



Sumisho Computer Systems Corporation

Supplementary Information (Data Book)

2010/4/1-2011/3/31

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Financial Review【Consolidated】

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Caution Concerning Forward-Looking Statements

This report includes forward-looking statements relating to our future plans, objectives, expectations and intentions. The forward-looking statements reflect management's current assumptions and expectations of future events, and accordingly, they are inherently susceptible to uncertainties and changes in circumstances and are not guarantees of future performance. Actual results may differ materially, for a wide range of possible reasons, including general industry and market conditions and general international economic conditions. In light of the many risks and uncertainties, you are advised not to put undue reliance on these statements. The Company is under no obligation – and expressly disclaims any such obligation – to update or alter its forward-looking statements.

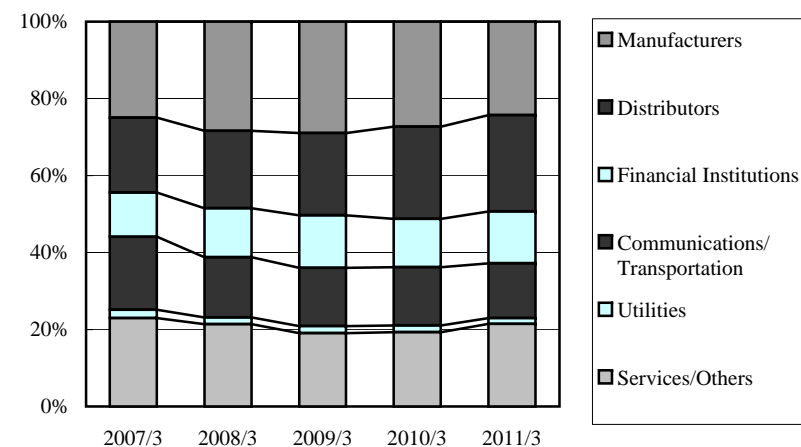
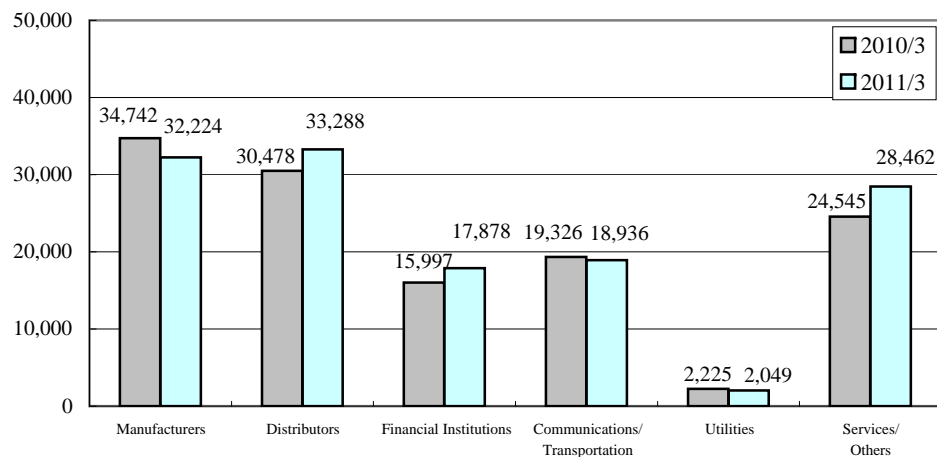
I. Sales by customer industry

JPY in Millions

	2010/3		2011/3		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Manufacturers	34,742	27.3	32,224	24.3	△ 2,517	△ 7.2
Distributors	30,478	23.9	33,288	25.1	2,810	9.2
Financial Institutions	15,997	12.6	17,878	13.5	1,881	11.8
Banks	6,700	5.3	6,592	5.0	△ 108	△ 1.6
Securities Firms	2,307	1.8	1,843	1.4	△ 464	△ 20.1
Shopping Credit/ Leasing Companies	2,501	2.0	4,554	3.4	2,053	82.1
Insurance Companies	4,487	3.5	4,888	3.7	400	8.9
Communications/Transportation	19,326	15.2	18,936	14.2	△ 390	△ 2.0
Utilities	2,225	1.7	2,049	1.5	△ 176	△ 7.9
Services/Others	24,545	19.3	28,462	21.4	3,916	16.0
Total	127,317	100.0	132,840	100.0	5,523	4.3

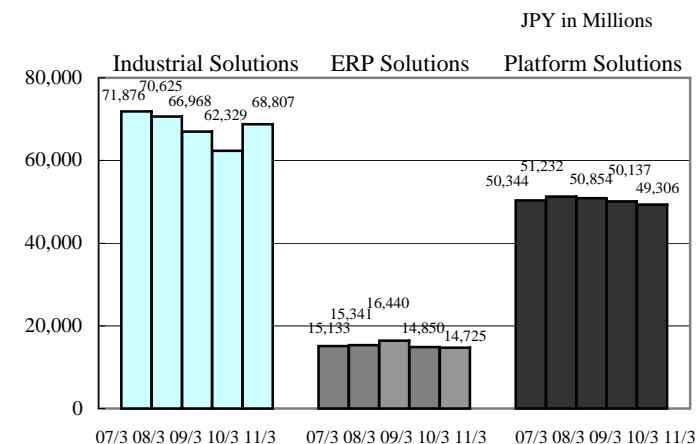
※We made a partial amendment in previously disclosed data.

JPY in Millions



II. Sales by solution

	JPY in Millions					
	2010/3		2011/3		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Industrial Solutions	62,329	49.0	68,807	51.8	6,478	10.4
ERP Solutions	14,850	11.7	14,725	11.1	△ 125	△ 0.8
Platform Solutions	50,137	39.3	49,306	37.1	△ 830	△ 1.7
Total	127,317	100.0	132,840	100.0	5,523	4.3



【Industrial Solutions】

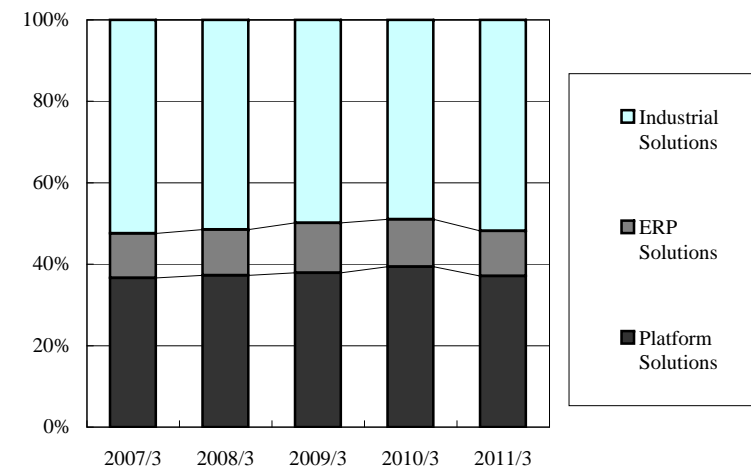
In Industrial Solutions, sales increased 10.4% from the same period last year, to JPY 68,807 million, thanks to an increase in sales to distributors, financial institutions, communications and the service industry.

【ERP Solutions】

In ERP Solutions, sales decreased 0.8% from the same period last year, to JPY 14,725 million, due mainly to a decrease in sales to manufacturers, which offset an increase in sales to distributors and the service industry.

