



SCSK Corporation
Supplementary Information (Data Book)
2014/4/1-2014/9/30

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Financial Review (Consolidated)

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Caution Concerning Forward-Looking Statements

- This information is intended to provide information about the Group's performance and business strategy and is not intended to solicit the purchase or sale of shares in Group companies.
- Estimates, targets and outlooks included in this report are forward-looking statements based on information available as of the date of publication. Results and outcomes may differ materially from the forward-looking statements and no guarantee is made that targets will be reached. All such statements are subject to change without notice.
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I Sales by segment - Quarterly trends

(Millions of yen)

		Q1		Q2	
		Amount	%	Amount	%
2015/3	Net Sales	66,569	100.0	75,954	100.0
	System Development	27,093	40.7	30,564	40.2
	System maintenance and operation/ Services	26,758	40.2	27,540	36.3
	Packaged Software/ Hardware Sales	11,807	17.7	16,986	22.4
	Prepaid Card Business	910	1.4	862	1.1

1st half	
Amount	%
142,524	100.0
57,657	40.5
54,299	38.1
28,794	20.2
1,773	1.2

		Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
		Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
2014/3	Net Sales	64,516	100.0	72,606	100.0	68,791	100.0	82,322	100.0	137,122	100.0	205,914	100.0	151,113	100.0	288,236	100.0
	System Development	27,094	42.0	29,932	41.2	28,951	42.1	31,619	38.4	57,027	41.6	85,978	41.8	60,570	40.1	117,597	40.8
	System maintenance and operation/ Services	26,118	40.5	26,601	36.6	27,452	39.9	27,404	33.3	52,720	38.4	80,172	38.9	54,856	36.3	107,577	37.3
	Packaged Software/ Hardware Sales	10,550	16.3	15,356	21.2	11,596	16.9	22,515	27.4	25,907	18.9	37,503	18.2	34,111	22.6	60,019	20.8
	Prepaid Card Business	752	1.2	715	1.0	791	1.1	783	0.9	1,467	1.1	2,259	1.1	1,574	1.0	3,042	1.1

		Amount	%	Amount	%
Increase /Decrease	Net Sales	2,053	3.2	3,348	4.6
	System Development	-1	-0.0	631	2.1
	System maintenance and operation/ Services	639	2.4	939	3.5
	Packaged Software/ Hardware Sales	1,257	11.9	1,629	10.6
	Prepaid Card Business	158	21.0	147	20.6

Amount	%
5,401	3.9
630	1.1
1,578	3.0
2,886	11.1
305	20.8

II Sales by customer industry

(Millions of yen)

	Apr.2013-Sep.2013		Apr.2014-Sep.2014		Increase/Decrease	
	Amount	%	Amount	%	Amount	change(%)
Manufacturers	40,111	29.3	42,103	29.5	1,992	5.0
Distributors	22,993	16.8	21,929	15.4	-1,063	-4.6
Financial Institutions	30,044	21.9	30,839	21.6	795	2.6
Banks	9,847	7.2	10,700	7.5	853	8.7
Securities Firms	3,651	2.7	3,658	2.6	6	0.2
Shopping Credit/ Leasing Companies	4,812	3.5	4,954	3.5	142	3.0
Insurance Companies	11,733	8.6	11,526	8.1	-206	-1.8
Communications/Transportation	17,851	13.0	21,330	15.0	3,478	19.5
Utilities	825	0.6	1,063	0.7	238	28.9
Services	17,649	12.9	17,970	12.6	320	1.8
Others	7,647	5.6	7,286	5.1	-361	-4.7
Total	137,122	100.0	142,524	100.0	5,401	3.9

*"Others" include sales of prepaid card business.

* We made a partial amendment in previously disclosed data.

III Sales by segment & customer industry (System development)

(Millions of yen)

	Apr.2013-Sep.2013		Apr.2014-Sep.2014		Increase/Decrease	
	Amount	%	Amount	%	Amount	change(%)
Manufacturers	13,502	23.7	14,899	25.8	1,397	10.4
Distributors	7,806	13.7	6,277	10.9	-1,528	-19.6
Financial Institutions	22,679	39.8	22,624	39.2	-55	-0.2
Banks	7,225	12.7	7,901	13.7	675	9.3
Securities Firms	2,408	4.2	2,681	4.7	272	11.3
Shopping Credit/ Leasing Companies	2,654	4.7	2,641	4.6	-13	-0.5
Insurance Companies	10,390	18.2	9,400	16.3	-989	-9.5
Communications/Transportation	6,256	11.0	7,018	12.2	762	12.2
Utilities	621	1.1	872	1.5	250	40.3
Services	5,152	9.0	4,683	8.1	-469	-9.1
Others	1,008	1.8	1,281	2.2	273	27.1
Total	57,027	100.0	57,657	100.0	630	1.1

* We made a partial amendment in previously disclosed data.

