

Supplementary Information (Data book)
2006/4/1-2007/3/31

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Caution Concerning Forward-Looking Statements

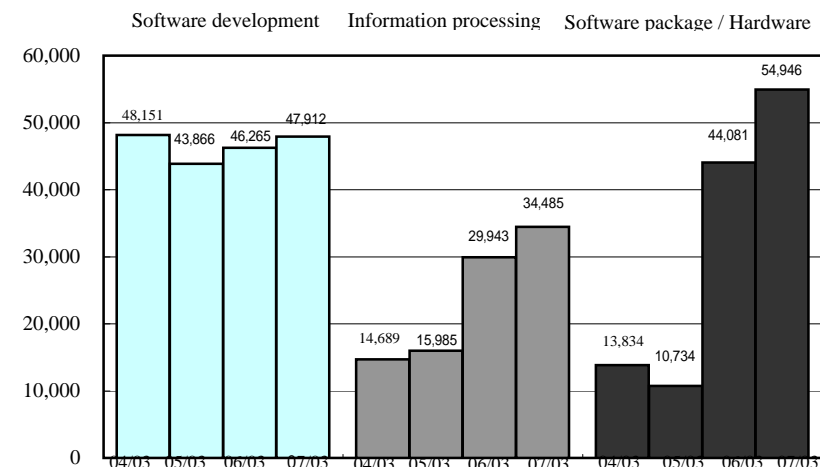
This report includes forward-looking statements relating to our future plans, objectives, expectations and intentions. The forward-looking statements reflect management's current assumptions and expectations of future events, and accordingly, they are inherently susceptible to uncertainties and changes in circumstances and are not guarantees of future performance. Actual results may differ materially, for a wide range of possible reasons, including general industry and market conditions and general international economic conditions. In light of the many risks and uncertainties, you are advised not to put undue reliance on these statements. The Company is under no obligation – and expressly disclaims any such obligation – to update or alter its forward-looking statements.

Financial Review [Consolidated]

Sales by segment

Yen in Millions

	2005/04 ~ 2006/03		2006/04 ~ 2007/03		Increase/Decrease	
	Amount	%	Amount	%	Amount	changes(%)
Software development	46,265	38.5	47,912	34.9	1,647	3.6
Information processing	29,943	24.9	34,485	25.1	4,541	15.2
Software package / Hardware	44,081	36.6	54,946	40.0	10,865	24.6
Total	120,290	100.0	137,344	100.0	17,054	14.2



【Software development】

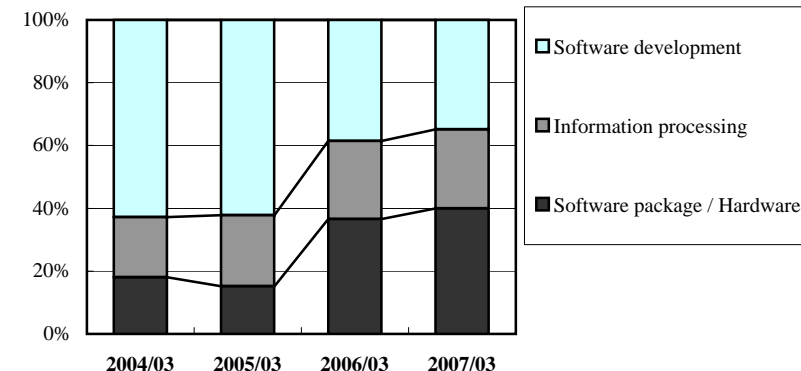
In Software development, sales increased by 3.6% from the same period last year to JPY 47,912 million, due mainly to a large increase in sales to financial industries as well as merger with SSE.

【Information Processing】

In Information Processing, sales increase by 15.2% from the same period last year to JPY 34,485 million due mainly to merger with SSE, together with an increase in sales for Sumitomo Corporation and some software development projects that have entered into operational phase,

【Software Package/Hardware】

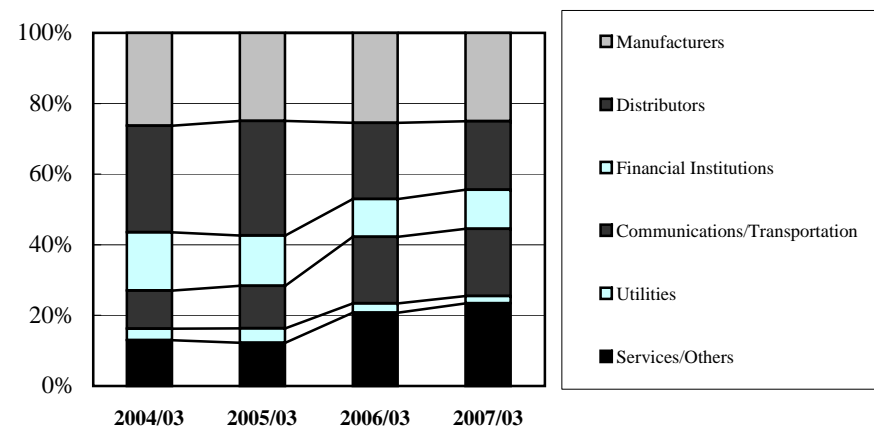
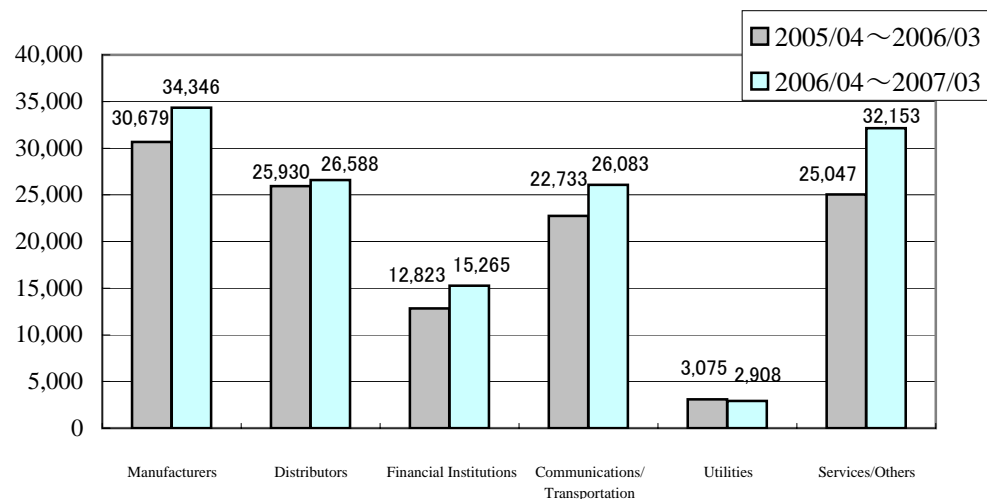
In Software Package/Hardware segment, sales increase by 24.6% from the same period last year to JPY 54,946 million, due mainly to an increase in sales to communications industries and the impact from merger with SSE.