【Platform Solutions】

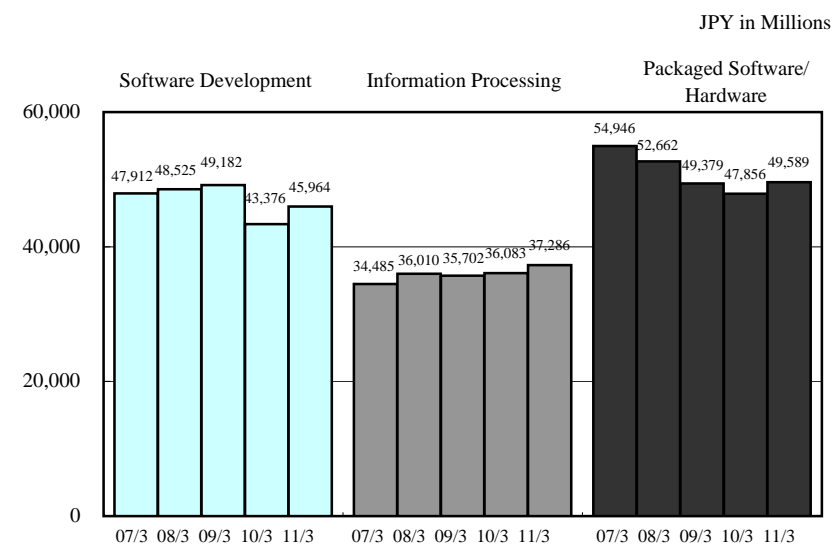
In Platform Solutions, sales decreased 1.7% from the same period last year, to JPY 49,306 million, due mainly to a decrease in sales to manufacturers, distributors and communications/transportation, which offset an increase in sales to the service industry.



III. Sales by segment

JPY in Millions

	2010/3		2011/3		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Software Development	43,376	34.1	45,964	34.6	2,587	6.0
Information Processing	36,083	28.3	37,286	28.1	1,202	3.3
Packaged Software/Hardware	47,856	37.6	49,589	37.3	1,732	3.6
Total	127,317	100.0	132,840	100.0	5,523	4.3



【Software Development】

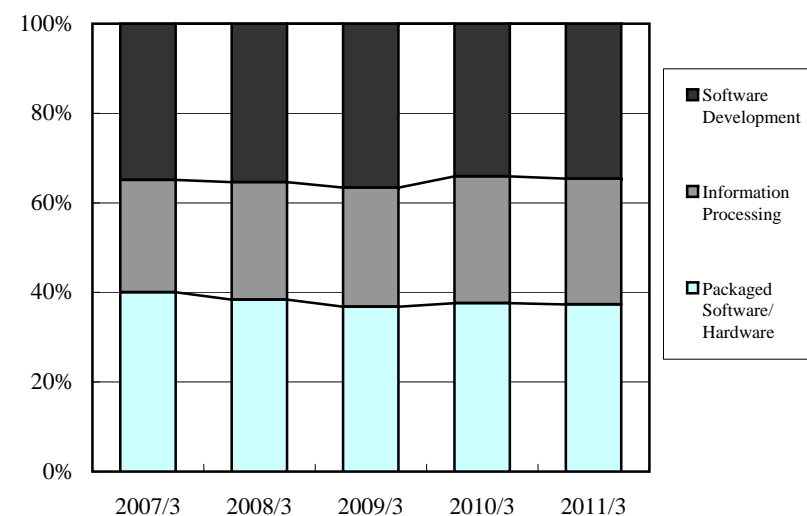
In Software Development, sales increased 6.0% from the same period last year, to JPY 45,964 million, thanks to an increase in sales to distributors, financial institutions, communications and the service industry, which offset a decrease in sales to manufacturers.

【Information Processing】

In Information Processing, sales increased 3.3% from the same period last year, to JPY 37,286 million, thanks to an increase in sales to distributors, communications and the service industry.

【Packaged Software/Hardware】

In Packaged Software/Hardware segment, sales increased 3.6% from the same period last year, to JPY 49,589 million, thanks to an increase in sales to distributors and the service industry.



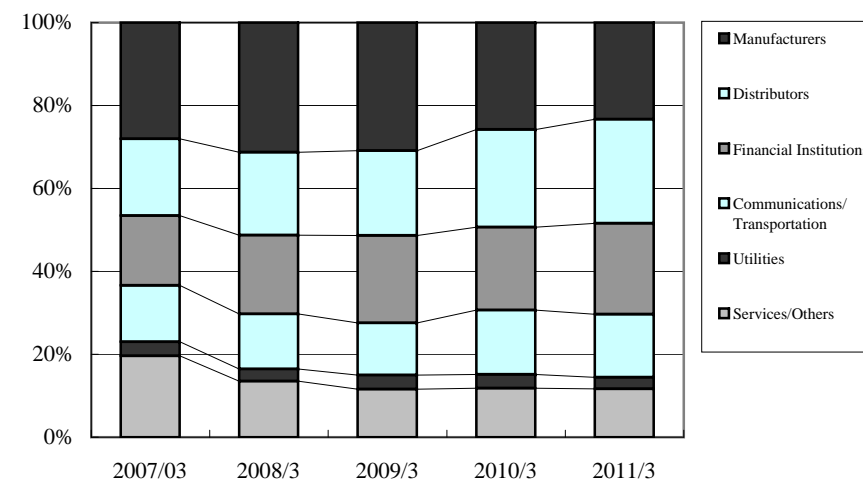
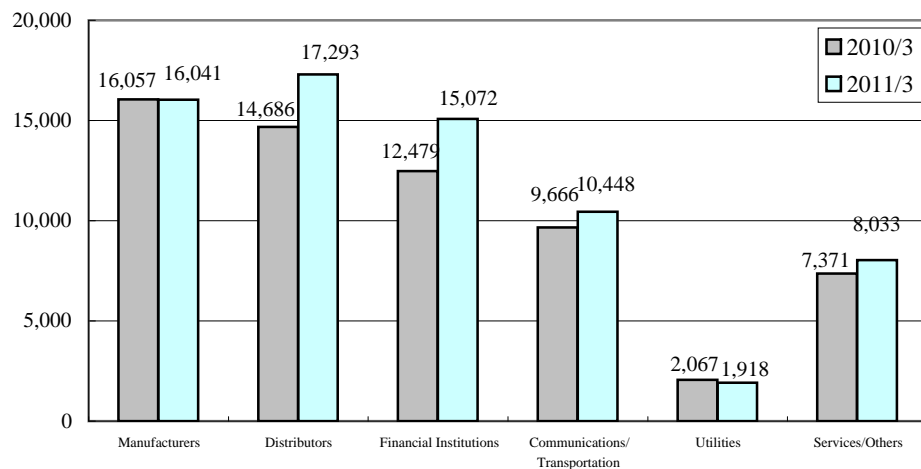
IV. Sales by solution & customer industry (Industrial Solutions)

JPY in Millions

	2010/3		2011/3		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Manufacturers	16,057	25.8	16,041	23.3	△ 15	△ 0.1
Distributors	14,686	23.6	17,293	25.1	2,607	17.8
Financial Institutions	12,479	20.0	15,072	21.9	2,592	20.8
Banks	5,135	8.2	5,194	7.5	58	1.1
Securities Firms	1,449	2.3	1,295	1.9	△ 153	△ 10.6
Shopping Credit/ Leasing Companies	1,739	2.8	3,981	5.8	2,241	128.8
Insurance Companies	4,154	6.7	4,600	6.7	445	10.7
Communications/Transportation	9,666	15.5	10,448	15.2	782	8.1
Utilities	2,067	3.3	1,918	2.8	△ 149	△ 7.2
Services/Others	7,371	11.8	8,033	11.7	661	9.0
Total	62,329	100.0	68,807	100.0	6,478	10.4

※We made a partial amendment in previously disclosed data.

