



SCSK Corporation
Supplementary Information (Data Book)
2012/4/1-2012/9/30

Financial Review (Consolidated)

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Note: On October 1, 2011 Sumisho Computer Systems Corporation (SCS, the continuing entity) merged with CSK Corporation (CSK) to become SCSK Corporation. Pro forma figures for 1st and 2nd quarter in the previous fiscal year, the simple sum of the each quarter figures for SCS and CSK, are used except for sheet XI to facilitate year-on-year results comparison on quarterly performance.

Caution Concerning Forward-Looking Statements

- This information is intended to provide information about the Group's performance and business strategy and is not intended to solicit the purchase or sale of shares in Group companies.
- Estimates, targets and outlooks included in this report are forward-looking statements based on information available as of the date of publication. Results and outcomes may differ materially from the forward-looking statements and no guarantee is made that targets will be reached. All such statements are subject to change without notice.
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I Sales by segment - Quarterly trends

2013/3: SCSK
 2012/3: SCSK(2011 Apr.-2012 Mar.)+CSK(2011 Apr.-Sep.)

(Millions of yen)

		1Q		2Q		
		Amount	%	Amount	%	
2013/3	Net Sales	63,185	100.0	71,200	100.0	
	XII	System Development	24,135	38.2	28,701	40.3
		System maintenance and operation/ Services	24,815	39.3	26,368	37.0
		Packaged Software/				
		Hardware Sales	13,063	20.7	15,418	21.7
		Prepaid Card Business	1,170	1.8	712	1.0

1st half	
Amount	%
134,385	100.0
52,837	39.3
51,183	38.1
28,481	21.2
1,882	1.4

		1Q		2Q		3Q		4Q		1st half		2nd half		Total		
		Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	
2012/3	Net Sales	60,424	100.0	67,564	100.0	64,994	100.0	75,722	100.0	127,989	100.0	140,716	100.0	268,706	100.0	
	XII	System Development	22,057	36.5	26,154	38.7	25,779	39.7	27,801	36.7	48,211	37.7	53,580	38.1	101,792	37.9
		System maintenance and operation/ Services	24,224	40.1	25,441	37.6	25,132	38.7	25,960	34.3	49,666	38.8	51,093	36.3	100,759	37.5
		Packaged Software/														
		Hardware Sales	13,285	22.0	15,187	22.5	13,340	20.5	20,980	27.7	28,473	22.2	34,320	24.4	62,793	23.4
		Prepaid Card Business	858	1.4	780	1.2	742	1.1	980	1.3	1,638	1.3	1,722	1.2	3,361	1.2

		Amount	%	Amount	%	
Increase /Decrease	Net Sales	2,760	4.6	3,636	5.4	
	XII	System Development	2,078	9.4	2,547	9.7
		System maintenance and operation/ Services	591	2.4	926	3.6
		Packaged Software/				
		Hardware Sales	△ 221	△1.7	230	1.5
		Prepaid Card Business	312	36.4	△ 68	△8.7

Amount	%
6,396	5.0
4,625	9.6
1,517	3.1
8	0.0
244	14.9

*Figures for FY2012/3 are the sum of reported figures of SCSK for the full-year of FY2012/3 and the reported figures of CSK for the 1st half of FY 2012/3

II Sales by customer industry

2013/3: SCSK
2012/3: SCS(2011 Apr.-Sep.)+CSK(2011 Apr.-Sep.)

(Millions of yen)

	Apr.2011-Sep.2011		Apr.2012-Sep.2012		Increase/Decrease	
	Amount	%	Amount	%	Amount	changes(%)
Manufacturers	38,765	30.3	39,555	29.4	790	2.0
Distributors	21,084	16.5	22,660	16.9	1,575	7.5
Financial Institutions	27,480	21.5	27,376	20.4	△ 103	△ 0.4
Banks	8,894	7.0	8,950	6.7	55	0.6
Securities Firms	3,637	2.8	3,605	2.7	△ 31	△ 0.9
Shopping Credit/ Leasing Companies	4,397	3.4	4,093	3.0	△ 303	△ 6.9
Insurance Companies	10,551	8.3	10,727	8.0	176	1.7
Communications/Transportation	15,484	12.1	18,772	14.0	3,288	21.2
Utilities XII	1,141	0.9	896	0.7	△ 244	△ 21.5
Services	16,325	12.7	18,213	13.5	1,887	11.6
Others	7,706	6.0	6,910	5.1	△ 796	△ 10.3
Total	127,989	100.0	134,385	100.0	6,396	5.0

*Pro forma figures for 2011/4-9 are the simple sum of the reported figures of SCS and CSK.

*"Others" include sales of prepaid card business.

* We made a partial amendment in previously disclosed data.

III Sales by segment & customer industry (System development)

2013/3: SCSK
 2012/3: SCS(2011 Apr.-Sep.)+CSK(2011 Apr.-Sep.)

(Millions of yen)

	Apr.2011-Sep.2011		Apr.2012-Sep.2012		Increase/Decrease	
	Amount	%	Amount	%	Amount	changes(%)
Manufacturers	13,138	27.2	13,983	26.5	845	6.4
Distributors	6,880	14.3	7,129	13.5	249	3.6
Financial Institutions	18,735	38.9	19,163	36.3	428	2.3
Banks	5,985	12.4	6,583	12.5	597	10.0
Securities Firms	1,833	3.8	2,086	3.9	252	13.8
Shopping Credit/ Leasing Companies	1,841	3.8	1,579	3.0	△ 261	△ 14.2
Insurance Companies	9,074	18.9	8,913	16.9	△ 160	△ 1.8
Communications/Transportation	3,928	8.1	5,623	10.6	1,695	43.2
Utilities XII	766	1.6	682	1.3	△ 84	△ 11.0
Services	4,370	9.1	5,677	10.7	1,307	29.9
Others	393	0.8	577	1.1	184	47.0
Total	48,211	100.0	52,837	100.0	4,625	9.6

*Pro forma figures for 2011/4-9 are the simple sum of the reported figures of SCS and CSK.

* We made a partial amendment in previously disclosed data.

IV Sales by segment & customer industry (System maintenance and operation/Services)

2013/3: SCSK
2012/3: SCS (2011 Apr.-Sep.)+CSK(2011 Apr.-Sep.)