Sales by customer industry

Yen in Millions

	2005/04~2006/03		2006/04~2007/03		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Manufacturers	30,679	25.5	34,346	25.0	3,666	12.0
Distributors	25,930	21.6	26,588	19.4	657	2.5
Financial Institutions	12,823	10.7	15,265	11.1	2,442	19.0
Bank · Leasing Companies	6,424	5.3	7,790	5.7	1,366	21.3
Securities Companies	3,429	2.9	4,550	3.3	1,121	32.7
Insurance Companies	2,969	2.5	2,923	2.1	△ 45	△ 1.5
Communications/Transportation	22,733	18.9	26,083	19.0	3,349	14.7
Utilities	3,075	2.6	2,908	2.1	△ 167	△ 5.4
Services/Others	25,047	20.8	32,153	23.4	7,105	28.4
Total	120,290	100.0	137,344	100.0	17,054	14.2

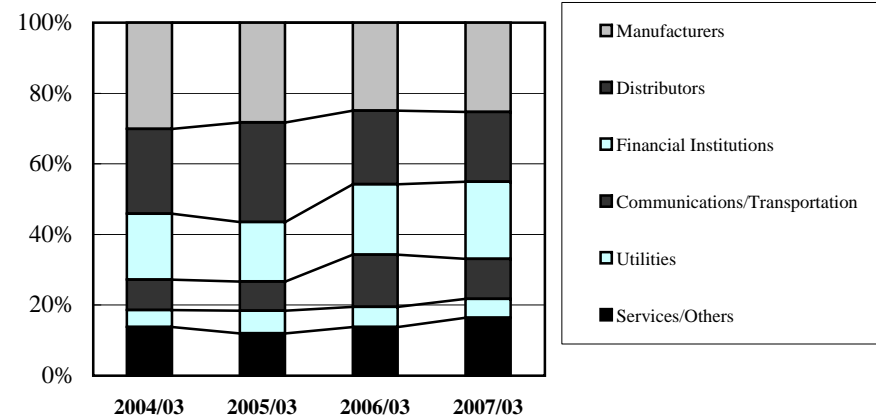
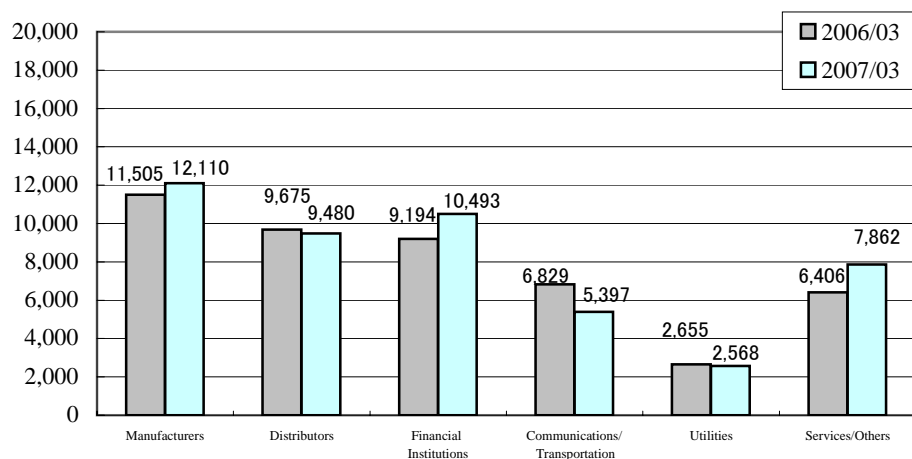


Sales by customer industry (Software development)

Yen in Millions

	2005/04~2006/03		2006/04~2007/03		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Manufacturers	11,505	24.9	12,110	25.3	605	5.3
Distributors	9,675	20.9	9,480	19.8	△ 194	△ 2.0
Financial Institutions	9,194	19.9	10,493	21.9	1,299	14.1
Bank · Leasing Companies	3,658	7.9	4,256	8.9	598	16.4
Securities Companies	2,857	6.2	3,546	7.4	689	24.1
Insurance Companies	2,678	5.8	2,689	5.6	11	0.4
Communications/Transportation	6,829	14.8	5,397	11.3	△ 1,431	△ 21.0
Utilities	2,655	5.7	2,568	5.4	△ 86	△ 3.3
Services/Others	6,406	13.8	7,862	16.4	1,455	22.7
Total	46,265	100.0	47,912	100.0	1,647	3.6