JPY in Millions



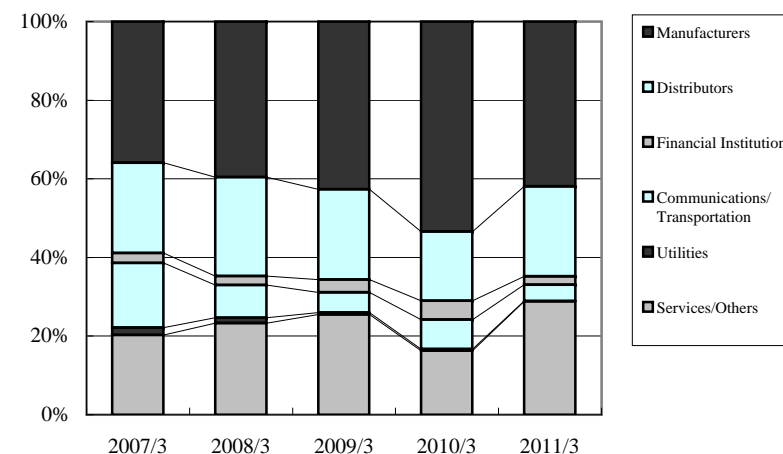
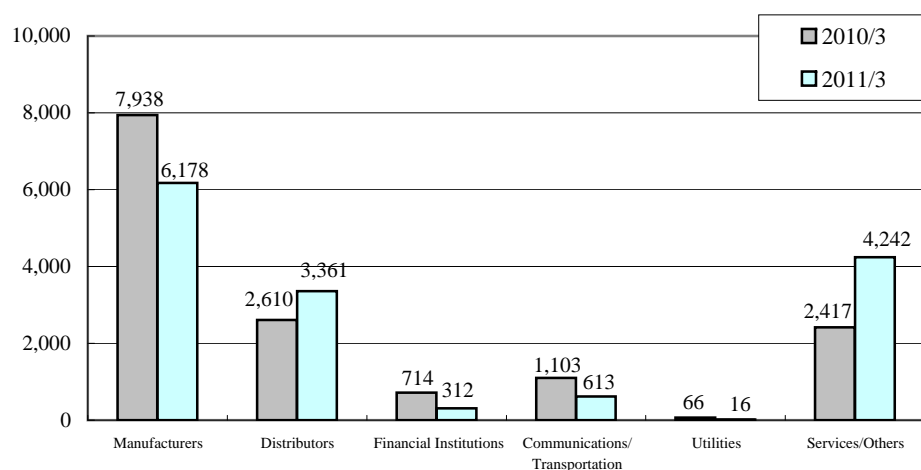
V. Sales by solution & customer industry (ERP Solutions)

JPY in Millions

	2010/3		2011/3		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Manufacturers	7,938	53.5	6,178	42.0	△ 1,759	△ 22.2
Distributors	2,610	17.6	3,361	22.8	750	28.7
Financial Institutions	714	4.8	312	2.1	△ 401	△ 56.2
Banks	33	0.2	52	0.4	18	54.5
Securities Firms	441	3.0	64	0.4	△ 377	△ 85.4
Shopping Credit/ Leasing Companies	108	0.7	89	0.6	△ 19	△ 17.7
Insurance Companies	131	0.9	107	0.7	△ 23	△ 18.1
Communications/Transportation	1,103	7.4	613	4.2	△ 490	△ 44.4
Utilities	66	0.4	16	0.1	△ 49	△ 75.4
Services/Others	2,417	16.3	4,242	28.8	1,825	75.5
Total	14,850	100.0	14,725	100.0	△ 125	△ 0.8

※We made a partial amendment in previously disclosed data.

JPY in Millions



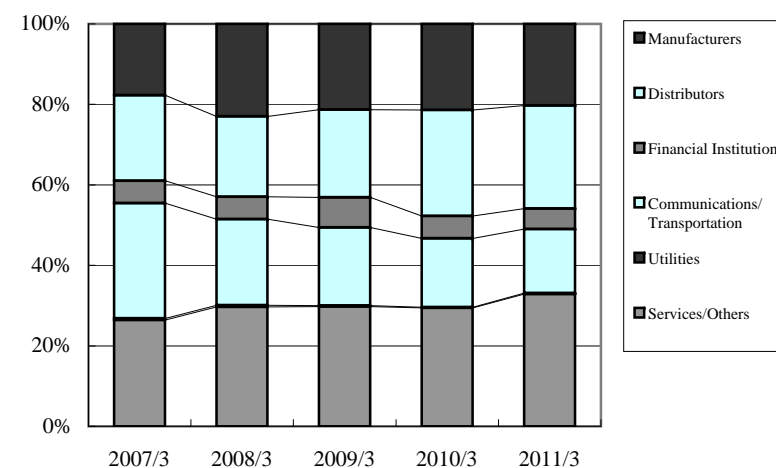
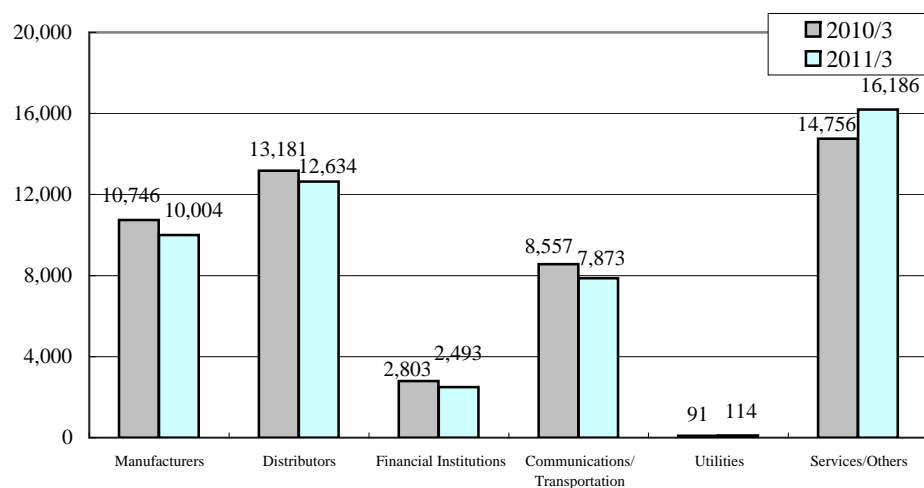
VI. Sales by solution & customer industry (Platform Solutions)

JPY in Millions

	2010/3		2011/3		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Manufacturers	10,746	21.4	10,004	20.3	△ 742	△ 6.9
Distributors	13,181	26.3	12,634	25.6	△ 547	△ 4.2
Financial Institutions	2,803	5.6	2,493	5.1	△ 309	△ 11.0
Banks	1,531	3.1	1,345	2.7	△ 185	△ 12.1
Securities Firms	416	0.8	483	1.0	66	16.0
Shopping Credit/ Leasing Companies	653	1.3	484	1.0	△ 169	△ 25.9
Insurance Companies	201	0.4	180	0.4	△ 21	△ 10.6
Communications/Transportation	8,557	17.1	7,873	16.0	△ 683	△ 8.0
Utilities	91	0.2	114	0.2	22	25.0
Services/Others	14,756	29.4	16,186	32.8	1,429	9.7
Total	50,137	100.0	49,306	100.0	△ 830	△ 1.7

※We made a partial amendment in previously disclosed data.