(Millions of yen)

	Apr.2011-Sep.2011		Apr.2012-Sep.2012		Increase/Decrease	
	Amount	%	Amount	%	Amount	changes(%)
Manufacturers	14,393	29.0	15,299	29.9	905	6.3
Distributors	10,205	20.5	11,219	21.9	1,013	9.9
Financial Institutions	7,278	14.7	6,705	13.1	△ 572	△ 7.9
Banks	2,090	4.2	2,027	4.0	△ 62	△ 3.0
Securities Firms	1,648	3.3	1,350	2.6	△ 298	△ 18.1
Shopping Credit/ Leasing Companies	2,275	4.6	1,950	3.8	△ 324	△ 14.3
Insurance Companies	1,262	2.6	1,376	2.7	113	9.0
Communications/Transportation	7,505	15.1	7,511	14.7	6	0.1
Utilities XII	284	0.6	139	0.3	△ 144	△ 51.0
Services	7,604	15.3	8,195	16.0	590	7.8
Others	2,394	4.8	2,113	4.1	△ 280	△ 11.7
Total	49,666	100.0	51,183	100.0	1,517	3.1

*Pro forma figures for 2011/4-9 are the simple sum of the reported figures of SCS and CSK.

* We made a partial amendment in previously disclosed data.

V Sales by segment (Packaged software/hardware sales)

2013/3: SCSK
2012/3: SCS (2011 Apr.-Sep.)+CSK(2011 Apr.-Sep.)

(Millions of yen)

	Apr.2011-Sep.2011		Apr.2012-Sep.2012		Increase/Decrease	
	Amount	%	Amount	%	Amount	changes(%)
Manufacturers	11,233	39.5	10,272	36.1	△ 960	△ 8.6
Distributors	3,998	14.0	4,311	15.1	312	7.8
Financial Institutions	1,467	5.2	1,507	5.3	40	2.8
Banks	818	2.9	339	1.2	△ 478	△ 58.6
Securities Firms	155	0.5	169	0.6	14	9.3
Shopping Credit/ Leasing Companies	279	1.0	562	2.0	282	101.0
Insurance Companies	214	0.8	436	1.5	222	103.8
Communications/Transportation	4,050	14.2	5,637	19.8	1,586	39.2
Utilities XII	90	0.3	75	0.3	△ 15	△ 16.9
Services	4,350	15.3	4,340	15.2	△ 10	△ 0.2
Others	3,281	11.5	2,336	8.2	△ 944	△ 28.8
Total	28,473	100.0	28,481	100.0	8	0.0

*Pro forma figures for 2011/4-9 are the simple sum of the reported figures of SCS and CSK.

* We made a partial amendment in previously disclosed data.

VI External Sales and Operating Income by Reported Segments - Quarterly trends (pro forma comparison)

 2013/3: SCSK
 2012/3: SCSK (2011 Apr.-2012 Mar.)+CSK(2011 Apr.-Sep.)

(Millions of yen)

FY2012	1Q		2Q	
	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
	15,292	585	17,604	1,629
Industrial Systems Business	24.2	-	24.7	-
	11,266	776	13,358	1,268
Financial Systems Business	17.8	-	18.7	-
	2,884	438	2,989	515
Global Systems Business	4.6	-	4.2	-
Business Solution and Cross- Functional Business	3,786	235	4,192	262
	6.0	-	5.9	-
	7,436	191	7,743	176
Business Services	11.8	-	10.9	-
	8,971	607	10,321	972
IT Management	14.2	-	14.5	-
	12,185	264	14,089	1,100
IT Platform Solutions	19.3	-	19.8	-
	1,170	530	712	44
Prepaid Card Business	1.8	-	1.0	-
	189	36	188	74
Others	0.3	-	0.3	-
Adjustment	-	△ 217	-	△ 195
	63,185	3,448	71,200	5,846
Total	100.0	-	100.0	-

1st half	
External sales Composition (%)	Operating income
32,897	2,214
24.5	-
24,625	2,045
18.3	-
5,874	953
4.4	-
7,978	497
5.9	-
15,179	367
11.3	-
19,293	1,579
14.4	-
26,275	1,364
19.5	-
1,882	575
1.4	-
378	110
0.3	-
-	△ 413
134,385	9,295
100.0	-

FY2011	1Q		2Q		3Q		4Q	
	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
	13,554	425	15,729	1,119	14,965	678	18,180	1,860
Industrial Systems Business	22.4	-	23.3	-	23.0	-	24.0	-
	10,333	643	12,725	1,124	12,624	1,012	12,261	1,287
Financial Systems Business	17.1	-	18.8	-	19.4	-	16.2	-
	2,968	348	3,011	458	2,904	393	3,256	541
Global Systems Business	4.9	-	4.5	-	4.5	-	4.3	-
Business Solution and Cross- Functional Business	3,139	△ 95	3,383	△ 12	3,441	193	3,747	181
	5.2	-	5.0	-	5.3	-	4.9	-
	7,355	△ 102	7,778	143	7,797	64	7,794	143
Business Services	12.2	-	11.5	-	12.0	-	10.3	-
	9,101	650	9,557	849	9,309	1,062	10,915	1,195
IT Management	15.1	-	14.1	-	14.3	-	14.4	-
	12,950	26	14,428	629	13,005	431	18,392	1,730
IT Platform Solutions	21.4	-	21.4	-	20.0	-	24.3	-
	858	225	780	180	742	128	980	302
Prepaid Card Business	1.4	-	1.2	-	1.1	-	1.3	-
	164	26	168	73	202	90	192	57
Others	0.3	-	0.2	-	0.3	-	0.3	-
Adjustment	-	△ 110	-	△ 335	-	△ 488	-	△ 211
	60,424	2,038	67,564	4,231	64,994	3,568	75,722	7,089
Total	100.0	-	100.0	-	100.0	-	100.0	-

