

Consolidated Results of Operation for Fiscal Year Ended March 2016

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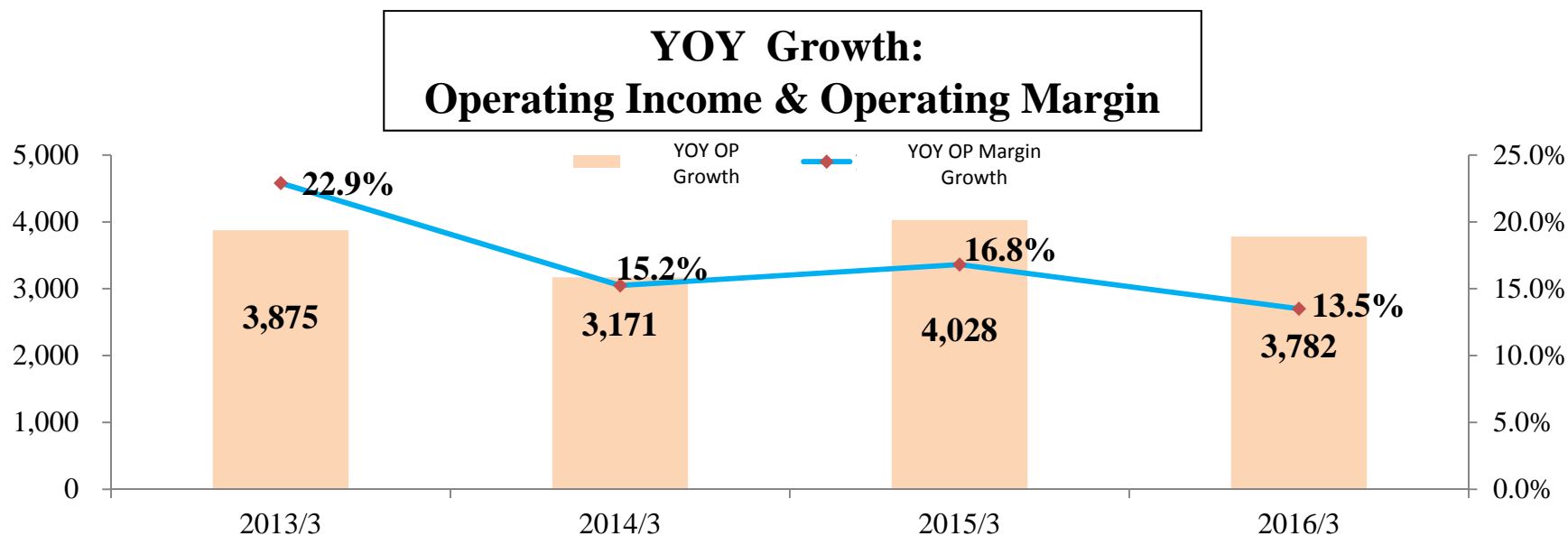
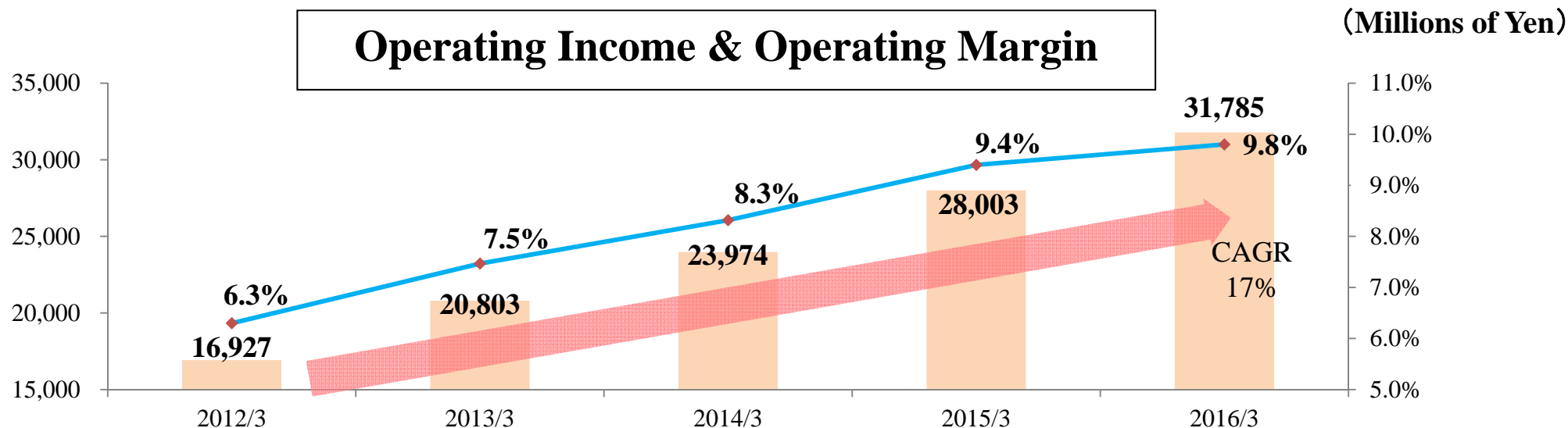
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I - (i) Consolidated States of Income

