# 2007年3月期中間決算 補足説明資料」 < 平成19年3月期中間決算期 >

Supplementary information on the financial position and the operating results for the six months ended 30<sup>th</sup> September, 2006

株式会社 CSKホールディングス CSK HOLDINGS CORPORATION

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#### 連結損益計算書 Consolidated statements of income

(単位:億円/100millions of yen)

		前中間期 2005/9	<b>当中間期</b> 2006/9	増減Variance		備考 Comment
売上高	Sales	1,109	1,196	86	7.8%	金融サービス事業の拡大及びASP・BPO関連事業が順調に推移したこと等
売上原価	Operating costs	758	722	35	4 7%	    情報サービス事業の売上減少等に伴う原価の減少
70 III	opolating coole				,	IBATE CARACTERIAN OLD NORMANIAN
売上総利益	Gross profit	351	473	122	34.7%	
売上総利益率	Gross profit/Sales	31.7%	39.6%	7.9%		
 販売費及び一	-般管理費 Selling, general and administrative expenses	286	280	5	1 0%	   証券事業で増加するも、R&D費用の大幅な減少等
规则更及 O	以后注具 Seiling, general and administrative expenses	200	200	3	1.5/0	血力事業で相加するは、NX D具用の八階はパンサ
営業利益	Operating income	64	192	127	196.5%	金融サービス事業の増収に伴う増益、ASP・BPO関連事業の増収及び収益性が向上したこと等
営業利益率	Operating income/Sales	5.8%	16.1%	10.2%		
営業外収益	Non-operating income	15	11	3	24.8%	
山木川水皿	受取利息 Interest income	0	0	0	2 1.0%	
	受取配当金 Dividend income	-	2	2		
	持分法による投資利益 Equity in net gains of affiliates	1	-	1		
	カード 退蔵益 Hoard profit of prepaid card	4	4	0		
	保険配当収入 Insurance dividend income	-	1	1		
	その他 Others, net	8	2	5		
営業外費用	Non-operating expenses	3	6	2	59.4%	
	支払利息 Interest expenses	1	0	0		
	退職給付引当金繰入額 Provision for accrued employees 'retirement b		1	0		
	証券代行手数料 Transfer agent commission	0	0	0		
	転籍調整費用 Employment transfer cost	-	1	1		
	その他 Others, net	0	2	1		
経常利益	Ordinary income	76	198	121	158.3%	
経常利益率	Ordinary income/Sales	6.9%	16.6%	9.6%		
		101	_	454		
特別利益	Extraordinary gains	161	7	154	95.5%	
	固定資産売却益 Gain on sales of fixed assets	159	2	2 159		
	投資有価証券売却益 Gain on sales of investments in securities 貸倒引当金戻入益 Gain from reversal of allowance for doubtful ac		0	0		前期ネクストコム株式売却
	頁倒引   a 正 大 八	counts	2	2		
	子来版反面 Gaill Holli Halislet of buisiness その他 Others, net	1	1	0		
特別損失	Extraordinary losses	27	4	23	85.3%	
75,000	固定資産除却損 Loss on disposal of fixed assets	3	0	3	00.0%	
	損害賠償金 Compensation for damages	-	1	1		
	データセンター移転損失 Loss on relocation of datacenter	7	_	7		
	システム開発解約損失 Loss on cancellation of system development	8	_	8		
	<b>貸倒損失</b> Bad debt loss		0	0		
	直接取引責任準備金繰入額 Provision for reserve for securities trading liab	ilities 1	1	0		
			0	0		
		ng liabilities 0	0	5		
<b>超过新中国建筑</b>		210	201	8	4.00	
税引前中間純利益	Income before income taxes	85	93	7	4.2%	
税金	Income taxes	12	75	63	9.0%	CCV FIN 1.40 PTT //h
	法人税、住民税及び事業税 Current					CSK-FIN + 43億円、他
11 25 14 -2 -7 1 22	法人税等調整額 Deferred	72	17	55	00.00	CSK-HD 78億円、CSK-SYS +8億円、CSK-FIN +6億円、他
少数株主利益	Minority interests in subsidiaries	8	3	5	63.3%	
中間純利益	Net income	116	104	11	9.6%	
中間純利益率	Net income/Sales	10.5%	8.8%	1.7%		

#### 連結貸借対照表(1) Consolidated balance sheets(1)

(単位:億円/100millions of yen)

