated Statements of Income

	(Millions of yen)					
	From Apr.1,2024 to Sept.30,2024		From Apr.1,2025 to Sept.30,2025		YoY	
	Amount	%	Amount	%	Amount	%
I Net sales	251,523	100.0	371,279	100.0	119,755	47.6
II .Cost of sales	-185,654	-73.8	-270,131	-72.8	-84,477	45.5
Gross profit	65,869	26.2	101,147	27.2	35,277	53.6
III.SG & A	-38,390	-15.3	-61,446	-16.5	-23,056	60.1
IV.Other income	931	0.4	2,158	0.6	1,227	131.8
V.Other expenses	-1,451	-0.6	-253	-0.1	1,198	-82.6
Operating profit	26,958	10.7	41,606	11.2	14,647	54.3
VI.Finance income	286	0.1	10,120	2.7	9,834	-
VII.Finance costs	-449	-0.2	-2,086	-0.6	-1,636	364.0
VIII.Share of profit (loss) of investments accounted for using equity method	802	0.3	-32	-0.0	-835	-104.1
Profit before tax	27,597	11.0	49,608	13.4	22,010	79.8
IX.Income tax expense	-8,270	-3.3	-13,960	-3.8	-5,689	68.8
Profit	19,327	7.7	35,647	9.6	16,320	84.4
X.Profit attributable to						
Owners of parent	19,237	7.6	35,614	9.6	16,377	85.1
Non-controlling interests	89	0.0	32	0.0	-56	-63.2

Cost of Sales	(Millions of yen)					
	From Apr.1,2024 to Sept.30,2024		From Apr.1,2025 to Sept.30,2025		YoY	
	Amount	%	Amount	%	Amount	%
Employee benefits expenses	53,753	35.3	61,255	32.8	7,502	14.0
Outsourcing expenses	79,000	51.9	102,732	55.1	23,731	30.0
Other expenses	19,545	12.8	22,502	12.1	2,957	15.1
Office rental and upkeep expenses	1,655	1.1	1,386	0.7	-269	-16.3
Depreciation of right-of-use assets	2,776	1.8	3,289	1.8	513	18.5
Other depreciation and amortization	4,985	3.3	6,522	3.5	1,536	30.8
Materials expenses and others	1,306	0.9	1,386	0.7	79	6.1
Computer and related expenses	5,458	3.6	6,508	3.5	1,050	19.2
Communications expenses	1,019	0.7	1,111	0.6	91	9.0
Other	2,344	1.5	2,298	1.2	-45	-1.9
Total Production costs for the period	152,299	100.0	186,490	100.0	34,190	22.4
Transfer to other accounts	-3,351		-2,461		890	-26.6
Work in process Increase (-),decreaes (+)	-565		31		596	
Manufacturing costs (1)	148,382		184,060		35,678	24.0
Merchandise costs (2)	37,271		86,071		48,799	130.9
Total Cost of sales(1) + (2)	185,654	73.8	270,131	72.8	84,477	45.5

SG & A	(Millions of yen)					
	From Apr.1,2024 to Sept.30,2024		From Apr.1,2025 to Sept.30,2025		YoY	
	Amount	%	Amount	%	Amount	%
Employee benefits expenses	20,097	8.0	31,313	8.4	11,216	55.8
Office rental	395	0.2	899	0.2	503	127.4
Depreciation of right-of-use assets	1,880	0.7	2,352	0.6	472	25.1
Other depreciation and amortization	1,367	0.5	5,352	1.4	3,985	291.5
Outsourcing expenses	2,252	0.9	4,018	1.1	1,766	78.4
Taxes	1,644	0.7	1,977	0.5	332	20.2
Other	10,753	4.3	15,532	4.2	4,779	44.4
Total SG&A expenses	38,390	15.3	61,446	16.5	23,056	60.1

Consolidated Statements of Financial Position

(Millions of yen)

Accounting Period		As of Mar. 31, 2025		As of Sept. 30, 2025		YoY
		Amount	%	Amount	%	Amount
Accounts		Amount	%	Amount	%	Amount
【ASSETS】						
Current assets						
Cash and cash equivalents		105,623		135,108		29,485
Trade and other receivables		156,209		122,327		-33,881
Contract assets		21,660		25,590		3,929
Inventories		28,111		38,648		10,536
Other financial assets		5,015		5,252		236
Income taxes receivable		182		44		-138
Other current assets		31,802		41,897		10,095
Total current assets		348,605	57.9	368,869	41.8	20,264
Non-current assets						
Property, plant and equipment		89,354		89,784		429
Right-of-use assets		59,831		55,109		-4,721
Goodwill and intangible assets		303,187		301,888		-1,298
Investments accounted for using equity method		14,429		1,768		-12,661
Other receivables		21,331		21,354		23
Other financial assets		9,496		13,294		3,798
Deferred tax assets		10,859		310		-10,549
Other non-current assets		27,933		26,792		-1,141
Total non-current assets		536,424	42.1	510,303	58.2	-26,120
Total assets		885,029	100.0	879,172	100.0	-5,856

(Millions of yen)