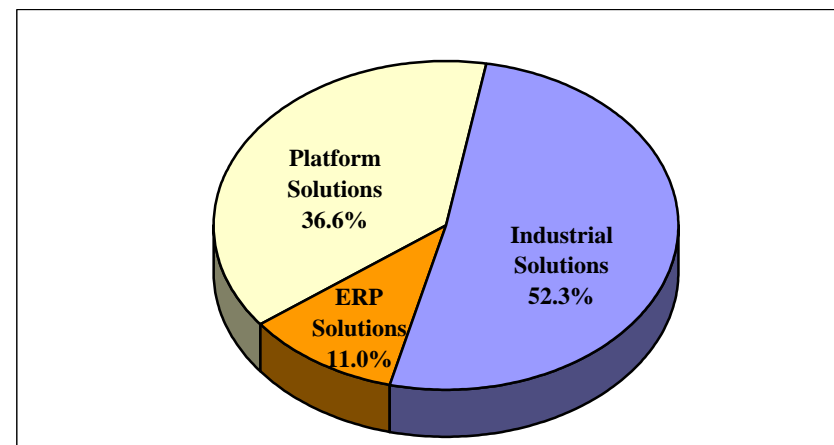
Yen in Millions



Sales by solution

Yen in Millions

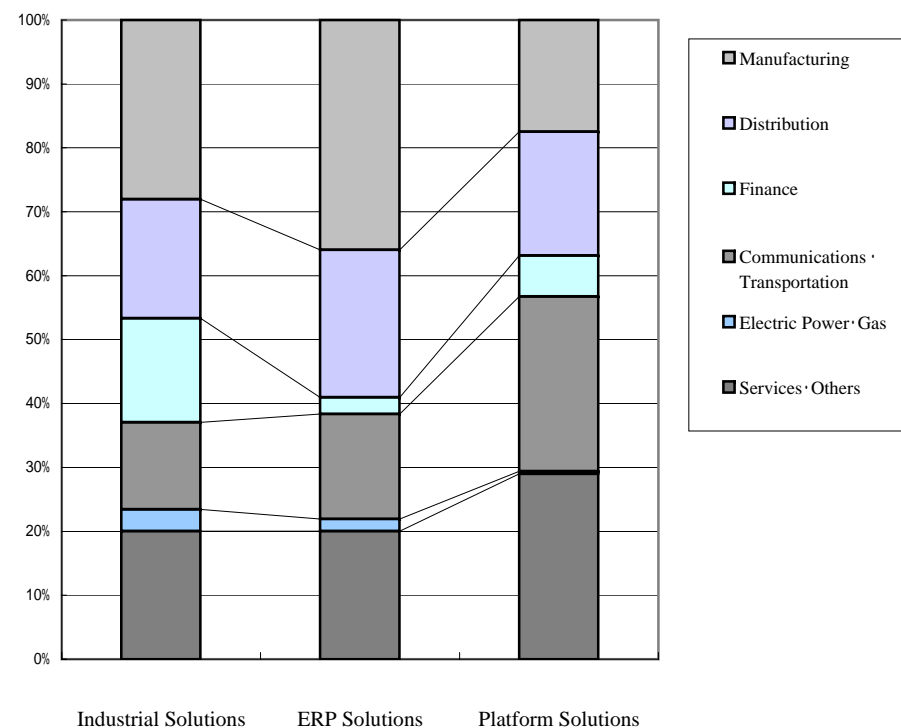
	2006/04 ~ 2007/03	
	Sales	
	Amount	%
Industrial Solutions	71,876	52.4
ERP Solutions	15,133	11.0
Platform Solutions	50,334	36.6
Total	137,344	100.0



Sales by solution & customer industry

Yen in Millions

2006/04 ~ 2007/03	Industrial Solutions		ERP Solutions		Platform Solutions	
	Amount	%	Amount	%	Amount	%
Manufacturers	20,124	28.0	5,428	35.9	8,793	17.5
Distributors	13,338	18.6	3,479	23.0	9,770	19.4
Financial Institutions	11,638	16.2	387	2.6	3,239	6.4
Bank · Leasing Companies	5,320	7.4	324	2.1	2,145	4.3
Securities Companies	3,586	5.0	37	0.2	926	1.8
Insurance Companies	2,730	3.8	25	0.2	167	0.3
Communications /Transportation	9,792	13.6	2,484	16.4	13,806	27.4
Utilities	2,416	3.4	288	1.9	203	0.4
Services/Others	14,566	20.0	3,064	20.0	14,522	29.0
Total	71,876	100.0	15,133	100.0	50,334	100.0



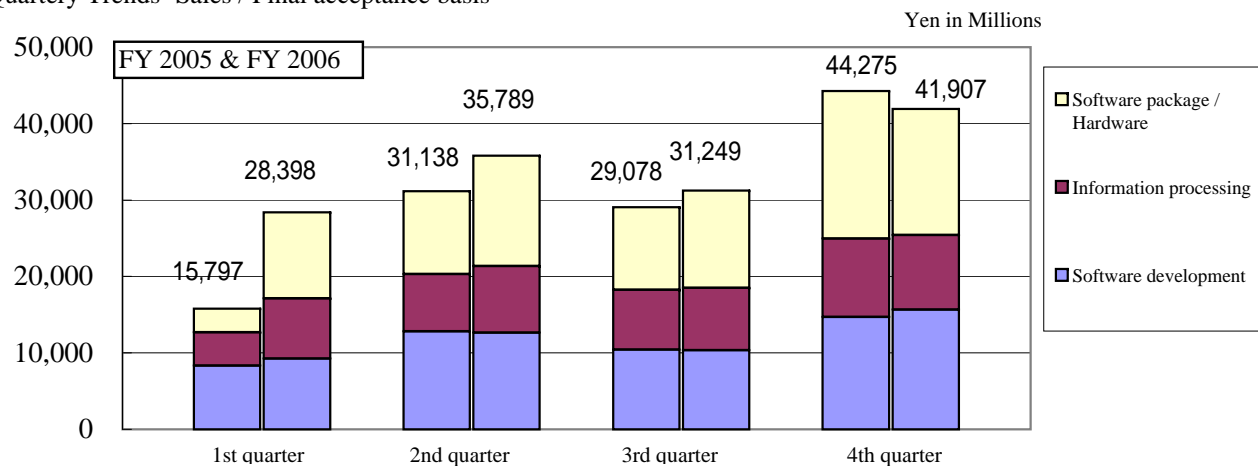
Quarterly Trends -Sales / Final acceptance basis