			前期末 2006/3	<b>当中間期末</b> 2006/9	増減 Var	riance	備考 Comment
流動資産	Current assets		4,401	4,484	82	1.9%	
	現金及び預金	Cash and time deposits	774	1,119	345		CSK-HD +310億円、CSK-SYS +18億円、他
	受取手形及び売掛金	Notes and accounts receivable	360	278	82		CSK-SYS 75億円、他
	有価証券	Marketable securities	39	41	2		
	営業投資有価証券	Venture capital investments	31	31	0		
	たな卸資産	Inventories	81	91	10		CSK-SYS +12億円、他
	金融サービス運用資産	Investments related to financial services	941	1,003	62		匿名組合の連結による増加、他
	証券業における預託金	Cash segregated as deposits related to securities business	576	462	114		
	証券業における トレーディング商品	Trading assets related to securities business	108	123	14		} JJE
	証券業における信用取引資産	Receivables related to margin transactions	1,121	914	206		
	その他	Other current assets	368	417	49		JXE +38億円(有価証券担保貸付金、短期差入保証金、他)
	貸倒引当金	Allowance for doubtful accounts	1	0	1		
固定資産	Fixed assets		1,029	1,056	26	2.6%	
	有形固定資産	Tangible fixed assets	269	232	36	13.7%	
	建物及び構築物	Buildings and structures	103	73	29		CSK-HD 永山の施設 26億円、他
	土地	Land	116	100	16		CSK-HD 永山の施設 16億円、他
	その他	Other tangible fixed assets	49	58	9		
	無形固定資産	Intangible fixed assets	44	92	47	108.2%	
	のれん(連結調整勘定 )	Consolidated adjustments (Goodwill)	6	3	2		
	その他	Other intangible fixed assets	38	88	50		新証券システム、他
	投資その他の資産	Investments and other assets	715	730	15	2.1%	
	投資有価証券	Investments in securities	586	590	4		
	前払年金費用	Prepaid pension costs	32	33	0		
	繰延税金資産	Deferred income taxes	9	15	5		
	その他	Other assets	107	110	3		
	貸倒引当金	Allowance for doubtful accounts	21	19	2		
資産合計	Total assets		5,431	5,540	109	2.0%	
			_			_	

#### 連結貸借対照表(2) Consolidated balance sheets(2)

(単位:億円/100millions of yen)