Accounting Period Accounts		As of Mar. 31, 2025		As of Sept. 30, 2025		YoY
		Amount	%	Amount	%	Amount
【LIABILITIES】						
Current liabilities						
Trade and other payables	135,258		56,396		-78,861	
Contract liabilities	39,402		52,804		13,401	
Liabilities for employee benefits	17,865		16,083		-1,782	
Bonds and borrowings	120,729		191,525		70,795	
Lease liabilities	11,881		11,698		-183	
Other financial liabilities	197		40		-156	
Income taxes payable	14,283		10,141		-4,141	
Provisions	7,072		865		-6,206	
Other current liabilities	10,339		7,700		-2,639	
Total current liabilities	357,030	22.4	347,256	45.9	-9,774	
Non-current liabilities						
Bonds and borrowings	134,354		128,756		-5,597	
Lease liabilities	48,444		43,791		-4,652	
Other payables	70		65		-5	
Liabilities for employee benefits	2,239		1,178		-1,061	
Provisions	9,660		10,033		373	
Deferred tax liabilities	40,665		31,007		-9,657	
Total non-current liabilities	235,433	13.4	214,831	12.6	-20,602	
Total liabilities	592,464	35.7	562,088	58.6	-30,376	
【EQUITY】						
Share capital	21,561	4.5	22,088	2.7	526	
Capital surplus	—		25		25	
Retained earnings	264,459	58.5	289,917	35.7	25,457	
Treasury shares	-282	-0.1	-283	0.0	-0	
Other components of equity	5,681	1.1	3,917	0.8	-1,764	
Total equity attributable to owners of parent	291,420	64.1	315,665	39.3	24,244	
Non-controlling interests	1,145	0.1	1,419	2.2	274	
Total equity	292,565	64.3	317,084	41.4	24,519	
Total liabilities and equity	885,029	100.0	879,172	100.0	-5,856	

Consolidated Statements of Cash Flows

(Millions of yen)				(Millions of yen)			
Accounting Period	From Apr.1.2024 to Sept.30.2024		YOY	Accounting Period	From Apr.1.2024 to Sept.30.2024		YOY
	Amount	Amount			Amount	Amount	
Accounts				Accounts			
I Cash flows from operating activities				II Cash flows from investing activities			
Profit before tax	27,597	49,608	22,010	Purchase of property, plant and equipment	-4,507	-6,480	-1,972
Depreciation and amortization	11,018	17,550	6,532	Proceeds from sale of property, plant and equipment	1,196	9	-1,187
Impairment losses (or reversals)	—	4	4	Purchase of intangible assets	-3,223	-4,407	-1,184
Finance income	-286	-10,120	-9,834	Investments in equity-accounted investees	-67	-219	-151
Finance costs	449	2,086	1,636	Investments in equity-accounted investees	—	18,616	18,616
Share of loss (profit) of investments accounted for using equity method	-802	32	835	Purchase of other financial assets	-30,985	-10,423	20,562
Decrease (increase) in trade and other receivables	14,189	33,988	19,798	Proceeds from sales and redemptions of other financial assets	30,171	10,010	-20,161
Decrease (increase) in contract assets	-6,409	-3,935	2,474	Other	-682	-592	89
Decrease (increase) in inventories	690	-10,536	-11,227	Net cash provided by (used in) investing activities	-8,098	6,513	14,611
Increase (decrease) in trade and other payables	-2,577	-7,475	-4,898	III Cash flows from financing activities			
Increase (decrease) in contract liabilities	4,652	13,416	8,763	Repayments of loans and redemption of bonds	-11,687	-16,034	-4,347
Increase (decrease) in employee benefits	-2,062	-2,853	-790	Proceeds from long-term debt	10,597	81,200	70,602
Increase (decrease) in provisions	-564	-5,905	-5,341	Repayments of lease liabilities	-4,550	-5,717	-1,166
Other	-7,029	-11,045	-4,015	Payments from changes in ownership interests in subsidiaries that do not result in loss of control	-568	-71,581	-71,013
Subtotal	38,865	64,813	25,947	Capital contribution from non-controlling interests	—	232	232
Interest and dividends received	503	950	447	Dividends paid	-9,997	-11,563	-1,565
Interest paid	-376	-1,668	-1,291	Dividends paid to non-controlling interests	-51	—	51
Income taxes refund (paid)	-9,520	-17,085	-7,565	Other	-1	-3	-1
Net cash provided by (used in) operating activities	29,472	47,010	17,538	Net cash provided by (used in) financing activities	-16,259	-23,467	-7,208
				IV Effect of exchange rate changes on cash and cash equivalents	791	-570	-1,362
				V Net increase (decrease) in cash and cash equivalents	5,906	29,485	23,578
				VI Cash and cash equivalents at beginning of period	144,360	105,623	-38,736
				VII Cash and cash equivalents at end of period	150,266	135,108	-15,157

Financial Data

I Results of Operations and Forecasts (Consolidated)

(Millions of yen)