Yen in Millions

		1st quarter		2nd quarter		3rd quarter		4th quarter		Total	
		Amount	(%)	Amount	(%)	Amount	(%)	Amount	(%)	Amount	(%)
FY 2006	Sales	28,398	(20.7)	35,789	(26.1)	31,249	(22.8)	41,907	(30.5)	137,344	(100.0)
	Software development	9,241	79.8	12,666	14.9	10,363	7.5	15,641	5.3	47,912	3.6
	Information processing	7,890	(19.3)	8,674	(26.4)	8,130	(21.6)	9,790	(23.6)	34,485	(100.0)
	Package software / Hardware	11,266	10.6	14,449	15.4	12,755	3.7	16,475	4.6	54,946	15.2
			262.1	33.6	17.9	(23.2)	14.8	(30.0)	24.6		
FY 2005	Sales	15,797	(13.1)	31,138	(25.9)	29,078	(24.2)	44,275	(36.8)	120,290	(100.0)
	Software development	8,352	-	12,808	-	10,423	-	14,681	-	46,265	-
	Information processing	4,333	(18.1)	7,514	(27.7)	7,836	(22.5)	10,259	(31.7)	29,943	(100.0)
	Package software / Hardware	3,111	(14.5)	10,816	(25.1)	10,818	(26.2)	19,335	(34.3)	44,081	(100.0)
			(7.1)	-	(24.5)	(24.5)	(43.9)	-	-		

Percentage columns show year-on-year sales growth. Figures in bracket represent the percentage of sales out of annual sales.

Quarterly Trends -Sales / Final acceptance basis



Amount of orders accepted and backlog (software development)

Yen in Millions

		1st quarter	2nd quarter	3rd quarter	4th quarter
2006/04~2007/03	Orders accepted	14,771	11,230	11,224	12,098
	Backlog	11,147	9,711	10,572	7,029
2005/04~2006/03	Orders accepted	12,217	10,974	9,973	13,136
	Backlog	9,447	7,613	7,162	5,617

Sales of software package and hardware

Yen in Millions

	2005/04~2006/03		2006/04~2007/03		Increase/Decrease	
	Amount	%	Amount	%	Amount	changes(%)
Hardware sales	29,869	67.8	36,681	66.8	6,812	22.8
Software package sales	14,211	32.2	18,265	33.2	4,053	28.5
Total	44,081	100.0	54,946	100.0	10,865	24.6

Sales to Sumitomo Corp. and Sumitomo Group Companies

Yen in Millions

	2005/04~2006/03		2006/04~2007/03		Increase/Decrease	
	Amount	%	Amount	%	Amount	changes(%)
Sumitomo Corporation	14,761	12.3%	14,570	10.6	△ 191	△ 1.3
Sumitomo Group Companies	39,849	33.1%	45,371	33.0	5,521	13.9

*Sumitomo Group includes Sumitomo Corp. Group Companies

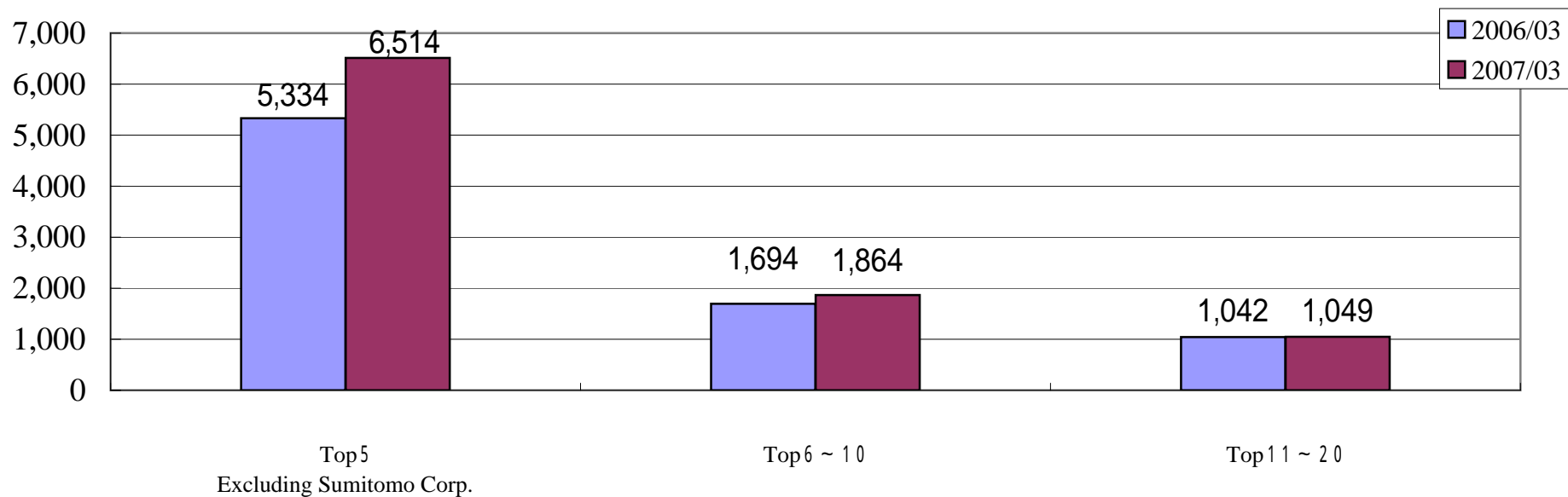
Sales to large clients

Yen in Millions

	Total Sales	Top5				Top10				Top20			
		% of total sales (Top5)	% of total sales (Sumitomo)	Average sales per client (excluding Sumitomo Corp.)		% of total sales (Top10)	% of total sales (Top6 ~ 10)	Average sales per client		% of total sales (Top20)	% of total sales (Top10 ~ 20)	Average sales per client	
					YoY				YoY				YoY
FY 2006	137,344	29.6%	10.6%	6,514	22.1	36.4%	6.8%	1,864	10.0	44.0%	7.6%	1,049	0.7
FY 2005	120,290	30.0%	12.3%	5,334	/	37.1%	7.1%	1,694	/	45.7%	8.6%	1,042	/

Average sales per customer <Consolidated>

Yen in Millions



Financial statements
Income Statement (Consolidated)