短期借入金 Short-te 未払法人税等 Accrued 力ート預り金 Deposits 賞与引当金 Accrued 開発等損失引当金 Allowand 金融サービス負債 Liabilities 証券業における作用取引負債 Payable 証券業における行り金及び受入保証金 Peposits related for a composition of the c	Ints payable term bank loans payable dd income taxes ts received of prepaid cards dd bonuses to employees noe for anticipated losses on contracts es related to financial services gliabilities related to securities business e related to margin transactions ts received and guarantee deposits received from customers to securities business current liabilities  ate bonds payable rtible bonds payable erm bank loans payable dd employees' retirement benefits dd directors' retirement benefits	2,673 140 238 108 389 62 31 - 47 773 659 221 712 400 230 50	2,409 108 219 60 403 56 20 133 64 546 589 206 1,055 400 580	263 31 18 48 13 6 10 133 17 227 70 14 343	9.9%	CSK-SYS 30億円、他         CSK-HD 43億円、12年 + 24億円         CSK-HD 46億円、他         QUO         CSK-SYS 2億円、12年 5億円、他         CSK-SYS 10億円、他         匿名組合の連結による増加         コスモ
短期借入金 Short-te 未払法人税等 Accrued 力ート預リ金 Deposits 賞与引当金 Accrued 開発等損失引当金 Allowand 金融サービス負債 Liabilitie 証券業における作用取引負債 Payable 証券業における信用取引負債 Payable 証券業における預り金及び受入保証金 Deposits related in その他 Other or での他 Total liabilities Accrued 投員退職慰労金引当金 Accrued 役員退職慰労金引当金 Accrued 役員退職慰労金引当金 Accrued 役員退職慰労金引当金 Accrued 役員退職慰労金引当金 Reserve 証券取引責任準備金 Reserve 金融先物取引責任準備金 Reserve 金融先物取引責任準備金 Reserve 負債合計 Total liabilities 少数株主持分 Minority interests 資本 Shareholders' equity 資本金 Common 資本剰余金 Capital s 利益剰余金 Retained	term bank loans payable ad income taxes ts received of prepaid cards dd bonuses to employees noe for anticipated losses on contracts ies related to financial services gl labilities related to securities business e related to margin transactions ts received and guarantee deposits received from customers to securities business current liabilities atte bonds payable erm bank loans payable erm bank loans payable ad employees' retirement benefits dd directors' retirement benefits	238 108 389 62 31 - 47 773 659 221 712 400 230	219 60 403 56 20 133 64 546 589 206 1,055 400	18 48 13 6 10 133 17 227 70 14 343	48.2%	CSK-HD 43億円、JAE +24億円         CSK-HD 46億円、他         QUO         CSK-SYS 2億円、JAE 5億円、他         CSK-SYS 10億円、他         匿名組合の連結による増加
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air分業にありる預り並及び受入休証金 related the content of the co	I to securities business current liabilities  atte bonds payable trible bonds payable erm bank loans payable at employees' retirement benefits at directors' retirement benefits	221 712 400 230	206 1,055 400	14 343	48 2%	J
その他 Other common and a common	ate bonds payable  rtible bonds payable  erm bank loans payable  de mployees' retirement benefits  did irectors' retirement benefits	221 712 400 230	206 1,055 400	14 343	48.2%	
固定負債 Long-term liabilities 社債 Corpora 新株予約権付社債 Convert 長期借入金 Long-te 退職給付引当金 Accrued 役員退職別労金引当金 Accrued その他 Other lo 特別法上の準備金 Statutory reserve 証券取引責任準備金 Reserve 金融先物取引責任準備金 Reserve 負債合計 Total liabilities  少数株主持分 Minority interests 資本 Shareholders' equity 資本金 Common 資本剰余金 Capital s 利益剰余金 Retained	ate bonds payable rtible bonds payable erm bank loans payable sid employees' retirement benefits sid directors' retirement benefits	712 400 230	1,055 400		48.2%	
社債 Corpora 新株予約権付社債 Convert 長期借入金 Long-te 退職給付引当金 Accrued 役員退職慰労金引当金 Accrued その他 Other lo 特別法上の準備金 Statutory reserve 証券取引責任準備金 Reserve 金融先物取引責任準備金 Reserve 負債合計 Total liabilities 少数株主持分 Minority interests 資本 Shareholders' equity 資本金 Common 資本剰余金 Capital s 利益剰余金 Retained	rtible bonds payable erm bank loans payable ed employees' retirement benefits ed directors' retirement benefits	230	400			
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長期借入金     Long-te       退職給付引当金     Accrued       役員退職慰労金引当金     Accrued       その他     Other lo       特別法上の準備金     Statutory reserve       証券取引責任準備金     Reserve       金融先物取引責任準備金     Reserve       負債合計     Total liabilities       少数株主持分     Minority interests       資本     Shareholders' equity       資本金     Common 資本会       資本剰余金     Capital shaps       利益剰余金     Retained	erm bank loans payable ed employees' retirement benefits ed directors' retirement benefits			350		CSK-HD 第7回無担保転換社債型新株予約権付社債
退職給付引当金 Accrued 役員退職慰労金引当金 Accrued その他 Other lo 特別法上の準備金 Statutory reserve 証券取引責任準備金 Reserve 金融先物取引責任準備金 Reserve 負債合計 Total liabilities  少数株主持分 Minority interests  資本 Shareholders' equity 資本金 Common 資本銀余金 Capital s 利益剰余金 Retained	ed employees' retirement benefits ad directors' retirement benefits	7 1	50	-		
その他 Other lo 特別法上の準備金 Statutory reserve 証券取引責任準備金 Reserve 金融先物取引責任準備金 Reserve 負債合計 Total liabilities  少数株主持分 Minority interests  資本 Shareholders' equity 資本金 Common 資本剰余金 Capital s 利益剰余金 Retained		1	7	0		
特別法上の準備金 Statutory reserve       証券取引責任準備金 Reserve       金融先物取引責任準備金 Reserve       負債合計 Total liabilities       少数株主持分 Minority interests       資本 Shareholders' equity       資本金 Common       資本利余金 Capital s       利益剰余金 Retained		2	1	0		
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負債合計     Total liabilities       少数株主持分     Minority interests       資本     Shareholders' equity       資本金     Common Graphs and Capital's All Shareholders' equity       資本剰余金     Capital's Retained       利益剰余金     Retained	re for securities trading liabilities	10	12	1		
少数株主持分 Minority interests 資本 Shareholders' equity 資本金 Common 資本剰余金 Capital s 利益剰余金 Retained	e for financial futures trading liabilities	0	0	0		
資本Shareholders' equity資本金Common資本剩余金Capital s利益剩余金Retained		3,397	3,477	80	2.4%	
資本Shareholders' equity資本金Common資本剩余金Capital s利益剩余金Retained		236	-	236	_	
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資本剰余金 Capital s 利益剰余金 Retained		1,798 715	-	1,798 715	-	
利益剰余金 Retained		361	-	361	-	
		807	-	807	-	
ていば有訓師分評訓を強士 Unrealiz	•	110	-	110	-	保有有価証券売却及び時価下落
	zed gains on securities ry stock, at cost	196	_	196	-	
資本合計 Total shareholders' equity	ry stock, at cost	1,798	-	1,798	_	
負債、少数株主持分 及び 資本合計 Total liabilities , mine	pority interests and shareholders' equity	5,431		5,431		
其頂、少数体工行力 及び 貝平口副 Total liabilities , Illilli	lonty interests and shareholders equity	J, <del>4</del> J1		J, <del>4</del> J1	-	
株主資本 Shareholders' equity		-	1,773	1,773	-	
資本金 Common	on stock	-	721	721	-	CSK-HD ストックオプション行使 +6億円 (334,420株 )
資本剰余金 Capital s	surplus	-	368	368	-	CSK-HD ストックオプション行使 +6億円 (334,420株 )
利益剰余金 Retained	ed earnings	-	879	879	-	
自己株式 Treasun	ry stock, at cost	-	196	196	-	
評価 換算差額等 Valuation and translation adjustments		-	52	52	-	
	ized gains on securities	-	52	52	-	
	*	-			-	
少数株主持分 Minority interests	on deferred hedge	-	236	236	-	
純資産合計 Total net assets	on deferred hedge	-	2,062	2,062	-	
負債純資産合計 Total liabilities and net assets	on deferred hedge		5,540	5,540		
その他有価証券評価差額金Unrealiz繰延へッジ損益Gains or少数株主持分Minority interests	zed gains on securities	- - -	52 0 236	52 0 236	-	

