

**Consolidated results of Operation for
3rd Quarter of Fiscal Year Ending March 2012**

SCSK Corporation

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Note1. For the nine months from April 1, 2011 to December 31, 2011, the reported figures of SCS for the nine months from April 1, 2010 to December 31, 2010 are used for previous year comparisons.

Note2. For the three months from October 1, 2011 to December 31, 2011, the simple sum of the reported figures of SCS for the three months from October 1, 2010 to December 31, 2010 and the reported figures of CSK for the same three months are used for previous year comparisons.

I. (1) Summary of results — First Three Quarters —

(Million yen)

	Apr.2010-Dec.2010	Apr.2011-Dec.2011	Increase/Decrease	
			Amount	Change(%)
Sales	93,589	124,604	31,014	33.1%
Gross Profit	20,141	28,058	7,916	39.3%
SG&A Expenses	16,540	22,267	5,727	34.6%
Operating Income	3,601	5,790	2,188	60.8%
Ordinary Income	3,798	8,684	4,886	128.7%
Net Income	2,170	21,636	19,466	897.1%

*Figures of CSK from before the merger date (October 1, 2011) are not included.

I. (2) External Sales & Operating Income by Reported Segment — First Three Quarters —

(Million yen)

		Apr.2010-Dec.2010	Apr.2011-Dec.2011	Increase/Decrease	
				Amount	Change(%)
Distribution & Manufacturing System Solution	External Sales	24,981	25,016	34	0.1%
	Operating Income	813	556	△257	△31.6%
Financial System & ERP Solution	External Sales	15,702	13,895	△1,806	△11.5%
	Operating Income	△148	△234	△86	—
Global Solution	External Sales	12,946	11,176	△1,770	△13.7%
	Operating Income	1,442	1,376	△66	△4.6%
IT Platform Solution	External Sales	35,307	33,342	△1,965	△5.6%
	Operating Income	2,007	1,897	△110	△5.5%
Systems Development	External Sales	—	19,559	19,559	—
	Operating Income	—	1,679	1,679	—
IT Management	External Sales	—	7,912	7,912	—
	Operating Income	—	979	979	—
BPO	External Sales	—	7,845	7,845	—
	Operating Income	—	26	26	—
Prepaid Card Business	External Sales	—	742	742	—
	Operating Income	—	119	119	—
Others	External Sales	4,651	5,114	463	10.0%
	Operating Income	△111	119	230	—
Adjustment	External Sales	—	—	—	—
	Operating Income	△403	△729	△326	—
Total	External Sales	93,589	124,604	31,014	33.1%
	Operating Income	3,601	5,790	2,188	60.8%

*Figures of CSK from before the merger date (October 1, 2011) are not included.

*Internal sales have been eliminated.

I. (3) Balance Sheet (Consolidated)

(Billion yen)

As of Sep.30,2011
SCS

Total Assets 120.4

As of Dec.31,2011
SCSK

Total Assets 280.0

Cash and Deposits 25.9	Current Liabilities 21.5
Current Assets 57.7	Non Current Liabilities 2.9
Non Current Assets 62.6	Net Assets 96.0

Cash and Deposits 55.4	Current Liabilities 108.3
Current Assets 133.5	Non Current Liabilities 52.1
Non Current Assets 146.4	Net Assets 119.5

II. (1) Summary of results – Third Quarter –

(Million yen)

	Oct.2010-Dec.2010	Oct.2011-Dec.2011	Increase/Decrease	
			Amount	Change(%)
Sales	64,207	64,994	786	1.2%
Gross profit	14,059	14,804	744	5.3%
SG&A Expenses	11,520	11,236	Δ284	Δ2.5%
Operating Income	2,539	3,568	1,028	40.5%
Ordinary Income	2,305	3,552	1,247	54.1%
Net income	Δ293	18,502	18,796	-

*Figures for the three months from October 1, 2010 to December 31, 2010 are the simple sum of the reported figures of SCS for the three months from October 1, 2010 to December 31, 2010 and the reported figures of CSK for the same three months.