IV Sales by segment & customer industry (System maintenance and operation/Services)

(Millions of yen)

	Apr.2013-Sep.2013		Apr.2014-Sep.2014		Increase/Decrease	
	Amount	%	Amount	%	Amount	change(%)
Manufacturers	16,005	30.4	18,055	33.3	2,049	12.8
Distributors	11,267	21.4	11,354	20.9	86	0.8
Financial Institutions	6,394	12.1	6,892	12.7	497	7.8
Banks	2,310	4.4	2,374	4.4	63	2.8
Securities Firms	1,195	2.3	915	1.7	-280	-23.4
Shopping Credit/ Leasing Companies	1,689	3.2	1,832	3.4	143	8.5
Insurance Companies	1,199	2.3	1,769	3.3	570	47.6
Communications/Transportation	8,144	15.4	7,452	13.7	-692	-8.5
Utilities	149	0.3	146	0.3	-2	-2.0
Services	8,646	16.4	8,881	16.4	235	2.7
Others	2,111	4.0	1,516	2.8	-595	-28.2
Total	52,720	100.0	54,299	100.0	1,578	3.0

* We made a partial amendment in previously disclosed data.

V Sales by segment & customer industry (Packaged software/hardware sales)

(Millions of yen)

	Apr.2013-Sep.2013		Apr.2014-Sep.2014		Increase/Decrease	
	Amount	%	Amount	%	Amount	change(%)
Manufacturers	10,603	40.9	9,148	31.8	-1,455	-13.7
Distributors	3,918	15.1	4,297	14.9	378	9.7
Financial Institutions	969	3.7	1,322	4.6	353	36.4
Banks	310	1.2	425	1.5	114	36.9
Securities Firms	47	0.2	61	0.2	14	29.7
Shopping Credit/ Leasing Companies	468	1.8	480	1.7	12	2.6
Insurance Companies	143	0.6	355	1.2	212	147.7
Communications/Transportation	3,450	13.3	6,859	23.8	3,409	98.8
Utilities	54	0.2	45	0.2	-9	-16.7
Services	3,850	14.9	4,405	15.3	554	14.4
Others	3,059	11.8	2,714	9.4	-344	-11.3
Total	25,907	100.0	28,794	100.0	2,886	11.1

* We made a partial amendment in previously disclosed data.

VI External Sales and Operating Income by Reported Segment - Quarterly trends

(Millions of yen)

FY2014	Q1		Q2	
	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
Industrial Systems Business	16,361	484	19,574	2,157
Financial Systems Business	24.4	-	25.8	-
Global Systems Business	12,787	1,161	13,913	1,432
Business Solutions	19.2	-	18.3	-
Business Services	3,112	364	3,019	382
IT Management	4.7	-	4.0	-
IT Platform Solutions	3,442	130	3,502	306
Prepaid Card Business	5.2	-	4.6	-
Others	7,910	159	8,444	791
Adjustment	11.9	-	11.1	-
	9,497	884	10,138	1,324
	14.3	-	13.3	-
	12,359	256	16,304	1,579
	18.6	-	21.5	-
	910	116	862	94
	1.4	-	1.1	-
	187	34	193	99
	0.3	-	0.3	-
	-	-313	-	-306
	-	-	-	-
	66,569	3,279	75,954	7,862
Total	100.0	-	100.0	-

1st half	
External sales Composition (%)	Operating income
35,936	2,641
25.2	-
26,701	2,594
18.7	-
6,132	746
4.3	-
6,945	437
4.9	-
16,355	951
11.5	-
19,635	2,208
13.8	-
28,664	1,836
20.1	-
1,773	210
1.2	-
380	134
0.3	-
-	-620
-	-
142,524	11,141
100.0	-

FY2013	Q1		Q2		Q3		Q4	
	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
Industrial Systems Business	15,705	665	17,773	1,483	16,569	915	18,799	2,411
Financial Systems Business	24.3	-	24.5	-	24.1	-	22.8	-
Global Systems Business	12,922	901	13,741	1,517	13,825	1,478	14,686	1,982
Business Solutions	20.0	-	18.9	-	20.1	-	17.8	-
Business Services	3,237	539	3,256	489	3,562	404	3,866	523
IT Management	5.0	-	4.5	-	5.2	-	4.7	-
IT Platform Solutions	3,908	441	4,273	299	3,774	427	3,990	374
Prepaid Card Business	6.1	-	5.9	-	5.5	-	4.8	-
Others	7,534	238	7,816	444	8,396	500	8,106	341
Adjustment	11.7	-	10.8	-	12.2	-	9.8	-
	8,795	645	9,512	946	9,228	889	9,821	1,408
	13.6	-	13.1	-	13.4	-	11.9	-
	11,463	135	15,317	1,328	12,448	772	22,063	2,209
	17.8	-	21.1	-	18.1	-	26.8	-
	752	76	715	16	791	30	783	24
	1.2	-	1.0	-	1.1	-	1.0	-
	195	24	198	67	192	60	207	111
	0.3	-	0.3	-	0.3	-	0.3	-
	-	-180	-	-296	-	-265	-	-413
	-	-	-	-	-	-	-	-
	64,516	3,488	72,606	6,297	68,791	5,214	82,322	8,973
Total	100.0	-	100.0	-	100.0	-	100.0	-