JPY in Millions

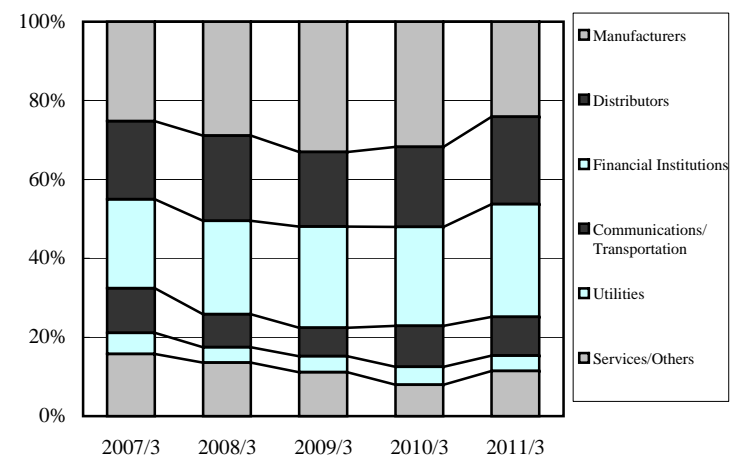
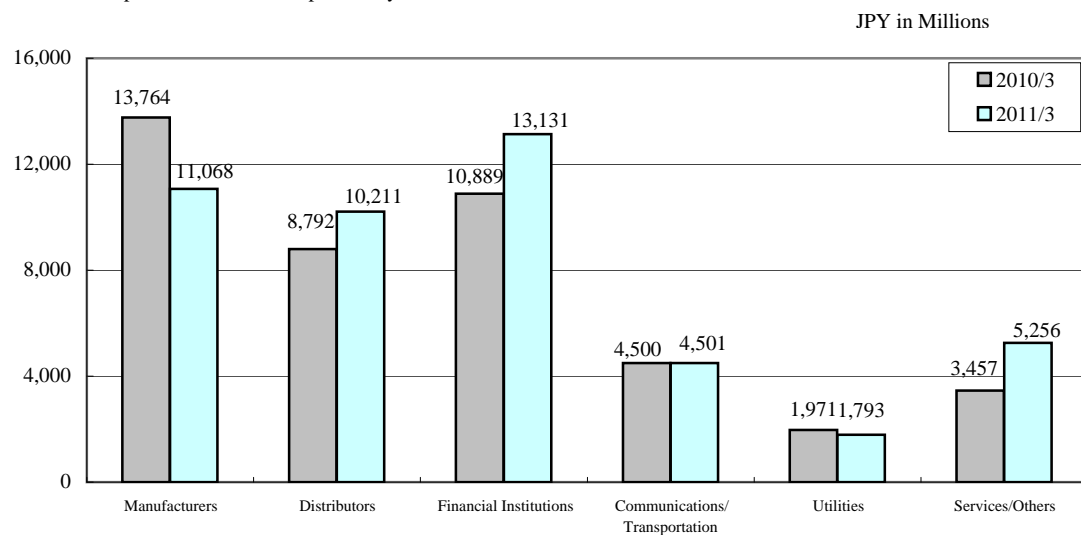


VII. Sales by segment & customer industry (Software Development)

JPY in Millions

	2010/3		2011/3		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Manufacturers	13,764	31.7	11,068	24.1	△ 2,696	△ 19.6
Distributors	8,792	20.3	10,211	22.2	1,418	16.1
Financial Institutions	10,889	25.1	13,131	28.6	2,242	20.6
Banks	4,077	9.4	4,260	9.3	182	4.5
Securities Firms	1,752	4.0	1,215	2.6	△ 537	△ 30.7
Shopping Credit/ Leasing Companies	962	2.2	3,032	6.6	2,070	215.2
Insurance Companies	4,096	9.4	4,623	10.1	526	12.9
Communications/Transportation	4,500	10.4	4,501	9.8	1	0.0
Utilities	1,971	4.5	1,793	3.9	△ 177	△ 9.0
Services/Others	3,457	8.0	5,256	11.4	1,799	52.0
Total	43,376	100.0	45,964	100.0	2,587	6.0

※We made a partial amendment in previously disclosed data.



VIII. Sales by solution - Quarterly trends

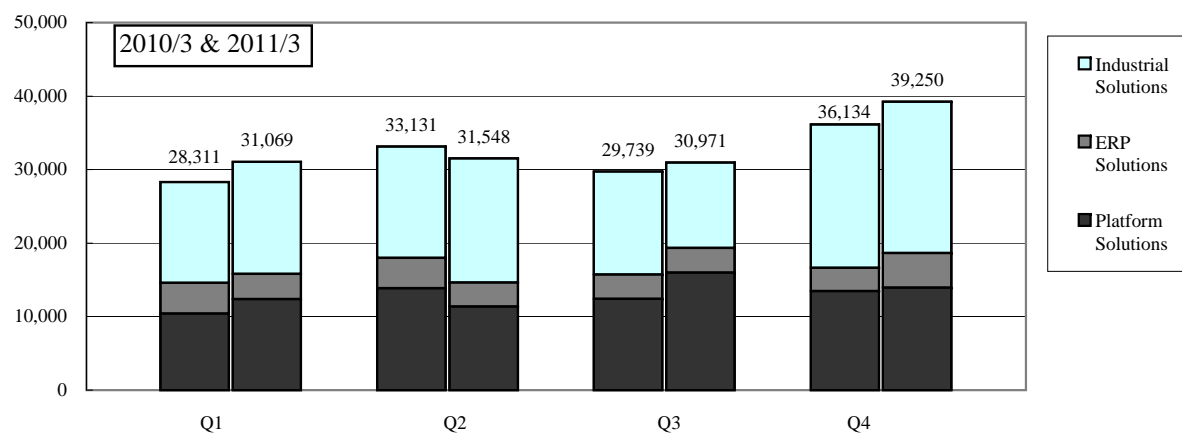
JPY in Millions

		Q1		Q2		Q3		Q4		Total	
		Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
2011/3	Sales	31,069	(23.4) 9.7	31,548	(23.7) △ 4.8	30,971	(23.3) 4.1	39,250	(29.5) 8.6	132,840	(100.0) 4.3
	Industrial Solutions	15,277	(22.2) 11.4	16,914	(24.6) 11.8	16,003	(23.3) 14.3	20,612	(30.0) 5.8	68,807	(100.0) 10.4
	ERP Solutions	3,437	(23.3) △ 17.6	3,253	(22.1) △ 21.7	3,353	(22.8) 1.0	4,681	(31.8) 46.2	14,725	(100.0) △ 0.8
	Platform Solutions	12,355	(25.1) 18.5	11,381	(23.1) △ 17.8	11,613	(23.6) △ 6.5	13,957	(28.3) 3.7	49,306	(100.0) △ 1.7
2010/3	Sales	28,311	(22.2) △ 4.9	33,131	(26.0) △ 1.7	29,739	(23.4) △ 6.9	36,134	(28.4) △ 7.0	127,317	(100.0) △ 5.2
	Industrial Solutions	13,715	(22.0) △ 5.9	15,132	(24.3) △ 10.9	14,003	(22.5) △ 7.4	19,478	(31.2) △ 4.0	62,329	(100.0) △ 6.9
	ERP Solutions	4,172	(28.1) 7.7	4,156	(28.0) 8.4	3,321	(22.4) △ 19.8	3,200	(21.5) △ 30.2	14,850	(100.0) △ 9.7
	Platform Solutions	10,423	(20.8) △ 8.0	13,842	(27.6) 7.6	12,415	(24.8) △ 2.0	13,455	(26.8) △ 3.8	50,137	(100.0) △ 1.4

Percentage columns show year-on-year sales growth. Figures in bracket represent the percentage of sales out of annual sales.