II. (2) Sales Comparison by Segment – Third Quarter –

(Million yen)

	Oct.2010-Dec.2010 (Composition)	Oct.2011-Dec.2011 (Composition)	Increase/Decrease	
			Amount	Change(%)
Software Development	23,744 (37.0%)	25,771 (39.7%)	2,026	8.5%
Information Processing	25,481 (39.7%)	25,579 (39.4%)	98	0.4%
Packaged Software/ Hardware Sales	14,132 (22.0%)	12,900 (19.8%)	Δ1,231	Δ8.7%
Prepaid Card/ Others	849 (1.3%)	742 (1.1%)	Δ107	Δ12.6%
Total	64,207 (100.0%)	64,994 (100.0%)	786	1.2%

*Information Processing includes sales of BPO Business of CSK Corporation. Sales of BPO Business for 3rd Quarter is as follows.(2010/12 ¥7,920 million、2011/12 ¥7,845 million)

[Incoming Orders] Software Development	23,460	23,123	Δ338	Δ1.4%
[Backlog] Software Development	27,806	21,591	Δ6,215	Δ22.4%

*Figures for the three months from October 1, 2010 to December 31, 2010 are the simple sum of the reported figures of SCS for the three months from October 1, 2010 to December 31, 2010 and the reported figures of CSK for the same three months.

II. (3) Sales Comparison by Sector – Third Quarter –

(Million yen)

	Oct. 2010 - Dec. 2010		Oct. 2011 - Dec. 2011		Increase/Decrease	
	Amount	Composition	Amount	Composition	Amount	Change
Manufacturers	17,311	27.0%	19,015	29.3%	1,703	9.8%
Distributors	11,859	18.5%	10,169	15.6%	△1,690	△14.3%
Financial Institutions	12,834	20.0%	13,630	21.0%	795	6.2%
Banks	3,780	5.9%	4,209	6.5%	428	11.3%
Securities Firms	1,795	2.8%	2,208	3.4%	413	23.0%
Shopping Credit/ Leasing Companies	3,258	5.1%	1,982	3.0%	△1,275	△39.2%
Insurance Companies	4,000	6.2%	5,229	8.0%	1,229	30.7%
Communications/ Transportation	8,178	12.7%	7,758	11.9%	△419	△5.1%
Utilities	792	1.2%	515	0.8%	△277	△35.0%
Services	9,303	14.5%	9,667	14.9%	364	3.9%
Others	3,927	6.1%	4,237	6.5%	309	7.9%
Total	64,207	100.0%	64,994	100.0%	786	1.2%

*Figures for the three months from October 1, 2010 to December 31, 2010 are the simple sum of the reported figures of SCS for the three months from October 1, 2010 to December 31, 2010 and the reported figures of CSK for the same three months.

**"Others" include sales of prepaid card business and discontinued business of CSK (2010 only).

II. (4) External Sales & Operating Income

by Reported Segment — Third Quarter —

(Million yen)