1st half		Q3 total		2nd half		Total	
External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
33,478	2,148	50,048	3,064	35,368	3,327	68,847	5,476
24.4	-	24.3	-	23.4	-	23.9	-
26,664	2,419	40,490	3,897	28,511	3,460	55,176	5,879
19.4	-	19.7	-	18.9	-	19.1	-
6,494	1,028	10,056	1,433	7,428	927	13,922	1,956
4.7	-	4.9	-	4.9	-	4.8	-
8,182	741	11,957	1,169	7,765	802	15,947	1,543
6.0	-	5.8	-	5.1	-	5.5	-
15,351	683	23,747	1,183	16,502	841	31,854	1,524
11.2	-	11.5	-	10.9	-	11.1	-
18,308	1,592	27,537	2,481	19,049	2,297	37,358	3,889
13.4	-	13.4	-	12.6	-	13.0	-
26,780	1,463	39,229	2,236	34,512	2,982	61,293	4,445
19.5	-	19.0	-	22.8	-	21.3	-
1,467	93	2,259	123	1,574	55	3,042	148
1.1	-	1.1	-	1.0	-	1.1	-
393	92	586	153	400	172	793	265
0.3	-	0.3	-	0.3	-	0.3	-
-	-476	-	-742	-	-678	-	-1,155
-	-	-	-	-	-	-	-
137,122	9,786	205,914	15,000	151,113	14,188	288,236	23,974
100.0	-	100.0	-	100.0	-	100.0	-

Increase/Decrease Upper: Amount Lower: Rate	Q1		Q2	
	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
Industrial Systems Business	656	-181	1,801	674
Financial Systems Business	4.2	-27.2	10.1	45.5
Global Systems Business	-135	259	171	-84
Business Solutions	-1.0	28.8	1.3	-5.6
Business Services	-124	-175	-237	-107
IT Management	-3.9	-32.5	-7.3	-21.9
IT Platform Solutions	-466	-310	-771	7
Prepaid Card Business	-11.9	-70.4	-18.0	2.4
Others	375	-78	627	346
Adjustment	5.0	-32.9	8.0	78.0
	701	238	625	377
	8.0	37.0	6.6	39.9
	896	121	987	251
	7.8	90.0	6.4	18.9
	158	39	147	77
	21.0	52.0	20.6	468.2
	-8	10	-4	31
	-4.5	40.3	-2.2	47.0
	-	-133	-	-10
	-	-	-	-
	2,053	-209	3,348	1,564
Total	3.2	-6.0	4.6	24.8

1st half	
External sales Composition (%)	Operating income
2,457	493
7.3	22.9
36	175
0.1	7.2
-361	-282
-5.6	-27.5
-1,237	-303
-15.1	-41.0
1,003	268
6.5	39.3
1,326	616
7.2	38.7
1,883	372
7.0	25.5
305	117
20.8	126.2
-13	41
-3.3	45.2
-	-143
-	-
5,401	1,355
3.9	13.9

*Adjustments for operating income have been made in unallocated general corporate expenses and others.

VII Amount of incoming orders and backlog by segment

(Millions of yen)

System development		Q1	Q2	Q3	Q4	1st half	total
FY2014	Incoming Orders	32,367	30,961			63,328	
	Backlog	25,545	25,942			25,942	
FY2013	Incoming Orders	27,442	30,719	29,178	27,711	58,161	115,050
	Backlog	23,166	23,953	24,180	20,272	23,953	
Increase/Decrease	Incoming Orders	4,925	242			5,167	
	Backlog	2,379	1,989			1,989	
System maintenance and operation/Services		Q1	Q2	Q3	Q4	1st half	total
FY2014	Incoming Orders	28,249	25,239			53,488	
	Backlog	67,959	65,657			65,657	
FY2013	Incoming Orders	26,467	21,051	24,072	37,864	47,519	109,455
	Backlog	64,939	59,389	56,009	66,468	59,389	
Increase/Decrease	Incoming Orders	1,782	4,187			5,969	
	Backlog	3,020	6,268			6,268	
Packaged software/hardware sales		Q1	Q2	Q3	Q4	1st half	total
FY2014	Incoming Orders	14,383	15,488			29,871	
	Backlog	9,311	7,813			7,813	
FY2013	Incoming Orders	12,343	14,990	16,059	17,777	27,333	61,168
	Backlog	7,379	7,012	11,475	6,736	7,012	
Increase/Decrease	Incoming Orders	2,040	498			2,538	
	Backlog	1,932	801			801	
Total		Q1	Q2	Q3	Q4	1st half	total
FY2014	Incoming Orders	74,999	71,688			146,687	
	Backlog	102,816	99,413			99,413	
FY2013	Incoming Orders	66,252	66,761	69,309	83,352	133,013	285,674
	Backlog	95,484	90,354	91,664	93,476	90,354	
Increase/Decrease	Incoming Orders	8,747	4,927			13,674	
	Backlog	7,332	9,058			9,058	

VIII Sales to Sumitomo Corporation and Sumitomo Group Companies

(Millions of yen)

	Apr.2013-Sep.2013		Apr.2014-Sep.2014		Increase/Decrease	
	Amount	%	Amount	%	Amount	%
Sumitomo Corporation	7,759	5.7	7,384	5.2	-374	-4.8
Sumitomo Group Companies	30,856	22.5	34,131	23.9	3,275	10.6

*Sumitomo Group includes Sumitomo Corporation and its Group Companies

IX Quarterly trends

(Millions of yen)

Figures in " %" columns show percentage out of quarterly sales.

