



**Interim results versus forecast and
revision of full-year earnings forecast**

October 31, 2012—SCSK Corporation (“SCSK”) today announced results for the interim period (April 1, 2012 to September 30, 2012) of the fiscal year ending March 31, 2013, with differences from the forecast for the period, which was issued on May 1, 2012, as outlined below. SCSK today also issued a revised full-year forecast for the year.

Consolidated interim forecast and results (for the period April 1, 2012 to September 30, 2012)

(Million yen)

	Sales	Operating income	Ordinary income	Net income	Net income per share (¥)
Forecast (A)	130,000	6,800	6,700	6,200	59.81
Actual results (B)	134,385	9,295	10,275	9,158	88.35
Difference (B-A)	4,385	2,495	3,575	2,958	--
Change in %	3.4	36.7	53.4	47.7	--
For reference: Previous interim results (April 1, 2011 to September 30, 2011)	59,609	2,222	5,132	3,134	62.73

Reasons for difference between forecast and results

Sales of ¥134,385 million for the interim period was higher than forecast, reflecting favorable sales to the manufacturing, distribution and telecommunications industries, particularly in systems development business.

Earnings for the interim period also exceeded initial forecasts at all levels, with operating income of ¥9,295 million, ordinary income of ¥10,275 million, and net income of ¥9,158 million. This was partly influenced by improvements to profitability arising from across-the-board measures to reduce costs and increase efficiency, including in SG&A expenses.

Consolidated full-year forecast revisions (for the period from April 1, 2012 to March 31, 2013)

(Million yen)

	Sales	Operating income	Ordinary income	Net income	Net income per share (¥)
Previous forecast (A)	280,000	18,500	17,800	15,000	144.70
Revised forecast (B)	280,000	20,000	20,300	15,000	144.70
Difference (B-A)	--	1,500	2,500	--	--
Change in %	--	8.1	14.0	--	--
For reference:					
Previous full-year results (April 1, 2011 to March 31, 2012)	200,326	12,879	16,659	25,669	334.19

Reasons for revisions

The revisions to the full-year forecasts reflect consideration of the impact of higher-than-expected earnings in the interim period along with a favorable trend in current business activity. Forecast operating income and ordinary income have therefore been adjusted accordingly.

Forecast consolidated sales and net income for the full year have not been revised from the initial forecast. This decision reflects ongoing uncertainty in the domestic and global economy, along with the potential for pension system related expenses associated with the merger with CSK and also the potential for loss on certain non-operating assets that were assumed by SCSK with the merger.

Note: The above forecasts are based on information available as of the date of this announcement. Actual earnings may differ from these forecasts for a variety of reasons.

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