1st half		2nd half		Total	
External sales Composition (%)	Operating income	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
29,284	1,544	33,146	2,539	62,430	4,083
22.9	-	23.5	-	23.2	-
23,059	1,768	24,886	2,300	47,945	4,068
18.0	-	17.7	-	17.8	-
5,979	807	6,161	935	12,141	1,742
4.7	-	4.4	-	4.5	-
6,523	△ 107	7,188	374	13,712	267
5.1	-	5.1	-	5.1	-
15,133	40	15,591	208	30,725	249
11.8	-	11.1	-	11.4	-
18,658	1,500	20,225	2,258	38,883	3,758
14.6	-	14.4	-	14.5	-
27,379	656	31,398	2,162	58,777	2,818
21.4	-	22.3	-	21.9	-
1,638	405	1,722	431	3,361	836
1.3	-	1.2	-	1.3	-
333	100	394	148	728	248
0.2	-	0.3	-	0.3	-
-	△ 445	-	△ 699	-	△ 1,145
127,989	6,270	140,716	10,657	268,706	16,927
100.0	-	100.0	-	100.0	-

Increase/Decrease Upper: Amount Lower: Rate	1Q		2Q	
	External sales Composition (%)	Operating income	External sales Composition (%)	Operating income
	1,738	160	1,875	509
Industrial Systems Business	12.8	37.7	11.9	45.6
	933	133	632	143
Financial Systems Business	9.0	20.7	5.0	12.8
	△ 83	89	△ 22	56
Global Systems Business	△ 2.8	25.8	△ 0.7	12.3
Business Solution and Cross- Functional Business	646	330	808	274
	20.6	N.A.	23.9	N.A.
Business Services	81	294	△ 35	33
	1.1	N.A.	△ 0.5	23.1
IT Management	△ 129	△ 43	764	122
	△ 1.4	△ 6.7	8.0	14.4
IT Platform Solutions	△ 764	237	△ 339	470
	△ 5.9	886.5	△ 2.4	74.8
Prepaid Card Business	312	305	△ 68	△ 135
	36.4	135.8	△ 8.7	△ 75.1
Others	25	9	20	0
	15.2	34.5	11.9	0.2
Adjustment	-	△ 107	-	139
	2,760	1,410	3,636	1,614
Total	4.6	69.2	5.4	38.2

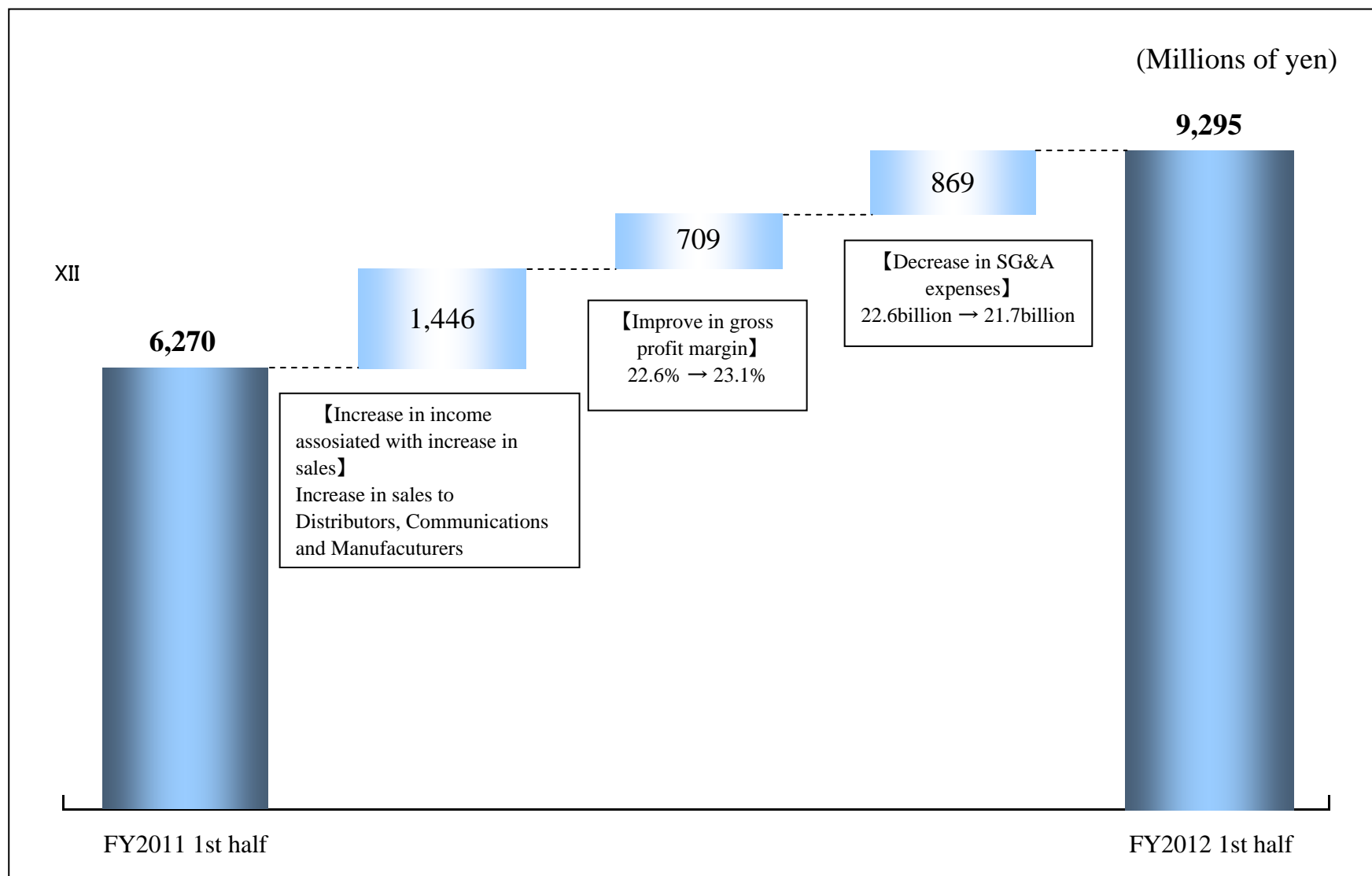
1st half	
External sales Composition (%)	Operating income
3,613	670
12.3	43.4
1,566	277
6.8	15.7
△ 105	146
△ 1.8	18.1
1,455	604
22.3	N.A.
45	327
0.3	806.9
635	78
3.4	5.2
△ 1,103	708
△ 4.0	107.9
244	169
14.9	41.9
45	9
13.5	9.3
-	32
-	N.A.
6,396	3,025
5.0	48.2

※Figures for FY2011 are the sum of reported figures of SCSK for the full-year of FY2011 and the reported figures of CSK for the 1st half of FY 2011
 ※Figures for FY2011 is restated to accord with the new reported segment classification due to the reclassification of reported segments from FY2012.
 ※Adjustments for operating income have been made in unallocated general corporate expenses and others.