Yen in Millions

Accounts	Accounting Period		2006/04 ~ 2007/03		Increase / Decrease	
	2005/04 ~ 2006/03		2006/04 ~ 2007/03		Amount	changes(%)
	Amount	%	Amount	%		
.Net Sales	120,290	100.0	137,344	100.0	17,054	14.2
.Cost of sales	99,057	82.3	106,648	77.7	7,591	7.7
Gross Profit	21,232	17.7	30,696	22.3	9,463	44.6
.S.G. & A. Expenses	14,701	12.2	22,136	16.1	7,435	50.6
Operating Income	6,531	5.4	8,560	6.2	2,028	31.1
.Non-operating Income	266	0.2	393	0.3	127	47.8
1. Interest income	64		159		95	
2. Dividends received	31		24		7	
3. Equity in earnings of associated companies	48		31		17	
4. Others	121		177		55	
.Non-operating Expenses	81	0.1	61	0.0	20	25.1
1. Interest Expenses	1		1		0	
2. Others	79		59		20	
Ordinary Income	6,716	5.6	8,892	6.5	2,176	32.4
.Extraordinary Gains	1,267	1.1	71	0.1	1,195	94.3
1. Gains on sales of fixed assets	-		7			
2. Gains on sales of investment securities	1,260		32			
3. Gains on settlement	-		30			
4. Others	7		2			
.Extraordinary Losses	3,118	2.6	1,016	0.7	2,102	67.4
1. Loss on retirement of fixed assets	584		749		165	
2. Loss on sales of fixed assets	323		2		320	
3. Loss on one-time depreciation of Software	1,271		-		1,271	
4. Unrealized loss on valuation of investment in securities	60		100		40	
5. Loss from redemption of investment in securities	640		-		640	
6. Office moving expenses	140		-		140	
7. Legal settlement charges	75		-		75	
8. Settlement charges for maintenance contract	-		121		121	
9. Others	22		41		18	
Income before income taxes	4,864	4.0	7,947	5.8	3,082	63.4
Corporation / other taxes	2,312	1.9	3,117	2.3	805	
Adjustments to income taxes	329	0.3	359	0.3	689	
Minority interests in consolidated subsidiaries	159	0.1	92	0.1	67	
Net Income	2,722	2.3	4,377	3.2	1,655	60.8

Number of employees

	2005/04 ~ 2006/03	2006/04 ~ 2007/03	Increase / Decrease
Number of employees	3,043	2,999	44

Cost of sales

Yen in Millions

	2005/04 ~ 2006/03		2006/04 ~ 2007/03		Increase/Decrease	
	Amount	%	Amount	%	Amount	YoY changes(%)
Labor expenses	17,810	(26.8)	15,953	(25.2)	1,856	10.4
Outsourcing expenses	37,346	(56.2)	36,826	(58.1)	520	1.4
Other expenses	11,289	(17.0)	10,577	(16.7)	712	6.3
Office rental and upkeep expenses	1,514	(2.3)	1,781	(2.8)	266	17.6
Depreciation	801	(1.2)	924	(1.5)	122	15.3
Materials expenses	2,651	(4.0)	2,902	(4.6)	251	9.5
Computer and related expense	2,462	(3.7)	2,396	(3.8)	65	2.7
Communications expenses	2,172	(3.3)	1,195	(1.9)	977	45.0
Others	1,687	(2.5)	1,377	(2.2)	309	18.4
Total Production costs for the period	66,446	(100.0)	63,356	(100.0)	3,089	4.6
Transfer to other accounts	2,036		1,132		904	44.4
Work in process increase(-),decrease(+)	553		296		257	46.5
Manufacturing costs (1)	64,964	85.2	62,521		2,442	3.8
Merchandise costs (2)	34,093	77.3	44,127		10,033	29.4
Total Cost of sales (1)+(2)	99,057	82.3	106,648	(77.7)	7,591	7.7

The percentage is the ratio to the amount of Software development and Information processing

The percentage is the ratio to the amount of Package software and hardware sales

S.G.&A.Expenses

Yen in Millions

Personnel expenses	7,483	6.2	12,341	9.0	4,858	64.9
Other expenses	7,218	6.0	9,794	7.1	2,576	35.7
Office rental and upkeep expenses	1,458	1.2	1,669	1.2	211	14.5
Depreciation	506	0.4	609	0.4	103	20.4
Computer and related expenses	697	0.6	454	0.3	243	34.9
Training expenses	166	0.1	315	0.2	148	89.4
Taxes	397	0.3	539	0.4	141	35.7
Consolidation adjustments account	100	0.1	115	0.1	15	15.0
Others	3,891	3.2	6,090	4.4	2,199	56.5
Total S.G.&A. expenses	14,701	12.2	22,136	16.1	7,435	50.6

Balance Sheet(Consolidated)

Yen in Millions

Accounting Period Accounts	FY05 2005/04 ~ 2006/03		FY06 2006/04 ~ 2007/03		Increase / Decrease Amount
	Amount	%	Amount	%	
	Assets				
. Current Assets					
1. Cash on hand and bank deposit	4,658		3,542		1,116
2. Accounts receivable and Notes receivable	29,841		29,195		645
3. Securities	1,899		700		1,199
4. Inventories	5,761		4,701		1,059
5. Deferred tax asset	1,717		1,946		229
6. Deposit receivable	26,800		27,870		1,070
7. Others	3,408		3,499		90
Allowance for bad debts	1		12		10
Total current assets	74,084	59.2	71,443	61.5	2,641
. Fixed Assets					
1. Property and equipment					
(1) Buildings and structures	12,033		11,585		448
(2) Land	2,471		2,566		94
(3) Others	14,667		14,667		-
Total fixed assets	29,173	23.3	28,819	24.8	353
2. Intangible assets	2,927	2.3	2,935	2.5	7
3. Investments and other assets					
(1) Investment in securities	16,774		10,136		6,638
(2) Long-term prepaid expenses	208		924		715
(3) Guarantee deposits paid	1,696		1,738		42
(4) Deferred tax asset	90		47		43
(5) Others	342		266		76
Allowance for bad debts	233		92		141
Total investments and other assets	18,878	15.1	13,020	11.2	5,858
Total fixed assets	50,979	40.8	44,775	38.5	6,204
Total assets	125,064	100.0	116,218	100.0	8,846