Sales by solution - Quarterly trends

JPY in Millions



IX. Sales by segment - Quarterly trends

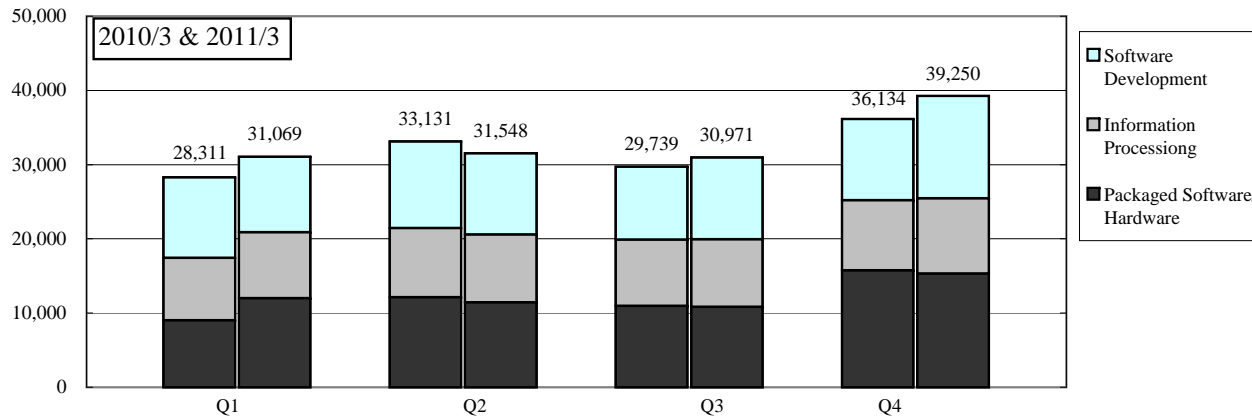
JPY in Millions

		Q1		Q2		Q3		Q4		Total	
		Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
2011/3	Sales	31,069	(23.4) 9.7	31,548	(23.7) △ 4.8	30,971	(23.3) 4.1	39,250	(29.5) 8.6	132,840	(100.0) 4.3
	Software Development	10,179	(22.1) △ 6.4	10,963	(23.9) △ 6.3	11,026	(24.0) 12.0	13,794	(30.0) 25.9	45,964	(100.0) 6.0
	Information Processing	8,885	(23.8) 5.5	9,164	(24.6) △ 1.6	9,099	(24.4) 1.9	10,136	(27.2) 7.6	37,286	(100.0) 3.3
	Packaged Software/Hardware	12,004	(24.2) 33.2	11,421	(23.0) △ 5.7	10,844	(21.9) △ 1.1	15,319	(30.9) △ 2.8	49,589	(100.0) 3.6
2010/3	Sales	28,311	(22.2) △ 4.9	33,131	(26.0) △ 1.7	29,739	(23.4) △ 6.9	36,134	(28.4) △ 7.0	127,317	(100.0) △ 5.2
	Software Development	10,873	(25.1) 10.8	11,701	(27.0) △ 6.9	9,845	(22.7) △ 12.8	10,955	(25.2) △ 29.4	43,376	(100.0) △ 11.8
	Information Processing	8,424	(23.4) △ 0.7	9,312	(25.8) 2.6	8,926	(24.7) 4.5	9,420	(26.1) △ 1.9	36,083	(100.0) 1.1
	Packaged Software/Hardware	9,013	(18.9) △ 21.5	12,117	(25.3) 0.6	10,967	(22.9) △ 9.4	15,758	(32.9) 14.6	47,856	(100.0) △ 3.1

Percentage columns show year-on-year sales growth. Figures in bracket represent the percentage of sales out of annual sales.

Sales by solution - Quarterly trends

JPY in Millions



X. Amount of orders accepted and backlog (Software Development)

JPY in Millions

		Q1	Q2	Q3	Q4
2011/3	Orders accepted	11,568	11,607	10,866	12,169
	Backlog	9,635	10,280	10,119	8,494
2010/3	Orders accepted	16,438	9,425	9,644	9,084
	Backlog	12,595	10,319	10,118	8,247

XI. Sales of Packaged Software and Hardware

JPY in Millions

	2010/3		2011/3		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Hardware	31,553	65.9	31,905	64.3	351	1.1
Packaged Software	16,302	34.1	17,684	35.7	1,381	8.5
Total	47,856	100.0	49,589	100.0	1,732	3.6

XII. Sales to Sumitomo Corporation and Sumitomo Group Companies

JPY in Millions

	2010/3		2011/3		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Sumitomo Corporation	16,072	12.6	14,478	10.9	△ 1,593	△ 9.9
Sumitomo Group Companies*	42,667	33.5	45,255	34.1	2,588	6.1

* Sumitomo Group includes Sumitomo Corporation and its Group Companies

XIII. External Sales and Operating Income by Reported Segments based on Management Approach

JPY in Millions

2011/3		Q1		Q2		Q3		Q4		Total	
		Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Distribution & Manufacturing System Solution Business	External Sales	8,509	27.4	9,015	28.6	8,029	25.9	11,019	28.1	36,574	27.5
	Operating Income	178	15.3	421	32.6	246	21.6	1,175	33.8	2,022	28.6
Financial System & ERP Solution Business	External Sales	6,088	19.6	6,331	20.1	6,284	20.3	7,536	19.2	26,240	19.8
	Operating Income	101	8.7	21	1.7	93	8.2	491	14.1	708	10.0
Global Solution Business	External Sales	2,962	9.5	3,146	10.0	3,786	12.2	3,746	9.5	13,641	10.3
	Operating Income	368	31.5	332	25.7	385	33.8	410	11.8	1,496	21.1
IT Platform Solution Business	External Sales	12,160	39.1	11,216	35.6	11,357	36.7	13,603	34.7	48,337	36.4
	Operating Income	756	64.8	637	49.3	580	51.0	1,273	36.6	3,248	45.9
Others	External Sales	1,349	4.4	1,839	5.8	1,513	4.9	3,344	8.5	8,046	6.1
	Operating Income	△ 121	△ 10.4	30	2.3	△ 28	△ 2.5	357	10.3	237	3.4
Adjustments	External Sales	-	-	-	-	-	-	-	-	-	-
	Operating Income	△ 115	△ 9.9	△ 149	△ 11.6	△ 137	△ 12.1	△ 233	△ 6.7	△ 636	△ 9.0
Total	External Sales	31,069	100.0	31,548	100.0	30,971	100.0	39,250	100.0	132,840	100.0
	Operating Income	1,167	100.0	1,293	100.0	1,140	100.0	3,475	100.0	7,076	100.0

* Operating Income of Adjustments is unallocated general corporate expenses and others.

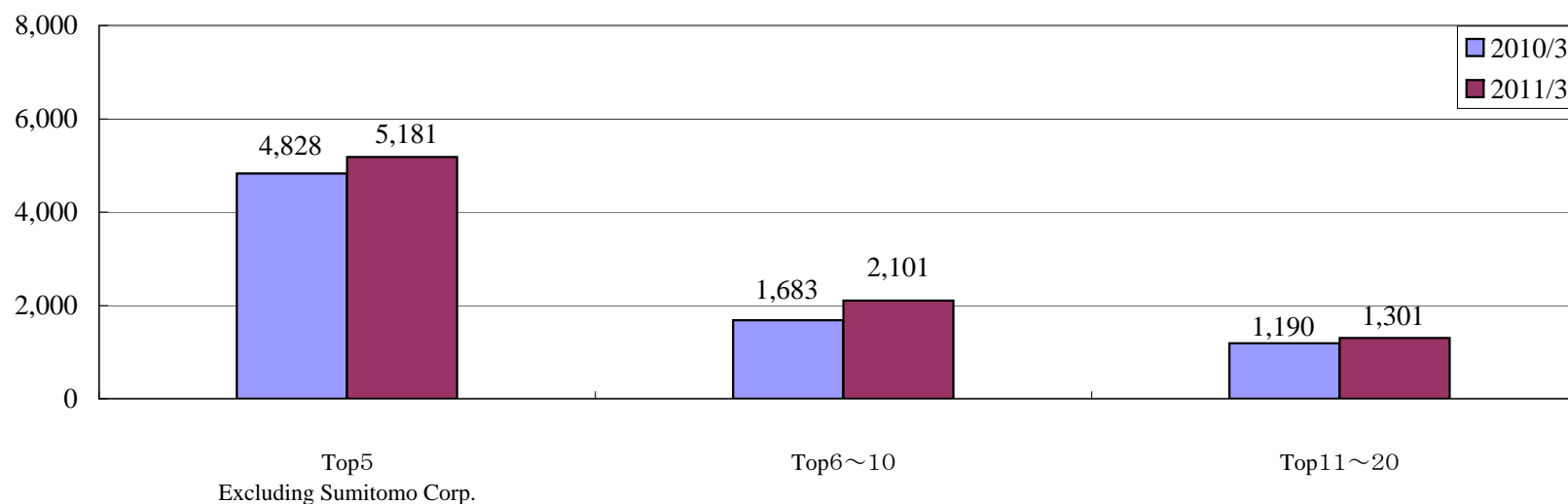
XIV.Sales to large customer

JPY in Millions

	Total Sales	Top5				Top10				Top20			
		% of total sales (Top5)	% of total sales (Sumitomo Corp.)	Average sales per customer (excluding Sumitomo Corp.)		% of total sales (Top10)	% of total sales (Top6~10)	Average sales per customer		% of total sales (Top20)	% of total sales (Top10~20)	Average sales per customer	
					YoY(%)				YoY(%)				YoY(%)
2011/3	132,840	26.5%	10.9%	5,181	7.3	34.4%	7.9%	2,101	24.8	44.2%	9.8%	1,301	9.3
2010/3	127,317	27.8%	12.6%	4,828	/	34.4%	6.6%	1,683	/	43.8%	9.4%	1,190	/