VII Operating income analysis

2013/3: SCSK

2012/3: SCS (2011 Apr.-Sep.)+CSK(2011 Apr.-Sep.)



VIII Amount of incoming orders and backlog by segment [pro forma comparison]

2013/3: SCSK
2012/3: SCSK(2011 Apr.-2012 Mar.)+CSK(2011 Apr.-Sep.)

(Millions of yen)

System Development		1Q	2Q	1st half	3Q	4Q
FY2012	Incoming Orders	24,392	29,433	53,826		
	Backlog	25,149	25,882	25,882		
FY2011	Incoming Orders	24,092	23,198	47,290	24,858	31,071
	Backlog	24,385	22,105	22,105	21,611	24,893
Increase/Decrease	Incoming Orders	300	6,235	6,536		
	Backlog	764	3,777	3,777		

System maintenance and operation/Services		1Q	2Q	1st half	3Q	4Q
FY2012	Incoming Orders	22,818	26,610	49,428		
	Backlog	57,354	57,597	57,597		

Packaged Software/Hardware Sales		1Q	2Q	1st half	3Q	4Q
FY2012	Incoming Orders	14,225	12,427	26,652		
	Backlog	9,517	6,525	6,525		

※Figures of system development for FY2011 are prepared for managerial purposes.

※Figures of "System maintenance and operation/ Services" and "Packaged software/hardware sales" for FY2011 are not stated since those figures are not available due to the difference in the definition between SCS and CSK.

IX Sales to Sumitomo Corporation and Sumitomo Group Companies [pro forma comparison]

2013/3: SCSK
2012/3: SCS(2011 Apr.-Sep.)+CSK(2011 Apr.-Sep.)

(Millions of yen)

	Apr.2011-Sep.2011		Apr.2012-Sep.2012		Increase/Decrease	
	Amount	%	Amount	%	Amount	%
Sumitomo Corporation	6,359	5.0	6,754	5.0	395	6.2
Sumitomo Group Companies	28,938	22.6	31,231	23.2	2,293	7.9

※Pro forma figures for 2011/4-9 are the simple sum of the reported figures of SCS and CSK.

※Sumitomo Group includes Sumitomo Corporation and its Group Companies

X Quarterly trends [pro forma comparison]

2013/3: SCSK
2012/3: SCSK (2011 Apr.-2012 Mar.)+CSK(2011 Apr.-Sep.)

(Millions of yen)

Figures in brackets show percentage out of quarterly sales.

FY2012	1Q (2012.4~6)		2Q (2012.7~9)	
	Amount	%	Amount	%
Net sales	63,185	100.0	71,200	100.0
Cost of sales	48,513	76.8	54,783	76.9
Gross Profit	14,671	23.2	16,417	23.1
S.G.&A. Expenses	11,223	17.8	10,570	14.8
Operating Income	3,448	5.5	5,846	8.2
Ordinary Income	3,905	6.2	6,369	8.9
Income before income taxes	3,907	6.2	6,421	9.0
Net Income	3,567	5.6	5,591	7.9

1st half (2012.4~9)	
Amount	%
134,385	100.0
103,296	76.9
31,089	23.1
21,793	16.2
9,295	6.9
10,275	7.6
10,329	7.7
9,158	6.8

【Forecast】 Full (2012.4~2013.3)	
Amount	%
280,000	100.0
215,500	77.0
64,500	23.0
44,500	15.9
20,000	7.1
20,300	7.3
16,800	6.0
15,000	5.4

XII	1Q (2011.4~6)		2Q (2011.7~9)		3Q (2011.10~12)		4Q (2012.1~3)	
	Amount	%	Amount	%	Amount	%	Amount	%
Net sales	60,424	100.0	67,564	100.0	64,994	100.0	75,722	100.0
Cost of sales	46,975	77.7	52,080	77.1	50,190	77.2	57,410	75.8
Gross Profit	13,449	22.3	15,484	22.9	14,804	22.8	18,311	24.2
S.G.&A. Expenses	11,411	18.9	11,252	16.7	11,236	17.3	11,222	14.8
Operating Income	2,038	3.4	4,231	6.3	3,568	5.5	7,089	9.4
Ordinary Income	4,857	8.0	4,112	6.1	3,552	5.5	7,974	10.5
Income before income taxes	4,772	7.9	3,274	4.8	1,798	2.8	△ 3,073	△ 4.1
Net Income	2,964	4.9	2,445	3.6	18,502	28.5	4,032	5.3

1st half (2011.4~9)		2nd half (2011.10~2012.3)		Full (2011.4~2012.3)	
Amount	%	Amount	%	Amount	%
127,989	100.0	140,716	100.0	268,706	100.0
99,055	77.4	107,600	76.5	206,656	76.9
28,933	22.6	33,115	23.5	62,049	23.1
22,663	17.7	22,458	16.0	45,122	16.8
6,270	4.9	10,657	7.6	16,927	6.3
8,969	7.0	11,526	8.2	20,495	7.6
8,047	6.3	△ 1,274	△ 0.9	6,772	2.5
5,409	4.2	22,535	16.0	27,944	10.4

Increase / Decrease	1Q		2Q	
	Amount	%	Amount	%
Net sales	2,760	4.6	3,636	5.4
Cost of sales	1,538	3.3	2,703	5.2
Gross Profit	1,222	9.1	933	6.0
S.G.&A. Expenses	△ 188	△ 1.6	△ 681	△ 6.1
Operating Income	1,410	69.2	1,614	38.2
Ordinary Income	△ 951	△ 19.6	2,257	54.9
Income before income taxes	△ 864	△ 18.1	3,146	96.1
Net Income	603	20.3	3,146	128.7

1st half	
Amount	%
6,396	5.0
4,241	4.3
2,155	7.4
△ 869	△ 3.8
3,025	48.2
1,305	14.6
2,282	28.4
3,749	69.3

※Figures for FY2012/3 are the sum of reported figures of SCSK for the full-year of FY2012/3 and the reported figures of CSK for the 1st half of FY 2012/3

XI Quarterly trends

(Millions of yen)

Figures in brackets show percentage out of quarterly sales.