(Millions of Yen)

	Apr. 2014 – Mar. 2015	Apr.2015- Mar. 2016	Increase Decrease	
			Amount	Change(%)
Net Sales	297,633	323,945	26,311	8.8%
Gross Profit	72,469	78,021	5,551	7.7%
(Gross Profit Margin)	(24.3%)	(24.1%)		
SG&A Expenses	44,466	46,235	1,768	4.0%
Operating Income	28,003	31,785	3,782	13.5%
(Operating Income Margin)	(9.4%)	(9.8%)		
Ordinary Income	30,667	33,610	2,942	9.6%
Profit Attributable to Owners of Parent	15,638	26,956	11,317	72.4%

I - (ii) Operating Income Trend (FY2011~FY2015)



I - (iii) Sales Comparison by Segment

(Millions of Yen)

	Apr. 2014 – Mar. 2015	Apr.2015- Mar. 2016	Increase/Decrease	
			Amount	Change(%)
System Development	117,843 (39.6%)	124,470 (38.4%)	6,626	5.6%
System Maintenance and Operation/ Services	110,720 (37.2%)	119,170 (36.8%)	8,449	7.6%
Packaged Software /Hardware Sales	65,691 (22.1%)	77,087 (23.8%)	11,395	17.3%
Prepaid Card	3,378 (1.1%)	3,217 (1.0%)	- 160	- 4.8%
Total	297,633 (100.0%)	323,945 (100.0%)	26,311	8.8%

I - (iv) Incoming Orders and Backlog by Segment

(Millions of Yen)

		Apr. 2014 – Mar. 2015	Apr.2015- Mar. 2016	Increase/Decrease	
				Amount	Change(%)
System Development	Incoming Orders	121,206	125,946	4,739	3.9%
	Backlog	23,635	25,111	1,475	6.2%
System Maintenance and Operation/ Services	Incoming Orders	118,409	122,784	4,375	3.7%
	Backlog	74,156	77,771	3,614	4.9%
Packaged Software /Hardware Sales	Incoming Orders	67,207	75,335	8,128	12.1%
	Backlog	8,251	6,500	- 1,751	- 21.2%
Total	Incoming Orders	306,823	324,066	17,243	5.6%
	Backlog	106,043	109,382	3,338	3.1%

I - (v) Sales Comparison by Customer Industry

(Millions of Yen)

	Apr. 2014 – Mar. 2015		Apr.2015- Mar. 2016		Increase/Decrease	
	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)
Manufacturers	84,459	28.4%	89,017	27.5%	4,557	5.4%
Distributors	47,755	16.0%	49,766	15.4%	2,010	4.2%
Financial Institutions	63,403	21.3%	73,437	22.7%	10,033	15.8%
Banks	22,255	7.5%	23,153	7.1%	898	4.0%
Securities Firms	8,315	2.8%	11,597	3.6%	3,281	39.5%
Shopping Credit/ Leasing Companies	9,861	3.3%	11,863	3.7%	2,002	20.3%
Insurance Companies	22,972	7.7%	26,823	8.3%	3,851	16.8%
Communications/ Transportation	49,675	16.7%	57,578	17.8%	7,902	15.9%
Utilities	2,130	0.7%	3,725	1.2%	1,595	74.9%
Services	33,451	11.2%	34,176	10.6%	725	2.2%
Others [※]	16,757	5.6%	16,242	5.0%	- 514	- 3.1%
Total	297,633	100.0%	323,945	100.0%	26,311	8.8%