	2022/9		2023/9		2024/9		2025/9		2025/3		2026/3 (Forecasts)	
	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)
Sales	213,099 (6.5)	100.0	231,196 (8.5)	100.0	251,523 (8.8)	100.0	371,279 (47.6)	100.0	596,065 (24.1)	100.0	510,000 (6.2)	100.0
Systems Development	85,807 (4.6)	40.3	98,016 (14.2)	42.4	103,835 (5.9)	41.3	119,466 (15.1)	32.2	223,642 (10.3)	37.5	-	-
System Maintenance and Operation/ Services	85,204 (6.6)	40.0	92,318 (8.3)	39.9	97,988 (6.1)	39.0	144,045 (47.0)	38.8	222,065 (17.9)	37.3	-	-
Packaged Software/ Hardware Sales	42,087 (10.6)	19.7	40,861 (- 2.9)	17.7	49,699 (21.6)	19.8	107,767 (116.8)	29.0	150,357 68.6	25.2	-	-
Cost of Sales	- 157,875 (6.6)	74.1	- 169,972 (7.7)	73.5	- 185,654 (9.2)	73.8	- 270,131 (45.5)	72.8	- 436,589 23.9	73.2	- 295,500 (- 32.3)	57.9
Gross Profit	55,224 (6.2)	25.9	61,223 (10.9)	26.5	65,869 (7.6)	26.2	101,147 (53.6)	27.2	159,476 (24.6)	26.8	214,500 (34.5)	42.1
SG&A Expenses*	- 32,709 (11.3)	15.3	- 34,297 (4.9)	14.8	- 38,911 (13.5)	15.5	- 59,540 (53.0)	16.0	- 93,354 (31.5)	15.7	- 129,500 (38.7)	25.4
Operating Profit	22,515 (- 0.3)	10.6	26,926 (19.6)	11.6	26,958 (0.1)	10.7	41,606 (54.3)	11.2	66,121 (16.0)	11.1	62,000 (8.8)	12.2
Profit Attributable to Owners of Parent	16,226 (2.8)	7.6	18,468 (13.8)	8.0	19,237 (4.2)	7.6	35,614 (85.1)	9.6	45,035 (11.3)	7.6	44,500 (10.0)	8.7
Number of Employees	15,310		16,059		16,891		20,892		20,252		-	

*The figures of SG&A expenses include other income and expenses.

II BPS, EPS and Other Key Financial Indicators (Consolidated)

(Millions of yen)

	2022/9		2023/9		2024/9		2025/9		2025/3		2026/3 (Forecasts)	
	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)
Share Capital	21,152	-	21,420	1.3%	21,561	0.006583	22,088	2.4%	21,561	0.7%	-	-
Total Equity	257,818	4.0%	284,376	15.0%	312,705	10.0%	317,084	1.4%	292,565	-3.4%	-	-
Total Assets	401,749	4.1%	446,042	9.4%	484,025	8.5%	879,172	81.6%	885,029	87.7%	-	-
Number of Shares Outstanding	312,665,639		312,783,158		312,875,169		313,125,263		312,875,169		-	
Average number of Shares Outstanding	312,279,953		312,397,025		312,498,722		312,669,085		312,521,304		-	
BPS (Equity attributable to owners of parent per share) (JPY)	823.93		908.52		1,000.19		1,009.18		932.41		-	
EPS (Net profit per share) (JPY)	51.96		59.24		61.56		113.91		144.10		203.17	
Equity Ratio (%)	64.1%		63.6%		64.6%		35.9%		32.9%		-	
ROE (Return on Equity attributable to owners of parent) (%)	-		-		-		-		15.2%		-	
Cash Dividends per share (JPY)	-		-		-		-		71.00		47.00	
Interim Dividends per share (JPY)	26.00		28.00		34.00		47.00		34.00		47.00	
PER (Price Earning Ratio) (times)	-		-		-		-		25.6		-	
Stock Prices (yen)	2,190		2,609		2,960		4,429		3,690		-	
Payout Ratio (%)	-		-		-		-		49.3%		-	
Consolidated /Non-consolidated (times)	1.12		1.05		1.08		0.68		1.68		-	

Ⅲ Capital expenditure, depreciation & amortization, R&D expenses(Consolidated)

(Millions of yen)

	Results				Forecasts
	(2022/4～2022/9) 2022/9	(2023/4～2023/9) 2023/9	(2024/4～2024/9) 2024/9	(2025/4～2025/9) 2025/9	(2025/4～2026/3) 2026/3
Capital Expenditure (tangible)	5,980	1,590	4,548	6,392	10,200
Capital Expenditure (right-of-use)	1,781	4,619	11,859	893	2,900
Capital Expenditure (intangible)	2,316	2,261	3,141	4,513	11,700
Depreciation (tangible)	3,811	3,901	3,951	6,098	9,600
Depreciation (right-of-use)	4,352	4,157	4,656	5,642	11,300
Depreciation (intangible)	2,118	2,187	2,410	5,810	12,100
Total	10,282	10,247	11,018	17,550	33,000
R&D Expenses	449	410	626	1,848	3,800

