

Results of Operations for 2nd Quarter of Fiscal Year Ending March 2016

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Financial Results, First Half of Fiscal Year 2015

Billions of Yen

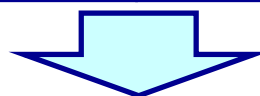
	Apr. 2014- Sept. 2014	Apr. 2015- Sept. 2015	<i>Increase/Decrease</i>	
			<i>Amount</i>	<i>%</i>
Net Sales	142.5	154.8	12.2	8.6 %
Operating Income	11.1	13.9	2.7	25.0 %
Net Income Attributable to Owners of Parent	9.2	11.0	1.7	19.2 %

Financial Forecast for FY2015

■ Original Forecast (at the beggung of the year)

(%: YOY increase/decrease)

Net Sales		Operating Income		Net Income Attributable to Owners of Parent	
Billions of Yen	%	Billions of Yen	%	Billions of Yen	%
310	4.2	29	3.6	22	40.7



■ Revised Forecast

([]: amount revised upward, YOY increase/decrease)

Net Sales		Operating Income		Net Income Attributable to Owners of Parent	
Billions of Yen	%	Billions of Yen	%	Billions of Yen	%
<u>315.0</u> [+5]	5.8	<u>30.5</u> [+1.5]	8.9	<u>23.5</u> [+1.5]	50.3

Transform Business Structure (to a non-labor-intensive business) Dynamic Growth Strategy Aiming to Achieve High Profit Growth

Core Strategies

- 1). Shift to service-oriented businesses
- 2). Promote strategic businesses that capture the changing times
- 3). Enter into the second stage of global business expansion

Strengthen Management Base

- 1). Seek operational quality
- 2). Improve business strategies profitability
- 3). Enhance operational efficiency
- 4). Pleasant, fulfilling place to work / Promote health and productivity mgt.
- 5). Enhance human resource capabilities

Create Our Future of Dreams

We create our future of dreams
by establishing value
based on our customers' trust.

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