Yen in Millions

Accounting Period Accounts	FY05 2005/04 ~ 2006/03		FY06 2006/04 ~ 2007/03		Increase / Decrease Amount
	Amount	%	Amount	%	
	Liabilities				
. Current Liabilities					
1. Accounts payable	14,828		12,644		2,184
2. Income tax payable	2,100		2,410		309
3. Allowance for bonuses to employees	-		1,601		1,601
4. Allowance for bonuses to directors	-		94		94
5. Others	9,795		7,548		2,246
Total current liabilities	26,724	21.4	24,299	20.9	2,424
. Noncurrent Liabilities					
1. Deferred tax liability	2,253		135		2,117
2. Reserve for retirement benefits for employee	459		215		243
3. Directors' retirement benefits	206		173		32
4. Guarantee deposits received	111		99		12
5. Others	31		39		8
Total noncurrent liabilities	3,062	2.4	664	0.6	2,397
Total liabilities	29,786	23.8	24,964	21.5	4,822
Minority interests					
Minority interests	514	0.4	-	-	514
Shareholders' equity					
. Capital	21,152	16.9	-	-	21,152
. Capital surplus	31,299	25.0	-	-	31,299
. Retained earnings	37,450	29.9	-	-	37,450
. Net unrealized gain on available-for-sale securities	5,142	4.1	-	-	5,142
. Equity adjustment from foreign currency translation	86	0.1	-	-	86
. Treasury stock	195	0.2	-	-	195
Total Shareholders' equity	94,763	75.8	-	-	94,763
Total Liabilities, Minority interest and Shareholders' equity	125,064	100.0	-	-	125,064
Net Asset Value					
. Shareholder's equity					
1. Capital	-		21,152	18.2	21,152
2. Capital surplus	-		31,299	26.9	31,299
3. Retained earnings	-		40,395	34.8	40,395
4. Treasury stock	-		3,183	2.7	3,183
Total shareholder's equities	-		89,665	77.2	89,665
. Evaluation and Exchange Adjustments					
1. Net unrealized gain on available-for-sale securities	-		1,284	1.1	1,284
2. Profit and loss on deferred hedge	-		1	0.0	1
3. Equity adjustment from foreign currency translation	-		42	0.0	42
Total valuation and exchange adjustments	-		1,243	1.1	1,243
Minority interests	-		344	0.3	344
Total asset values	-		91,254	78.5	91,254
Total liabilities and Net asset values	-		116,218	100.0	116,218

Statement of Cash Flows (Consolidated)

(JPY in Millions)

Accounting period Accounts	FY06 2006/04 ~ 2007/03	FY07 2007/04 ~ 2008/03	Increase/Decrease
	Amount	Amount	Amount
Cash flows from operating activities			
Income before income taxes and minority interests	4,864	7,947	3,082
Depreciation and amortization	2,568	2,307	261
Amortization of consolidation goodwill	100	-	100
Amortization of goodwill	-	115	115
Increase (decrease) in allowance for doubtful accounts	7	139	131
Net change in liability for severance and retirement benefits	238	244	5
(Increase) decrease in prepaid pension costs	-	531	531
Losses on disposal of fixed assets	584	749	165
Losses on sales of fixed assets	323	2	320
Loss on one-time depreciation of Software	1,271	-	1,271
Write-down of investment securities	60	100	40
Losses on sale of investment securities	1,260	32	1,228
Interest and dividend income	95	184	88
(Increase) decrease in notes and accounts receivable	6,890	702	7,592
(Increase) decrease in inventories	1,415	1,059	356
Increase (decrease) in accounts payable	6,137	2,188	8,325
Payments for bonuses to directors	10	22	12
Others	139	1,066	927
Subtotal	8,686	8,578	108
Interest and dividend received	96	190	94
Interest paid	1	1	0
Income taxes paid	1,262	2,777	1,515
Net cash provided by operating activities	7,518	5,989	1,528
Cash flows from investing activities			
Proceeds from sales or redemption of marketable securities	2,303	1,900	403
Payments for purchases of property and equipment	1,220	1,138	81
Payments for sales of property and equipment	246	7	239
Payments for purchases of intangibles	1,758	1,261	497
Payments for purchases of investment securities	3,531	697	2,833
Proceeds from sales or redemption of investment securities	1,414	77	1,336
Payments for purchases of securities of subsidiaries, resulting from change in scope of consolidation	-	156	156
Others	233	363	129
Net cash used in investing activities	2,780	1,632	1,147
Cash flows from financing activities			
Repayment of long-term debt	-	38	38
Payments for purchases of treasury stock	8	2,988	2,979
Proceeds from sales of treasury stock	2	0	2
Dividends paid	1,271	1,410	138
Distributions to minority interests	120	101	19
Net cash used in financing activities	1,398	4,538	3,139
Effect of exchange rate changes on cash and cash equivalents	35	34	0
Net increase (decrease) in cash and cash equivalents	3,374	146	3,520
Cash and cash equivalents at beginning of year	19,263	31,558	12,295
Increase due to newly consolidated subsidiaries through merger	8,674	-	8,674
Cash and cash equivalents at the end of year	246	-	246
Cash and cash equivalents at end of year	31,558	31,412	146

. Data Collection

Results of Operations (Consolidated)