IV Group companies

			Number of employees
SCSK Corporation			8,601
【Consolidated subsidiaries】	Equity ownership	Main businesses	Number of employees*
Net One Systems Co., Ltd.	100.0%	Integrates ICT platform and provides related services	2,756
SCSK ServiceWare Corporation	100.0%	BPO	2,782
VeriServe Corporation	100.0%	Verification Services	2,221
SCSK Minori Solutions Corporation	100.0%	Software development, system operations management, product sales	1,432
SCSK KYUSHU CORPORATION	100.0%	Software development and information processing	217
SCSK HOKKAIDO CORPORATION	100.0%	Software development and information processing	222
SCSK RegTech Edge Corporation	100.0%	Business for Exchange Trading Analysis	47
Skeed Co., Ltd.	100.0%	Software development	16
SCSK SYSTEM MANAGEMENT CORPORATION	100.0%	IT management business	751
VA Linux Systems Japan K.K.	100.0%	Research and solution for Linux-based technologies	21
SDC Corporation	100.0%	Network services	15
SCSK NEC Data Center Management, Ltd.	62.5%	Data center services and network services	11
SCSK Security Corporation	100.0%	Security service development, sales (Consulting, Vulnerability Assessment, Training etc.) & product sales	137
Allied Engineering Corporation	100.0%	Consulting, packaged software development and sales	53
SCSK Automotive H&S Corporation	100.0%	Software development for mobility business	77
SCSK Niterra IT Solutions Corporation	51.0%	IT management business, System maintenance	3
Diamond head Co.,Ltd.	60.3%	EC site operations, EC system development & operations, for fashion & apparel	413
Gran Manibus Co.,LTD	94.3%	Consulting service, advanced technology solution	27
SCSK Nearshore Systems Corporation	100.0%	Software development and system maintenance	671
SCSK USA Inc.	100.0%	Software development and information processing	97
SCSK Europe Ltd.	100.0%	Software development and information processing	132
SCSK Shanghai Ltd.	100.0%	Software development and information processing	68
SCSK Asia Pacific Pte. Ltd.	100.0%	Software development and information processing	87
PT SCSK Global Indonesia	100.0%	Software development and information processing	32
SCSK Myanmar Ltd.	100.0%	Software development and information processing	3
Total number of employees (consolidated)			20,892

* Number of employees listed above include those who have been dispatched from SCSK

Reference materials

(excluding Net One Systems Co., Ltd.)

I Sales by Segment (excluding Net One Systems Co., Ltd.)

(Millions of yen)

	Q1		Q2	
	Amount	Composition(%)	Amount	Composition(%)
FY2025				
Net Sales	129,172	100.0	138,018	100.0
Systems Development	53,714	41.6	55,028	39.9
System Maintenance and Operation/ Services	51,672	40.0	52,760	38.2
Packaged Software/ Hardware Sales	23,785	18.4	30,228	21.9

1st half	
Amount	Composition(%)
267,190	100.0
108,743	40.7
104,433	39.1
54,013	20.2

	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)
FY2024																
Net Sales	122,543	100.0	128,980	100.0	133,316	100.0	138,488	100.0	251,523	100.0	384,840	100.0	271,804	100.0	523,328	100.0
Systems Development	50,728	41.4	53,107	41.2	54,968	41.2	56,242	40.6	103,835	41.3	158,804	41.3	111,210	40.9	215,046	41.1
System Maintenance and Operation/ Services	48,321	39.4	49,666	38.5	52,475	39.4	52,912	38.2	97,988	39.0	150,463	39.1	105,387	38.8	203,375	38.9
Packaged Software/ Hardware Sales	23,493	19.2	26,206	20.3	25,872	19.4	29,334	21.2	49,699	19.8	75,572	19.6	55,206	20.3	104,906	20.0

	Q1		Q2	
	Amount	Change(%)	Amount	Change(%)
YoY				
Net Sales	6,628	5.4	9,038	7.0
Systems Development	2,985	5.9	1,921	3.6
System Maintenance and Operation/ Services	3,350	6.9	3,094	6.2
Packaged Software/ Hardware Sales	292	1.2	4,021	15.3

1st half	
Amount	Change(%)
15,666	6.2
4,907	4.7
6,445	6.6
4,313	8.7

II Sales by Customer Industry
(excluding Net One Systems Co., Ltd.)

(Millions of yen)

	FY2024 Apr.2024-Sept.2024		FY2025 Apr.2025-Sept.2025		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	74,702	29.7	84,077	31.5	9,375	12.5
Distributors	40,900	16.3	42,519	15.9	1,619	4.0
Financial Institutions	55,675	22.1	55,065	20.6	- 610	- 1.1
Banks	21,578	8.6	21,933	8.2	355	1.6
Securities Firms	6,131	2.4	6,243	2.3	111	1.8
Shopping Credit/ Leasing Companies	13,129	5.2	12,481	4.7	- 648	- 4.9
Insurance Companies	14,835	5.9	14,406	5.4	- 429	- 2.9
Communications/ Transportation	37,311	14.8	38,659	14.5	1,347	3.6
Utilities	4,354	1.7	4,317	1.6	- 37	- 0.9
Services	28,403	11.3	29,675	11.1	1,272	4.5
Public Services	5,569	2.2	6,696	2.5	1,127	20.2
Others	4,606	1.8	6,178	2.3	1,571	34.1
Total	251,523	100.0	267,190	100.0	15,666	6.2

* We made a partial amendment in previously disclosed data.

III Sales by Segment & Customer Industry (Systems Development)

(excluding Net One Systems Co., Ltd.)