FY2012	1Q (2012.4~6)		2Q (2012.7~9)	
	Amount	%	Amount	%
Net sales	63,185	100.0	71,200	100.0
Cost of sales	48,513	76.8	54,783	76.9
Gross Profit	14,671	23.2	16,417	23.1
S.G.&A. Expenses	11,223	17.8	10,570	14.8
Operating Income	3,448	5.5	5,846	8.2
Ordinary Income	3,905	6.2	6,369	8.9
Income before income taxes	3,907	6.2	6,421	9.0
Net Income	3,567	5.6	5,591	7.9

1st half (2012.4~9)	
Amount	%
134,385	100.0
103,296	76.9
31,089	23.1
21,793	16.2
9,295	6.9
10,275	7.6
10,329	7.7
9,158	6.8

XII	1Q (2011.4~6)		2Q (2011.7~9)		3Q (2011.10~12)		4Q (2012.1~3)	
	Amount	%	Amount	%	Amount	%	Amount	%
Net sales	28,089	100.0	31,520	100.0	64,994	100.0	75,722	100.0
Cost of sales	22,297	79.4	24,058	76.3	50,190	77.2	57,410	75.8
Gross Profit	5,791	20.6	7,462	23.7	14,804	22.8	18,311	24.2
S.G.&A. Expenses	5,512	19.6	5,518	17.5	11,236	17.3	11,222	14.8
Operating Income	279	1.0	1,943	6.2	3,568	5.5	7,089	9.4
Ordinary Income	2,637	9.4	2,495	7.9	3,552	5.5	7,974	10.5
Income before income taxes	2,577	9.2	2,459	7.8	1,798	2.8	△ 3,073	△4.1
Net Income	1,520	5.4	1,613	5.1	18,502	28.5	4,032	5.3

1st half (2011.4~9)		2nd half (2011.10~2012.3)		Full (2011.4~2012.3)	
Amount	%	Amount	%	Amount	%
59,609	100.0	140,716	100.0	200,326	100.0
46,355	77.8	107,600	76.5	153,956	76.9
13,254	22.2	33,115	23.5	46,370	23.1
11,031	18.5	22,458	16.0	33,490	16.7
2,222	3.7	10,657	7.6	12,879	6.4
5,132	8.6	11,526	8.2	16,659	8.3
5,036	8.4	△ 1,274	△ 0.9	3,761	1.9
3,134	5.3	22,535	16.0	25,669	12.8

Increase / Decrease	1Q		2Q	
	Amount	%	Amount	%
Net sales	35,096	124.9	39,679	125.9
Cost of sales	26,216	117.6	30,724	127.7
Gross Profit	8,879	153.3	8,955	120.0
S.G.&A. Expenses	5,710	103.6	5,051	91.5
Operating Income	3,169	1,135.5	3,903	200.9
Ordinary Income	1,268	48.1	3,874	155.2
Income before income taxes	1,330	51.6	3,962	161.1
Net Income	2,047	134.7	3,977	246.4

1st half	
Amount	%
74,775	125.4
56,940	122.8
17,835	134.6
10,761	97.6
7,073	318.3
5,142	100.2
5,293	105.1
6,024	192.2

※Figures of CSK before the merger date (October 1, 2011) are not included.

XII Financial Statements

Income Statement (Consolidated)

Millions of yen

Accounts	2011/9		2012/9		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
I .Net sales	59,609	100.0	134,385	100.0	74,775	125.4
II .Cost of sales	46,355	77.8	103,296	76.9	56,940	122.8
Gross profit	13,254	22.2	31,089	23.1	17,835	134.6
III.SG & A	11,031	18.5	21,793	16.2	10,761	97.6
Operating income	2,222	3.7	9,295	6.9	7,073	318.3
IV.Non-operating Income	2,925	4.9	1,736	1.3	△ 1,189	△40.7
1. Interest income	51		109		57	
2. Dividends income	68		275		206	
3. Equity in earnings of affiliates	129		167		37	
4. Gain on investments in partnership	2,646		331		△ 2,314	
5. Hoard profit of prepaid card	-		575		575	
6. Others	29		277		247	
V.Non-operating Expenses	15	0.0	756	0.6	741	-
1. Interest expenses	10		207		197	
2. Loss on valuation of investment securities	-		27		27	
3. Foreign exchange losses	3		2		△ 1	
4. Retirement benefit expenses	-		130		130	
5. Financing expenses	-		218		218	
6. Other	0		169		169	
Ordinary income	5,132	8.6	10,275	7.6	5,142	100.2
VI.Extraordinary income	8	0.0	102	0.1	94	-
1. Gain on sales of noncurrent assets	-		5		5	
2. Gain on sales of investment securities	0		96		96	
3. Gain on sales of memberships	0		0		△ 0	
4. Gain on reversal of subscription rights to shares	7		-		△ 7	
VII.Extraordinary loss	104	0.2	48	0.0	△ 56	△53.8
1. Loss on retirement of noncurrent assets	13		24		10	
2. Loss on sales of noncurrent assets	-		0		0	
3. Loss on sales of membership	0		-		△ 0	
4. Loss on valuation of membership	-		23		23	
5. Loss on sales of investment securities	-		0		0	
6. Loss on valuation of investment securities	16		-		△ 16	
7. Merger expenses	74		-		△ 74	
Income before income taxes and minority interests	5,036	8.4	10,329	7.7	5,293	105.1
Income taxes - current	1,768	3.0	961	0.7	△ 806	
Income taxes - defferd	142	0.2	96	0.1	△ 45	
Total income taxes	1,910	3.2	1,058	0.8	△ 852	
Income before minority interests	3,126	5.2	9,271	6.9	6,145	196.6
Minority interests in gain(loss)	△ 8	△0.0	113	0.1	121	
Net income	3,134	5.3	9,158	6.8	6,024	192.2