(単位:億円/100millions of yen)

## 連結業績推移/指標 Consolidated financial highlights / Management index

			<b>中間</b> Half year			通期 Full year	Forecast
		第37期	第38期	第39期	第37期	第38期	第39期
		2004/9	2005/9	2006/9	2005/3	2006/3	2007/3
売上高	Sales	1,757	1,109	1,196	3,199	2,411	2,600
営業利益	Operating income	118	64	192	240	251	340
(利益率)	(Ratio to sales)	(6.7%)	(5.8%)	(16.1%)	(7.5%)	(10.4%)	(13.1%)
経常利益	Ordinary income	135	76	198	276	269	350
(利益率)	(Ratio to sales)	(7.7%)	(6.9%)	(16.6%)	(8.6%)	(11.2%)	(13.5%)
当期純利益	Net income	301	116	104	333	308	180
(利益率 )	(Ratio to sales)	(17.2%)	(10.5%)	(8.8%)	(10.4%)	(12.8%)	(6.9%)
純資産	Net assets	1,587	1,636	2,062	1,564	1,798	-
総資産	Total assets	4,615	4,675	5,540	4,556	5,431	-
資本金	Common stock	694	698	721	694	715	-
発行済株式数 (千株)	Number of shares issued (thousands of shares)	76,418	73,807	73,979	75,427	73,648	73,979
1株当たり 当期純利益(円)	Net income per share(yen)	397.5	154.6	142.1	437.3	410.5	243.3
1株当たり 純資産(円 )	Shareholder's equity per share(yen)	2,076.9	2,217.9	2,468.3	2,072.0	2,437.1	-
自己資本比率	Equity ratio	34.4%	35.0%	33.0%	34.3%	33.1%	-
自己資本利益率	Return on equity (ROE)	21.0%	7.3%	5.8%	23.4%	18.4%	-
総資産利益率	Return on assets (ROA)	7.2%	2.5%	1.9%	8.0%	6.2%	-

<sup>(</sup>注) 第38期 2006/3 以前については、従来の 株主資本比率」及び 株主資本利益率」を、それぞれ 自己資本比率」及び 自己資本利益率」の欄に記載しております。 Figures for fiscal year 2007 were based on the "Accounting Standards for Presentation of Net Assets in the Balance Sheet" and others. Figures for fiscal year 2005 and 2006 were based on the previously accounting standards.