Average sales per customer <Consolidated>

JPY in Millions



XV. Financial Statements
Income Statement (Consolidated)

JPY in Millions

Accounting Period Accounts	2010/3		2011/3		Increase / Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
	I .Net Sales	127,317	100.0	132,840	100.0	5,523
1. Software Development	43,376		45,964		2,587	6.0
2. Information Processing	36,083		37,286		1,202	3.3
3. Packaged Software / Hardware	47,856		49,589		1,732	3.6
II .Cost of sales	98,140	77.1	103,792	78.1	5,651	5.8
Gross Profit	29,176	22.9	29,048	21.9	△ 128	△0.4
III.SG & A	22,752	17.9	21,971	16.5	△ 780	△3.4
Operating Income	6,423	5.0	7,076	5.3	652	10.2
IV.Non-operating Income	861	0.7	446	0.3	△ 414	△48.2
1. Interest income	186		135		△ 51	
2. Dividends income	509		55		△ 453	
3. Equity in earnings of affiliates	13		163		150	
4. Others	151		91		△ 59	
V.Non-operating Expenses	96	0.1	179	0.1	82	85.2
1. Interest expenses	12		25		13	
2. Loss on investments in partnership	54		98		44	
3. Settlement package	-		19		19	
4. Foreign exchange losses	-		23		23	
5. Others	30		11		△ 18	
Ordinary Income	7,188	5.6	7,343	5.5	155	2.2
VI.Extraordinary Income	9	0.0	516	0.4	506	-
1. Gain on sales of noncurrent assets	8		1		△ 7	
2. Gain on sales of investment securities	1		508		507	
3. Gain on reversal of subscription rights to shares	-		5		5	
VII.Extraordinary Loss	2,129	1.7	905	0.7	△ 1,224	△57.5
1. Loss on retirement of noncurrent assets	135		110		△ 24	
2. Loss on sales of noncurrent assets	6		3		△ 2	
3. Non recurring depreciation on Software	414		28		△ 386	
4. Loss on sales of investment securities	13		189		176	
5. Loss on valuation of investment securities	7		-		△ 7	
6. Loss on sales of membership	-		6		6	
7. Loss on valuation of membership	0		44		43	
8. Loss on sales of stocks of subsidiaries and affiliates	10		-		△ 10	
9. Loss on valuation of stocks of subsidiaries and affiliates	7		-		△ 7	
10. Office transfer related expenses	367		481		113	
11. Loss on abolishment of retirement benefit plan	26		-		△ 26	
12. Amortization of goodwill	793		-		△ 793	
13. Impairment loss	220		-		△ 220	
14. Loss on liquidation of subsidiaries	125		-		△ 125	
15. Loss on adjustment for changes of accounting standard for asset retirement obligations	-		40		40	
Income before income taxes and minority interests	5,068	4.0	6,954	5.2	1,885	37.2
Income taxes-current	2,188	1.7	2,828	2.1	640	
Income taxes-deferred	△ 360	△0.3	334	0.3	695	
Income taxes	1,827	1.4	3,163	2.4	1,335	
Income before minority interests	-	-	3,791	2.9	-	-
Minority interests in loss	△ 1	△0.0	△ 11	△0.0	△ 10	
Net Income	3,242	2.5	3,803	2.9	561	17.3

Cost of sales

JPY in Millions

Number of employees	2010/3		2011/3		Increase / Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
		3,480		3,517		37
Personnel expenses	18,832	30.0	19,372	29.9	540	2.9
Outsourcing expenses	33,910	53.9	35,544	54.9	1,633	4.8
Other expenses	10,121	16.1	9,798	15.1	△ 323	△ 3.2
Office rental and upkeep expenses	1,954	3.1	2,362	3.7	408	20.9
Depreciation	1,202	1.9	1,372	2.1	170	14.2
Materials expenses	2,779	4.4	2,741	4.2	△ 37	△ 1.4
Computer and related expense	1,998	3.2	1,342	2.1	△ 656	△ 32.8
Communications expenses	986	1.6	821	1.3	△ 165	△ 16.8
Others	1,200	1.9	1,157	1.8	△ 42	△ 3.5
Total Production costs for the period	62,864	100.0	64,715	100.0	1,850	2.9
Transfer to other accounts	△ 1,824		△ 1,282		541	29.7
Work in process increase(-),decrease(+)	149		1,180		1,031	690.4
Manufacturing costs (1)	61,189		64,612		3,423	5.6
Merchandise costs (2)	36,951		39,179		2,227	6.0
Total Cost of sales (1)+(2)	98,140		103,792		5,651	5.8

SG&A

JPY in Millions

Personnel expenses	2010/3		2011/3		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
	13,568	10.7	13,453	10.1	△ 115	△ 0.8
Other expenses	9,183	7.2	8,518	6.4	△ 665	△ 7.2
Office rental and upkeep expenses	1,479	1.2	1,624	1.2	144	9.7
Depreciation	937	0.7	889	0.7	△ 48	△ 5.2
Training expenses	278	0.2	222	0.2	△ 55	△ 20.0
Taxes	598	0.5	623	0.5	25	4.2
Consolidation adjustments account	184	0.1	93	0.1	△ 91	△ 49.3
Miscellaneous expenses	2,310	1.8	2,299	1.7	△ 11	△ 0.5
Research and development expenses	975	0.8	432	0.3	△ 543	△ 55.7
Others	2,419	1.9	2,334	1.8	△ 84	△ 3.5
Total SG&A expenses	22,752	17.9	21,971	16.5	△ 780	△ 3.4

Balance Sheet (Consolidated)

JPY in Millions

Accordinging Period Accounts	2010/3		2011/3		Increase/Decrease Amount
	Amount	%	Amount	%	
Assets					
I. Current Assets					
1. Cash and deposits	1,943		6,003		4,059
2. Notes and accounts receivable-trade	25,574		29,810		4,236
3. Lease receivables and investment assets	571		674		102
4. Short-term investment securities	—		10,211		10,211
5. Merchandise and finished goods	3,337		2,871		△ 466
6. Work in process	1,395		136		△ 1,259
7. Raw materials and supplies	10		17		7
8. Deferred tax assets	1,724		1,698		△ 26
9. Deposits paid	24,258		9,688		△ 14,570
10. Other	3,707		4,012		305
Allowance for doubtful accounts	△ 2		△ 3		△ 0
Total current assets	62,521	53.2	65,122	53.7	2,600
II. Noncurrent assets					
1. Property, plant and equipment					
(1) Buildings and structures, net	12,058		14,208		2,149
(2) Tools, furniture and fixtures, net	2,576		3,107		531
(3) Land	14,667		14,667		—
(4) Lease assets, net	480		782		302
(5) Construction in progress	175		112		△ 62
Total property, plant and equipment	29,959	25.5	32,879	27.1	2,920
2. Intangible assets					
(1) Goodwill	496		412		△ 84
(2) Other	5,722		5,874		152
Total intangible assets	6,218	5.3	6,286	5.2	67
3. Investments and other assets					
(1) Investment securities	11,884		11,374		△ 510
(2) Long-term prepaid expenses	1,827		1,266		△ 561
(3) Lease and guarantee deposits	3,232		2,958		△ 274
(4) Deferred tax assets	199		49		△ 149
(5) Other	1,867		1,484		△ 383
Allowance for doubtful accounts	△ 166		△ 138		28
Total investments and other assets	18,845	16.0	16,995	14.0	△ 1,850
Total noncurrent assets	55,023	46.8	56,161	46.3	1,138
Total assets	117,545	100.0	121,284	100.0	3,739