FY2014	Q1 (2014.4~6)		Q2 (2014.7~9)	
	Amount	%	Amount	%
Net sales	66,569	100.0	75,954	100.0
Cost of sales	51,925	78.0	57,155	75.2
Gross Profit	14,644	22.0	18,798	24.8
S.G.&A. Expenses	11,365	17.1	10,936	14.4
Operating Income	3,279	4.9	7,862	10.4
Ordinary Income	3,644	5.5	8,246	10.9
Income before income taxes	3,109	4.7	8,102	10.7
Net Income	3,013	4.5	6,222	8.2

1st half (2014.4~9)	
Amount	%
142,524	100.0
109,080	76.5
33,443	23.5
22,301	15.6
11,141	7.8
11,891	8.3
11,211	7.9
9,235	6.5

【Forecast】 Total (2014.4~2015.3)	
Amount	%
300,000	100.0
227,000	75.7
73,000	24.3
45,500	15.2
27,500	9.2
28,000	9.3
22,000	7.3

FY2013	Q1 (2013.4~6)		Q2 (2013.7~9)		Q3 (2013.10~12)		Q4 (2014.1~3)	
	Amount	%	Amount	%	Amount	%	Amount	%
Net sales	64,516	100.0	72,606	100.0	68,791	100.0	82,322	100.0
Cost of sales	49,869	77.3	55,309	76.2	52,427	76.2	61,906	75.2
Gross Profit	14,647	22.7	17,296	23.8	16,363	23.8	20,416	24.8
S.G.&A. Expenses	11,158	17.3	10,999	15.1	11,149	16.2	11,442	13.9
Operating Income	3,488	5.4	6,297	8.7	5,214	7.6	8,973	10.9
Ordinary Income	3,750	5.8	6,914	9.5	5,655	8.2	9,370	11.4
Income before income taxes	3,365	5.2	6,185	8.5	4,744	6.9	5,161	6.3
Net Income	3,102	4.8	5,023	6.9	4,239	6.2	6,021	7.3

1st half (2013.4~9)		Q3 total (2013.4~12)		2nd half (2013.10~2014.3)		Total (2013.4~2014.3)	
Amount	%	Amount	%	Amount	%	Amount	%
137,122	100.0	205,914	100.0	151,113	100.0	288,236	100.0
105,178	76.7	157,605	76.5	114,333	75.7	219,511	76.2
31,944	23.3	48,308	23.5	36,780	24.3	68,724	23.8
22,157	16.2	33,307	16.2	22,591	15.0	44,749	15.5
9,786	7.1	15,000	7.3	14,188	9.4	23,974	8.3
10,664	7.8	16,320	7.9	15,025	9.9	25,690	8.9
9,550	7.0	14,295	6.9	9,906	6.6	19,457	6.8
8,126	5.9	12,365	6.0	10,261	6.8	18,387	6.4

Increase / Decrease	Q1		Q2	
	Amount	%	Amount	%
Net sales	2,053	3.2	3,348	4.6
Cost of sales	2,055	4.1	1,846	3.3
Gross Profit	-2	-0.0	1,502	8.7
S.G.&A. Expenses	206	1.9	-62	-0.6
Operating Income	-209	-6.0	1,564	24.8
Ordinary Income	-105	-2.8	1,332	19.3
Income before income taxes	-255	-7.6	1,916	31.0
Net Income	-89	-2.9	1,198	23.9

1st half	
Amount	%
5,401	3.9
3,901	3.7
1,499	4.7
143	0.6
1,355	13.9
1,226	11.5
1,661	17.4
1,109	13.7

X Financial Statements

Income Statement (Consolidated)