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## 連結セグメント情報、設備投資、減価償却費、従業員数 Consolidated segment information, Capital expenditure, Depreciation, Employees

(単位:億円/100millions of yen)

#### 1.連結セグメント情報 Consolidated segment information

	情報サービス	金融サービス	証券	プリペイドカード	取引相殺等	連結
	Information services	Financial services	Securities services	Prepaid card sales	Elimination	Consolidated total
前中間期						
2005/9						
売上高	946	39	113	14	3	1,109
Sales						
営業利益	28	21	16	1	0	64
Operating income						
当中間期						
2006/9						
売上高	925	153	109	14	6	1,196
Sales						
営業利益	77	122	2	0	8	192
Operating income						

売上高」には、セグメント間の内部売上高を含んでおります。 "Sales" includes intersegment sales.

#### 2.設備投資 Capital expenditure

	前々期 2004/4~2005/3	前期 2005/4~2006/3	<b>当期</b> 2006/4~2007/3
中間期 30 <sup>th</sup> Sep.	31	30	60
通期	75	79	160
31 <sup>st</sup> Mar.			

#### 4.従業員数 Employees

			(単位 :人 )
	前々期	前期	当期
	2004/4 ~ 2005/3	2005/4 ~ 2006/3	2006/4 ~ 2007/3
中間期	9,927	9,804	10,124
30 <sup>th</sup> Sep.			
通期	9,582	9,878	10,200
31 <sup>st</sup> Mar.			

当期の通期は、概算予想値。 The forecast of this fiscal year end.

#### 3.減価償却費 Depreciation

	前々期 2004/4~2005/3	前期 2005/4~2006/3	<b>当期</b> 2006/4~2007/3
中間期 30 <sup>th</sup> Sep.	31	28	21
通期 31 <sup>st</sup> Mar.	62	58	48

## のれんの償却予定額/残高 Amortization schedule and prospective balance of goodwill

単位:億円/100millions of yen)

## のれんの 懺却予定額(通期)」

Schedule for amortization of goodwill for the year ended 31st March

	2005/3 37期	2006/3 38期	2007/3 39 <b>期</b>		2008/3 40期	2009/3 41期	2010/3 <sub>42期</sub>	2011/3 <sup>43</sup> 期
			2006/9	2007/3 <b>通期</b>				
のれん	122	3	2	4	1	0	0	0
Goodwill caused by consolidation								

2005/3 37期ののれんの償却額には、コスモ証券(㈱にかかるのれんの一括償却(117億円)を含んでいます。

In the 2005/3, Amortization of goodwill includes one-time amortization of goodwill consisted of Cosmo Securities Co., Ltd.(11.7billions of yen)

## のれんの 期末残高」

Prospective balance of goodwill as of 31<sup>st</sup> March

	2005/3 37期	2006/3 38期	39期		2008/3 40期	2009/3 41期	2010/3 <sup>42期</sup>	2011/3 <sup>43</sup> 期
			2006/9	2007/3 <b>通期</b>				
のれん	10	6	3	1	0	0	0	0
Goodwill caused by consolidation								

## 連結決算実績 及び 通期予想 (会社別)

Consolidated operating results & earnings forecast by companies

単位:億円/100millions of yen

情報サービス
Information services
CSK-HD (旧CSK )
CSK-SYS
JIEC
VeriServe
JFITS
CSK-NET
SWC
(ServiceWare Corporation)
CCO-Grp
(CSK Communications-Grp)
CSK-SS
CSK-Marketing
その他 Others
金融サービス 証券
Financial services Securities services
プリペイドカード
Prepaid card sales
ul>≐4 Culp total
小計 Sub total
持分法投資損益
Equity in net gains(losses) of affiliates
取引相殺等 Eliminaton
連結決算 Total

	前々期 (2005/3)							
売上 Sales	営業利益 Operating income	経常利益 Ordinary income	当期利益 Net income					
2,662	142	198	373					
1,383	74	115	334					
-	-	-	-					
125	7	7	6					
45	7	7	4					
72	4	5	17					
106	2	2	0					
194	9	11	7					
64	0	1	22					
45	6	6	4 3 14					
2	4	4	3					
623	44	56	14					
315	85	86	63					
529	8	10	15					
3,507	235	295	452					
-	-	3	3					
308	4	22	122					
3,199	240	276	333					
	7.5%	8.6%	10.4%					

