



SCSK Corporation
Supplementary Information (Data Book)
2012/4/1-2013/3/31

Financial Review (Consolidated)

I	Sales by segment - Quarterly trends	1
II	Sales by customer industry	2
III	Sales by segment & customer industry (System development)	3
IV	Sales by segment & customer industry (System maintenance and operation/ Services)	4
V	Sales by segment & customer industry (Packaged software/hardware sales)	5
VI	External sales and operating income by reported segment	6
VII	Amount of incoming orders and backlog by segment	7
VIII	Sales to Sumitomo Corporation and Sumitomo Group companies	7
IX	Quarterly trends [pro forma comparison]	8
X	Quarterly trends	9
XI	Financial Statements	
	Income Statement (Consolidated) , Cost of sales , SG&A	10
	Balance Sheet (Consolidated)	11
	Statement of Cash Flows (Consolidated)	12

Financial Data

I	Results of operations and forecasts (Consolidated)	13
II	BPS, EPS and others (Consolidated)	14
III	Capital expenditure, depreciation & amortization/R&D (Consolidated)	15
IV	Group companies	16
V	Customers	17

Note: On October 1, 2011 Sumisho Computer Systems Corporation (SCS, the continuing entity) merged with CSK Corporation (CSK) to become SCSK Corporation. Pro forma figures in the previous fiscal year, the simple sum of the each quarter figures for SCS and CSK, are used except for sheet X to facilitate year-on-year results comparison on quarterly performance.

Caution Concerning Forward-Looking Statements

- This information is intended to provide information about the Group's performance and business strategy and is not intended to solicit the purchase or sale of shares in Group companies.
- Estimates, targets and outlooks included in this report are forward-looking statements based on information available as of the date of publication. Results and outcomes may differ materially from the forward-looking statements and no guarantee is made that targets will be reached. All such statements are subject to change without notice.
- SCSK cannot be held responsible for losses resulting from information contained in this report. This report should not be reproduced or retransmitted without authorization.

I Sales by segment - Quarterly trends

 2013/3: SCSK
 2012/3: SCSK(2011 Apr.-2012 Mar.)+CSK(2011 Apr.-Sep.)

(Millions of yen)

		1Q		2Q		3Q		4Q		1st half		3Q total		2nd half		Total	
		Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
2013/3	Net Sales	63,185	100.0	71,200	100.0	67,015	100.0	77,233	100.0	134,385	100.0	201,400	100.0	144,248	100.0	278,634	100.0
	System Development	24,135	38.2	28,701	40.3	28,057	41.9	31,421	40.7	52,837	39.3	80,894	40.2	59,478	41.2	112,316	40.3
	System maintenance and operation/ Services	24,815	39.3	26,368	37.0	26,193	39.1	26,907	34.8	51,183	38.1	77,377	38.4	53,100	36.8	104,284	37.4
	Packaged Software/ Hardware Sales	13,063	20.7	15,418	21.7	12,074	18.0	18,175	23.5	28,481	21.2	40,556	20.1	30,249	21.0	58,731	21.1
	Prepaid Card Business	1,170	1.8	712	1.0	690	1.0	729	1.0	1,882	1.4	2,572	1.3	1,419	1.0	3,302	1.2

		1Q		2Q		3Q		4Q		1st half		3Q total		2nd half		Total	
		Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
2012/3	Net Sales	60,424	100.0	67,564	100.0	64,994	100.0	75,722	100.0	127,989	100.0	192,983	100.0	140,716	100.0	268,706	100.0
	System Development	22,057	36.5	26,154	38.7	25,779	39.7	27,801	36.7	48,211	37.7	73,990	38.3	53,580	38.1	101,792	37.9
	System maintenance and operation/ Services	24,224	40.1	25,441	37.6	25,132	38.7	25,960	34.3	49,666	38.8	74,798	38.8	51,093	36.3	100,759	37.5
	Packaged Software/ Hardware Sales	13,285	22.0	15,187	22.5	13,340	20.5	20,980	27.7	28,473	22.2	41,813	21.7	34,320	24.4	62,793	23.4
	Prepaid Card Business	858	1.4	780	1.2	742	1.1	980	1.3	1,638	1.3	2,380	1.2	1,722	1.2	3,361	1.2

		Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Increase /Decrease	Net Sales	2,760	4.6	3,636	5.4	2,020	3.1	1,510	2.0	6,396	5.0	8,417	4.4	3,531	2.5	9,928	3.7
	System Development	2,078	9.4	2,547	9.7	2,278	8.8	3,620	13.0	4,625	9.6	6,903	9.3	5,899	11.0	10,523	10.3
	System maintenance and operation/ Services	591	2.4	926	3.6	1,061	4.2	946	3.6	1,517	3.1	2,578	3.4	2,007	3.9	3,525	3.5
	Packaged Software/ Hardware Sales	Δ 221	Δ1.7	230	1.5	Δ 1,265	Δ9.5	Δ 2,804	Δ13.4	8	0.0	Δ 1,257	Δ3.0	Δ 4,070	Δ11.9	Δ 4,061	Δ6.5
	Prepaid Card Business	312	36.4	Δ 68	Δ8.7	Δ 52	Δ7.1	Δ 250	Δ25.6	244	14.9	191	8.1	Δ 303	Δ17.6	Δ 58	Δ1.7

*Figures for FY2011 are the sum of reported figures of SCSK for the full-year of FY2011 and the reported figures of CSK for the 1st half of FY 2011

II Sales by customer industry

2013/3: SCSK
2012/3: SCSK(2011 Apr.-2012 Mar.)+CSK(2011 Apr.-Sep.)

(Millions of yen)

	Apr.2011-Mar.2012		Apr.2012-Mar.2013		Increase/Decrease	
	Amount	%	Amount	%	Amount	change(%)
Manufacturers	80,970	30.1	81,374	29.2	404	0.5
Distributors	44,534	16.6	46,478	16.7	1,944	4.4
Financial Institutions	55,976	20.8	58,023	20.8	2,046	3.7
Banks	18,078	6.7	19,573	7.0	1,495	8.3
Securities Firms	7,544	2.8	6,948	2.5	△ 596	△ 7.9
Shopping Credit/ Leasing Companies	8,771	3.3	9,340	3.4	568	6.5
Insurance Companies	21,582	8.0	22,160	8.0	578	2.7
Communications/Transportation	32,250	12.0	38,060	13.7	5,809	18.0
Utilities	2,517	0.9	2,104	0.8	△ 413	△ 16.4
Services	33,878	12.6	36,196	13.0	2,317	6.8
Others	18,578	6.9	16,396	5.9	△ 2,181	△ 11.7
Total	268,706	100.0	278,634	100.0	9,928	3.7

*Figures for 2011/4-2012/3 are the sum of reported figures of SCSK for 2011/4-2012/3 and the reported figures of CSK for the 1st half of FY2011.

*"Others" include sales of prepaid card business.

* We made a partial amendment in previously disclosed data.

III Sales by segment & customer industry (System development)

2013/3: SCSK
 2012/3: SCSK (2011 Apr.-2012 Mar.)+CSK(2011 Apr.-Sep.)