Cost of sales

Millions of yen

	2011/9		2012/9		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Personnel expenses	9,781	31.0	35,114	41.8	25,333	259.0
Outsourcing expenses	16,676	52.8	35,006	41.7	18,330	109.9
Other expenses	5,143	16.3	13,854	16.5	8,711	169.4
Office rental and upkeep expenses	1,512	4.8	3,946	4.7	2,433	160.9
Depreciation	1,404	4.4	2,450	2.9	1,046	74.5
Materials expenses and others	655	2.1	825	1.0	169	25.9
Computer and related expenses	767	2.4	2,881	3.4	2,113	275.3
Communications expenses	426	1.4	1,431	1.7	1,004	235.4
Others	375	1.2	2,318	2.8	1,942	516.8
Total Production costs for the period	31,601	100.0	83,976	100.0	52,374	165.7
Transfer to other accounts	△ 896		△ 914		△ 17	△2.0
Work in process Increase (-),decreas (+)	△ 167		△ 153		14	
Manufacturing costs (1)	30,537		82,908		52,371	171.5
Merchandise costs (2)	15,818		20,387		4,569	28.9
Total Cost of sales (1)+(2)	46,355	(77.8)	103,296	(76.9)	56,940	122.8

SG & A

Millions of yen

	2011/9	%	2012/9	%	Increase/Decrease	YoY changes(%)
Personnel expenses	6,727	11.3	13,308	9.9	6,581	97.8
Other expenses	4,304	7.2	8,485	6.3	4,180	97.1
Office rental and upkeep	907	1.5	1,721	1.3	813	89.6
Depreciation	348	0.6	811	0.6	462	132.6
Trainig expenses	127	0.2	233	0.2	106	83.4
Taxes	410	0.7	1,000	0.7	589	143.7
Reserch and development expenses	163	0.3	267	0.2	104	63.8
Consolidation adjustments account	44	0.1	55	0.0	10	22.8
Miscellaneous expenses	1,192	2.0	2,305	1.7	1,113	93.4
Others	1,109	1.9	2,090	1.6	980	88.4
Total SG&A expenses	11,031	18.5	21,793	16.2	10,761	97.6

Balance Sheet (Consolidated)

Millions of yen

Accordinging Period Accounts	2011/9		2012/9		Increase/Decrease
	Amount	%	Amount	%	Amount
Assets					
I . Current assets		%		%	
1. Cash and deposits	28,158		20,846		△ 7,312
2. Notes and accounts receivable-trade	55,942		51,932		△ 4,010
3. Short-term investment securities	1,599		1,399		△ 200
4. Operational investment securities	35,787		36,574		786
5. Merchandise and finished goods	2,923		3,891		968
6. Work in process	619		675		56
7. Raw materials and supplies	33		23		△ 9
8. Short-term loans receivable	17,275		15,923		△ 1,352
9. Deposits paid	36,802		45,440		8,637
10. Other	18,887		17,890		△ 996
Allowance for doubtful accounts	△ 10,818		△ 10,792		26
Total current assets	187,212	62.2	183,805	62.1	△ 3,406
II . Noncurrent assets					
1. Property, plant and equipment					
(1) Buildings and structures, net	25,753		27,472		1,718
(2) Land	19,614		19,614		—
(3) Others, net	8,340		7,499		△ 841
Total property, plant and equipment	53,708	17.8	54,585	18.5	877
2. Intangible assets					
(1) Goodwill	454		399		△ 55
(2) Other	7,229		7,140		△ 88
Total intangible assets	7,683	2.6	7,540	2.5	△ 143
3. Investments and other assets					
(1) Investment securities	15,944		14,208		△ 1,735
(2) Other	36,719		35,998		△ 720
Allowance for doubtful accounts	△ 340		△ 299		40
Total investments and other assets	52,323	17.4	49,908	16.9	△ 2,415
Total noncurrent assets	113,715	37.8	112,033	37.9	△ 1,681
Total assets	300,928	100.0	295,839	100.0	△ 5,088

Millions of yen

Accordinging Period Accounts	2011/9		2012/9		Increase/Decrease
	Amount	%	Amount	%	Amount
Liabilities					
I . Current liabilities		%		%	
1. Notes and accounts payable-trade	16,270		14,416		△ 1,854
2. Current portion of bonds with subscription rights to shares	-		35,000		35,000
3. Current portion of long-term loans payable	10,000		10,000		—
4. Income taxes payable	579		1,324		744
5. Provision for bonuses	5,753		5,764		10
6. Provision for directors' bonuses	66		37		△ 28
7. Provision for loss on construction contracts	261		130		△ 130
8. Deposits received of prepaid cards	59,220		60,284		1,063
9. Other	30,395		23,246		△ 7,148
Total current liabilities	122,548	40.7	150,204	50.8	27,656
II . Noncurrent liabilities					
1. Bonds payable	-		10,000		10,000
2. Bonds with subscription rights to shares	35,000		-		△ 35,000
3. Long-term loans payable	9,860		24,860		15,000
4. Provision for retirement benefits	4,190		4,668		477
5. Provision for directors' retirement benefits	53		45		△ 7
6. Asset retirement obligations	1,341		1,373		31
7. Other	3,515		3,002		△ 512
Total noncurrent liabilities	53,960	17.9	43,949	14.9	△ 10,011
Total liabilities	176,508	58.7	194,154	65.6	17,645
Net assets					
I . Shareholders' equity					
1. Capital stock	21,152	7.0	21,152	7.2	—
2. Capital surplus	33,152	11.0	3,074	1.0	△ 30,077
3. Retained earnings	73,554	24.4	81,033	27.4	7,478
4. Treasury stock	△ 8,690	△ 2.9	△ 8,691	△ 2.9	—
Total shareholders' equity	119,168	39.6	96,569	32.6	△ 22,599
II . Accumulated other comprehensive income					
1. Valuation difference on available-for-sale securities	787	0.3	604	0.2	△ 182
2. Deferred gains or losses on hedges	△ 27	△ 0.0	36	0.0	△ 9
3. Foreign currency translation adjustment	△ 738	△ 0.2	754	△ 0.3	△ 15
Total accumulated other comprehensive income	21	0.0	187	△ 0.1	△ 208
III . Subscription rights to shares	190	0.1	192	0.1	1
IV . Minority interests	5,039	1.7	5,110	1.7	71
Total net assets	124,419	41.3	101,685	34.4	△ 22,734
Total liabilities and net assets	300,928	100.0	295,839	100.0	△ 5,088