前期 (2006/3)							
売上 Sales	営業利益 Operating income	経常利益 Ordinary income	当期利益 Net income				
2,277	88	130	206				
598	25	62	225				
671	33	32	13 4				
134	7	7	4				
47	7	7	4				
1 53	9	9	16				
95	5	4	1				
195	10	12	7				
67	2	2 3					
81	13	13	0				
34	13	12	14				
298	7	8	4				
418	168	169	150				
2 28	1	9	4				
2,724	254	309	361				
-	-	1	1				
312	3	41	55				
2,411	251	269	308				
	10.4%	11.2%	12.8%				

(単位:億円/100millions of yen)						
通	期予想 (200	7/3 Forecas	st)			
売上 Sales	営業利益 Operating income	経常利益 Ordinary income	当期利益 Net income			
2,595	249	265	198			
155	84	102	100			
1,400	120	120	72			
140	9	9	5 4			
60	8	8	4			
-	-	-	-			
96	5	5	2			
207	11	12	6			
72	3	3	2			
108	11	11	6 3 1			
27	6	7	3			
328	2	0	1			
467	204	204	132			
44	0	10	6			
3,106	453	480	337			
-	-	-	-			
506	113	130	156			
2,600	340	350	180			
	13.1%	13.5%	6.9%			

The accounting policy of Prepaid card sales segment was changed in 2006/3.

利益率

<sup>1 2006/3</sup>のJFITSはCSK-SYSと合併迄の中間期実績。 2006/3 of JFITS reflects the results for the six months ended 30<sup>th</sup> Sep, 2005.

<sup>2</sup> ブリハイ カー 事業は2006/3より会計方針を変更しております。

#### 単体損益計算書 Non-Consolidated statements of income

(単位:億円/100millions of yen)

			前中間期 2005/9	<b>当中間期</b> 2006/9	増減 Va	riance	備考 Comment
売上高	Sales		558	-	558	-	
売上原価		Operating costs	449	-	449	-	
±							
<mark>売上総利益</mark> 売上総利益率	Gross profit	Gross profit/Sales	109 19.6%	-	109	-	
20工総利益率		Gross profit/ Sales	19.0%		-		
販売費及び一般管理質	書	Selling, general and administrative expenses	87	_	87	_	
双九夏汉0 双百年	<b>-</b>	Coming, general and daministrative expenses	Ü1		O1		
営業収入	Operating revenue (Dividends & Gro	up operation revenue from subsidiaries and affiliates etc)	-	115	115	-	2005/10/1付持株会社化後のCSKホールディングス単体の収益
	,						関係会社からの受取配当金及びグループ運営収入 他
営業費用		Operating expenses	-	35	35	-	2005/10/1付持株会社化後のCSKホールディングス単体の費用
営業利益	Operating income		21	79	57	266.4%	
営業利益率		Operating income/Sales	3.9%	68.8%	65.0%		
営業外収益		Non-operating income	34	18	15	44.5%	
HORT NAME	受取利息	Interest income	5	11	5		
	受取配当金	Dividend income	23	1	21		
	施設利用料	Facilities rent income	-	4	4		
	その他	Others, net	4	1	3		
営業外費用		Non-operating expenses	5	4	0	3.0%	
	支払利息	Interest expenses	0	0	0		
	社債利息	Interest on corporate bonds	1	1	0		
	<u>社債発行費</u> 退職給付引当金繰入額	Corporate bond issue costs	- 1	0	<u> </u>		
	<u> </u>	Provision for accrued employees' retirement benefits  Transfer agent commission	0	0	0		
	<u> </u>	Others, net	0	0	0		
経常利益	Ordinary income	others, not	50	93	42	84.0%	
経常利益率	Granary modific	Ordinary income/Sales	9.1%	81.0%	71.9%		
特別利益		Estavada	194	0	193	99.5%	
付別利益	固定資産売却益	Extraordinary gains  Gain on sales of fixed assets	194	0	193	99.5%	
		Gain on sales of investments		0			
	関係会社株式売却益	in subsidiaries and affiliates	192	-	192		前期 NextCom
	貸倒引当金戻入益	Gain from reversal of allowance for doubtful accounts	_	0	0		
	<u> 員国引ヨ並灰八曲</u> その他	Others, net	1	0	1		
特別損失	2010	Extraordinary losses	18	0	17	98.0%	
13/33/2/	固定資産除却損	Loss on disposal of fixed assets	1	0	1	00.0%	
		Loss on write-down of investments					
	投資有価証券評価損	in securities	-	0	0		
	データセンター移転損失	Loss on relocation of datacenter	7	-	7		
	システム開発解約損失	Loss on cancellation of system development	8	-	8		
	その他	Others, net	1	0	1		
税引前中間純利益	Income before income taxes		226	93	132	58.6%	
税金	*   1	Income taxes	77	4	73	94.4%	
	法人税、住民税及び事業税	Current	10	5	5		
<b>中</b> 門幼刊兴	法人税等調整額	Deferred	88	9	78	40.0%	
中間純利益 中間純利益率	Net income	Net income/Sales	149 26.7%	89 77.8%	59 51.1%	40.0%	
<b>丁</b> I型版化型 <b>进</b> 等		NOT INCOME / DAIGS	20.7%	11.0%	31.1%		