Yen in Millions

	FY 2002		FY 2003		FY 2004		FY 2005		FY 2006		FY 2007 Forecast			
	Amount (YOY %)	%	Amount (YOY %)	%	Amount (YOY %)	%	Amount (YOY %)	%	Amount (YOY %)	%	1st Half		Full Year	
											Amount (YOY %)	%	Amount (YOY %)	%
Sales	74,134	100.0	76,675 (3.4)	100.0	70,586 (7.9)	100.0	120,290 (70.4)	100.0	137,344 (14.2)	100.0	64,500	100.0	145,000	100.0
Software development	47,780	64.5	48,151 (0.8)	62.8	43,866 (8.9)	62.1	46,265 (5.5)	38.5	47,912 (3.6)	34.9	-	-	-	-
Information processing	14,486	19.5	14,689 (1.4)	19.2	15,985 (8.8)	22.6	29,943 (87.3)	24.9	34,485 (15.2)	25.1	-	-	-	-
Software package & hardware	11,867	16.0	13,834 (16.6)	18.0	10,734 (22.4)	15.2	44,081 (310.6)	36.6	54,946 (24.6)	40.0	-	-	-	-
Cost of Sales	59,254	79.9	63,674 (7.5)	83.0	59,283 (6.9)	84.0	99,057 (67.1)	82.3	106,648 (7.7)	77.7	50,300	78.0	111,650	77.0
Gross Profit	14,880	20.1	13,001 (12.6)	17.0	11,303 (13.1)	16.0	21,232 (87.9)	17.7	30,696 (44.6)	22.3	14,200	22.0	33,350	23.0
S.G. & A. Expenses	5,264	7.1	5,991 (13.8)	7.8	6,325 (9.0)	9.0	14,701 (132.4)	12.2	22,136 (50.6)	16.1	11,600	18.0	24,000	16.6
Operating Income	9,615	13.0	7,009 (27.1)	9.1	4,978 (29.0)	7.1	6,531 (31.2)	5.4	8,560 (31.1)	6.2	2,600	4.0	9,350	6.4
Ordinary Income	9,708	13.1	7,122 (26.6)	9.3	5,098 (28.4)	7.2	6,716 (31.7)	5.6	8,892 (32.4)	6.5	2,700	4.2	9,500	6.6
Net Income	5,005	6.8	3,978 (20.5)	5.2	3,100 (22.1)	4.4	2,722 (12.2)	2.3	4,377 (60.8)	3.2	1,300	2.0	4,900	3.4
Sales Per Employee(1,000yen)	40,290		36,792		32,922		39,530		45,796		-		-	
Ordinary Income Per Employee(1,000yen)	5,276		3,417		2,378		2,207		2,965		-		-	
Number of Employees	1,840		2,084		(2,179) 2,144		3,043		2,999		-		-	

Number of employees as of March 31, 2006 stood at 2,179. People with VA Linux Systems Japan, 35 is not included since the Company become SCS's subsidiary as of end of the march, 2005. the number has not been counted for Ordinary Income per person.

BPS , EPS and others (Consolidated)

Yen in Millions

	FY 2003		FY 2004		FY 2005		FY 2006		FY 2007 Forecast	
	Yen	%	Yen	%	Yen	%	Yen	%	Yen	%
Net Assets	67,052	105.1	68,965	102.9	94,763	137.4	91,254	96.3%	-	-
Total Assets	80,476	106.8	80,496	100.0	125,064	155.4	116,218	92.9%	-	-
Net Asset per share(yen)	1,537 . 49		1,582 . 54		1,746 . 78		1,712 . 27		-	
Net Income per share(yen)	90 . 01		70 . 93		53 . 29		80 . 91		92 . 29	
Equity Ratio(%)	83.3%		85.7%		75.8%		78.2%		-	
Return on Equity(%)	6.1%		4.6%		3.3%		4.7%		-	
Price Earning Ratio(times)	37.6		29.9		43.7		30.7		-	
Stock Prices(yen)	3,380		2,120		2,330		2,480		-	
Consolidated/Non-consolidated(times) - Net Income	0.97		0.98		1.06		1.06		1.02	

Capital expenditure , depreciation , amotization/R&D(Consolidated)

Yen in Millions

	Actual				Forecast
	(2003/04 ~ 2004/03) FY 2003	(2004/04 ~ 2005/03) FY 2004	(2005/04 ~ 2006/03) FY 2005	(2006/04 ~ 2007/03) FY 2006	(2007/04 ~ 2008/03) FY 2007
Capital Expenditures(tangible)	253	251	1,220	1,138	1,900
Capital Expenditures(software·other)	1,333	2,465	1,943	1,451	1,200
Depreciation(tangible)	861	827	1,260	1,338	1,200
Depreciation(software·other)	396	505	2,579	969	900
Total	1,257	1,333	3,840	2,307	2,100
R&D	790	1,112	1,816	1,386	1,400

* Excluding asset write-ons/offers along with merger with SSE

Group Companies

	Equity Ownership	Main Businesses	Number of Employees
Sumisho Computer Systems Corporation			2,519
Consolidated Subsidiary			
Sumisho Computer Systems (USA), Inc.	100.0%	Software development Information processing	74
SUMISHO COMPUTER SYSTEMS (EUROPE) LTD .	100.0%	Software development	28
e-Commerce Technology	50.0%	Software development	18
Billingsoft Japan Co., Ltd.	100.0%	Information processing	26
Curl, Incorporated	100.0%	Research and development of Curl language	26
VA Linux Systems Japan	57.1%	Research and solution for Linux-based technologies	33
SCS Solutions Inc.	100.0%	Software development	242
SCS Business Support	100.0%	Business, maintenance, and administrative task, sales of supply goods	13
Asahi IT Solution Limited	100.0%	System consulting	17
Sumisho Computer Systems (Shanghai) Limited	100.0%	Information processing	3
Total Number of employees(consolidated)			2,999
Affiliates under the equity method of accounting			
Pioneer Soft	34.2%	Software development	
Component Square	30.8%	Product planning of EJB component, marketing, advertising advertisement and communications service for member	
Hulinks	20.0%	Import sales, support, and development of science and technology system software	
eBANK Systems Corporation	20.0%	Software development	