Millions of yen

Accounts	2013/9		2014/9		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
	I .Net sales	137,122	100.0	142,524	100.0	5,401
II .Cost of sales	105,178	76.7	109,080	76.5	3,901	3.7
Gross profit	31,944	23.3	33,443	23.5	1,499	4.7
III.SG & A	22,157	16.2	22,301	15.6	143	0.6
Operating income	9,786	7.1	11,141	7.8	1,355	13.9
IV.Non-operating Income	1,411	1.0	1,057	0.7	354	-25.1
Interest income	123		54		69	
Dividend income	29		32		2	
Share of profit of entities accounted for using equity method	151		176		24	
Gain on sales of investment securities	289		0		289	
Hoard profit of prepaid card	516		628		111	
Other	299		164		134	
V.Non-operating Expenses	532	0.4	307	0.2	225	-42.3
Interest expenses	188		116		72	
Retirement benefit expenses	130		130		0	
Other	213		60		152	
Ordinary income	10,664	7.8	11,891	8.3	1,226	11.5
VI.Extraordinary income	16	0.0	5	0.0	11	-67.3
Gain on sales of non-current assets	3		2		0	
Gain on sales of shares of subsidiaries and associates	0		-		0	
Gain on sales of memberships	12		-		12	
Gain on reversal of subscription rights to shares	-		3		3	
VII.Extraordinary loss	1,130	0.8	685	0.5	445	-39.4
Loss on retirement of non-current assets	29		163		134	
Loss on sales of non-current assets	2		0		2	
Loss on valuation of stocks of subsidiaries and affiliates	348		-		348	
Business withdrawal loss	377		-		377	
Office transfer related expenses	372		-		372	
Burden of loss on outside the contract	-		409		409	
Compensation expenses	-		111		111	
Income before income taxes and minority interests	9,550	7.0	11,211	7.9	1,661	17.4
Income taxes - current	1,143	0.8	1,136	0.8	7	
Income taxes - deferred	177	0.1	657	0.5	480	
Total income taxes	1,321	1.0	1,794	1.3	473	
Income before minority interests	8,229	6.0	9,417	6.6	1,187	14.4
Minority interests in gain	103	0.1	181	0.1	78	
Net income	8,126	5.9	9,235	6.5	1,109	13.7

Cost of sales

Millions of yen

	2013/9		2014/9		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Personnel expenses	35,505	39.7	36,512	40.8	1,006	2.8
Outsourcing expenses	39,660	44.3	39,193	43.8	-466	-1.2
Other expenses	14,339	16.0	13,761	15.4	-577	-4.0
Office rental and upkeep expenses	3,941	4.4	3,999	4.5	58	1.5
Depreciation	2,557	2.9	2,538	2.8	-19	-0.8
Materials expenses and others	1,149	1.3	1,135	1.3	-13	-1.2
Computer and related expenses	2,161	2.4	1,758	2.0	-402	-18.6
Communications expenses	1,354	1.5	1,288	1.4	-65	-4.9
Others	3,175	3.5	3,041	3.4	-134	-4.2
Total Production costs for the period	89,505	100.0	89,468	100.0	-37	-0.0
Transfer to other accounts	- 1,027		- 1,393		- 366	35.6
Work in process Increase (-), decrease (+)	- 2,277		73		2,351	
Manufacturing costs (1)	86,201		88,148		1,947	2.3
Merchandise costs (2)	18,977		20,931		1,954	10.3
Total Cost of sales (1)+(2)	105,178	(76.7)	109,080	(76.5)	3,901	3.7

SG & A

Millions of yen

	2013/9	%	2014/9	%	Increase/Decrease	YoY changes(%)
Personnel expenses	13,036	9.5	13,308	9.3	271	2.1
Other expenses	9,121	6.7	8,993	6.3	-127	-1.4
Office rental and upkeep	2,035	1.5	1,995	1.4	-39	-2.0
Depreciation	852	0.6	784	0.6	-68	-8.0
Training expenses	257	0.2	206	0.1	-50	-19.8
Taxes	951	0.7	962	0.7	10	1.1
Research and development expenses	179	0.1	128	0.1	-50	-28.3
Consolidation adjustments account	50	0.0	46	0.0	-4	-9.5
Miscellaneous expenses	2,477	1.8	2,478	1.7	1	0.1
Others	2,316	1.7	2,391	1.7	75	3.3
Total SG&A expenses	22,157	16.2	22,301	15.6	143	0.6

Balance Sheet (Consolidated)

Millions of yen

Accordinging Period Accounts	2014/3		2014/9		Increase/Decrease
	Amount	%	Amount	%	Amount
Assets					
I . Current assets					
1. Cash and deposits	19,156		27,016		7,860
2. Notes and accounts receivable-trade	63,372		54,640	-	8,731
3. Securities	1,101		1,000	-	100
4. Operational investment securities	40,372		43,020		2,648
5. Merchandise and finished goods	2,459		4,216		1,756
6. Work in process	1,757		1,238	-	518
7. Raw materials and supplies	28		27	-	1
8. Deposits paid	58,864		52,102	-	6,761
9. Other	23,814		22,453	-	1,361
Allowance for doubtful accounts	- 30		- 29		1
Total current assets	210,896	66.3	205,688	65.3	- 5,208
II . Noncurrent assets					
1. Property, plant and equipment					
(1) Buildings and structures, net	25,194		24,338	-	856
(2) Land	20,681		20,681		-
(3) Others, net	11,311		15,396		4,085
Total property, plant and equipment	57,187	18.0	60,416	19.2	3,228
2. Intangible assets					
(1) Goodwill	251		210	-	41
(2) Other	6,964		7,004		40
Total intangible assets	7,216	2.3	7,215	2.3	- 0
3. Investments and other assets					
(1) Investment securities	8,313		8,349		36
(2) Other	34,571		33,797	-	774
Allowance for doubtful accounts	- 252		- 243		8
Total investments and other assets	42,632	13.4	41,903	13.3	- 728
Total noncurrent assets	107,036	33.7	109,535	34.7	2,498
Total assets	317,932	100.0	315,223	100.0	- 2,709