※Others includes Prepaid Card Business

I - (vi) Sales and Operating Income by Reported Segment

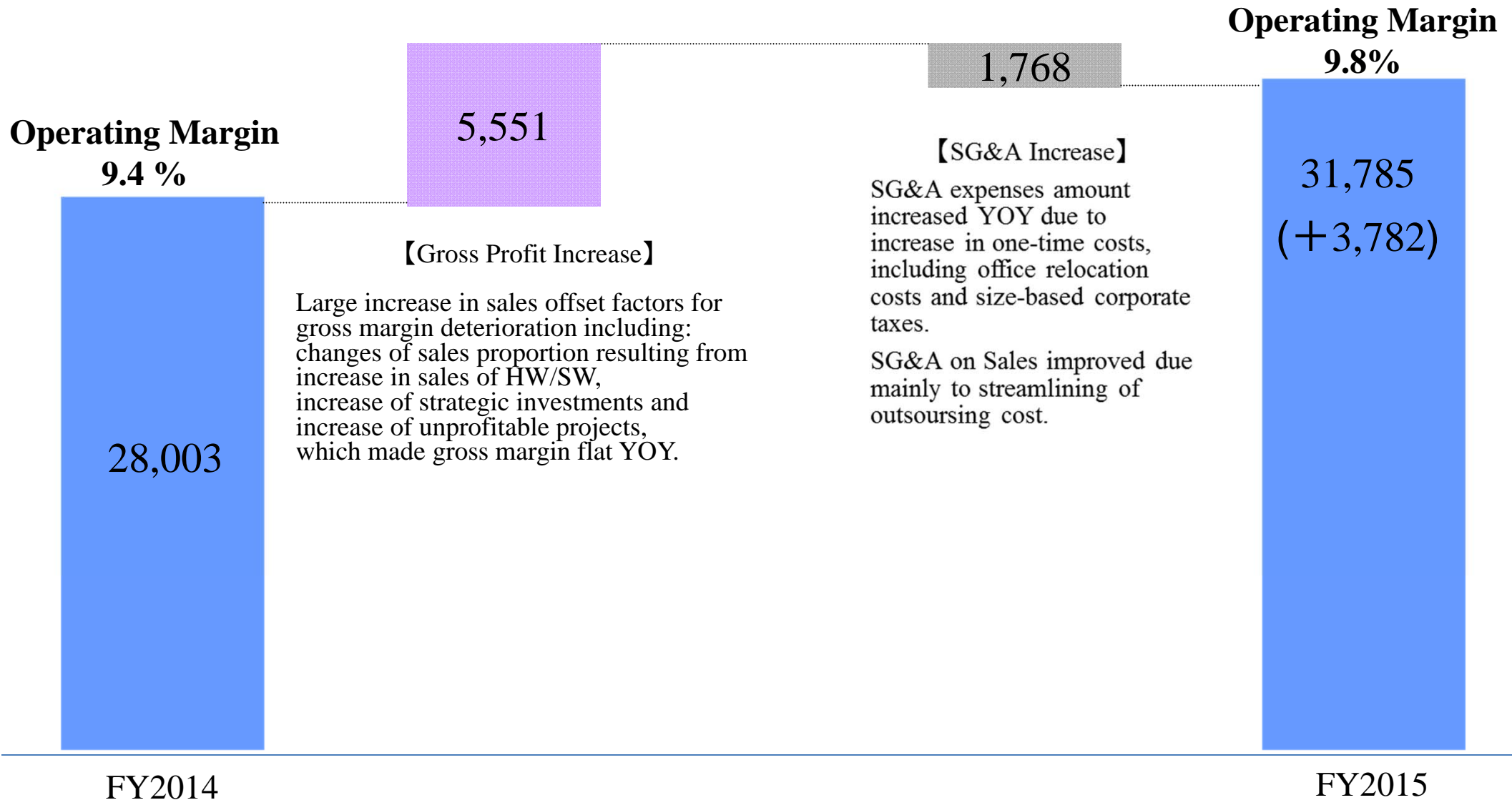
(Millions of Yen)

Net Sales	Manufacturing Systems	Telecommunication Systems	Distribution Systems	Financial Systems	Business Solution	Business Services	Platform Solution	Prepaid Card	Others	Adjustments	Total
Apr.2015-Mar. 2016	40,849	25,628	46,754	71,259	19,052	39,273	77,135	3,217	774	—	323,945
Apr. 2014 – Mar. 2015	42,531	28,225	44,981	60,829	18,392	33,732	64,790	3,378	770	—	297,633
Increase/Decrease (Amount)	- 1,681	- 2,597	1,772	10,429	659	5,540	12,345	- 160	3	—	26,311
Increase/Decrease (%)	- 4.0%	- 9.2%	3.9%	17.1%	3.6%	16.4%	19.1%	- 4.8%	0.5%	—	8.8%