Statements of Cash Flows(Consolidated)

Millions of yen

According period Accounts	2011/9	2012/9	Increase/Decrease
	Amount	Amount	Amount
I Net cash provided by (used in) operating activities			
Income before income taxes and minority interests	5,036	10,329	5,293
Depreciation and amortization	1,765	3,274	1,509
Amortization of goodwill	44	55	10
Impairment loss	—	—	—
Increase (decrease) in allowance for doubtful accounts	△ 76	△ 50	25
Increase (decrease) in provision for retirement benefits	△ 2	478	481
Decrease (increase) in prepaid pension costs	△ 391	△ 226	164
Loss on retirement of noncurrent assets	13	24	10
Loss (gain) on sales of noncurrent assets	—	△ 5	△ 5
Non recurring depreciation on software	—	—	—
Loss (gain) on valuation of investment securities	16	27	11
Loss (gain) on sales of investment securities	△ 0	△ 99	△ 99
Loss (gain) on sales of stocks of subsidiaries and affiliates	—	—	—
Equity in (earnings) losses of affiliates	△ 129	△ 167	△ 37
Share-based compensation expenses	19	1	△ 17
Interest and dividends income	△ 119	△ 384	△ 264
Interest expenses paid on loans and bonds	10	207	197
Loss (gain) on investments in partnership	△ 2,646	△ 331	2,314
Decrease (increase) in investment securities for sale	—	△ 1,121	△ 1,121
Decrease (increase) in notes and accounts receivable-trade	7,725	4,002	△ 3,722
Decrease (increase) in inventories	236	△ 1,017	△ 1,254
Increase (decrease) in notes and accounts payable-trade	△ 2,686	△ 1,831	855
Increase (decrease) in deposits received of prepaid cards	—	1,063	1,063
Directors' bonus payments	△ 45	△ 65	△ 20
Other, net	782	△ 4,501	△ 5,283
Subtotal	9,551	9,662	110
Interest and dividends income received	232	492	259
Interest expenses paid	△ 10	△ 182	△ 171
Income taxes paid	△ 2,135	884	3,019
Net cash provided by (used in) operating activities	7,638	10,856	3,217
II Net cash provided by (used in) investing activities			
Purchase of short-term investment securities	—	△ 2,299	△ 2,299
Proceeds from sales and redemption of securities	5	2,600	2,595
Purchase of property, plant and equipment	△ 766	△ 4,746	△ 3,979
Proceeds from sales of property, plant and equipment	—	1	1
Purchase of intangible assets	△ 852	△ 1,166	△ 314
Purchase of investment securities	△ 10,232	△ 73	10,159
Proceeds from sales and redemption of investment securities	0	1,809	1,809
Collection of short-term loans receivable	4	1,354	1,350
Proceeds from purchase of business	169	—	△ 169
Proceeds from withdrawal of investments in partnership	5,328	537	△ 4,791
Payments for lease and guarantee deposits	△ 74	△ 75	△ 1
Proceeds from collection of lease and guarantee deposits	10	82	71
Payments for asset retirement obligations	—	—	—
Other, net	76	234	157
Net cash provided by (used in) investing activities	△ 6,331	△ 1,741	4,589
III Net cash provided by (used in) financing activities			
Proceeds from long-term loans payable	—	20,000	20,000
Repayment of long-term loans payable	—	△ 5,000	△ 5,000
Proceeds from issuance of bonds	—	10,000	10,000
Repayments of lease obligations	△ 448	△ 886	△ 437
Purchase of treasury stock	△ 0	△ 30,078	△ 30,078
Proceeds from sales of treasury stock	0	0	0
Cash dividends paid	△ 803	△ 1,662	△ 859
Cash dividends paid to minority shareholders	—	△ 45	△ 45
Other, net	—	2	2
Net cash provided by (used in) financing activities	△ 1,252	△ 7,670	△ 6,418
IV Effect of exchange rate change on cash and cash equivalents	△ 11	△ 3	7
V Net increase (decrease) in cash and cash equivalents	43	1,440	1,397
VI Cash and cash equivalents at beginning of period	25,892	63,661	37,769
VII Increase in cash and cash equivalents resulting from merger	—	—	—
VIII Increase (decrease) in cash and cash equivalents resulting from change of scope consolidation	—	△ 15	△ 15
IX Cash and cash equivalents at end of period	25,935	65,086	39,151

Financial Data

I. Results of operations and forecasts (Consolidated)

(Millions of yen)

	2011/9		2012/9		2012/3		2013/3 (Forecast)		
	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%	
Net Sales	59,609 (△ 4.8)	100.0	134,385 (125.4)	100.0	200,326 (50.8)	100.0	280,000 (39.8)	100.0	
XII	System development	20,230 (-)	33.9	52,837 (161.2)	39.3	73,811 (-)	36.8	-	-
	System maintenance and operation/Services	17,203 (-)	28.9	51,183 (197.5)	38.1	68,296 (-)	34.1	-	-
	Packaged Software/ Hardware Sales	22,175 (-)	37.2	28,481 (28.4)	21.2	56,496 (-)	28.2	-	-
	Prepaid Card Business	/	/	1,882 (-)	1.4	1,722 (-)	0.9	-	-
Cost of Sales	46,355 (△ 5.6)	77.8	103,296 (122.8)	76.9	153,956 (48.3)	76.9	215,500 (40.0)	77.0	
Gross Profit	13,254 (△ 2.1)	22.2	31,089 (134.6)	23.1	46,370 (59.6)	23.1	64,500 (39.1)	23.0	
SG&A	11,031 (△ 0.4)	18.5	21,793 (97.6)	16.2	33,490 (52.4)	16.7	44,500 (32.9)	15.9	
Operating Income	2,222 (△ 9.7)	3.7	9,295 (318.3)	6.9	12,879 (82.0)	6.4	20,000 (55.3)	7.1	
Ordinary Income	5,132 (98.4)	8.6	10,275 (100.2)	7.6	16,659 (126.8)	8.3	20,300 (21.9)	7.3	
Net Income	3,134 (103.4)	5.3	9,158 (192.2)	6.8	25,669 (574.9)	12.8	15,000 (△ 41.6)	5.4	
Sales Per Employee (JPY in thousands)	16,925		11,272		16,700		-		
Ordinary Income Per Employee (JPY in thousands)	1,457		861		1,388		-		
Number of Employees	3,522		11,922		11,995		-		

※Figures of CSK before the merger date (October 1, 2011) are not included.