JPY in Millions

Accordinging Period Accounts	2010/3		2011/3		Increase/Decrease Amount
	Amount	%	Amount	%	
Liabilities					
I. Current Liabilities					
1. Notes and accounts payable-trade	11,095		10,163		△ 931
2. Lease obligations	645		851		205
3. Income taxes payable	938		1,859		921
4. Provision for bonuses	1,657		1,829		172
5. Provision for directors' bonuses	78		45		△ 33
6. Provision for loss on construction contracts	57		28		△ 29
7. Allowance for relocation costs of headquarter office	342		—		△ 342
8. Other	7,977		8,657		680
Total current liabilities	22,793	19.4	23,435	19.3	641
II. Noncurrent liabilities					
1. Lease obligations	1,584		1,509		△ 75
2. Deferred tax liabilities	203		255		51
3. Provision for retirement benefits	113		105		△ 7
4. Provision for directors' retirement benefits	36		27		△ 9
5. Asset retirement obligations	—		887		887
6. Long-term lease and guarantee deposited	103		482		378
7. Other	26		12		△ 13
Total noncurrent liabilities	2,068	1.8	3,280	2.7	1,211
Total liabilities	24,862	21.2	26,715	22.0	1,853
Net Assets					
I. Shareholder's equity					
1. Capital Stock	21,152	18.0	21,152	17.4	—
2. Capital surplus	31,299	26.6	31,299	25.8	△ 0
3. Retained earnings	48,176	41.0	50,373	41.5	2,196
4. Treasury stock	△ 8,727	△ 7.4	△ 8,717	△ 7.2	9
Total shareholder's equities	91,902	78.2	94,108	77.6	2,206
II. Accumulated other comprehensive income					
1. Valuation difference on available-for-sale securities	979	0.8	862	0.7	△ 116
2. Deferred gains or losses on hedges	△ 2	△ 0.0	△ 81	△ 0.1	△ 79
3. Foreign currency translation adjustment	△ 565	△ 0.5	△ 727	△ 0.6	△ 162
Total accumulated other comprehensive income	411	0.4	52	0.0	△ 358
III. Subscription rights to shares					
	147	0.1	197	0.2	49
IV. Minority interests					
	221	0.2	209	0.2	△ 11
Total net assets	92,683	78.8	94,568	78.0	1,885
Total liabilities and net assets	117,545	100.0	121,284	100.0	3,739

Statement of Cash Flows (Consolidated)

JPY in Millions

Accounts	Accordinging period		Increase/Decrease
	2010/3	2011/3	
	Amount	Amount	Amount
I Net Cash provided by operating activities			
Income before income taxes and minority interests	5,068	6,954	1,885
Depreciation and amortization	3,157	3,430	273
Amortization of goodwill	977	93	△ 884
Impairment loss	220	—	△ 220
Increase (decrease) in allowance for doubtful accounts	△ 25	△ 24	0
Increase (decrease) in provision for retirement benefits	△ 48	△ 7	40
Increase (decrease) in provision of allowance for relocation costs of headquarter office	342	△ 342	△ 684
Decrease (increase) in prepaid pension costs	251	296	45
Loss on retirement of noncurrent assets	135	110	△ 24
Loss (gain) on sales of noncurrent assets	△ 2	1	4
Nonrecurring depreciation of software	414	28	△ 386
Loss (gain) valuation of investment securities	7	—	△ 7
Loss (gain) sales of investment securities	12	△ 318	△ 330
Loss on valuation of stocks of subsidiaries and affiliates	7	—	△ 7
Loss (gain) on sales of stocks of subsidiaries and affiliates	10	—	△ 10
Equity in (earnings) losses of affiliates	△ 13	△ 163	△ 150
Share-based compensation expense	61	67	6
Loss on adjustment for changes of accounting standard for asset retirement obligations	—	40	40
Interest and dividends income	△ 696	△ 191	505
Decrease (increase) in notes and accounts receivable-trade	△ 2,122	△ 4,348	△ 2,226
Decrease (increase) in inventories	△ 17	1,717	1,735
Increase (decrease) in accounts payable-trade	1,346	△ 877	△ 2,223
Directors' bonuses payments	△ 57	△ 78	△ 21
Other, net	△ 142	2,255	2,397
Subtotal	8,887	8,643	△ 243
Interest and dividends income received	832	308	△ 523
Interest expenses paid	△ 12	△ 25	△ 13
Income taxes paid	△ 3,018	△ 1,845	1,172
Net cash provided by operating activities	6,688	7,080	392
II Net cash provided by investing activities			
Proceeds from sales and redemption of securities	1,521	—	△ 1,521
Purchases of property, plant and equipment	△ 1,704	△ 3,676	△ 1,972
Proceeds from sales of property, plant and equipment	171	3	△ 168
Purchases of intangible assets	△ 2,959	△ 1,729	1,230
Purchases of investment securities	△ 2,608	△ 1,507	1,110
Proceeds from sales and redemption of investment securities	122	2,035	1,913
Payments for sales of investments in subsidiaries resulting in change in scope of consolidation	△ 9	—	9
Payments for transfer of business	△ 7	△ 5	2
Payments for lease and guarantee deposits	△ 1,350	△ 1,329	20
Proceeds from collection of lease and guarantee deposits	—	1,602	1,602
Payments for asset retirement obligations	—	△ 288	△ 288
Other, net	37	79	42
Net cash provided by investing activities	△ 6,786	△ 4,815	1,979
III Net cash provided by financing activities			
Repayments of loans payable	△ 92	—	92
Redemption of bonds	△ 750	—	750
Repayments of lease obligations	△ 555	△ 817	△ 262
Purchases of treasury stock	△ 1	△ 2	△ 1
Proceeds from sales of treasury stock	0	0	0
Cash dividends paid	△ 1,606	△ 1,606	△ 0
Net cash provided by financing activities	△ 3,004	△ 2,426	578
IV Effect of exchange rate change on cash and cash equivalents	38	△ 149	△ 196
V Net increase (decrease) in cash and cash equivalents	△ 3,064	△ 310	2,753
VI Cash and cash equivalents at beginning of period	29,267	26,202	△ 3,064
VII Cash and cash equivalents at end of period	26,202	25,892	△ 310

I.Results of Operations and Forecasts (Consolidated)