## **単体貸借対照表 (1)** Non-Consolidated balance sheets (1)

(単位:億円/100millions of yen)

		前期末 2006/3	<b>当中間期末</b> 2006/9	増減 Va	ariance	備考 Comment
流動資産 Current assets		1,089	1,313	224	20.6%	
現金及び預金	Cash and time deposits	542	853	310	57.2%	新株予約権付社債 発行
売掛金	Accounts receivable	0	0	0	58.6%	Convertible bonds issue
営業未収入金	Operating account receivable	7	7	0	6.0%	
たな卸資産	Inventories	0	0	0	1.4%	
関係会社短期貸付金	Short-term loans to subsidiaries and affiliates	403	374	29	7.2%	
その他	Other current assets	134	78	56	41.8%	
貸倒引当金	Allowance for doubtful accounts	0	-	0	-	
固定資産 Fixed assets		1,800	1,843	43	2.4%	
有形固定資産	Tangible fixed assets	172	139	32	19.1%	
建物	Buildings	74	46	27	37.0%	固定資産売却 (永山 )
器具備品	Computer and other equipment	8	7	1	13.8%	Sales of fixed asseta (Nagayama)
土地	Land	87	71	16	19.1%	)
その他	Other tangible fixed assets	1	13	12	1,027.8%	
無形固定資産	Intangible fixed assets	0	5	4	543.9%	
投資その他の資産	Investments and other assets	1,627	1,698	71	4.4%	
投資有価証券	Investments in securities	317	303	13	4.3%	
関係会社株式	Investments in subsidiaries and affiliates	1,060	1,065	5	0.5%	
関係会社長期貸付金	Long-term loans to subsidiaries and affiliates	250	283	33	13.3%	
敷金及び保証金	Fixed leasehold deposits	30	42	12	40.7%	
その他	Other assets	11	11	0	4.8%	
貸倒引当金	Allowance for doubtful accounts	42	7	35	-	
資産合計 Total assets		2,889	3,157	267	9.3%	

## **単体貸借対照表 (2)** Non-Consolidated balance sheets (2)

(単位:億円/100millions of yen)

	前期末 2006/3	<b>当中間期末</b> 2006/9	増減 Va	ariance	備考 Comment
流動負債 Current liabilities	572	432	140	24.6%	
買掛金 Accounts payable	0	0	0	6.0%	
短期借入金 Short-term bank loans payable	55	12	43	78.2%	
未払費用 Accrued expenses	13	-	13	-	
未払法人税等 Accrued income taxes	64	18	46	71.5%	
預り金 Deposits received	417	390	26	6.4%	
賞与引当金 Accrued bonuses to employees	0	0	0	1.0%	
その他 Other current liabilities	20	9	11	52.7%	
田字名序1	670	1,029	250	E4 70/	
固定負債 Long-term liabilities   社債   Corporate bonds payable	678 400	400	350	51.7%	
新株予約権付社債 Convertible bonds payable	230	580	350	152.2%	新株予約権付社債 発行
役員退職慰労金引当金 Accrued directors 'retirement benefits	230	1	-	132.2/0	がかりがかりでは、 Convertible bonds issue
では、	47	48	0	1.4%	
COTE Ong-term nationales	71	40	U	1.4/0	
負債合計 Total liabilities	1,251	1,461	209	16.8%	
資本金 Common stock	715	-	715	-	
資本剰余金 Capital surplus	342	-	342	-	
利益剰余金 Retained earnings	733	-	733	-	
その他有価証券評価差額金 Unrealized gains on securities	43	-	43	-	
自己株式 Treasury stock, at cost	196	-	196	-	
資本合計 Total shareholders' equity	1,638	-	1,638	-	
負債資本合計 Total liabilities and shareholders' equity	2,889	-	2,889	-	
株主資本 Shareholders' equity	-	1,668	1,668	-	
資本金 Common stock	-	721	721	-	
資本剰余金 Capital surplus	-	349	349	-	
利益剰余金 Retained earnings	-	793	793	-	
自己株式 Treasury stock, at cost	-	196	196	-	
評価 換算差額等 Valuation and translation adjustments	-	28	28	-	
その他有価証券評価差額金 Unrealized gains on securities	-	27	27	-	
繰延ヘッジ損益 Gains on deferred hedge	-	0	0	-	
純資産合計 Total net assets	-	1,696	1,696	_	
負債純資産合計 Total liabilities and net assets		3.157	3,157		