II. BPS , EPS and others (Consolidated)

	2011/9		2012/9	
	Amount	%	Amount	%
Capital Stock	21,152	-	21,152	-
Net Assets	96,022	101.5%	101,685	81.7%
Total Assets	120,459	99.3%	295,839	98.3%
Number of Shares Outstanding	54,291,447		107,986,403	
Average Number of Shares Outstanding	49,962,023		103,663,646	
BPS (Net Asset per share) (JPY)	1,913 .82		929 .76	
EPS (Net Income per share) (JPY)	62 .73		88 .35	
Equity Ratio (%)	79.4%		32.6%	
Return on Equity (%)	-		-	
Cash Dividends per share (JPY)	-		-	
Interim Dividends per share (JPY)	16 .00		18 .00	
Price Earning Ratio (times)	-		-	
Stock Price (yen)	1,244		1,374	
Payout ratio (%)	-		-	
Consolidated/Non-consolidated (times)	1.06		1.21	

(Millions of yen)

2012/3		2013/3 (Forecast)	
Amount	%	Amount	%
21,152	-	-	-
124,419	131.6%	-	-
300,928	248.1%	-	-
107,986,403		-	
76,810,279		-	
860 .37		-	
334 .19		144 .70	
39.6%		-	
24.1%		-	
32 .00		36 .00	
16 .00		18 .00	
3.9		-	
1,312		-	
9.6%		24.9%	
0.96		-	

※Figures of CSK before the merger date (October 1, 2011) are not included

III. Capital expenditure , depreciation & amortization/R&D (Consolidated)

2009/9-2011/9: SCS
2012/9: SCSK

(Millions of yen)

	Actual				Forecast
	2009/9 (2009/4~9)	2010/9 (2010/4~9)	2011/9 (2011/4~9)	2012/9 (2012/4~9)	2013/3 (2012.4~2013.3)
Capital Expenditures (tangible)	1,361	3,226	707	3,765	4,000
Capital Expenditures (software/other)	1,889	946	863	1,169	3,000
Depreciation (tangible)	797	992	906	2,089	4,000
Depreciation (software/other)	739	678	859	1,184	3,000
Total	1,537	1,670	1,765	3,274	7,000
R&D	645	227	163	267	700

※Figures of CSK before the merger date (October 1, 2011) are not included.

IV. Group companies

	Equity Ownership	Main Businesses	Number of Employees
SCSK Corporation			7,622
【Consolidated Subsidiary】			
Sumisho Computer Systems (USA), Inc.	100.0%	Software development Information processing	60
SUMISHO COMPUTER SYSTEMS (EUROPE) LTD.	100.0%	Software development Information processing	41
VA Linux Systems Japan	71.6%	Research and solution for Linux-based technologies	6
SCS Solutions Inc.	100.0%	Software development	42
Sumisho Computer Systems (Shanghai) Limited	100.0%	Information processing	32
Sumisho Computer Systems (Dalian) Limited	100.0%	Software development	11
Allied Engineering Corporation	90.0%	Consulting Packaged software development and sales	41
Sumisho Computer Systems (Asia Pacific)Pte.Ltd.	100.0%	Information processing	33
CSK ServiceWare Corporation	100.0%	BPO	1,757
VeriServe Corporation	55.6%	BPO	478
CSK PRESCENDO CORPORATION	82.6%	BPO	36
CSI SOLUTIONS Corporation	100.0%	IT management business	154
CSK SYSTEM MANAGEMENT CORPORATION	100.0%	IT management business	267
JIEC Co., Ltd.	69.5%	Software development	803
CSK WinTechnology Corporation	100.0%	Software development	140
HOKKAIDO CSK CORPORATION	100.0%	Software development	108
FUKUOKA CSK CORPORATION	100.0%	Software development	105
CSK Nearshore Systems Corporation	100.0%	Software development	86
QUO CARD Co., Ltd.	100.0%	Prepaid card business	100
			Total Number of employees (consolidated)
			11,922
【Affiliates under the equity method of accounting】			
ATLED Co., Ltd.	20.0%	Packaged software development and sales	
Sumisho Joho Datacraft Corporation	50.0%	Information processing (Network services)	
ARGO GRAPHICS Inc.	23.8%	Software development Software and hardware sales	
Lightworks Corporation	29.1%	Information service	
Whiz Partners Inc.	20.8%	Venture capital	
GIOT CORPORATION	14.9%	BPO	
	*VeriServe Corp. ownership		

※Number of employees listed above include those who have been dispatched from SCSK

V. Customers

Industry	Customers		
Manufacturing	<ul style="list-style-type: none"> ▪ Toyota Motor Corporation ▪ Fuji Xerox Co., Ltd. 	<ul style="list-style-type: none"> ▪ Nippon Suisan Kaisha, Ltd. ▪ Honda Motor Co., Ltd 	<ul style="list-style-type: none"> ▪ Panasonic Corporation
Distribution	<ul style="list-style-type: none"> ▪ Sumitomo Corporation ▪ CO-OP NET. 		
Financial Institution XII	<ul style="list-style-type: none"> ▪ MS&AD Insurance Group Holdings, Inc. ▪ Nippon Life Insurance Company ▪ Sumitomo Mitsui Financial Group, Inc. 	<ul style="list-style-type: none"> ▪ Sumitomo Mitsui Trust Bank, Limited ▪ Matsui Securities Co., Ltd. ▪ The Bank of Tokyo-Mitsubishi UFJ, Ltd. 	<ul style="list-style-type: none"> ▪ SOMPO JAPAN INSURANCE INC. ▪ Mizuho Financial Group, Inc.
Communication and Transportation	<ul style="list-style-type: none"> ▪ KDDI CORPORATION ▪ SOFTBANK Group companies related to communication ▪ Jupiter Telecommunications Co., Ltd. ▪ NIPPON TELEGRAPH AND TELEPHONE CORPORATION 		

*Honorific titles are omitted

*In no particular order.