(Millions of yen)

	Apr.2011-Mar.2012		Apr.2012-Mar.2013		Increase/Decrease	
	Amount	%	Amount	%	Amount	change(%)
Manufacturers	28,726	28.2	28,536	25.4	Δ 189	Δ 0.7
Distributors	14,100	13.9	15,840	14.1	1,740	12.3
Financial Institutions	38,148	37.5	41,899	37.3	3,751	9.8
Banks	12,264	12.0	14,587	13.0	2,323	18.9
Securities Firms	3,934	3.9	4,064	3.6	129	3.3
Shopping Credit/ Leasing Companies	3,327	3.3	4,169	3.7	842	25.3
Insurance Companies	18,622	18.3	19,077	17.0	455	2.4
Communications/Transportation	8,530	8.4	11,929	10.6	3,398	39.8
Utilities	1,780	1.7	1,554	1.4	Δ 225	Δ 12.7
Services	9,268	9.1	10,846	9.7	1,578	17.0
Others	1,239	1.2	1,709	1.5	470	37.9
Total	101,792	100.0	112,316	100.0	10,523	10.3

*Figures for 2011/4-2012/3 are the sum of reported figures of SCSK for 2011/4-2012/3 and the reported figures of CSK for the 1st half of FY2011.

* We made a partial amendment in previously disclosed data.

IV Sales by segment & customer industry (System maintenance and operation/Services)

2013/3: SCSK
2012/3: SCSK (2011 Apr.-2012 Mar.)+CSK(2011 Apr.-Sep.)

(Millions of yen)

	Apr.2011-Mar.2012		Apr.2012-Mar.2013		Increase/Decrease	
	Amount	%	Amount	%	Amount	change(%)
Manufacturers	29,518	29.3	31,477	30.2	1,958	6.6
Distributors	20,782	20.6	22,721	21.8	1,939	9.3
Financial Institutions	14,397	14.3	12,913	12.4	Δ 1,484	Δ 10.3
Banks	4,230	4.2	4,218	4.0	Δ 12	Δ 0.3
Securities Firms	3,125	3.1	2,481	2.4	Δ 643	Δ 20.6
Shopping Credit/ Leasing Companies	4,495	4.5	3,865	3.7	Δ 629	Δ 14.0
Insurance Companies	2,546	2.5	2,347	2.3	Δ 199	Δ 7.8
Communications/Transportation	15,131	15.0	15,442	14.8	311	2.1
Utilities	439	0.4	266	0.3	Δ 173	Δ 39.4
Services	15,156	15.0	16,598	15.9	1,441	9.5
Others	5,333	5.3	4,865	4.7	Δ 467	Δ 8.8
Total	100,759	100.0	104,284	100.0	3,525	3.5

*Figures for 2011/4-2012/3 are the sum of reported figures of SCSK for 2011/4-2012/3 and the reported figures of CSK for the 1st half of FY2011.

* We made a partial amendment in previously disclosed data.

V Sales by segment & customer industry (Packaged software/hardware sales)

2013/3: SCSK
2012/3: SCSK (2011 Apr.-2012 Mar.) + CSK (2011 Apr.-Sep.)

(Millions of yen)

	Apr.2011-Mar.2012		Apr.2012-Mar.2013		Increase/Decrease	
	Amount	%	Amount	%	Amount	change(%)
Manufacturers	22,725	36.2	21,361	36.4	Δ 1,363	Δ 6.0
Distributors	9,652	15.4	7,916	13.5	Δ 1,735	Δ 18.0
Financial Institutions	3,431	5.5	3,210	5.5	Δ 220	Δ 6.4
Banks	1,583	2.5	767	1.3	Δ 816	Δ 51.5
Securities Firms	484	0.8	402	0.7	Δ 82	Δ 17.1
Shopping Credit/ Leasing Companies	948	1.5	1,304	2.2	355	37.5
Insurance Companies	413	0.7	736	1.3	322	77.9
Communications/Transportation	8,589	13.7	10,688	18.2	2,099	24.4
Utilities	297	0.5	283	0.5	Δ 14	Δ 4.8
Services	9,453	15.1	8,751	14.9	Δ 701	Δ 7.4
Others	8,644	13.8	6,519	11.1	Δ 2,125	Δ 24.6
Total	62,793	100.0	58,731	100.0	Δ 4,061	Δ 6.5

*Figures for 2011/4-2012/3 are the sum of reported figures of SCSK for 2011/4-2012/3 and the reported figures of CSK for the 1st half of FY2011.

* We made a partial amendment in previously disclosed data.

VI External Sales and Operating Income by Reported Segment - Quarterly trends [pro forma comparison]

 2013/3: C/CSK
 2012/3: C/CSK (2011 Apr.-2012 Mar.) +CSK (2011 Apr.-Sep.)

(Millions of yen)

FY2012	1Q		2Q		3Q		4Q		1st half		3Q total		2nd half		Total	
	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
	15,292	585	17,604	1,629	15,775	1,270	17,160	1,587	32,897	2,214	48,673	3,485	32,936	2,857	65,834	5,072
Industrial Systems Business	24.2	-	24.7	-	23.5	-	22.2	-	24.5	-	24.2	-	22.8	-	23.6	-
Financial Systems Business	11,266	776	13,358	1,268	12,733	1,162	14,496	1,523	24,625	2,045	37,358	3,207	27,229	2,686	51,855	4,731
Global Systems Business	17.8	-	18.7	-	19.0	-	18.8	-	18.3	-	18.5	-	18.9	-	18.6	-
Business Solution and Cross-Functional Business	2,884	438	2,989	515	3,187	486	3,747	599	5,874	953	9,062	1,439	6,934	1,086	12,809	2,039
Business Services	4.6	-	4.2	-	4.8	-	4.9	-	4.4	-	4.5	-	4.8	-	4.6	-
IT Management	3,786	235	4,192	262	3,910	472	4,579	352	7,978	497	11,888	969	8,489	824	16,467	1,322
IT Platform Solutions	6.0	-	5.9	-	5.8	-	5.9	-	5.9	-	5.9	-	5.9	-	5.9	-
Prepaid Card Business	7,436	191	7,743	176	8,013	322	8,015	306	15,179	367	23,192	690	16,029	628	31,208	996
Others	11.8	-	10.9	-	12.0	-	10.4	-	11.3	-	11.5	-	11.1	-	11.2	-
Adjustment	8,971	607	10,321	972	9,032	651	10,064	914	19,293	1,579	28,326	2,230	19,097	1,565	38,390	3,144
	14.2	-	14.5	-	13.5	-	13.0	-	14.4	-	14.1	-	13.2	-	13.8	-
	12,185	264	14,089	1,100	13,490	651	18,262	334	26,275	1,364	39,765	2,016	31,753	2,252	58,028	3,617
	19.3	-	19.8	-	20.1	-	23.6	-	19.5	-	19.7	-	22.0	-	20.8	-
	1,170	530	712	44	690	Δ 1	729	Δ 1	1,882	575	2,572	573	1,419	Δ 3	3,302	572
	1.8	-	1.0	-	1.0	-	0.9	-	1.4	-	1.3	-	1.0	-	1.2	-
	189	36	188	74	181	68	177	65	378	110	560	178	359	134	737	244
	0.3	-	0.3	-	0.3	-	0.2	-	0.3	-	0.3	-	0.2	-	0.3	-
	-	Δ 217	-	Δ 195	-	Δ 429	0	Δ 93	-	Δ 413	-	Δ 842	-	Δ 523	-	Δ 936
	-	-	-	-	-	-	0.0	-	-	-	-	-	-	-	-	-
Total	63,185	3,448	71,200	5,846	67,015	4,653	77,233	6,854	134,385	9,295	201,400	13,949	144,248	11,508	278,634	20,803
	100.0	-	100.0	-	100.0	-	100.0	-	100.0	-	100.0	-	100.0	-	100.0	-