(Millions of yen)

	FY2024 Apr.2024-Sept.2024		FY2025 Apr.2025-Sept.2025		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	34,295	33.0	39,192	36.0	4,896	14.3
Distributors	12,213	11.8	10,845	10.0	- 1,368	- 11.2
Financial Institutions	33,168	31.9	31,969	29.4	- 1,198	- 3.6
Banks	12,641	12.2	13,346	12.3	705	5.6
Securities Firms	4,045	3.9	3,960	3.6	- 84	- 2.1
Shopping Credit/ Leasing Companies	6,000	5.8	4,867	4.5	- 1,132	- 18.9
Insurance Companies	10,481	10.1	9,794	9.0	- 686	- 6.5
Communications/ Transportation	10,975	10.6	14,376	13.2	3,400	31.0
Utilities	3,041	2.9	3,005	2.8	- 35	- 1.2
Services	7,871	7.6	7,272	6.7	- 599	- 7.6
Public Services	543	0.5	227	0.2	- 316	- 58.2
Others	1,726	1.7	1,855	1.7	128	7.4
Total	103,835	100.0	108,743	100.0	4,907	4.7

* We made a partial amendment in previously disclosed data.

IV Sales by Segment & Customer Industry (System Maintenance and Operation/Services)
(excluding Net One Systems Co., Ltd.)

(Millions of yen)

	FY2024 Apr.2024-Sept.2024		FY2025 Apr.2025-Sept.2025		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	30,717	31.3	32,379	31.0	1,662	5.4
Distributors	17,051	17.4	18,186	17.4	1,135	6.7
Financial Institutions	18,240	18.6	19,262	18.4	1,022	5.6
Banks	6,602	6.7	7,753	7.4	1,150	17.4
Securities Firms	1,869	1.9	1,970	1.9	101	5.4
Shopping Credit/ Leasing Companies	5,734	5.9	5,960	5.7	226	3.9
Insurance Companies	4,033	4.1	3,576	3.4	- 456	- 11.3
Communications/ Transportation	12,318	12.6	12,503	12.0	184	1.5
Utilities	1,087	1.1	1,089	1.0	1	0.1
Services	15,333	15.6	16,486	15.8	1,153	7.5
Public Services	1,092	1.1	1,090	1.0	- 1	- 0.1
Others	2,147	2.2	3,434	3.3	1,287	59.9
Total	97,988	100.0	104,433	100.0	6,445	6.6

* We made a partial amendment in previously disclosed data.

V Sales by Segment & Customer Industry (Packaged Software/Hardware Sales)

(excluding Net One Systems Co., Ltd.)

(Millions of yen)

	FY2024 Apr.2024-Sept.2024		FY2025 Apr.2025-Sept.2025		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	9,689	19.5	12,505	23.2	2,815	29.1
Distributors	11,635	23.4	13,487	25.0	1,852	15.9
Financial Institutions	4,266	8.6	3,833	7.1	- 433	- 10.2
Banks	2,334	4.7	833	1.5	- 1,500	- 64.3
Securities Firms	216	0.4	311	0.6	95	44.1
Shopping Credit/ Leasing Companies	1,395	2.8	1,653	3.1	258	18.5
Insurance Companies	320	0.6	1,034	1.9	713	222.3
Communications/ Transportation	14,017	28.2	11,780	21.8	- 2,237	- 16.0
Utilities	225	0.5	223	0.4	- 2	- 1.1
Services	5,198	10.5	5,916	11.0	717	13.8
Public Services	3,933	7.9	5,379	10.0	1,445	36.8
Others	731	1.5	887	1.6	156	21.3
Total	49,699	100.0	54,013	100.0	4,313	8.7

* We made a partial amendment in previously disclosed data.

Ⅵ External Sales and Operating Profit by Reportable Segment - Quarterly Trends (excluding Net One Systems Co., Ltd.)

(Millions of yen)

FY2025	Q1				Q2			
	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin
Industrial IT Business	51,119	39.6	7,110	13.9	51,327	37.2	7,177	14.0
Financial IT Business	15,956	12.4	2,271	14.2	16,114	11.7	2,527	15.7
IT Business Solutions	14,629	11.3	526	3.6	15,210	11.0	1,001	6.6
IT Platform Solutions	21,514	16.7	2,618	12.2	28,780	20.9	3,667	12.7
IT Management Service	19,268	14.9	3,062	15.9	18,756	13.6	2,930	15.6
Others	6,923	5.4	110	1.6	7,848	5.7	585	7.5
Adjustment	- 239	- 0.2	- 636	—	- 19	- 0.0	- 1,219	—
Total	129,172	100.0	15,062	11.7	138,018	100.0	16,670	12.1

1st half			
External Sales	Compo sition(%)	Operating Profit	Margin
102,446	38.3	14,287	13.9
32,070	12.0	4,798	15.0
29,840	11.2	1,527	5.1
50,295	18.8	6,286	12.5
38,025	14.2	5,992	15.8
14,772	5.5	695	4.7
- 259	- 0.1	- 1,855	—
267,190	100.0	31,733	11.9