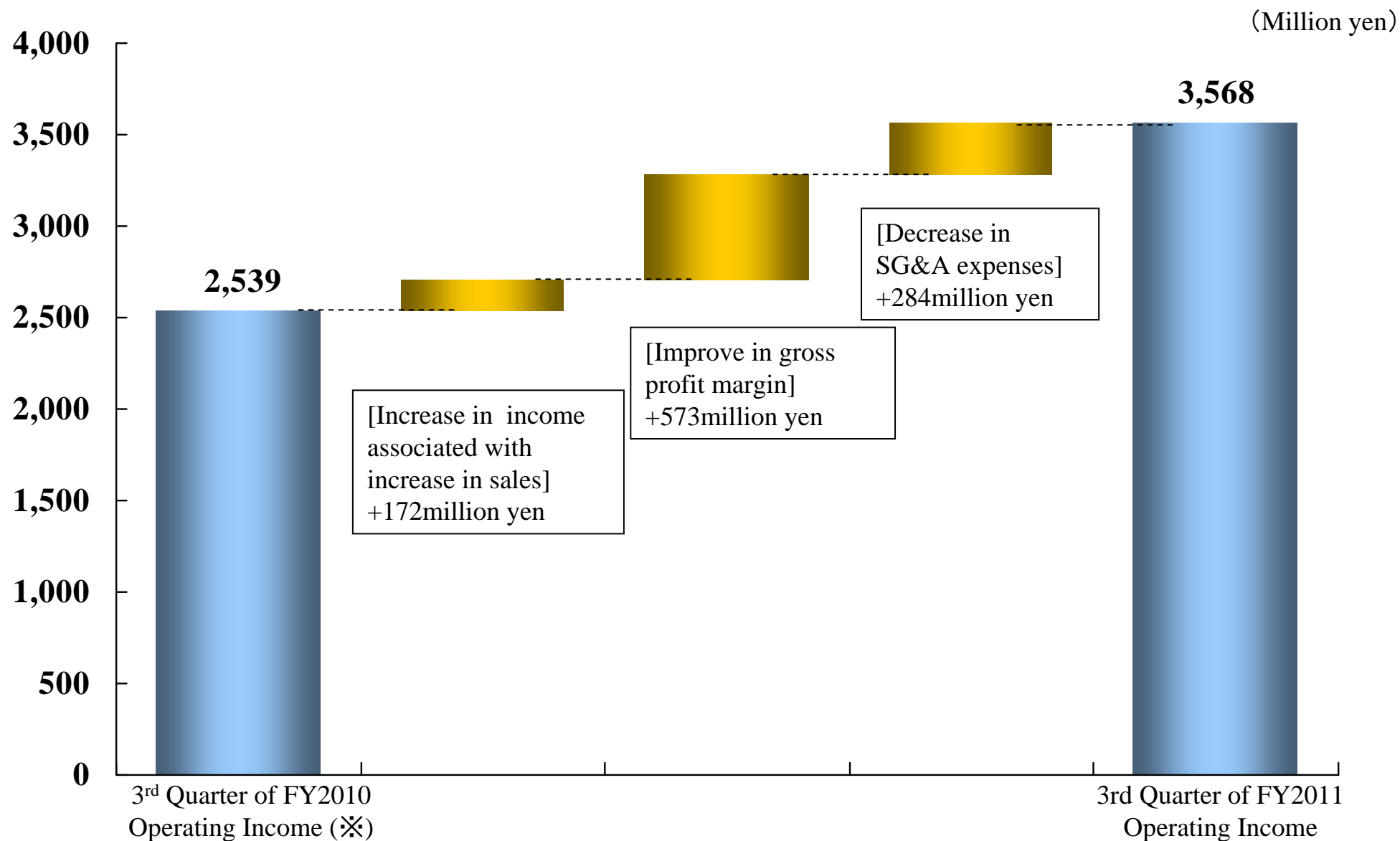
		Oct.2010-Dec.2010	Oct.2011-Dec.2011	Increase/Decrease	
				Amount	Change(%)
Distribution & Manufacturing System Solution	External Sales	8,000	7,743	△257	△3.2%
	Operating Income	260	△3	△263	—
Financial System & ERP Solution	External Sales	5,125	4,558	△567	△11.1%
	Operating Income	△48	△59	△11	—
Global Solution	External Sales	4,965	3,673	△1,291	△26.0%
	Operating Income	527	472	△54	△10.4%
IT Platform Solution	External Sales	11,386	11,445	58	0.5%
	Operating Income	566	829	262	46.4%
Systems Development	External Sales	15,940	19,559	3,619	22.7%
	Operating Income	975	1,679	703	72.1%
IT Management	External Sales	8,526	7,912	△613	△7.2%
	Operating Income	424	979	554	130.6%
BPO	External Sales	7,920	7,845	△74	△0.9%
	Operating Income	32	26	△6	△18.7%
Prepaid Card Business	External Sales	838	742	△95	△11.4%
	Operating Income	161	119	△42	△26.7%
Others	External Sales	1,504	1,513	8	0.6%
	Operating Income	△27	18	45	—
Adjustment	External Sales	—	—	—	—
	Operating Income	△334	△493	△159	—
Total	External Sales	64,207	64,994	786	1.2%
	Operating Income	2,539	3,568	1,028	40.5%

*Figures for the three months from October 1, 2010 to December 31, 2010 are the simple sum of the reported figures of SCS for the three months from October 1, 2010 to December 31, 2010 and the reported figures of CSK for the same three months.

*Internal sales have been eliminated.

II. (5) Operating Income Analysis

Details of increase and decrease from October to December (year-on-year)



※Operating Income for 3rd Quarter of FY2010 is the simple sum of operating income of SCS for the three months from October 1, 2010 to December 31, 2010 and operating income of CSK for the same three months.

III. Progress of Core Strategies

(1) Pursue cross-selling

- **Projects of cross-selling are increasing**
- **Accept the order and pursue jointly the system integration projects**

(2) Strengthen cloud solution business

- **Enhance DC operation in Kansai-area**
- **Hybrid cloud control software “PrimeCloud Controller” won “JISA Awards 2012”**

(3) Expand global solution business

- **Newly assigned General Manager for China**
- **Strengthen global solution business structure**

Cautionary note on use of this information material

1. The financial data in this report is primarily based on the consolidated financial statements.
2. On October 1, 2011 Sumisho Computer Systems Corporation (SCS, the continuing entity) merged with CSK to become SCSK Corporation. Please be aware that results for the third quarter include information from the financial statements of both pre-merger entities.
 - (1) “First Three Quarters” for these financial statements conforms with the Accounting Standard for Consolidated Financial Statements. Results for the period prior to the merger do not include CSK.
 - (2) In order to enable year-on-year results comparison on “Third Quarter”, figures for the previous third-quarter period comprise the nine-month results for SCS and CSK simplified and added together. With regard to segmental information, the all-company expense allocation method used post merger has also been applied to the previous nine-month period to facilitate year-on-year comparison.

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