Millions of yen

Accordinging Period Accounts	2014/3		2014/9		Increase/Decrease
	Amount	%	Amount	%	Amount
Liabilities					
I . Current liabilities					
1. Notes and accounts payable-trade	19,644		15,465	-	4,178
2. Short-term loans payable	17,000		10,000	-	7,000
3. Current portion of long-term loans payable	0		10,000		10,000
4. Income taxes payable	2,471		1,486	-	985
5. Provision for bonuses	7,492		6,841	-	651
6. Provision for directors' bonuses	121		47	-	74
7. Provision for loss on construction contracts	78		166		87
8. Deposits received of prepaid cards	70,647		71,827		1,180
9. Other	28,069		26,612	-	1,457
Total current liabilities	145,524	45.8	142,447	45.2	- 3,077
II . Noncurrent liabilities					
1. Bonds payable	20,000		20,000		-
2. Long-term loans payable	20,000		15,000	-	5,000
3. Provision for directors' retirement benefits	29		24	-	5
4. Net defined benefit liability	192		180	-	12
5. Asset retirement obligations	1,508		1,583		74
6. Other	4,517		3,431	-	1,085
Total noncurrent liabilities	46,248		40,219		- 6,029
Total liabilities	191,773	60.3	182,666	57.9	- 9,106
Net assets					
I . Shareholders' equity					
1. Capital stock	21,152	6.7	21,152	6.7	-
2. Capital surplus	3,061	1.0	3,059	1.0	- 1
3. Retained earnings	101,176	31.8	107,368	34.1	6,192
4. Treasury stock	- 8,510	-2.7	- 8,494	-2.7	16
Total shareholders' equity	116,880	36.8	123,087	39.0	6,206
II . Accumulated other comprehensive income					
1. Valuation difference on available-for-sale securities	1,129	0.4	1,268	0.4	138
2. Deferred gains or losses on hedges	- 0	0.0	58	0.0	58
3. Foreign currency translation adjustment	- 57	0.0	24	0.0	32
4. Remeasurements of defined benefit plans	2,537	0.8	2,428	0.8	108
Total accumulated other comprehensive income	3,608	1.1	3,730	1.2	121
III . Subscription rights to shares	135	0.0	128	0.0	- 6
IV . Minority interests	5,535	1.7	5,611	1.8	76
Total net assets	126,159	39.7	132,557	42.1	6,397
Total liabilities and net assets	317,932	100.0	315,223	100.0	- 2,709

Statements of Cash Flows(Consolidated)

Millions of yen

Accounts	According period		Increase/Decrease
	2013/9	2014/9	
	Amount	Amount	Amount
I Net cash provided by (used in) operating activities			
Income before income taxes and minority interests	9,550	11,211	1,661
Depreciation	3,420	3,332	- 87
Amortization of goodwill	50	46	- 4
Increase (decrease) in allowance for doubtful accounts	- 111	- 10	100
Increase (decrease) in provision for retirement benefits	- 678	-	678
Increase (decrease) in net defined benefit liability	-	28	28
Decrease (increase) in prepaid pension costs	530	-	- 530
Decrease (increase) in net defined benefit asset	-	- 553	- 553
Loss on retirement of non-current assets	29	163	134
Loss (gain) on sales of non-current assets	- 0	- 2	- 1
Loss (gain) on valuation of investment securities	67	-	- 67
Loss (gain) on sales of investment securities	- 289	- 0	289
Loss on valuation of shares of subsidiaries and associates	348	-	- 348
Loss (gain) on sales of shares of subsidiaries and associates	- 0	-	0
Share of (profit) loss of entities accounted for using equity method	- 151	- 176	- 24
Interest and dividend income	- 153	- 87	66
Interest expenses paid on loans and bonds	188	116	- 72
Loss (gain) on investments in partnership	- 109	- 50	59
Decrease (increase) in investment securities for sale	- 2,339	- 2,686	- 347
Decrease (increase) in notes and accounts receivable - trade	10,219	8,831	- 1,387
Decrease (increase) in inventories	- 3,082	- 1,219	1,863
Increase (decrease) in notes and accounts payable - trade	- 2,241	- 4,292	- 2,051
Increase (decrease) in deposits received of prepaid cards	1,264	1,180	- 83
Director's bonus payments	- 123	- 139	- 16
Other, net	732	- 1,770	- 2,503
Subtotal	17,120	13,923	- 3,196
Interest and dividends income received	309	165	- 143
Interest expenses paid	- 190	- 116	73
Compensation expenses paid	-	- 296	- 296
Income taxes (paid) refund	- 280	- 2,093	- 1,813
Net cash provided by (used in) operating activities	16,958	11,582	- 5,376
II Net cash provided by (used in) investing activities			
Payments of deposit	-	- 325	325
Proceeds from withdrawal deposit	-	10,000	10,000
Purchase of securities	- 1,999	- 1,600	399
Proceeds from sales and redemption of securities	1,728	1,400	- 328
Purchase of property, plant and equipment	- 1,679	- 5,090	- 3,410
Proceeds from sales of property, plant and equipment	6	9	- 3
Purchase of intangible assets	- 756	- 1,161	- 404
Purchase of investment securities	- 140	- 2	137
Proceeds from sales and redemption of investment securities	825	0	- 825
Proceeds from purchase of stock of subsidiaries with change of scope of consolidation	-	421	421
Collection of short-term loans receivable	1	2	- 1
Proceeds from withdrawal of investments in partnership	431	136	- 294
Payments for lease and guarantee deposits	- 423	- 173	249
Proceeds from collection of lease and guarantee deposits	98	185	87
Payments for asset retirement obligations	- 14	-	14
Other, net	81	- 127	- 209
Net cash provided by (used in) investing activities	- 1,841	3,676	5,517
III Net cash provided by (used in) financing activities			
Increase in short-term loans payable	17,000	7,500	- 9,500
Decrease in short-term loans payable	-	- 14,500	- 14,500
Proceeds from long-term loans payable	-	5,000	5,000
Repayments of long-term loans payable	- 5,000	-	5,000
Redemption of bonds	- 35,000	-	35,000
Repayments of lease obligations	- 937	- 813	124
Purchase of treasury shares	- 10	- 7	2
Proceeds from sales of treasury shares	75	17	- 58
Cash dividends paid	- 1,870	- 2,079	- 209
Cash dividends paid to minority shareholders	- 58	- 111	- 52
Net cash provided by (used in) financing activities	- 25,801	- 4,994	20,807
IV Effect of exchange rate change on cash and cash equivalents	154	6	- 148
V Net increase (decrease) in cash and cash equivalents	- 10,529	10,270	20,800
VI Cash and cash equivalents at beginning of period	83,247	59,004	- 24,243
VII Cash and cash equivalents at end of period	72,718	69,275	- 3,443