FY2011	1Q		2Q		3Q		4Q		1st half		3Q total		2nd half		Total	
	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
	13,554	425	15,729	1,119	14,965	678	18,180	1,860	29,284	1,544	44,249	2,223	33,146	2,539	62,430	4,083
Industrial Systems Business	22.4	-	23.3	-	23.0	-	24.0	-	22.9	-	22.9	-	23.5	-	23.2	-
Financial Systems Business	10,333	643	12,725	1,124	12,624	1,012	12,261	1,287	23,059	1,768	35,683	2,780	24,886	2,300	47,945	4,068
Global Systems Business	17.1	-	18.8	-	19.4	-	16.2	-	18.0	-	18.5	-	17.7	-	17.8	-
Business Solution and Cross-Functional Business	2,968	348	3,011	458	2,904	393	3,256	541	5,979	807	8,884	1,200	6,161	935	12,141	1,742
Business Services	4.9	-	4.5	-	4.5	-	4.3	-	4.7	-	4.6	-	4.4	-	4.5	-
IT Management	3,139	Δ 95	3,383	Δ 12	3,441	193	3,747	181	6,523	Δ 107	9,964	85	7,188	374	13,712	267
IT Platform Solutions	5.2	-	5.0	-	5.3	-	4.9	-	5.1	-	5.2	-	5.1	-	5.1	-
Prepaid Card Business	7,355	Δ 102	7,778	143	7,797	64	7,794	143	15,133	40	22,930	105	15,591	208	30,725	249
Others	12.2	-	11.5	-	12.0	-	10.3	-	11.8	-	11.9	-	11.1	-	11.4	-
Adjustment	9,101	650	9,557	849	9,309	1,062	10,915	1,195	18,658	1,500	27,967	2,562	20,225	2,258	38,883	3,758
	15.1	-	14.1	-	14.3	-	14.4	-	14.6	-	14.5	-	14.4	-	14.5	-
	12,950	26	14,428	629	13,005	431	18,392	1,730	27,379	656	40,385	1,088	31,398	2,162	58,777	2,818
	21.4	-	21.4	-	20.0	-	24.3	-	21.4	-	20.9	-	22.3	-	21.9	-
	858	225	780	180	742	128	980	302	1,638	405	2,380	534	1,722	431	3,361	836
	1.4	-	1.2	-	1.1	-	1.3	-	1.3	-	1.2	-	1.2	-	1.3	-
	164	26	168	73	202	90	192	57	333	100	535	191	394	148	728	248
	0.3	-	0.2	-	0.3	-	0.3	-	0.2	-	0.3	-	0.3	-	0.3	-
	-	Δ 110	-	Δ 335	-	Δ 488	-	Δ 211	-	Δ 445	-	Δ 933	-	Δ 699	-	Δ 1,145
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	60,424	2,038	67,564	4,231	64,994	3,568	75,722	7,089	127,989	6,270	192,983	9,838	140,716	10,657	268,706	16,927
	100.0	-	100.0	-	100.0	-	100.0	-	100.0	-	100.0	-	100.0	-	100.0	-

Increase/Decrease Upper: Amount Lower: Rate	1Q		2Q		3Q		4Q		1st half		3Q total		2nd half		Total	
	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
	1,738	160	1,875	509	809	591	Δ 1,019	Δ 272	3,613	670	4,423	1,262	Δ 209	318	3,403	989
Industrial Systems Business	12.8	37.7	11.9	45.6	5.4	87.2	Δ 5.6	Δ 14.7	12.3	43.4	10.0	56.8	Δ 0.6	12.6	5.5	24.2
Financial Systems Business	933	133	632	143	108	149	2,234	235	1,566	277	1,674	426	2,342	385	3,909	662
Global Systems Business	9.0	20.7	5.0	12.8	0.9	14.8	18.2	18.3	6.8	15.7	4.7	15.4	9.4	16.8	8.2	16.3
Business Solution and Cross-Functional Business	Δ 83	89	Δ 22	56	282	93	490	57	Δ 105	146	177	239	772	151	667	297
Business Services	Δ 2.8	25.8	Δ 0.7	12.3	9.7	23.7	15.0	10.7	Δ 1.8	18.1	2.0	20.0	12.5	16.2	5.5	17.1
IT Management	646	330	808	274	468	278	831	171	1,455	604	1,924	883	1,300	449	2,755	1,054
IT Platform Solutions	20.6	N.A.	23.9	N.A.	13.6	144.0	22.2	94.4	22.3	N.A.	19.3	1027.8	18.1	120.0	20.1	394.6
Prepaid Card Business	81	294	Δ 35	33	216	257	220	162	45	327	262	584	437	420	482	747
Others	1.1	N.A.	Δ 0.5	23.1	2.8	398.7	2.8	112.8	0.3	806.9	1.1	556.0	2.8	201.5	1.6	300.0
Adjustment	Δ 129	Δ 43	764	122	Δ 276	Δ 411	Δ 850	Δ 281	635	78	358	Δ 332	Δ 1,127	Δ 693	Δ 492	Δ 614
	Δ 1.4	Δ 6.7	8.0	14.4	Δ 3.0	Δ 38.7	Δ 7.8	Δ 23.6	3.4	5.2	1.3	Δ 13.0	Δ 5.6	Δ 30.7	Δ 1.3	Δ 16.3
	Δ 764	237	Δ 339	470	484	Δ 129	Δ 129	Δ 129	Δ 1,103	708	Δ 619	928	354	90	Δ 749	798
	Δ 5.9	886.5	Δ 2.4	74.8	3.7	50.8	Δ 0.7	Δ 7.5	Δ 4.0	107.9	Δ 1.5	85.3	1.1	4.2	Δ 1.3	28.3
	312	305	Δ 68	Δ 135	Δ 52	Δ 130	Δ 250	Δ 304	244	169	191	39	Δ 303	Δ 434	Δ 58	Δ 264
	36.4	135.8	Δ 8.7	Δ 75.1	Δ 7.1	N.A.	Δ 25.6	N.A.	14.9	41.9	8.1	7.4	Δ 17.6	N.A.	Δ 1.7	Δ 31.6
	25	9	20	0	Δ 20	Δ 21	Δ 15	7	45	9	24	Δ 12	Δ 35	Δ 14	9	Δ 4
	15.2	34.5	11.9	0.2	Δ 10.1	Δ 23.9	Δ 8.0	13.1	13.5	9.3	4.6	Δ 6.4	Δ 9.1	Δ 9.5	1.3	Δ 1.9
	-	Δ 107	-	139	-	58	0	118	-	32	-	91	-	176	-	209
	-	-	-	-	-	-	-	-	-	N.A.	-	N.A.	-	N.A.	-	N.A.
Total	2,760	1,410	3,636	1,614	2,020	1,085	1,510	Δ 235	6,396	3,025	8,417	4,110	3,531	850	9,928	3,875
	4.6	69.2	5.4	38.2	3.1	30.4	2.0	Δ 3.3	5.0	48.2	4.4	41.8	2.5	8.0	3.7	22.9

*Figures for FY2011 are the sum of reported figures of C/CSK for the full-year of FY2011 and the reported figures of CSK for the 1st half of FY2011.

*Figures for FY2011 is restated to accord with the new reported segment classification due to the reclassification of reported segments from FY2012.

*Adjustments for operating income have been made in unallocated general corporate expenses and others.

VII Amount of incoming orders and backlog by segment [pro forma comparison]

2013/3: SCSK
2012/3: SCSK(2011 Apr.-2012 Mar.)+CSK(2011 Apr.-Sep.)