Operating Income	Manufacturing Systems	Telecommunication Systems	Distribution Systems	Financial Systems	Business Solution	Business Services	Platform Solution	Prepaid Card	Others	Adjustments	Total
Apr.2015-Mar. 2016	3,220	4,471	6,321	8,386	1,592	2,839	6,314	225	313	- 1,898	31,785
Apr. 2014 – Mar. 2015	3,049	5,097	5,435	7,183	804	2,125	5,173	267	325	- 1,458	28,003
Increase/Decrease (Amount)	170	- 625	885	1,202	788	713	1,140	- 41	- 12	- 440	3,782
Increase/Decrease (%)	5.6%	- 12.3%	16.3%	16.7%	98.0%	33.6%	22.0%	- 15.6%	- 3.7%	—	13.5%

I - (vii) Operating Income Analysis

(Millions of Yen)

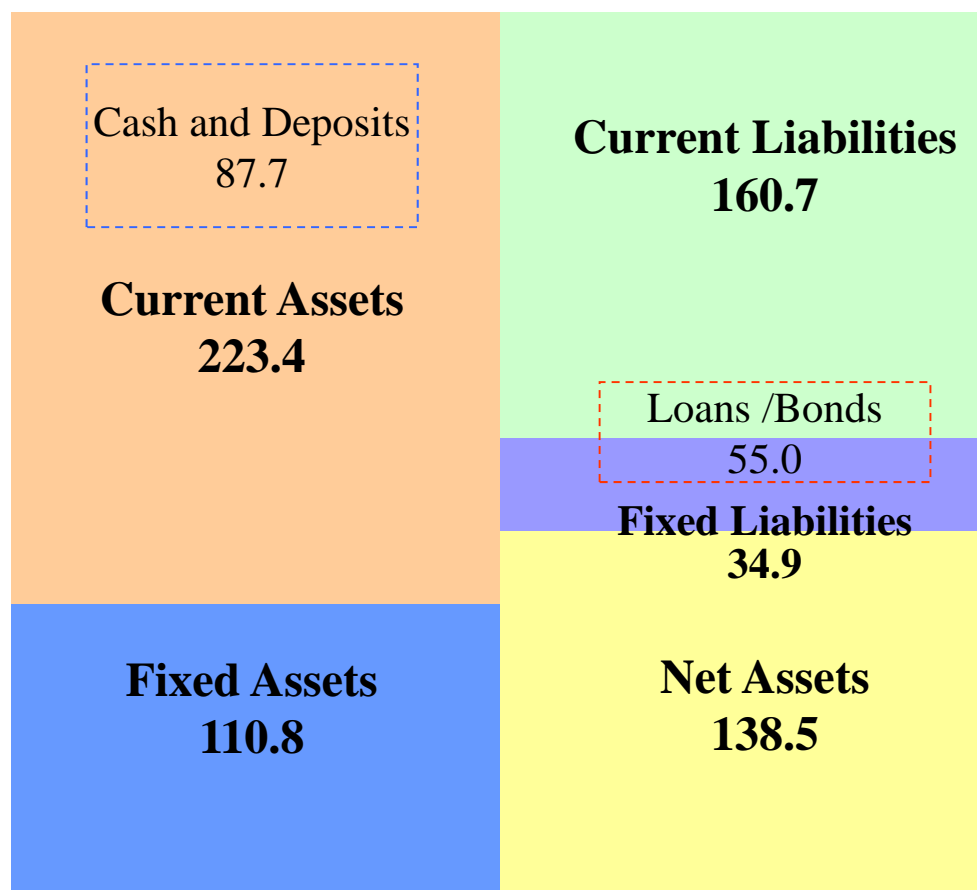


I - (viii) Consolidated Balance Sheet

(Billions of yen)