FY2024	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin
Industrial IT Business	46,327	37.8	6,473	14.0	49,026	38.0	7,323	14.9	51,167	38.4	8,255	16.1	52,855	38.2	8,107	15.3	95,354	37.9	13,796	14.5	146,522	38.1	22,052	15.1	104,022	38.3	16,362	15.7	199,377	38.1	30,159	15.1
Financial IT Business	15,884	13.0	1,810	11.4	15,892	12.3	2,182	13.7	16,583	12.4	2,537	15.3	16,685	12.0	2,630	15.8	31,777	12.6	3,993	12.6	48,360	12.6	6,530	13.5	33,269	12.2	5,167	15.5	65,046	12.4	9,161	14.1
IT Business Solutions	13,104	10.7	- 191	—	13,426	10.4	- 1,131	—	14,885	11.2	355	2.4	14,635	10.6	- 695	—	26,530	10.5	- 1,323	—	41,416	10.8	- 967	—	29,521	10.9	- 339	—	56,051	10.7	- 1,662	—
IT Platform Solutions	23,435	19.1	2,620	11.2	24,992	19.4	3,724	14.9	25,818	19.4	3,573	13.8	28,754	20.8	5,252	18.3	48,428	19.3	6,345	13.1	74,247	19.3	9,918	13.4	54,573	20.1	8,825	16.2	103,001	19.7	15,171	14.7
IT Management Service	17,145	14.0	2,247	13.1	18,365	14.2	2,587	14.1	17,317	13.0	2,617	15.1	18,220	13.2	2,803	15.4	35,510	14.1	4,834	13.6	52,828	13.7	7,452	14.1	35,537	13.1	5,421	15.3	71,048	13.6	10,256	14.4
Others	6,830	5.6	159	2.3	7,252	5.6	175	2.4	7,274	5.5	395	5.4	7,443	5.4	536	7.2	14,083	5.6	335	2.4	21,357	5.5	730	3.4	14,718	5.4	932	6.3	28,801	5.5	1,267	4.4
Adjustment	- 183	- 0.2	- 206	—	23	0.0	- 818	—	269	0.2	- 1,799	—	- 106	- 0.1	- 1,977	—	- 160	- 0.1	- 1,024	—	108	0.0	- 2,823	—	162	0.1	- 3,777	—	2	0.0	- 4,801	—
Total	122,543	100.0	12,914	10.5	128,980	100.0	14,044	10.9	133,316	100.0	15,936	12.0	138,488	100.0	16,657	12.0	251,523	100.0	26,958	10.7	384,840	100.0	42,894	11.1	271,804	100.0	32,593	12.0	523,328	100.0	59,551	11.4

YoY	Q1				Q2			
	External Sales		Operating Profit		External Sales		Operating Profit	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)
Industrial IT Business	4,792	10.3	637	9.8	2,300	4.7	- 146	- 2.0
Financial IT Business	71	0.5	460	25.4	221	1.4	345	15.8
IT Business Solutions	1,525	11.6	718	—	1,784	13.3	2,133	—
IT Platform Solutions	- 1,920	- 8.2	- 2	- 0.1	3,787	15.2	- 56	- 1.5
IT Management Service	2,123	12.4	814	36.3	391	2.1	342	13.2
Others	93	1.4	- 49	- 30.8	595	8.2	409	233.5
Adjustment	- 55	—	- 430	—	- 42	—	- 400	—
Total	6,628	5.4	2,148	16.6	9,038	7.0	2,626	18.7

1st half			
External Sales		Operating Profit	
Amount	Rate(%)	Amount	Rate(%)
7,092	7.4	490	3.6
292	0.9	805	20.2
3,309	12.5	2,851	—
1,866	3.9	- 59	- 0.9
2,514	7.1	1,157	23.9
689	4.9	360	107.5
- 98	—	- 831	—
15,666	6.2	4,775	17.7

*From the Q1 of consolidated fiscal year ending March 31, 2026, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised. Segment information for the fiscal year ended March 31, 2025, has been restated to reflect this change in reportable segments.

Ⅲ Amount of Incoming Orders and Backlog by Reported Segment - Quarterly Trends (excluding Net One Systems Co., Ltd.)

(Millions of yen)

FY2025	Q1				Q2			
	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
Industrial IT Business	46,953	39.6	62,309	32.5	50,004	37.0	60,987	32.3
Financial IT Business	13,790	11.6	23,482	12.2	17,565	13.0	24,934	13.2
IT Business Solutions	10,581	8.9	25,297	13.2	14,828	11.0	24,916	13.2
IT Platform Solutions	19,986	16.9	34,752	18.1	26,169	19.4	32,142	17.0
IT Management Service	20,092	17.0	35,279	18.4	19,496	14.4	36,020	19.1
Others	7,115	6.0	10,363	5.4	7,144	5.3	9,659	5.1
Adjustment	—	—	354	0.2	—	—	374	0.2
Total	118,518	100.0	191,841	100.0	135,210	100.0	189,033	100.0

1st half			
Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
96,958	38.2	60,987	32.3
31,355	12.4	24,934	13.2
25,409	10.0	24,916	13.2
46,156	18.2	32,142	17.0
39,589	15.6	36,020	19.1
14,260	5.6	9,659	5.1
—	—	374	0.2
253,729	100.0	189,033	100.0

FY2024	Q1				Q2				Q3				Q4			
	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
Industrial IT Business	45,841	39.6	62,921	34.8	46,392	35.1	60,287	32.8	45,170	36.9	54,290	31.4	65,040	38.7	66,476	32.8
Financial IT Business	15,246	13.2	22,593	12.5	18,179	13.8	24,880	13.5	13,955	11.4	22,252	12.9	20,082	11.9	25,648	12.7
IT Business Solutions	10,700	9.2	27,108	15.0	12,071	9.1	25,753	14.0	10,446	8.5	21,314	12.3	22,667	13.5	29,346	14.5
IT Platform Solutions	21,831	18.9	29,693	16.4	28,161	21.3	32,861	17.9	30,453	24.9	37,496	21.7	27,538	16.4	36,280	17.9
IT Management Service	15,501	13.4	28,541	15.8	20,241	15.3	30,417	16.5	14,653	12.0	27,753	16.0	24,922	14.8	34,456	17.0
Others	6,614	5.7	9,613	5.3	7,098	5.4	9,459	5.1	7,630	6.2	9,814	5.7	7,801	4.6	10,171	5.0
Adjustment	—	—	301	0.2	—	—	277	0.2	—	—	8	0.0	—	—	115	0.1
Total	115,735	100.0	180,772	100.0	132,144	100.0	183,936	100.0	122,310	100.0	172,931	100.0	168,052	100.0	202,494	100.0