## <u>参考情報 (1 ) CSKシステムズ</u>

Reference information(1) CSK SYSTEMS

(単位:億円/100millions of yen)

<受注実績 - 6ヶ月分 Orders received >

文工夫順(リバリ)」の「はたい」という。							
	前中間期 2005/9	<b>当中間期</b> 2006/9	増減				
	Six Months	Six Months	Variance				
情報サービス収入	459	507	48				
Computer services			10.5%				
システム開発	303	354	51				
Systems integration services			16.8%				
運営管理	102	98	4				
Systems management services			4.0%				
その他CS	53	55	1				
Others			2.7%				
機器·工事	101	52	48				
Computer and other product sales			47.8%				
合計	560	560	0				
Total			0.0%				

前中間実績は旧CSK、当中間実績はCSKシステムズの受注実績。 (2005/9 CSK 2006/9 CSK SYSTEMS)

#### <受注残 Backlog of orders >

Ţ.	前中間期末	当中間期末	増減
	2005/9	2006/9	Variance
情報サービス収入	500	545	45
Computer Services			9.1%
システム開発	227	279	52
Systems integration services			23.2%
運営管理	203	182	21
Systems management services			10.5%
その他CS	69	83	14
Others			20.5%
機器·工事	40	15	25
Computer and other product sales			61.2%
合計	541	561	20
Total			3.8%

前中間実績は旧CSK、当中間実績はCSKシステムズの受注残高。 (2005/9 CSK 2006/9 CSK SYSTEMS)

## 参考情報 (2) CSKシステムズ Reference information(2) CSK SYSTEMS

<業種別売上高 - 6ヶ月分(情報サービス収入) Salses by client's industry (Computer services segment only) >

(単位:億円/100millions of yen)

(毕业 現门 / Dominions of year									
	前中間期(2005/9) Six months		<b>当中間期</b> (200 Six month		増減 (Variance )				
	金額	構成比	金額	構成比	金額	構成比			
金融 保険等	404	00.0%	000	40.5%	00	4.4.00/			
Finance / Insurance	131	28.6%	223	42.5%	92	+14.0%			
サービス									
Service	59	13.1%	64	12.2%	4	0.8%			
電機	67	14.7%	60	11.5%	7	3.2%			
Electrical machinery and appliance	07	14.7 /0	00	11.5%	1	3.270			
通信	51	11.2%	47	9.1%	3	2.1%			
Telecommunications	31	11.2%	47	9.1%	ა	2.1%			
輸送用機器	22	E 00/	26	E 10/	3	.0.10/			
Transportation Equipment	22	5.0%	20	5.1%	ა	+0.1%			
化学·医療	22	4 00/	20	2.00/	2	4 00/			
Chemicals/Pharmaceutical	22	4.9%	20	3.8%		1.0%			
商業	4.4	0.40/	00	0.00/	04	<b>5.0</b> 0/			
Commerce	41	9.1%	20	3.8%	21	5.3%			
機械	•	4 40/	40	0.00/	4	0.00/			
Machinery	6	1.4%	10	2.0%	4	+0.6%			
建設	0	0.00/		4 -0/	4	0 =0/			
Construction	9	2.2%	8	1.7%	1	0.5%			
その他製造									
Other manufacture	9	2.0%	8	1.6%	0	0.4%			
その他			0.5		_				
Others	36	8.0%	35	6.7%	1	1.3%			
合計									
Total	458	100.0%	526	100.0%	67				