(Millions of yen)

System development		1Q	2Q	3Q	4Q	4Q total
FY2012	Incoming Orders	24,392	29,433	24,787	31,629	110,242
	Backlog	25,149	25,882	22,612	22,819	
FY2011	Incoming Orders	24,092	23,198	24,858	31,071	103,219
	Backlog	24,385	22,105	21,611	24,893	
Increase/Decrease	Incoming Orders	300	6,235	△ 71	557	7,023
	Backlog	764	3,777	1,001	△ 2,073	

System maintenance and operation/Services		1Q	2Q	3Q	4Q	4Q total
FY2012	Incoming Orders	22,818	26,610	22,657	37,439	109,524
	Backlog	57,354	57,597	54,058	64,590	

Packaged software/hardware sales		1Q	2Q	3Q	4Q	4Q total
FY2012	Incoming Orders	14,225	12,427	12,387	16,921	55,960
	Backlog	9,517	6,525	6,840	5,587	

*Figures of system development for FY2011 are prepared for managerial purposes.

*Figures of "System maintenance and operation/ Services" and "Packaged software/hardware sales" for FY2011 are not stated since those figures are not available due to the difference in the definition between SCS and CSK.

VIII Sales to Sumitomo Corporation and Sumitomo Group Companies [pro forma comparison]

2013/3: SCSK
2012/3: SCSK(2011 Apr.-2012 Mar.)+CSK(2011 Apr.-Sep.)

(Millions of yen)

	Apr.2011-Mar.2012		Apr.2012-Mar.2013		Increase/Decrease	
	Amount	%	Amount	%	Amount	%
Sumitomo Corporation	14,112	5.3	13,904	5.0	△ 207	△ 1.5
Sumitomo Group Companies	55,928	20.8	64,604	23.2	8,675	15.5

*Figures for 2011/4-2012/3 are the sum of reported figures of SCSK for 2011/4-2012/3 and the reported figures of CSK for the 1st half of FY2011.

*Sumitomo Group includes Sumitomo Corporation and its Group Companies

IX Quarterly trends [pro forma comparison]

2013/3: SCSK
2012/3: SCSK (2011 Apr.-2012 Mar.)+CSK(2011 Apr.-Sep.)

(Millions of yen)

Figures in " % " columns show percentage out of quarterly sales.

FY2012	1Q (2012.4~6)		2Q (2012.7~9)		3Q (2012.10~12)		4Q (2013.1~3)	
	Amount	%	Amount	%	Amount	%	Amount	%
Net sales	63,185	100.0	71,200	100.0	67,015	100.0	77,233	100.0
Cost of sales	48,513	76.8	54,783	76.9	51,643	77.1	59,227	76.7
Gross Profit	14,671	23.2	16,417	23.1	15,371	22.9	18,006	23.3
S.G.&A. Expenses	11,223	17.8	10,570	14.8	10,717	16.0	11,152	14.4
Operating Income	3,448	5.5	5,846	8.2	4,653	6.9	6,854	8.9
Ordinary Income	3,905	6.2	6,369	8.9	4,870	7.3	7,083	9.2
Income before income taxes	3,907	6.2	6,421	9.0	4,848	7.2	1,138	1.5
Net Income	3,567	5.6	5,591	7.9	5,475	8.2	2,096	2.7

1st half (2012.4~9)		3Q total (2012.4~12)		2nd half (2012.10~2013.3)		Total (2012.4~2013.3)	
Amount	%	Amount	%	Amount	%	Amount	%
134,385	100.0	201,400	100.0	144,248	100.0	278,634	100.0
103,296	76.9	154,940	76.9	110,870	76.9	214,167	76.9
31,089	23.1	46,460	23.1	33,377	23.1	64,466	23.1
21,793	16.2	32,511	16.1	21,869	15.2	43,663	15.7
9,295	6.9	13,949	6.9	11,508	8.0	20,803	7.5
10,275	7.6	15,145	7.5	11,953	8.3	22,228	8.0
10,329	7.7	15,178	7.5	5,987	4.2	16,317	5.9
9,158	6.8	14,634	7.3	7,571	5.2	16,730	6.0

FY2011	1Q (2011.4~6)		2Q (2011.7~9)		3Q (2011.10~12)		4Q (2012.1~3)	
	Amount	%	Amount	%	Amount	%	Amount	%
Net sales	60,424	100.0	67,564	100.0	64,994	100.0	75,722	100.0
Cost of sales	46,975	77.7	52,080	77.1	50,190	77.2	57,410	75.8
Gross Profit	13,449	22.3	15,484	22.9	14,804	22.8	18,311	24.2
S.G.&A. Expenses	11,411	18.9	11,252	16.7	11,236	17.3	11,222	14.8
Operating Income	2,038	3.4	4,231	6.3	3,568	5.5	7,089	9.4
Ordinary Income	4,857	8.0	4,112	6.1	3,552	5.5	7,974	10.5
Income before income taxes	4,772	7.9	3,274	4.8	1,798	2.8	Δ 3,073	Δ 4.1
Net Income	2,964	4.9	2,445	3.6	18,502	28.5	4,032	5.3

1st half (2011.4~9)		3Q total (2011.4~12)		2nd half (2011.10~2012.3)		Total (2011.4~2012.3)	
Amount	%	Amount	%	Amount	%	Amount	%
127,989	100.0	192,983	100.0	140,716	100.0	268,706	100.0
99,055	77.4	149,245	77.3	107,600	76.5	206,656	76.9
28,933	22.6	43,738	22.7	33,115	23.5	62,049	23.1
22,663	17.7	33,899	17.6	22,458	16.0	45,122	16.8
6,270	4.9	9,838	5.1	10,657	7.6	16,927	6.3
8,969	7.0	12,521	6.5	11,526	8.2	20,495	7.6
8,047	6.3	9,845	5.1	Δ 1,274	Δ 0.9	6,772	2.5
5,409	4.2	23,912	12.4	22,535	16.0	27,944	10.4

Increase / Decrease	1Q		2Q		3Q		4Q	
	Amount	%	Amount	%	Amount	%	Amount	%
Net sales	2,760	4.6	3,636	5.4	2,020	3.1	1,510	2.0
Cost of sales	1,538	3.3	2,703	5.2	1,453	2.9	1,816	3.2
Gross Profit	1,222	9.1	933	6.0	567	3.8	Δ 305	Δ 1.7
S.G.&A. Expenses	Δ 188	Δ 1.6	Δ 681	Δ 6.1	Δ 518	Δ 4.6	Δ 70	Δ 0.6
Operating Income	1,410	69.2	1,614	38.2	1,085	30.4	Δ 235	Δ 3.3
Ordinary Income	Δ 951	Δ 19.6	2,257	54.9	1,317	37.1	Δ 891	Δ 11.2
Income before income taxes	Δ 864	Δ 18.1	3,146	96.1	3,049	169.6	4,212	Δ 137.1
Net Income	603	20.3	3,146	128.7	Δ 13,027	Δ 70.4	Δ 1,936	Δ 48.0

1st half		3Q total		2nd half		Total	
Amount	%	Amount	%	Amount	%	Amount	%
6,396	5.0	8,417	4.4	3,531	2.5	9,928	3.7
4,241	4.3	5,694	3.8	3,269	3.0	7,511	3.6
2,155	7.4	2,722	6.2	261	0.8	2,416	3.9
Δ 869	Δ 3.8	Δ 1,388	Δ 4.1	Δ 589	Δ 2.6	Δ 1,458	Δ 3.2
3,025	48.2	4,110	41.8	850	8.0	3,875	22.9
1,305	14.6	2,623	21.0	426	3.7	1,732	8.5
2,282	28.4	5,332	54.2	7,262	Δ 569.8	9,544	140.9
3,749	69.3	Δ 9,278	Δ 38.8	Δ 14,963	Δ 66.4	Δ 11,214	Δ 40.1

*Figures for FY2011 are the sum of reported figures of SCSK for the full-year of FY2011 and the reported figures of CSK for the 1st half of FY2011.