As of March 31, 2015

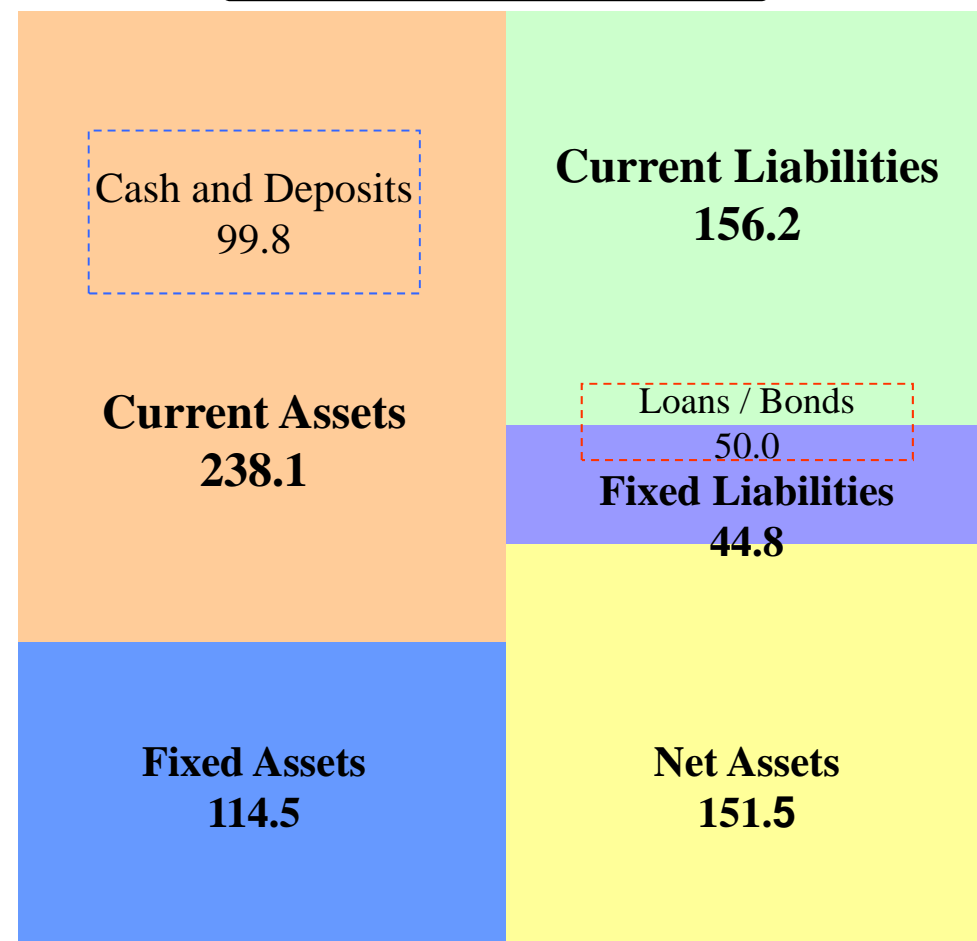
Total Assets 334.2



Equity Ratio 39.6%
BPS JPY 1,276.37

As of March 31, 2016

Total Assets 352.6



Equity Ratio 41.2 %
BPS JPY 1,401.00

II Financial Forecasts for FY2016

(Millions of Yen)

	Apr.2015- Mar. 2016	Apr.2016- Mar. 2017 (Forecast)	Increase/Decrease	
			Amount	Change(%)
Net Sales	323,945	330,000	6,054	1.9%
Gross Profit	78,021	81,500	3,478	4.5%
(Gross Profit Margin)	(24.1%)	(24.7%)		
SG&A Expenses	46,235	48,500	2,264	4.9%
Operating Income	31,785	33,000	1,214	3.8%
(Operating Income Margin)	(9.8%)	(10.0%)		
Ordinary Income	33,610	34,000	389	1.2%
Profit Attributable to Owners of Parent	26,956	25,000	- 1,956	- 7.3%

III. Dividend Forecast for FY2016

(Millions of Yen)

	Apr. 2014 – Mar. 2015	Apr. 2015 - Mar. 2016		Mar. 2016 - Mar. 2017 (Forecast)
		Forecast*	Actual	
Annual Dividend Per Share	50 yen	70 yen	75 yen	85 yen
Total Dividend Amount	5,200	7,280	7,801	8,842
Profit Attributable to Owners of Parent	15,638	22,000	26,956	25,000
Payout Ratio	33%	33%	29%	35%

<For Reference :Dividend Forecast on Standard Tax Rate Basis >

Profit Attributable to Owners of Parent	15,600	18,500	20,900	22,100
Payout Ratio	33%	39%	37%	40%

* Forecast at the beginning of the period

Attention on the use of this document

- We have made amendment of previous year's data in page 6 (Sales Comparison by Customer Industry) to reflect the revision of industry applied to some customers.
- We have made amendment of previous year's data in page 7 (External Sales and Operating Income by Reported Segment) to enable a fair comparison with this year's data under realigned reported segments.

Disclaimer

- This data is intended to provide information about the Group's performance and business strategy and is not intended to solicit the purchase or sales of shares in Group companies.
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