Financial Data

I Results of Operations and Forecasts (Consolidated)

(Millions of yen)

	2012/9		2013/9		2014/9		2014/3		2015/3(Forecast)	
	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%
Sales	134,385 (125.4)	100.0	137,122 (2.0)	100.0	142,524 (3.9)	100.0	288,236 (3.4)	100.0	300,000 (4.1)	100.0
System Development	52,837 (161.2)	39.3	57,027 (7.9)	41.6	57,657 (1.1)	40.5	117,597 (4.7)	40.8	-	-
System maintenance and operation/Services	51,183 (197.5)	38.1	52,720 (3.0)	38.4	54,299 (3.0)	38.1	107,577 (3.2)	37.3	-	-
Packaged Software / Hardware Sales	28,481 (28.4)	21.2	25,907 (- 9.0)	18.9	28,794 (11.1)	20.2	60,019 (2.2)	20.8	-	-
Prepaid Card Business / Others	1,882 (-)	1.4	1,467 (- 22.0)	1.1	1,773 (20.8)	1.2	3,042 (- 7.9)	1.1	-	-
Cost of Sales	103,296 (122.8)	76.9	105,178 (1.8)	76.7	109,080 (3.7)	76.5	219,511 (2.5)	76.2	227,000 (3.4)	75.7
Gross Profit	31,089 (134.6)	23.1	31,944 (2.8)	23.3	33,443 (4.7)	23.5	68,724 (6.6)	23.8	73,000 (6.2)	24.3
SG&A	21,793 (97.6)	16.2	22,157 (1.7)	16.2	22,301 (0.6)	15.6	44,749 (2.5)	15.5	45,500 (1.7)	15.2
Operating Income	9,295 (318.3)	6.9	9,786 (5.3)	7.1	11,141 (13.9)	7.8	23,974 (15.2)	8.3	27,500 (14.7)	9.2
Ordinary Income	10,275 (100.2)	7.6	10,664 (3.8)	7.8	11,891 (11.5)	8.3	25,690 (15.6)	8.9	28,000 (9.0)	9.3
Net Income	9,158 (192.2)	6.8	8,126 (- 11.3)	5.9	9,235 (13.7)	6.5	18,387 (9.9)	6.4	22,000 (19.6)	7.3
Sales Per Employee (JPY in thousands)	11,272		11,648		12,073		24,658		-	
Ordinary Income Per Employee (JPY in thousands)	861		905		1,007		2,197		-	
Number of Employees	11,922		11,772		11,805		11,689		-	

II BPS , EPS and others (Consolidated)

(Millions of yen)