X Quarterly trends

(Millions of yen)

Figures in " %" columns show percentage out of quarterly sales.

FY2012	1Q (2012.4~6)		2Q (2012.7~9)		3Q (2012.10~12)		4Q (2013.1~3)	
	Amount	%	Amount	%	Amount	%	Amount	%
Net sales	63,185	100.0	71,200	100.0	67,015	100.0	77,233	100.0
Cost of sales	48,513	76.8	54,783	76.9	51,643	77.1	59,227	76.7
Gross Profit	14,671	23.2	16,417	23.1	15,371	22.9	18,006	23.3
S.G.&A. Expenses	11,223	17.8	10,570	14.8	10,717	16.0	11,152	14.4
Operating Income	3,448	5.5	5,846	8.2	4,653	6.9	6,854	8.9
Ordinary Income	3,905	6.2	6,369	8.9	4,870	7.3	7,083	9.2
Income before income taxes	3,907	6.2	6,421	9.0	4,848	7.2	1,138	1.5
Net Income	3,567	5.6	5,591	7.9	5,475	8.2	2,096	2.7

1st half (2012.4~9)		3Q total (2012.4~12)		2nd half (2012.10~2013.3)		Total (2012.4~2013.3)	
Amount	%	Amount	%	Amount	%	Amount	%
134,385	100.0	201,400	100.0	144,248	100.0	278,634	100.0
103,296	76.9	154,940	76.9	110,870	76.9	214,167	76.9
31,089	23.1	46,460	23.1	33,377	23.1	64,466	23.1
21,793	16.2	32,511	16.1	21,869	15.2	43,663	15.7
9,295	6.9	13,949	6.9	11,508	8.0	20,803	7.5
10,275	7.6	15,145	7.5	11,953	8.3	22,228	8.0
10,329	7.7	15,178	7.5	5,987	4.2	16,317	5.9
9,158	6.8	14,634	7.3	7,571	5.2	16,730	6.0

FY201	1Q (2011.4~6)		2Q (2011.7~9)		3Q (2011.10~12)		4Q (2012.1~3)	
	Amount	%	Amount	%	Amount	%	Amount	%
Net sales	28,089	100.0	31,520	100.0	64,994	100.0	75,722	100.0
Cost of sales	22,297	79.4	24,058	76.3	50,190	77.2	57,410	75.8
Gross Profit	5,791	20.6	7,462	23.7	14,804	22.8	18,311	24.2
S.G.&A. Expenses	5,512	19.6	5,518	17.5	11,236	17.3	11,222	14.8
Operating Income	279	1.0	1,943	6.2	3,568	5.5	7,089	9.4
Ordinary Income	2,637	9.4	2,495	7.9	3,552	5.5	7,974	10.5
Income before income taxes	2,577	9.2	2,459	7.8	1,798	2.8	Δ 3,073	Δ 4.1
Net Income	1,520	5.4	1,613	5.1	18,502	28.5	4,032	5.3

1st half (2011.4~9)		3Q total (2011.4~12)		2nd half (2011.10~2012.3)		Total (2011.4~2012.3)	
Amount	%	Amount	%	Amount	%	Amount	%
59,609	100.0	124,604	100.0	140,716	100.0	200,326	100.0
46,355	77.8	96,546	77.5	107,600	76.5	153,956	76.9
13,254	22.2	28,058	22.5	33,115	23.5	46,370	23.1
11,031	18.5	22,267	17.9	22,458	16.0	33,490	16.7
2,222	3.7	5,790	4.6	10,657	7.6	12,879	6.4
5,132	8.6	8,684	7.0	11,526	8.2	16,659	8.3
5,036	8.4	6,835	5.5	Δ 1,274	Δ 0.9	3,761	1.9
3,134	5.3	21,636	17.4	22,535	16.0	25,669	12.8

Increase / Decrease	1Q		2Q		3Q		4Q	
	Amount	%	Amount	%	Amount	%	Amount	%
Net sales	35,096	124.9	39,679	125.9	2,020	3.1	1,510	2.0
Cost of sales	26,216	117.6	30,724	127.7	1,453	2.9	1,816	3.2
Gross Profit	8,879	153.3	8,955	120.0	567	3.8	Δ 305	Δ 1.7
S.G.&A. Expenses	5,710	103.6	5,051	91.5	Δ 518	Δ 4.6	Δ 70	Δ 0.6
Operating Income	3,169	1,135.5	3,903	200.9	1,085	30.4	Δ 235	Δ 3.3
Ordinary Income	1,268	48.1	3,874	155.2	1,317	37.1	Δ 891	Δ 11.2
Income before income taxes	1,330	51.6	3,962	161.1	3,049	169.6	4,212	Δ 137.1
Net Income	2,047	134.7	3,977	246.4	Δ 13,027	Δ 70.4	Δ 1,936	Δ 48.0

1st half		3Q total		2nd half		Total	
Amount	%	Amount	%	Amount	%	Amount	%
74,775	125.4	76,796	61.6	3,531	2.5	78,307	39.1
56,940	122.8	58,394	60.5	3,269	3.0	60,210	39.1
17,835	134.6	18,402	65.6	261	0.8	18,096	39.0
10,761	97.6	10,243	46.0	Δ 589	Δ 2.6	10,172	30.4
7,073	318.3	8,159	140.9	850	8.0	7,923	61.5
5,142	100.2	6,460	74.4	426	3.7	5,569	33.4
5,293	105.1	8,343	122.1	7,262	Δ 569.8	12,555	333.7
6,024	192.2	Δ 7,002	Δ 32.4	Δ 14,963	Δ 66.4	Δ 8,939	Δ 34.8

*Figures of CSK before the merger date (October 1, 2011) are not included.

XI Financial Statements
Income Statement (Consolidated)