JPY in millions

	2007/3		2008/3		2009/3		2010/3		2011/3		2012/3(Forecast)			
	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%	Amount (YoY %)	%	Half		Full	
											Amount	%	Amount	%
Sales	137,344 (14.2)	100.0	137,199 (△ 0.1)	100.0	134,263 (△ 2.1)	100.0	127,317 (△ 5.2)	100.0	132,840 (4.3)	100.0	62,500 (△ 0.2)	100.0	134,000 (0.9)	100.0
Software Development	47,912 (3.6)	34.9	48,525 (1.3)	35.4	49,182 (1.4)	36.6	43,376 (△ 11.8)	34.1	45,964 (6.0)	34.6	-	-	-	-
Information Processing	34,485 (15.2)	25.1	36,010 (4.4)	26.2	35,702 (△ 0.9)	26.6	36,083 (1.1)	28.3	37,286 (3.3)	28.1	-	-	-	-
Packaged Software / Hardware	54,946 (24.6)	40.0	52,662 (△ 4.2)	38.4	49,379 (△ 6.2)	36.8	47,856 (△ 3.1)	37.6	49,589 (3.6)	37.3	-	-	-	-
Cost of Sales	106,648 (7.7)	77.7	105,606 (△ 1.0)	77.0	102,108 (△ 3.3)	76.1	98,140 (△ 3.9)	77.1	103,792 (5.8)	78.1	48,900	78.2	103,800 (0.0)	77.5
Gross Profit	30,696 (44.6)	22.3	31,593 (2.9)	23.0	32,155 (1.8)	23.9	29,176 (△ 9.3)	22.9	29,048 (△ 0.4)	21.9	13,600	21.8	30,200 (4.0)	22.5
SG&A	22,136 (50.6)	16.1	21,283 (△ 3.9)	15.5	23,126 (8.7)	17.2	22,752 (△ 1.6)	17.9	21,971 (△ 3.4)	16.5	11,300	18.1	22,500 (2.4)	16.8
Operating Income	8,560 (31.1)	6.2	10,309 (20.4)	7.5	9,028 (△ 12.4)	6.7	6,423 (△ 28.8)	5.0	7,076 (10.2)	5.3	2,300 (△ 6.6)	3.7	7,700 (8.8)	5.7
Ordinary Income	8,892 (32.4)	6.5	10,548 (18.6)	7.7	9,523 (△ 9.7)	7.1	7,188 (△ 24.5)	5.6	7,343 (2.2)	5.5	4,000 (54.6)	6.4	9,600 (30.7)	7.2
Net Income	4,377 (60.8)	3.2	5,415 (23.7)	3.9	3,961 (△ 26.8)	3.0	3,242 (△ 18.2)	2.5	3,803 (17.3)	2.9	2,300 (49.2)	3.7	5,300 (39.4)	4.0
Sales Per Employee (JPY in thousands)	45,796		42,714		39,315		36,585		37,770		-		-	
Ordinary Income Per Employee (JPY in thousands)	2,965		3,284		2,788		2,065		2,088		-		-	
Number of Employees	2,999		3,212		3,415		3,480		3,517		-		-	

II. BPS , EPS and others (Consolidated)

JPY in Millions

	2008/3		2009/3		2010/3		2011/3		2012/3(Forecast)	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Net Assets	90,323	99.0%	89,946	99.6%	92,683	103.0%	94,568	102.0%	-	-
Total Assets	117,099	100.8%	114,210	97.5%	117,545	102.9%	121,284	103.2%	-	-
Number of Shares Outstanding	54,291,447		54,291,447		54,291,447		54,291,447		-	
Average number of Shares Outstanding	52,822,252		50,722,373		49,953,876		49,958,243		-	
BPS (Net Asset per share) (JPY)	1,747 .05		1,794 .31		1,847 .95		1,884.78		-	
EPS (Net Income per share) (JPY)	102 .52		78 .10		64 .90		76.13		106.09	
Equity Ratio (%)	76.6		78.5		78.5		77.6		-	
Return on Equity (%)	6.0		4.4		3.6		4.1		-	
Cash Dividends per share (JPY)	31 .00		32 .00		32 .00		32.00		32.00	
Interim Dividends per share (JPY)	15 .00		16 .00		16 .00		16.00		16.00	
Price Earning Ratio (times)	18.4		14.5		20.9		15.3		-	
Stock Prices (yen)	1,887		1,134		1,356		1,161		-	
Payout ratio (%)	30.2		41.0		49.3		42.0		30.2	
Consolidated/Non-consolidated(times)	1.08		0.95		0.76		0.97		-	

III. Capital expenditure , depreciation & amortization/R&D (Consolidated)

JPY in Millions

	Actual				Forecast
	2008/3	2009/3	2010/3	2011/3	2012/3
Capital Expenditures (tangible)	2,341	1,320	1,672	5,358	3,500
Capital Expenditures (software/other)	1,442	2,417	2,955	1,761	1,800
Depreciation (tangible)	1,338	1,449	1,703	2,252	2,200
Depreciation (software/other)	1,291	1,382	1,868	1,557	1,600
Total	2,630	2,832	3,571	3,810	3,800
R&D	1,251	1,230	975	432	500

IV. BPS, EPS and others(Non-Consolidated)

JPY in Millions

	2008/3		2009/3		2010/3		2011/3	
	Amount	%	Amount	%	Amount	%	Amount	%
Common Stock	21,152	-	21,152	-	21,152	-	21,152	-
Net Assets	88,127	98.1	89,392	101.4	93,141	104.2	95,302	102.3
Total Assets	112,148	98.9	111,613	99.5	117,210	105.0	121,351	103.5
BPS (Net Asset per share) (JPY)	1,716 .91		1,779 .05		1,852 .55		1,894.46	
EPS (Net Income per share) (JPY)	94 .95		82 .23		84 .98		77.79	
Equity Ratio (%)	78.6		80.0		79.3		78.4	

V. Group Companies

	Equity Ownership	Main Businesses	Number of Employees
Sumisho Computer Systems Corporation			3,245
【Consolidated Subsidiary】			
Sumisho Computer Systems (USA), Inc.	100.0%	Software development Information processing	61
SUMISHO COMPUTER SYSTEMS (EUROPE) LTD.	100.0%	Software development Information processing	41
Curl, Incorporated	100.0%	Research and development of rich client, "Curl" language	7
VA Linux Systems Japan	71.6%	Research and solution for Linux-based technologies	23
SCS Solutions Inc.	100.0%	Software development	46
Sumisho Computer Systems (Shanghai) Limited	100.0%	Information processing	26
Sumisho Computer Systems (Dalian) Limited	100.0%	Software development	9
Allied Engineering Corporation	90.0%	Consulting Packaged software development and sales	40
Sumisho Computer Systems (Asia Pacific)Pte.Ltd.	100.0%	Information processing	19
Total Number of employees (consolidated)			3,517
【Affiliates under the equity method of accounting】			
Pioneer Soft Co., Ltd.	34.2%	Software development	
Rakuten BANK Systems, Ltd.	20.0%	Software development	
ATLED Co., Ltd.	20.0%	Packaged software development and sales	
Sumisho Joho Datacraft Corporation	50.0%	Information processing (Network services)	
ARGO GRAPHICS Inc.	23.8%	Software development Software and hardware sales	

※Number of employees listed above include those who have been dispatched from SCS

VI. Customers

Type of Business	Customers		
Manufacturing	<ul style="list-style-type: none"> • Nippon Suisan Kaisha, Ltd. • TOYOTA MOTOR CORPORATION • Fuji Xerox Co., Ltd 	<ul style="list-style-type: none"> • Suntory Business Expert Limited • Honda Motor Co., Ltd • Sony Global Solutions Inc. 	<ul style="list-style-type: none"> • ITO EN, LTD. • Panasonic Corp.
Distribution	<ul style="list-style-type: none"> • Sumitomo Corp. 	<ul style="list-style-type: none"> • Matsuda Sangyo Co., Ltd. 	<ul style="list-style-type: none"> • CO-OP NET.
Financial Institution	<ul style="list-style-type: none"> • Daiwa Securities Co. Ltd. • Aoi Nissay Dowa Insurance Co., Ltd. • Sumitomo Mitsui Auto Service Co., Ltd. 	<ul style="list-style-type: none"> • TOSHO SYSTEM SERVICE CO.,LTD. • Asahi Mutual Life Insurance Co. 	<ul style="list-style-type: none"> • The Sumitomo Trust Group • Sumitomo Mitsui Finance & Leasing Co., Ltd.
Communication and Transportation	<ul style="list-style-type: none"> • NIPPON TELEGRAPH AND TELEPHONE CORPORATION • Jupiter Telecommunications Co., Ltd., • Nippon Express 		
Utilities	<ul style="list-style-type: none"> • Tokyo Electric Power Company (TEPCO) 	<ul style="list-style-type: none"> • Tokyo Gas Co., Ltd. 	
Service and Others	<ul style="list-style-type: none"> • SOFTBANK BB Corp. • Japan Mint 	<ul style="list-style-type: none"> • Teikoku Databank Ltd. • Seiyu Food-Compass Group,Inc. 	<ul style="list-style-type: none"> • Recruit Co., Ltd. • Kyusyu Sangyo University

※ Honorific titles are omitted.

※ In no particular order.

※ We do business with about 4,300 customers including those listed above.