	2012/9		2013/9		2014/9		2014/3		2015/3 (Forecast)	
	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)
Capital Stock	21,152	-	21,152	-	21,152	-	21,152	-	-	-
Net Assets	101,685	-18.3%	114,998	6.3%	132,557	5.1%	126,159	16.6%	-	-
Total Assets	295,839	-1.7%	310,711	-3.8%	315,223	-0.9%	317,932	-1.5%	-	-
Number of Shares Outstanding	107,986,403		107,986,403		107,986,403		107,986,403		-	
Average number of Shares Outstanding	103,663,646		103,719,042		103,760,352		103,731,201		-	
BPS (Net Asset per share) (JPY)	929.76		1,056.18		1,222.17		1,161 .29		-	
EPS (Net Income per share) (JPY)	88.35		78.35		89.01		177 .26		212 .04	
Equity Ratio (%)	32.6%		35.3%		40.2%		37.9%		-	
Return on Equity (%)	-		-		-		16.5%		-	
Cash Dividends per share (JPY)	-		-		-		40 .00		50 .00	
Interim Dividends per share (JPY)	18.00		20.00		25.00		20 .00		25 .00	
Price Earning Ratio (times)	-		-		-		15.7		-	
Stock Prices (yen)	1,374		2,360		2,947		2,781		-	
Payout ratio (%)	-		-		-		22.6%		23.6%	
Consolidated/Non-consolidated(times)	1.21		1.23		1.20		1.19		-	

*Change(%) from the previous fiscal year end.

III Capital expenditure , depreciation & amortization/R&D (Consolidated)

(Millions of yen)

	Actual			Forecast
	(2012/4~2012/9) 2012/9	(2013/4~2013/9) 2013/9	(2014/4~2014/9) 2014/9	(2014/4~2015/3) 2015/3
Capital Expenditures (tangible)	3,765	2,099	5,589	10,000
Capital Expenditures (software/other)	1,169	839	1,174	3,000
Depreciation (tangible)	2,089	2,213	2,230	5,000
Depreciation (software/other)	1,184	1,206	1,101	2,500
Total	3,274	3,420	3,332	7,500
R&D	267	179	128	700

IV Group companies

	Equity Ownership	Main Businesses	Number of Employees
SCSK Corporation			7,386
【Consolidated Subsidiaries】			
HOKKAIDO CSK CORPORATION	100.0%	Software development	115
FUKUOKA CSK CORPORATION	100.0%	Software development	102
JIEC Co., Ltd.	69.5%	Software development	796
Sumisho Computer Systems (USA), Inc.	100.0%	Software development Information processing	78
SUMISHO COMPUTER SYSTEMS (EUROPE) LTD.	100.0%	Software development Information processing	63
Sumisho Computer Systems (Shanghai) Limited	100.0%	Software development Information processing	53
Sumisho Computer Systems (Asia Pacific)Pte.Ltd.	100.0%	Software development Information processing	41
CSK WinTechnology Corporation	100.0%	Software development	145
CSK ServiceWare Corporation	100.0%	BPO	1,744
VeriServe Corporation	55.6%	BPO	503
CSK PRESCENDO CORPORATION	82.6%	BPO	38
VA Linux Systems Japan	71.7%	Research and solution for Linux-based technologies	13
CSK SYSTEM MANAGEMENT CORPORATION	100.0%	IT Management business	268
Sumisho Joho Datacraft Corporation	50.1%	Information processing (Network services)	13
Allied Engineering Corporation	90.0%	Consulting Packaged software development and sales	40
CSI SOLUTIONS Corporation	100.0%	IT Management business	156
QUO CARD Co., Ltd.	100.0%	Prepaid Card Business	109
SCS Solutions Inc.	100.0%	Software development	46
CSK Nearshore Systems Corporation	100.0%	Software development	96
			Total Number of employees (consolidated)
			11,805
【Affiliates under the equity method of accounting】			
ATLED Co., Ltd.	20.0%	Packaged software development and sales	
ARGO GRAPHICS Inc.	23.0%	Software development	
	37.1%	Software and hardware sales	
GIOT COPORATION	*VeriServe Corp. ownership	BPO	

*Number of employees listed above include those who have been dispatched from SCSK

V Customers

Type of Business	Customers		
Manufacturing	<ul style="list-style-type: none"> ▪ Toyota Motor Corporation ▪ Fuji Xerox Co., Ltd. 	<ul style="list-style-type: none"> ▪ Nippon Suisan Kaisha, Ltd. ▪ Honda Motor Co., Ltd. 	<ul style="list-style-type: none"> ▪ Panasonic Corporation
Distribution	<ul style="list-style-type: none"> ▪ Sumitomo Corporation 	<ul style="list-style-type: none"> ▪ CO-OP NET. 	
Financial Institution	<ul style="list-style-type: none"> ▪ MS&AD Insurance Group Holdings, Inc. ▪ Nippon Life Insurance Company ▪ Sumitomo Mitsui Financial Group, Inc. 	<ul style="list-style-type: none"> ▪ Sumitomo Mitsui Trust Bank, Limited ▪ Matsui Securities Co., Ltd. ▪ The Bank of Tokyo-Mitsubishi UFJ, Ltd. 	<ul style="list-style-type: none"> ▪ Sompo Japan Nipponkoa Insurance Inc. ▪ Mizuho Financial Group, Inc.
Communication and Transportation	<ul style="list-style-type: none"> ▪ KDDI CORPORATION ▪ SOFTBANK Group companies related to communication 	<ul style="list-style-type: none"> ▪ Jupiter Telecommunications Co., Ltd. ▪ NIPPON TELEGRAPH AND TELEPHONE CORPORATION 	

*Listed in no particular order.