Millions of yen

Accounts	2012/3		2013/3		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
I .Net sales	200,326	100.0	278,634	100.0	78,307	39.1
II .Cost of sales	153,956	76.9	214,167	76.9	60,210	39.1
Gross profit	46,370	23.1	64,466	23.1	18,096	39.0
III.SG & A	33,490	16.7	43,663	15.7	10,172	30.4
Operating income	12,879	6.4	20,803	7.5	7,923	61.5
IV.Non-operating Income	4,818	2.4	3,261	1.2	Δ 1,557	Δ32.3
1. Interest income	158		221		63	
2. Dividends income	83		288		204	
3. Equity in earnings of affiliates	232		263		30	
4. Gain on investments in partnership	3,592		366		Δ 3,225	
5. Hoard profit of prepaid card	590		1,193		602	
6. Reversal of allowance for doubtful accounts	-		421		421	
7. Others	160		506		345	
V.Non-operating Expenses	1,039	0.5	1,836	0.7	797	76.7
1. Interest expenses	195		415		220	
2. Loss on valuation of investment securities	154		328		173	
3. Settlement package	260		-		Δ 260	
4. Foreign exchange losses	35		45		9	
5. Retirement benefit expenses	130		260		130	
6. Financing expenses	-		266		266	
7. Other	264		520		256	
Ordinary income	16,659	8.3	22,228	8.0	5,569	33.4
VI.Extraordinary income	146	0.1	124	0.0	Δ 21	Δ14.9
1. Gain on sales of noncurrent assets	5		7		1	
2. Gain on sales of investment securities	19		96		76	
3. Gain on sales of subsidiaries and affiliates' stocks	101		7		Δ 94	
4. Gain on sales of memberships	10		2		Δ 8	
5. Gain on reversal of subscription rights to shares	7		10		2	
VII.Extraordinary loss	13,043	6.5	6,035	2.2	Δ 7,008	Δ53.7
1. Loss on retirement of noncurrent assets	556		103		Δ 452	
2. Loss on sales of noncurrent assets	13		0		Δ 13	
3. Non recurring depreciation on software	344		-		Δ 344	
4. Impairment loss	2,170		125		Δ 2,045	
5. Loss on sales of membership	0		1		0	
6. Loss on valuation of membership	18		23		5	
7. Loss on sales of investment securities	8		0		Δ 8	
8. Loss on sales of stocks of subsidiaries and affiliates	1		-		Δ 1	
9. Loss on valuation of investment securities	16		2,394		2,378	
10.Loss on valuation of stocks of subsidiaries and affiliates	-		176		176	
11.Merger expenses	207		-		Δ 207	
12.Loss on pension investments	5,464		-		Δ 5,464	
13.Reorganization expenses of personnel matters system	4,240		847		Δ 3,393	
14.Loss on integration to retirement plan	-		2,362		2,362	
Income before income taxes and minority interests	3,761	1.9	16,317	5.9	12,555	333.7
Income taxes - current	897	0.4	1,044	0.4	147	
Income taxes - defferd	Δ 22,784	Δ 11.4	Δ 1,737	Δ 0.6	21,047	
Total income taxes	Δ 21,887	Δ 10.9	Δ 692	Δ 0.2	21,194	
Income before minority interests	25,649	12.8	17,010	6.1	Δ 8,639	Δ33.7
Minority interests in gain(loss)	Δ 19	0.0	280	0.1	300	
Net income	25,669	12.8	16,730	6.0	Δ 8,939	Δ34.8

Cost of sales

Millions of yen

	2012/3		2013/3		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Personnel expenses	45,328	39.9	71,573	41.1	26,245	57.9
Outsourcing expenses	50,073	44.1	74,728	42.9	24,654	49.2
Other expenses	18,188	16.0	27,919	16.0	9,731	53.5
Office rental and upkeep expenses	4,576	4.0	7,744	4.4	3,167	69.2
Depreciation	3,643	3.2	4,997	2.9	1,354	37.2
Materials expenses and others	1,348	1.2	1,665	1.0	317	23.6
Computer and related expenses	3,431	3.0	5,717	3.3	2,286	66.6
Communications expenses	1,841	1.6	2,767	1.6	925	50.3
Others	3,348	2.9	5,026	2.9	1,678	50.1
Total Production costs for the period	113,590	100.0	174,221	100.0	60,631	53.4
Transfer to other accounts	Δ 2,286		Δ 2,050		235	10.3
Work in process Increase (-),decreases (+)	1,765		Δ 312		Δ 2,077	
Manufacturing costs (1)	113,069		171,858		58,788	52.0
Merchandise costs (2)	40,887		42,308		1,421	3.5
Total Cost of sales (1)+(2)	153,956	(76.9)	214,167	(76.9)	60,210	39.1

SG & A

Millions of yen

	2012/3		2013/3		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Personnel expenses	19,997	10.0	26,256	9.4	6,259	31.3
Other expenses	13,493	6.7	17,406	6.2	3,913	29.0
Office rental and upkeep expenses	2,873	1.4	3,485	1.3	612	21.3
Depreciation	1,105	0.6	1,666	0.6	561	50.8
Training expenses	386	0.2	546	0.2	160	41.4
Taxes	1,218	0.6	1,610	0.6	392	32.2
Reserch and development expenses	417	0.2	566	0.2	148	35.6
Consolidation adjustments account	89	0.0	110	0.0	20	23.0
Miscellaneous expenses	3,611	1.8	4,971	1.8	1,360	37.7
Others	3,791	1.9	4,448	1.6	656	17.3
Total SG&A expenses	33,490	16.7	43,663	15.7	10,172	30.4

Balance Sheet (Consolidated)

Millions of yen

Accordinging Period Accounts	2012/3		2013/3		Increase/Decrease
	Amount	%	Amount	%	Amount
Assets					
I . Current assets					
1. Cash and deposits	28,158		19,669		△ 8,489
2. Notes and accounts receivable-trade	55,942		61,661		5,718
3. Lease receivables and investment assets	868		569		△ 298
4. Securities	1,599		1,298		△ 301
5. Operational investment securities	35,787		37,326		1,539
6. Merchandise and finished goods	2,923		2,793		△ 130
7. Work in process	619		646		27
8. Raw materials and supplies	33		21		△ 12
9. Deferred tax assets	6,318		8,547		2,228
10. Short-term loans receivable	17,275		106		△ 17,169
11. Deposits paid	36,802		64,478		27,675
12. Other	11,700		11,601		△ 99
Allowance for doubtful accounts	△ 10,818		△ 101		10,717
Total current assets	187,212	62.2	208,620	64.6	21,407
II . Noncurrent assets					
1. Property, plant and equipment					
(1) Buildings and structures, net	25,753		26,684		930
(2) Tools, furniture and fixtures, net	4,842		4,558		△ 284
(3) Land	19,614		22,118		2,504
(4) Lease assets, net	2,453		2,232		△ 220
(5) Construction in progress	1,041		627		△ 414
(6) Others, net	3		2		△ 0
Total property, plant and equipment	53,708	17.8	56,223	17.4	△ 2,515
2. Intangible assets					
(1) Goodwill	454		343		△ 110
(2) Other	7,229		7,346		116
Total intangible assets	7,683	2.6	7,690	2.4	6
3. Investments and other assets					
(1) Investment securities	15,944		11,428		△ 4,515
(2) Long-term prepaid expenses	2,203		5,790		3,586
(3) Lease and guarantee deposits	6,580		6,603		23
(4) Deferred tax assets	25,768		25,138		△ 630
(5) Other	2,166		1,631		△ 534
Allowance for doubtful accounts	△ 340		△ 298		42
Total investments and other assets	52,323	17.4	50,294	15.6	△ 2,028
Total noncurrent assets	113,715	37.8	114,208	35.4	492
Total assets	300,928	100.0	322,828	100.0	21,900