Major customers

type of business	Major clients		
Manufacturing	<ul style="list-style-type: none"> • Nippon Suisan Kaisha Ltd. • Ajinomoto Co., Inc. • the Matsuda Motor Group • the IBM Group • Sharp Corp., Noritz Corp. • Nippon Paper Industries 	<ul style="list-style-type: none"> • Suntory Ltd. • Takeda Chemical Industries, Ltd. • Honda Motor Co., Ltd • the Sony Group • TOSHIBA CORPORATION • Takenaka Corp. 	<ul style="list-style-type: none"> • Asahi Breweries Ltd. • the Toyota Group • Stanley Electric Co., Ltd. • Matsushita Electric Industrial Co., Ltd. • Fuji Xerox Co., Ltd
Distribution	<ul style="list-style-type: none"> • Sumitomo Corp. • Matsuda Sangyo Co., Ltd. 	<ul style="list-style-type: none"> • Otto-Sumisho Inc. • CHIBACOOOP 	<ul style="list-style-type: none"> • Sumisho & Mitsuibussan Kenzai Co., Ltd. • Postal Service Center
Finance	<ul style="list-style-type: none"> • the Daiwa Securities Group • the Sumitomo Trust Group • Asahi Mutual Life Insurance Co. • KYUSHU LEASING SERVICE CO.,LTD. 	<ul style="list-style-type: none"> • the Nikko Securities Group • Aioi Life Insurance Co., Ltd. • Sumisho Lease Co., Ltd. • Kyodo Leasing Co., Ltd. 	<ul style="list-style-type: none"> • Tosho System Service • Aioi Insurance Co., Ltd. • GE Capital Leasing Corporation
Communication and Transportation	<ul style="list-style-type: none"> • the NTT Group • Japan Airlines 	<ul style="list-style-type: none"> • Jupiter Telecommunications Co., Ltd., • Nippon Express 	<ul style="list-style-type: none"> • Japan Telecom Co., Ltd. • @NetHome Co.,Ltd.
Electric power and Gas	<ul style="list-style-type: none"> • Tokyo Electric Power Company (TEPCO) • The Kansai Electric Power Company Co., Ltd. (KEPCO), 		<ul style="list-style-type: none"> • Tokyo Gas Co., Ltd., • Shikoku Electric Power Co., Inc.
Service and Others	<ul style="list-style-type: none"> • the Softbank Group • Tokyo Broadcasting System, Inc. • the STAFF SERVICE GROUP • Fukuoka University 	<ul style="list-style-type: none"> • Teikoku Databank Ltd. • the JA Group • SEIYO FOOD SYSTEMS INC. 	<ul style="list-style-type: none"> • Recruit Co., Ltd. • Japan Mint • Kyusyu Sangyo University

. Data collection

Results of Operations (Non-Consolidated)

Yen in Millions

	FY 2002		FY 2003		FY 2004		FY 2005		FY 2006		FY 2007 Forecast			
	Amount (YOY %)	%	Amount (YOY %)	%	Amount (YOY %)	%	Amount (YOY %)	%	Amount (YOY %)	%	1st Half		Full Year	
											Amount (YOY %)	%	Amount (YOY %)	%
Sales	70,094	100.0	70,874 (1.1)	100.0	65,818 (7.1)	100.0	113,665 (72.7)	100.0	130,632 (14.9)	100.0	60,700	100.0	137,000	100.0
Software development	45,356	64.7	45,134 (0.5)	63.7	42,073 (6.8)	63.9	43,715 (3.9)	63.9	45,255 (3.5)	34.6	-	-	-	-
Information processing	13,002	18.6	12,513 (3.8)	17.7	13,480 (7.7)	20.5	26,647 (97.7)	20.5	31,709 (19.0)	24.3	-	-	-	-
Software package & hardware sales	11,735	16.7	13,226 (12.7)	18.7	10,264 (22.4)	15.6	43,302 (321.9)	15.6	53,668 (23.9)	41.1	-	-	-	-
Cost of Sales	56,928	81.2	59,638 (4.8)	84.1	56,638 (5.0)	86.1	95,001 (67.7)	86.1	101,503 (6.8)	77.7	47,300	77.9	105,700	77.2
Gross Profit	13,166	18.8	11,236 (14.7)	15.9	9,180 (18.3)	13.9	18,664 (103.3)	13.9	29,129 (56.1)	22.3	13,400	22.1	31,300	22.8
S.G. & A. expenses	4,166	5.9	4,449 (6.8)	6.3	4,499 (1.1)	6.8	13,085 (190.8)	6.8	21,393 (63.5)	16.4	10,850	17.9	22,450	16.4
Operating Income	8,999	12.8	6,786 (24.6)	9.6	4,681 (31.0)	7.1	5,578 (19.2)	7.1	7,736 (38.7)	5.9	2,550	4.2	8,800	6.4
Ordinary Income	8,091	13.0	6,936 (23.6)	9.8	5,316 (23.4)	8.1	5,964 (12.2)	8.1	8,139 (36.5)	6.2	2,650	4.4	8,950	6.5
Net Income	4,802	6.9	4,102 (14.6)	5.8	3,176 (22.6)	4.8	2,558 (19.4)	4.8	4,137 (61.7)	3.2	1,400	2.3	4,800	3.5
Sales Per Employee(1,000yen)	48,010		45,666		40,805		48,741		51,859		-		-	
Ordinary Income Per Employee(1,000yen)	6,219		4,469		3,296		2,557		3,231		-		-	
Number of Employees	1,460		1,552		1,613		2,332		2,519		-		-	

BPS , EPS and others (Non-Consolidated)

Yen in Millions

	FY 2003		FY 2004		FY 2005		FY 2006		FY 2007 Forecast	
	Yen	%	Yen	%	Yen	%	Yen	%	Yen	%
Common Stock	21,152	-	21,152	-	21,152	-	21,152	-	21,152	-
Number of Shares Outstanding	43,588,609		43,588,609		54,291,447		54,291,447		54,291,447	
Average number of Shares Outstanding	43,577,000		43,573,921		50,673,003		54,107,848		-	
Tangible net worth	66,842	105.4	68,834	103.0	93,929	136.4	89,791	95.6%	-	-
Total Assets	78,928	106.3	79,132	100.3	122,578	154.9	113,361	92.5%	-	-
Net Asset per share(yen)	1,532 . 66		1,579 . 53		1,731 . 41		1,691 . 21		-	
Cash Dividends per share(yen)	26 . 00		26 . 00		26 . 00		28 . 00		30 . 00	
Interim Dividends per share(yen)	13 . 00		13 . 00		13 . 00		13 . 00		15 . 00	
Net Income per share(yen)	92 . 86		72 . 67		50 . 06		76 . 47		90 . 41	
Equity Ratio(%)	84.7%		87.0%		76.6%		79.2%		-	
Return on Equity(%)	6.3%		4.7%		3.1%		4.6%		-	
Price Earning Ratio(times)	36.4		29.2		46.5		32.4		-	
Stock Prices(yen)	3,380		2,120		2,330		2,480		-	
Payout ratio	27.6%		35.7%		55.1%		36.6%		-	