1st half				Q3 total				2nd half				Total			
Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
92,234	37.2	60,287	32.8	137,405	37.1	54,290	31.4	110,211	38.0	66,476	32.8	202,445	37.6	66,476	32.8
33,425	13.5	24,880	13.5	47,381	12.8	22,252	12.9	34,037	11.7	25,648	12.7	67,463	12.5	25,648	12.7
22,771	9.2	25,753	14.0	33,218	9.0	21,314	12.3	33,114	11.4	29,346	14.5	55,885	10.4	29,346	14.5
49,992	20.2	32,861	17.9	80,446	21.7	37,496	21.7	57,992	20.0	36,280	17.9	107,985	20.1	36,280	17.9
35,742	14.4	30,417	16.5	50,396	13.6	27,753	16.0	39,576	13.6	34,456	17.0	75,318	14.0	34,456	17.0
13,713	5.5	9,459	5.1	21,343	5.8	9,814	5.7	15,431	5.3	10,171	5.0	29,144	5.4	10,171	5.0
—	—	277	0.2	—	—	8	0.0	—	—	115	0.1	—	—	115	0.1
247,880	100.0	183,936	100.0	370,190	100.0	172,931	100.0	290,362	100.0	202,494	100.0	538,242	100.0	202,494	100.0

YoY	Q1				Q2			
	Incoming Orders		Backlog		Incoming Orders		Backlog	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Industrial IT Business	1,111	2.4	- 612	- 1.0	3,612	7.8	699	1.2
Financial IT Business	- 1,455	- 9.5	889	3.9	- 613	- 3.4	54	0.2
IT Business Solutions	- 119	- 1.1	- 1,810	- 6.7	2,757	22.8	- 837	- 3.3
IT Platform Solutions	- 1,844	- 8.5	5,059	17.0	- 1,991	- 7.1	- 719	- 2.2
IT Management Service	4,590	29.6	6,738	23.6	- 744	- 3.7	5,602	18.4
Others	500	7.6	750	7.8	46	0.7	200	2.1
Adjustment	—	—	53	17.8	—	—	96	34.8
Total	2,783	2.4	11,068	6.1	3,066	2.3	5,097	2.8

1st half			
Incoming Orders		Backlog	
Amount	Compo sition(%)	Amount	Compo sition(%)
4,723	5.1	699	1.2
- 2,069	- 6.2	54	0.2
2,638	11.6	- 837	- 3.3
- 3,836	- 7.7	- 719	- 2.2
3,846	10.8	5,602	18.4
546	4.0	200	2.1
—	—	96	34.8
5,849	2.4	5,097	2.8

*From the Q1 of consolidated fiscal year ending March 31, 2025, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised.
Segment information for the fiscal year ended March 31, 2024, has been restated to reflect this change in reportable segments.

Amount of Incoming Orders and Backlog by Segment

(Millions of yen)

		Q1				Q2			
		External Sales	Compo sition(%)	Backlog	Compo sition(%)	External Sales	Compo sition(%)	Backlog	Compo sition(%)
FY2025									
	Systems Development	53,512	45.2	54,683	28.5	58,516	43.3	58,171	30.8
	System Maintenance and Operation/Services	43,900	37.0	109,980	57.3	47,041	34.8	104,261	55.2
	Packaged Software/Hardware Sales	21,105	17.8	27,176	14.2	29,653	21.9	26,601	14.1
Total		118,518	100.0	191,841	100.0	135,210	100.0	189,033	100.0

1st half			
External Sales	Compo sition(%)	Backlog	Compo sition(%)
112,029	44.2	58,171	30.8
90,941	35.8	104,261	55.2
50,758	20.0	26,601	14.1
253,729	100.0	189,033	100.0

FY2024		Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
		Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)				
	Systems Development	54,016	46.7	54,374	30.1	55,233	41.8	56,500	30.7	50,898	41.6	52,430	30.3	58,696	34.9	54,885	27.1	109,249	44.1	56,500	30.7	160,148	43.3	52,430	30.3	109,595	37.7	54,885	27.1	218,845	40.7	54,885	27.1
	System Maintenance and Operation/Services	38,978	33.7	104,347	57.7	46,967	35.5	101,649	55.3	39,700	32.5	88,874	51.4	81,790	48.7	117,753	58.2	85,946	34.7	101,649	55.3	125,647	33.9	88,874	51.4	121,491	41.8	117,753	58.2	207,437	38.5	117,753	58.2
	Packaged Software/Hardware Sales	22,740	19.6	22,050	12.2	29,943	22.7	25,786	14.0	31,711	25.9	31,625	18.3	27,565	16.4	29,856	14.7	52,683	21.3	25,786	14.0	84,395	22.8	31,625	18.3	59,276	20.4	29,856	14.7	111,960	20.8	29,856	14.7
	Total	115,735	100.0	180,772	100.0	132,144	100.0	183,936	100.0	122,310	100.0	172,931	100.0	168,052	100.0	202,494	100.0	247,880	100.0	183,936	100.0	370,190	100.0	172,931	100.0	290,362	100.0	202,494	100.0	538,242	100.0	202,494	100.0