Millions of yen

Accordinging Period Accounts	2012/3		2013/3		Increase/Decrease
	Amount	%	Amount	%	Amount
Liabilities					
I . Current liabilities					
1. Notes and accounts payable-trade	16,270		17,568		1,297
2. Current portion of bonds with subscription rights to shares	-		35,000		35,000
3. Current portion of long-term loans payable	10,000		9,860		△ 140
4. Lease obligations	1,706		1,517		△ 189
5. Income taxes payable	579		777		197
6. Provision for bonuses	5,753		7,546		1,792
7. Provision for directors' bonuses	66		110		44
8. Provision for loss on construction contracts	261		12		△ 248
9. Deposits received of prepaid cards	59,220		64,414		5,193
10. Other	28,688		23,068		△ 5,620
Total current liabilities	122,548	40.7	159,876	49.5	37,328
II . Noncurrent liabilities					
1. Bonds payable	-		20,000		20,000
2. Bonds with subscription rights to shares	35,000		-		△ 35,000
3. Long-term loans payable	9,860		20,000		10,140
4. Lease obligations	2,910		2,242		△ 668
5. Provision for retirement benefits	4,190		7,697		3,506
6. Provision for directors' retirement benefits	53		29		△ 23
7. Asset retirement obligations	1,341		1,391		49
8. Long-term lease and guarantee deposited	515		507		△ 7
9. Other	88		2,874		2,786
Total noncurrent liabilities	53,960	17.9	54,743	17.0	782
Total liabilities	176,508	58.7	214,619	66.5	38,110
Net assets					
I . Shareholders' equity					
1. Capital stock	21,152	7.0	21,152	6.6	-
2. Capital surplus	33,152	11.0	3,066	0.9	△ 30,085
3. Retained earnings	73,554	24.4	86,735	26.9	13,181
4. Treasury stock	△ 8,690	△ 2.9	△ 8,654	△ 2.7	36
Total shareholders' equity	119,168	39.6	102,300	31.7	△ 16,867
II . Accumulated other comprehensive income					
1. Valuation difference on available-for-sale securities	787	0.3	957	0.3	170
2. Deferred gains or losses on hedges	△ 27	△ 0.0	8	0.0	36
3. Foreign currency translation adjustment	△ 738	△ 0.2	△ 468	△ 0.1	270
Total accumulated other comprehensive income	21	0.0	498	0.2	477
III. Subscription rights to shares	190	0.1	168	0.1	△ 22
IV. Minority interests	5,039	1.7	5,241	1.6	201
Total net assets	124,419	41.3	108,208	33.5	△ 16,210
Total liabilities and net assets	300,928	100.0	322,828	100.0	21,900

Statements of Cash Flows(Consolidated)

Millions of yen

Accounts	According period		
	2012/3	2013/3	Increase/Decrease
	Amount	Amount	Amount
I Net cash provided by (used in) operating activities			
Income before income taxes and minority interests	3,761	16,317	12,555
Depreciation and amortization	5,035	6,690	1,654
Amortization of goodwill	89	110	20
Impairment loss	2,170	125	△ 2,045
Increase (decrease) in allowance for doubtful accounts	△ 37	△ 447	△ 409
Increase (decrease) in provision for retirement benefits	3,973	3,508	△ 465
Decrease (increase) in prepaid pension costs	660	△ 4,154	△ 4,815
Loss on retirement of noncurrent assets	556	103	△ 452
Loss (gain) on sales of noncurrent assets	8	△ 6	△ 14
Non recurring depreciation on software	344	—	△ 344
Loss (gain) on valuation of investment securities	171	2,722	2,551
Loss (gain) on sales of investment securities	△ 25	△ 111	△ 85
Loss on valuation of stocks of subsidiaries and affiliates	—	176	176
Loss (gain) on sales of stocks of subsidiaries and affiliates	△ 100	△ 7	93
Equity in (earnings) losses of affiliates	△ 232	△ 263	△ 30
Share-based compensation expenses	22	1	△ 20
Interest and dividends income	△ 242	△ 510	△ 268
Interest expenses paid on loans and bonds	195	415	220
Loss (gain) on investments in partnership	△ 3,592	△ 366	3,225
Decrease (increase) in investment securities for sale	4,101	△ 1,878	△ 5,979
Decrease (increase) in notes and accounts receivable-trade	△ 5,075	△ 5,646	△ 570
Decrease (increase) in inventories	2,587	122	△ 2,464
Increase (decrease) in notes and accounts payable-trade	1,370	1,292	△ 78
Increase (decrease) in deposits received of prepaid cards	2,344	5,193	2,848
Directors' bonus payments	△ 47	△ 65	△ 18
Other, net	8,728	1,410	△ 7,317
Subtotal	26,769	24,733	△ 2,036
Interest and dividends income received	340	616	276
Interest expenses paid	△ 186	△ 390	△ 203
Income taxes (paid) refund	△ 4,673	196	4,869
Net cash provided by (used in) operating activities	22,249	25,156	2,907
II Net cash provided by (used in) investing activities			
Purchase of securities	△ 2,099	△ 4,498	△ 2,399
Proceeds from sales and redemption of securities	1,605	5,200	3,595
Purchase of property, plant and equipment	△ 2,911	△ 8,263	△ 5,352
Proceeds from sales of property, plant and equipment	1,993	2	△ 1,991
Purchase of intangible assets	△ 2,507	△ 2,483	23
Purchase of investment securities	△ 14,218	△ 198	14,019
Proceeds from sales and redemption of investment securities	2,028	2,321	292
Collection of short-term loans receivable	80	6,933	6,852
Proceeds from purchase of business	169	—	△ 169
Proceeds from withdrawal of investments in partnership	7,834	724	△ 7,110
Payments for lease and guarantee deposits	△ 113	△ 155	△ 41
Proceeds from collection of lease and guarantee deposits	83	130	46
Payments for asset retirement obligations	△ 10	△ 5	4
Other, net	△ 47	45	92
Net cash provided by (used in) investing activities	△ 8,112	△ 249	7,862
III Net cash provided by (used in) financing activities			
Proceeds from long-term loans payable	—	20,000	20,000
Repayment of long-term loans payable	△ 5,031	△ 10,000	△ 4,968
Proceeds from issuance of bonds	—	20,000	20,000
Repayments of lease obligations	△ 1,285	△ 1,813	△ 527
Purchase of treasury stock	△ 7	△ 30,085	△ 30,077
Proceeds from sales of treasury stock	6	2	△ 3
Cash dividends paid	△ 1,606	△ 3,532	△ 1,926
Cash dividends paid to minority shareholders	△ 42	△ 85	△ 42
Other, net	2	2	—
Net cash provided by (used in) financing activities	△ 7,965	△ 5,512	2,453
IV Effect of exchange rate change on cash and cash equivalents	△ 40	206	247
V Net increase (decrease) in cash and cash equivalents	6,130	19,601	13,471
VI Cash and cash equivalents at beginning of period	25,892	63,661	37,769
VII Increase in cash and cash equivalents resulting from merger	31,648	—	△ 31,648
VIII Decrease in cash and cash equivalents resulting from exclusion of subsidiaries from consolidation	△ 9	△ 15	△ 6
IX Cash and cash equivalents at end of period	63,661	83,247	19,586

Financial Data

I Results of Operations and Forecasts (Consolidated)

(Millions of yen)