		Q1				Q2			
		Incoming Orders		Backlog		Incoming Orders		Backlog	
		Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
YoY									
	Systems Development	- 503	- 0.9	309	0.6	3,282	5.9	1,670	3.0
	System Maintenance and Operation/Services	4,921	12.6	5,632	5.4	73	0.2	2,611	2.6
	Packaged Software/Hardware Sales	- 1,635	- 7.2	5,126	23.3	- 289	- 1.0	815	3.2
Total		2,783	2.4	11,068	6.1	3,066	2.3	5,097	2.8

1st half			
Incoming Orders		Backlog	
Amount	Compo sition(%)	Amount	Compo sition(%)
2,779	2.5	1,670	3.0
4,995	5.8	2,611	2.6
- 1,924	- 3.7	815	3.2
5,849	2.4	5,097	2.8

Sales to Sumitomo Corporation

	FY2024		FY2025		YoY	
	Apr.2024-Sept.2024		Apr.2025-Sept.2025			
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Sumitomo Corporation	10,015	4.0	9,287	3.5	- 728	- 7.3

X Quarterly Trends (excluding Net One Systems Co., Ltd.)

(Millions of yen)

FY2025	Q1		Q2	
	Apr.2025-Jun.2025		Jul.2025-Sept.2025	
	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	129,172	100.0	138,018	100.0
Cost of Sales	- 93,787	72.6	- 100,195	72.6
Gross Profit	35,385	27.4	37,822	27.4
SG & A Expenses	- 20,403	15.8	- 21,188	15.4
Other Income and Expenses	80	0.1	36	0.0
Operating Profit	15,062	11.7	16,670	12.1
Profit before Tax	14,797	11.5	24,839	18.0
Profit Attributable to Owners of Parent	9,929	7.7	18,835	13.6

1st half	
Apr.2025-Sept.2025	
Amount	Compo sition(%)
267,190	100.0
- 193,983	72.6
73,207	27.4
- 41,591	15.6
117	0.0
31,733	11.9
39,637	14.8
28,764	10.8

【Forecasts】 Total	
Apr.2025-Mar.2026	
Amount	Compo sition(%)
545,000	100.0
- 394,000	72.3
151,000	27.7
- 83,500	15.3
500	0.1
68,000	12.5
—	—
—	—

FY2024	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Apr.2024-Jun.2024		Jul.2024-Sept.2024		Oct.2024-Dec.2024		Jan.2025-Mar.2025		Apr.2024-Sept.2024		Apr.2024-Dec.2024		Oct.2024-Mar.2025		Apr.2024-Mar.2025	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	122,543	100.0	128,980	100.0	133,316	100.0	138,488	100.0	251,523	100.0	384,840	100.0	271,804	100.0	523,328	100.0
Cost of Sales	- 91,206	74.4	- 94,447	73.2	- 96,620	72.5	- 98,674	71.3	- 185,654	73.8	- 282,275	73.3	- 195,295	71.9	- 380,949	72.8
Gross Profit	31,336	25.6	34,532	26.8	36,695	27.5	39,813	28.7	65,869	26.2	102,564	26.7	76,509	28.1	142,378	27.2
SG & A Expenses	- 19,093	15.6	- 19,297	15.0	- 20,749	15.6	- 21,897	15.8	- 38,390	15.3	- 59,139	15.4	- 42,646	15.7	- 81,037	15.5
Other Income and Expenses	670	0.5	- 1,191	0.9	- 10	0.0	- 1,258	0.9	- 520	0.2	- 530	0.1	- 1,269	0.5	- 1,789	0.3
Operating Profit	12,914	10.5	14,044	10.9	15,936	12.0	16,657	12.0	26,958	10.7	42,894	11.1	32,593	12.0	59,551	11.4
Profit before Tax	13,266	10.8	14,330	11.1	15,965	12.0	15,390	11.1	27,597	11.0	43,562	11.3	31,355	11.5	58,952	11.3
Profit Attributable to Owners of Parent	9,222	7.5	10,015	7.8	10,560	7.9	11,264	8.1	19,237	7.6	29,798	7.7	21,825	8.0	41,063	7.8

YoY	Q1		Q2	
	Amount	Change(%)	Amount	Change(%)
Net Sales	6,628	5.4	9,038	7.0
Cost of Sales	- 2,580	2.8	- 5,748	6.1
Gross Profit	4,048	12.9	3,289	9.5
SG & A Expenses	- 1,309	6.9	- 1,891	9.8
Other Income and Expenses	- 589	- 87.9	1,228	—
Operating Profit	2,148	16.6	2,626	18.7
Profit before Tax	1,531	11.5	10,508	73.3
Profit Attributable to Owners of Parent	706	7.7	8,820	88.1

1st half	
Amount	Change(%)
15,666	6.2
- 8,328	4.5
7,337	11.1
- 3,201	8.3
638	—
4,775	17.7
12,039	43.6
9,526	49.5