	2010/3		2011/3		2012/3		2013/3		2014/3(Forecast)	
	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%
Sales	127,317 (Δ 5.2)	100.0	132,840 (4.3)	100.0	200,326 (50.8)	100.0	278,634 (39.1)	100.0	290,000 (4.1)	100.0
System Development	43,376 (Δ 11.8)	34.1	45,964 (6.0)	34.6	73,811 (60.5)	36.8	112,316 (52.2)	40.3	-	-
System maintenance and operation/Services	36,083 (1.1)	28.3	37,286 (3.3)	28.1	68,296 (88.4)	34.1	104,284 (52.7)	37.4	-	-
Packaged Software / Hardware Sales	47,856 (Δ 3.1)	37.6	49,589 (3.6)	37.3	56,496 (10.1)	28.2	58,731 (4.0)	21.1	-	-
Prepaid Card Business / Others					1,722 (-)	0.9	3,302 (91.7)	1.2	-	-
Cost of Sales	98,140 (Δ 3.9)	77.1	103,792 (5.8)	78.1	153,956 (48.3)	76.9	214,167 (39.1)	76.9	222,500 (3.9)	76.7
Gross Profit	29,176 (Δ 9.3)	22.9	29,048 (Δ 0.4)	21.9	46,370 (59.6)	23.1	64,466 (39.0)	23.1	67,500 (4.7)	23.3
SG&A	22,752 (Δ 1.6)	17.9	21,971 (Δ 3.4)	16.5	33,490 (52.4)	16.7	43,663 (30.4)	15.7	44,000 (0.8)	15.2
Operating Income	6,423 (Δ 28.8)	5.0	7,076 (10.2)	5.3	12,879 (82.0)	6.4	20,803 (61.5)	7.5	23,500 (13.0)	8.1
Ordinary Income	7,188 (Δ 24.5)	5.6	7,343 (2.2)	5.5	16,659 (126.8)	8.3	22,228 (33.4)	8.0	23,500 (5.7)	8.1
Net Income	3,242 (Δ 18.2)	2.5	3,803 (17.3)	2.9	25,669 (574.9)	12.8	16,730 (Δ 34.8)	6.0	17,500 (4.6)	6.0
Sales Per Employee (JPY in thousands)	36,585		37,770		16,700		23,619		-	
Ordinary Income Per Employee (JPY in thousands)	2,065		2,088		1,388		1,884		-	
Number of Employees	3,480		3,517		11,995		11,797		-	

*Figures of CSK before the merger date (October 1, 2011) are not included.

II BPS , EPS and others (Consolidated)

(Millions of yen)

	2010/3		2011/3		2012/3		2013/3		2014/3 (Forecast)	
	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)	Amount	change(%)
Capital Stock	21,152	-	21,152	-	21,152	-	21,152	-	-	-
Net Assets	92,683	103.0%	94,568	102.0%	124,419	131.6%	108,208	Δ13.0%	-	-
Total Assets	117,545	102.9%	121,284	103.2%	300,928	248.1%	322,828	7.3%	-	-
Number of Shares Outstanding	54,291,447		54,291,447		107,986,403		107,986,403		-	
Average number of Shares Outstanding	49,953,876		49,958,243		76,810,279		103,665,373		-	
BPS (Net Asset per share) (JPY)	1,847 .95		1,884 .78		860 .37		991 .48		-	
EPS (Net Income per share) (JPY)	64 .90		76 .13		334 .19		161 .39		168 .78	
Equity Ratio (%)	78.5%		77.6%		39.6%		31.8%		-	
Return on Equity (%)	3.6%		4.1%		24.1%		15.1%		-	
Cash Dividends per share (JPY)	32 .00		32 .00		32 .00		36 .00		40 .00	
Interim Dividends per share (JPY)	16 .00		16 .00		16 .00		18 .00		20 .00	
Price Earning Ratio (times)	20.9		15.3		3.9		11.4		-	
Stock Prices (yen)	1,356		1,161		1,312		1,835		-	
Payout ratio (%)	49.3%		42.0%		9.6%		22.3%		23.7%	
Consolidated/Non-consolidated(times)	0.76		0.97		0.96		1.22		-	

*Figures of CSK before the merger date (October 1, 2011) are not included.

III Capital expenditure , depreciation & amortization/R&D (Consolidated)

	Actual				(Millions of yen)
	(2009/4~2010/3)	(2010/4~2011/3)	(2011/4~2012/3)	(2012/4~2013/3)	Forecast
	2010/3	2011/3	2012/3	2013/3	(2013/4~2014/3) 2014/3
Capital Expenditures (tangible)	1,672	5,358	5,394	7,656	4,500
Capital Expenditures (software/other)	2,955	1,761	2,560	2,562	2,500
Depreciation (tangible)	1,703	2,252	2,841	4,268	4,500
Depreciation (software/other)	1,868	1,557	2,537	2,421	2,500
Total	3,571	3,810	5,380	6,690	7,000
R&D	975	432	417	566	600

*Figures of CSK before the merger date (October 1, 2011) are not included.

IV Group companies

	Equity Ownership	Main Businesses	Number of Employees
SCSK Corporation			7,494
【Consolidated Subsidiary】			
Sumisho Computer Systems (USA), Inc.	100.0%	Software development Information processing	61
SUMISHO COMPUTER SYSTEMS (EUROPE) LTD.	100.0%	Software development Information processing	42
VA Linux Systems Japan	71.6%	Research and solution for Linux-based technologies	5
SCS Solutions Inc.	100.0%	Software development	42
Sumisho Computer Systems (Shanghai) Limited	100.0%	Software development Information processing	33
Sumisho Computer Systems (Dalian) Limited	100.0%	Software development	12
Allied Engineering Corporation	90.0%	Consulting Packaged software development and sales	41
Sumisho Computer Systems (Asia Pacific)Pte.Ltd.	100.0%	Software development Information processing	34
CSK ServiceWare Corporation	100.0%	BPO	1,769
VeriServe Corporation	55.6%	BPO	484
CSK PRESCENDO CORPORATION	82.6%	BPO	40
CSI SOLUTIONS Corporation	100.0%	IT Management business	156
CSK SYSTEM MANAGEMENT CORPORATION	100.0%	IT Management business	266
JIEC Co., Ltd.	69.5%	Software development	777
CSK WinTechnology Corporation	100.0%	Software development	141
HOKKAIDO CSK CORPORATION	100.0%	Software development	109
FUKUOKA CSK CORPORATION	100.0%	Software development	106
CSK Nearshore Systems Corporation	100.0%	Software development	82
QUO CARD Co., Ltd.	100.0%	Prepaid Card Business	103
			Total Number of employees (consolidated)
			11,797
【Affiliates under the equity method of accounting】			
ATLED Co., Ltd.	20.0%	Packaged software development and sales	
Sumisho Joho Datacraft Corporation	50.0%	Information processing (Network services)	
ARGO GRAPHICS Inc.	23.8%	Software development	
	40.4%	Software and hardware sales	
GIOT COPORATION	*VeriServe Corp. ownership	BPO	

*Number of employees listed above include those who have been dispatched from SCSK.

V Customers

Type of Business	Customers		
Manufacturing	<ul style="list-style-type: none"> ▪ Toyota Motor Corporation ▪ Fuji Xerox Co., Ltd. 	<ul style="list-style-type: none"> ▪ Nippon Suisan Kaisha, Ltd. ▪ Honda Motor Co., Ltd. 	<ul style="list-style-type: none"> ▪ Panasonic Corporation
Distribution	<ul style="list-style-type: none"> ▪ Sumitomo Corporation 	<ul style="list-style-type: none"> ▪ CO-OP NET. 	
Financial Institution	<ul style="list-style-type: none"> ▪ MS&AD Insurance Group Holdings, Inc. ▪ Nippon Life Insurance Company ▪ Sumitomo Mitsui Financial Group, Inc. 	<ul style="list-style-type: none"> ▪ Sumitomo Mitsui Trust Bank, Limited ▪ Matsui Securities Co., Ltd. ▪ The Bank of Tokyo-Mitsubishi UFJ, Ltd. 	<ul style="list-style-type: none"> ▪ SOMPO JAPAN INSURANCE INC. ▪ Mizuho Financial Group, Inc.
Communication and Transportation	<ul style="list-style-type: none"> ▪ KDDI CORPORATION ▪ SOFTBANK Group companies related to communication 	<ul style="list-style-type: none"> ▪ Jupiter Telecommunications Co., Ltd. ▪ NIPPON TELEGRAPH AND TELEPHONE CORPORATION 	

*Listed in no particular order.